# wg.

#### **Ipswich Borough & Suffolk Coastal District**

#### **Retail and Commercial Leisure Town Centre Study**

#### October 2017

Volume 2 of 3 – Appendices A-K











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### Appendix A

NEMS Household Telephone Survey Results

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Ipswich & Suffolk Coastal Household Survey for WYG

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#### Introduction

#### 1.1 Research Background & Objectives

To conduct a survey amongst residents in the Ipswich and Suffolk area to assess shopping habits for main food and grocery, top-up, non-food shopping and leisure activities. Respondents were also asked for their opinions on the town centre that they visit the most.

#### 1.2 Research Methodology

A total of 1,602 telephone interviews were conducted between Tuesday 24th January 2017 and Wednesday 15th February 2017. Interviews were conducted using NEMS in-house CATI (Computer Assisted Telephone Interviewing) Unit. Respondents were contacted during the day and in the evening. All respondents were the main shopper in the household, determined using a preliminary filter question.

#### 1.3 Sampling

#### 1.3.1 Survey Area

The survey area was segmented into 16 zones, defined using postcode sectors. The zone details were:

Zone	Postcode Sectors	Number of Interviews
1	IP1 1, IP1 2, IP2 0, IP2 8, IP2 9	100
2	IP1 3, IP1 4, IP1 5, IP1 6	100
3	IP4 2, IP4 3, IP4 4, IP5 1, IP5 2, IP5 3	100
4	IP3 0, IP3 8, IP3 9, IP4 1	100
5	CO4 5, CO6 4, CO6 5, CO7 6, CO10 0, CO10 5, CO11 1, CO11 2, IP7 5, IP7 6, IP8 3, IP9 1, IP9 2	100
6	IP6 8, IP7 7, IP8 4, IP14 1, IP14 2, IP14 3, IP30 0, IP30 9, IP31 3	100
7	IP14 4, IP14 5, IP14 6, IP23 7, IP23 8	100
8	IP6 0, IP6 9, IP12 1, IP13 6	100
9	IP10 0, IP12 4	100
10	IP11 0, IP11 2, IP11 3, IP11 4, IP11 7, IP11 9	100
11	IP12 2, IP12 3	102
12	IP13 0, IP13 7	100
13	IP13 8, IP13 9	100
14	IP17 1, IP17 2, IP17 3	100
15	IP15 5, IP16 4	100
16	IP18 6, IP19 0, IP19 8, IP19 9	100
Total		1,602

#### 1.3.2 Telephone Numbers

All available telephone numbers are used to obtain the sample of interviews. This includes published telephone numbers (land-lines and some mobile numbers) but is supplemented with ex-directory numbers as the demographic profile of this sub-set is different to the demographics of the published numbers sample. Ex-directory numbers are randomly generated using the published numbers as a 'seed'. Business numbers are de-duped and excluded.

We don't screen against the TPS (Telephone Preference Service) database, again because the demographic profile of TPS registered numbers is slightly different to the rest of the population. In addition, there is no legal requirement to screen against TPS registered numbers; market research is not classified as unsolicited sales and marketing.

#### 1.3.3 Sample Profile

It should be noted that as per the survey's requirements, the profile of respondents is that of the main shopper / person responsible for most of the food shopping in the household. As such it will always differ from the demographic profile of all adults within the survey area. With any survey among the main shopper / person responsible for most of the food shopping in the household the profile is typically biased more towards females and older people. The age of the main shopper / person responsible for most of the food shopping in the household is becoming older due to the financial constraints on young people setting up home.

A number of measures are put in place to ensure the sample is representative of the profile of the person responsible for most of the food / shopping in the household.

First of all, interviewing is normally spread over a relatively long period of time, certainly longer than the theoretical minimum time it would take. This allows us time to call back people who weren't in when we made the first phone call. If we only interview people who are at home the first time we call, we over-represent people who stay at home the most; these people tend to be older / less economically active.

We also control the age profile of respondents; this is a two-stage process. First of all, we look at the age profile of the survey area according to the latest Census figures. Using a by-product from additional data we collect from a weekly telephone survey of a representative sample of all adults across the country we know the age profile of the main-shopper in any given area. This information is from data based on in excess of 100,000 interviews and is regularly

updated and is therefore probably the most accurate and up to date information of its kind.

Stratified random sampling helps ensure that the sample is as representative as possible. While the system dials the next random selected number for interviewers, all calls are made by interviewers; no automated call handling systems are used.

#### 1.3.4 Time of Interviewing

Approximately two-thirds of all calls are made outside normal working hours.

#### 1.3.5 Monitoring of Calls

At least 5% of telephone interviews are randomly and remotely monitored by Team Leaders to ensure the interviewing is conducted to the requisite standard. Both the dialogue and on-screen entries are monitored and evaluated. Interviewers are offered re-training should these standards not be met.

#### 1.4 Weightings

To correct the small differences between the sample profile and population profile, the data was weighted. The population is of the main shopper in the household. Weightings have been applied to age bands based on an estimated age profile of main shoppers (see section 1.3.3 for details). The weighted totals differ occasionally from the adjusted population due to rounding error. Details of the age weightings are given in the table below:

Age	Main Shopper Profile (%)	Interviews Achieved	Age Weightings
18-34	19.1%	50	5.9379
35-44	16.9%	130	2.0182
45-54	18.2%	395	0.7158
55-64	18.9%	320	0.9137
65+	26.9%	656	0.6352
(Refused)	n/a	51	1.0000
Total		1,602	

Further weightings were then applied to adjust zone samples to be representative by population. Details of those weightings are given in the table below:

Zone	Population *	Interviews Achieved	Interviews Achieved (Weighted by Age)	Zone Weightings
1	30,549	100	98	1.3673
2	26,882	100	100	1.1784
3	41,731	100	86	2.1211
4	30,378	100	94	1.4265
5	68,773	100	95	3.1748
6	46,370	100	111	1.8318
7	20,554	100	99	0.9081
8	17,608	100	100	0.7706
9	8,679	100	102	0.3730
10	24,403	100	100	1.0737
11	8,486	102	97	0.3854
12	5,821	100	106	0.2421
13	5,196	100	99	0.2307
14	9,099	100	104	0.3858
15	7,603	100	113	0.2970
16	12,339	100	97	0.5578
Total	364,471	1,602		

<sup>\*</sup> Source: Census 2011

#### 1.5 Statistical Accuracy

As with any data collection where a sample is being drawn to represent a population, there is potentially a difference between the response from the sample and the true situation in the population as a whole. Many steps have been taken to help minimise this difference (e.g. random sample selection, questionnaire construction etc) but there is always potentially a difference between the sample and population – this is known as the standard error.

The standard error can be estimated using statistical calculations based on the sample size, the population size and the level of response measured (as you would expect you can potentially get a larger error in a 50% response than say a 10% response simply because of the magnitude of the numbers).

To help understand the significance of this error, it is normally expressed as a confidence interval for the results. Clearly to have 100% accuracy of the results would require you to sample the entire population. The usual confidence interval used is 95% - this means that you can be confident that in 19 out of 20 instances the actual population behaviour will be within the confidence interval range.

For example, if 50% of a sample of 1,602 answers "Yes" to a question, we can be 95% sure that between 47.5% and 52.5% of the population holds the same opinion (i.e. +/- 2.5%). The following is a guide showing confidence intervals attached to various sample sizes from the study:

%ge Response	95% confidence interval
10%	±1.5%
20%	±2.0%
30%	±2.3%
40%	±2.4%
50%	±2.5%

#### 1.6 Data Tables

Tables are presented in question order with the question number analysed shown at the top of the table. Those questions where the respondent is prompted with a list of possible answers are indicated in the question text with a suffix of [PR].

The sample size for each question and corresponding column criteria is shown at the base of each table. A description of the criteria determining to whom the question applies is shown in italics directly below the question text; if there is no such text evident then the question base is the full study sample. If the tabulated data is weighted (indicated in the header of the tabulations), in addition to the sample base, the weighted base is also shown at the bottom of each table.

Unless indicated otherwise in the footer of the tabulations, all percentages are calculated down the column. Arithmetic rounding to whole numbers may mean that columns of percentages do not sum to exactly 100%. Zero per cent denotes a percentage of less than 0.05%.

Percentages are calculated on the number of respondents and not the number of responses. This means that where more than one answer can be given to a question the sum of percentages may exceed 100%. All such multi-response questions are indicated in the tabulated by a suffix of [MR] on the question text.

Where appropriate to the question, means are shown at the bottom of response tables. These are calculated in one of two ways: if the data is captured to a coded response a weighted mean is calculated and the code weightings are shown as a prefix above the question text; if actual specific values were captured from respondents these individual numbers are used to calculate the mean.

#### Appendix 1:

Data Tabulations
By Zone – Part One
(Filtered & Weighted)

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Weighted: February 2017 Total Zone 2 Zone 3 Zone 4 Zone 5 Zone 6 Zone 7 Zone 8 Zone 1 Q01 Where did you last undertake your main food and grocery shopping? B&M, Eastgate Shopping 0.0% 0 0.0% 0 0.0% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Centre, Ipswich, IP4 2HB Iceland, Tower Ramparts, 0 0.7% 0.0% 0.0% 0 0.0% 0 0.1% 2 0.0% 0 0.6% 0.0% 0.0% 0 0 Tavern Street, Ipswich, IP1 3BB Marks & Spencer, Westgate 0.0% 1.3% 0.8% 0.0% 0.0% 0.0% 0.0% 0 0.2% 4 0 0.0% 0 0 0 0 1 Street, Ipswich, IP1 3EF Sainsbury's, Upper Brook 0.9% 13 0.7% 1.3% 2.6% 5 4.0% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Street, Ipswich, IP4 1DR Waitrose (Little), Corn 0.4% 0.0% 0 0.0% 0 0.9% 2 0.0% 0 0.7% 0.0% 0.0% 0 0.0% 0 6 2 0 Exchange, Princes Street, Ipswich, IP1 1AS Ipswich out-of-centre g 0.0% 0 Aldi, Donald Mackintosh 0.6% 4.9% 6 0.0% 0 0.0% 0 0.0% 0 0.8% 2 0 0.0% 0 0.0% Way, Ipswich Asda, Stoke Park Drive, 3.0% 47 26.2% 35 0.0% 0 0.0% 0 0.0% 0 1.8% 5 0.0% 0.0% 0 0.0% 0 Ipswich, IP2 9TH Asda, Whitehouse Industrial 4.7% 72 3.3% 4 35.8% 42 0.0% 0 2.9% 0.8% 2 1.8% 3.4% 3 9.3% 7 Estate (adj Anglia Retail Park), Goddard Road, Ipswich, IP1 5PD Lidl, London Road, Ipswich 1.3% 19 2.7% 1.6% 2 0.8% 0.7% 2.3% 7 0.0% 0 0.0% 0 2.0% 1 IP1 2EH M&S Simply Food, 0.3% 0.0% 0 0.0% 0 0.8% 0.0% 0 0.0% 0 0.0% 0.0% 0 0.7% 0 5 1 0 Martlesham Health Retail Park, Beardmore Park, Ipswich, IP5 3RX 15.6% 5.7% 7 3.1% 9 2.3% 0.8% 6.3% 5 Morrisons, Sproughton 4.1% 64 5.6% 7 18 4.3% 8 5 1 Road, Ipswich, IP1 5AF 32.0% 0.0% 0.0% 3 Sainsbury's, Felixstowe 8.0% 124 2.8% 0.6% 29.7% 52 42 0.8% 4.8% Road, Warren Heath, Ipswich 14 Sainsbury's, Hadleigh Road, 5.3% 81 22.8% 30 11.6% 14 4.1% 7 10.8% 5.2% 15 0.0% 0 0.0% 0 0.0% 0 Ipswich, IP2 0BX Tesco Express, Foxhall 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0.0% 0 0.0% 0 0.1% 1 1.1% 1 0 Road, Ipswich, IP3 8LH Tesco Extra, Anson Road, 8.9% 138 0.0% 0 0.7% 26.4% 46 2.6% 3 0.8% 2 0.0% 0.0% 0 30.9% 22 Martlesham, Ipswich, IP5 3RU Tesco Extra, Copdock 6.6% 102 22.6% 30 9.9% 12 0.0% 8.3% 16.3% 47 0.0% 2.4% 2 0.0% 0 11 Interchange, Ipswich IP8 Waitrose, Futura Park, Crane 0.0% 0 2.4% 38 0.0% 0 0.9% 1 9.1% 16 3.5% 5 2.6% 7 0.7% 1 3.7% 3 Boulevard, Warren Heath, Ipswich, IP3 9SQ **Meredith Road District** Centre Aldi, Meredith Road, 1.6% 25 0.0% 0 8.3% 10 1.6% 3 2.9% 0.0% 0 1.9% 0.0% 0 4.4% 3 Inswich, IP1 6EB Felixstowe Road District Centre 7 Aldi, Felixstowe Road / 3.9% 60 2 7.9% 9 10.5% 18 13.3% 17 0.0% 0.7% 0.0% 0 9.3% 1.4% 0 Hines Road, Ipswich, IP3 Co-op, Hines Road, Ipswich, 0.2% 0.0% 0.0% 0.8% 1.0% 0.0% 0.0% 0.0% 0.0% 0 3 0 0 0 0 0 IP3 9RG **Ravenswood District Centre** Co-op, Witney Close, 0.0% 0 0.0% 0 0.0% 0.0% 0 0.0% 0.0% 0 0.0% 0.0% 0 0.0% 0 Ipswich, IP3 9OF Lidl, Hening Avenue, 0.4% 0.0% 0 0.0% 0.0% 0 3.4% 0.0% 0 0.0% 0 0.0% 0 2.4% 2 Ipswich, IP3 9QJ Norwich Road / Bramford **Road District** Centre Co-op, Bramford Lane, 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0.0% 0.0% 0.0% 0 0.0% 0 0 0 0 Ipswich, IP1 4DS Tesco Express, Norwich 0.0% 0 0.0% 0.0% 0 0.1% 2 0.0% 0 0 0.0% 0.0% 0 0.0% 0 0 2.1% 2 Road, Ipswich, IP1 4BP **Hawthorn Drive District** Centre Co-op, Hawthorne Drive, 0.5% 8 6.1% 8 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Ipswich, IP2 0QG

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Weighted: Total Zone 1 Zone 2 Zone 3 Zone 4 Zone 5 Zone 6 Zone 7 Zone 8 **Wherstead Road District** Centre Co-op, Austin Street, 0.0% 0.0% 0 0.0% 0 0.0% 0 0.0% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0 Inswich, IP2 8DF Cauldwell Hall Road / Woodbridge Road Centre Co-op, Cauldwell Hall Road, 0.1% 0.0% 0 0.0% 0 0.8% 0.0% 0 0.0% 0 0.0% 0.0% 0 0.0% 0 1 Ipswich, IP4 5BN Co-op, Woodbridge Road 0.0% 0 0.1% 0.0% 0.0% 0.8% 0.0% 0.0% 0 0.0% 0 0.0% East, Ipswich, IP4 5QN 0.0% Sainsbury's Local, 0.5% 0.0% 0 2.0% 0.0% 0 0.7% 0.0% 0 0.0% 0 6.3% 5 8 2 0 Woodbridge Road, Ipswich, IP4 4EN **Nacton Road District Centre** Tesco Express, Nacton Road, 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Ipswich, IP3 9NA Woodbridge Road / Heath **Road District** Centre Premier Off Licence -0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Woodbridge Road / Heath Road District Centre Co-op, Woodbridge Road, 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Ipswich, IP4 4AX **Duke Street District Centre** 0 Tesco Express, Duke Street, 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0 0 0 0 0 0 0 0 Ipswich, IP3 0BF **Ipswich local centres** Co-op, Clapgate Lane, 0.2% 4 0.0% 0 0.0% 0 0.0% 0 2.9% 4 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Ipswich, IP3 0RF Co-op, Fircroft Road, 0.1% 2 0.0% 0 0.6% 0.0% 0 0.8% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Ipswich, IP1 6PT Co-op, Garrick Way, 0.0% 0.0% 0 0.6% 0.0% 0 0.0% 0 0.0% 0 0.0% 0.0% 0 0.0% 0 1 1 0 Ipswich, IP1 6NF Co-op, Queens Way, 0.1% 0.0% 0.0% 0 0.0% 0 0.0% 0.0% 0.0% 0.0% 0 2 0 1.4% 2 0 0 Ipswich, IP3 9EX Woodbridge Co-op, Hasketon Road, 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Woodbridge, IP12 4JT 0 0.0% 0.0% Co-op, Old Barrack Road, 0.1% 2 0.0% 0 0.0% 0 0.0% 0.0% 0 0.0% 0 0 0 1.0% 1 Woodbridge Co-op, Hamblin Road, 0.7% 11 0.0% 0 0.0% 0 0.0% 0 0.0% 0.0% 0 0.0% 0.0% 0 7.5% 5 Woodbridge Town Centre, IP12.1DE **Felixstowe** Co-op, Hamilton Road, 0.0% 0 0.3% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% Felixstowe Town Centre. IP11 7DT Co-op, High Street (221, 0.1% 0.0% 0 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0 0.0% 0 next to Co-op funeral services), Felixstowe, IP11 9BO Co-op, Wadgate Road, 0.0% 0 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% Felixstowe, IP11 2LY 0.0% Iceland, Hamilton Road, 0.1% 2 0.0% 0 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0.0% 0 0.0% 0 Felixstowe Town Centre, IP11 7AJ 22 0.0% 0 0.0% 0.0% 2.9% 1.4% Lidl. Langer Road. 1.4% 0 0.6% 0.0% 1.4% 2 0 0 2 1 Felixstowe, IP11 2BU Marks & Spencer, Hamilton 3 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.7% 0 0.2% 0 0.0% 0 0 0 Road, Felixstowe Town Centre, IP11 7BE Morrisons, Grange Farm 2.6% 40 0.9% 1 0.0% 0 0.9% 2 0.0% 0 0.0% 0 0.0% 0 0.0% 0 1.0% 1 Avenue, Felixstowe, IP11 2XD 0.0% Tesco Metro, Hamilton 0.7% 10 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0 0.0% 0 0.0% 0 Road, Felixstowe Town Centre, IP11 7AD Saxmundham Tesco. Church Street, 1.7% 27 0.0% 0 0.0% 0 0.0% 0 0.0% 1.0% 3 0.0% 0.0% 0 0.0% 0 Saxmundham Town Centre, IP17 1EP 0.0% 0.0% 1.0% 1 Waitrose, Church Street. 1.9% 30 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0 Saxmundham Town

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Weighted: February 2017 **Total** Zone 1 Zone 2 Zone 3 Zone 4 Zone 5 Zone 6 Zone 7 Zone 8 Centre, IP17 1EP Aldeburgh 0.0% 0.0% 0.0% 0.0% 0.0% Co-op, High Street, 0.0% 0 0.0% 0 0.0% 0 0 0.0% 0 0 Adleburgh Town Centre, IP15 5AR Co-op, Saxmundham Road, 0.1% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0.0% 0 0.0% 0 0 Aldeburgh, IP15 5JD 0.0% Tesco Express, Saxmundham 0.1% 2 0.0% 0 0.0% 0 0.0% 0 0.0% 0.0% 0.0% 0 0.0% 0 0 0 0 Road, Adleburgh, IP15 Framlingham Co-op, Market Hill, 0.0% 0.8% 13 0.0% 0 0.0% 0 0.0% 0 0.0% 0.0% 0 0 2.3% 0.8% 1 Framlingham, Woodbridge, IP13 9AN Leiston Co-op, Sizewell Road, 0.6% g 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Leiston, IP16 4AE Wickham Market Co-op, High Street, 0.0% 0.0% 0.0% 4 0.7% 11 0.0% 0 0.0% 0 0 0.0% 0 0.0% 0 0 0 5.2% Wickham Market, Woodbridge, IP13 0RA Kesgrave / Grange Farm Tesco Metro, Ropes Drive, 0.6% 10 0.0% 0 0.0% 0 5.4% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.8% 1 Kesgrave, Ipswich IP5 2FU Other Suffolk Coastal Area Local shops, Trimley St. 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Mary / Trimley St Martin Local shops, Alderton 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Village Centre Local shops, Bredfield 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.7% 0 Village Centre Local shops, Peasenhall 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0.0% 0 0.0% 0 0 Village Centre 0.1% 0.0% 0.0% 0 0.0% 0 0.0% 0.0% 0.0% 0.0% 0 0.0% 0 Local shops, Yoxford 0 0 0 Village Centre Martlesham Health District 0.0% 0.0% 0.0% 0.0% 0 0.1% 2 0.0% 0 0 0 0.0% 0 0.7% 2 0 0.0% Centre Diss Aldi, Mere Street, Diss 0.3% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 5.1% 0.0% 0 0 0 Morrisons, Victoria Road, 0.8% 12 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 13.7% 12 0.0% 0 Tesco, Victoria Road, Diss 0.5% 8 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 9.6% 8 0.0% 0 0 Colchester Aldi, Colne View Retail 0.5% 8 0.0% 0 0.0% 0 0.0% 0 0.0% 0 2.9% 8 0.0% 0 0.0% 0 0.0% 0 Park, Cowdray Avenue, Colchester Asda, Turner Rise Retail 0.3% 0 0.0% 0.0% 0.0% 0 0.0% 0 0.0% 0 0.0% 0.0% 0 1.5% 0 0 Park, Petrolea Close, Colchester, CO4 5TU Sainsbury's, Tollgate West, 0.0% 0 0.1% 2 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.7% 2 0 0.0% 0 0.0% Colchester, CO3 8AA Sainsbury's, Priory Walk, 0.0% 0.0% 0.0% 0 0.0% 0.7% 0.0% 0.0% 0 0.0% 0 0.1% 2 0 0 0 2 Colchester, CO1 1LG Tesco, Greenstead Road. 0.1% 2 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.8% 2 0.0% 0.0% 0 0.0% 0 Colchester, CO1 2TE 0.0% Tesco Extra, Highwoods 7 0.0% 0.0% 0.0% 0 0.0% 2.4% 0.0% 0 0.0% 0 Square, Colchester, CO4 9ED Waitrose, St Andrews 0.0% 0.0% 0.0% 0.0% 0.8% 0.0% 0.0% 0.0% 0 0.1% 2 Avenue, Colchester, CO4 3BE Colchester centre 1.4% 22 0.0% 0 0.0% 0 0.0% 0 0.0% 0 7.6% 22 0.0% 0 0.0% 0 0.0% 0 **Bury St Edmunds** Farmfoods, Barton Road, 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Bury St Edmunds Aldi, Dettingen Way, Bury 0.0% 0.0% 0 0.0% 0 0.0% 0.0% 8.0% 0.0% 0 0.0% 0 1.0% 0 0 0 St Edmunds, IP33 3TU Asda, Western Way, Bury St 0.0% 0 0.7% 0.0% 0 0.1% 0.0% 0 0 0.0% 0.0% 0 0.0% 0 0 0.0% 1 1 Edmunds, IP33 3SP Sainsbury's, Bedingfeld 1.2% 0.0% 0.0% 0.0% 0.0% 0.0% 9.3% 0.8% 0.0% 0 Way, Bury St Edmunds, IP32.7E.I Tesco, St Saviours 0.6% 9 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 4.4% 9 0.0% 0 0.0% 0

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Weighted: February 2017 **Total** Zone 1 Zone 2 Zone 3 Zone 4 Zone 5 Zone 6 Zone 7 Zone 8 Interchange, Bury St Edmunds, IP32 7JS 0.0% 0.0% 0.0% 0.0% 0.0% Waitrose, Robert Boby Way 0.2% 0 0 0.0% 0.0% 0 1.9% 0 0 Retail Park, Robert Boby Way, Bury St Edmunds, IP33 3DH Marks & Spencer, Butter 0.1% 2 0.0% 0 0.0% 0.0% 0 0.0% 0 0.8% 2 0.0% 0 0.0% 0 0.0% 0 Market, Bury St Edmunds Bury St Edmunds centre 0.2% 3 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.8% 2 1.0% 0.0% 0 Stowmarket Co-op, Combs Lane. 0.2% 4 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 1.5% 3 0.8% 0.0% 0 Combsford, Stowmarket Asda, 8-9 Wilkes Way, 3.7% 57 0.0% 0.0% 0 0.0% 0 0.0% 0.0% 0 25.4% 50 7.3% 0.0% 0 0 0 6 Stowmarket, IP14 1DE Lidl. Bury Road. 3.0% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 20.6% 6.5% 0.0% 0 46 41 6 Stowmarket, IP14 3QQ Tesco, Cedars Link Road, 0 4.0% 61 0.0% 0.0% 0.0% 0 0.0% 0 0.0% 18.8% 37 27.7% 0.0% Stowmarket, IP14 5BE 0.0% Stowmarket centre 7 0 0 0.5% 0.0% 0 0 0.0% 0.0% 0 0.0% 0 0.6% 1 6.7% 6 0.0% Sudbury Co-op, The Drift, Great 0.0% 0 0.0% 0.0% 0.0% 0 0.0% 0.0% 0 0.0% 0.0% 0 0.0% 0 Cornard Aldi, Girling Street, 0.4% 6 0.0% 0 0.0% 0 0.0% 0 0.0% 0 2.2% 6 0.0% 0 0.0% 0 0.0% 0 Sudbury, CO10 1NB Sainsbury's, 66 Cornard 2.5% 39 0.0% 0 0.0% 0 0.0% 0 0.0% 13.4% 39 0.0% 0 0.0% 0 0.0% 0 Road, Sudbury, CO10 2XB Tesco, Woodhall Business 2.7% 41 0.0% 0.0% 0.0% 0 0.0% 14.3% 41 0.0% 0.0% 0.0% 0 Park, Springlands Way, Sudbury, CO10 1GY Waitrose, Station Road, 0.3% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 1.4% 4 0.0% 0.0% 0 0.0% 0 Sudbury, CO10 2SS Sudbury centre 0.2% 3 0.0% 0 0.0% 0 0.0% 0 0.0% 0 1.0% 0.0% 0.0% 0 0.0% 0 3 0 Lowestoft Tesco Express, Beccles 0.0% 0.0% 0.0% 0.0% 0 0.0% 0.0% 0.0% 0.0% 0 0 0 0 0.0% 0 0 0 Road, Oulton Broad, Lowestoft Asda, Belvedere Road, 0.2% 2 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0.0% 0 0.0% 0 0 Lowestoft, NR33 0PX Lidl, 4 North Quay Retail 0 0.1% 2 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% Park, Peto Way, Lowestoft, NR32 2ED Morrisons, 18 Tower Road, 0.5% 0.0% 0.0% 0.0% 0 0.0% 0.0% 0.0% 0.0% 0.0% 0 8 0 0 0 0 0 0 Lowestoft, NR33 7NG Lowestoft centre 0.1% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Norwich Aldi, 174-178 Plumstead 0.0% 0 0.0% 0.0% 0 0.0% 0 0 0.0% 0.0% 0 0.0% 0 0 0.0% 0 0.0% 0 Road, Norwich, NR1 4JZ Lidl, 125 Copenhagen Way, 0.0% 0.0% 0 0.0% 0.0% 0 0.0% 0.0% 0.0% 0.0% 0.0% 0 0 0 0 0 Norwich, NR3 2RT **Great Yarmouth** Aldi, North Quay, Great 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Yarmouth, NR30 1JT Hadleigh 0 Morrisons, Calais Street, 0.4% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 2.3% 7 0.0% 0.0% 0 0.0% Hadleigh, Ipswich, IP7 Harwich Asda, Main Road, Harwich, 0.0% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0.0% 0 0 0 0.0% CO12 3HJ Morrisons, Harwich 0.3% 0.0% 0 0.0% 0.0% 0 0.0% 1.7% 0.0% 0.0% 0 0.0% 0 Gateway Retail Park Garland Road, Harwich, CO12 4PB Thetford Aldi, Lime Kiln Lane, 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Thetford, IP24 2BU Sainsbury's, Forest Retail 0.0% 0.0% 0.0% 0.0% 0 0.0% 0.0% 0 0.0% 0.8% 0.0% 0 Park, London Road, Thetford, IP24 3OL Thetford centre 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0 Co-Op, 1 Chancery Lane, 0 0.1% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 1.0% 0.0% Debenham, IP14 6RN

Weighted:

# Ipswich & Suffolk Coastal Household Survey for WYG

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,, eighteu.																	or dury 2	-01.
	Tota	ıl	Zone	1	Zone	2	Zone	3	Zone	4	Zone	5	Zone	6	Zone '	7	Zone	8
Other towns outside Ipswich and Suffolk Coastal boundariess																		
Claydon centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Harleston centre	0.0%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Needham Market centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Outside Ipswich and Suffolk Coastal boundaries																		
Co-op, Broad Street, Eye	0.1%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	2.4%	2	0.0%	0
Co-op, Church Street, Eye	0.1%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	2.3%	2	0.0%	0
Co-op, High Street, Hadleigh	0.1%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.7%	2	0.0%	0	0.0%	0	0.0%	0
Co-op, High Street, Laxfield	0.0%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Co-op, Riverside Avenue East, Lawford,	1.0%	15	0.0%	0	0.0%	0	0.0%	0	0.0%	0	5.1%	15	0.0%	0	0.0%	0	0.0%	0
Manningtree Co-op, Saxons Way, Halesworth	1.2%	18	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.7%	2	0.0%	0	0.0%	0	0.0%	0
Local shops, Halesworth Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Morrisons, George Westwood Way, Beccles	0.7%	11	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Tesco Express, High Street, Manningtree	0.1%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.8%	2	0.0%	0	0.0%	0	0.0%	0
Tesco, George Westwood Way, Beccles	0.3%	5	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Other - Outside Ipswich and Suffolk Coastal boundaries Others:	0.5%	8	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.7%	5	0.6%	1	0.7%	1	0.0%	0
Internet / delivered	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Weighted base: Sample:		1546 1524		133 98		118 100		176 96		130 97		291 95		198 96		86 93		72 90

# Ipswich & Suffolk Coastal Household Survey for WYG

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Total Zone 1 Zone 2 Zone 3 Zone 4 Zone 5 Zone 6 Zone 7 Zone 8

Martlesham, Ipswich, IPS 3RU  Tesco Extra, Copdock		Tota	ıl	Zone	1	Zone 2	2	Zone 3	3	Zone	4	Zone	5	Zone 6		Zone	7	Zone	8
BAME Lastquer Khopping   Content, provided purple fleshend, Thorse Rampronts, Tarven Stored, provided purple fleshend, Thorse Rampronts, Tarven Stored, provided purple fleshend, throw the stored purple fleshend, through the stored purple fleshend, throw the stored purple fleshend, through the stored purple fleshend, throw the stored purple fl								ping the	time	before	your I	ast visit	to (S	TORE MI	ENTI	ONED A	AT Q0	1) was i	it
Control   First   Fi	•	0.00/	0	0.00/	0	0.00/	0	0.00/	0	0.004	0	0.00/	0	0.00/	0	0.00/	0	0.00/	0
Target Street, plessich, Pless Branch, Plessich, Plessic	Centre, Ipswich, IP4 2HB																		0
Sirectly-Noveh. IPI JET Scale Place North Plane North	Tavern Street, Ipswich, IP1 3BB				Ü		Ü		-										
Street, psewich, P4 10PK   Parker   P	Street, Ipswich, IP1 3EF																		0
Expension Princes Streight   P		1.0%	16	2.1%	3	5.2%	6	0.8%	1	2.1%	3	0.0%	0	0.0%	0	0.0%	0	1.7%	1
Aidi, Donald Mackintosh  Aya, Jaswich  Asala, Roke Park Drive, Ipswich, BP 2071  Asala, Mitchouse Industrial  Asala, Stoke Park Drive, Ipswich, BP 2071  Asala, Mitchouse Industrial  Parko, Coddard Road, Ipswich, BP 2071  Lidi, London Road, Ipswich  Aya, Jaswich  Aya, Jaswich  Asala, Stoke Park Drive, Ipswich, BP 2071  Asala, Mitchouse Industrial  Parko, Coddard Road, Ipswich, BP 2071  Lidi, London Road, Ipswich  Aya, Jaswich  Aya, Jaswich  Aya, Jaswich  Aya, Jaswich  Aya, Jaswich  Aya, Jaswich  Asala, Stoke Park Drive, Ipswich  Aya, Jaswich  Aya, Jaswich  Aya, Jaswich  Asala, Stoke Park Drive, Ipswich  Aya, Jaswich  Aya, Jas	Exchange, Princes Street, Ipswich, IP1 1AS	0.4%	6	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.0%	3	0.0%	0	0.7%	1	3.2%	2
Asada Soke Park Drive, proper law of provided and provided as a possible proper law of provided as a possible proper law of provided as a possible proper law of provided as a possible provided provided as a possible provided provided as a possible provided provided provided as a possible provided provide	Aldi, Donald Mackintosh	0.7%	10	3.8%	5	0.0%	0	0.0%	0	0.0%	0	1.8%	5	0.0%	0	0.0%	0	0.0%	0
Asda Mitchouse Industrial Earlier (Large Margine Retair) Parks, Cooldard Road, Ipswich, IP 1970 Lidil, London Road, Ipswich P1970 M&S Simply Food, Martiesbann Health Retail Park, Beardmore Park, Ipswich, IP 1976 M&S Simply Food, Martiesbann Health Road, Ipswich, IP 1976 Sainsbury S, Felixstowe Road, P1976 Martiesbann Ipswich IP 1976 Sainsbury S, Felixstowe Road, P1976 Sainsbury S, Felixstowe Roa	Asda, Stoke Park Drive,	2.4%	36	19.3%	24	0.0%	0	0.0%	0	0.0%	0	0.8%	2	0.9%	2	0.0%	0	0.0%	0
Lidil, London Road, Ipsvich P1 2EIH   M&SS Simply Food, Martlesham Health Reatal Park, Beardmore Park, Ipsvich, IP5 3RX   Morrisons, Sproughton   3.6%   55   7.1%   7.1	Asda, Whitehouse Industrial Estate (adj Anglia Retail Park), Goddard Road,	3.6%	54	4.8%	6	18.3%	22	0.0%	0	2.9%	4	0.8%	2	2.4%	5	4.1%	3	11.0%	8
MASS Simply Food, Martleshma Health Retail Park, Beardmore Park, Ipswich, IPS 3IKX  Morrisons, Sproughton Road, Ipswich, IPI SAF  Sainsbury's, Felixstowe Road, Martleshma Heath, Ipswich, IPS 3IKX  Morrisons, Sproughton Road, Ipswich, IPI SAF  Sainsbury's, Felixstowe Road, Martleshma, Ipswich, IPS 3IKX  Sainsbury's, Felixstowe Road, Martleshma, Ipswich Road, Ipswich, IPI SAF  Sainsbury's, Felixstowe Road, Martleshma, Ipswich Road, Ipswich, IPI SAF  Sainsbury's, Felixstowe Road, Martleshma, Ipswich Road, Ipswich, IPI SAF  Sainsbury's, Haldleigh Road, Ipswich, IPI SAF  Sainsbury's, Haldleigh Road, Ipswich, IPS and Interval Road, Ipswich, IPI SAF  Sainsbury's, Haldleigh Road, Ipswich, IPS and Interval Road, Ipswich, IPI SAF  Sainsbury's, Haldleigh Road, Ipswich, IPS and Interval Road, Ipswic	Lidl, London Road, Ipswich	1.9%	29	9.7%	12	1.6%	2	2.5%	4	1.0%	1	2.2%	6	0.0%	0	1.0%	1	1.0%	1
Morrisons, Sproughton   Road, Ipswich, PI SAF   Sainsbury's, Felixstowe   Road, Ipswich, PI SAF   Sainsbury's, Felixstowe   Road, Maren Heath, Ipswich   Sainsbury's, Hadleigh Road, Sarrh   Road   Road, Maren Heath, Ipswich   Road, Maren Heath, Ipswich   Road, Maren Heath, Ipswich   Road, Maren Road, Ipswich   Road   Road, Maren Road, Maren Road, Ipswich   Road   Road, Ipswich   Road   Road, Ipswich, IPS	M&S Simply Food, Martlesham Health Retail Park, Beardmore Park,	1.1%	16	0.0%	0	0.0%	0	3.7%	6	1.1%	1	0.0%	0	0.0%	0	0.0%	0	2.9%	2
Sainsbury's, Felixstowe   Road, Warren Heath, Inswich   Park	Morrisons, Sproughton	3.6%	55	7.1%	9	12.3%	15	0.9%	2	4.6%	6	1.7%	5	3.9%	7	1.6%	1	7.1%	5
Sainsburys, Hadleigh Road, Instantised Road, I	Sainsbury's, Felixstowe Road, Warren Heath,	8.3%	125	1.8%	2	1.5%	2	25.8%	44	35.6%	46	1.0%	3	0.0%	0	0.0%	0	6.3%	4
Tesco Extra, Anson Road, Martlesham, Ipswich, IPS   3RU	Sainsbury's, Hadleigh Road,	5.7%	86	16.7%	21	18.5%	22	3.7%	6	7.2%	9	8.9%	25	0.6%	1	0.0%	0	0.0%	0
Maitrose, Futura Park, Crane   Sample	Tesco Extra, Anson Road, Martlesham, Ipswich, IP5	7.4%	111	0.0%	0	1.6%	2	18.3%	31	2.3%	3	0.0%	0	0.0%	0	0.7%	1	17.8%	13
Boulevard, Warren Heath, Ipswich, IP3 9SQ   Meredith Road	Interchange, Ipswich IP8	7.1%	106	27.5%	34	10.2%	12	3.3%	6	10.6%	14	13.5%	38	0.0%	0	1.7%	1	0.0%	0
Inswich, IP1 6EB   Felixstowe Road District Centre   Aldi, Felixstowe Road   3.5%   53   1.5%   2   7.9%   9   11.0%   19   8.2%   11   0.0%   0   0.0%   0   0.0%   0   0.0%   0   9.5%   0.0%   0	Boulevard, Warren Heath, Ipswich, IP3 9SQ Meredith Road District	2.5%	38	1.4%	2	2.5%	3	7.3%	12	4.5%	6	0.0%	0	1.3%	2	0.0%	0	10.5%	7
Aldi, Felixstowe Road / Hines Road, Ipswich, IP3 9BG Co-op, Hines Road, Ipswich, IP3 9BG Ravenswood District Centre Co-op, Witney Close, Ipswich, IP3 9QJ Norwich Road / Bramford Lane, Ipswich, IP1 4DS Tesco Express, Norwich Road, Ipswich, IP1 4BP Sainsbury's, Brazen Gate, Norwich Rayends Algebra (Barket) Sainsbury's, Brazen Gate, Norwich Hawthorn Drive District Centre  Vo. 0, 10, 10, 10, 10, 10, 10, 10, 10, 10,	Ipswich, IP1 6EB Felixstowe Road District	2.4%	37	2.9%	4	15.3%	18	4.0%	7	0.7%	1	0.0%	0	2.0%	4	0.0%	0	2.5%	2
Co-op, Hines Road, Ipswich, IP3 9BG Ravenswood District Centre Co-op, Witney Close,	Aldi, Felixstowe Road / Hines Road, Ipswich, IP3	3.5%	53	1.5%	2	7.9%	9	11.0%	19	8.2%	11	0.0%	0	0.0%	0	0.0%	0	9.5%	7
Co-op, Witney Close, IP3 9QF Lidl, Hening Avenue, IP3 9QJ Norwich Road / Bramford Road District Centre  Co-op, Bramford Lane, IP1 4DS Tesco Express, Norwich Road, Ip1 4BP Sainsbury's, Brazen Gate, Norwich Hawthorn Drive District Centre  O.0% O 0.0% O 0.0	Co-op, Hines Road, Ipswich, IP3 9BG	0.1%	2	0.0%	0	0.0%	0	0.9%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lidi, Hening Avenue,	Co-op, Witney Close,	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Road District Centre           Co-op, Bramford Lane, 10.0% 10 0.	Lidl, Hening Avenue, Ipswich, IP3 9QJ	0.4%	7	0.0%	0	0.0%	0	0.0%	0	3.2%	4	0.0%	0	0.0%	0	0.0%	0	2.5%	2
Ipswirch, IP1 4DS         Tesco Express, Norwich Road, Ipswirch, IP1 4BP       0.1%       2       0.0%       0       0	Road District Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Road, Ipswich, IP1 4BP Sainsbury's, Brazen Gate, 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% Norwich Hawthorn Drive District Centre	Ipswich, IP1 4DS																		0
Norwich Hawthorn Drive District Centre	Road, Ipswich, IP1 4BP																		0
	Norwich Hawthorn Drive District	5.070	J	J.070	v	J.0 /0	U	J.U/U	U	J.0 /0	U	0.070	Ū	0.070	J	0.070	Ü	0.070	J
Co-op, Hawaiothe Dilve, 0.070 0 0.070 0 0.070 0 0.070 0 0.070 0 0.070 0 0.070 0 0.070	Co-op, Hawthorne Drive,	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0

### Ipswich & Suffolk Coastal Household Survey for WYG

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Weighted: February 2017 **Total** Zone 1 Zone 2 Zone 3 Zone 4 Zone 5 Zone 6 Zone 7 Zone 8 Ipswich, IP2 0QG **Wherstead Road District** Centre Co-op, Austin Street, 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0 0.0% 0.0% 0.0% 0 0 0 0 0 0 0 Ipswich, IP2 8DF Cauldwell Hall Road / Woodbridge Road Centre Co-op, Cauldwell Hall Road, 0.2% 3 0.0% 0 0.0% 0 1.7% 3 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Ipswich, IP4 5BN Co-op, Woodbridge Road 2 0.0% 0 0.0% 0.8% 0.0% 0.0% 0.0% 0.0% 0 0.0% 0 0.1% 0 0 0 0 East, Ipswich, IP4 5QN Sainsbury's Local, 0.6% 9 0.0% 0 2.0% 2 0.0% 0 1.7% 2 0.0% 0 0.0% 0.0% 0 6.4% 5 Woodbridge Road, Ipswich, IP4 4EN **Nacton Road District Centre** Tesco Express, Nacton Road, 0.3% 0.0% 0 0.0% 0 0.0% 0 3.7% 0.0% 0 0.0% 0.0% 0 0.0% 0 Ipswich, IP3 9NA Woodbridge Road / Heath Road District Centre Premier Off Licence -0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0 0.0% 0.0% 0.0% 0 Woodbridge Road / Heath Road District Centre Co-op, Woodbridge Road, 0.0% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0.0% 0 0.0% 0 0 Ipswich, IP4 4AX **Duke Street District Centre** Tesco Express, Duke Street, 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Ipswich, IP3 0BF **Ipswich local centres** Co-op, Clapgate Lane, 0 0 0.1% 1 0.0% 0 0.0% 0 0.0% 0.7% 1 0.0% 0 0.0% 0 0.0% 0 0.0% Ipswich, IP3 0RF Co-op, Foxhall Road, 0.3% 0.0% 0 0.0% 0.0% 0 3.3% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Ipswich, IP3 8HL Co-op, Garrick Way, 0.1% 0.0% 0 0.6% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Ipswich, IP1 6NF Co-op, Queens Way, 2 0.0% 0 0.0% 0 0.0% 0 2 0.0% 0.0% 0.0% 0 0.0% 0 0.1% 1.4% 0 0 Ipswich, IP3 9EX Co-op, Selkirk Road, 0.1% 2 0.0% 0 0.0% 0 1.1% 2 0.0% 0 0.0% 0 0.0% 0.0% 0 0.0% 0 0 Ipswich, IP4 3HX Woodbridge 0.0% Co-op, Hasketon Road, 0 0.0% 0.0% 0 0 0.0% 0 0.0% 0 0.0% 0.0% 0 0.0% 0 0 0 0.0% Woodbridge, IP12 4JT Co-op, Old Barrack Road, 0.1% 2 0.0% 0 0.9% 0.0% 0 0.0% 0.0% 0 0.0% 0.0% 0 0.8% 0 1 Woodbridge Co-op, Hamblin Road, 0.6% 9 0.0% 0 0.0% 0 0.0% 0 0.0% 0.0% 0 0.0% 0 0.0% 0 5.6% 4 Woodbridge Town Centre, IP12 1DE **Felixstowe** Co-op, Hamilton Road, 0.4% 0.0% 0 0.0% 0 0.0% 1.0% 0.0% 0 0.0% 0.0% 0.0% 0 Felixstowe Town Centre, IP117DT Co-op, High Street (221, 0.2% 4 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 next to Co-op funeral services), Felixstowe, IP11 9BQ Co-op, High Street (281, 0.0% 0.0% 0 0.0% 0 0.0% 0.0% 0.0% 0 0.0% 0.0% 0.0% 0 opposite The Falcon pub), Felixstowe, IP11 9DZ 0.0% 0.0% 0.0% 0.0% 0 Iceland, Hamilton Road, 0.3% 5 0.0% 0 0 0.0% 0 1.1% 0.0% 0 0 0 Felixstowe Town Centre, IP11 7AJ Lidl. Langer Road. 2.1 0.0% 0 0.0% 0 0.9% 2 1.4% 2 0.0% 0 0.0% 0 0.8% 2.5% 2 1.4% 1 Felixstowe, IP11 2BU Marks & Spencer, Hamilton 0 0.0% 0.0% 0.0% 0.0% 0 0.4% 6 0.0% 0.0% 0.0% 0.0% 0 0 Road, Felixstowe Town Centre, IP11 7BE Morrisons, Grange Farm 0.0% 0.0% 1.8% 0.0% 0.8% 0.0% 0.0% 1.0% 1 2.4% 36 Avenue, Felixstowe, IP11 2XD Tesco Metro, Hamilton 0.8% 12 0.0% 0 0.0% 0 0.0% 0 0.7% 1.0% 3 0.0% 0 0.0% 0 0.0% 0 Road, Felixstowe Town Centre, IP11 7AD Saxmundham Tesco, Church Street, 1.7% 26 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.7% 2 0.0% 0 0.0% 0 0.0% 0

### Ipswich & Suffolk Coastal Household Survey for WYG

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Weighted: February 2017 **Total** Zone 1 Zone 2 Zone 3 Zone 4 Zone 5 Zone 6 Zone 7 Zone 8 Saxmundham Town Centre, IP17 1EP 0.0% 0.0% 0.0% 2.0% Waitrose, Church Street, 2.0% 30 0.0% 0 1.0% 0.0% 0 0 2.2% 2 Saxmundham Town Centre, IP17 1EP Aldeburgh Co-op, High Street, 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0 0.0% 0.0% 0.0% 0 Adleburgh Town Centre, IP15 5AR Co-op, Saxmundham Road, 0.0% 0.0% 0.1% 2 0.0% 0.0% 0.0% 0.0% 0.0% 0 0.0% 0 Aldeburgh, IP15 5JD Tesco Express, Saxmundham 0.0% 0 0.1% 0.0% 0 0.0% 0 0.0% 0 0.0% 0.0% 0 0.0% 0 0.0% Road, Adleburgh, IP15 5JA Framlingham Co-op, Market Hill, 0.7% 11 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.7% 0.0% 0 Framlingham. Woodbridge, IP13 9AN Leiston Co-op, Sizewell Road, 0.5% 7 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Leiston, IP16 4AE Wickham Market Co-op, High Street, 0.7% 11 0.0% 0 0.0% 0 0.0% 0 0.0% 0.0% 0 0.0% 0 0.0% 0 5.0% 4 Wickham Market, Woodbridge, IP13 0RA Kesgrave / Grange Farm Tesco Metro, Ropes Drive, 0.9% 14 0.0% 0 0.7% 7.4% 13 0.0% 0.0% 0 0.0% 0 0.0% 0 0.8% 1 Kesgrave, Ipswich IP5 Other Suffolk Coastal Area Local shops, Trimley St. 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Mary / Trimley St Martin 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0.0% 0 0.0% 0 Local shops, Alderton 0 Village Centre 0.0% 0.0% 0.0% 0.0% 0 0.0% 0.0% 0.0% 0.0% 0.0% 0 Local shops, Peasenhall 0 0 0 0 0 Village Centre 0.0% 0 0.0% 0.0% 0 0.0% 0.0% 0.0% 0.0% 0 0 0.0% 0 0 0 0 0 0.0% Local shops, Yoxford Village Centre Martlesham Health District 0.0% 0 0.1% 0.0% 0.0% 0.0% 0.0% 0.7% 0.0% 0.0% Centre Diss Aldi, Mere Street, Diss 0.4% 6 0.7% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 5.6% 0.0% 0 Morrisons, Victoria Road, 0.0% 0.0% 0.0% 0.0% 0.0% 12.2% 10 0.0% 0.7% 11 0.0% 0 0 0 0 0 0 0 Diss Tesco, Victoria Road, Diss 0.7% 10 0.0% 0 0.0% 0.0% 0.0% 0.0% 0 0.0% 12.0% 0.0% Local shops, Diss Town 0.0% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0.0% 0 0.0% Centre Colchester Aldi, Colne View Retail 0.7% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 3.8% 11 0.0% 0.0% 0 0.0% 0 11 Park, Cowdray Avenue, Colchester Asda, Turner Rise Retail 0.2% 2 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.8% 2 0.0% 0 0.0% 0 0.0% 0 Park, Petrolea Close, Colchester, CO4 5TU Sainsbury's, Tollgate West, 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0.0% 0 0.0% 0 Colchester, CO3 8AA Tesco, Greenstead Road, 0.2% 0.0% 0.0% 0.0% 0 0.0% 0.8% 0.0% 0.0% 0 0.0% 0 Colchester, CO1 2TE 0.0% 0.0% 0 Tesco Extra, Highwoods 0.5% 7 0.0% 0 0.0% 0 0.0% 0 0.0% 0 2.5% 7 0 0 0.0% Square, Colchester, CO4 Waitrose, St Andrews 0.3% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 1.6% 5 0.0% 0 0.0% 0 0.0% 0 Avenue, Colchester, CO4 Marks & Spencer, Lion 0.3% 0.0% 0.0% 0.0% 0 0.0% 1.4% 0.0% 0.0% 0.0% 0 0 0 0 0 0 Walk Shopping Centre, High Street, Colchester Colchester centre 1.3% 19 0.0% 0 0.0% 0.0% 0 0.0% 0 6.6% 19 0.0% 0 0.0% 0 0.0% 0 **Bury St Edmunds** Farmfoods, Barton Road, 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Bury St Edmunds Aldi, Dettingen Way, Bury 1.1% 0.0% 0 0.0% 0.0% 0 0.0% 0.0% 0 8.5% 0.0% 0 0.0% 0 16 16 St Edmunds, IP33 3TU Asda, Western Way, Bury St 0.2% 2 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 1.3% 2 0.0% 0 0.0% 0

### Ipswich & Suffolk Coastal Household Survey for WYG

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Weighted: February 2017 Total Zone 1 Zone 2 Zone 3 Zone 4 Zone 5 Zone 6 Zone 7 Zone 8 Edmunds, IP33 3SP Sainsbury's, Bedingfeld 0.4% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 2.9% 5 0.8% 1 0.0% 0 Way, Bury St Edmunds, IP32 7EJ 0.0% 0.0% Tesco, St Saviours 1.2% 18 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 9.5% 18 0 0 Interchange, Bury St Edmunds, IP32 7JS Waitrose, Robert Boby Way 7 0.0% 0.0% 0 0.5% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 3.6% 7 0 Retail Park, Robert Boby Way, Bury St Edmunds, IP33 3DH Marks & Spencer, Butter 0.0% 0 0.0% 0.0% 0.0% 0 0.4% 6 0.0% 0 0 0.0% 0 0.8% 2 2.0% 0 Market, Bury St Edmunds Bury St Edmunds centre 0.6% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 4.3% 8 1.7% 0.0% 0 Stowmarket Co-op, Combs Lane, 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Combsford, Stowmarket Asda, 8-9 Wilkes Way, 3.6% 54 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 25.2% 47 8.0% 7 0.0% 0 Stowmarket, IP14 1DE Lidl, Bury Road, 1.9% 28 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 12.4% 23 6.4% 5 0.0% 0 Stowmarket, IP14 3QQ Tesco, Cedars Link Road, 0.0% 0 32 24.9% 0 3.5% 52 0.0% 0 0 0.0% 0.0% 0 0.0% 0 17.1% 21 0.0% Stowmarket, IP14 5BE Stowmarket centre 0.5% 8 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.7% 7.6% 0.0% 0 6 Sudbury 0.0% Co-op, The Drift, Great 0.2% 3 0.0% 0 0.0% 0 0.0% 0 0.0% 0 1.0% 3 0.0% 0 0 0.0% 0 Cornard Aldi, Girling Street, 1.2% 18 0.0% 0 0.0% 0.0% 0 0.0% 6.2% 18 0.0% 0.0% 0 0.0% 0 Sudbury, CO10 1NB Sainsbury's, 66 Cornard 1.5% 22 0.0% 0 0.0% 0 0.0% 0 0.0% 0 7.8% 22 0.0% 0 0.0% 0 0.0% 0 Road, Sudbury, CO10 2XB Tesco, Woodhall Business 0 2.4% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 12.6% 36 0.0% 0.0% 0.0% 36 0 0 Park, Springlands Way, Sudbury, CO10 1GY Waitrose, Station Road, 0.1% 2 0.0% 0.0% 0.0% 0 0.0% 0.7% 0.0% 0.0% 0 0.0% 0 0 0 0 2 0 Sudbury, CO10 2SS Sudbury centre 0.3% 4 0.0% 0 0.0% 0 0.0% 0 0.0% 0 1.5% 4 0.0% 0 0.0% 0 0.0% 0 Lowestoft 0 Tesco Express, Beccles 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% Road, Oulton Broad, Lowestoft Asda, Belvedere Road, 0.2% 3 0.0% 0.0% 0.0% 0 0.0% 0.0% 0.0% 0.0% 0 0.0% 0 0 0 0 0 Lowestoft, NR33 0PX Lidl, 4 North Quay Retail 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Park, Peto Way, Lowestoft, NR32 2ED 0.0% Morrisons, 18 Tower Road, 0.0% 0 0.0% 0.0% 0.0% 0.0% 0.0% 0 0.5% 8 0.0% 0 0 0 0 0 Lowestoft, NR33 7NG Lowestoft centre 0.2% 0.0% 0 0.0% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Aldi, 174-178 Plumstead 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Road, Norwich, NR1 4JZ Lidl, 125 Copenhagen Way, 0.0% 0.0% 0 0.0% 0.0% 0 0.0% 0.0% 0.0% 0.0% 0 0.0% 0 0 0 0 0 0 Norwich, NR3 2RT Norwich centre 0.1% 2 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 **Great Yarmouth** Aldi, North Ouav, Great 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Yarmouth, NR30 1JT Hadleigh Morrisons, Calais Street, 0.9% 13 0.0% 0.0% 0 0.0% 0 0.0% 0 4.6% 13 0.0% 0 0.0% 0 0.0% 0 Hadleigh, Ipswich, IP7 5EF 0.0% Hadleigh centre 0.2% 3 0.0% 0.0% 0.0% 0 0.0% 0 1.0% 3 0.0% 0 0.0% 0 Harwich Asda, Main Road, Harwich, 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 CO12 3HJ Lidl, Parkeston Road, 0.0% 0.0% 0 0.0% 0.0% 0 0.0% 0.0% 0 0.0% 0.0% 0 0.0% 0 Harwich, CO12 4NX 0.0% 0.0% 0 Morrisons, Harwich 0.6% 9 0.0% 0 0.0% 0 0.0% 0 0.0% 0 3.1% 9 0 0 0.0% Gateway Retail Park. Garland Road, Harwich, CO12 4PB Thetford

### Ipswich & Suffolk Coastal Household Survey for WYG

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Weighted: February 2017 Zone 3 Total Zone 1 Zone 2 Zone 4 Zone 5 Zone 6 Zone 7 Zone 8 Aldi, Lime Kiln Lane, 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Thetford, IP24 2BU Thetford centre 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Debenham Co-Op, 1 Chancery Lane, 0.1% 0.0% 0 0.0% 0.0% 0 0.0% 0.0% 0.0% 1.0% 0.0% 0 0 0 0 0 1 Debenham, IP14 6RN Other towns outside **Ipswich and Suffolk** Coastal boundariess 0 0.0% 0.0% Claydon centre 0.0% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0 0 0.0% 0 Harleston centre 0.0% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0.0% Needham Market centre 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0 0 0.0% 0 0.0% Southwold centre 0.0% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0 0.0% 0 0.0% 0 0.0% 0 0 **Outside Ipswich and Suffolk** Coastal boundaries 0 0.0% 0.0% 0.0% 0 Co-op, Broad Street, Eye 0.1% 2 0.0% 0.0% 0 0.0% 0 0 0 2.5% 2 0.0% 0 Co-op, Church Street, Eye 0.1% 1 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 1.7% 1 0.0% 0 Co-op, High Street, Hadleigh 0.5% 7 0.0% 0 0.0% 0 0.0% 0 0.0% 0 2.5% 7 0.0% 0 0.0% 0 0.0% 0 Co-op, High Street, Laxfield 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 9 0.0% 0.0% Co-op, Riverside Avenue 0.0% 0 0.0% 0 0 0 0.6% 9 0.0% 0 0.0% 3.1% 0.0% 0 0 East, Lawford, Manningtree Co-op, Saxons Way, 0.0% 0.0% 0.0% 0 1.0% 15 0.0% 0 0.0% 0 0.0% 0 0 0.0% 0 0 0 0.0% Halesworth Local shops, Beccles Town 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Centre 0.0% 0.0% 0.0% 0.0% 0.0% 0 0 0.0% 0.0% 0 0.0% 0 Local shops, Halesworth 0 0 0 0.0% 0 0 Town Centre Morrisons, George 0.6% 0.0% 0 0.0% 0.0% 0 0.0% 0 0.0% 0 0.0% 0.0% 0 0.0% 0 Westwood Way, Beccles Tesco, George Westwood 0 0.0% 0 0.0% 0.0% 0 0.0% 0 0.3% 5 0.0% 0 0.0% 0.0% 0 0.0% 0 0 Way, Beccles Co-op, King William Street, 0.0% 0.1% 0.0% 0 0.0% 0.0% 0 0.0% 0 0.0% 0 0.7% 0 0.0% 0 Needham Market Co-op, Market Place, 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Southwold Other - Outside Ipswich 9 0.0% 0 0.0% 0.0% 0 0.0% 2.5% 0.6% 0.0% 0 0.0% 0 0.6% 0 0 7 and Suffolk Coastal boundaries Others: 0.0% 0 0 0 0 Internet / delivered 0 0.0% 0.0% 0 0.0% 0.0% 0 0.0% 0.0% 0 0.0% 0 0.0% Weighted base: 1505 118 170 130 285 83 71 124 186

97

100

92

97

92

94

1502

91

90

Sample:

Weighted:

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Zone 3 Total Zone 1 Zone 2 Zone 4 Zone 5 Zone 6 Zone 7 Zone 8 Mean score [£]: Q03 How much would you estimate you typically spend on a weekly basis on main food shopping? £1 - £5 0.0% 0.0% 0 0.0% 0.0% 0.0% 0.0% 0 0 0.0% 0.0% 0 0 0 0 £6 - £10 0.2% 0.7% 0.0% 0.0% 0 0.0% 0.0% 0 0.0% 0.0% 0.6% 0 0 3 0 0 £11 - £15 0.8% 13 6.7% 9 0.6% 0.0% 0 0.0% 0 0.8% 2 0.0% 0 0.0% 0 0.9% £16 - £20 0.8% 13 1.6% 2 0.6% 0.0% 0 2.6% 4 0.0% 0 1.7% 3 0.0% 0 0.0% £21 - £25 1.2% 19 0.6% 1 1.3% 2 0.0% 0 3.8% 0.7% 2 0.6% 1.4% 0.0% 0 1 £26 - £30 4 7 4.6% 74 4 5% 6 3.5% 3.3% 6 12.5% 17 2.4% 7 3% 15 2.6% 2 8.9% 7 4 £31 - £35 1.7% 26 6.9% 9 3.1% 4 1.9% 3 1.0% 1.3% 0.0% 0 0.6% 0.0% 0 13 £36 - £40 4.5% 72 4.6% 6 10.6% 8.6% 16 6.4% 2.7% 8 1.3% 3 1.3% 4.8% 4 4 £41 - £45 2.3% 4.4% 6 2.0% 2.3% 3.5% 5 1.3% 1.8% 1.6% 3.8% 3 36 2 4 1 20 £46 - £50 8.8% 141 17.2% 23 6.9% 8 10.6% 6.1% 8 11.6% 35 5.3% 11 10.0% 9 2.9% 2 1.5% 2.6% £51 - £55 1.9% 2.5% 1.9% 0.0% 9 0.0% 2.0% 2 2 30 3 3.0% £56 - £60 6.4% 102 7.3% 10 8.5% 10 7.5% 14 5.9% 8 5.0% 15 3.9% 8 5.7% 5 3 4.1% 3.5% £61 - £65 4 8% 0.7% 2 2% 29 2.6% 2.6% 2 0.0% 0 55 6 1.6% 2 3 9.6% 9 £66 - £70 6.6% 106 7.0% 9 8.4% 10 6.4% 12 9.4% 13 5.0% 15 7.6% 15 10.3% 4.9% 4 £71 - £75 3.0% 48 0.6% 3.6% 1.8% 3 7.0% 0.0% 0 8.4% 17 0.0% 0 0.6% 0 £76 - £80 7.5% 9.4% 12 2.1% 3 7.2% 22 13.9% 28 8.2% 121 6.6% 11 6.4% 3.8% 3 £81 - £85 1.5% 25 1.3% 2 6.8% 8 1.7% 3 2.2% 3 0.0% 0 0.8% 2 1.6% 1 3.8% 3 72 £86 - £90 4.5% 1.6% 3.2% 4 3.4% 6 3.2% 4 10.6% 32 2.5% 5 3.7% 3 4.2% 3 0.0% £91 - £95 0.3% 0.0% 0 0.0% 0 0.0% 0 1.0% 0.0% 0 0.6% 0 0.0% 0 £96 - £100 13.2% 212 8.4% 23 12 42. 26 19.8% 18 24.0% 11 4.6% 5 12.7% 8.7% 13.9% 12.9% 19 6.6% £101 - £120 5.6% 89 1.7% 2 8.1% 10 4.2% 8 0.7% 20 9.2% 19 2.2% 5.9% 5 £121 - £140 1.2% 19 2.1% 3 0.7% 0.8% 2 0.0% 0 0.8% 2 0.0% 0 1.7% 0.7% £141 - £160 4.7% 76 0.0% 0 2.9% 3 12.5% 23 6.3% 8 3.5% 11 6.1% 12 1.6% 1 3.9% 3 £161 - £180 0 0.0% 0.0% 0 0.2% 0.0% 0 0.0% 0 0.0% 0 0.0% 0.0% 1.0% 0 0 1 £181 - £200 0.7% 12 0.0% 0 0.0% 0 0.0% 0 2.8% 4 0.0% 0 0.0% 0 2.3% 2.9% 2 £201 - £250 0.2% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.6% 0.0% 0 0.0% 0 0.0% 0.0% 0.0% £251+ 0.1% 0.0% 0 0.0% 0 0.0% 0.0% 0 0 0 1.3% 0 0 1 (Don't know / varies) 12.4% 199 8.8% 12 8.8% 10 9.8% 18 12.7% 17 12.5% 38 12.3% 25 17.8% 16 13.2% 10 27 0.0% 0 3 7 0 5 0 2 2 (Refused) 2.6% 3.8% 0.0% 2.0% 2.8% Mean: 77.29 58.16 70.79 81.45 70.40 77.50 81.40 81.68 88.82 1602 134 302 204 Weighted base: 118 183 134 90 77 100 Sample: 1602 100 100 100 100 100 100 100 Q04 Do you make 'top up' shopping trips for staple goods, such as bread and milk, in between your main food shopping trip? Yes 69.5% 1114 74.3% 100 80.9% 96 56.1% 103 71.9% 96 80.6% 67.0% 137 56.6% 51 68.9% 53 No 30.5% 488 25.7% 35 19.1% 23 43.9% 81 28.1% 38 19.4% 59 33.0% 67 43.4% 39 31.1% 24 Weighted base: 1602 134 118 183 134 302 204 90 77

Sample:

1602

100

100

100

100

100

100

100

100

Weighted:

### Ipswich & Suffolk Coastal Household Survey for WYG

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Total Zone 2 Zone 3 Zone 4 Zone 5 Zone 6 Zone 7 Zone 1 Zone 8 Q05 Where did you last undertake this 'top-up' food shopping? Those who do top-up shopping at Q04 AND Excl. Nulls & SFT **Ipswich Town Centre** B&M, Eastgate Shopping 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Centre, Ipswich, IP4 2HB Iceland, Tower Ramparts, 0.3% 4 0.9% 1 0.9% 0.0% 0 2.1% 2 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Tavern Street, Ipswich, IP1 3BB Marks & Spencer, Westgate 0.9% 10 0.9% 1 1.7% 4.4% 4 1.0% 1 0.9% 2 0.0% 0 0.0% 0 0.0% 0 Street, Ipswich, IP1 3EF Sainsbury's, Upper Brook 1.1% 11 4.6% 3.7% 3 1.9% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 3.1% 2 Street, Ipswich, IP4 1DR Tesco Express, Matthews 0.1% 0.0% 0 0.0% 0 1.4% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Street, Ipswich, IP1 3EW Waitrose (Little), Corn 0.0% 0.0% 0.0% 0.0% 0.0% 0 0.1% 2 0.0% 0 0 0 1.4% 0.0% 0 0 0 Exchange, Princes Street, Ipswich, IP1 1AS Ipswich out-of-centre 0.0% 0 Aldi, Donald Mackintosh 0.4% 4.1% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0 0.0% Way, Ipswich Asda, Stoke Park Drive, 0.0% 0 0.0% 0 0.0% 0 3.6% 0.0% 0.0% 0 0.0% 0 4.8% 52 43.9% 43 Ipswich, IP2 9TH 23.9% Asda, Whitehouse Industrial 2.5% 2.7 1.3% 2.1 0.0% 0 0.0% 0 0.0% 0 2.1% 0.0% 0 3.1% 2 1 3 Estate (adj Anglia Retail Park), Goddard Road, Ipswich, IP1 5PD 0.0% 0 8.0% 0 0.0% 0 0.0% 0 0.0% 0.0% 0 0.0% Lidl, London Road, Ipswich 1.5% 17 9.6% IP1 2EH M&S Simply Food, 0.9% 9 0.0% 0 1.2% 3.3% 3 0.0% 0.0% 0.0% 0.0% 0 1.1% 0 0 0 1 Martlesham Health Retail Park, Beardmore Park, Ipswich, IP5 3RX Morrisons, Sproughton 0.5% 6 0.9% 1 4.7% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 1.3% 1 Road, Ipswich, IP1 5AF Sainsbury's, Felixstowe 3.3% 36 0.0% 0 0.0% 0 2.9% 3 33.1% 30 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Road, Warren Heath, Ipswich 0.0% 0.0% Sainsbury's, Hadleigh Road, 3.0% 32 5.7% 6 7.0% 6 4.3% 13.3% 12 0.9% 2 0 0 1.1% 1 Ipswich, IP2 0BX 0.0% 0.0% 0.0% 0.0% 0 0 Tesco Express, Foxhall 1.5% 0.0% 0 0 12.6% 13 4.3% 4 0 0 0.0% 16 Road, Ipswich, IP3 8LH Tesco Extra, Anson Road, 2.9% 32 0.0% 0 0.0% 7.1% 7 2.9% 3 0.0% 0 0.0% 0.0% 14.4% 8 0 Martlesham, Ipswich, IP5 Tesco Extra, Copdock 1.4% 15 3.0% 3 0.9% 0.0% 0 0.0% 0 4.8% 11 0.0% 0 0.0% 0 0.0% 0 Interchange, Ipswich IP8 Waitrose, Futura Park, Crane 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0 0.2% 2 0 0 0 1.6% 0 0 0 Boulevard, Warren Heath, Ipswich, IP3 9SQ Meredith Road District Centre Aldi, Meredith Road, 0.0% 13.8% 0.0% 0.0% 0.0% 0.0% 0.0% 4.3% 2 1.3% 14 12 Ipswich, IP1 6EB Felixstowe Road District Centre Aldi, Felixstowe Road / 0.0% 0.0% 3.5% 14.9% 0.0% 0.0% 0.0% 0.0% 0 1.6% 17 0 0 3 14 0 0 0 Hines Road, Ipswich, IP3 9BG Co-op, Hines Road, Ipswich, 0.3% 4 0.0% 0 0.0% 0 0.0% 0 1.4% 0.9% 2 0.0% 0.0% 0 0.0% 0 IP3 9BG Spar, High Road East, 0.1% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Felixstowe **Ravenswood District Centre** Co-op, Witney Close, 0.0% 0 0.0% 0.0% 0 0 0.0% 0 0.0% 0 0.0% 0.0% 0 0.0% 0 0 0 0.0% Ipswich, IP3 9QF Lidl, Hening Avenue, 0.7% 0.0% 1.9% 0.0% 5.4% 0.0% 0.0% 0.0% 0 0.0% 0 Ipswich, IP3 9QJ Norwich Road / Bramford **Road District** Centre Co-op, Bramford Lane, 0.3% 0.0% 0 2.7% 0.0% 0 0.0% 0.0% 0 0.9% 0.0% 0 0.0% 0 Ipswich, IP1 4DS Farmfoods, Bramford Road, 0.2% 2 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.9% 2 0.0% 0 0.0% 0 0.0% 0

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Weighted: February 2017 Total Zone 1 Zone 2 Zone 3 Zone 4 Zone 5 Zone 6 Zone 8 Zone 7 Ipswich, IP1 2LL Tesco Express, Bramford 0.2% 2 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 1.2% 2 0.0% 0 0.0% 0 Road, Ipswich, IP1 5BD Tesco Express, Norwich 1.0% 1.3% 9.2% 0.0% 0 0.0% 0.0% 0 0.0% 2 0.0% 0 11 8 0 0 3.6% Road, Ipswich, IP1 4BP **Hawthorn Drive District** Centre Co-op, Hawthorne Drive, 1.7% 19 19.0% 19 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Ipswich, IP2 0QG Wherstead Road District Centre Co-op, Austin Street, 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0 Ipswich, IP2 8DF Cauldwell Hall Road / Woodbridge Road Co-op, Cauldwell Hall Road, 0.5% 0.0% 0.0% 4.4% 1.1% 0.0% 0 0.0% 0.0% 0.0% 0 Ipswich, IP4 5BN Co-op, Woodbridge Road 3 0.5% 6 0.0% 0 0.0% 0 2.9% 0.0% 0 1.2% 3 0.0% 0 0.0% 0 0.0% 0 East, Ipswich, IP4 5QN Sainsbury's Local, 2.1% 23 0.0% 0 5.4% 17.0% 17 1.4% 0.0% 0 0.0% 0.0% 0 0.0% 0 Woodbridge Road. Ipswich, IP4 4EN **Nacton Road District Centre** Tesco Express, Nacton Road, 0.3% 0.0% 0 0.0% 0 0.0% 0 3.2% 3 0.0% 0 0.0% 1.3% 0.0% 0 0 Ipswich, IP3 9NA Woodbridge Road / Heath Road District Centre 0 Premier Off Licence -0.2% 0.0% 0 0.0% 0 2.1% 2 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 2 Woodbridge Road / Heath Road District Centre Co-op, Woodbridge Road, 0.0% 0.0% 0 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0 0 0 0 0 0 0 0 Ipswich, IP4 4AX **Duke Street District Centre** Tesco Express, Duke Street, 0.0% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Ipswich, IP3 0BF **Ipswich local centres** Co-op, Clapgate Lane, 0.0% 0.0% 0.0% 0 0.1% 0.0% 0 0.0% 0 1.0% 0.0% 0 0.0% Ipswich, IP3 0RF Co-op. Colchester Road. 0.0% 0.0% 0 0.0% 0 0.2% 3 0.0% 0 1.2% 1 1.5% 2 0.0% 0 0.0% 0 Ipswich, IP4 4ST Co-op, Dales Road, Ipswich, 0.4% 0.0% 3.0% 3 1.9% 2 0.0% 0.0% 0 0.0% 0.0% 0 0.0% 0 IP1 4JY Co-op, Fircroft Road, 0 0.7% 8 0.0% 0 6.9% 6 0.0% 1.1% 1 0.0% 0 0.0% 0 0.0% 0 0.9% 0 Ipswich, IP1 6PT Co-op, Foxhall Road, 0.5% 0.0% 0 0.0% 0 1.4% 4.3% 4 0.0% 0 0.0% 0 0.0% 0 0.0% 0 5 1 Ipswich, IP3 8HL Co-op, Garrick Way, 0.1% 1 0.0% 0 0.9% 1 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Ipswich, IP1 6NF Co-op, Penshurst Road, 0.4% 5 0.0% 0 0.0% 3.5% 3 0.0% 0.0% 0.0% 0 0.0% 0 1.4% 1 0 0 Ipswich, IP3 8QB Co-op, Queens Way, 0.1% 0.0% 0 0.0% 0 0.0% 0 1.0% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Ipswich, IP3 9EX Co-op, Selkirk Road, 0.2% 2 0.0% 0 0.0% 0 1.9% 2 0.0% 0 0.0% 0 0.0% 0.0% 0 0.0% 0 0 Ipswich, IP4 3HX Co-op, Sheldrake Drive, 0.7% 7 4.9% 5 0.0% 0 0.0% 0 0.0% 0 0.9% 2 0.0% 0 0.0% 0 0.0% 0 Ipswich, IP2 9LF 0.0% Co-op, Ulster Avenue, 0.1% 0.0% 0 1.2% 0.0% 0 0.0% 0 0.0% 0 0 0.0% 0 0.0% 0 Ipswich, IP1 5JS Woodbridge Co-op, Hasketon Road, 0 0.0% 0 0.0% 0.0% 0.0% 0.0% 0 0.1% 0.0% 0.0% 0 0 0 0 0 0.0% Woodbridge, IP12 4JT Co-op, Old Barrack Road, 0.5% 5 0.0% 0 0.0% 0 0.0% 0 0.0% 0.0% 0 0.0% 0.0% 0 6.8% 4 0 0 Woodbridge Co-op, Hamblin Road, 0.0% 1.3% 0.0% 16.3% 9 14 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0 0 Woodbridge Town Centre, IP12 1DE Felixstowe 0 Co-op, Hamilton Road, 0.7% 8 0.0% 0 0.0% 0 0.0% 0 1.0% 0.0% 0 0.0% 0 0.0% 0 0.0% Felixstowe Town Centre, IP117DT Co-op, High Street (221, 0.0% 0 0.6% 0.0% 0 0.0% 0 0.0% 0 0.0% 0.0% 0 0 0.0% 0 0.0% next to Co-op funeral services), Felixstowe, IP11

## Ipswich & Suffolk Coastal Household Survey for WYG

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Weighted:						f	or WY	$\mathbf{G}$								Fe	ebruary 20	17
	Total		Zone 1		Zone 2		Zone 3		Zone 4		Zone 5		Zone 6		Zone 7		Zone 8	
9BQ																		
Co-op, High Street (281, opposite The Falcon pub), Felixstowe, IP11 9DZ	0.1%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Co-op, Wadgate Road, Felixstowe, IP11 2LY	0.1%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Iceland, Hamilton Road, Felixstowe Town Centre, IP11 7AJ	0.4%	4	0.0%	0	0.0%	0	0.0%	0	1.0%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lidl, Langer Road,	1.0%	10	0.0%	0	0.9%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Felixstowe, IP11 2BU Marks & Spencer, Hamilton Road, Felixstowe Town	0.4%	4	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Centre, IP11 7BE Morrisons, Grange Farm Avenue, Felixstowe, IP11	2.0%	21	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
2XD Tesco Metro, Hamilton Road, Felixstowe Town Centre, IP11 7AD Saxmundham	1.5%	16	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.3%	1
Tesco, Church Street, Saxmundham Town	0.9%	10	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Centre, IP17 1EP Waitrose, Church Street, Saxmundham Town	0.8%	9	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Centre, IP17 1EP Co-op (Darsham Shop and Cafe), London Road, Saxmundham, IP17 3QR	0.1%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Aldeburgh Co-op, High Street, Adleburgh Town Centre, IP15 5AR	0.1%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Co-op, Saxmundham Road,	0.2%	3	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Aldeburgh, IP15 5JD Tesco Express, Saxmundham Road, Adleburgh, IP15 5JA	0.4%	4	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Framlingham Co-op, Market Hill, Framlingham, Woodbridge, IP13 9AN Leiston	1.7%	18	0.0%	0	0.0%	0	1.5%	2	0.0%	0	0.0%	0	0.0%	0	2.8%	1	0.0%	0
Co-op, Sizewell Road, Leiston, IP16 4AE Wickham Market	1.1%	12	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Co-op, High Street, Wickham Market, Woodbridge, IP13 0RA	2.2%	24	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	15.6%	8
Kesgrave / Grange Farm Tesco Metro, Ropes Drive, Kesgrave, Ipswich IP5 2FU	2.2%	23	0.0%	0	1.0%	1	21.2%	21	0.0%	0	0.0%	0	0.0%	0	0.0%	0	2.4%	1
Other Suffolk Coastal Area Local shops, Trimley St.	0.1%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Mary / Trimley St Martin Costcutter, Walnut Tree	0.4%	4	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Avenue, Rendlesham Local shops, Alderton	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Village Centre Local shops, Bredfield	0.1%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.1%	1
Village Centre Local shops, Grundisburgh	0.4%	4	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	8.3%	4
Village Centre Local shops, Hacheston	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Village Centre Local shops, Hasketon	0.1%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.9%	1
Village Centre Local shops, Hollesley	0.3%	3	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Village Centre Local shops, Orford Village	0.0%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Centre Local shops, Peasenhall	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0

### Ipswich & Suffolk Coastal Household Survey for WYG

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Weighted: February 2017 Total Zone 1 Zone 2 Zone 3 Zone 4 Zone 5 Zone 6 Zone 8 Zone 7 Village Centre Local shops, Rendlesham 0.0% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Village Centre Local shops, Rushmere St 0.1% 0.0% 0 0.0% 1.4% 0.0% 0.0% 0 0.0% 0.0% 0 0.0% 0 0 1 0 0 Andrew Village Centre Local shops, Snape Village 0.0% 0 0.0% 0 0.0% 0.0% 0 0.0% 0.0% 0.0% 0.0% 0 0.0% 0 0 0 0 0 Centre Local shops, Thorpeness 0 0.0% 0.0% 0 0.0% 0 0.0% 0 0.0% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0 Village Centre Local shops, Yoxford 0.2% 2 0.0% 0.0% 0.0% 0.0% 0.0% 0 0.0% 0.0% 0.0% 0 Village Centre Spar, Melton Road, Melton 0 0.0% 0 0.0% 0.0% 0.0% 0.0% 117% 0.6% 0.0% 0 0.0% 0 0 0 0 6 Martlesham Health District 0 0 0 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0 0 0 0 0 Centre Other - Suffolk Coastal Area 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Diss Aldi, Mere Street, Diss 0.1% 0.0% 0.0% 0.0% 0.0% 0.0% 2.4% 0.0% 0 0.0% 0 0 0 0 Co-op, The Street, 0.1% 1 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 1.1% 1 0.0% 0 Rickinghall, Diss Morrisons, Victoria Road, 0.2% 2 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 4.1% 2 0.0% 0 Diss Tesco, Victoria Road, Diss 0.0% 0 0.0% 0.0% 0 0 0.0% 0.0% 3.9% 0.0% 0 0.2% 2 0 0.0% 0 0 2 Colchester Aldi, Colne View Retail 0.6% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 2.7% 0.0% 0 0.0% 0 0.0% 0 6 Park, Cowdray Avenue, Colchester Co-op, Nayland Road, 0.2% 2 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.8% 2 0.0% 0 0.0% 0 0.0% 0 Colchester Waitrose, St Andrews 0.4% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 1.8% 0.0% 0 0.0% 0 0.0% 0 Avenue, Colchester, CO4 3BE Colchester centre 2.0% 22 0.0% 0 0.0% 0 0.0% 0 0.0% 0 9.0% 22 0.0% 0.0% 0 0.0% 0 **Bury St Edmunds** Farmfoods, Barton Road, 0.1% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 1.0% 0.0% 0 0.0% 0 Bury St Edmunds Sainsbury's, Bedingfeld 0.2% 2 0.0% 0 0.0% 0 0.0% 0 0.0% 0.0% 0 1.2% 2 0.0% 0 0.0% 0 0 Way, Bury St Edmunds, IP32 7EJ Tesco, St Saviours 3.2% 0.0% 0 0.4% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% Interchange, Bury St Edmunds, IP32 7JS Waitrose, Robert Boby Way 0.1% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 1.0% 0.0% 0 0.0% 0 Retail Park, Robert Boby Way, Bury St Edmunds, IP33 3DH 0.0% 0.0% 0 Tesco Express, Lawson 0.2% 0.0% 0.0% 0.0% 0 0.0% 0.0% 1.2% 2 Place, Moreton Hall, Bury St Edmunds Marks & Spencer, Butter 1.4% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 10.8% 15 0.0% 0 0.0% 0 15 Market, Bury St Edmunds Bury St Edmunds centre 0.5% 5 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 3.7% 5 0.0% 0 0.0% 0 Stowmarket Co-op, Combs Lane, 0.7% 0.0% 0.0% 0.0% 0 0.0% 0.0% 5.8% 0.0% 0 0.0% 0 8 0 Combsford, Stowmarket Asda, 8-9 Wilkes Way, 6.3% 3.6% 1.0% 10 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 9 2 0.0% 0 Stowmarket, IP14 1DE 10.7% Lidl, Bury Road, 1.6% 17 0.0% 0.0% 0.0% 0 0.0% 0.0% 14 5.3% 3 0.0% 0 Stowmarket, IP14 3QQ Tesco, Cedars Link Road. 0 12.8% 9 0.0% 0 2.4% 26 0.0% 0 0.0% 0 0.0% 0.0% 0 0.0% 0 17 17.0% Stowmarket, IP14 5BE Stowmarket centre 1.1% 12 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 2.7% 14.6% 0.0% 0 Sudbury Co-op, The Drift, Great 1.3% 14 0.0% 0 0.0% 0 0.0% 0 0.0% 0 5.7% 14 0.0% 0 0.0% 0 0.0% 0 Cornard Aldi, Girling Street, 0.8% 0.0% 0 0.0% 0.0% 0 0.0% 3.6% 0.0% 0.0% 0 0.0% 0 Sudbury, CO10 1NB Sainsbury's, 66 Cornard 1.8% 19 0.0% 0 0.0% 0.0% 0 0.0% 7.8% 19 0.0% 0.0% 0 0.0% 0 0 Road, Sudbury, CO10 2XB Tesco, Woodhall Business 0.8% 8 0.0% 0 0.0% 0 0.0% 0 0.0% 3.4% 8 0.0% 0 0.0% 0 0.0% 0 Park, Springlands Way, Sudbury, CO10 1GY Waitrose, Station Road. 0 0.0% 0.0% 0 0.0% 1.0% 0.0% 0 0.0% 0 0.3% 0.0% 0 0 0.9% 2 Sudbury, CO10 2SS

Weighted:

### Ipswich & Suffolk Coastal Household Survey for WYG

Page 26 February 2017

Total Zone 1 Zone 2 Zone 3 Zone 4 Zone 5 Zone 6 Zone 7 Zone 8 1.7% 19 0.0% 0 0.0% 0 0.0% 0 0.0% 0 7.8% 19 0.0% 0 0.0% 0 0.0% 0 Sudbury centre Lowestoft 0.0% Tesco Express, Beccles 0.0% 0 0.0% 0.0% 0.0% 0 0.0% 0.0% 0 0.0% 0 0.0% 0 Road, Oulton Broad, Lowestoft Morrisons, 18 Tower Road, 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0.0% 0 0.0% 0 0 Lowestoft, NR33 7NG 0 0.0% Lowestoft centre 0.1% 0.0% 0 0.0% 0 0.0% 0.0% 0 0.0% 0 1.1% 0.0% 0 0 Norwich Aldi, 174-178 Plumstead 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0 0.0% 0.0% 0 Road, Norwich, NR1 4JZ **Great Yarmouth** Aldi, North Quay, Great 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Yarmouth, NR30 1JT Hadleigh Morrisons, Calais Street, 0.4% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 1.8% 4 0.0% 0 0.0% 0 0.0% 0 Hadleigh, Ipswich, IP7 5EF 0.4% Hadleigh centre 0 0 0.0% 1.9% 0.0% 0.0% 0 0.0% 0 5 0.0% 0.0% 0 0.0% 0 5 0 Harwich Asda, Main Road, Harwich, 0.0% 0.0% 0.0% 0.0% 0 0.0% 0.0% 0 0.0% 0.0% 0 0.0% 0 CO12 3HJ Thetford Aldi, Lime Kiln Lane, 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Thetford, IP24 2BU Debenham Co-Op, 1 Chancery Lane, 0.5% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.8% 2 0.0% 0 5.2% 3 1.3% 1 Debenham, IP14 6RN Other towns outside **Ipswich and Suffolk** Coastal boundariess Claydon centre 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Harleston centre 0.1% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 1.8% 0.0% 0 Needham Market centre 0.2% 0.0% 0 0.0% 0.0% 0.0% 0.0% 1.7% 0.0% 0.0% 2 0 0 0 0 2 0 0 Southwold centre 0.1% 1 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 **Outside Ipswich and Suffolk** Coastal boundaries 0 0.4% 0.0% 0 0.0% 0.0% 0 0.0% 0 0.0% 0 0.0% 8.0% 0.0% Co-op, Broad Street, Eye 0 0 Co-op, Church Street, Eye 0.6% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 12.5% 6 0.0% 0 6 0 0 Co-op, High Street, Hadleigh 0.7% 0.0% 0.0% 0 0.0% 0.0% 0 3.1% 7 0.0% 0 0.0% 0 0.0% 0 Co-op, High Street, Laxfield 0.2% 0.0% 0 0.0% 0.0% 0 0.0% 0.0% 0 0.0% 0.0% 0 0.0% 2 0 0 0 0 Co-op, Riverside Avenue 1.9% 21 0.0% 0 0.0% 0 0.0% 0 0.0% 0 8.6% 21 0.0% 0 0.0% 0 0.0% 0 East, Lawford, Manningtree Co-op, Saxons Way, 1.7% 18 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Halesworth Local market, Halesworth 0.1% 0.0% 0 0.0% 0.0% 0 0.0% 0 0.0% 0 0.0% 0.0% 0 0.0% 0 Town Centre Local shops, Halesworth 0.2% 2 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Town Centre Local shops, Manningtree 0.6% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 2.8% 7 0.0% 0 0.0% 0 0.0% 0 Town Centre Morrisons, George 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Westwood Way, Beccles 0.1% 0.0% 0 0.0% 0.0% 0 0.0% 0.0% 0.0% 0.0% 0 0.0% 0 Spar, Thoroughfare, 0 0 0 0 Halesworth Co-op, King William Street, 0.3% 3 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 2.2% 3 0.0% 0 0.0% 0 Needham Market Co-op, Market Place, 0.1% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 1 Southwold Other - Outside Ipswich 2 10.0% 108 0.0% 0.0% 0.0% 0.0% 0 23.2% 56 30.5% 11.5% 4.1% and Suffolk Coastal boundaries Others: 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Internet / delivered Weighted base: 1076 98 88 100 91 242 135 50 53 71 55 71 Sample: 1002 66 52 62 73 63

#### **Ipswich & Suffolk Coastal Household Survey** for WYG

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Zone 8

Weighted: February 2017 Zone 3

Zone 4

Zone 5

Zone 6

Zone 7

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IVIEAN	SCOLE	1+	

#### Q06 How much would you estimate you typically spend on a weekly basis on top up food shopping?

Zone 2

Zone 1

Those who do top-up shopping at Q04

Total

£1 - £5	12.0%	134	17.6%	18	11.5%	11	6.9%	7	17.3%	17	11.3%	27	16.3%	22	10.3%	5	18.7%	10
£6 - £10	18.3%	204	26.4%	26	22.1%	21	21.4%	22	11.9%	11	17.8%	43	19.1%	26	13.3%	7	10.3%	6
£11 - £15	14.6%	163	9.4%	9	15.2%	15	6.0%	6	12.3%	12	25.1%	61	4.5%	6	8.9%	5	13.9%	7
£16 - £20	22.3%	248	16.4%	16	19.1%	18	37.8%	39	22.2%	21	21.4%	52	29.7%	41	23.1%	12	21.0%	11
£21 - £25	5.4%	60	17.5%	17	6.1%	6	3.2%	3	2.0%	2	3.0%	7	7.6%	10	1.1%	1	2.2%	1
£26 - £30	6.5%	72	3.2%	3	11.0%	11	6.3%	6	10.0%	10	4.5%	11	3.7%	5	4.9%	2	3.0%	2
£31 - £35	0.7%	8	0.0%	0	0.9%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	3.0%	2	1.0%	1
£36 - £40	2.4%	26	0.0%	0	3.4%	3	5.6%	6	5.4%	5	0.0%	0	2.9%	4	4.9%	2	2.6%	1
£41 - £45	0.1%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	2.0%	1
£46 - £50	1.2%	14	0.0%	0	1.1%	1	0.0%	0	1.5%	1	0.0%	0	2.7%	4	2.9%	1	3.7%	2
£51 - £55	0.1%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.8%	1	1.0%	1
£56 - £60	0.2%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.9%	1	0.0%	0	1.0%	1
£61 - £65	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
£66 - £70	0.2%	2	0.0%	0	0.0%	0	1.9%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
£71 - £75	0.1%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.3%	1
£76 - £80	0.4%	5	1.4%	1	0.0%	0	0.0%	0	1.4%	1	0.0%	0	0.0%	0	0.0%	0	2.9%	2
£81 - £85	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
£86 - £90	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
£91 - £95	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
£96 - £100	0.1%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
£101 - £120	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
£121 - £140	0.0%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
£141 - £160	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
£161 - £180	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
£181 - £200	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
£201 - £250	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
£251+	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
(Don't know / varies)	13.4%	149	8.1%	8	7.2%	7	5.4%	6	15.9%	15	13.9%	34	12.6%	17	24.7%	13	13.0%	7
(Refused)	1.9%	21	0.0%	0	2.5%	2	5.5%	6	0.0%	0	3.2%	8	0.0%	0	1.3%	1	2.2%	1
Mean:		17.69		15.13		17.33		19.08		18.67		14.85		17.49		20.10		21.47
Weighted base:		1114		100		96		103		96		244		137		51		53
Sample:		1029		68		73		54		65		74		64		56		72
-																		

Weighted:

### Ipswich & Suffolk Coastal Household Survey for WYG

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Total Zone 1 Zone 2 Zone 3 Zone 4 Zone 5 Zone 6 Zone 7 Zone 8 Q07 Where did you last buy clothing or footwear goods? Centres (Inside) Aldeburgh Town Centre 0.4% 0.0% 0.0% 0.0% 0 0.0% 0 0.9% 2 0.0% 0.0% 1.3% Felixstowe Road District 1.5% 19 7.7% 0.0% 0 0.8% 4.9% 0.0% 0 0.0% 0 0.0% 0 0.9% 0 6 Centre Felixstowe Town Centre 3.2% 42 2.2% 3 1.6% 1.6% 3 4.7% 6 0.0% 0 1.4% 2 0.0% 0 2.0% Framlingham Town Centre 0.2% 0.0% 0 0.0% 0 0.0% 0 0.0% 0.0% 0 0.0% 0 0.8% 0.0% 47.2% 615 82.9% 80 132 90 29.1% 76 20.2% 34 34.3% 30.4% Ipswich Town Centre 69.0% 81 80.1% 76.6% 24 16 Leiston Town Centre 0.4% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Norwich Road / Bramford 0.1% 2 0.0% 0 0.0% 0 0.9% 2 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Road District Centre 2 0 0 0 0 0.0% 0.0% 0 0.1% 0.0% 0.0% 0.0% 0.0% 0 0.0% 0 0 0.0% Saxmundham Town Centre Wickham Market Town 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Centre Woodbridge Road / Heath 2 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0.0% 0 1.9% 0.2% 0 1 Road District Centre Woodbridge Town Centre 2.8% 36 1.5% 2 0.0% 0 1.6% 3 1.1% 0.0% 0 0.0% 0 0.0% 0 19.7% 10 1 Centres (Outside) Bury St Edmunds Town 13.2% 58.5% 31.7% 5 13.0% 168 0.8% 1 0.8% 2.6% 4 0.0% 0 34 99 22 9.1% 1 Centre 0.0% Claydon Town Centre 0.2% 2 0.0% 0 0.0% 0 0 0.0% 0 0.8% 2 0.0% 0 0.0% 0 0.0% 0 Colchester Town Centre 6.7% 87 2.1% 2 0.8% 0.9% 2 0.9% 1 30.4% 79 0.0% 0 0.0% 0 1.1% 1 0 0 0.0% 0.0% Hadleigh Town Centre 0.4% 5 0.0% 0.0% 0 0.0% 0.0% 0 2.0% 5 0 0 0.0% 0 Harleston Town Centre 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Harwich Town Centre 0.2% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0 0 0.8% Lowestoft Town Centre 0.7% 9 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Needham Market Town 0.1% 1 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0%0 0.8% 1 0.0% 0 0.0% 0 Centre Norwich City Centre 3.7% 48 1.1% 1 1.1% 0.0% 0 0.0% 0 2.7% 0.0% 0 10.7% 8 0.0% 0 0 0.0% 0 0.0% 0.0% Southwold Town Centre 0.2% 0.0% 0.0% 0 0.0% 0 0.0% 0 0 0 1.3% 3 1 Stowmarket Town Centre 1.7% 23 0.0% 0 0.8% 0.0% 0 0.0% 0 0.0% 0 8.4% 14 10.4% 7 0.0% 0 1 Sudbury Town Centre 15 0 0.0% 0 0.0% 0 0 15 0.0% 0 0.0% 1.1% 0.0% 0.0% 5.6% 0 0.0% 0 Thetford Town Centre 0.3% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 2.2% 4 0.0% 0 0.0% 0 Retail parks - Ipswich Anglia Retail Park (Mamas 0.3% 4 0.8% 2.5% 2 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 1.1% 1 & Papas, Carpetright, Carphone Warehouse), Bury Road, Ipswich, IP1 5QP Euro Retail Park (B&Q, 0.6% 1.2% 0.9% 0.0% 1.2% 0.0% 0.0% 0.0% 0.0% 0 7 0 0 0 0 B&M ,Sports Direct, Halfords ,ScS ,Harveys / Bensons), Ransomes Way, Ipswich, IP3 9SN Futura Park (DFS, Furniture 0.5% 0.0% 0.0% 0.0% 0.0% 0.0% 8.7% 0 0 1.2% 2 0.0% 0 0 0 0 5 Village, Oak Furniture Land, John Lewis at Home), Ransomes Way, Ipswich, IP3 9SP 0.0% 1.1% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0 Interchange Retail Park 0.1% 2 (Toys R Us, B&M, Curry's/PC World, Multiyork), London Road, Ipswich (Copdock), IP8 3TT 0.0% 0.0% Martlesham Heath Retail 4.1% 53 0.0% 0 4.8% 5 6.3% 10 3.9% 0.8% 2 0 0 9.3% 5 Park (Hobbycraft, Next, Pets at Home, Brantano), Beardmore Park Martlesham Heath, IP5 3RX Orwell Retail Park 0.2% 2 0.0% 0 0.0% 0 0.0% 0 0.8% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 (Glasswells, Wickes, Pets at Home, Matalan), Ranelagh Road, Ipswich, IP2 0AO Suffolk Retail Park (The 0.4% 6 2.9% 3 0.0% 0 0.0% n 0.0% n 0.9% 2 0.0% 0 0.0% 0 0.0% 0 Range, Dunelm, Argos, Next, Halfords), Yarmouth Road, Ipswich, IP1 2EJ Other Ipswich Asda, Whitehouse Industrial 0.2% 3 1.1% 0.0% 0.0% 0.0% 0.0% 0.0% 2.1% 0.0% 0 Estate, Goddard Road,

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Weighted: for WYG February 2017

2 C C C C C C C C C C C C C C C C C C C	0.0% 0.0% 2.0.0% 0.0%	1 0 0 0 0 0 0 0 0	20ne 2 0.0% 0.0% 0.0% 0.0% 0.0%		2one 3 0.9% 0.0% 0.0% 0.0%	2 0 0 0 0	20ne 4 0.0% 0.0% 0.0% 0.0%	0 0 0 0	20ne 5 0.0% 0.0% 0.0% 0.0%	0 0 0 0	2one 6  0.0%  0.0%  0.0%  0.0%	0 0 0 0	20ne 7  0.0%  0.0%  0.0%  0.0%	0 0 0 0	0.0% 0.0% 0.9% 0.0%	8
22	0.0% 0.0% 2.0.0% 0.0%	0 0 0	0.0% 0.0% 0.0%	0 0 0	0.0% 0.0% 0.0%	0 0	0.0% 0.0% 0.0%	0 0 0	0.0% 0.0% 0.0%	0 0	0.0% 0.0% 0.0%	0 0	0.0% 0.0% 0.0%	0 0	0.0% 0.9% 0.0%	
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0.8%       1       1.7%       5       1.5%       3         19       0.0%       0       0.0%       0       0.0%       0       7.2%       19       0.0%       0         5       0.0%       0	2       0.0%       0       0.0%       0       0.0%       0       0.0%       0       0.0%       0       0.0%       0       0.0%       0       0.0%       0       0.0%       0       0.0%       0       0.0%       0       0.0%       0       0.0%       1       0.8%       1       0.8%       2       1.5%       2       1.2%         21       0.0%       0       0.9%       1       0.8%       1       1.7%       5       1.5%       3       0.0%         19       0.0%       0       0.0%       0       0.0%       0       7.2%       19       0.0%       0       0.0%         5       0.0%       0       0.0%	2       0.0%       0       0.0%       0       0.0%       0       0.0%       0       0.0%       0       0.0%       0       0.0%       0       0.0%       0       0.0%       0       0.0%       0       0.0%       0       0.0% 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Weighted:		_				f	or W	ΥG					-			Fe	ebruary 2	017
	Tota	al	Zone	1	Zone 2		Zone	3	Zone	4	Zone	5	Zone	6	Zone 7		Zone 8	}
Others: Abroad	0.7%	10	0.0%	0	0.0%	0	0.0%	0	1.1%	1	0.0%	0	1.0%	2	2.6%	2	1.3%	1
Weighted base: Sample:		1301 1224		117 85		96 84		164 88		117 86		261 84		169 82		71 74		52 73

Weighted:

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Total Zone 1 Zone 2 Zone 3 Zone 4 Zone 5 Zone 6 Zone 7 Zone 8 Q08 Where did you last buy books, CDs or DVDs? Centres (Inside) Aldeburgh Town Centre 0.5% 3 0.0% 0 0.0% 0.0% 0 0.0% 0 0.0% 0 0.0% 0.0% 0 0.0% 0 Felixstowe Road District 1.4% 8 0.0% 0 0.0% 0 0.0% 0 13.4% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 6 Centre Felixstowe Town Centre 5.3% 30 0.0% 0 0.0% 0 0.0% 0 2.7% 0.0% 0 0.0% 0 0.0% 0 2.9% Framlingham Town Centre 0.2% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 43.0% 68.9% 94.7% 44 69.0% 52 72.4% 34 23.5% 29 10.7% 17.4% 21.4% Ipswich Town Centre 243 36 4 6 Leiston Town Centre 0.2% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Norwich Road / Bramford 0.3% 2 0.0% 0 0.0% 0 2.0% 2 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Road District Centre 0 0 0 0 0 0.0% 0.0% 0 0.0% 0 0.8% 4 0.0% 0.0% 0.0% 0.0% 0.0% 0 Saxmundham Town Centre Stoke Park District Centre 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Wickham Market Town 0.1% 0 0.0% 0 0.0% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Centre Woodbridge Road / Heath 4 0 0.0% 0 2.0% 2 0.0% 0 0.0% 0.0% 0 0 0.6% 0.0% 1.9% 1 0 2.0% Road District Centre Woodbridge Town Centre 5.6% 32 0.0% 0 0.0% 0 6.9% 5 0.0% 0 0.0% 0 0.0% 0 0.0% 0 63.5% 15 Centres (Outside) Bury St Edmunds Town 11.4% 65 0.0% 0 0.0% 0 2.6% 2 0.0% 0 14.1% 17 65.6% 37 31.3% 7 4.3% 1 Centre Claydon Town Centre 0.1% 0.0% 0 0.0% 0 0.0% 0 0.0% 0.0% 0 0.0% 0 0.0% 0 2.9% Colchester Town Centre 36 0.0% 0 0 0.0% 0 0 29.7% 36 0.0% 0 0.0% 0 0.0% 0 6.5% 0.0% 0.0% Hadleigh Town Centre 0.9% 5 0.0% 0 0.0% 0 0.0% 0 0.0% 0 4.2% 5 0.0% 0 0.0% 0 0.0% 0 Lowestoft Town Centre 0.5% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0 0.0% 0.0% Needham Market Town 0.4% 2 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 2.3% 3.9% 0.0% 0 1 Centre Norwich City Centre 2.5% 14 0.0% 0 0.0% 0 0.0% 0 0.0% 0 2.4% 3 0.0% 0 11.6% 2 0.0% 0 Southwold Town Centre 0.4% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 18.5% 2.3% 13 0.0% 0 0.0% 0.0% 0.0% 0 11.7% 0.0% Stowmarket Town Centre 0 0.0% 0 0 2 0 11 Sudbury Town Centre 4.1% 23 0.0% 0 0.0% 0 0.0% 0 0.0% 0 19.0% 23 0.0% 0 0.0% 0 0.0% 0 Retail parks - Ipswich Anglia Retail Park (Mamas 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 & Papas, Carpetright, Carphone Warehouse). Bury Road, Ipswich, IP1 5QP Interchange Retail Park 12 20.8% 0.0% 0.0% 0 0.0% 0 0.0% 0.0% 0 0.0% 0 2.1% 11 0 2.1% 0 (Toys R Us, B&M, Curry's/PC World, Multivork), London Road, Ipswich (Copdock), IP8 Martlesham Heath Retail 3.5% 20 0.0% 0.0% 5.6% 1.9% 1.7% 0.0% 0.0% 0 2.9% Park (Hobbycraft, Next, Pets at Home, Brantano), Beardmore Park, Martlesham Heath, IP5 3RX Other Ipswich Asda, Whitehouse Industrial 0.5% 3 2.6% 1.8% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 3.1% 0.0% 0 Estate, Goddard Road, Ipswich Sainsbury's, Hadleigh Road, 0.9% 5.9% 3 1.6% 0.0% 0 2.7% 0.0% 0 0.0% 0.0% 0 0.0% 0 Inswich Tesco Extra, Anson Road, 0.2% 1 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Martlesham Asda, Stoke Park Drive, 0.4% 0.0% 0 0.0% 0.0% 0 0.0% 1.9% 2 0.0% 0.0% 0 0.0% 0 Inswich Suffolk Coastal Area 0.0% 0.0% 0.0% 0.0% Elmers Hardware, Kesgrave 0.0% 0.0% 0.0% 0.0% 0.0% Rope Drive West District 0.0% 0 0 9.3% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0 1.2% 0.0% 0.0% Centre, Kesgrave Main Retail Parks Outside LPA Boundaries -Colchester 0.0% 0.0% 0.0% 0.0% 0 Colchester Retail 0 0.0% 0 0.0% 0 0.0% 0.0% 0 0 0.0% 0 0 Park(InterSport, Poundland, Maplin, Matalan, Brantano), Sheepen Road, Colch Main Retail Parks Outside LPA Boundaries -**Bury St Edmunds** 

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Weighted: February 2017 Zone 3 Total Zone 1 Zone 2 Zone 4 Zone 5 Zone 6 Zone 7 Zone 8 Robert Boby Way Retail 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Park (Halfords, TK Maxx), Robert Boby Way, Bury St Edmunds, IP33 Main Retail Parks Outside LPA Boundaries -Lowestoft North Quay Retail Park 0.0% 0 0.0% 0 0.0% 0.0% 0 0.0% 0.0% 0.0% 0 0.0% 0 0.0% 0 (Argos, Next, Pets at Home, Halfords, Currys), Peto Way, Lowestoft, NR32 0.0% 0.0% 0 0.0% 0.0% 0 0.0% 0.0% 0 0.0% 0.0% 0 0 Tower Retail Park 0.1% 0 0 0 (Homebase, B&M), Tower Road, Lowestoft, NR33 7NG Main Retail Parks Outside LPA Boundaries -Norwich Shawlands Retail Park 0.0% 0 0.0% 0 0.0% 0.0% 0 0.0% 0.0% 0 0.0% 0.0% 0 0.0% 0 (Carpet Right, Halfords, Pets at Home, Poundland), Newton Road, Sudbury, C Main Retail Parks Outside LPA Boundaries -Norwich Cathedral Retail Park 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0 (Brantano, TK Maxx, Toys 'R' Us), Westwick Street, Norwich, NR2 4SZ Main Retail Parks Outside LPA Boundaries -**Great Yarmouth** Gapton Hall Retail Park 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 (Currys, Brantano, Boots, Next, Harveys), Gapton Hall Road, Great Outside Ipswich and Suffolk Coastal boundaries 0 0.0% 0.0% 0 Beccles Town Centre 0.1% 0.0% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0 0 0.0% Bungay Town Centre 0.1% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0 0 0.0% Central London 0.7% 4 0.0% 1.8% 2.6% 2 0.0% 0 0.0% 0 3.1% 0.0% 0 Chelmsford City Centre 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Diss Town Centre 0.6% 3 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 15.2% 3 0.0% 0 Halesworth Town Centre 0.7% 4 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0.0% 0 0.0% 0 Lakeside Retail Park, Heron 0.3% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 1 Way, West Thurrock 2 0 2 0 Manningtree Town Centre 0.4% 0.0% 0 0.0% 0 0.0% 0.0% 0 1.7% 0.0% 0 0.0% 0 0.0% Other - Outside Ipswich 5 0 2.9% 0.8% 1.9% 1 0.0% 0 0.0% 0 2.7% 0.0% 2 2.7% 1 0.0% 0 and Suffolk Coastal boundaries Others: 0.4% 0 1.9% 0 Abroad 2 0.0% 0.0% 0 0.0% 0 0.0% 0 2 0.0% 0 0.0% 0 0.0% Weighted base: 565 52 46 75 48 122 57 21 24 35 37 40 39 26 34 Sample: 536 42 36

Weighted:

### Ipswich & Suffolk Coastal Household Survey for WYG

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Total Zone 1 Zone 2 Zone 3 Zone 4 Zone 5 Zone 6 Zone 7 Zone 8 Q09 Where did you last buy furnishings and household textile goods? Centres (Inside) Aldeburgh Town Centre 0.0% 0.0% 0.0% 0.0% 0 0.0% 0 0.0% 0 0.0% 0.0% 0 0.0% 0 Felixstowe Road District 0.6% 0.0% 0 0.0% 0 2.6% 3 3.4% 3 0.0% 0 0.0% 0 0.0% 0 0.0% 0 6 Centre Felixstowe Town Centre 2.7% 25 1.0% 1 1.0% 1 0.0% 0 2.9% 2 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Framlingham Town Centre 0.1% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0.0% 0 1.4% 297 22 49.9% 40.9% 37.9% 29 34.6% 20.8% 27 15.1% 27.9% Ipswich Town Centre 31.6% 23.8% 38 44 67 11 6 Leiston Town Centre 0 0.1% 0.0% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Nacton Road District Centre 0.3% 3 0.0% 0 0.0% 0 0.0% 0 1.7% 0.0% 0 1.3% 2 0.0% 0 0.0% 0 Ravenswood District Centre 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0 0 0 0.0% 0.0% 0.0% 0 0.0% 0.0% 0 0.0% 0.0% 0 0 0.0% 0 Saxmundham Town Centre 0.1% 1 Woodbridge Road / Heath 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Road District Centre Woodbridge Town Centre 2.8% 0.0% 0 0.0% 0 7 1.3% 0.0% 0 0.0% 0 0.0% 0 25.4% 10 26 6.6% 1 Centres (Outside) Bury St Edmunds Town 9.0% 85 0.0% 0 1.4% 0.0% 0 0.0% 0 3.5% 7 44.6% 58 45.5% 17 1.4% 1 Centre 0.2% 2 0.0% 0 0.0% 0.0% 0 0.0% 0 1.0% 2 0.0% 0 0.0% 0 0.0% 0 Claydon Town Centre 0 Colchester Town Centre 3.3% 31 0.0% 0 0.0% 0 0.0% 0 0.0% 0 16.2% 31 0.0% 0 0.0% 0 0.0% 0 Great Yarmouth Town 0.0% 0.0% 0 0.0% 0 0.0% 0.0% 0.0% 0 0 0.0% 0 0.0% 0 0.0% 0 Centre 0 Hadleigh Town Centre 0.8% 0.0% 0 0.0% 0 0.0% 0 3.4% 7 0.0% 0 0.0% 0 0.0% 8 1.1% 1 Lowestoft Town Centre 1.4% 13 0.0% 0 0.0% 0 0.0% 0 1.2% 1 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Needham Market Town 0.0% 0.0% 1.0% 0.0% 0.0% 0.1% 0.0% 0.0% 0 0.0% 0 0 Centre 19 0 0.0% 0 Norwich City Centre 2.0% 0.0% 0 0.0% 0.0% 0 1.5% 3 0 7.7% 0.0% 1.4% 1 Southwold Town Centre 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Stowmarket Town Centre 2.6% 24 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 14.4% 19 13.7% 5 0.0% 0 0 Sudbury Town Centre 1.9% 18 0.0% 0 0.0% 1.2% 0.0% 0 8.6% 0.0% 0.0% 0.0% 0 0 1 17 0 Retail parks - Ipswich Anglia Retail Park (Mamas 15 2.2% 0.0% 0 0.0% 0 0.0% 0 8.3% 11 0.0% 0 1.4% 1 1.6% 1.1% & Papas, Carpetright. Carphone Warehouse), Bury Road, Ipswich, IP1 Commercial Road Retail 0.0% 0.0% 0.0% 0 0 0.0% 0 0.0% 0 0.0% 0.0% 0 0.0% 0 0 0.0% 0 0 Park (Jolleys, Topps Tiles, Carpetright, Majestic Wine), Commercial Road, Inswich, IP1 1UZ Euro Retail Park (B&Q, 5.6% 52 3.8% 3 18.1% 5.4% 21.1% 16 0.0% 0.0% 0.0% 0 13.1% 5 B&M ,Sports Direct, Halfords, ScS, Harveys / Bensons), Ransomes Way. Ipswich, IP3 9SN Futura Park (DFS, Furniture 5.3% 1.4% 5.4% 11.4% 12 6.4% 3.6% 0.0% 0.0% 9.6% Village, Oak Furniture Land, John Lewis at Home), Ransomes Way, Ipswich, IP3 9SP 0 Interchange Retail Park 2.3% 22 16.2% 15 1.0% 0.0% 0 2.3% 2 2.2% 0.0% 0 0.0% 0 0.0% (Toys R Us, B&M, Curry's/PC World, Multivork), London Road, Ipswich (Copdock), IP8 Martlesham Heath Retail 4.4% 42 2.5% 3.9% 3 9.6% 10 7.8% 1.0% 2.8% 1.7% 2.6% Park (Hobbycraft, Next, Pets at Home, Brantano), Beardmore Park, Martlesham Heath, IP5 3RX Orwell Retail Park 2.0% 7.0% 3.4% 4.0% 5.2% 0.0% 0.0% 0.0% 2.4% (Glasswells, Wickes, Pets at Home, Matalan). Ranelagh Road, Ipswich, IP2 0AQ Suffolk Retail Park (The 9.4% 88 35.5% 32 10.9% 12.2% 13 8.9% 3.4% 0.9% 1.7% 6.6% 3 Range, Dunelm, Argos, Next, Halfords), Yarmouth Road, Ipswich, IP1 2EJ Other Ipswich

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Weighted: February 2017 Total Zone 1 Zone 2 Zone 3 Zone 4 Zone 5 Zone 6 Zone 8 Zone 7 Asda, Whitehouse Industrial 0.0% 0 2 0.0% 0 0.0% 0 0.0% 0.0% 0 2 0.5% 5 1.4% 1 1.4% 0 3.9% Estate, Goddard Road, Ipswich 0 Sainsbury's, Hadleigh Road, 0.0% 0.0% 0 0.0% 0.0% 0.0% 0.0% 0 0.0% 0.1% 1.0% 0 0 0 0 Ipswich Suffolk Coastal Area 0.0% 0.0% 0.0% 0.0% Elmers Hardware, Kesgrave 0.0% 0 0.0% 0 0.0% 0 0 0.0% 0 0 0 0 0.0% 0 0 Snape Village Centre 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0.0% 0 0.0% 0 0.0% 0.0% 0 Melton Village Centre 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Main Retail Parks Outside LPA Boundaries -Colchester Colchester Retail 0.0% 0.0% 0 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0 0 0 0 0 0 0 0 Park(InterSport, Poundland, Maplin, Matalan Brantano). Sheepen Road, Colch Colne View Retail Park 0.1% 1.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0 0.0% 0 (DFS, Pets at Home, Halfords), Cowdray Avenue, Colchester, CO1 Tollgate Shopping (Argos, 0.3% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0 0.0% 0 2 0 0 0 0 1.2% 2 0 Boots, Carpet Right, Next, SCS, Smyths), Tollgate West, Stanway, CO3 8RG 0 Turner Rise Retail Park 0.0% 0 0.0% 0.0% 0 0.0% 0 10.9% 0.0% 0.0% 0 0.0% 2.3% 2.1 0 2.1 (Bensons, Dunelm, Go Outdoors, Home Bargains, Jollyes), Petrolia Close, Colchester, CO4 5TU Main Retail Parks Outside LPA Boundaries **Bury St Edmunds** 1.3% 1.4% 0.0% Robert Boby Way Retail 0.3% 3 0.0% 0 0.0% 0.0% 0.0% 0 2 0 0.0% 0 Park (Halfords, TK Maxx), Robert Boby Way, Bury St Edmunds, IP33 St Edmundsbury Retail Park 1.0% 0.0% 3.7% 0.0% 0.0% 0 1.3% 12 0.0% 0 0.0% 3.4% 0 (Homebase, Currys, DFS, Dunelm, Bensons), Easlea Road, Bury St Edmunds, **IP32 7BY** Main Retail Parks Outside LPA Boundaries -Lowestoft 0.0% North Quay Retail Park 0.0% 0.0% 0.0% 0 0.2% 2 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0 0 0 (Argos, Next, Pets at Home, Halfords, Currys),Peto Wav. Lowestoft, NR32 Tower Retail Park 0.1% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0 (Homebase, B&M), Tower Road, Lowestoft, NR33 7NG Main Retail Parks Outside LPA Boundaries -Norwich Shawlands Retail Park 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0 (Carpet Right, Halfords, Pets at Home, Poundland), Newton Road, Sudbury, C Main Retail Parks Outside LPA Boundaries -Norwich Cathedral Retail Park 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0 0.0% 0 0 0 0 0 0 0 0 (Brantano, TK Maxx, Toys 'R' Us), Westwick Street, Norwich, NR2 4SZ Longwater Retail Park 0.3% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 1.7% 1 3 1.4% (Argos, Boots, Next, Pets at Home, Staples, The Range), Alex Moorhouse Way, Norwich, NR5 0JT Sprowston Retail Park, 0.1% 0.0% 0 0.0% 0.0% 0.0% 0.0% 0.0% 2.2% 0.0% 0 Salhouse Road, Norwich

Weighted:

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Total Zone 1 Zone 2 Zone 3 Zone 4 Zone 5 Zone 6 Zone 7 Zone 8 Main Retail Parks Outside LPA Boundaries -**Great Yarmouth** Gapton Hall Retail Park 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0 0.0% 0.0% 0 0.0% 0 (Currys, Brantano, Boots, Next, Harveys), Gapton Hall Road, Great 0.0% 0.0% 0 Great Yarmouth Retail Park 0.1% 1.0% 0.0% 0 0.0% 0 0.0% 0.0% 0 0 0 0.0% (Argos, Home Bargains, Pets at Home, B&Q), Thamesfield Way, Great Yarmouth, NR31 0DH **Outside Ipswich and Suffolk** Coastal boundaries Beccles Town Centre 0.0% 0.0% 0.0% 0.0% 0.3% 3 0.0% 0 0.0% 0 0 0.0% 0 0 0 0 0.0% 0 Cambridge City Centre 0.0% 0 0.0% 1.8% 1.0% 2 1.0% 0.0% 0 0.0% 0.6% 5 0 2 0.0% 0 1 0 0 2 Central London 0.4% 4 0.0% 0 0.0% 0 0.0% 0.0% 0 1.2% 0.0% 0 0.0% 0 0.0% 0 Diss Town Centre 0.4% 4 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 8.9% 3 0.0% 0 Eye Town Centre 0 0.0% 0 0 1.7% 0.0% 0.1% 1 0.0% 0.0% 0 0.0% 0 0.0% 0.0% 0 1 0 0 0 Freeport Shopping Park, 0.0% 0 0.0% 0 0.0% 0 0.0% 0.0% 0 0.0% 0 0.0% 0 0.0% 0.0% 0 Charter Way, Chapel Hill, Braintree 0.0% 0.2% 0.0% 0 0.0% 0 0 0.0% 0 0.0% 0 0.0% 0.0% 0.0% 0 Halesworth Town Centre 1 0 0 Lakeside Retail Park, Heron 0.6% 5 0.0% 0 1.4% 2.8% 3 0.0% 0 0.0% 0 0.0% 0 0.0% 0 1.4% 1 Way, West Thurrock Walton on the Naze Centre 0.1% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Other - Outside Ipswich 1.0% 10 0.0% 0 0.0% 0 0.0% 0 0.0% 0 3.3% 6 0.0% 0 0.0% 0 1.7% 1 and Suffolk Coastal boundaries Others: Abroad 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 938 91 75 109 77 194 38 40 Weighted base: 131 Sample: 856 67 58 62 57 62 62 40 58

#### Ipswich & Suffolk Coastal Household Survey for WYG

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Total Zone 1 Zone 2 Zone 3 Zone 4 Zone 5 Zone 6 Zone 7 Zone 8 Q10 Where did you last buy small household goods such as glassware and utensils? Centres (Inside) Aldeburgh Town Centre 0.0% 0 0.0% 0.0% 0.0% 0 0.0% 0 0.0% 0 0.0% 0.0% 0 0.0% 0 Felixstowe Road District 1.9% 17 0.0% 0 1.2% 9.7% 11 5.5% 4 0.0% 0 0.0% 0 0.0% 0 1.3% 1 1 Centre 0 Felixstowe Town Centre 3.2% 27 0.0% 0 0.0% 0 1.2% 1 4.3% 3 0.0% 0 0.0% 0 0.0% 0 0.0% Framlingham Town Centre 0.1% 1 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0.0% 0.0% 0.0% Hawthorn Drive District 0.1% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0 0 0 0.0% 0 1 Centre Ipswich Town Centre 39.7% 341 53.0% 37 67.1% 41 54.1% 59 71.7% 49 35.6% 61 17.1% 16 28.3% 13 36.6% 16 Leiston Town Centre 0.4% 0.0% 0 0.0% 0 0.0% 0.0% 0.0% 0 0.0% 0.0% 0.0% 0 Meredith Road District 0.0% 0.0% 0 0 0 0.0% 0.0% 0 0.0% 0 0.0% 0 0.0% 0.0% 0.0% 0 0 Centre Nacton Road District Centre 0.2% 0.0% 0 0.0% 0.0% 1.9% 0.0% 0 0.0% 0.0% 0.0% 0 0 0 0 0 Saxmundham Town Centre 10 0 0 0 0.0% 0 0.0% 0 0.0% 0 0 1.2% 0.0% 0.0% 0.0% 0.0% 1.6% Stoke Park District Centre 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Wickham Market Town 0.2% 2 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 1.2% 1.3% 1 Centre Woodbridge Road / Heath 0.0% 0 0.0% 0.0% 0 0.0% 0 0.0% 0 0.0% 0.0% 0 0.0% 0 0.1% 1 0 0 Road District Centre Woodbridge Town Centre 2.8% 24 0.0% 0 0.0% 0 3.6% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 17.3% 8 Centres (Outside) Bury St Edmunds Town 0.0% 0.0% 0 1.9% 3.0% 5 43.2% 41 20.8% 10 0.0% 0 7.1% 61 4.0% 3 0 1 Centre Colchester Town Centre 4.4% 0.0% 0 0.0% 0.0% 0.0% 21.7% 37 0.0% 0.0% 0.0% 0 38 0 0 0 0 0 Hadleigh Town Centre 0.6% 1.8% 0.0% 0 0.0% 0 0.0% 0 2.5% 4 0.0% 0 0.0% 0 0.0% 0 6 1 0.0% 0 0 0.0% 0 0.0% 1.2% 0.0% Harleston Town Centre 0.1% 1 0.0% 0 0.0% 0.0% 0 0 1 0 Lavenham Town Centre 0.2% 2 0.0% 0 0.0% 0 1.8% 2 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Lowestoft Town Centre 0.9% 8 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 1.8% 0.0% Needham Market Town 0.2% 2 0.0% 0 0.0% 0.0% 0 0.0% 0 0 2 0 0.0% 0 0 Centre Norwich City Centre 2.0% 17 0.0% 0 0.0% 0 1.4% 2 0.0% 0 0.0% 0 0.0% 0 9.3% 4 0.0% 0 Southwold Town Centre 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 31 0 0 0.0% 0 22.5% 19.5% 9 0.0% Stowmarket Town Centre 3.6% 0.0% 0.0% 0 0.0% 0.0% 0 2.1 0 Sudbury Town Centre 5.0% 43 0.0% 0 0.0% 0 0.0% 0 0.0% 0 25.3% 43 0.0% 0 0.0% 0 0.0% 0 Retail parks - Ipswich Anglia Retail Park (Mamas 0.7% 0 0.0% 0.0% 0.0% 6 0.0% 0.0% 0 0.0% 0 0.0% 0 0 0 0 13.6% 6 & Papas, Carpetright, Carphone Warehouse), Bury Road, Ipswich, IP1 5OP Euro Retail Park (B&Q, 2.1% 18 1.2% 1 11.4% 0.0% 0.0% 0.0% 0.0% 3.9% 2 1.1% 0 B&M ,Sports Direct, Halfords, ScS, Harveys / Bensons), Ransomes Way, Ipswich, IP3 9SN Futura Park (DFS, Furniture 25 1.8% 4.4% 3 7.3% 5.7% 0.0% 0.0% 0.0% 5.6% 2 Village, Oak Furniture Land, John Lewis at Home), Ransomes Way, Ipswich, IP3 9SP 0 Interchange Retail Park 1.0% 7.5% 5 3.9% 0.0% 0 1.3% 0.0% 0 0.0% 0 0.0% 0 0.0% (Toys R Us, B&M, Curry's/PC World, Multivork), London Road, Ipswich (Copdock), IP8 1.4% Martlesham Heath Retail 5.2% 45 1.4% 9.3% 10 2.7% 2.5% 0.0% 0.0% 4.2% 2 Park (Hobbycraft, Next, Pets at Home, Brantano), Beardmore Park, Martlesham Heath, IP5 3RX Orwell Retail Park 0.4% 3.0% 1.2% 0.0% 1.3% 0.0% 0.0% 0.0% 0.0% 0 (Glasswells, Wickes, Pets at Home, Matalan). Ranelagh Road, Ipswich, IP2 0AQ Suffolk Retail Park (The 3.0% 17.4% 12 4.0% 1.4% 1.5% 0.0% 1.8% 2 0.0% 0 1.6% 1 26 Range, Dunelm, Argos, Next, Halfords), Yarmouth Road, Ipswich, IP1 2EJ Other Ipswich

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Weighted:

Weighted:						T,	OI AA I	U								Fe	bruary 20	17
	Total		Zone 1		Zone 2		Zone 3		Zone 4		Zone 5		Zone 6		Zone 7		Zone 8	
Asda, Whitehouse Industrial Estate, Goddard Road,	0.3%	2	0.0%	0	1.4%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.8%	1	1.3%	1
Ipswich Sainsbury's, Hadleigh Road,	0.8%	7	3.0%	2	1.4%	1	3.9%	4	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Ipswich Tesco Extra, Anson Road, Martlesham	0.4%	3	0.0%	0	0.0%	0	1.4%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Asda, Stoke Park Drive, Ipswich	0.7%	6	5.8%	4	0.0%	0	0.0%	0	0.0%	0	1.3%	2	0.0%	0	0.0%	0	0.0%	0
Suffolk Coastal Area Elmers Hardware, Kesgrave	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Snape Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Melton Village Centre Rope Drive West District	0.5% 0.2%	5 2	0.0% 0.0%	0	0.0% 0.0%	0	0.0% 1.8%	0	0.0% 0.0%	0	0.0% 0.0%	0	0.0% 0.0%	0	0.0% 0.0%	0	10.5% 0.0%	5 0
Centre, Kesgrave Martlesham Health District	0.3%	2	0.0%	0	0.0%	0	1.8%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Centre Main Retail Parks Outside																		
LPA Boundaries - Colchester																		
Colchester Retail Park(InterSport,	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Poundland, Maplin, Matalan, Brantano),																		
Sheepen Road, Colch Turner Rise Retail Park	0.3%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.3%	2	0.0%	0	0.0%	0	0.0%	0
(Bensons, Dunelm, Go Outdoors, Home Bargains, Jollyes), Petrolia Close,																		
Colchester, CO4 5TU Main Retail Parks Outside LPA Boundaries -																		
Bury St Edmunds Robert Boby Way Retail Park (Halfords, TK	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Maxx), Robert Boby Way, Bury St Edmunds, IP33 St Edmundsbury Retail Park	0.3%	3	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	3.2%	3	0.0%	0	0.0%	0
(Homebase, Currys, DFS, Dunelm, Bensons), Easlea Road, Bury St Edmunds,																		
IP32 7BY Main Retail Parks Outside LPA Boundaries -																		
North Quay Retail Park (Argos, Next, Pets at Home, Halfords,	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Currys),Peto Way, Lowestoft, NR32																		
Tower Retail Park (Homebase, B&M),Tower Road, Lowestoft, NR33 7NG	0.1%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Main Retail Parks Outside LPA Boundaries - Norwich																		
Shawlands Retail Park (Carpet Right, Halfords, Pets at Home, Poundland), Newton Road, Sudbury, C.	0.3%	3	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.7%	3	0.0%	0	0.0%	0	0.0%	0
Newton Road, Sudbury, C  Main Retail Parks Outside  LPA Boundaries -  Norwich																		
Cathedral Retail Park (Brantano, TK Maxx, Toys 'R' Us), Westwick	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Street, Norwich, NR2 4SZ Riverside Retail Park (Argos, Boots, Currys, Mamas & Papas, Matalan, Next,	0.1%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Topshop), Norwich, NR1 1WR Main Retail Parks Outside																		
LPA Boundaries - Great Yarmouth																		

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	Total		Zone 1	=	Zone 2	,	Zone	3	Zone 4	ı	Zone	5	Zone 6	5	Zone 7	,	Zone	8
Gapton Hall Retail Park (Currys, Brantano, Boots, Next, Harveys), Gapton Hall Road, Great Outside Ipswich and Suffolk Coastal boundaries	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Beccles Town Centre	0.4%	3	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Cambridge City Centre	0.7%	6	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.2%	2	3.9%	4	0.0%	0	0.0%	0
Central London	1.1%	10	0.0%	0	0.0%	0	0.0%	0	2.1%	1	1.3%	2	1.4%	1	0.0%	0	0.0%	0
Debenham Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Diss Town Centre	0.5%	4	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	9.1%	4	0.0%	0
Eye Town Centre	0.2%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	3.2%	1	0.0%	0
Freeport Shopping Park, Charter Way, Chapel Hill, Braintree	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Halesworth Town Centre	0.6%	5	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lakeside Retail Park, Heron Way, West Thurrock	1.2%	10	0.0%	0	1.4%	1	1.4%	2	0.0%	0	0.0%	0	3.9%	4	0.0%	0	2.9%	1
Other - Outside Ipswich and Suffolk Coastal boundaries Others:	0.8%	7	0.0%	0	1.2%	1	0.0%	0	0.0%	0	1.2%	2	0.0%	0	1.8%	1	0.0%	0
Abroad	0.5%	4	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.2%	2	1.4%	1	0.0%	0	1.1%	0
	0.570		3.070	-	0.070	-	0.070		3.070	-	1.2/0		1.7/0		0.070	-	1.1/0	-
Weighted base: Sample:		859 800		70 56		61 48		109 56		68 41		171 57		95 46		47 51		43 51

# Ipswich & Suffolk Coastal Household Survey for WYG

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Weighted: February 2017

	Tota	ıl	Zone	1	Zone 2	2	Zone	3	Zone	4	Zone	5	Zone 6	· •	Zone 7		Zone	8
Q11 Where did you last	buy item	ns suc	h as clo	ocks,	jewellery	, wa	tches?											
Centres (Inside)																		
Aldeburgh Town Centre	0.3%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Felixstowe Road District	0.5%	4	0.0%	0	0.0%	0	1.4%	1	4.4%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Centre																		
Felixstowe Town Centre	5.4%	38	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Framlingham Town Centre	0.7%	5	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Ipswich Town Centre	44.7%	315	83.5%	49	84.7%	42	80.5%	77	82.0%	41	26.6%	28	6.4%	7	7.0%	3	36.8%	14
Leiston Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Norwich Road / Bramford Road District Centre	0.3%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0		2	0.0%	0
Saxmundham Town Centre	0.6%	4	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0		0	0.0%	0
Woodbridge Town Centre Centres (Outside)	6.1%	43	3.1%	2	0.0%	0	3.4%	3	5.2%	3	0.0%	0	0.0%	0	0.0%	0	52.0%	20
Bury St Edmunds Town	12.4%	87	2.1%	1	0.0%	0	0.0%	0	0.0%	0	4.7%	5	61.0%	64	34.7%	15	5.2%	2
Centre Colchester Town Centre	5.5%	39	4.7%	3	2.1%	1	2.0%	2	0.0%	0	30.6%	32	1.2%	1	0.0%	0	0.0%	0
Hadleigh Town Centre	0.3%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	2.2%	2	0.0%	0	0.0%	0	0.0%	0
Lowestoft Town Centre	0.2%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Norwich City Centre	4.5%	32	0.0%	0	2.4%	1	1.6%	2	5.8%	3	0.0%	0	1.6%	2	8.8%	4	1.5%	1
Southwold Town Centre	0.4%	3	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Stowmarket Town Centre	4.8%	34	0.0%	0	1.5%	1	0.0%	0	0.0%	0	0.0%	0	23.4%	25	19.4%	8	0.0%	0
Sudbury Town Centre	1.0%	7	0.0%	0	0.0%	0	0.0%	0	0.0%	0	6.9%	7	0.0%	0	0.0%	0	0.0%	0
Retail parks - Ipswich	1.070	•	0.070	Ü	0.070		0.070	Ü	0.070	Ü	0.770	,	0.070	Ü	0.070	•	0.070	Ü
Anglia Retail Park (Mamas & Papas, Carpetright, Carphone Warehouse), Bury Road, Ipswich, IP1 5QP	0.1%	1	0.0%	0	1.7%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
B&M ,Sports Direct, Halfords ,ScS ,Harveys / Bensons), Ransomes Way,	0.4%	3	0.0%	0	1.7%	1	2.0%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Ipswich, IP3 9SN Futura Park (DFS, Furniture Village, Oak Furniture Land, John Lewis at Home), Ransomes Way,	1.1%	8	0.0%	0	0.0%	0	5.4%	5	0.0%	0	2.2%	2	0.0%	0	0.0%	0	1.5%	1
Ipswich, IP3 9SP Martlesham Heath Retail Park (Hobbycraft, Next, Pets at Home, Brantano), Beardmore Park, Martlesham Heath, IP5 3RX	0.6%	4	1.5%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.1%	1	0.0%	0	0.0%	0
Suffolk Retail Park (The Range, Dunelm, Argos, Next, Halfords), Yarmouth Road, Ipswich, IP1 2EJ Other Ipswich	0.2%	1	2.1%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Asda, Whitehouse Industrial Estate, Goddard Road, Ipswich	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Suffolk Coastal Area Elmers Hardware, Kesgrave Main Retail Parks Outside LPA Boundaries -	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Colchester Colchester Retail Park(InterSport, Poundland, Maplin, Matalan, Brantano),	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sheepen Road, Colch Main Retail Parks Outside LPA Boundaries - Bury St Edmunds Robert Boby Way Retail Park (Halfords, TK Maxx), Robert Boby Way, Bury St Edmunds, IP33 Main Retail Parks Outside LPA Boundaries -	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lowestoft North Quay Retail Park	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0

Weighted:

#### Ipswich & Suffolk Coastal Household Survey for WYG

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Zone 3 Zone 4 **Total** Zone 1 Zone 2 Zone 5 Zone 6 Zone 7 Zone 8 (Argos, Next, Pets at Home, Halfords, Currys), Peto Way, Lowestoft, NR32 Tower Retail Park 0.3% 2 0.0% 0 0.0% 0 0.0% 2.6% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 (Homebase, B&M), Tower Road, Lowestoft, NR33 7NG Main Retail Parks Outside LPA Boundaries -Norwich 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0 Shawlands Retail Park 0 0 0 0 0 0 (Carpet Right, Halfords, Pets at Home, Poundland), Newton Road, Sudbury, C Main Retail Parks Outside LPA Boundaries -Norwich Cathedral Retail Park 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0 0.0% 0 (Brantano, TK Maxx, Toys 'R' Us), Westwick Street, Norwich, NR2 4SZ Main Retail Parks Outside LPA Boundaries **Great Yarmouth** Gapton Hall Retail Park 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 (Currys, Brantano, Boots, Next, Harveys), Gapton Hall Road, Great Great Yarmouth Retail Park 0.1% 1.5% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0 0.0% 0 (Argos, Home Bargains, Pets at Home, B&Q), Thamesfield Way, Great Yarmouth, NR31 0DH **Outside Ipswich and Suffolk** Coastal boundaries Beccles Town Centre 0.1% 0.0% 0 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0 Cambridge City Centre 0.6% 4 1.5% 0.0% 0 0.0% 0 0.0% 0 2.2% 2 1.2% 0.0% 0 0.0% 0 1 1 Central London 10 0.0% 0 0.0% 0.0% 0 0.0% 2.2% 2 0.0% 0 7.2% 0.0% 1.4% 0 0 3 0 Diss Town Centre 0.8% 6 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 12.9% 0.0% 0 Freeport Shopping Park, 2.9% 21 0.0% 0 0.0% 0 2.0% 2 0.0% 0 18.1% 19 0.0% 0 0.0% 0 0.0% 0 Charter Way, Chapel Hill, Braintree Halesworth Town Centre 0.6% 4 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Other - Outside Ipswich 1.2% 8 0.0% 0 2.1% 0.0% 0 0.0% 0 2.2% 2 2.8% 3 1.5% 1.9% 1 1 1 and Suffolk Coastal boundaries Others: Abroad 1.8% 13 0.0% 0 3.8% 2 1.6% 2 0.0% 0 2.2% 2 1.2% 4.3% 2 1.3% 0 1 Weighted base: 706 59 50 96 50 104 105 43 38

Sample:

640

40

41

50

32

36

44

46

41

February 2017

	Tota	1	Zone	1	Zone 2	2	Zone	3	Zone	4	Zone :	5	Zone (	6	Zone 7		Zone	8
Q12 Where did you last	buy toys	s, gam	es, bicy	/cles	and othe	r rec	reationa	al/sp	orts god	ods?								
Centres (Inside)									_									
Aldeburgh Town Centre	0.1%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	C
Felixstowe Road District	0.6%	4	0.0%	0	0.0%	0	2.0%	2	3.6%	2	0.0%	0	0.0%	0		0	0.0%	Ö
Centre																		
Felixstowe Town Centre	2.2%	14	3.7%	3	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Framlingham Town Centre	0.6%	4	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	7.3%	2
Hawthorn Drive District	0.1%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	C
Centre	10.40/	254	12.70/	22	71.50/	20	42.70/	2.4	72.00/	4.5	10.70/		20.70/	20	27.10/	1.1	47.60/	1.0
Ipswich Town Centre Leiston Town Centre	40.4% 0.4%	254 3	43.7% 0.0%	32	71.5% 0.0%	38	43.7% 0.0%	34	73.8% 0.0%	45 0	10.7% 0.0%	9	30.7% 0.0%	30	37.1% 0.0%	11	47.6% 0.0%	13
Nacton Road District Centre	0.4%	1	0.0%	0	0.0%	0	0.0%	0	1.5%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	(
Saxmundham Town Centre	0.2%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	O
Wickham Market Town	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Centre																		
Woodbridge Town Centre	1.9%	12	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	27.0%	7
Centres (Outside)																		
Bury St Edmunds Town	7.2%	46	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	42.2%	42	13.5%	4	0.0%	C
Centre	0.40/		11.00/	0	0.00/	0	2.70/	•	0.00/		22 60/	20	11.00/		6.20/	•	0.00/	
Colchester Town Centre	8.4%	53	11.0%	8	0.0%	0	2.7%	2	0.0%	0	33.6%	28	11.0%	11	6.3%	2	0.0% 0.0%	0
Hadleigh Town Centre Harleston Town Centre	0.6% 0.0%	4	0.0% 0.0%	0	1.6% 0.0%	1	0.0% 0.0%	0	0.0% 0.0%	0	3.5% 0.0%	3	0.0% 0.0%	0	0.0% 0.0%	0	0.0%	0
Lowestoft Town Centre	1.1%	7	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	(
Norwich City Centre	2.3%	14	1.7%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	3.0%	3	2.2%	1	0.0%	0
Southwold Town Centre	0.1%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	O
Stowmarket Town Centre	1.7%	10	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	3.7%	4		7	0.0%	0
Sudbury Town Centre	2.4%	15	0.0%	0	0.0%	0	0.0%	0	0.0%	0	16.3%	13	1.3%	1	0.0%	0	0.0%	0
Retail parks - Ipswich																		
Anglia Retail Park (Mamas	0.4%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
& Papas, Carpetright,																		
Carphone Warehouse),																		
Bury Road, Ipswich, IP1																		
5QP																		
Commercial Road Retail	0.3%	2	1.2%	1	0.0%	0	0.0%	0	1.7%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Park (Jolleys, Topps Tiles,																		
Carpetright, Majestic																		
Wine), Commercial Road,																		
Ipswich, IP1 1UZ Euro Retail Park (B&Q,	7.2%	45	1.9%	1	16.3%	0	27.3%	21	7.1%	4	0.0%	0	0.0%	0	0.0%	0	2.6%	1
B&M ,Sports Direct,	7.270	43	1.970	1	10.570	,	21.370	21	7.1 70	+	0.070	U	0.070	U	0.070	U	2.070	1
Halfords ,ScS ,Harveys /																		
Bensons), Ransomes Way,																		
Ipswich, IP3 9SN																		
Futura Park (DFS, Furniture	0.3%	2	0.0%	0	0.0%	0	0.0%	0	1.5%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Village, Oak Furniture																		
Land, John Lewis at																		
Home), Ransomes Way,																		
Ipswich, IP3 9SP																		
Interchange Retail Park	7.7%	49	28.0%	21	9.0%	5	3.7%	3	7.3%	4	2.7%	2	2.5%	2	6.7%	2	4.7%	1
(Toys R Us, B&M,																		
Curry's/PC World,																		
Multiyork), London Road, Ipswich (Copdock), IP8																		
3TT																		
Martlesham Heath Retail	2.1%	13	0.0%	0	0.0%	0	7.9%	6	0.0%	0	0.0%	0	0.0%	0	0.0%	0	4.4%	1
Park (Hobbycraft, Next,	2.170	13	0.070	Ü	0.070	Ü	7.270	Ü	0.070	Ü	0.070	U	0.070	Ü	0.070	O	7.770	
Pets at Home, Brantano),																		
Beardmore Park,																		
Martlesham Heath, IP5																		
3RX																		
Orwell Retail Park	0.3%	2	0.0%	0	0.0%	0	1.7%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	2.0%	1
(Glasswells, Wickes, Pets																		
at Home, Matalan),																		
Ranelagh Road, Ipswich,																		
IP2 0AQ	4.00/		4.00/		0.00/		0.00/		0.004		0.00/		0.00/		2 201		0.004	
Suffolk Retail Park (The	1.0%	6	4.2%	3	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	2.2%	1	0.0%	C
Range, Dunelm, Argos,																		
Next, Halfords), Yarmouth Road, Ipswich, IP1 2EJ																		
Other Ipswich																		
Asda, Whitehouse Industrial	0.4%	2	1.7%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	C
Estate, Goddard Road,	J. <del>T</del> 70	4	1.770	1	0.0/0	U	0.070	U	0.070	U	0.070	U	0.070	U	0.0/0	U	0.070	U
Ipswich																		
-P																		

# Ipswich & Suffolk Coastal Household Survey for WYG

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Weighted: for WYG February 2017

Weighted:						1,	OI AA I	U								re	bruary 20	)17
	Total		Zone 1		Zone 2		Zone 3		Zone 4		Zone 5		Zone 6		Zone 7		Zone 8	
Sainsbury's, Hadleigh Road,	1.0%	7	3.0%	2	0.0%	0	5.5%	4	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Ipswich Tesco Extra, Anson Road, Martlesham	0.7%	5	0.0%	0	0.0%	0	5.5%	4	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Suffolk Coastal Area	0.00/	0	0.00/	0	0.00/	0	0.00/	0	0.00/	0	0.00/	0	0.00/	0	0.00/	0	0.00/	0
Elmers Hardware, Kesgrave Snape Village Centre	0.0% 0.2%	0	0.0% 0.0%	0	0.0% 0.0%	0	0.0% 0.0%	0	0.0% 0.0%	0	0.0% 0.0%	0	0.0% 0.0%	0	0.0% 0.0%	0	0.0% 0.0%	0
Wyevale Garden Centre, Grundisburgh Road, Woodbridge	0.1%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.8%	0
Martlesham Health District	0.1%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Centre Other - Suffolk Coastal Area	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Main Retail Parks Outside LPA Boundaries - Colchester		U	0.0%	U		U	0.0%	U		U	0.0%	U	0.0%	U				
Colchester Retail	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Park(InterSport, Poundland, Maplin, Matalan, Brantano), Sheepen Road, Colch																		
Stanway Retail Park	0.3%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.7%	2	0.0%	0	0.0%	0
(Matressman, Pound Stretcher, Boots, Brantano), Peartree Road,																		
Colchester, CO3 0LX																		
Turner Rise Retail Park	0.1%	1	0.0%	0	1.6%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
(Bensons, Dunelm, Go Outdoors, Home Bargains, Jollyes), Petrolia Close,																		
Colchester, CO4 5TU  Main Retail Parks Outside  LPA Boundaries -																		
Bury St Edmunds Robert Boby Way Retail	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Park (Halfords, TK Maxx), Robert Boby Way, Bury St Edmunds, IP33																		
Main Retail Parks Outside LPA Boundaries - Lowestoft																		
North Quay Retail Park (Argos, Next, Pets at	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Home, Halfords, Currys),Peto Way,																		
Lowestoft, NR32  Main Retail Parks Outside  LPA Boundaries -  Norwich																		
Shawlands Retail Park	0.4%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	2.7%	2	0.0%	0	0.0%	0	0.0%	0
(Carpet Right, Halfords, Pets at Home, Poundland), Newton Road, Sudbury, C																		
Main Retail Parks Outside LPA Boundaries - Norwich																		
Cathedral Retail Park (Brantano, TK Maxx,	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Toys 'R' Us), Westwick Street, Norwich, NR2 4SZ																		
Main Retail Parks Outside LPA Boundaries - Great Yarmouth																		
Gapton Hall Retail Park (Currys, Brantano, Boots, Next, Harveys), Gapton	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Hall Road, Great  Outside Ipswich and Suffolk  Coastal boundaries																		
Beccles Town Centre	0.1%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Cambridge City Centre	0.8%	5	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	3.8%	4	0.0%	0	0.0%	0
Central London Diss Town Centre	0.2% 0.3%	1 2	0.0% 0.0%	0	0.0% 0.0%	0	0.0% 0.0%	0	0.0% 0.0%	0	0.0% 0.0%	0	0.0% 0.0%	0	0.0% 5.1%	0 1	2.6% 0.0%	1
Eye Town Centre	0.1%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	2.0%	1	0.0%	0
Freeport Shopping Park,	3.0%	19	0.0%	0	0.0%	0	0.0%	0	0.0%			19	0.0%	0	0.0%	0	0.0%	0
Charter Way, Chapel Hill,																		

# Ipswich & Suffolk Coastal Household Survey for WYG

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Weighted:						f	or W	YG								F	ebruary :	2017
	Tota	ıl	Zone	1	Zone 2		Zone 3		Zone 4	ļ	Zone 5		Zone 6		Zone	7	Zone	8
Braintree Halesworth Town Centre Other - Outside Ipswich and Suffolk Coastal boundaries	0.9% 1.7%	6 11	0.0% 0.0%	0	0.0% 0.0%	0	0.0% 0.0%	0	0.0% 3.6%	0 2	0.0% 7.7%	0 6	0.0% 0.0%	0	0.0% 2.0%	0	0.0% 0.0%	0
Others: Abroad Weighted base:	0.0%	0 630	0.0%	0 74	0.0%	0 53	0.0%	0 78	0.0%	0 61	0.0%	0 83	0.0%	0 99	0.0%	0 29	0.0%	0 27
Sample:		533		42		31		40		44		25		39		30		30

Weighted:

#### Ipswich & Suffolk Coastal Household Survey for WYG

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February 2017

Total Zone 1 Zone 2 Zone 3 Zone 4 Zone 5 Zone 6 Zone 7 Zone 8 Q13 Where did you last buy pets / pet related products? Centres (Inside) Aldeburgh Town Centre 0.1% 0.0% 0.0% 0.0% 0.0% 0 0.0% 0 0.0% 0.0% 0 0.0% 0 Felixstowe Road District 0.9% 8 0.0% 0 0.0% 0 0.0% 0 8.7% 0.0% 0 0.0% 0 0.0% 0 1.1% 0 Centre Felixstowe Town Centre 5.4% 44 0.0% 0 0.0% 0 3.4% 3 5.7% 3 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Framlingham Town Centre 1.7% 14 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 3.3% 2.9% 22.2% 184 26.3% 19 62.9% 16.9% 58.7% 34 27.9% 52 8.6% 7.5% 17.0% Ipswich Town Centre 37 13 10 3 7 Leiston Town Centre 0.3% 2 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0%0 0.0% 0 0.0% 0 0.0% 0 Nacton Road District Centre 0.3% 2 0.0% 0 0.0% 0 0.0% 0 3.1% 2 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Saxmundham Town Centre 2.1% 17 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 1.6% 0 0 0.0% 0 0.5% 5.6% 4 0.0% 0 0.0% 0.0% 0 0.0% 0.0% 0 0.0% 0 Stoke Park District Centre 4 Wickham Market Town 1.6% 14 1.8% 1 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 5.5% 2 Centre Woodbridge Road / Heath 0.3% 2 0.0% 0 0.0% 0 2.7% 2 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Road District Centre Woodbridge Town Centre 2.8% 23 0.0% 0 0.0% 0 1.7% 1 1.6% 1 0.0% 0 0.0% 0 0.0% 0 27.1% 12 Centres (Outside) Bury St Edmunds Town 0 0.0% 0.0% 0.0% 45.1% 0 6.5% 54 0.0% 0.0% 0 0 0 0 52 5.6% 2 0.0% Centre Colchester Town Centre 2.1% 17 0.0% 0 0.0% 0 0.0% 0 0.0% 0 9.2% 17 0.0% 0 0.0% 0 0.0% 0 Hadleigh Town Centre 1.4% 12 0.0% 0 0.0% 0 0.0% 0 0.0% 0 6.2% 12 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0 0.0% 0 0.0% 0.0% Harleston Town Centre 0.1% 0.0% 0 0.0% 0.0% 0 0 1.3% 0 1 1 Harwich Town Centre 0.2% 2 0.0% 0 0.0% 0 0.0% 0 0.0% 0 1.1% 2 0.0% 0 0.0% 0 0.0% 0 Lowestoft Town Centre 0.7% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0 1.6% Needham Market Town 0.1% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 1.5% 0.0% 0 1 1 Centre Southwold Town Centre 0.1% 1 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Stowmarket Town Centre 7.7% 64 0.0% 0 0.0% 0 0.0% 0 0.0% 0 1.2% 2 38.7% 44 38.4% 17 0.0% 0 34.2% Sudbury Town Centre 7.7% 64 0.0% 0 0.0% 0.0% 0 0.0% 0 64 0.0% 0.0% 0 0.0% 0 0 0 Retail parks - Ipswich Anglia Retail Park (Mamas 0.2% 2 0.0% 0 1.5% 0.0% 0 0.0% 0.0% 0 0.0% 0.0% 0 1.3% 1 & Papas, Carpetright. Carphone Warehouse), Bury Road, Ipswich, IP1 Commercial Road Retail 0.0% 0.0% 0 0.1% 0.0% 0 1.9% 0.0% 0 0.0% 0.0% 0 0 0.0% 0 Park (Jolleys, Topps Tiles, Carpetright, Majestic Wine), Commercial Road, Inswich, IP1 1UZ Euro Retail Park (B&Q, 1.6% 13 11.5% 2.9% 2 1.9% 2 0.0% 0.0% 0.0% 0.0% 0 1.1% 0 B&M ,Sports Direct, Halfords, ScS, Harveys / Bensons), Ransomes Way, Ipswich, IP3 9SN Futura Park (DFS, Furniture 0.1% 0.0% 1.5% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0 Village, Oak Furniture Land, John Lewis at Home), Ransomes Way, Ipswich, IP3 9SP 6.4% 1.1% Interchange Retail Park 2.5% 2.1 7.4% 5 1.3% 0.0% 0 0.0% 12 0.0% 0 3.3% 1 (Toys R Us, B&M, Curry's/PC World, Multivork), London Road, Ipswich (Copdock), IP8 Martlesham Heath Retail 13.2% 110 0.0% 4.0% 2 60.5% 11.2% 1.1% 0.0% 2.9% 30.2% 13 Park (Hobbycraft, Next, Pets at Home, Brantano), Beardmore Park, Martlesham Heath, IP5 3RX Orwell Retail Park 3.8% 32 21.6% 15 20.1% 12 2.5% 3.5% 0.0% 0.0% 1.5% 0.0% 0 (Glasswells, Wickes, Pets at Home, Matalan). Ranelagh Road, Ipswich, IP2 0AQ Suffolk Retail Park (The 1.5% 12 13.4% 0.0% 0.0% 2.2% 0.0% 0.0% 1.3% 0.0% 0 0 Range, Dunelm, Argos, Next, Halfords), Yarmouth Road, Ipswich, IP1 2EJ Other Ipswich

#### Ipswich & Suffolk Coastal Household Survey for WYG

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Weighted: February 2017 Total Zone 2 Zone 3 Zone 4 Zone 5 Zone 8 Zone 1 Zone 6 Zone 7 Asda, Whitehouse Industrial 0 0.0% 0 2.2% 0.0% 0 0.0% 0 0.5% 0.0% 2.6% 0 1.9% 1 0.0% Estate, Goddard Road, Ipswich Sainsbury's, Hadleigh Road, 0.8% 0.0% 1.9% 0.0% 0 0.0% 0.0% 0.0% 0.0% 0 6 6.0% 0 2 0 0 0 Ipswich Tesco Extra, Anson Road, 0.3% 3 0.0% 0 0.0% 0.0% 0 0.0% 0.0% 0 0.0% 0.0% 0 1.3% 1 0 0 Martlesham Asda, Stoke Park Drive, 0.8% 0.0% 0.0% 0 0.0% 1.2% 0.0% 0.0% 0 0.0% 0 6.5% 5 0 0 2 0 Ipswich Suffolk Coastal Area 0 0 0 0.0% 0.0% 0 Elmers Hardware, Kesgrave 0.0% 0 0.0% 0.0% 0.0% 0.0% 0 0.0% 0 0 0 0.0% Theberton Village Centre 0.1% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0%0 0.0% 0 0.0% 0 0.0% 0 Wyevale Garden Centre, 0.2% 2 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 4.7% 2 Grundisburgh Road, Woodbridge Melton Village Centre 0.1% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0.0% 1.6% Notcutts Garden Centre, 0 0 0 0 0.0% 0 0.0% 0 0.0% 0.0% 0 0.0% 0.0% 0.0% 0.0% 0 0.0% Ipswich Road, Woodbridge Rope Drive West District 0.3% 3 0.0% 0 0.0% 0 3.4% 3 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Centre, Kesgrave Martlesham Health District 0.0% 2.5% 0.0% 0.0% 0 0.5% 0.0% 0 0 2 0.0% 0 0.0% 0 0 0.0% Centre Main Retail Parks Outside LPA Boundaries -Colchester Colchester Retail 0.0% 0 0.0% 0 0.0% 0.0% 0 0.0% 0.0% 0 0.0% 0.0% 0 0.0% 0 0 0 Park(InterSport, Poundland, Maplin, Matalan, Brantano), Sheepen Road, Colch Colne View Retail Park 0.1% 0.0% 0.0% 0.0% 1.6% 0.0% 0.0% 0.0% 0.0% 0 (DFS, Pets at Home, Halfords), Cowdray Avenue, Colchester, CO1 1YN Stanway Retail Park 0.2% 0.0% 0.0% 0.0% 0.0% 1.1% 0.0% 0.0% 0.0% 0 2 0 (Matressman, Pound Stretcher, Boots, Brantano), Peartree Road, Colchester, CO3 0LX Main Retail Parks Outside LPA Boundaries -**Bury St Edmunds** Robert Boby Way Retail 0.4% 0.0% 0.0% 0.0% 0.0% 0.0% 3.2% 0.0% 0.0% 0 0 Park (Halfords, TK Maxx), Robert Boby Way, Bury St Edmunds, IP33 St Edmundsbury Retail Park 0.3% 2 0.0% 0 0.0% 0 0.0% 0 0.0% 0.0% 0 2.2% 2 0.0% 0 0.0% 0 (Homebase, Currys, DFS, Dunelm, Bensons), Easlea Road, Bury St Edmunds, **IP32 7BY** Main Retail Parks Outside LPA Boundaries -Lowestoft North Quay Retail Park 0.1% 0.0% 0 0.0% 0.0% 0.0% 0.0% 0 0.0% 0.0% 0 0.0% 0 (Argos, Next, Pets at Home, Halfords, Currys), Peto Way, Lowestoft, NR32 Tower Retail Park 0.2% 2 0.0% 0 0.0% 0 0.0% 0 0.0% 0.0% 0 0.0% 0.0% 0 0.0% 0 (Homebase, B&M), Tower Road, Lowestoft, NR33 7NG Main Retail Parks Outside LPA Boundaries Norwich 0.0% 0 Shawlands Retail Park 0.8% 0.0% 0 0.0% 0 0.0% 0 0.0% 3.5% 7 0.0% 0 0.0% (Carpet Right, Halfords, Pets at Home, Poundland), Newton Road, Sudbury, C Main Retail Parks Outside LPA Boundaries Norwich Cathedral Retail Park 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0%

## Ipswich & Suffolk Coastal Household Survey for WYG

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Weighted:						f	or WY	G								Fe	bruary	2017
	Tota	l	Zone 1		Zone 2		Zone 3		Zone 4		Zone 5		Zone 6	,	Zone	7	Zone	8
(Brantano, TK Maxx, Toys 'R' Us), Westwick Street, Norwich, NR2 4SZ Main Retail Parks Outside LPA Boundaries - Great Yarmouth Gapton Hall Retail Park (Currys, Brantano, Boots, Next, Harveys), Gapton Hall Road, Great Outside Ipswich and Suffolk	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Coastal boundaries	0.50/		0.004		0.004		0.004		0.004		0.004		0.00/		0.004		0.004	
Beccles Town Centre	0.5%	4	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Bungay Town Centre	0.1%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Chelmsford City Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Diss Town Centre	1.5%	12	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	26.7%	12	0.0%	0
East Bergholt Village Centre	0.2%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.1%	2	0.0%	0	0.0%	0	0.0%	0
Elmswell Village Centre	0.2%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.1%	1	0.0%	0	0.0%	0
Eye Town Centre	0.1%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.9%	1	0.0%	0
Halesworth Town Centre	1.4%	11	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Holton Road Garden Centre, Holton Road, Halesworth	0.1%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Manningtree Town Centre	1.0%	9	0.0%	0	0.0%	0	0.0%	0	0.0%	0	4.6%	9	0.0%	0	0.0%	0	0.0%	0
Other - Outside Ipswich and Suffolk Coastal boundaries Others:	1.1%	9	0.0%	0	1.5%	1	2.5%	2	0.0%	0	1.2%	2	0.0%	0	6.3%	3	1.1%	0
Abroad	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Weighted base: Sample:		829 747		71 42		58 38		78 38		58 41		187 57		115 50		44 48		43 54

#### Ipswich & Suffolk Coastal Household Survey for WYG

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Weighted: February 2017 Total Zone 1 Zone 2 Zone 3 Zone 4 Zone 5 Zone 6 Zone 7 Zone 8 Q14 Where did you last buy chemist goods (including health and beauty products)? Centres (Inside) Aldeburgh Town Centre 0.6% 0.0% 0.0% 0.0% 0.0% 0 0.0% 0 0.0% 0.0% 0 0.0% 0 Felixstowe Road District 1.9% 26 0.0% 0 0.0% 0 3.8% 8.8% 11 0.0% 0 0.0% 0 0.0% 0 2.1% 1 Centre Felixstowe Town Centre 6.9% 95 0.0% 0 0.9% 0.0% 0 0.8% 0.9% 2 0.0% 0 0.0% 0 0.0% 0 Framlingham Town Centre 1.4% 19 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 2.1% 0.0% 0.0% 0.0% 0.0% Hawthorn Drive District 0.1% 1.2% 0.0% 0 0.0% 0 0.0% 0 0 0 2 1 0 0 Centre Ipswich Town Centre 33.9% 468 74.6% 79 97.3% 85 58.6% 106 79.4% 99 21.6% 54 4.4% 9.0% 20.6% 14 Leiston Town Centre 1.5% 21 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% Nacton Road District Centre 0.2% 0.0% 0 0 0 0.0% 0 0.0% 0 0.0% 0 0.0% 3 0.0% 0.0% 2.5% 3 0 Ravenswood District Centre 0.2% 3 0.0% 0 0.0% 0 0.0% 0 1.9% 2 0.0% 0 0.0% 0 0.0% 0 0.0% 0 1.7% 0.0% 0.0% Saxmundham Town Centre 24 0.0% 0 0.0% 0.0% 0.0% 0 0.0% 0 0.0% 1.0% 12.8% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Stoke Park District Centre 14 13 0.0% 0 0.0% 0 Wickham Market Town 0.6% 9 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 2.6% 2 Centre Woodbridge Road / Heath 0.8% 11 0.0% 0 0.0% 0 4.8% 9 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.7% 0 Road District Centre Woodbridge Town Centre 7.6% 105 0.0% 0 0.0% 0 4.5% 8 1.0% 1 0.0% 0 0.0% 0 0.0% 0 63.1% 43 Centres (Outside) Bury St Edmunds Town 4.0% 56 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 28.3% 51 6.5% 0.0% 0 Centre Colchester Town Centre 2.6% 36 0.0% 0 0.0% 0 0.0% 0 0.0% 0 14.0% 35 0.0% 0 0.0% 0 0.8% Hadleigh Town Centre 1.3% 18 0.0% 0.0% 0.0% 0.0% 7.2% 18 0.0% 0.0% 0.0% Harleston Town Centre 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0 0.0% Harwich Town Centre 0.2% 2 0.0% 0.0% 0 0.0% 0 0.0% 0 0.8% 2 0.0% 0 0 0.0% 0 Lowestoft Town Centre 0.4% 0.0% 0.0% 0.0% 0 0.0% 0.0% 0 0.0% 0.0% 0.0% 0 Needham Market Town 0.2% 2 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 1.3% 2 0.0% 0 0.0% 0 Centre Norwich City Centre 0.5% 7 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 6.9% 4 0.0% 0 0 0 0 0 Southwold Town Centre 0.2% 3 0.0% 0.0% 0 0.0% 0.0% 0 0.0% 0.0% 0 0.0% 0.0% 0 Stowmarket Town Centre 7.0% 97 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.9% 2 39.1% 71 37.8% 23 0.0% 0 Sudbury Town Centre 0 7.0% 96 0.0% 0 0.0% 0 0.0% 0.0% 0 37.8% 95 0.7% 1 0.0% 0 0.0% 0 Retail parks - Ipswich 0.0% 0.0% 0.0% 0.0% 0.0% 1.9% Anglia Retail Park (Mamas 0.1% 0.0% 0 0 0.0% 0 0 & Papas, Carpetright. Carphone Warehouse) Bury Road, Ipswich, IP1 5QP Euro Retail Park (B&O. 0.0% 0.0% 0.0% 0.0% 0 0.1% 0.0% 0 0 0.0% 0 1.0% 0.0% 0 0 B&M ,Sports Direct, Halfords ,ScS ,Harveys / Bensons), Ransomes Way, Ipswich, IP3 9SN Futura Park (DFS, Furniture 0.4% 0.0% 0.0% 3.2% 0.0% 0.0% 0.0% 0.0% 0 0.0% 0 Village, Oak Furniture Land, John Lewis at Home), Ransomes Way, Ipswich, IP3 9SP Interchange Retail Park 1.0% 14 6.6% 0.0% 0 0.0% 0 0.0% 3.0% 0.0% 0 0.0% 0 0.0% 0 (Tovs R Us. B&M. Curry's/PC World, Multiyork), London Road, Ipswich (Copdock), IP8 3TT Martlesham Heath Retail 0.0% 3.3% 0.0% 0.0% 0.0% 5.5% 2.7% 38 0.0% 11.8% 21 4 Park (Hobbycraft, Next, Pets at Home, Brantano). Beardmore Park. Martlesham Heath, IP5 3RX Other Ipswich Asda, Whitehouse Industrial 0.2% 0.0% 1.8% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0 Estate, Goddard Road, Inswich Sainsbury's, Hadleigh Road, 0.3% 4 1.9% 2 0.0% 0 0.8% 2 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Ipswich 0.4% 5 0.0% 0 0.0% 0.8% 2 0.0% 0.0% 0 0.0% 0.0% 0 0.7% 0 Tesco Extra, Anson Road, 0 0 0 Martlesham Asda, Stoke Park Drive, 0.1% 2 1.6% 2 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Ipswich Pinewood Local Centre 0.1% 1.3% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 1 1

# Ipswich & Suffolk Coastal Household Survey for WYG

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Weighted:

Sufficie   Coastal Area   Coastal	Weighted:						1,	OI AA	10								Fe	bruary 2	017
Elmeer Rendrawam, Kesgrawe   0.0%   0   0.		Total		Zone 1	-	Zone 2		Zone 3	3	Zone 4		Zone 5		Zone 6		Zone 7		Zone 8	3
Readleshan Yillage Camire 0.1% 1 0.0% 0 0.0%	Suffolk Coastal Area																		
Rope Dive West District   1.1%   10   0.0%   0   0.0%	Elmers Hardware, Kesgrave	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Centro	_																	0.0%	0
Marthesham Health District Corner  Main Real Read-Outside Location Control Main Real Park Collection Control Main Real Park Collection Collecti	•	1.1%	16	0.0%	0	0.0%	0	8.6%	16	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Main Real Parks Outside   Colchester   Col	Martlesham Health District	0.5%	7	0.0%	0	0.0%	0	2.9%	5	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Colchester Retail   Colc																			
Calchester Retail   Park (Intersport, Proundland, Maplin, Mattain, Brainano), Sheepen Road, Colch   Manifernano), Sheepen Road, Colch   Manifernano, Sheepen Road, Colch   Manifernano), Sheepen Road, Colch   Manifernano, Sheepen Road, Cowstoff, NR33   Manifernano, Sheepen Road, Cowstoff, NR33   Manifernano, Sheepen Road, Cowstoff, NR33   Manifernano, Sheepen Road, Cowstoff, NR34   Manifernano, Sheepen Road, Cowstoff,																			
Park HinterSport   Park Hinter		0.00/	0	0.00/	0	0.00/	0	0.00/	0	0.00/	0	0.00/	0	0.00/	0	0.00/	0	0.00/	0
Poundland, Maplin, Mattain, Brainano)   Sheepen Road, Colcide   Main Retail Park Outside   Colcide   Col		0.0%	U	0.0%	U	0.0%	U	0.0%	U	0.0%	U	0.0%	U	0.0%	U	0.0%	U	0.0%	0
Sheepen Road, Colcide   Sheepen Road, Robert Boby Way, Retail Park   Sheepen Road, Robert Boby Way, Robert Boby Road, Bray Sheepen Road, Colcide   Sheep																			
Main Real Parks Outside																			
Case																			
Robert Roby Way Retail Park (Halfords, TK Maxx), Robert Boby Way, Bury St Edmunds, FP3 St Edmu	LPA Boundaries -																		
Park (Halfords, TK Maxx), Robert Boby Way, Bury St Edminds, PP33 St Edminds, PP34 PP4 St Edminds, PP34 P		0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Bury St. Edmunds, PE3   St. Edmunds, PE3   St. Edmunds, PE3   St. Edmunds, PE3   PE3   St. Edmunds, PE3		0.070	Ü	0.070	Ü	0.070		0.070	Ü	0.070		0.070		0.070		0.070		0.070	
St Edmindsbury Retail Park (Homebass, Currys, DFS, Danelm, Bensons), Easled Road, Bury St Edminds, IP32, TBY  Main Retail Parks Outside LPA Boundaries - Lowestoft  North Quay Retail Park  O.0% 0 0.0																			
Homehase, Currys, DFS, Danelm, Bensons), Easles   Road, Bury St Edmunds,   Pays Edmunds,   P		0.1%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.6%	1	0.0%	0	0.0%	0
Dunchin, Bensons), Easlear   Road, Bury St Edmunds, IP32 7BY   Main Retail Parks Outside   LPA Boundaries   Lowestoft   North Quay Retail Parks   Quay   Q	•	0.170	1	0.070	U	0.070	U	0.070	U	0.070	U	0.070	U	0.070	1	0.070	U	0.070	U
Main Retail Parks Outside   LPA Boundaries   Lowestoft   North Quay Retail Park   O.0%   O.	Dunelm, Bensons), Easlea																		
Main Retail Parks Outside Loves tot   North Quay Retail Park   O	•																		
Lowestoft North Quay Retail Park (Argos, Next, Pets at Home, Halfords, Currys), Pets Way, Lowestoft, NR32 Tower Retail Park  O.0% 0 0.0																			
North Quay Retail Park (Argos, Next, Pets at Home, Halfords, Currys), Peto Way, Lowestoft, NR32  Tower Retail Park (Homebase, B&M), Tower Road, Lowestoft, NR33  7NG  Main Retail Parks Outside LPA Boundaries Norwich  Shawlands Retail Park (O.9% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0																			
Adaption   Market   Perk ard   Home, Halfords, Currys), Peto Way, Lowestoft, NR32   Tower Retail Park   O.0%   O.0.%		0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Currys), Peto Way, Lowestoft, NR32   Tower Retail Park   0.0%   1   0.0%   0   0.0%	(Argos, Next, Pets at																		
Lowestoft, NR32   Tower Retail Park																			
Tower Retail Park (Homebase, B&M), Tower Road, Lowestoft, NR33 7NG Main Retail Park Outside LPA Boundaries-Norwich (Carpet Right, Halfords, Pets at Home, Poundland), Newton Road, Sudbury, C Main Retail Parks Outside LPA Boundaries-Norwich (Carpet Right, Halfords, Pets at Home, Poundland), Newton Road, Sudbury, C Main Retail Parks Outside LPA Boundaries-Norwich (Carpet Right, Halfords, Pets at Home, Poundland), Newton Road, Sudbury, C Main Retail Parks Outside LPA Boundaries-Norwich (Right Retail Parks Outside LPA Boundaries-Norwich)	• • •																		
Road, Lowestoft, NR33 7NG  Main Retail Parks Outside LPA Boundaries Norwich  Shawlands Retail Park	*	0.0%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
TNG   Main Retail Parks Outside   LPA Boundaries   Norwich   Shawlands Retail Park   0.0%   0   0																			
Main Retail Parks Outside   Now																			
Norwich   Shawlands Retail Park   0.0%   0	Main Retail Parks Outside																		
Shawlands Retail Park (Carpet Right, Halfords, Carpet Right, Halfords, Pets at Home, Poundland), Newton Road, Sudbury, C   Main Retail Parks Outside LPA Boundaries Norwich																			
Pets at Home, Poundland), Newton Road, Sudbury, C Main Retail Parks Outside LPA Boundaries - Norwich  Cathedral Retail Park   0.0%   0   0.0%		0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Newton Road, Sudbury, C  Main Retail Parks Outside LPA Boundaries - Norwich  Cathedral Retail Park (Brantano, TK Maxx, Toys R' Us), Westwick Street, Norwich, NR2 4SZ  Main Retail Parks Outside LPA Boundaries - Great Yarmouth  Gapton Hall Retail Park (Currys, Brantano, Boots, Next, Harveys), Gapton Hall Road, Great  Outside Ipswich and Suffolk Coastal boundaries  Beccles Town Centre  0.3% 4 0.0% 0 0																			
Main Retail Park Outside LPA Boundaries - Norwich           Cathedral Retail Park (Brantano, TK Maxx, Toys R' Us), Westwick Street, Norwich, NR2 4SZ         0.0%																			
Norwich   Cathedral Retail Park   0.0%   0	Main Retail Parks Outside																		
Cathedral Retail Park (Brantano, TK Maxx, Toys 'R' Us), Westwick Street, Norwich, NR2 4SZ  Main Retail Parks Outside LPA Boundaries- Great Yarmouth  Gapton Hall Retail Park (Currys, Brantano, Boots, Next, Harveys), Gapton Hall Road, Great  Outside lpswich and Suffolk Coastal boundaries  Beccles Town Centre  0.4% 6 0.0% 0 0																			
Toys 'R' Us), Westwick Street, Norwich, NR2 4SZ Main Retail Parks Outside LPA Boundaries - Great Yarmouth  Gapton Hall Retail Park		0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Street, Norwich, NR2 4SZ   Main Retail Parks Outside   LPA Boundaries - Great Yarmouth																			
Main Retail Parks Outside LPA Boundaries - Great Yarmouth           Gapton Hall Retail Park         0.0%         0	•																		
Great Yarmouth  Gapton Hall Retail Park																			
Currys, Brantano, Boots, Next, Harveys), Gapton Hall Road, Great         Outside Ipswich and Suffolk Coastal boundaries         Coastal boundaries         Outside Ipswich and Suffolk Coastal Coastal Boundaries         Outside Ipswich Coastal Boundaries																			
Next, Harveys), Gapton Hall Road, Great  Outside Ipswich and Suffolk Coastal boundaries  Beccles Town Centre 0.4% 6 0.0% 0 0.0%		0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Hall Road, Great  Outside Ipswich and Suffolk Coastal boundaries  Beccles Town Centre 0.4% 6 0.0% 0																			
Coastal boundaries           Beccles Town Centre         0.4%         6         0.0%         0																			
Beccles Town Centre         0.4%         6         0.0%         0         0.0%																			
Debenham Village Centre         0.3%         4         0.0%         0         0.0%		0.4%	6	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Diss Town Centre         1.0%         14         0.0%         0         0.0% <t< td=""><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td>0.0%</td><td>0</td></t<>																		0.0%	0
East Bergholt Village Centre 0.4% 6 0.0% 0 0	<u>C</u>																		0
Elmswell Village Centre 1.9% 26 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 14.0% 26 0.0% 0 0.0% Eye Town Centre 0.4% 6 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0%																		0.0%	0
• • • • • • • • • • • • • • • • • • • •	Elmswell Village Centre																-	0.0%	0
Halesworth Town Centre 2.4% 34 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0%	•																	0.0% 0.0%	0
																		0.0%	0
Way, West Thurrock	Way, West Thurrock			2.070	,		,				,		3						
· · · · · · · · · · · · · · · · · · ·	_																	0.0%	0
																		0.0% 0.0%	0
and Suffolk Coastal		,	23	2.070	,	2.070	,	2.070	J	2.070	,			,			•	2.070	3

### Ipswich & Suffolk Coastal Household Survey for WYG

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Weighted:						f	or W	YG								Fe	ebruary 2	017
	Total	l	Zone	1	Zone 2	2	Zone	3	Zone	4	Zone	5	Zone	6	Zone 7	,	Zone 8	3
boundaries Others: Abroad	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Weighted base: Sample:		1381 1405		105 86		88 79		180 98		125 92		251 85		182 86		61 76		69 84

#### Ipswich & Suffolk Coastal Household Survey for WYG

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Total Zone 2 Zone 3 Zone 4 Zone 5 Zone 6 Zone 1 Zone 7 Zone 8 Q15 Where did you last buy a large household electrical item (white goods)? Centres (Inside) Aldeburgh Town Centre 0.1% 0.0% 0 0.0% 0.0% 0.0% 0 0.0% 0 0.0% 0.0% 0.0% 0 Felixstowe Road District 1.9% 14 1.8% 3.3% 0.0% 0 14.5% 11 0.0% 0 0.0% 0 0.0% 0 1.2% 0 1 1 Centre Felixstowe Town Centre 3.0% 23 0.0% 0 1.6% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Framlingham Town Centre 0.3% 2 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0.0% 0.0% 0.0% Hawthorn Drive District 0.1% 1 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0 0.0% 0 0 0 Centre 14.1% Ipswich Town Centre 23.7% 179 26.1% 18 43.9% 20 35.6% 28 35.1% 26 28.1% 35 10.6% 10 20.8% 6 Leiston Town Centre 0.8% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0.0% 0 6 Meredith Road District 0.0% 0 0 0 0 0.0% 0.0% 0 0 0.0% 0 0.0% 0.0% 0.0% 0.0% 0 0.0% 0 Centre Saxmundham Town Centre 0.0% 0.0% 0.0% 0.3% 2 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0 0 0.0% 0 0 0 Wickham Market Town 0.1% 1 0.0% 0.0% 0 0.0% 0 0.0% 0 0.0% 0.0% 0 0.0% 0 0.0% 0 Centre Woodbridge Town Centre 0.4% 3 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 2.8% 1 Centres (Outside) Bury St Edmunds Town 0.0% 0.0% 6.9% 22.1% 2.0% 0 4.1% 31 0.0% 0 0.0% 0 0 0 22 0.0% 1 Centre Colchester Town Centre 1.8% 14 0.0% 0 0.0% 0 0.0% 0 0.0% 0 10.6% 13 0.0% 0 0.0% 0 0.0% 0 Great Yarmouth Town 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Centre Hadleigh Town Centre 0.6% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 3 4% 0.0% 0 0.0% 0 0.0% 0 Harleston Town Centre 0.0% 0.0% 0.0% 0 0.0% 0.0% 0.0% 0.0% 0.0% 0 0.0% Harwich Town Centre 0.5% 4 0.0% 0 0.0% 0 0.0% 0 0.0% 0 3.2% 4 0.0% 0 0.0% 0 0.0% 0 0 0 Lowestoft Town Centre 0.4% 3 0.0% 0.0% 0 0.0% 0 0.0% 0 0.0%0.0% 0 0.0% 0 0.0% 0 Norwich City Centre 1.9% 14 0.0% 0 0.0% 0.0% 0 0.0% 0 0.0% 0 1.7% 2 10.6% 0.0% 0 0 Southwold Town Centre 0.5% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0.0% 0 1.7% 4 0.0% 26.6% 24.4% 0.0% Stowmarket Town Centre 4.7% 35 0.0% 0 0.0% 0 0.0% 1.6% 2 26 0 0 0 7 Sudbury Town Centre 1.4% 11 0.0% 0 0.0% 0 0.0% 0 0.0% 0 8.4% 11 0.0% 0 0.0% 0 0.0% 0 Retail parks - Ipswich Anglia Retail Park (Mamas 0.3% 3 0.0% 0 1.6% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 5.0% 1 0.0% 0 & Papas, Carpetright, Carphone Warehouse). Bury Road, Ipswich, IP1 5OP Euro Retail Park (B&Q, 0.0% 0.0% 3.0% 4.6% 35 3.8% 3 10.7% 5.2% 16.3% 12. 5.2% 7 0 0 1 B&M ,Sports Direct, Halfords ,ScS ,Harveys / Bensons), Ransomes Way, Ipswich, IP3 9SN Futura Park (DFS, Furniture 7.5% 13.5% 9.6% 5.7% 2.4% 0.0% 7.1% 3 5.2% 39 3.6% Village, Oak Furniture Land, John Lewis at Home), Ransomes Way, Ipswich, IP3 9SP 14.0% 32 19.9% 4.2% 11 12.7% 1.2% 3 17.9% 8 Interchange Retail Park 106 46.5% 3 15.1% 16 1 11.1% (Tovs R Us. B&M. Curry's/PC World, Multiyork), London Road, Ipswich (Copdock), IP8 3TT Martlesham Heath Retail 15.7% 119 2.8% 9.6% 36.3% 28 7.5% 1.6% 1.2% 7.0% 48.9% 21 Park (Hobbycraft, Next. Pets at Home, Brantano), Beardmore Park Martlesham Heath, IP5 3RX Orwell Retail Park 1.2% 7.6% 0.0% 0 2.7% 0.0% 0.0% 0 1.2% 0.0% 0 0.0% 0 (Glasswells, Wickes, Pets at Home, Matalan), Ranelagh Road, Ipswich, IP2 0AQ Suffolk Retail Park (The 1.1% 6.5% 1.9% 0.0% 0.0% 0.0% 1.7% 0.0% 0.0% 0 Range, Dunelm, Argos, Next, Halfords), Yarmouth Road, Ipswich, IP1 2EJ Other Ipswich 0.0% 0.0% 0.0% 0.0% 0 Asda, Whitehouse Industrial 0.0% 0.0% 0 0.0% 0.0% 0.0% 0 Estate, Goddard Road, Ipswich Suffolk Coastal Area

# Ipswich & Suffolk Coastal Household Survey for WYG

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February 2017 Weighted:

Weighted:						L	or vv i	U								Fе	bruary 20	)17
	Total		Zone 1		Zone 2		Zone 3		Zone 4		Zone 5		Zone 6		Zone 7		Zone 8	
Elmers Hardware, Kesgrave Martlesham Health District	0.0% 0.7%	0 5	0.0% 1.3%	0	0.0% 0.0%	0	0.0% 2.5%	0 2	0.0% 0.0%	0	0.0% 0.0%	0	0.0% 0.0%	0	0.0% 0.0%	0	0.0% 0.0%	(
Centre Main Retail Parks Outside LPA Boundaries - Colchester																		
Colchester Retail Park(InterSport, Poundland, Maplin, Matalan, Brantano),	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	
Sheepen Road, Colch tanway Retail Park (Matressman, Pound	0.4%	3	0.0%	0	0.0%	0	0.0%	0	0.0%	0	2.3%	3	0.0%	0	0.0%	0	0.0%	
Stretcher, Boots, Brantano), Peartree Road, Colchester, CO3 0LX																		
ollgate Shopping (Argos, Boots, Carpet Right, Next, SCS, Smyths), Tollgate West, Stanway, CO3 8RG lain Retail Parks Outside	1.4%	11	0.0%	0	0.0%	0	0.0%	0	0.0%	0	8.6%	11	0.0%	0	0.0%	0	0.0%	
LPA Boundaries - Bury St Edmunds obert Boby Way Retail Park (Halfords, TK	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	
Maxx), Robert Boby Way, Bury St Edmunds, IP33 Edmundsbury Retail Park (Homebase, Currys, DFS,	4.4%	33	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.8%	2	31.4%	31	0.0%	0	0.0%	
Dunelm, Bensons), Easlea Road, Bury St Edmunds, IP32 7BY ain Retail Parks Outside LPA Boundaries -																		
Lowestoft orth Quay Retail Park (Argos, Next, Pets at Home, Halfords,	1.2%	9	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	
Currys),Peto Way, Lowestoft, NR32 ower Retail Park	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	
(Homebase, B&M),Tower Road, Lowestoft, NR33 7NG ain Retail Parks Outside																		
LPA Boundaries - Norwich nawlands Retail Park (Carpet Right, Halfords,	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	
Pets at Home, Poundland), Newton Road, Sudbury, C ain Retail Parks Outside LPA Boundaries -																		
Norwich athedral Retail Park (Brantano, TK Maxx, Toys 'R' Us), Westwick	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	
Street, Norwich, NR2 4SZ lain Retail Parks Outside LPA Boundaries - Great Yarmouth																		
apton Hall Retail Park (Currys, Brantano, Boots, Next, Harveys), Gapton Hall Road, Great utside Ipswich and Suffolk	0.1%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.7%	
Coastal boundaries seccles Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	
entral London	0.3%	2	0.0%	0	0.0%	0	0.0%	0	1.9%	1	0.0%	0	0.0%	0	2.2%	1	0.0%	
Diss Town Centre	0.7%	5	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	14.9%	4	1.7%	
ye Town Centre  Ialesworth Town Centre	0.1% 1.2%	1 9	0.0% 0.0%	0	0.0% 0.0%	0	0.0% 0.0%	0	0.0% 0.0%	0	0.0% 0.0%	0	0.0% 0.0%	0	2.0% 0.0%	1	0.0% 0.0%	
ther - Outside Ipswich and Suffolk Coastal boundaries	0.5%	4	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	

# Ipswich & Suffolk Coastal Household Survey for WYG

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Weighted:						fe	or W	YG								Fe	ebruary 2	2017
	Total	l	Zone 1	1	Zone 2		Zone 3		Zone 4		Zone	5	Zone 6		Zone 7		Zone	8
Abroad	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Weighted base: Sample:		755 817		69 60		46 50		78 47		74 52		126 52		98 45		29 39		42 53

#### Ipswich & Suffolk Coastal Household Survey for WYG

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Total Zone 2 Zone 3 Zone 4 Zone 5 Zone 6 Zone 1 Zone 7 Zone 8 Q16 Where did you last buy small electrical goods (cameras, tablets, hairdryers, blenders)? Centres (Inside) Aldeburgh Town Centre 0.1% 0.0% 0 0.0% 0.0% 0.0% 0.0% 0 0.0% 0.0% 0 0.0% 0 Felixstowe Road District 1.6% 12 0.0% 0 1.9% 2.0% 2 8.9% 0.0% 0 0.0% 0 4.4% 2 1.4% 0 1 7 Centre Felixstowe Town Centre 4.0% 31 0.0% 0 0.0% 0 2.0% 2 1.3% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Framlingham Town Centre 0.3% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0.0% 0 0.0% 27.8% 217 35.4% 28 42 42.7% 32 27.0% 33 10.9% 35.7% Ipswich Town Centre 62.7% 25 43.8% 13 14 16.1% 6 Leiston Town Centre 0.7% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0%0 0.0% 0 0.0% 0 0.0% 0 Saxmundham Town Centre 0.4% 3 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Stoke Park District Centre 0.1% 1.1% 1 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0 0 0.0% 0 0.0% 0 Wickham Market Town 0.1% 1 0.0% 0.0% 0 0.0% 0.0% 0 0.0% 0 0.0% 0 Centre Woodbridge Town Centre 0.0% 0.0% 0.0% 0 0.0% 0 0.0% 0 0.0% 0.0% 6.3% 2 Centres (Outside) 0 Bury St Edmunds Town 4.3% 34 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 27.4% 32 2.9% 1 0.0% Centre Colchester Town Centre 3.1% 24 0.0% 0 0.0% 0 0.0% 0 0.0% 0 20.0% 24 0.0% 0 0.0% 0 0.0% Hadleigh Town Centre 0.3% 2 0.0% 0.0% 0.0% 0.0% 1.9% 2 0.0% 0.0% 0.0% 0 0 0 0 0 0 0 Harleston Town Centre 0.1% 1 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Harwich Town Centre 0.3% 2 0.0% 0 0.0% 0 0.0% 0 0.0% 0 1.7% 2 0.0% 0 0.0% 0 0.0% 0 Lowestoft Town Centre 1.2% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Norwich City Centre 4.5% 2.2% 17 0.0% 0 0.0% 0.0% 0 0.0% 0.0% 0 3.2% 0.0% 0 0 0 4 2 Southwold Town Centre 0.1% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 3.9% 30 0.0% 0.0% 0.0% 0.0% 20.3% 13.8% 2.0% Stowmarket Town Centre 0 0.0% 0 24 Sudbury Town Centre 3.6% 28 0.0% 0 0.0% 0 0.0% 0 0.0% 0 23.2% 28 0.0% 0 0.0% 0 0.0% 0 Retail parks - Ipswich Anglia Retail Park (Mamas 0.3% 2 1.2% 2.1% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 1 & Papas, Carpetright, Carphone Warehouse), Bury Road, Ipswich, IP1 Euro Retail Park (B&Q, 3.9% 30 13.3% 11 2.1% 1.6% 14.6% 11 0.0% 0 1.0% 4.6% 2 1.6% 1 B&M ,Sports Direct, Halfords ,ScS ,Harveys / Bensons), Ransomes Way, Ipswich, IP3 9SN 12.0% 7.7% 0.0% 9.0% Futura Park (DFS, Furniture 5.0% 39 2.6% 2 9.8% 12 4.1% 5 0 1.6% 3 Village, Oak Furniture Land, John Lewis at Home), Ransomes Way. Ipswich, IP3 9SP 30.9% 25 6.9% 9.0% 12.5% 14.4% 17 2.0% 5.4% 2 Interchange Retail Park 11.4% 89 1.6% (Toys R Us, B&M, Curry's/PC World, Multiyork), London Road, Ipswich (Copdock), IP8 3TT 19 Martlesham Heath Retail 11.1% 87 0.0% 0 8.5% 3 26.5% 25 6.7% 1.7% 0.0% 0 3.7% 1 55.3% Park (Hobbycraft, Next, Pets at Home, Brantano), Beardmore Park. Martlesham Heath, IP5 Orwell Retail Park 0.2% 2 0.0% 0 0.0% 0 1.4% 0.0% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 (Glasswells, Wickes, Pets at Home, Matalan), Ranelagh Road, Ipswich, IP2 0A0 Suffolk Retail Park (The 2.1% 17 10.2% 2.1% 1.6% 3.8% 3 0.0% 0 1.4% 2 1.6% 0.0% 0 Range, Dunelm, Argos, Next, Halfords), Yarmouth Road, Ipswich, IP1 2EJ Other Ipswich Asda, Whitehouse Industrial 0.4% 3 0.0% 0 4.0% 2 0.0% 0 0.0% 0.0% 0 0.0% 0 2.1% 1.6% 1 0 Estate, Goddard Road, Ipswich Sainsbury's, Hadleigh Road, 0.0% 0.0% 0.0% 0.0% 0 0.0% 0.0% 0.0% 0.0% 0.0% 0 0 0 0 0 0 Ipswich Tesco Extra, Anson Road, 0.1% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Martlesham Asda, Stoke Park Drive, 0.3% 2.6% 0.0% 0.0% 0.0% 0.0% 0 0.0% 0.0% 0.0% 0 Ipswich

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Weighted:						f	or WY	Ğ								Fe	bruary 20	17
	Total		Zone 1		Zone 2		Zone 3		Zone 4		Zone 5		Zone 6		Zone 7		Zone 8	
Suffolk Coastal Area																		
Elmers Hardware, Kesgrave Martlesham Health District Centre	0.0% 0.3%	0	0.0% 0.0%	0	0.0% 0.0%	0	0.0% 0.0%	0	0.0% 0.0%	0	0.0% 0.0%	0	0.0% 0.0%	0	0.0% 0.0%	0	0.0% 0.0%	0
Main Retail Parks Outside LPA Boundaries - Colchester																		
Colchester Retail Park(InterSport, Poundland, Maplin, Matalan, Brantano),	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sheepen Road, Colch Stanway Retail Park (Matressman, Pound Stretcher, Boots, Brantano), Peartree Road, Colchester, CO3 0LX	0.6%	4	1.6%	1	0.0%	0	0.0%	0	0.0%	0	2.4%	3	0.0%	0	0.0%	0	0.0%	C
Tollgate Shopping (Argos, Boots, Carpet Right, Next, SCS, Smyths), Tollgate West, Stanway, CO3 8RG Main Retail Parks Outside	0.6%	5	0.0%	0	0.0%	0	0.0%	0	0.0%	0	3.8%	5	0.0%	0	0.0%	0	0.0%	0
LPA Boundaries - Bury St Edmunds Robert Boby Way Retail Park (Halfords, TK Maxx), Robert Boby Way,	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Bury St Edmunds, IP33 St Edmundsbury Retail Park (Homebase, Currys, DFS, Dunelm, Bensons), Easlea Road, Bury St Edmunds, IP32 7BY	4.7%	36	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	31.3%	36	0.0%	0	0.0%	0
Main Retail Parks Outside LPA Boundaries - Lowestoft North Over Petril Park	1.0%	8	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
North Quay Retail Park (Argos, Next, Pets at Home, Halfords, Currys),Peto Way, Lowestoft, NR32	1.070	0	0.076	U	0.076	U	0.076	U										
Tower Retail Park (Homebase, B&M),Tower Road, Lowestoft, NR33 7NG	0.1%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Main Retail Parks Outside LPA Boundaries - Norwich																		
Shawlands Retail Park (Carpet Right, Halfords, Pets at Home, Poundland), Newton Road, Sudbury, C Main Retail Parks Outside LPA Boundaries -	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Norwich Cathedral Retail Park (Brantano, TK Maxx, Toys 'R' Us), Westwick	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Street, Norwich, NR2 4SZ Riverside Retail Park (Argos, Boots, Currys, Mamas & Papas, Matalan, Next, Topshop), Norwich, NR1 1WR	0.1%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Main Retail Parks Outside LPA Boundaries - Great Yarmouth	0.004		0.004		0.004		0.004		0.004		0.004		0.004		0.004		0.004	
Gapton Hall Retail Park (Currys, Brantano, Boots, Next, Harveys), Gapton Hall Road, Great	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Great Yarmouth Retail Park (Argos, Home Bargains, Pets at Home, B&Q), Thamesfield Way, Great Yarmouth, NR31 0DH	0.1%	1	1.1%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	C

Weighted:

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8																	•	
	Tota	l	Zone 1		Zone 2		Zone 3		Zone 4		Zone 5	5	Zone (	5	Zone 7	,	Zone 8	3
Outside Ipswich and Suffolk Coastal boundaries																		
Beccles Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Cambridge City Centre	0.4%	3	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	2.4%	3	0.0%	0	0.0%	0
Central London	0.5%	4	0.0%	0	0.0%	0	0.0%	0	1.9%	1	0.0%	0	0.0%	0	1.6%	1	0.0%	0
Diss Town Centre	1.1%	8	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	20.4%	8	0.0%	0
Eye Town Centre	0.1%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.4%	1	0.0%	0
Halesworth Town Centre	1.0%	8	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Other - Outside Ipswich and Suffolk Coastal boundaries	0.1%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Others:																		
Abroad	0.1%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.4%	0
Weighted base: Sample:		781 803		81 56		40 46		96 52		76 54		121 50		116 53		40 50		35 48

#### Ipswich & Suffolk Coastal Household Survey for WYG

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Total Zone 1 Zone 2 Zone 3 Zone 4 Zone 5 Zone 6 Zone 7 Zone 8 Q17 Where did you last buy furniture, carpets and floor coverings? Centres (Inside) Aldeburgh Town Centre 0.0% 0 0.0% 0 0.0% 0.0% 0.0% 0 0.0% 0 0.0% 0.0% 0 0.0% 0 Felixstowe Road District 0.2% 2 0.0% 0 0.0% 0 0.0% 0 1.3% 0.0% 0 0.0% 0 0.0% 0 2.6% 1 1 Centre Felixstowe Town Centre 3.2% 28 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Framlingham Town Centre 0.5% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 1.7% 2.7% 39.1% 26.9% 238 38.7% 25 56.5% 40 37.9% 26 29.5% 52 8.9% 12 13.4% 17.4% Ipswich Town Centre 33 7 7 Leiston Town Centre 0.3% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0%0 0.0% 0 0.0% 0 0.0% 0 Nacton Road District Centre 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Ravenswood District Centre 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0 0 0.0% 1.2% 11 0.0% 0 0.0% 0 0.0% 0 0.0% 0.0% 0 0 0.0% Saxmundham Town Centre 0.0% 0 Wickham Market Town 0.3% 2 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Centre Woodbridge Road / Heath 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Road District Centre Woodbridge Town Centre 3.4% 30 1.9% 1 0.0% 0 8.0% 8 1.5% 1 0.0% 0 0.0% 0 0.0% 0 26.2% 10 Centres (Outside) Bury St Edmunds Town 70 0.0% 0.0% 0.0% 2.4% 38.3% 30.2% 7.9% 0.0% 0 0 0 0 4 49 15 1.5% 1 Centre 0.0% 12.3% Colchester Town Centre 2.7% 24 4.2% 3 0.0% 0 0 8 6.8% 12 0.0% 0 1.3% 0.0% 0 Hadleigh Town Centre 0.8% 2.1% 1 0.0% 0 0.0% 0 1.9% 2.4% 4 0.0% 0 0.0% 0 0.0% 0 1 0.0% 0 0 2 0.0% 0.0% 0.2% 2 0.0% 0 0.0% 0.0% 0 1.1% 0 0 0.0% 0 Harwich Town Centre Lowestoft Town Centre 0.4% 4 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0.0% 0.9% Needham Market Town 0.3% 3 0.0% 0.0% 0.0% 0 1.3% 1.8% Centre 9 0 0 0 0.0% 0 Norwich City Centre 1.0% 0.0% 0.0% 0 0.0% 0 0.0% 0.0% 0 1.3% 0.0% 1 Southwold Town Centre 0.3% 2 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Stowmarket Town Centre 3.4% 30 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 17.1% 22 15.5% 8 0.0% 0 3.7% 0 0.0% 0.0% 18.2% 0.0% 0 0.0% 0.0% Sudbury Town Centre 32 0.0% 0 0.0% 0 0 32 0 0 Thetford Town Centre 0.1% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 1.3% 0.0% 0 1 1 Retail parks - Ipswich Anglia Retail Park (Mamas 2.0% 18 16.7% 11 5.1% 3 1.3% 1 0.0% 0 0.0% 0 0.9% 0.0% 0 0.0% 0 & Papas, Carpetright, Carphone Warehouse). Bury Road, Ipswich, IP1 5OP Commercial Road Retail 10.7% 0.0% 0.0% 0.0% 0.0% 0.0% 1.1% 9 0 0 1.3% 0 0 0 1.8% 1 Park (Jolleys, Topps Tiles, Carpetright, Majestic Wine). Commercial Road. Ipswich, IP1 1UZ Euro Retail Park (B&O. 83 10.8% 23.1% 14.4% 15 27.4% 1.1% 2.0% 1.7% 16.8% 9.4% 14 19 6 B&M ,Sports Direct, Halfords ,ScS ,Harveys / Bensons), Ransomes Way, Ipswich, IP3 9SN Futura Park (DFS, Furniture 5.8% 2.8% 1.8% 9.0% 11.7% 2.3% 0.0% 0.0% 0 11.2% 51 2 0 4 Village, Oak Furniture Land, John Lewis at Home), Ransomes Way, Ipswich, IP3 9SP Interchange Retail Park 1.1% 9 3.2% 2 4.1% 2 0.0% 0.0% 1.3% 2 0.0% 1.3% 0.0% 0 (Toys R Us, B&M, Curry's/PC World. Multiyork), London Road, Ipswich (Copdock), IP8 3TT Martlesham Heath Retail 3.3% 29 0.0% 0 0.0% 0 15.1% 15 0.0% 0.0% 0 0.9% 1.2% 3.3% 1 Park (Hobbycraft, Next, Pets at Home, Brantano), Beardmore Park, Martlesham Heath, IP5 3RX Orwell Retail Park 2.4% 5.9% 6.4% 1.5% 2.8% 4.2% 0.0% 0.0% 4.0% 2 (Glasswells, Wickes, Pets at Home, Matalan), Ranelagh Road, Ipswich, IP2 0AQ 0.0% 0.0% 0.0% Suffolk Retail Park (The 0.0% 0.0% 0.0% 0 0.2% 1.3% 0.0% 0 0 Range, Dunelm, Argos, Next, Halfords), Yarmouth Road, Ipswich, IP1 2EJ

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Weighted:

weighted.						01 11 1						redition 2017						
	Total		Zone 1	Į.	Zone 2		Zone 3		Zone 4		Zone 5		Zone 6		Zone 7		Zone 8	;
Other Ipswich																		
Asda, Whitehouse Industrial Estate, Goddard Road, Ipswich	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Suffolk Coastal Area																		
Elmers Hardware, Kesgrave Melton Village Centre	0.0% 0.1%	0 1	0.0% 0.0%	0	0.0% 0.0%	0	0.0% 0.0%	0	0.0% 0.0%	0	0.0% 0.0%	0	0.0% 0.0%	0	0.0% 0.0%	0	0.0% 1.8%	0
Rope Drive West District	0.5%	5	0.0%	0	0.0%	0	2.8%	3	0.0%	0	0.0%	0	0.0%	0	0.0%	0	3.1%	1
Centre, Kesgrave Martlesham Health District	0.5%	5	0.0%	0	0.0%	0	4.2%	4	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Centre	0.20/	2	0.00/	0	0.00/	0	0.00/	0	0.00/	0	1.20/	2	0.00/	0	0.00/	0	0.00/	0
Other - Suffolk Coastal Area Main Retail Parks Outside LPA Boundaries - Colchester	0.3%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.3%	2	0.0%	0	0.0%	0	0.0%	0
Colchester Retail Park(InterSport, Poundland, Maplin, Matelon, Propton)	0.3%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.3%	2	0.0%	0	0.0%	0	0.0%	0
Matalan, Brantano), Sheepen Road, Colch Colne View Retail Park (DFS, Pets at Home,	0.7%	6	0.0%	0	1.4%	1	1.5%	2	0.0%	0	2.3%	4	0.0%	0	0.0%	0	0.0%	0
Halfords), Cowdray Avenue, Colchester, CO1 1YN Stanway Retail Park	0.7%	6	0.0%	0	0.0%	0	0.0%	0	0.0%	0	3.3%	6	0.0%	0	0.0%	0	0.0%	0
(Matressman, Pound Stretcher, Boots, Brantano), Peartree Road,	0.770	O	0.076	U	0.070	U	0.070	U	0.076	U	3.370	U	0.070	U	0.0%	U	0.076	U
Colchester, CO3 0LX Tollgate Shopping (Argos, Boots, Carpet Right, Next, SCS, Smyths), Tollgate West, Stanway, CO3 8RG	0.4%	4	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.3%	2	0.0%	0	0.0%	0	0.0%	0
Main Retail Parks Outside LPA Boundaries - Bury St Edmunds Robert Boby Way Retail	0.2%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.1%	2	0.0%	0	0.0%	0	0.0%	0
Park (Halfords, TK Maxx), Robert Boby Way, Bury St Edmunds, IP33	2.2,2												****				,	
St Edmundsbury Retail Park (Homebase, Currys, DFS, Dunelm, Bensons), Easlea Road, Bury St Edmunds, IP32 7BY Main Retail Parks Outside	3.4%	30	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	23.0%	30	0.0%	0	0.0%	0
LPA Boundaries - Lowestoft North Quay Retail Park	1.2%	11	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
(Argos, Next, Pets at Home, Halfords, Currys),Peto Way, Lowestoft, NR32																		
Tower Retail Park (Homebase, B&M),Tower Road, Lowestoft, NR33 7NG	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Main Retail Parks Outside LPA Boundaries - Norwich	2.10/	10	0.00/	0	0.00/	0	0.00/	0	0.00/	0	10.60/	10	0.00/	0	0.00/	0	0.00/	0
Shawlands Retail Park (Carpet Right, Halfords, Pets at Home, Poundland), Newton Road, Sudbury, C Main Retail Parks Outside	2.1%	19	0.0%	0	0.0%	0	0.0%	0	0.0%	0	10.6%	19	0.0%	0	0.0%	0	0.0%	0
LPA Boundaries - Norwich Cathedral Retail Park (Brantano, TK Maxx,	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Toys 'R' Us), Westwick Street, Norwich, NR2 4SZ Longwater Retail Park	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
(Argos, Boots, Next, Pets at Home, Staples, The Range), Alex Moorhouse																		

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Weighted: February 2017 Total Zone 2 Zone 3 Zone 4 Zone 5 Zone 1 Zone 6 Zone 7 Zone 8 Way, Norwich, NR5 0JT 0.0% Riverside Retail Park (Argos, 0.1% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0 0.0% 0 Boots, Currys, Mamas & Papas, Matalan, Next, Topshop), Norwich, NR1 1WR Sweet Briar Retail Park 0.1% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0 (M&S, Currys, Ikea, Carpet Right, Jollyes), Norwich, NR6 5DH Main Retail Parks Outside LPA Boundaries **Great Yarmouth** Gapton Hall Retail Park 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0 0.0% 0 (Currys, Brantano, Boots, Next, Harveys), Gapton Hall Road, Great **Outside Ipswich and Suffolk** Coastal boundaries 0.0% 0.0% Beccles Town Centre 0.0% 0 0.0% 0 0.0% 0 0.0% 0.0% 0.0% 0 0 0 0.0% 0 0 0 Bungay Town Centre 0.2% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Cambridge City Centre 0.6% 5 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 4.2% 5 0.0% 0 0.0% 0 Central London 1.0% 0.0% 0 0.0% 1.9% 0.0% 2.4% 0.0% 1.3% 1.5% 0 2 0 4 0 1 1 Diss Town Centre 1.2% 11 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 19.9% 10 0.0% 0 Eye Town Centre 0.3% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 5.9% 0.0% 3 0 0.0% 0 3 0 Halesworth Town Centre 0.9% 8 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Lakeside Retail Park, Heron 1.1% 10 1.5% 1 1.4% 1 1.3% 1 1.9% 1 0.0% 0 2.9% 4 0.0% 0 2.9% 1 Way, West Thurrock 0.7% 3.5% 0.0% 0.0% 0 Manningtree Town Centre 0.0% 0 0.0% 0.0% 0 0.0% 6 0 0.0% Other - Outside Ipswich 0.0% 1.2% 11 0 0.0% 0 0.0% 0 0.0% 0 3.6% 6 1.0% 1 2.6% 1 1.5% 1 and Suffolk Coastal boundaries Others: 0.0% 0 0.0% 0.0% 0 0.0% 0 0 0.0% 0 0.0% 0 0.0% 0 0 0.0% 0 0.0% Abroad Weighted base: 885 65 58 103 69 178 129 50 38 41

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Sample:

#### Ipswich & Suffolk Coastal Household Survey for WYG

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Total Zone 1 Zone 2 Zone 3 Zone 4 Zone 5 Zone 6 Zone 7 Zone 8 Q18 Where did you last buy DIY (including gardening) goods? Centres (Inside) Aldeburgh Town Centre 0.1% 0.0% 0 0.0% 0.0% 0.0% 0 0.0% 0 0.0% 0.0% 0 0.0% 0 Cauldwell Hall Road / 0.1% 1.0% 1 0.0% 0 0.0% 0 0.0% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 1 0 Woodbridge Road Centre Felixstowe Road District 2.1% 25 4.0% 4 0.0% 0 6.1% 9 2.4% 2 0.9% 2 0.0% 0 0.0% 0 0.0% 0 Centre Felixstowe Town Centre 4.8% 1.0% 0.0% 1.3% 2 2.5% 2 0.0% 0 0.0% 0.0% 0 0.0% 0 57 1 0 0 0 Framlingham Town Centre 1.3% 15 0.0% 0 0.0% 0 0.0% 0.0% 0 0.0% 0 0.0% 0 1.4% 1.3% Ipswich Town Centre 13.7% 163 17.1% 16 27.7% 19 17.3% 27 21.2% 21 14.3% 34 3.8% 20.1% 12 9.6% 6 Leiston Town Centre 1.0% 12 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0.0% 0 0.0% 1.1% 0 0 0.0% 0 0.0% 0 0.0% 0.0% 0 0.0% Nacton Road District Centre 0.1% 0.0% 0.0% 0 0 1 1 Ravenswood District Centre 0.1% 0.0% 0 0.0% 0 0.0% 0 0.9% 1 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0.0% 0.0% Saxmundham Town Centre 0.3% 4 0.0% 0 0.0% 0.0% 0.0% 0 0.0% 0 0 1.0% 0 0.0% 0 0.0% 0 Wherstead Road District 0.1% 1 1 0.0% 0 0.0% 0.0% 0 0.0% 0 0.0% 0 Centre Wickham Market Town 0.1% 1 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Centre Woodbridge Road / Heath 0.9% 0.0% 0 0.0% 0.0% 0.0% 11 0.0% 0 0.0% 0 9.6% 9 0 0 0 1.3% 1 Road District Centre Woodbridge Town Centre 37 3.3% 3 2.1% 0.9% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 31.3% 17 3.1% Centres (Outside) Bury St Edmunds Town 0 0 0.0% 0 0.0% 0 35.8% 7.5% 5.3% 63 0.0% 0.0% 0 0.0% 59 1.0% 4 1 Centre Colchester Town Centre 1.9% 0.0% 9.6% 23 0.0% 0.0% 0 23 0 0.0% 0.0% 0 0.0% 0 0.0% Great Yarmouth Town 0.3% 0.0% 0 0 0.0% 0.0% 0 0.0% 0.0% 4 0.0% 0 0.0% 0 0 0 0.0% 0 Centre Hadleigh Town Centre 1.6% 19 0.0% 0 0.0% 0 1.3% 2 0.0% 0 7.1% 17 0.0% 0 0.0% 0 0.0% 0 Harwich Town Centre 0.2% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.9% 0.0% 0 0.0% 0 0.0% 0 0.2% 2 0.0% 0.0% 0.0% 0.0% 0 0.0% 0.0% 0.0% Lowestoft Town Centre 0 0.0% 0 0 0 0 0 0 Needham Market Town 0.3% 4 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 1.7% 3 1.4% 0.0% 0 1 Centre Norwich City Centre 0.1% 1 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 1.1% 1 0.0% 0 Southwold Town Centre 0 0 0.0% 0 0.0% 0 0.1% 1 0.0% 0.0% 0 0.0% 0.0% 0 0 0.0% 0.0% 0 Stowmarket Town Centre 4.8% 57 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 23.6% 39 31.6% 18 0.0% 0 Sudbury Town Centre 5.7% 68 0.0% 0 0.0% 0 0.0% 0 0.0% 0 28.6% 68 0.0% 0.0% 0 0.0% 0 Retail parks - Ipswich Anglia Retail Park (Mamas 2 0 0 0.8% 0.0% 0 0.0% 0 0.5% 6 1.1% 1 3.8% 3 1.0% 0.0% 0.0% & Papas, Carpetright, Carphone Warehouse), Bury Road, Ipswich, IP1 5OP Commercial Road Retail 0.0% 0.0% 0.0% 0.0% 0.8% 0.0% 0.0% 1.3% 0.3% Park (Jolleys, Topps Tiles, Carpetright, Majestic Wine), Commercial Road, Ipswich, IP1 1UZ Euro Retail Park (B&O 43 53.9% 3.0% 33.1% 18 28.4% 338 33.5% 31 61.6% 83 58.4% 57 13.7% 33 5 7.2% B&M ,Sports Direct, Halfords ,ScS ,Harveys / Bensons), Ransomes Way, Inswich, IP3 9SN Futura Park (DFS, Furniture 1.3% 15 2.7% 2 1.5% 2.4% 2.3% 2 0.0% 0 0.0% 0 1.1% 5.5% 3 Village, Oak Furniture Land, John Lewis at Home), Ransomes Way, Ipswich, IP3 9SP Interchange Retail Park 1.5% 18 4.6% 0.0% 2.8% 0.0% 1.8% 1.0% 1.1% 0.0% 0 (Tovs R Us. B&M. Curry's/PC World, Multiyork), London Road, Ipswich (Copdock), IP8 3TT Martlesham Heath Retail 1.3% 1.0% 0.0% 1.9% 0.0% 0.0% 0.0% 1.4% 6.9% 4 Park (Hobbycraft, Next, Pets at Home, Brantano). Beardmore Park. Martlesham Heath, IP5 3RX Orwell Retail Park 0.0% 0.0% 0.0% 0.0% 0.0% 0 1.8% 22 20.4% 19 0.9% 1.3% 0 (Glasswells, Wickes, Pets at Home, Matalan), Ranelagh Road, Ipswich,

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Weighted: February 2017 **Total** Zone 1 Zone 2 Zone 3 Zone 4 Zone 5 Zone 6 Zone 7 Zone 8 IP2 0AO Suffolk Retail Park (The 0.6% 7 2.0% 2 1.1% 1 2.1% 3 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Range, Dunelm, Argos, Next, Halfords), Yarmouth Road, Ipswich, IP1 2EJ Other Ipswich Asda, Whitehouse Industrial 0.2% 2.7% 0.0% 0.0% 0.0% 0.0% 0 0.0% 0.0% 0.0% Estate, Goddard Road, Ipswich Asda, Stoke Park Drive, 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 1.4% 0 0 Inswich 0.0% 2 0 0 Bypass Nurseries Garden 0.2% 2.3% 0.0% 0.0% 0.0% 0.0% 0 0.0% 0 0.0% Centre, London Road, Capel St Mary Suffolk Coastal Area 0 Elmers Hardware, Kesgrave 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% Snape Village Centre 0.0% 0 0.0% 0.0% 0 0.0% 0.0% 0 0.0% 0.0% 0 0.0% 0.0% 0 0 0 Wyevale Garden Centre, 0.7% 8 0.0% 0 2.1% 2.1% 3 0.0% 0 0.0% 0 0.0% 0 0.0% 0 5.1% 3 Grundisburgh Road, Woodbridge Notcutts Garden Centre, 0.1% 2 0.0% 0.0% 0.0% 0.0% 0.0% 0 0.0% 0.0% 0 1.3% 1 Ipswich Road. Woodbridge Rope Drive West District 1.1% 13 0.0% 0 0.0% 0 6.2% 9 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.9% 0 Centre, Kesgrave 0.0% 0.0% 0 Martlesham Health District 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0 0 0.0% Centre Other - Suffolk Coastal Area 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0 0.0% 0.0% 0.0% 0 Main Retail Parks Outside LPA Boundaries -Colchester Colchester Retail 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0 Park(InterSport, Poundland, Maplin, Matalan, Brantano), Sheepen Road, Colch Colne View Retail Park 0.2% 2 0.0% 0 0.0% 0.0% 0.0% 0.9% 0.0% 0.0% 0 0.0% 0 0 2 (DFS, Pets at Home, Halfords), Cowdray Avenue, Colchester, CO1 1YN Stanway Retail Park 0.7% 0.0% 0 0.0% 0 0.0% 0.0% 3.4% 8 0.0% 0.0% 0 0.0% 0 (Matressman, Pound Stretcher, Boots, Brantano), Peartree Road, Colchester, CO3 0LX Tollgate Shopping (Argos, 0.6% 0.0% 0.0% 0.0% 0.0% 2.7% 0.0% 0.0% 0.0% 0 Boots, Carpet Right, Next, SCS, Smyths), Tollgate West, Stanway, CO3 8RG Main Retail Parks Outside LPA Boundaries -**Bury St Edmunds** Robert Boby Way Retail 0.1% 2 0.0% 0 0.0% 0 0.0% 0 0.0% 0.0% 1.0% 2 0.0% 0 0.0% 0 Park (Halfords, TK Maxx), Robert Boby Way, Bury St Edmunds, IP33 St Edmundsbury Retail Park 3.4% 40 0.0% 0.0% 0.0% 0.0% 0.0% 0 24.6% 40 0.0% 0.0% 0 (Homebase, Currys, DFS, Dunelm, Bensons), Easlea Road, Bury St Edmunds, IP32 7BY Main Retail Parks Outside LPA Boundaries -Lowestoft North Quay Retail Park 0.8% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0 (Argos, Next, Pets at Home, Halfords, Currys), Peto Way, Lowestoft, NR32 Tower Retail Park 0.5% 0.0% 0 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0 0.0% 0 (Homebase, B&M), Tower Road, Lowestoft, NR33 Main Retail Parks Outside

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Weighted: February 2017 Zone 3 Total Zone 1 Zone 2 Zone 4 Zone 5 Zone 6 Zone 7 Zone 8 LPA Boundaries -Norwich Shawlands Retail Park 1.4% 16 0.0% 0 0.0% 0 0.0% 0 0.0% 6.4% 15 0.7% 0.0% 0 0.0% 0 (Carpet Right, Halfords, Pets at Home, Poundland), Newton Road, Sudbury, C Main Retail Parks Outside LPA Boundaries Norwich Cathedral Retail Park 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0 0.0% 0.0% 0.0% (Brantano, TK Maxx, Toys 'R' Us), Westwick Street, Norwich, NR2 4SZ Hall Road Retail Park (Pets 0.1% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 1.1% 0.0% 0 at Home, Aldiss, Hughes Plus), Hall Road, Norwich, NR4 6DH Riverside Retail Park (Argos, 0.1% 0.0% 0 0.0% 0.0% 0 1.3% 0.0% 0 0.0% 0.0% 0 0.0% 0 Boots, Currys, Mamas & Papas, Matalan, Next, Topshop), Norwich, NR1 1WR 0.0% 0.0% 0.0% 0.0% 0 Sprowston Retail Park, 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0.0% 0 0 0 Salhouse Road, Norwich Main Retail Parks Outside LPA Boundaries **Great Yarmouth** Gapton Hall Retail Park 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 (Currys, Brantano, Boots, Next, Harveys), Gapton Hall Road, Great Great Yarmouth Retail Park 0.0% 0.0% 0 0.0% 0 0.0% 0.0% 0.0% 0 0.0% 0.0% 0 0.0% 0 (Argos, Home Bargains, Pets at Home, B&O). Thamesfield Way, Great Yarmouth, NR31 0DH **Outside Ipswich and Suffolk** Coastal boundaries 0.0% 0.0% 0 0.0% 0 0.0% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Beccles Town Centre 0 0 Diss Town Centre 0.4% 4 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 7.3% 4 0.0% 0 0.0% 0.0% 0.0% 0 0.0% 0 0.0% 4.0% 2 0.0% Eve Town Centre 0.2% 0 0 0.0% 0 0 Halesworth Town Centre 2.0% 23 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Holton Road Garden Centre, 0.2% 0.0% 0 0.0% 0.0% 0 0.0% 0 0.0% 0 0.0% 0.0% 0.0% 0 Holton Road, Halesworth 0.2% 2 0.0% 0 0.0% 0.0% 0 0.0% 0 0.9% 2 0.0% 0.0% 0 0.0% 0 Manningtree Town Centre 0 0 Other - Outside Ipswich 2.9% 35 0 0 0 7.9% 19 3.8% 0.0% 0.0% 0 0.0% 0.0% 13.7% 1.3% and Suffolk Coastal boundaries Others: 0.0% 0 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0.0% 0 Abroad 0 0.0% 0.0% 0 Weighted base: 1191 91 70 153 98 240 163 58 53 72 57 82 69 74 66 75 Sample: 1127 75 Q19 Which of these leisure activities do you participate in? [MR/PR] 19.2% Outdoor Health & fitness 23.1% 369 6 9% 9 17.6% 21 23.7% 44 14 3% 19 35.6% 108 39 32 1% 29 30.9% 24 13.0% 208 8.4% 11 9.8% 12 13.5% 25 12.1% 16 9.5% 29 17.7% 36 13.0% 12 17.7% 14 Indoor gym / sports facility 35.4% 568 25.0% 25.2% 30 29.9% 55 25.4% 34 43.5% 132 47.3% 96 36.0% 33 39.4% 31 Cinema 34 79 41.1% 49 125 46.7% 62 64.4% 131 58.5% 51.4% 40 Restaurant 60.0% 962 58.8% 68.0% 64.2% 194 53 Café / coffee shop 40.3% 645 35.4% 48 25.3% 30 37.2% 68 40.4% 54 41.8% 127 40.9% 37.4% 34 42.5% 33 83 Pub / bars 38.3% 27.4% 41.9% 34.2% 614 26.2% 35 32 18.6% 25 51.0% 154 70 39.8% 36 39.8% 31 2.5% 0 3.7% 40 0.0% 0 0.0% 0.0% 0 2.2% 5.5% 2.0% 2 5.9% Nightclub 3 17 5 1 9% Social club 4.6% 74 6.8% 9 2.8% 3 2 4% 4 5.6% 5.2% 16 4 3.6% 3 1.5% 9.4% 151 14.2% 19 1.6% 2 1.7% 3 6.0% 8 17.1% 52 9.1% 19 10.1% 9 3.6% Ten pin bowling 3 Bingo 3.3% 53 5.3% 2.3% 3 0.8% 2.1% 3 8.3% 25 0.0% 0 4.5% 0.0% 34.1% 563 25.3% 21.9% 38.5% 71 48.7% 147 34.9% 71 29.5% 27 Theatre / concert hall 35.1% 34 26 46 33.2% 26 Museum / art galleries 19.9% 318 11.2% 15 8.5% 10 24.8% 46 9.4% 13 26.9% 81 16.8% 34 25.2% 23 25.4% 20 29 25 28 14 19.6% 15 (None of these) 225 21.9% 26.4% 31 13.7% 21.3% 4.7% 7.8% 16 16.0% 14 303 134 204 90 77 Weighted base: 1602 134 118 184 103 Sample: 1602 101 101 102 101 101 103 102

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**Total** Zone 2 Zone 3 Zone 4 Zone 5 Zone 6 Zone 7 Zone 1 Zone 8 Q20 Which centre / facility did you last visit for indoor sports or health and fitness activity? Those who use indoor sports or health and fitness facilities at Q19 AND Excl. Nulls & SFT Ipswich Anytime Fitness, Regatta 0.0% 0.0% 0.0% 0.0% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Quay, Ipswich, IP4 1FH Crown Pools, Crown Street, 2.4% 4 20.3% 2 0.0% 0 0.0% 0 18.8% 2 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Ipswich, IP1 3JA 9.9% 6.5% 2 17.9% 2 0.0% 0.0% 0.0% 12.3% 2 David Lloyd, Ransomes 3.7% 7 0.0% 0 0 0 0 Europark, The Havens, Ipswich, IP3 9SJ DW Fitness Club, Ranelagh 2.7% 5 28.6% 3 0.0% 0 0.0% 10.6% 0.0% 0 0.0% 0 0.0% 0 5.6% 1 Road, Ipswich, IP2 0AQ Fitness First, Russell Road, 5.8% 11 13.1% 64.6% 5.8% 7.3% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Ipswich, IP1 2BX Fore Street Pool, Fore Street, 0.0% 0 6.5% 0.0% 0 0.0% 0.0% 0.0% 0 0.0% 0 0.8% 2 0.0% 0 0 0 Ipswich, IP4 1JZ Gainsborough Sports and 2.5% 5 0.0% 0 0.0% 0 0.0% 0 38.0% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Community Centre, Braziers Wood Road, Ipswich, IP3 0SP Gymophobics, Princes 0.6% 0.0% 0 9.9% 0.0% 0 0.0% 0.0% 0 0.0% 0.0% 0.0% 0 0 0 0 Street, Ipswich, IP1 1RJ 0.0% 0.0% 0 0.0% 0 Ipswich Sports Club, Henley 2.3% 0.0% 0 0.0% 0 18.4% 4 0.0% 0 0.0% 0 0 4 Road, Ipswich, IP1 4NJ Martlesham Leisure, Gloster 0.0% 0.0% 2 6.2% 12 0.0% 0.0% 29.7% 7 0.0% 0.0% 13.8% Road, Martlesham Heath, Ipswich, IP5 3RJ Northgate Sports Centre, 1.0% 2 0.0% 0.0% 6.5% 2 0.0% 0.0% 0.0% 0.0% 0 0.0% 0 0 0 0 Sidegate Lane West, Ipswich, IP4 3DJ River Hills Health Club, 0.7% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 8.7% 1 Clarice House, Bramford, Ipswich, IP8 4AZ Spirit Health Clubs, Holiday 0.0% 0 0.0% 0 0.0% 0 0.0% 0.0% 0.0% 0 0.0% 0 0.5% 9.4% 1 0 Inn Ipswich, London Road, Ipswich, IP2 0UA 0 The Gym. St Matthews 0.9% 0.0% 0 7.8% 0.0% 0 0.0% 0.0% 0.0% 0.0% 0.0% 2 0 0 0 0 Court, Civic Drive, Ipswich, IP1 2QA Whitton Sports Centre, 6.5% 0.0% 0.0% 0 1.0% 2 0.0% 0 0.0% 0 2 0.0% 0 0.0% 0 0 0 0.0% Whitton Church Lane. Ipswich, IP1 6LW 0.0% 0.0% 0 Brittania Table Tennis Club, 0.7% 0.0% 0.0% 5.8% 0.0% 0 0.0% 0 0 0.0% Defoe Road, Ipswich Ipswich & District Indoor 0 0.0% 0 0.1% 0 0.0% 0 0.0% 0 0.0% 0.0% 0 0.0% 0 0 0.0% 0 0.0% Bowling Club, Rushmere Road, Ipswich Ipswich School of Dancing, 0.2% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0 0 0.0% 0 0.0% 0 0 0 0 0 0 Bond Street, Ipswich Ipswich Town Centre 20.3% 0 10.2% 0.0% 0.0% 0.0% 3.4% 7.8% 0.0% 0.0% Letts Swimming Pool, Union 1.1% 2 0.0% 0 0.0% 0 0.0% 0 0.0% 0 9.0% 2 0.0% 0 0.0% 0 0.0% 0 Hill, Semer, Ipswich Sidegate Lane Community 1.2% 2 0.0% 0 0.0% 0 5.8% 1 7.3% 0.0% 0 0.0% 0.0% 0 0.0% 0 Centre, Sidegate Lane, Inswich Suffolk Coastal Area Abs Toning, The Old Forge, 0.0% 0 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% Top Street, Martlesham, IP12.4RB Deben Swimming Pool, 1.7% 3 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 13.8% 2 Station Road, Woodbridge, IP12 4AU Felixstowe Leisure Centre, 0.0% 0.0% 0.0% 0 6.8% 13 8.3% 1 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0 0 Undercliff Road West, Felixstowe, IP11 2AE 0.0% 0 Framlingham College, 0.8% 2 0.0% 0 0.0% 0 0.0% 0 0.0% 0.0% 0 0 0.0% 0 0.0% College Road, Framlingham, Woodbridge, IP13 9EY Gymophobics, Hamilton 0 1.3% 2 0.0% 0 0.0% 0 0.0% 0 0.0% 0.0% 0 3.6% 0.0% 0 0.0% Road, Felixstowe, IP11 7AR Gymophobics, The 0.9% 2 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 8.7% 1

Weighted:

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	Total	l	Zone	1	Zone 2	;	Zone 3	3	Zone 4	ļ	Zone 5	5	Zone (	6	Zone 7	7	Zone	8
Roundhouse, St Johns Street, Woodbridge, IP12																		
1EB																		
Leiston Leisure Centre, Red House Lane, Leiston, IP16 4LS	5.9%	11	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Mint Fitness, Moat Park, Earl Soham, IP13 7SR	2.0%	4	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	11.4%	4	0.0%	0	0.0%	0
Suffolk Swimming, Rams Rest, School Lane, Martlesham, Woodbridge, IP12 4RS	0.7%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	3.6%	1	0.0%	0	0.0%	0
Woodbridge Complementary Health Centre, Sandy Lane, Martlesham, Woodbridge, IP12 4SD	1.6%	3	0.0%	0	0.0%	0	0.0%	0	0.0%	0	9.0%	2	0.0%	0	0.0%	0	4.4%	1
Newbourne Village Centre	0.1%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Pettistree Village Centre	0.1%	0	0.0%	0	0.0%	0	0.0%	ő	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Rendham Village Centre	0.1%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Rendlesham Village Centre	0.3%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Ufford Park Woodbridge Hotel, Golf & Spa, Yarmouth Road, Melton	1.7%	3	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	19.4%	2
Felixstowe Town Centre	0.8%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Framlingham Sports Centre, Saxtead Road, Woodbridge	0.4%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Framlingham Town Centre	0.5%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Wickham Market centre	0.4%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Martlesham Health District Centre Outside Ipswich and Suffolk	0.3%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	3.9%	0
Coastal boundaries																		
Bury St Edmunds centre	5.6%	10	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	28.3%	9	0.0%	0	0.0%	0
Colchester centre	2.4%	5	0.0%	0	0.0%	0	0.0%	0	0.0%	0	20.4%	5	0.0%	0	0.0%	0	0.0%	0
Diss centre	0.6%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	9.8%	1	0.0%	0
Eye centre	0.3%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	4.9%	1	0.0%	0
Lowestoft centre	0.4%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Southwold centre	0.2%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Stowmarket centre	12.7%	24	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	53.1%	17	55.0%	6	0.0%	0
Central London	0.3%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Halesworth Town Centre	1.5%	3	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Holton Village Centre	0.2%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
The Rifle Hall, London Road. Halesworth	0.2%	U	0.0%	U	0.0%	U	0.0%	U	0.0%	U	0.0%	U	0.0%	U	0.0%	0	0.0%	U
Other - outside Ipswich/Suffolk Coastal Boundaries	11.3%	21	0.0%	0	0.0%	0	8.3%	2	0.0%	0	51.4%	11	0.0%	0	30.2%	4	9.4%	1
Others:																		
Other	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Weighted base:		187		10		11		23		12		22		32		12		13
Sample:		217		10		5		13		10		10		17		14		20

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**Total** Zone 1 Zone 2 Zone 3 Zone 4 Zone 5 Zone 6 Zone 7 Zone 8 Q21 Which centre / facility did you last visit to go the cinema? Those who go the cinema at Q19 AND Excl. Nulls & SFT Ipswich Cineworld, Cardinal Park, 37.7% 209 89.6% 88.5% 26 58.5% 32 93.1% 30 23.3% 29 15.6% 15 24.4% 19.2% 6 8 Grafton Way, Ipswich, IP1 1AX Ipswich Film Theatre Trust, 3.8% 21 6.5% 9.0% 3 9.8% 5 0.0% 6.7% 0.0% 2.6% 1.6% 0 Basement of The Corn Exchange, King Street, Ipswich, IP1 1DH Suffolk Coastal Area 0 Aldeburgh Cinema, High 2.1% 12 3.9% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 1 Street, Aldeburgh, IP15 5AU Leiston Film Theatre, High 4.2% 0.0% 0 0.0% 0 0.0% 0 0.0% 0.0% 0.0% 0.0% 0.0% 0 23 0 0 0 0 Street, Leiston, IP16 4BZ Palace Cinema, Crescent 3.8% 21 0.0% 0 0.0% 0 7.8% 4 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Road, Felixstowe IP11 7BG The Riverside Restaurant & 10.5% 58 0.0% 0 2.5% 1 23.9% 13 6.9% 2 0.0% 0 0.0% 0 0.0% 0 75.1% 23 Theatre, QuaySide, Woodbridge, IP12 1BH Other Abbeygate Cinema, Hatter 2.2% 12 0.0% 0 0.0% 0 0.0% 0 0.0% 0 1.6% 2 9.3% 9 2.0% 1.8% 1 Street, Bury St Edmunds, IP33 1NZ 0.0% 0 0.0% 0 0.0% 0 0.0% 0.0% 0 0.0% 0.0% 0 0.0% 0 Cinema City, St Andrews 0.2% 1 0 0 Street, Norwich, NR2 4AD Cineworld, Park Road, Bury 0.0% 0.0% 0.0% 0.0% 14.0% 48.0% 35.5% 0.0% 0 13.6% 75 0 0 0 17 46 11 St Edmunds, IP33 3BA East Coast Cinema, London 2 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0 0.4% 0.0% 0 Road South, Lowestoft, NR33 0AS Electric Picture Palace, 0.8% 0.0% 0.0% 0 0.0% 0 0.0% 0 3.3% 0.0% 0.0% 0 0.0% 0 Blackmill Road, Southwold, IP18 6AN 0.0% 0.0% 0.0% 0 Hollywood Screen, Anglia 0.2% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0 0 Square, Norwich, NR3 1DZ Odeon IMAX, Wherry Road, 0.0% 0.0% 0.0% 0.0% 0.0% 0 0.8% 0.0% 0 0 0 0 0 0 4.1% 0.0% 4 1 Norwich, NR1 1XA 0.0% 0.0% 0 Odeon, Head Street, 5.9% 33 0.0% 0.0% 0 0.0% 26.4% 33 0.0% 0.0% Colchester, CO1 1NH Regal Theatre, Ipswich 6.9% 38 0.0% 0 0.0% 0 0.0% 0 0.0% 0 1.8% 2 27.1% 26 29.5% 9 0.0% 0 Street, Stowmarket, IP14 1AY Vue Cinema, Castle Mall, 0.0% 0.0% 0.0% 0.0% 0 0.5% 3 0.0% 0 0.0% 0 0 0 0.0% 0 0 0 0.0% Golden Ball Street. Norwich, NR1 3DD Central London / West End 0.7% 4 0.0% 0 0.0% 0 0.0% 0 0.0% 0 1.8% 2 0.0% 0 0.0% 0 0.0% 0 Cineworld, Festival Leisure 0.2% 1 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Park, Basildon Cineworld, Freeport Leisure, 4.3% 24 0.0% 0 0.0% 0 0.0% 0 0.0% 0 19.4% 24 0.0% 0 0.0% 0 0.0% 0 Charter Way, Braintree The Cut, New Cut, 0.4% 2 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Halesworth Other 0.8% 4 0.0% 0 0.0% 0 0.0% 0 0.0% 0 1.6% 2 0.0% 0 1.8% 1 2.3% Weighted base: 553 32 30 55 32 124 96 32 31 Sample: 547 21 22 30 22 35 42 37 43

#### Ipswich & Suffolk Coastal Household Survey for WYG

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Total Zone 1 Zone 2 Zone 3 Zone 4 Zone 5 Zone 6 Zone 7 Zone 8 Q22 Which centre / facility did you last visit to go to a restaurant? Those who go to restaurants at Q19 AND Excl. Nulls & SFT Ipswich Beefeater Oyster Reach, 0.0% 0.0% 0.0% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Bourne Hill, Wherstead, Ipswich Cardinal Leisure Park, 1.2% 7.6% 5 1.8% 1.1% 5.8% 4 0.0% 0 0.0% 0 1.3% 0.0% 0 Grafton Way, Ipswich Inswich - Waterfront 33 7 9.1% 7 7 0.0% 0 3.6% 11.2% 4 5.3% 6.6% 4 0.8% 1 5.0% 3.3% 34.4% 61.2% Ipswich Town Centre 17.7% 163 21 29 39.4% 49 40.3% 25 8.6% 16 4.7% 6 8.1% 4 8.1% 3 The Brewery Tap, Cliff Road 0.1% 1 0.0% 0 0.0% 0 0.0% 0 1.6% 1 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Dock Estate, Cliff Road, Ipswich The Mermaid, Yarmouth 0.0% 0.0% 0 1.4% 0.0% 0.0% 0.0% 0.0% 0.0% Road, Ipswich Inside Ipswich/Suffolk **Coastal Boundaries** 1.9% 17 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 2.5% Aldeburgh Town Centre Badingham Village Centre 0.2% 2 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.9% 1 0.0% 0 0.0% 0 Brandeston Village Centre 0.1% 1 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 1.8% 1 Bromeswell Village Centre 0.1% 0.0% 0 0.0% 0.0% 0 0.0% 0 0.0% 0 0.0% 0.0% 0 0.0% 0.0% 0 0.0% 0.0% 0 1.5% 0.0% 0 0.0% 0.0% 0 0.0% Bucklesham Village Centre 0.1% 0 0 0 1 1 Chillesford Village Centre 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Dennington Village Centre 0.0% 0.0% 0 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0 0 0 0 0 Duke Street District Centre 0.0% 0 0.7% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Falkenham Village Centre 0.0% 0 0.0% 0 0.0% 0.0% 0 0.0% 0.0% 0 0.0% 0.0% 0 0.0% 0 0 0 0 Felixstowe - seafront / 0.7% 7 1.6% 1 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 waterfront Felixstowe Road District 0.5% 0.0% 0 0.0% 0 1.7% 2 0.0% 0 0.0% 0 1.0% 0.0% 0 0.0% 0 Centre Felixstowe Town Centre 6.3% 10.4% 7 1.6% 1.2% 2 0.0% 0 0.0% 0 0.0% 0 1.3% 1.2% 0 58 Framlingham Town Centre 0.7% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 1.7% 0.0% 0 0.0% 0.0% 0.0% Great Glemham Village 0.0% 0 0 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0.0% 0 0 Centre Hacheston Village Centre 0.2% 2 0 0.0% 0.0% 0.0% 0.0% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0 0 Hasketon Village Centre 0.4% 3 0.0% 0 0 0 0.0% 0 0.0% 0 0.0% 0 5.0% 0.0% 1.1% 0.0% 2 1 Hollesley Village Centre 0.0% 0 0 0.0% 0 0.0% 0.0% 0.0% 0 0.0% 0.0% 0 0.0% 0 0.0% 0 0 0 Kettleburgh Village Centre 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Knodishall Village Centre 0.1% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0.0% 0.0% Leiston Town Centre 0.2% 2 0.0% 0 0.0% 0.0% 0 0.0% 0 0 0.0% 0 0 0 0 Martlesham Health District 0.5% 4 0.0% 0 0.0% 0 2.8% 3 0.0% 0 0.0% 0 0.0% 0 0.0% 0 1.8% 1 Centre Melton Village Centre 0.8% 8 0.0% 0 1.6% 1.6% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 5.7% 0 Nacton Road District Centre 0.3% 0.0% 0 0.0% 0 0.0% 3.9% 2 0.0% 0 0.0% 0 0.0% 0 0.0% 0 3 2 Newbourne Village Centre 0.2% 2 0.0% 0 0.0% 0 0.0% 0 2.9% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Orford Town Centre 0.0% 0.0% 0 0.0% 0.0% 0 0.0% 0.0% 0 0.0% 0.0% 0.0% 0 0 0 0 0.0% 0 Pettistree Village Centre 0.1% 0 0.0% 0.0% 0 0.0% 0.0% 0 0.0% 0.0% 0 0.0% 0 Ravenswood District Centre 1.4% 13 0.0% 0 1.5% 1 1.8% 2 2.9% 2 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Rope Drive West District 1.5% 1.6% 1.6% 9.1% 11 0.0% 0 0.0% 0 0.0% 0.0% 0 0.0% 1 1 0 0 Centre, Kesgrave 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0.0% 0 0 1.3% 12 0.0% 0 0.0% 0 0.0% Saxmundham Town Centre Snape 0.4% 4 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Thorpeness Village Centre 1 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.1% 0.0% Ufford Village Centre 0.2% 2 0.0% 0 0.0% 0 0.0% 0 0.0% 0.0% 0 0.0% 0.0% 4.6% 2 0 0 0 Waldringfield Village Centre 0.0% 0.0% 0.0% 0.1% 1 0 0.0% 0 0.0% 0 0.0% 0 0 0.0% 0 0 1.3% 0 Walton Town Centre 0.2% 2 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Westerfield Village Centre 2.1% 20 0.0% 0 2.3% 14.5% 18 0.0% 0 0.0% 0 0.0% 0 0.0% 0 1.3% 0 1 Westleton Village Centre 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0 0.0% 0.0% 0 0.0% 0 0.0% 0.0% 0 Wherstead Road District 0.1% 1 1.4% 1 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Centre Wickham Market Town 0.1% 1 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Centre Woodbridge Road / Heath 0.2% 2 0.0% 0 0.0% 0 1.1% 1 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Road District Centre 13.5% 8.9% 82 0.0% 3.3% 17 1.5% 0.0% 0.0% 51.3% 20 Woodbridge Town Centre 0 2.1% 0 0 Yoxford Village Centre 0.1% 1 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0.0% 0 0.0% 0 0.0% 0 Outside Ipswich/Suffolk **Coastal Boundaries** 0.0%0 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% Abroad 0.1% 0 0 0 0 0 0 1 1% 0 Aldringham Village Centre 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Beccles Town Centre 0.3% 3 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Bramfield Village Centre 0.0% 0 0.0% 0.0% 0.0% 0 0.0% 0.0% 0.0% 0.1% 0 0 0.0% 0 0 0 0 Brantham Village Centre 0.5% 5 0.0% 0 0.0% 0 0.0% 0 0.0% 0 2.4% 5 0.0% 0 0.0% 0 0.0% 0 Bungay Town Centre 0.0% 0.0% 0 0.0% 0 0.0% 0 0.0% 0.0% 0 0.0% 0 0.0% 0 0.0%

#### Ipswich & Suffolk Coastal Household Survey for WYG

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Weighted: February 2017 **Total** Zone 1 Zone 2 Zone 3 Zone 4 Zone 5 Zone 6 Zone 7 Zone 8 0.0% 0 2.4% 1.2% 2 0.0% 0 2.3% 53.7% 70 15.2% 0 Bury St Edmunds Town 9.6% 88 1 4 8 1.1% Centre 0 0 0 0.9% 0.0% 0.0% 0 Cambridge City Centre 0.6% 0.0% 0.0% 0.0% 1.6% 1.2% 2 0 4.7% 2.0% 19 2.2% 0 0.0% 4.6% Central London 1.6% 0.0% 0 3 0.0% 0 2 1.8% g 0 9 0 Clacton-on-Sea Town Centre 1.0% 0.0% 0 0.0% 0 0.0% 0.0% 0 5.0% 0.0% 0 0.0% 0.0% 0 Claydon Town Centre 0.2% 2 0.7% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.9% 0.0% 0 0.0% 0 Colchester Town Centre 3.9% 36 13.0% 8 0.0% 0 0.0% 0 0.0% 0 13.8% 26 0.0% 3.7% 2 0.0% 0 0 Cotton Village Centre 0.1% 0.0% 0.0% 0 0.0% 0 0 0.0% 0 0.0% 1.3% 0.0% 0.0% 0 1 0 Dedham Village Centre 0.6% 5 2.0% 0.0% 0 0.0% 0 0.0% 0 2.1% 4 0.0% 0 0.0% 0 0.0% 0 0.0% 0.0% Diss Town Centre 0.3% 0.0% 0 0.0% 0.0% 0.0% 0.0% 5.1% 3 Dunwich Village Centre 0 0 0.1% 0.0% 0.0% 0 0.0% 0 0.0% 0 0.0% 0.0% 0 0.0% 0 0.0% 0 1 0 Eve Town Centre 0.1% 0.0% 0.0%0 0.0% 0 0.0% 0 0.0%0 0.0% 0 1.8% 1 0.0% 0 Hadleigh Town Centre 2.8% 26 0.0% 0 1.6% 0.0% 0 0.0% 0 13.4% 25 0.0% 0.0% 0.0% 0 0 0 Halesworth Town Centre 0.7% 0.0% 0 0.0% 0.0% 0 0.0% 0.0% 0 0.0% 0.0% 0 0.0% 0.0% 0 0.0% 0 0.0% 0.0% 0 0.0% 0.0% 0 0.0% 0.0% 0 0.0% Harleston Town Centre 0 0 0 0 Lavenham Town Centre 0.3% 3 0.0% 0 0.0% 0 0.0% 0 0.0% 0 1.2% 2 0.0% 0 0.0% 0 0.0% 0 Long Melford Village Centre 3 0.0% 0 0.0% 0.0% 0 2 0.0% 1.2% 0.0% 0.3% 0 0.0% 0 1.1% 0 0 Lowestoft Town Centre 0.7% 6 0.0% 0 0.0% 0 0.0% 0 1.5% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 1 0 0 0.0% 0 Manningtree Town Centre 1.0% 10 0.0% 2.3% 0.0% 0.0% 0 4.0% 7 0.0% 0 0.0% 0 Needham Market Town 0.3% 3 1.6% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.9% 1.7% 1 0.0% 0 Centre 1.3% 12 0.0% 0 2.3% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 7.5% 4 0.0% 0 Norwich City Centre 1 0 Southwold Town Centre 0.6% 6 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0%0 0.0% 0 0.0% 1 3% 0 Stowmarket Town Centre 5.0% 46 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 20.9% 28 36.2% 18 0.0% 0 Sudbury Town Centre 4.4% 40 0.0% 0 0.0% 0 0.0% 0 0.0% 0 21.2% 40 0.0% 0 0.0% 0 0.0% 0 Other - Outside 7.5% 10.2% 2 9.2% 13.2% 25 11.2% 5.1% 69 6 7.3% 1.8% 6 15 5.8% 3 2 3 Ipswich/Suffolk Coastal Boundaries Retail parks - Ipswich Anglia Retail Park (Mamas 0.0% 0.0% 0.0% 0.0% 0 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0 0 & Papas, Carpetright, Carphone Warehouse), Bury Road, Ipswich, IP1 5OP Euro Retail Park (B&Q, 2.4% 22 0.7% 0.0% 0.6% 18.6% 12 3.4% 0.0% 3.7% 2 1.5% 0 0 B&M ,Sports Direct, Halfords ,ScS ,Harveys / Bensons), Ransomes Way, Ipswich, IP3 9SN Martlesham Heath Retail 0.1% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0 0.0% 0 0 0 0 Park (Hobbycraft, Next, Pets at Home, Brantano), Beardmore Park, Martlesham Heath, IP5 3RX Suffolk Retail Park (The 0.1% 0.0% 0.0% 0.0% 1.5% 0.0% 0.0% 0.0% 0.0% 0 0 Range, Dunelm, Argos. Next, Halfords), Yarmouth Road, Ipswich, IP1 2EJ Main Retail Parks Outside LPA Boundaries **Bury St Edmunds** Robert Boby Way Retail 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0 0.0% 0 Park (Halfords, TK Maxx), Robert Boby Way, Bury St Edmunds, IP33 Main Retail Parks Outside LPA Boundaries -Colchester Colchester Retail 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Park(InterSport, Poundland, Maplin, Matalan, Brantano). Sheepen Road, Colch Main Retail Parks Outside LPA Boundaries **Great Yarmouth** 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0 Gapton Hall Retail Park 0 0 0 0 0 (Currys, Brantano, Boots, Next, Harveys), Gapton Hall Road, Great Main Retail Parks Outside LPA Boundaries -Lowestoft North Quay Retail Park 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0

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Weighted:		for WYG															February 2017		
	Tota	1	Zone 1		Zone 2		Zone 3	3	Zone 4		Zone 5		Zone 6		Zone 7		Zone	8	
(Argos, Next, Pets at Home, Halfords, Currys),Peto Way, Lowestoft, NR32 Main Retail Parks Outside LPA Boundaries - Norwich																			
Cathedral Retail Park (Brantano, TK Maxx, Toys 'R' Us), Westwick Street, Norwich, NR2 4SZ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	
Riverside Retail Park (Argos, Boots, Currys, Mamas & Papas, Matalan, Next, Topshop), Norwich, NR1 1WR	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	
Main Retail Parks Outside LPA Boundaries - Sudbury																			
Shawlands Retail Park (Carpet Right, Halfords, Pets at Home, Poundland), Newton Road, Sudbury, C	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	
Others:																			
Other	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	
Weighted base: Sample:		920 896		62 55		47 51		124 65		62 47		188 59		131 61		50 51		38 59	

#### Ipswich & Suffolk Coastal Household Survey for WYG

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Total Zone 1 Zone 2 Zone 3 Zone 4 Zone 5 Zone 6 Zone 7 Zone 8 Q23 Which centre / facility did you last visit to go to a café / coffee shop? Those who go to a cafés / coffee shops at Q19 AND Excl. Nulls & SFT Ipswich Beefeater Oyster Reach, 0.0% 0.0% 0.0% 0.0% 0 0.0% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Bourne Hill, Wherstead, Ipswich Cardinal Leisure Park, 1.4% 0.0% 0.0% 12.6% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Grafton Way, Ipswich Ipswich - Waterfront 7 0 0 0.0% 0.0% 1.1% 1 9% 0.0% 7.0% 5 1.7% 0.0% 0 0 13% 0 Ipswich Town Centre 25.0% 158 84.0% 39 78.9% 23 40.3% 28 64.2% 34 15.7% 20 5.8% 5 10.7% 3 3.2% Inside Ipswich/Suffolk **Coastal Boundaries** Aldeburgh Town Centre 1.0% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0.0% 1.7% 0 Brandeston Village Centre 0.4% 2 0.0% 0 0.0% 0 0.0% 0 0.0% 0 1.8% 2 0.0% 0 0.0% 0 0.0% 0 Bromeswell Village Centre 0.0% 0 0.0% 0.0% 0.1% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0 0 2.1% 1 1 Felixstowe - seafront / 1.2% 8 0.0% 0 2.9% 1 2.0% 1 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 waterfront Felixstowe Road District 0.1% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Centre Felixstowe Town Centre 6.8% 43 9.4% 4 0.0% 0 2.0% 1 1.7% 1 0.0% 0 0.0% 0 0.0% 0 2.1% 1 Framlingham Town Centre 1.9% 12 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 2.7% 2.1% 0.2% 0.0% 0 0 0.0% 0 0.0% 0.0% 0 2.9% Hasketon Village Centre 0.0% 0 0.0% 0.0% 0 0 1 Leiston Town Centre 1.2% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 1.7% 1 Marlesford Village Centre 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0 0 0 0 0 Martlesham Health District 0.5% 3 0.0% 0 0.0% 0 2.8% 2 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Centre 0 Nacton Road District Centre 0.2% 1 0.0% 0 0.0% 0 0.0% 0 2.5% 1 0.0% 0 0.0% 0 0.0% 0 0.0% Ravenswood District Centre 0.0% 0.0% 0 0.0% 0.0% 0 0.0% 0.0% 0 0.0% 0.0% 0.0% Rope Drive West District 0.0% 0.0% 0.0% 0.0% 0.2% 0.0% 0 0 2.2% 2 0.0% 0 0 0 0.0% 0 2 0 Centre, Kesgrave 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Saxmundham Town Centre 2.6% 16 Snape 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Thorpeness Village Centre 0.1% 0.0% 0 0.0% 0.0% 0 0.0% 0.0% 0 0.0% 0 0.0% 0 0.0% 1 0 0 0 Trimley St Martin Village 0.1% 1 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Centre Walton Town Centre 0.1% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Wherstead Road District 0.1% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Centre Wickham Market Town 0.1% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Centre Woodbridge Road / Heath 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Road District Centre Woodbridge Town Centre 12.1% 0.0% 5.3% 18.2% 12 4.2% 0.0% 0.0% 0.0% 68.1% Yoxford Village Centre 0 0 0 0.0% 0 0.0% 0 0.0% 0 0.1% 1 0.0% 0.0% 0.0% 0 0.0% 0 0.0% Outside Ipswich/Suffolk . Coastal Boundaries 0.0% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0 0.0% 0 0.0% 0 Abroad Beccles Town Centre 0.2% 0.0% 0 0.0% 0.0% 0 0.0% 0.0% 0 0.0% 0 0.0% 0 2.1% 0 0 Bury St Edmunds Town 9.1% 58 0.0% 0 3.8% 0.0% 0 0.0% 0 1.8% 2 57.5% 48 14.1% 4 1.7% Centre 0 7 Central London 1.6% 10 0.0% 0.0% 0 2.0% 1 0.0% 0 5.5% 0.0% 0 3 2% 1 0.0% 0 Claydon Town Centre 0 0.0% 0 0 0.0% 0 0.0% 0.0% 0.1% 0.0% 2.6% 0.0% 0 0 0.0% 0 Colchester Town Centre 4.7% 30 0.0% 0 0.0% 0 2.8% 2 0.0% 0 22.4% 28 0.0% 0 0.0% 0 0.0% 0 0 Cotton Village Centre 0.1% 0.0% 0 0.0% 0.0% 0 0.0% 1.9% 0.0% 1 0.0% 0 0.0% 0 0 0 Darsham Village Centre 0.1% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Dedham Village Centre 0.0% 0.0% 0.0% 0.0% 0.4% 2 0.0% 0 0.0% 1.8% 2 0 0.0% Diss Town Centre 0.6% 4 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 13.0% 4 0.0% 0 0 0.0% 0 0.0% 0 0.0% 0.0% 0 0.0% Dunwich Village Centre 0.1% 1 0.0% 0.0%0 0.0% 0 0 0 Eye Town Centre 0.5% 3 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 9.4% 3 0.0% 0 Great Yarmouth Town 0.2% 1 2.1% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Centre Halesworth Town Centre 1.5% g 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0%0 0.0% 0 0.0% 0 0.0% 0 0 0 0 0.0% 0 Harleston Town Centre 0.1% 0.0% 0.0% 0 0.0% 0.0% 0 0.0% 0 0.0% 0.0% 0 Lowestoft Town Centre 0.2% 2 0.0% 0 0.0% 0 0.0% 0 0.0% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0 9 0 9 0.0% Manningtree Town Centre 1.5% 0.0% 0 0.0% 0 0.0% 0.0% 0 7.6% 0.0% 0 0 0.0% 0 Needham Market Town 0.3% 2 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 1.4% 0.0% 0 1.5% 0 Centre 0.9% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 8.7% 3 0.0% 0 Norwich City Centre 6 Southwold Town Centre 1.1% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0%0 0.0% 0 0.0% 0 0.0% 0 Stowmarket Town Centre 5.0% 32 2.7% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 26.2% 22 27.7% 8 0.0% 0 Sudbury Town Centre 6.3% 40 0.0% 0 0.0% 0 0.0% 0 0.0% 0 32.3% 40 0.0% 0 0.0% 0 0.0% 0 5.1% Other - Outside 4.3% 27 0.0% 0 2.5% 3.9% 3 5.4% 3 7.4% 4.6% 4 8.6% 3 2 Ipswich/Suffolk Coastal Boundaries

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Weighted: February 2017 Zone 3 **Total** Zone 1 Zone 2 Zone 4 Zone 5 Zone 6 Zone 7 Zone 8 Retail parks - Ipswich Anglia Retail Park (Mamas 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 & Papas, Carpetright, Carphone Warehouse), Bury Road, Ipswich, IP1 5QP Euro Retail Park (B&Q, 0.0% 1.6% 10 0.0% 0.0% 0.0% 17.9% 0.0% 0.0% 2.1% B&M ,Sports Direct, Halfords ,ScS ,Harveys / Bensons), Ransomes Way, Ipswich, IP3 9SN Futura Park (DFS, Furniture 0.2% 0.0% 0 0.0% 2.0% 0.0% 0.0% 0 0.0% 0.0% 0 0.0% 0 0 0 Village, Oak Furniture Land, John Lewis at Home), Ransomes Way, Ipswich, IP3 9SP Interchange Retail Park 1.5% 10 0.0% 0.0% 0.0% 2.5% 3.7% 4.4% 0.0% 0.0% 0 (Toys R Us, B&M, Curry's/PC World. Multiyork), London Road, Ipswich (Copdock), IP8 3TT Martlesham Heath Retail 1.1% 0.0% 0 4.0% 2.2% 0.0% 0.0% 0 0.0% 0.0% 0 2.1% 1 Park (Hobbycraft, Next, Pets at Home, Brantano), Beardmore Park. Martlesham Heath, IP5 Main Retail Parks Outside LPA Boundaries -**Bury St Edmunds** Robert Boby Way Retail 0.0% 0 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0 Park (Halfords, TK Maxx), Robert Boby Way, Bury St Edmunds, IP33 Main Retail Parks Outside LPA Boundaries -Colchester Colchester Retail 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0 0 0.0% 0 Park(InterSport, Poundland, Maplin, Matalan, Brantano). Sheepen Road, Colch Main Retail Parks Outside LPA Boundaries **Great Yarmouth** Gapton Hall Retail Park 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0 0 0 0 0 0 0 0 (Currys, Brantano, Boots, Next, Harveys), Gapton Hall Road, Great Main Retail Parks Outside LPA Boundaries -Lowestoft 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0 North Quay Retail Park 0.1% (Argos, Next, Pets at Home, Halfords, Currys), Peto Way, Lowestoft, NR32 Main Retail Parks Outside LPA Boundaries -Norwich Cathedral Retail Park 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0 (Brantano, TK Maxx, Toys 'R' Us), Westwick Street, Norwich, NR2 4SZ Main Retail Parks Outside LPA Boundaries -Sudbury Shawlands Retail Park 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0 (Carpet Right, Halfords, Pets at Home, Poundland). Newton Road, Sudbury, C Others: 0.0% 0 0 0.0% 0 0.0% 0 0 0 0.0% 0.0% 0 0 Other 0.0% 0.0% 0.0% 0 0.0% Weighted base: 633 47 29 68 53 125 83 30 33 Sample: 655 30 32 37 36 41 36 36 50

Weighted:

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Total

Zone 1

Zone 2

Zone 3

Zone 4

Zone 5

Zone 6

Zone 7

Zone 8

February 2017

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Ipswich & Suffolk Coastal Household Survey for WYG Weighted:

	Total		Zone	1	Zone 2		Zone 3	3	Zone 4	ı	Zone 5	5	Zone 6		Zone 7		Zone 8	8
Q24 Which centre / facilit									cial club	s?								
Ipswich		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	o cruir criiro	<u>.</u>	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			-										
Beefeater Oyster Reach, Bourne Hill, Wherstead,	0.5%	3	7.2%	3	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	(
Ipswich	2.10/	10	40.20/	1.5	0.00/		1.00/		0.00/	0	0.00/	0	0.00/		0.00/		0.00/	,
Ipswich - Waterfront Ipswich Rowing Club, New	3.1% 0.1%	19 0	40.3% 1.1%	15 0	0.0% 0.0%	0	1.8% 0.0%	1	0.0% 0.0%	0	0.0% 0.0%	0	0.0% 0.0%	0	0.0% 0.0%	0	0.0% 0.0%	(
Cut West, Ipswich	0.1 /0	U	1.1 /0	U	0.070	U	0.070	U	0.070	U	0.070	U	0.070	U	0.070	U	0.070	(
Ipswich Town Centre	17.0%	105	32.0%	12	72.3%	24	34.5%	26	49.6%	13	15.8%	24	0.0%	0	0.0%	0	4.8%	2
Station Hotel, Burrell Road,	0.1%	0	1.1%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	(
Ipswich																		
The Brewery Tap, Cliff Road Dock Estate, Cliff Road,	0.2%	1	0.0%	0	0.0%	0	0.0%	0	4.0%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	(
Ipswich The Gardeners Arms, Fore	0.2%	1	0.0%	0	0.0%	0	0.0%	0	5.1%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	(
Hamlet, Ipswich Inside Ipswich/Suffolk	0.270	1	0.070	U	0.070	U	0.070	U	3.170	1	0.070	U	0.070	U	0.070	U	0.070	,
Coastal Boundaries	0.90/	_	0.00/	0	0.20/	0	0.00/	0	0.00/	0	0.00/	0	0.00/	0	0.00/	0	0.00/	,
Aldeburgh Town Centre Alderton Village Centre	0.8% 0.1%	5 1	0.0% 0.0%	0	0.2% 0.0%	0	0.0% 0.0%	0	0.0% 0.0%	0	0.0% 0.0%	0	0.0% 0.0%	0	0.0% 0.0%	0	0.0% 0.0%	(
Badingham Village Centre	0.1%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	(
Blaxhall Village Centre	0.2%	1	0.0%	0	0.0%	0	0.0%	ő	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	(
Bruisyard Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	(
Campsea Ashe Village Centre	0.2%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	(
Charsfield Village Centre	0.1%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	(
Cretingham Village Centre	0.1%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	(
Dennington Village Centre Earl Soham Village Centre	0.1% 0.0%	1	0.0% 0.0%	0	0.0% 0.0%	0	0.0% 0.0%	0	0.0% 0.0%	0	0.0% 0.0%	0	0.0% 0.0%	0	0.0% 0.0%	0	0.0% 0.0%	(
Eastbridge Village Centre	0.0%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	(
Felixstowe - seafront / waterfront	0.7%	4	0.0%	0	3.2%	1	0.0%	0	0.0%	0	0.0%	Ö	0.0%	0	1.9%	1	0.0%	(
Felixstowe Road District Centre	0.7%	4	0.0%	0	2.4%	1	0.0%	0	11.2%	3	0.0%	0	0.0%	0	0.0%	0	0.0%	(
Felixstowe Town Centre	3.6%	22	0.0%	0	0.0%	0	0.0%	0	4.0%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	(
Framlingham Town Centre	1.7%	11	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	5.2%	2	0.0%	(
Friston Village Centre	0.1%	1	0.0% 0.0%	0	0.0%	0	0.0% 0.0%	0	0.0% 0.0%	0	0.0% 0.0%	0	0.0% 0.0%	0	0.0% 0.0%	0	0.0% 0.0%	(
Great Glemham Village Centre Grundisburgh Village Centre	0.1%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	2.0%	1
Hacheston Village Centre	0.1%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	(
Hollesley Village Centre	0.2%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	Ò
Kettleburgh Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	(
Knodishall Village Centre	0.2%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	(
Laxfield Village Centre	0.3%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	(
Leiston Town Centre	1.0%	6 1	0.0% 0.0%	0	0.0% 0.0%	0	0.0%	0	0.0% 0.0%	0	0.0% 0.0%	0	0.0% 0.0%	0	0.0% 0.0%	0	1.4% 0.0%	(
Levington Village Centre Martlesham Health District	0.2% 0.7%	5	0.0%	0	0.0%	0	0.0% 3.6%	3	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	(
Centre	0.770	3	0.070	Ü	0.070	Ü	3.070	3	0.070	Ü	0.070	Ü	0.070	Ü	0.070	U	0.070	
Melton Village Centre	1.0%	6	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	6.1%	2
Newbourne Village Centre	1.1%	7	0.0%	0	2.3%	1	1.0%	1	0.0%	0	1.5%	2	0.0%	0	0.0%	0	0.0%	(
Old Felixstowe	1.4%	8	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	(
Orford Town Centre Pettistree Village Centre	0.1% 0.1%	1 1	0.0% 0.0%	0	0.0% 0.0%	0	0.0% 0.0%	0	0.0% 0.0%	0	0.0% 0.0%	0	0.0% 0.0%	0	0.0% 0.0%	0	0.0% 0.0%	(
Ramsholt Village Centre	0.1%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	(
Ravenswood District Centre	0.4%	2	0.0%	0	2.3%	1	1.0%	1	3.5%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	(
Rope Drive West District Centre, Kesgrave	1.4%	8	2.3%	1	0.0%	0	9.2%	7	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	(
Saxmundham Town Centre	1.3%	8	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	(
Shottisham Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	(
Sibton Village Centre	0.1%	1	0.0%	0	0.0% 0.0%	0	0.0%	0	0.0% 0.0%	0	0.0%	0	0.0%	0	0.0% 0.0%	0	0.0% 2.0%	(
Snape Theberton Village Centre	0.5% 0.0%	3	0.0% 0.0%	0	0.0%	0	0.0% 0.0%	0	0.0%	0	0.0% 0.0%	0	0.0% 0.0%	0	0.0%	0	2.0% 0.0%	1
Thorpeness Village Centre	0.2%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	(
Trimley St. Mary Village Centre	0.2%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	Ö	0.0%	0	0.0%	(
Ufford Village Centre	0.3%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	3.6%	1
Waldringfield Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	(
Walton Town Centre	0.2%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	(
			11/10/	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	(
Wenhaston Village Centre Westerfield Village Centre	0.1% 3.5%	0 22	0.0% 0.0%	0	3.2%	1	27.1%	20	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.4%	Ò

## Ipswich & Suffolk Coastal Household Survey for WYG

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Weighted:

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	Total		Zone 1	L	Zone 2		Zone 3		Zone 4		Zone	5	Zone 6		Zone 7		Zone	8
Wherstead Road District	0.1%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Centre Wickham Market Town	0.2%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	2.0%	1
Centre Woodbridge Road / Heath	0.1%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.6%	1
Road District Centre Woodbridge Town Centre	8.7%	53	1.1%	0	0.0%	0		9	10.1%	3	0.0%	0	0.0%	0	0.0%	0	61.1%	21
Yoxford Village Centre Outside Ipswich/Suffolk Coastal Boundaries	0.1%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Abroad	0.1%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	2.5%	1
Aldringham Village Centre	0.4%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Beccles Town Centre	0.2%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Bramfield Village Centre Brantham Village Centre	0.3% 0.8%	2 5	0.0% 2.3%	0 1	0.0% 0.0%	0	0.0% 0.0%	0	0.0% 0.0%	0	0.0% 2.9%	0 4	1.6% 0.0%	1	0.0% 0.0%	0	0.0% 0.0%	0
Brundish Village Centre	0.1%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Bury St Edmunds Town	4.1%	25	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.5%	2	28.9%	21	5.0%	2	0.0%	0
Centre Cambridge City Centre	0.2%	1	0.0%	0	0.0%	0	0.0%	0	4.0%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Central London	1.5%	9	2.6%	1	2.4%	1	0.0%	0	0.0%	0	3.5%	5	0.0%	0	0.0%	0	0.0%	0
Claydon Town Centre	0.2%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	3.0%	1
Colchester Town Centre	3.0%	18	0.0%	0	0.0%	0	0.0%	0	0.0%	0	12.1%	18	0.0%	0	0.0%	0	0.0%	0
Cotton Village Centre Debenham Village Centre	0.1% 0.1%	1 1	0.0% 0.0%	0	0.0% 0.0%	0	0.0% 0.0%	0	0.0% 0.0%	0	0.0% 0.0%	0	0.0% 0.0%	0	1.9% 1.9%	1 1	0.0% 0.0%	0
Dedham Village Centre	0.1%	5	0.0%	0	0.0%	0	0.0%	0	0.0%	0	3.5%	5	0.0%	0	0.0%	0	0.0%	0
Diss Town Centre	0.8%	5	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	5.1%	4	3.5%	1	0.0%	0
Eye Town Centre	0.5%	3	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	8.9%	3	0.0%	0
Hadleigh Town Centre	0.3%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.3%	2	0.0%	0	0.0%	0	0.0%	0
Halesworth Town Centre	0.9%	6	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Harwich Town Centre Lavenham Town Centre	0.3% 0.0%	2	0.0% 0.0%	0	0.0% 0.0%	0	0.0% 0.0%	0	0.0% 0.0%	0	1.3% 0.0%	2	0.0% 0.0%	0	0.0% 0.0%	0	0.0% 0.0%	0
Long Melford Village Centre	0.6%	3	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.9%	3	0.0%	0	1.7%	1	0.0%	0
Lowestoft Town Centre	0.2%	1	2.3%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Manningtree Town Centre	0.7%	4	0.0%	0	0.0%	0	0.0%	0	0.0%	0	2.9%	4	0.0%	0	0.0%	0	0.0%	0
Needham Market Town Centre	0.3%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	2.3%	2	0.0%	0	0.0%	0
Norwich City Centre	0.9%	5	0.0%	0	0.0%	0	3.9%	3	0.0%	0	0.0%	0	1.6%	1	1.9%	1	0.0%	0
Southwold Town Centre	1.0%	6	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Stowmarket Town Centre Sudbury Town Centre	6.0% 7.9%	37 48	0.0% 0.0%	0	0.0% 0.0%	0	0.0% 0.0%	0	0.0% 0.0%	0	0.0% 32.2%	0 48	38.7% 0.0%	28	25.5% 0.0%	9	0.0% 0.0%	0
Other - Outside Ipswich/Suffolk Coastal Boundaries Retail parks - Ipswich	12.9%	79	7.7%	3	8.2%	3	4.1%	3	0.0%	0	19.7%	30	21.8%	16	42.5%	14	6.9%	2
Anglia Retail Park (Mamas & Papas, Carpetright, Carphone Warehouse), Bury Road, Ipswich, IP1 5QP	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Euro Retail Park (B&Q, B&M ,Sports Direct, Halfords ,ScS ,Harveys / Bensons), Ransomes Way, Ipswich, IP3 9SN	0.5%	3	0.0%	0	0.0%	0	0.0%	0	8.6%	2	0.0%	0	0.0%	0	0.0%	0	1.6%	1
Martlesham Heath Retail Park (Hobbycraft, Next, Pets at Home, Brantano), Beardmore Park, Martlesham Heath, IP5 3RX	0.3%	2	0.0%	0	0.0%	0	1.8%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Main Retail Parks Outside LPA Boundaries - Bury St Edmunds Robert Boby Way Retail Park (Halfords, TK	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Maxx), Robert Boby Way, Bury St Edmunds, IP33 Main Retail Parks Outside LPA Boundaries - Colchester																		
Colchester Retail Park(InterSport, Poundland, Maplin, Matalan, Brantano), Sheepen Road, Colch	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0

#### **Ipswich & Suffolk Coastal Household Survey** for WYG

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Weighted: February 2017 Zone 3 **Total** Zone 1 Zone 2 Zone 4 Zone 5 Zone 6 Zone 7 Zone 8 Main Retail Parks Outside LPA Boundaries -**Great Yarmouth** Gapton Hall Retail Park 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0 (Currys, Brantano, Boots, Next, Harveys), Gapton Hall Road, Great Main Retail Parks Outside LPA Boundaries -Lowestoft North Quay Retail Park 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 (Argos, Next, Pets at Home, Halfords, Currys), Peto Way, Lowestoft, NR32 Main Retail Parks Outside LPA Boundaries -Norwich Cathedral Retail Park 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 (Brantano, TK Maxx, Toys 'R' Us), Westwick Street, Norwich, NR2 4SZ Main Retail Parks Outside LPA Boundaries -Sudbury Shawlands Retail Park 0.0% 0 0.0% 0 0.0% 0 0.0% 0.0% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 (Carpet Right, Halfords, Pets at Home, Poundland), Newton Road, Sudbury, C Others: Other 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 26 Weighted base: 614 38 74 150 73 33 35 33 Sample: 640 24 36 41 20 54 36 38 54 Q25 Which centre / facility did you last visit to go ten-pin bowling? Those who go ten-pin bowling at Q19 AND Excl. Nulls & SFT **Ipswich** 1 100.0% 2 100.0% Tenpin, Gloster Road, 38.4% 57 26.2% 5 56.1% 71.1% 4.6% 2 43.0% 8 22.0% 3 Martlesham Heath, Ipswich, IP5 3RJ Tenpin, Namco Funscape, 17.5% 26 73.8% 14 44.0% 0.0% 16.2% 4.6% 16.0% 52.4% 0.0% 0 Sproughton Road, Ipswich, IP1 5AQ Other Bury Bowl, The Autopark, 6.5% 10 0.0% 0.0% 0.0% 0.0% 4.1% 41.0% 0.0% 0.0% 0 Eastgate Street, Bury St Edmunds, IP33 1YQ Hollywood Bowl, Wherry 4.9% 0.0% 0.0% 0.0% 12.7% 0.0% 0.0% 25.6% 0.0% 0 Road, Norwich, NR1 1WZ Richardsons Family 3.0% 0 0.0% 0.0% 0 0.0% 0 0.0% 0 0.0% 0.0% 0 0.0% 0 0.0% 0 0 Entertainment Centre, Capital Trading Estate, Whapload Road. Lowestoft, NR32 1TY Strikes, Byford Road, 16.3% 24 0.0% 0 0.0% 0 0.0% 0 0.0% 0 48.6% 24 0.0% 0 0.0% 0 0.0% 0 Sudbury, CO10 2YG Wellington Bowl, Marine 0.7% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 1 Parade, Great Yarmouth, NR30 3JF Namco Funscape, Freeport 12.8% 19 0.0% 0 0.0% 0 0.0% 0 0.0% 0 38.1% 19 0.0% 0.0% 0 0.0% 0 0 Leisure Village, Charter Way, Braintree Weighted base: 148 19 49 19 2 2 8

5

2

11

10

105

Sample:

#### Ipswich & Suffolk Coastal Household Survey for WVG

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Weighted:						for	W Y (	j								Fe	bruary 20	)17
	Total	l	Zone	1	Zone 2	Zo	one 3	Z	ne 4		Zone 5		Zone 6		Zone 7		Zone 8	
Q26 Which centre / facili	-				go?													
lpswich																		
Gala Bingo, Orwell Retail Park, Ranelagh Road, Ipswich IP2 0AQ	29.1%	13	73.8%	5	69.5%	2 0.0	% (	32.0	%	1	0.0%	0	0.0%	0	100.0%	1	0.0%	0
Mecca Bingo, Lloyds Avenue, Ipswich, IP1 3HT Suffolk Coastal Area	13.1%	6	12.3%	1	30.5%	1 0.0	% (	0 68.0	%	2	9.8%	2	0.0%	0	0.0%	0	0.0%	0
Palace Bingo, The Felixstowe Palace, Crescent Road, Felixstowe, IP11 7BG	7.7%	3	13.9%	1	0.0%	0 100.0	% 2	2 0.0	%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Beacon Bingo, Battery Green Road, Lowestoft, NR32 1DE	3.6%	2	0.0%	0	0.0%	0.0	% (	0.0	%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Gala Bingo, Osborne Street, Colchester, CO2 7DP	46.4%	21	0.0%	0	0.0%	0 0.0	% (	0.0	%	0	90.2%	21	0.0%	0	0.0%	0	0.0%	0
Weighted base: Sample:		45 30		7 7		3	1 1	2 1		3		23 3		0		1 2		0

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#### Ipswich & Suffolk Coastal Household Survey for WYG

February 2017

Total Zone 1 Zone 2 Zone 3 Zone 4 Zone 5 Zone 6 Zone 7 Zone 8 Q27 Which centre / facility did you last visit for art / culture activities (i.e. theatres / galleries / museums / arts event)? Those who participate in art / culture activities at Q19 AND Excl. Nulls & SFT **Ipswich** Avenue Theatre, Gippeswyk, 0.0% 0.0% 0.0% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Ipswich, IP2 9AF Cardinal Leisure Park, 0.1% 0.0% 0 0.0% 0 0.9% 1 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Grafton Way, Ipswich 0.7% 0.0% 6.2% 2.5% 0.0% 0.0% 0.0% 0.0% 0 Christchurch Mansion. 0 2 2 0 0 0 0 1.6% Soane Street, Ipswich, IP4 2BE Corn Exchange, King Street, 0.1% 0.0% 0 0.0% 0.0% 0 1.7% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Ipswich, IP1 1DH Ipswich Art School, Upper 0.2% 0.0% 0 2.7% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 High Street, Ipswich, IP1 0.0% 0 Ipswich Museum, High 1.3% 8 5.1% 2 0.0% 0 3.4% 3 4.1% 2 0.0% 0 0 0.0% 0 1.6% Street, Ipswich, IP1 3QH Ipswich Regent, St Helen's 9.2% 55 15.0% 5 28.8% 8 11.4% 29.6% 13 1.9% 3 6.8% 5 7.8% 3 1.6% 0 Street, Ipswich, IP4 1HE New Wolsey Studio, St 2.0% 12 3.6% 4.1% 0.0% 0 16.6% 7 0.0% 0 2.8% 2 0.0% 0 0.0% 0 George's Street, IP1 3NF Sir John Mills Theatre, 0.0% 0 0.0% 0 0.0% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Gatacre Road, Ipswich The Freudian Sheep Art 0.2% 0.0% 0 0.0% 0 1.7% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Gallery, St. Helen's Street, Ipswich 111 51.8% 18 33.6% The New Wolsey Theatre, 18.6% 6.8% 8.0% 12.7% 3 9 37.4% 29 39.0% 17 5.1% 3 Civic Drive, Ipswich, IP1 2AS Inside Ipswich/Suffolk **Coastal Boundaries** Aldeburgh Town Centre 0.4% 3 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 2.0% 0.1% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Felixstowe Town Centre 0.0% 0 0.0% 0 Framlingham Town Centre 0.1% 1 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0.0% Leiston Town Centre 0.3% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% Martlesham Health District 0 0 0 0.1% 0.0% 0 0.0% 0 0.0% 0.0% 0 0.0% 0.0% 0 0.0% 0 0.0% 0 Centre Rope Drive West District 0.2% 1 0.0% 0 0.0% 0 0.0% 0 2.1% 1 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Centre, Kesgrave 0.1% 0.0% 0 0.0% 0.0% 0 0.0% 0.0% 0 0.0% 0.0% 0.0% 0 0 0 0 0 Saxmundham Town Centre Snape 0.2% 1 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Woodbridge Road / Heath 0 0 0 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0.0% 0.0% 0.0% 0.0% 0 Road District Centre 0.0% Woodbridge Town Centre 1.7% 10 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0 0.0% 0 10.9% 3 Suffolk Coastal area Aldeburgh Cinema, High 0.0% 0.0% 0.0% 0.0% 0 0.0% 0.0% 0 0.0% 0.0% 0.0% 0 Street, Aldeburgh, IP15 5AU Bawdsey Radar Museum, 0.1% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 The Transmitter Block, Bawdsey IP12 3AT Snape Maltings Concert 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Hall, Snape, Saxmundham, IP17 1SP Spa Pavilion Theatre, 1.3% 8 0.0% 0 5.9% 2 0.0% 0 3.8% 2 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Undercliff Road West, Felixstowe, IP11 2DX 0 Suffolk Punch Trust, Sink 0.0% 0 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 1.6% 0.1% 0 0 0 0 0 0 0 Farm, St Davids Lane, Hollesley, Woodbridge, IP12 3JR The Aldeburgh Gallery, High 0 0.0% 0 0.0% 0 0.0% 0.0% 0 0.0% 0 0.0% 0 0.0% 0.0% 0.0% 0 0 0 Street, Aldeburgh 0 The Riverside Restaurant & 0.3% 0.0% 0.0% 0.9% 0.0% 0.0% 0 0.0% 0.0% 0.0% Theatre, QuaySide, Woodbridge, IP12 1BH The Seckford Theatre, 0.2% 0.0% 0.0% 0.9% 0.0% 0.0% 0.0% 0.0% 0.0% 0 0 0 0 0 0 Woodbridge, Burkitt Road, Woodbridge, IP12 4JH Woodbridge Museum, 0.0% 0.0% 0.0% 0 0.1% 0.0% 0.0% 0.0% 0.0% 0.0% Market Hill, Woodbridge, IP12 4LP

## Ipswich & Suffolk Coastal Household Survey for WYG

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Weighted:						f	or WY	YG								F	ebruary 2	2017
	Tota	1	Zone 1		Zone 2		Zone 3		Zone 4		Zone 5		Zone 6	,	Zone 7		Zone	8
Outside Ipswich/Suffolk Coastal Boundaries																		
Abroad	0.3%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	2.1%	2	0.0%	0	0.0%	0
Beccles Town Centre	0.1%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Bungay Town Centre	0.2%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Bury St Edmunds Town Centre	5.4%	32	4.0%	1	4.3%	1	0.0%	0	0.0%	0	0.0%	0	28.5%	22	18.3%	6	2.6%	1
Cambridge City Centre	1.4%	8	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	5.2%	4	2.5%	1	2.0%	1
Central London	28.9%	173	18.0%	6	8.4%	2	17.8%	14	3.0%	1	44.5%	68	23.5%	19	28.0%	9	56.3%	15
Chelmsford City Centre	0.3%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.3%	2	0.0%	0	0.0%	0	0.0%	0
Clacton-on-Sea Town Centre	0.3%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.3%	2	0.0%	0	0.0%	0	0.0%	0
Colchester Town Centre	7.6%	46	0.0%	0	0.0%	0	2.5%	2	0.0%	0	27.9%	43	0.0%	0	0.0%	0	0.0%	0
Corn Exchange, Wheeler Street, Cambridge	0.1%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	2.6%	1
Halesworth Town Centre	0.5%	3	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.7%	1	0.0%	0
Holbrook Academy, Ipswich Road, Holbrook	0.1%	1	2.5%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lowestoft Town Centre	0.5%	3	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Norwich City Centre	8.4%	50	0.0%	0	6.1%	2	4.4%	3	0.0%	0	2.6%	4	19.9%	16	29.3%	10	0.0%	0
Princes Theatre, Station Road, Clacton-on-Sea	1.6%	9	0.0%	0	0.0%	0	0.0%	0	0.0%	0	6.2%	9	0.0%	0	0.0%	0	0.0%	0
Quay Theatre, Quay Lane, Sudbury	1.6%	10	0.0%	0	0.0%	0	0.0%	0	0.0%	0	6.3%	10	0.0%	0	0.0%	0	0.0%	0
Southwold Town Centre	0.3%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Stowmarket Town Centre	0.2%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.5%	1	0.0%	0	0.0%	0
Sudbury Town Centre	0.7%	4	0.0%	0	0.0%	0	0.0%	0	0.0%	0	2.8%	4	0.0%	0	0.0%	0	0.0%	0
The Cut, New Cut, Halesworth	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Other - Outside Ipswich/Suffolk Coastal Boundaries	3.6%	22	0.0%	0	0.0%	0	16.3%	13	0.0%	0	0.0%	0	2.9%	2	4.4%	1	4.6%	1
Weighted base:		599		34		26		79		43		153		79		33		27
Sample:		581		33		29		44		37		50		43		37		41

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# Ipswich & Suffolk Coastal Household Survey for WYG

Weighted: February 2017

	Tota	al	Zone	1	Zone	2	Zone	3	Zone	4	Zone	5	Zone	6	Zone	7	Zone	8
Q28 Which leisure facilit	ies wou	ıld yo	u like to	see n	nore of	in you	ır area?	[MR]										
Bars / pubs	1.3%	21	0.9%	1	1.5%	2	1.1%	2	2.0%	3	0.8%	2	2.5%	5	0.9%	1	0.9%	1
Better shopping facilities	2.2%	35	1.4%	2	6.6%	8	3.2%	6	0.7%	1	2.9%	9	1.8%	4	0.9%	1	1.3%	1
Bowling alley	1.3%	21	0.7%	1	0.0%	0	0.0%	0	0.0%	0	2.9%	9	4.3%	9	0.0%	0	0.0%	0
Cinema	5.7%	91	0.6%	1	0.0%	0	1.7%	3	4.3%	6	22.6%	68	0.0%	0	2.2%	2	0.0%	0
Concert hall / venue	0.5%	8	0.7%	1	0.0%	0	1.8%	3	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Cycle paths / area	1.7%	27	1.6%	2	0.0%	0	0.0%	0	7.1%	9	2.4%	7	1.8%	4	0.0%	0	0.9%	1
Dance facilities	0.7%	11	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	5.3%	11	0.0%	0	0.0%	0
Skate park Health & fitness (gym)	0.5% 2.3%	7 37	0.0% 0.0%	0	0.0% 0.0%	0	0.7% 1.2%	1 2	0.7% 0.7%	1 1	0.7% 2.4%	2 7	0.0% 2.5%	0 5	0.7% 2.7%	1 2	0.9% 3.4%	1 3
Hotels	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	ó	0.0%	0	0.0%	0	0.0%	0
Ice rink	2.0%	32	0.9%	1	5.9%	7	1.5%	3	9.0%	12	0.8%	2	0.0%	0	0.7%	1	0.9%	1
Karting	0.5%	8	0.0%	0	5.9%	7	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.7%	1	0.0%	0
Leisure centre	2.8%	45	0.6%	1	0.0%	0	1.2%	2	0.7%	1	3.8%	11	7.8%	16	0.6%	1	2.0%	2
More children / teen facilities / activities	4.0%	64	3.4%	5	2.0%	2	2.5%	5	12.2%	16	1.0%	3	0.6%	1	5.1%	5	8.9%	7
More sports facilities (football pitches, tennis courts)	2.2%	36	0.0%	0	4.2%	5	0.0%	0	0.7%	1	1.4%	4	2.5%	5	2.2%	2	1.8%	1
Museum / art galleries	0.3%	5	0.0%	0	0.0%	0	1.6%	3	0.0%	0	0.0%	0	0.0%	0	0.6%	1	1.4%	1
Outdoor play areas / park facilities	2.4%	39	0.7%	1	0.9%	1	0.0%	0	1.0%	1	0.7%	2	12.8%	26	2.1%	2	1.8%	1
Paintballing	0.5%	9	6.0%	8	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.7%	1	0.0%	0
Restaurants / café	1.0%	17	0.9%	1	0.9%	1	3.1%	6	0.0%	0	0.0%	0	0.6%	1	1.6%	1	0.7%	1
Swimming pool	7.3%	117	8.8%	12	3.7%	4	6.6%	12	5.5%	7	8.2%	25	6.6%	13	4.9%	4	4.0%	3
Theatre	0.9%	15	0.6%	1	0.0%	0	1.6%	3	0.0%	0	2.1%	6	0.6%	1	1.6%	1	0.0%	0
Other	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
More / better community	0.3%	5	0.6%	1	0.0%	0	1.1%	2	1.1%	1	0.0%	0	0.0%	0	0.0%	0	0.6%	0
facilities Indoor ski centre	0.5%	7	0.0%	0	0.0%	0	0.0%	0	1.0%	1	0.0%	0	2.5%	5	0.7%	1	0.0%	0
More for older people to do	0.5%	8	0.0%	0	0.6%	1	0.0%	0	1.0%	1	1.3%	4	0.0%	0	0.6%	1	0.0%	0
Skate park	1.1%	18	0.0%	0	0.0%	0	0.0%	0	2.2%	3	0.0%	0	7.2%	15	0.0%	0	0.0%	0
Spa facilities	0.1%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.6%	1	0.0%	0	0.0%	0
Squash courts	0.1%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.6%	1	0.0%	0	0.0%	0
Badminton facilities	0.0%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Casino	0.1%	930	0.9% 67.7%	1 91	0.0% 69.7%	0 82	0.0%	0 118	0.0% 50.2%	0 67	0.0% 46.6%	0 141	0.0%	0 98	0.0% 70.2%	0 63	0.0% 66.1%	0 51
(None) (Don't know)	58.1% 7.9%	127	5.9%	8	6.0%	7	64.1% 12.8%	24	9.3%	12	10.5%	32	48.3% 4.4%	98	9.8%	9	9.5%	7
,	7.570		3.770		0.070		12.070		7.570		10.570		7.770		7.070		7.570	
Weighted base: Sample:		1602 1602		134 100		118 100		183 100		134 100		302 100		204 100		90 100		77 100
Q29 Do you ever visit an	y of the	follo	wing ce	ntres	? [MR/P	R]												
Ipswich Town Centre	78.3%	1254	96.4%	129	96.1%	114	97.0%	178	91.1%	122	77.6%	235	53.3%	109	73.1%	66	79.2%	61
Felixstowe Town Centre	50.0%	801	52.8%	71	62.6%	74	67.5%	124	76.7%	102	27.0%	82	36.8%	75	30.0%	27	62.9%	49
Woodbridge Town Centre	48.0%	768		59	46.7%	55		130	46.3%	62		83	20.5%	42		21	92.1%	71
Aldeburgh Town Centre Saxmundham Town Centre	40.3% 14.2%	645 228	25.8% 4.9%	35 7	45.0% 4.0%	53 5	48.0% 8.5%	88 16	24.3% 10.5%	32 14	32.1% 6.4%	97 19	30.1% 4.9%	61 10	38.2% 7.9%	35 7	69.7% 17.2%	54 13
Leiston Town Centre	9.9%	158	3.2%	4	1.3%	1	6.2%	11	7.7%	10	4.8%	15	3.3%	7	3.3%	3	11.5%	9
Framlingham Town Centre	22.1%	354	15.5%	21	11.6%	14		43	18.8%	25	12.3%	37	19.0%	39	47.0%	42	35.4%	27
Wickham Market Town Centre	13.8%	222	6.2%	8	4.2%	5	13.2%	24	9.5%	13	4.8%	14	2.7%	5	9.9%	9	55.3%	43
(None of these)	10.5%	167	0.0%	0	3.2%	4	1.9%	3	5.5%	7	14.2%	43	28.7%	59	18.2%	16	2.9%	2
Weighted base: Sample:		1602 1602		134 100		118 100		183 100		134 100		302 100		204 100		90 100		77 100
Q30 Which of those do y Those who visit a centre				PR]														
Ipswich Town Centre	55.7%		82.5%	111	83.8%	96		119	65.7%	83	75.7%	196	60.3%	88	68.0%	50	21.4%	16
Felixstowe Town Centre	16.9%	243		14	7.6%	9	11.8%	21	30.8%	39	10.4%	27	20.1%	29	7.3%	5	7.1%	5
Woodbridge Town Centre	12.9%	185	4.7%	6	2.5%	3	18.9%	34	3.5%	4	6.1%	16	5.4%	8	2.4%	2	57.5%	43
Aldeburgh Town Centre	4.1%	59 42	1.3%	2	6.1%	7	3.3%	6	0.0%	0	4.6%	12	7.5%	11	7.0%	5	0.7%	0
Saxmundham Town Centre Leiston Town Centre	3.0% 1.6%	43 22	0.0% 0.0%	0	0.0% 0.0%	0	0.0% 0.0%	0	0.0% 0.0%	0	0.0% 0.0%	0	0.0% 0.8%	0	0.0% 0.0%	0	1.0% 0.0%	1 0
Framlingham Town Centre	4.1%	59	0.0%	1	0.0%	0	0.0%	0	0.0%	0	2.5%	6	6.0%	9	14.4%	11	1.7%	1
Wickham Market Town Centre	1.6%	24	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.8%	2	0.0%	ó	0.8%	1	10.7%	8
Weighted base:		1435		134		114		180		126		259		145		74		75
Sample:		1462		100		95		98		93		82		72		82		96
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#### **Ipswich & Suffolk Coastal Household Survey**

for WYG February 2017

	Tota	l	Zone	1	Zone 2		Zone 3		Zone 4		Zone	5	Zone 6	6	Zone 7		Zone	8
Q30AWhy don't you visit  Those who do not visit					1													
Lack of choice and range of shops	13.8%	48	35.9%	2	34.7%	2	0.0%	0	0.0%	0	12.5%	8	21.7%	21	0.0%	0	16.3%	3
Doesn't have preferred supermarket	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Choice of leisure facilities (cinema, gym, pubs etc)	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Choice of services (hairdressers, banks etc)	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Environmental quality of centre	16.8%	58	25.8%	1	16.3%	1	0.0%	0	0.0%	0	7.3%	5	32.8%	31	10.4%	3	17.7%	3
Too far away from home or work	16.6%	58	0.0%	0	0.0%	0	0.0%	0	0.0%	0	15.7%	11	4.9%	5	38.2%	9	37.5%	6
Not accessible by public transport	2.7%	9	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	8.4%	8	0.0%	0	0.0%	0
Inconveniently located car parking	9.7%	34	18.0%	1	16.3%	1	0.0%	0	0.0%	0	14.9%	10	12.6%	12	2.4%	1	13.7%	2
Expensive car parking	7.9%	28	0.0%	0	16.3%	1	62.0%	3	30.5%	4		9	3.0%	3	0.0%	0	0.0	1
Other	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0		0
Difficult to get to	1.8%	6	0.0%	0	32.6%	1	0.0%	0	0.0%	0	0.0%	0	1.4%	1	2.4%	1	0.0%	0
Not safe	0.8%	3	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	7.8%	1
Don't visit larger towns	0.5%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.4%	1	0.0%	0	0.0%	0
Health issues	1.3%	5	0.0%	0	0.0%	0	0.0%	0	7.6%	1	3.0%	2	0.0%	0	0.0%	0	3.0%	0
Too busy	2.3%	8	25.8%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
(Nothing, no reason to visit)	25.1%	87	0.0%	0	32.6%	1	37.9%	2	38.0%	5	37.7%	25	16.8%	16	17.5%	4	15.9%	3
(Don't know / no particular reason)	12.3%	43	20.3%	1	0.0%	0	0.0%	0	23.9%	3	9.0%	6	8.6%	8	29.2%	7	9.1%	1
Weighted base:		348		5		5		6		12		68		95		24		16
Sample:		431		5		6		3		11		29		49		26		21

Mean score [Times a year]: Daily = 365, At least two times a week = 104, At least once a week = 52, At least once a fortnight = 24, At least once a month = 12, At least every two months = 6, At least every 3 months = 4, At least every 6 months = 2, Less often than once every 6 months = 1.5, Have only visited once = 1

#### Q31 How often do you visit (CENTRE MENTIONED AT Q30)?

Those who visit a centre mentioned at Q29

Daily	5.5%	78	6.3%	9	7.5%	9	2.5%	5	1.0%	1	1.8%	5	0.9%	1	2.9%	2	4.7%	4	
At least two times a week	17.1%	246	17.0%	23	11.4%	13	22.9%	41	20.2%	25	2.0%	5	1.2%	2	9.4%	7	33.9%	25	
At least once a week	20.4%	293	17.5%	24	34.1%	39	20.5%	37	23.3%	29	16.3%	42	5.4%	8	3.3%	2	23.8%	18	
At least once a fortnight	14.7%	211	21.4%	29	21.3%	24	15.0%	27	20.1%	25	14.4%	37	11.6%	17	3.8%	3	11.9%	9	
At least once a month	16.7%	240	20.2%	27	14.8%	17	25.4%	46	21.5%	27	9.8%	25	27.9%	41	36.0%	27	11.0%	8	
At least every two months	8.1%	116	4.6%	6	3.7%	4	5.7%	10	6.2%	8	20.5%	53	14.3%	21	7.0%	5	3.5%	3	
At least every 3 months	6.4%	92	4.8%	6	3.3%	4	3.5%	6	1.4%	2	10.4%	27	19.4%	28	18.2%	13	0.7%	1	
At least every 6 months	6.1%	87	7.0%	9	0.9%	1	0.0%	0	2.5%	3	17.7%	46	8.6%	13	8.1%	6	6.1%	5	
Less often than once every 6 months	2.8%	40	1.3%	2	0.7%	1	0.7%	1	0.0%	0	4.3%	11	9.0%	13	10.1%	7	2.7%	2	
Have only visited once	0.1%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.8%	1	0.0%	0	0.0%	0	
(Don't know / varies)	2.1%	30	0.0%	0	2.3%	3	3.7%	7	3.8%	5	2.8%	7	0.9%	1	1.1%	1	1.7%	1	
Mean:		55.98		58.03		65.83		52.78		46.53		24.31		15.53		29.09		70.62	
Weighted base:		1435		134		114		180		126		259		145		74		75	
Sample:		1462		100		95		98		93		82		72		82		96	

## Ipswich & Suffolk Coastal Household Survey for WYG

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Weighted:						I	or w	YG	r							F	ebruary	2017
	Tota	ıl	Zone	1	Zone	2	Zone	3	Zone	4	Zone	5	Zone	6	Zone '	7	Zone	8
Q32 How do you usually Those who visit a centr				IENTI	ONED A	T Q3(	)) (main	part (	of journe	эу)?								
Car / van (as driver)	65.7%	942	54.6%	73	51.2%	59	57.2%	103	53.2%	67	81.1%	211	77.5%	113	85.7%	63	82.1%	62
Car / van (as passenger)	8.0%	115	6.5%	9	8.3%	10	10.2%	18	8.7%	11	7.3%	19	10.9%	16	6.0%	4	2.0%	1
Bus	9.6%	138	19.1%	26	25.3%	29	11.1%	20	22.2%	28	5.9%	15	2.1%	3	3.1%	2	2.9%	2
Minibus or coach	0.1%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Motorcycle, scooter or moped	0.3%	5	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.8%	5	0.0%	0	0.0%	0	0.0%	0
Walk	12.2%	175	17.4%	23	12.8%	15	21.5%	39	10.6%	13	1.1%	3	0.0%	0	0.0%	0	10.2%	8
Taxi	0.3%	4	0.0%	0	0.9%	1	0.0%	0	0.8%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Train	0.5%	8	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	2.5%	2	0.0%	0
Park & ride	1.5%	22	0.6%	1	0.0%	0	0.0%	0	0.0%	0	1.6%	4	9.5%	14	1.9%	1	0.0%	0
Bicycle	0.7%	10	0.0%	0	0.7%	1	0.0%	0	2.3%	3	0.0%	0	0.0%	0	0.0%	0	1.9%	1
Mobility scooter / disability vehicle	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Other	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
(Don't know / varies)	1.0%	14	1.9%	2	0.7%	1	0.0%	0	2.2%	3	1.2%	3	0.0%	0	0.8%	1	1.0%	1
Weighted base:		1435		134		114		180		126		259		145		74		75
Sample:		1462		100		95		98		93		82		72		82		96

#### **Ipswich & Suffolk Coastal Household Survey** for WYG

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Zone 3 Total Zone 1 Zone 2 Zone 4 Zone 5 Zone 6 Zone 7 Zone 8

(	:33AWhat is your main reason for visiting (CENTRE MENTIONED AT Q30)? (e.g. what is the main activ	itiy you carry out there?) First
	mention:	

Those	who	visit	a centi	e mentioned	l at O29

Those who visit a centr	e mentior	ied at <b>(</b>	229															
For food shopping	19.6%	282	12.4%	17	11.7%	13	15.8%	28	14.2%	18	11.2%	29	6.0%	9	8.5%	6	31.9%	24
For non-food shopping	40.7%	584	38.1%	51		40	44.9%	81	43.6%	55	50.5%	131	48.7%	71	53.7%	40	32.5%	24
To shop at the market(s)	0.5%	7	0.6%	1	1.6%	2	0.0%	0	2.3%	3	0.0%	0	0.0%	0	0.0%	0	0.7%	1
To visit bars / pubs	1.0%	15	0.6%	1	6.9%	8	0.0%	0	0.0%	0	0.0%	0	0.0%	0	2.2%	2	0.7%	1
To visit bars / pubs To visit cafés / restaurants	2.9%	41	1.6%	2	2.3%	3	2.6%	5	1.4%	2	2.9%	7	3.4%	5	2.3%	2	1.9%	1
To visit St Johns Market	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	ó	0.0%	0	0.0%	0	0.0%	0
To visit other markets (e.g.	0.0%	1	0.6%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
farmers' markets)	0.1 /0	1	0.070	1	0.070	U	0.070	U	0.070	U	0.070	U	0.070	U	0.070	U	0.070	U
To visit personal service	1.8%	27	7.4%	10	0.9%	1	0.0%	0	0.0%	0	2.0%	5	0.0%	0	0.9%	1	1.3%	1
providers (e.g.	1.070	21	7.470	10	0.770	1	0.070	U	0.070	U	2.070	5	0.070	U	0.770	1	1.5/0	1
hairdressers, beauty salon																		
etc.)																		
To visit financial services	4.5%	65	8.9%	12	11.1%	13	6.9%	12	4.7%	6	2.4%	6	0.0%	0	0.9%	1	3.5%	3
such as banks and other	7.5 /0	03	0.770	12	11.1/0	13	0.770	12	4.770	Ü	2.470	Ü	0.070	Ü	0.770		3.570	3
financial institutions																		
To visit other service	0.1%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
providers (e.g. travel	0.1 /0	_	0.070	U	0.070	U	0.070	U	0.070	Ü	0.070	Ü	0.070	Ü	0.070	Ü	0.070	Ü
agent, estate agent etc.)																		
To visit a medical service	1.5%	22	1.3%	2	7.1%	8	1.9%	3	0.0%	0	0.0%	0	0.0%	0	2.8%	2	2.8%	2
(hospital, doctors, dentists,	1.5 /0	22	1.570	_	7.1 /0	O	1.770	3	0.070	O	0.070	Ü	0.070	Ü	2.070	_	2.070	_
opticians)																		
To get petrol	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
To visit the cinema	1.5%	21	0.0%	0	0.0%	0	7.0%	13	0.0%	0	2.7%	7	0.0%	0	0.9%	1	0.0%	0
To visit a park	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	Ó	0.0%	0	0.0%	0	0.0%	Ö
To visit the swimming pool	0.5%	8	0.0%	0	0.0%	0	1.9%	3	2.3%	3	0.0%	0	0.9%	1	0.0%	0	0.0%	Ö
To visit other gyms / health	0.1%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
and fitness facilities																		
To visit the library	0.4%	5	0.0%	0	0.7%	1	1.1%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.7%	1
To visit museums / art	0.1%	1	0.6%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
gallery	0.00/		0.00/	0	0.00/		0.00/		0.00/	0	0.00/	0	0.00/	0	0.00/	0	0.00/	0
To visit the pub	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
To visit late night time	0.1%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
venues e.g. nightclub	0.10/	2	0.00/	0	0.00/		0.00/		0.00/	0	0.00/	0	0.00/	0	1 10/		0.00/	
To go to church	0.1%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.1%	1	0.9%	1
For other leisure activities	3.1%	45	0.9%	1	2.3%	3	2.4%	4	1.8%	2	2.0%	5	12.1%	18	6.6%	5	3.5%	3
To meet family	3.8%	55	1.7%	2	7.4%	8	3.3%	6	7.5%	9	4.0%	10	5.7%	8	3.3%	2	3.5%	3
To meet friends	4.1%	59	6.3%	8	1.6%	2	2.3%	4	1.0%	1	9.0%	23	5.1%	7	1.1%	1	6.1%	5
To visit the theatre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
To visit the musical venues	0.0%	0	0.0%	0 4	0.0%	0	0.0%	0	0.0%	0	0.0%	0 7	0.0%	0	0.0%	0 2	0.0%	0
For work	3.2%	46 5	3.0%	0	2.6% 0.0%	0	1.6% 0.0%	0	9.2% 0.0%	12	2.6% 0.0%	0	3.0%	4 4	2.5%	0	3.1% 0.0%	2
For education as a student (e.g. student at college, university, or other third	0.3%	3	0.0%	U	0.0%	U	0.0%	U	0.0%	U	0.0%	U	2.5%	4	0.0%	U	0.0%	U
level education)	0.10/	2	0.00/	0	0.00/	0	1 10/	2	0.00/	0	0.00/	0	0.00/	0	0.00/	0	0.00/	0
To access public transport for onward travel (e.g.	0.1%	2	0.0%	0	0.0%	0	1.1%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
train station, bus station)																		
To do the school run	0.2%	2	0.0%	0	0.7%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
For a day out / window shop / walk about	6.9%	99	6.8%	9	6.7%	8	6.4%	11	8.3%	11	7.6%	20	12.7%	18	9.1%	7	3.0%	2
Other	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
(Don't know / nothing	2.5%	36	9.0%	12	1.3%	1	0.8%	2	3.6%	5	3.1%	8	0.0%	0	4.0%	3	2.8%	2
further)																		
Weighted base:		1435		134		114		180		126		259		145		74		75
Sample:		1462		100		95		98		93		82		72		82		96
1																		

## Ipswich & Suffolk Coastal Household Survey for WYG

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Total Zone 1 Zone 2 Zone 3 Zone 4 Zone 5 Zone 6 Zone 7 Zone 8

	100	41	Zone	1	Zone	4	Zone	3	Zone	4	Zone	3	Zone	O	Zone	,	Zone	0
Q33BWhat is your main r	aasan f	or vici	tina (CE	NTDI	= MENTI	ONE	D AT O3	n)2 (a	a wha	t ic th	a main :	activi	iv vou c	earry (	out ther	-21 S	acond	
mention:	eason i	OI VISI	ung (GE	INIK	_ WIEWII	ONL	J AT Q3	U): (e	.y. wiia	. 15 111	e mam	activi	ily you c	arry	out tilei	e:) 3	conu	
Those who gave a reas	on at Q3.	3A																
For food shopping	6.9%	96	6.7%	8	6.3%	7	9.2%	16	8.1%	10	3.8%	9	1.2%	2	3.8%	3	2.8%	2
For non-food shopping	16.4%	230	20.5%	25	17.5%	20	26.3%	47	17.7%	22	7.4%	19	5.1%	7	7.8%	6	18.2%	13
To shop at the market(s)	0.3%	5	0.7%	1	0.7%	1	0.0%	0	0.0%	0	0.9%	2	0.0%	0	0.8%	1	0.0%	0
To visit bars / pubs	0.6%	8	0.0%	0	0.0%	0	1.1%	2	0.0%	0	0.0%	0	0.0%	0	3.4%	2	1.4%	1
To visit cafés / restaurants	7.6%	107	7.4%	9	8.2%	9	10.4%	19	0.7%	1	3.4%	9	11.1%	16	3.5%	2	12.0%	9
To visit St Johns Market	0.2%	3	0.0%	0	0.0%	0	0.0%	0	2.0%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0
To visit other markets (e.g. farmers' markets)	0.1%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
To visit personal service	0.9%	13	0.8%	1	0.0%	0	0.8%	1	0.0%	0	0.9%	2	0.0%	0	0.0%	0	0.0%	0
providers (e.g.	0.770	13	0.070	1	0.070	U	0.070	1	0.070	U	0.770	_	0.070	U	0.070	U	0.070	U
hairdressers, beauty salon																		
etc.)																		
To visit financial services	2.8%	39	4.1%	5	3.4%	4	2.8%	5	6.7%	8	0.8%	2	0.0%	0	0.9%	1	3.8%	3
such as banks and other																		
financial institutions																		
To visit other service	0.1%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.8%	1
providers (e.g. travel																		
agent, estate agent etc.)																		
To visit a medical service	2.0%	27	0.7%	1	1.4%	2	1.9%	3	1.2%	1	0.0%	0	4.1%	6	2.1%	1	2.2%	2
(hospital, doctors, dentists,																		
opticians)																		
To get petrol	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
To visit the cinema	2.6%	36	0.0%	0	1.0%	1	1.1%	2	0.0%	0	8.3%	21	3.4%	5	2.6%	2	1.7%	1
To visit a park	0.1%	1 9	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0 2	0.0%	0	0.0% 0.0%	0	0.0% 0.0%	0
To visit the swimming pool To visit other gyms / health	0.7% 0.2%	2	0.0% 0.0%	0	0.7% 0.0%	1 0	0.0% 0.0%	0	1.1% 0.0%	1 0	0.9% 0.0%	0	0.0% 0.0%	0	0.0%	0	1.6%	0 1
and fitness facilities	0.2%	2	0.0%	U	0.0%	U	0.0%	U	0.0%	U	0.0%	U	0.0%	U	0.0%	U	1.0%	1
To visit the library	0.4%	6	0.7%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.7%	0
To visit museums / art	0.2%	3	0.0%	0	0.0%	0	1.1%	2	0.0%	0	0.0%	0	0.0%	0	0.9%	1	0.0%	0
gallery								_			0.0,0				***	_		
To visit the pub	0.2%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.9%	2	0.0%	0	0.0%	0	0.0%	0
To visit late night time	0.3%	4	0.0%	0	0.0%	0	2.4%	4	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
venues e.g. nightclub																		
To go to church	0.1%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.4%	1
For other leisure activities	2.2%	31	0.0%	0	3.3%	4	1.6%	3	3.4%	4	1.7%	4	3.4%	5	0.0%	0	1.0%	1
To meet family	1.1%	16	0.0%	0	0.0%	0	0.8%	1	0.0%	0	0.0%	0	2.5%	4	0.9%	1	0.7%	0
To meet friends	3.0%	41	2.1%	3	3.1%	4	12.8%	23	1.6%	2	0.0%	0	0.0%	0	2.9%	2	1.7%	1
To visit the theatre	0.5%	8	0.7%	1	0.0%	0	0.0%	0	0.0%	0	2.5%	6	0.0%	0	0.0%	0	0.0%	0
To visit the musical venues	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
For work	0.9%	12	1.5%	2	6.9%	8	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
For education as a student	0.1%	1	0.0%	0	0.0%	0	0.8%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
(e.g. student at college, university, or other third																		
level education)																		
To access public transport	0.1%	1	0.7%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
for onward travel (e.g.	0.170	1	0.770	1	0.070	U	0.070	U	0.070	U	0.070	U	0.070	Ü	0.070	Ü	0.070	O
train station, bus station)																		
To do the school run	0.1%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.0%	1
For a day out / window shop	5.3%	75	12.7%	16	4.1%	5	2.4%	4	15.5%	19	4.6%	11	5.5%	8	2.5%	2	2.3%	2
/ walk about																		
Other	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
(Don't know / nothing	44.2%	618	40.5%	50	43.3%	49	24.8%	44	42.0%	51	63.9%	160	63.6%	92	67.9%	48	46.7%	34
further)																		
Weighted base:		1398		122		113		178		122		251		145		71		73
Sample:		1428		95		93		97		89		79		72		78		93
P		1.20		,,		,,		/ /		0)		,,		, 2		, 0		,,

## Ipswich & Suffolk Coastal Household Survey for WYG

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Total Zone 1 Zone 2 Zone 3 Zone 4 Zone 5 Zone 6 Zone 7 Zone 8

Casc	Zone 8	8
For food shopping 2.7% 21 4.6% 3 1.2% 1 3.7% 5 1.8% 1 3.2% 3 7.0% 4 2.9% 1 For non-food shopping 5.8% 46 8.9% 6 4.7% 3 1.0% 1 5.5% 4 5.4% 5 8.5% 5 8.1% 2 To shop at the market(s) 0.0% 0 0.0%	hird	
For non-food shopping 5.8% 46 8.9% 6 4.7% 3 1.0% 1 5.5% 4 5.4% 5 8.5% 5 8.1% 2 To shop at the market(s) 0.0% 0 0.0		
To shop at the market(s)	1.3%	0
To visit bars / pubs	4.5%	2
To visit cafés / restaurants	0.0%	0
To visit St Johns Market 0.2% 1 0.0% 0 0.0% 0 1.0% 1 0.0% 0 0.0%	1.8%	1
To visit other markets (e.g. 0.0% 0 0	9.7%	4
farmers' markets)  To visit personal service 0.9% 7 0.0% 0 1.2% 1 1.1% 2 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 providers (e.g. hairdressers, beauty salon etc.)  To visit financial services 3.6% 28 2.4% 2 1.2% 1 5.8% 8 3.9% 3 2.5% 2 0.0% 0 3.6% 1 such as banks and other financial institutions	0.0%	0
To visit personal service 0.9% 7 0.0% 0 1.2% 1 1.1% 2 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 providers (e.g. hairdressers, beauty salon etc.)  To visit financial services 3.6% 28 2.4% 2 1.2% 1 5.8% 8 3.9% 3 2.5% 2 0.0% 0 3.6% 1 such as banks and other financial institutions	0.0%	0
To visit financial services 3.6% 28 2.4% 2 1.2% 1 5.8% 8 3.9% 3 2.5% 2 0.0% 0 3.6% 1 such as banks and other financial institutions	0.0%	0
	3.1%	1
To visit other service 0.4% 3 0.0% 0 0.0% 0 0.0% 0 0.0% 0 2.2% 2 0.0% 0 3.6% 1		
providers (e.g. travel agent, estate agent etc.)	0.0%	0
To visit a medical service 1.2% 9 0.0% 0 1.3% 1 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 (hospital, doctors, dentists, opticians)	1.8%	1
To get petrol 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0	0.0%	0
To visit the cinema 2.3% 18 3.8% 3 2.6% 2 5.6% 8 0.0% 0 2.2% 2 0.0% 0 2.9% 1	2.8%	1
To visit a park 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0		0
To visit the swimming pool 0.1% 1 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0		0
To visit other gyms / health 0.3% 2 2.5% 2 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 and fitness facilities		0
To visit the library 0.4% 3 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0	0.0%	0
To visit museums / art 0.4% 3 0.0% 0 0.0% 0 2.4% 3 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 gallery	0.0%	0
To visit the pub 0.5% 4 0.0% 0 0.0% 0 0.0% 0 0.0% 0 3.2% 3 0.0% 0 0.0% 0	0.0%	0
To visit late night time 0.0% 0 0.0%	0.0%	0
To go to church 0.2% 2 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0	1.8%	1
For other leisure activities 0.5% 4 1.2% 1 0.0% 0 0.0% 0 1.3% 1 0.0% 0 0.0% 0 2.9% 1	0.0%	0
To meet family 0.1% 1 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0	0.0%	0
To meet friends 2.0% 15 6.9% 5 0.0% 0 1.4% 2 0.0% 0 0.0% 0 7.0% 4 0.0% 0	3.1%	1
To visit the theatre 1.0% 8 0.0% 0 1.7% 1 2.6% 3 0.0% 0 2.2% 2 0.0% 0 3.6% 1	1.3%	0
To visit the musical venues 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0		0
For work 0.5% 4 1.2% 1 0.0% 0 1.1% 2 0.0% 0 0.0% 0 0.0% 0 2.9% 1	0.0%	0
For education as a student 0.0% 0 0.0	0.0%	0
To access public transport 0.0% 0 0.0	0.0%	0
To do the school run 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0	0.0%	0
For a day out / window shop 1.7% 13 1.3% 1 1.2% 1 1.4% 2 1.3% 1 0.0% 0 0.0% 0 5.1% 1 / walk about	5.9%	2
Other 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0		0
(Don't know / nothing further) 65.4% 510 64.2% 47 80.0% 51 59.6% 80 74.2% 52 72.1% 66 68.0% 36 56.6% 13 further)	63.0%	25
Weighted base:       780       73       64       134       71       91       53       23         Sample:       899       59       53       68       50       31       27       29		39 59

#### Ipswich & Suffolk Coastal Household Survey for WYG

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Zone 3 Total Zone 1 Zone 2 Zone 4 Zone 5 Zone 6 Zone 7 Zone 8 Q33XWhat is your main reason for visiting (CENTRE MENTIONED AT Q30)? Any mention: [MR] Those who visit a centre mentioned at Q29 For food shopping 27.8% 399 21.1% 28 18.5% 21 27.6% 50 23.0% 15.9% 41 9.7% 14 13.0% 10 35.3% 27 129 39 For non-food shopping 59.9% 859 61.6% 83 55.0% 63 71.8% 63.7% 80 59.6% 155 56.8% 83 63.7% 47 52.5% 0.8% 2.3% 0.0% 0.8% 0.7% To shop at the market(s) 12 1.3% 2 0.0% 0 2.3% 0.9% 3 3 2 0 1 1 0 To visit bars / pubs 2.4% 35 0.6% 1 7.5% 9 1.9% 3 1.0% 0.0% 0.0% 0 5.5% 4 3.3% 2 To visit cafés / restaurants 14.9% 213 9.9% 13 12.5% 14 21.8% 39 7.8% 10 8.6% 22 18.0% 26 8.1% 6 18.5% 14 To visit St Johns Market 0.3% 0.0% 0 0.0% 0 0.7% 1.9% 0.0% 0 0.0% 0.0% 0.0% 4 2 0 0 0 1 0 To visit other markets (e.g. 0.1% 2 0.6% 1 0.0% 0 0.0% 0 0.0% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 farmers' markets) 0.9% To visit personal service 3.2% 46 8.2% 11 1.6% 2 1.6% 3 0.0% 0 2.9% 7 0.0% 1.3% providers (e.g. hairdressers, beauty salon etc.) To visit financial services 9.2% 132 13.9% 19 15.2% 17 13.9% 25 13.3% 17 4.1% 11 0.0% 2.9% 2 8.8% 7 0 such as banks and other financial institutions To visit other service 0.4% 6 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.8% 2 0.0% 0 1.1% 0.7% 1 providers (e.g. travel agent, estate agent etc.) To visit a medical service 4.1% 59 1.9% 3 9.2% 11 3.8% 1.1% 0.0% 0 4.1% 4.8% 4 5.8% 4 (hospital, doctors, dentists, opticians) To get petrol 0.0% 0 0.0% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0 0 0.0% To visit the cinema 5.2% 75 2.4% 12.3% 22 11.5% 30 3.4% 4.2% 2.1% 3 3 0.0% 0 5 3 3.1% 2 To visit a park 0.1% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 1 18 0.0% 0 0.7% 0.9% 0.9% 0.0% 0 0.0% To visit the swimming pool 1.2% 1 1.9% 3 3.3% 4 2 1 0 To visit other gyms / health 0.4% 1.4% 2 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 1.6% and fitness facilities 1.0% 0.6% 0.7% 2 0.0% 0 0.0% 0 0.0% 0.0% 0 2.3% 2 To visit the library 14 1 1.1% 0 1 To visit museums / art 0.5% 7 0.6% 1 0.0% 0 2.9% 5 0.0% 0 0.0% 0 0.0% 0 0.9% 0.0% 0 1 gallery To visit the pub 0.4% 6 0.0% 0 0.0% 0.0% 0 0.0% 2.0% 0.0% 0.0% 0 0.0% 0 0.0% 0 To visit late night time 0 0 0.0% 0.0% 0 0 0.4% 6 0.0% 0.0% 0 2.4% 4 0.0% 0 0.0% venues e.g. nightclub 0.4% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 3.3% 2 To go to church 1.1% For other leisure activities 80 9 15.5% 23 5.6% 1.6% 2 5.5% 6 4.0% 7 5.9% 3.6% 7.5% 6 4.5% 3 7 2 7.4% 7 7.5% 9 10 To meet family 5.0% 72 1.7% 8 4.1% 4.0% 8.2% 12. 4.1% 3 4.1% 3 To meet friends 8.1% 116 12.0% 16 4.7% 5 16.1% 29 2.6% 3 9.0% 23 7.6% 11 3.9% 3 9.3% 7 To visit the theatre 1.1% 0.6% 0.9% 1.9% 3 0.0% 0 3.2% 8 0.0% 0 1.1% 0.7% 0 16 1 1 1 0 0.0% 0.0% 0 0 0.0% 0.0% 0 To visit the musical venues 0.0% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0 For work 4.3% 62 5.0% 9.5% 11 2.4% 4 9.2% 12 2.6% 7 3.0% 4 3.4% 2 3.1% 2 For education as a student 0 0.7% 0.0% 0.0% 0 2.5% 4 0 0.0% 0 0.4% 0.0% 0.0% 0 0.0% (e.g. student at college, university, or other third level education) 0.0% 0 To access public transport 0.2% 3 0.6% 0.0% 1.1% 0.0% 0.0% 0.0% 0.0% for onward travel (e.g. train station, bus station) To do the school run 0.2% 3 0.0% 0 0.7% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.9% For a day out / window shop 13.1% 187 19.1% 26 11.4% 13 9.8% 18 24.0% 30 12.0% 31 18.2% 26 13.1% 10 8.3% 6 / walk about Other 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 1435 134 114 180 2.59 145 75 Weighted base: 126 74

Sample:

1462

100

95

98

93

82

72

82

96

Ipswich & Suffolk Coastal Household Survey for WYG

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Weighted:		_				f	or W	YG	r							F	ebruary	2017
	Tota	ıl	Zone	1	Zone 2		Zone 3		Zone 4	1	Zone	5	Zone	6	Zone	7	Zone	8
Q34AWhat do you most li Those who visit a centre				ENTI	ONED AT	Q30	))? First r	nent	ion:									
Choice / range of shops	19.2%	275	9.9%	13	21.6%	25	11.7%	21	10.3%	13	23.2%	60	28.5%	41	24.5%	18	25.9%	19
Choice / range of foodstores Choice / range of cinema facilities	0.9% 0.2%	12 3	0.0% 0.0%	0	1.7% 0.0%	1 0	0.0% 0.0%											
Choice / range of banks /	1.1%	16	1.4%	2	0.7%	1	0.0%	0	0.0%	0	2.5%	6	0.0%	0	0.0%	0	0.7%	
Number / choice / location of car parks	2.4%	35	1.3%	2	0.0%	0	1.5%	3	2.5%	3	5.4%	14	0.9%	1	2.2%	2	3.3%	
Price of car parks	1.4%	21	2.0%	3	0.7%	1	3.8%	7	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	
Accessibility by public transport	0.7%	10	0.6%	1	1.6%	2	1.6%	3	0.0%	0	1.6%	4	0.0%	0	0.0%	0	0.7%	
Environmental quality	9.9%	142	7.4%	10	6.9%	8	7.9%	14	7.5%	9	4.2%	11	12.1%	18	8.6%	6	18.9%	1
Choice / range of restaurants	1.8%	26	2.1%	3	0.0%	0	10.1%	18	0.0%	0	0.0%	0	1.7%	2	1.1%	1	0.0%	
Choice / range of cafés	0.6%	9	0.9%	1	0.0%	0	0.0%	0	1.5%	2	0.9%	2	0.0%	0	0.0%	0	0.9%	
Choice / range of health and fitness facilities (gyms)	0.5%	7	0.0%	0	2.1%	2	1.1%	2	0.0%	0	0.0%	0	0.9%	1	0.0%	0	1.4%	
Choice / range of hotels	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	
Proximity to seafront, marina or estuary waterfront	5.0%	72	1.3%	2	3.9%	4	3.9%	7	3.2%	4	5.2%	13	7.3%	11	6.6%	5	0.7%	
Other	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	
Close to home / convenient / easy to get to	13.7%	196	6.5%	9	9.9%	11	12.9%	23	23.4%	29	17.2%	45	12.6%	18	4.4%	3	21.1%	1
Compact centre	6.0%	87	9.7%	13	1.6%	2	6.9%	12	9.8%	12	6.9%	18	2.0%	3	5.6%	4	6.3%	
Friendly people / nice atmosphere	1.7%	24	2.9%	4	0.7%	1	2.2%	4	1.1%	1	1.7%	4	0.0%	0	0.8%	1	1.6%	
Good range of independent shops	1.2%	18	1.3%	2	0.7%	1	1.1%	2	0.7%	1	0.8%	2	1.2%	2	3.4%	2	2.5%	
Not too busy	2.0%	28	0.7%	1	0.9%	1	5.8%	10	0.8%	1	1.7%	4	0.0%	0	0.0%	0	3.4%	
Pedestrianised areas	0.9%	12	0.0%	0	0.0%	0	0.8%	2	0.0%	0	3.1%	8	0.0%	0	0.0%	0	0.7%	
Feels safe	0.4%	6	0.0%	0	0.9%	1	2.0%	4	0.8%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	
Good market	0.7%	11	0.6%	1	6.1%	7	0.0%	0	0.0%	0	0.8%	2	0.0%	0	0.9%	1	0.0%	
Good prices	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	
Familiarity (Don't know / nothing / nothing further)	0.7% 28.9%	11 415	0.0% 51.4%	0 69	0.7% 41.1%	1 47	0.0% 26.6%	0 48	1.8% 36.5%	2 46	2.3% 22.7%	6 59	0.0% 32.9%	0 48	0.0% 40.2%	0 30	0.7% 11.1%	
Weighted base:		1435		134		114		180		126		259		145		74		7
Sample:		1462		100		95		98		93		82		72		82		9

## Ipswich & Suffolk Coastal Household Survey for WYG

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Weighted:		_				f	or W	YG	r							F	ebruary 2	2017
	Tota	ıl	Zone	1	Zone 2		Zone 3	3	Zone 4	1	Zone	5	Zone	6	Zone '	7	Zone	8
Q34BWhat do you most li  Those who mentioned so		•			ONED AT	Q3(	0)? Seco	nd m	ention:									
Choice / range of shops	6.4%	66	9.7%	6	3.3%	2	4.0%	5	2.8%	2	4.4%	9	0.0%	0	6.0%	3	8.4%	6
Choice / range of foodstores Choice / range of cinema facilities	1.4% 2.0%	14 21	1.5% 0.0%	1 0	0.0% 0.0%	0	0.0% 0.0%	0	0.0% 0.0%	0	1.1% 9.4%	2 19	1.7% 0.0%	2	2.9% 0.0%	1	1.9% 0.0%	1
Choice / range of banks / services	0.6%	6	0.0%	0	0.0%	0	1.1%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.1%	1
Number / choice / location of car parks	4.2%	43	1.9%	1	0.0%	0	1.1%	2	0.0%	0	10.4%	21	2.5%	2	0.0%	0	11.7%	8
Price of car parks	2.2%	23	0.0%	0	0.0%	0	2.0%	3	12.2%	10	3.7%	7	0.0%	0	0.0%	0	1.9%	1
Accessibility by public transport	0.1%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Environmental quality	5.2%	53	1.3%	1	3.5%	2	5.8%	8	4.5%	4	5.0%	10	1.3%	1	1.5%	1	4.5%	3
Choice / range of restaurants	1.5%	15	1.3%	1	4.6%	3	1.0%	1	0.0%	0	1.1%	2	3.1%	3	0.0%	0	0.8%	1
Choice / range of cafés	1.7%	17	0.0%	0	0.0%	0	9.5%	13	0.0%	0	0.0%	0	1.3%	1	1.3%	1	0.0%	0
Choice / range of health and fitness facilities (gyms)	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Choice / range of hotels	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Proximity to seafront, marina or estuary waterfront	2.7%	28	1.3%	1	0.0%	0	2.2%	3	3.9%	3	3.3%	7	3.1%	3	1.3%	1	4.5%	3
Other	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Close to home / convenient / easy to get to	3.3%	33	1.3%	1	1.1%	1	2.6%	3	2.9%	2	0.0%	0	5.1%	5	6.1%	3	8.4%	6
Compact centre	1.0%	11	1.3%	1	1.1%	1	1.0%	1	0.0%	0	0.0%	0	0.0%	0	1.5%	1	0.8%	1
Friendly people / nice atmosphere	1.2%	12	0.0%	0	0.0%	0	1.5%	2	0.0%	0	0.0%	0	1.2%	1	0.0%	0	4.8%	3
Good range of independent shops	0.8%	8	1.9%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	3.8%	4	0.0%	0	0.8%	1
Not too busy	0.4%	4	0.0%	0	0.0%	0	1.5%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Pedestrianised areas	0.5%	5	0.0%	0	0.0%	0	1.5%	2	0.0%	0	1.1%	2	0.0%	0	0.0%	0	0.0%	0
Feels safe	0.1%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Good market	0.7%	7	1.3%	1	1.3%	1	1.5%	2	0.0%	0	1.1%	2	0.0%	0	1.9%	1	0.0%	0
Good prices	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Familiarity	0.2%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.1%	1
(Don't know / nothing / nothing further)	63.8%	650	77.0%	50	85.1%	57	63.7%	84	73.7%	59	59.3%	119	76.8%	75	77.5%	34	49.3%	33
Weighted base:		1020		65		67		132		80		201		97		44		67
Sample:		1058		60		51		69		52		66		44		52		82

## Ipswich & Suffolk Coastal Household Survey for WYG

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Weighted:						f	or W	YG	r							F	ebruary 2	2017
	Tota	l	Zone 1	1	Zone 2		Zone 3		Zone 4		Zone	5	Zone (	6	Zone 7		Zone	8
Q34CWhat do you most li Those who mentioned so		•			ONED AT	Q3(	0)? Third	mer	tion:									
Choice / range of shops	4.0%	15	0.0%	0	7.5%	1	6.0%	3	0.0%	0	0.0%	0	0.0%	0	0.0%	0	21.2%	7
Choice / range of foodstores Choice / range of cinema facilities	1.7% 1.1%	6 4	5.8% 0.0%	1	0.0% 0.0%	0	0.0% 2.8%	0 1	0.0% 0.0%	0	2.8% 2.8%	2	0.0% 0.0%	0	8.4% 0.0%	1 0	0.0% 0.0%	(
Choice / range of banks / services	2.0%	7	6.5%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	6.6%	1	7.1%	
Number / choice / location of car parks	0.9%	3	0.0%	0	0.0%	0	0.0%	0	4.3%	1	0.0%	0	0.0%	0	6.6%	1	0.0%	
Price of car parks	0.3%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.4%	
Accessibility by public transport	0.6%	2	0.0%	0	7.5%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	5.8%	1	0.0%	(
Environmental quality	2.3%	8	5.8%	1	0.0%	0	2.8%	1	0.0%	0	0.0%	0	5.1%	1	18.2%	2	1.6%	
Choice / range of restaurants	0.9%	3	5.8%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.6%	
Choice / range of cafés	2.1%	8	0.0%	0	7.5%	1	3.2%	2	0.0%	0	0.0%	0	7.4%	2	0.0%	0	2.1%	
Choice / range of health and fitness facilities (gyms)	0.4%	2	5.8%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	2.1%	
Choice / range of hotels	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	
Proximity to seafront, marina or estuary waterfront	2.6%	10	5.8%	1	0.0%	0	6.8%	3	0.0%	0	2.8%	2	0.0%	0	0.0%	0	0.0%	
Other	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	
Close to home / convenient / easy to get to	0.9%	3	5.8%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.4%	
Compact centre	0.6%	2	0.0%	0	0.0%	0	2.8%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	(
Friendly people / nice atmosphere	1.8%	6	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	
Good range of independent shops	0.7%	3	0.0%	0	0.0%	0	4.0%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	
Not too busy	0.5%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	4.7%	
Pedestrianised areas	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	
Feels safe	0.2%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	2.1%	
Good market	0.2%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.6%	
Good prices	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	
Familiarity	0.2%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	
(Don't know / nothing / nothing further)	76.0%	281	58.9%	9	77.7%	8	71.6%	34	95.7%	20	91.7%	75	87.5%	20	54.5%	5	53.0%	1
Weighted base:		370		15		10		48		21		82		23		10		3
Sample:		428		15		11		23		13		22		13		15		4

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Weighted:		_				f	or W	YG	r							F	ebruary	2017
	Tota	al	Zone	1	Zone 2	2	Zone 3	,	Zone 4	ı	Zone	5	Zone	6	Zone	7	Zone	8
Q34X What do you most li Those who visit a centre		•		ENTI	ONED AT	「Q3(	))? Any n	nenti	ion: [MR]									
Choice / range of shops	24.8%	355	14.6%	20	24.2%	28	16.1%	29	12.1%	15	26.6%	69	28.5%	41	28.1%	21	43.0%	32
Choice / range of foodstores	2.3%	33	1.4%	2	0.0%	0	0.0%	0	0.0%	0	1.8%	5	1.2%	2	4.5%	3	1.7%	1
Choice / range of cinema facilities	1.9%	28	0.0%	0	0.0%	0	0.7%	1	0.0%	0	8.1%	21	0.0%	0	0.0%	0	0.0%	0
Choice / range of banks / services	2.0%	29	2.1%	3	0.7%	1	0.8%	2	0.0%	0	2.5%	6	0.0%	0	0.9%	1	4.8%	4
Number / choice / location of car parks	5.6%	81	2.2%	3	0.0%	0	2.3%	4	3.2%	4	13.4%	35	2.6%	4	3.1%	2	13.7%	10
Price of car parks	3.1%	44	2.0%	3	0.7%	1	5.3%	10	7.7%	10	2.9%	7	0.0%	0	0.0%	0	2.3%	2
Accessibility by public transport	1.0%	14	0.6%	1	2.3%	3	1.6%	3	0.0%	0	1.6%	4	0.0%	0	0.8%	1	0.7%	1
Environmental quality	14.2%	204	8.7%	12	9.0%	10	12.9%	23	10.4%	13	8.1%	21	13.8%	20	12.0%	9	23.6%	18
Choice / range of restaurants	3.1%	44	3.3%	4	2.7%	3	10.9%	20	0.0%	0	0.9%	2	3.8%	5	1.1%	1	1.5%	1
Choice / range of cafés	2.4%	34	0.9%	1	0.7%	1	7.8%	14	1.5%	2	0.9%	2	2.1%	3	0.8%	1	1.9%	1
Choice / range of health and fitness facilities (gyms)	0.6%	9	0.6%	1	2.1%	2	1.1%	2	0.0%	0	0.0%	0	0.9%	1	0.0%	0	2.3%	2
Choice / range of hotels	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Proximity to seafront, marina or estuary waterfront	7.6%	109	2.6%	3	3.9%	4	7.4%	13	5.7%	7	8.6%	22	9.4%	14	7.4%	5	4.6%	3
Other	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Close to home / convenient / easy to get to	16.2%	233	7.8%	10	10.6%	12	14.8%	27	25.2%	32	17.2%	45	16.1%	23	8.0%	6	29.2%	22
Compact centre	6.9%	99	10.4%	14	2.3%	3	8.4%	15	9.8%	12	6.9%	18	2.0%	3	6.5%	5	7.0%	5
Friendly people / nice atmosphere	3.0%	43	2.9%	4	0.7%	1	3.3%	6	1.1%	1	1.7%	4	0.8%	1	0.8%	1	5.9%	4
Good range of independent shops	2.0%	28	2.2%	3	0.7%	1	2.2%	4	0.7%	1	0.8%	2	3.7%	5	3.4%	2	3.3%	2
Not too busy	2.4%	34	0.7%	1	0.9%	1	6.9%	12	0.8%	1	1.7%	4	0.0%	0	0.0%	0	5.5%	4
Pedestrianised areas	1.2%	17	0.0%	0	0.0%	0	1.9%	3	0.0%	0	4.0%	10	0.0%	0	0.0%	0	0.7%	1
Feels safe	0.5%	8	0.0%	0	0.9%	1	2.0%	4	0.8%	1	0.0%	0	0.0%	0	0.0%	0	0.9%	1
Good market	1.3%	19	1.3%	2	6.9%	8	1.1%	2	0.0%	0	1.7%	4	0.0%	0	2.0%	1	0.7%	1
Good prices	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Familiarity	0.9%	14	0.0%	0	0.7%	1	0.0%	0	1.8%	2	2.3%	6	0.0%	0	0.0%	0	1.6%	1
Weighted base:		1435		134		114		180		126		259		145		74		75
Sample:		1462		100		95		98		93		82		72		82		96
		1 102		100		,,		70		/5		02		, 2		02		75

### Ipswich & Suffolk Coastal Household Survey for WYG

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Zone 3 **Total** Zone 1 Zone 2 Zone 4 Zone 5 Zone 6 Zone 7 Zone 8 Q35AAre there any measures that would encourage you to visit (CENTRE MENTIONED AT Q30) more often? First mention: Those who visit a centre mentioned at Q29 239 28.4% 38 30.1% Increased choice and range 16.6% 34 26.9% 48 14.2% 18 12.3% 32 10.3% 15 4.9% 4 7.8% 6 of shops Discount foodstores within 3 0.0% 0 0.0% 0 0.0% 0 0 0 0.0% 0.0% 0 0.7% 0 0.2% 0.0% 0.0% 0 the town centre Improved non-food shops 1.3% 18 7.0% 2.9% 3 0.8% 1.0% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 within the town centre Improved leisure facilities 2.9% 42 0.0% 0 0.8% 0.0% 0 0.0% 0 1.7% 5 0.6% 1 8.9% 16 6.1% Improved quality of shops 2.2% 31 2.7% 4 1.5% 2 2.3% 4 5.1% 6 1.7% 4 2.0% 3 3.4% 2 1.5% 6.9% 0.0% 0 9.0% 10 5.1% More parking 1.4% 8.7% 23 7.3% 11 17.8% 13 5.7% 49 4.6% 3 7 0.9% 5.3% 6.3% Cheaper parking 3.4% 6 3.0% 1.9% 11.2% 14 2.5% 5 4 3 1 0 0 Improved street cleaning 1.1% 16 0.0% 6.1% 1.8% 3 0.0% 0 0.0% 0.0% 0 0.8% 1 6.1% 5 Increased public transport 1.6% 0.0% 0 0.7% 0.0% 0 3.3% 1.7% 0.0% 3.1% 8.0% 6 Cheaper public transport 0 0 0.5% 0.0% 0 0.9% 0.0% 0 0.0% 0 0.0% 0.0% 0 0.0% 0.0% 0 3.7% 2.5% 0.9% Better environment 53 2 2% 3 2 3% 4 10.6% 28 4 2% 2.4% 3 3.1% 4 3 2 0 2 2 Better security 0.3% 5 0.0% 0.0% 0 1.1% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 2.5% Longer opening hours 0.0% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0.0% 0 0.0% 0.0% 0 0.0% 0.0% 0.0% 0 Other 0 0 0 0 Fewer charity shops 0.6% 9 0.0% 0 0.9% 1 0.0% 0 3.0% 4 0.0% 0 0.9% 0.0% 0 0.0% 0 Fewer empty shops 1.1% 15 0.0% 0 0.0% 0 3.5% 6 2.2% 3 1.7% 4 0.0% 0 0.0% 0 0.7% 2 Improve congestion / too 1.8% 26 2.0% 3 5.3% 6 1.8% 3 1.8% 0.0% 0 0.9% 1 1.1% 1 1.4% 1 busy 0.7% 0.9% 2 0.7% 0.0% 0 0 0.9% 2.5% 2 0.9% More independent shops 0.8% 11 1 1 0.0% 1 More / better public facilities 2.9% 0.7% 0.0% 0.8% 2 0.0% 0.0% 0.0% 0 0.6% 0.8%(toilets / bins / benches etc.) 0.0% Better range of services 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0 0.0% 0 More pedestrianisation 0.5% 8 0.9% 1 0.0% 0 0.0% 0 1.0% 1 0.8% 2 0.0% 0 0.0% 0 0.0% 0 More / better cycle paths / 0.3% 0.0% 0.9% 0.0% 0 0.0% 0.0% 0.0% 0 0.0% 0 2.3% 0 0 4 3 0 facilities Better prices 0.2% 3 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 2.5% 0.0% 0 Better disabled access 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 74.0% 107 (Nothing / Nothing else) 50.8% 728 45.9% 62 31.1% 36 42.6% 77 43.4% 55 56.4% 146 48.1% 36 47.2% 35 (Don't know) 2.6% 37 2.0% 3 4.4% 5 0.0% 0 5.3% 7 2.1% 5 2.0% 3 4.6% 3 2.7% 2 180 75 Weighted base: 1435 134 114 2.59 145 74 126

82

96

Sample:

1462

100

95

98

93

82

72

## Ipswich & Suffolk Coastal Household Survey for WYG

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February 2017

Weighted:						f	or W	YG	r							F	ebruary 2	2017
	Tota	l	Zone 1	l	Zone 2		Zone	3	Zone	4	Zone	5	Zone	6	Zone	7	Zone	8
Q35BAre there any measi Those who gave a meas			ld encou	ırage	you to vi	isit (	CENTRE	E MEI	NTIONE	) TA	Q30) mo	re of	ten? Sed	cond	mention	:		
Increased choice and range	5.1%	34	3.0%	2	4.1%	3	9.3%	10	7.0%	5	0.0%	0	3.7%	1	3.7%	1	5.6%	2
of shops Discount foodstores within the town centre	0.2%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Improved non-food shops within the town centre	2.8%	19	1.4%	1	1.5%	1	2.9%	3	1.6%	1	6.4%	7	8.1%	3	0.0%	0	1.5%	1
Improved leisure facilities	2.0%	13	1.4%	1	1.5%	1	5.4%	6	1.4%	1	2.1%	2	0.0%	0	0.0%	0	1.9%	1
Improved quality of shops	9.3%	62	12.8%	9	23.9%	18	11.6%	12	15.3%	10	0.0%	0	3.3%	1	6.6%	2	1.5%	1
More parking	2.8%	19	1.2%	1	0.0%	0	0.0%	0	8.9%	6	2.1%	2	12.3%	4	3.3%	1	1.9%	1
Cheaper parking	5.7%	38	4.4%	3	4.4%	3	7.5%	8	1.6%	1	0.0%	0	13.3%	5	35.8%	13	2.8%	1
Improved street cleaning	0.5%	4	0.0%	0	0.0%	0	1.3%	1	2.2%	1	0.0%	0	0.0%	0	0.0%	0	1.9%	1
Increased public transport	0.4%	3	0.0%	0	1.5%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	3.7%	1	0.0%	0
Cheaper public transport	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Better environment	3.8%	25	3.6%	2	1.0%	1	4.1%	4	1.4%	1	5.9%	6	0.0%	0	5.2%	2	14.0%	5
Better security	0.2%	1	1.2%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Longer opening hours	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Other	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Fewer charity shops	0.1%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Fewer empty shops	0.4%	3	0.0%	0	0.0%	0	0.0%	0	4.5%	3	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Improve congestion / too busy	0.5%	3	1.2%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
More independent shops More / better public facilities (toilets / bins / benches	1.5% 0.1%	10 1	4.8% 0.0%	3	1.0% 1.1%	1	2.8% 0.0%	3	0.0% 0.0%	0	0.0% 0.0%	0	0.0% 0.0%	0	0.0% 0.0%	0	3.3% 0.0%	0
etc.)																		
Better range of services	0.1%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
More pedestrianisation	0.4%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.5%	1
More / better cycle paths / facilities	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Better prices	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Better disabled access	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
(Nothing / Nothing else)	58.0%	388	59.5%	42	55.0%	41	53.6%	55	39.1%	25	75.3%	81	48.7%	17	41.6%	15	59.8%	23
(Don't know)	6.3%	42	5.3%	4	5.1%	4	1.5%	2	17.1%	11	8.1%	9	10.6%	4	0.0%	0	4.5%	2
Weighted base:		670		70		74		103		65		108		35		35		38
Sample:		672		52		56		51		51		33		22		34		42
Sumpre.		012		32		50		51		51		55		22		5-1		72

Weighted:

### Ipswich & Suffolk Coastal Household Survey for WYG

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Zone 3 **Total** Zone 1 Zone 2 Zone 4 Zone 5 Zone 6 Zone 7 Zone 8 Q35CAre there any measures that would encourage you to visit (CENTRE MENTIONED AT Q30) more often? Third mention: Those who gave a measure at Q35B 0.0% 0.0% 0.0% 0.0% Increased choice and range 0.4% 0.0% 0 0 0.0% 0 0.0% 0 0 4.1% 1 of shops Discount foodstores within 0.0% 0 0.0% 0 0.0% 0.0% 0 0.0% 0 0.0% 0 0.0% 0.0% 0 0.0% 0 0 0 the town centre Improved non-food shops 1.8% 0.0% 0 2.5% 0.0% 0 3.2% 0.0% 0 0.0% 0.0% 0 0.0% 0 within the town centre Improved leisure facilities 0.1% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0.0% 0 0.0% 0 0 Improved quality of shops 6.4% 15 5.1% 0.0% 0 12.5% 6 8.6% 2 11.3% 2 0.0% 0 5.7% 0.0% 0 0.0% 0.0% 0 0.0% 3.2% More parking 0.6% 3.5% 1 0.0% 0 0.0% 0 1 0.0% 0 9 0.0% 0 0 3 0.0% 0.0% 0 Cheaper parking 3.6% 3.7% 0.0% 13.4% 4 16.2% 0 0.0% 0 1 2 0 0 Improved street cleaning 0.9% 0.0% 0.0% 0 2.9% 1 3.2% 0.0% 0.0% 0 0.0% 0 0.0% 0 Increased public transport 0.5% 0.0% 0 0.0% 0.0% 0 0.0% 0.0% 0 9.2% 0.0% 0.0% 0 Cheaper public transport 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 2 9% 11.7% Better environment 2.0% 0.0% 0 3.7% 0.0% 0.0% 0 3.2% 0.0% 0 5 1 0 2 1 0 Better security 0.1% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Longer opening hours 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0.0% 0.0% 0.0% 0 0.0% 0.0% 0.0% Other 0 0 0 0 0 0 Fewer charity shops 0.9% 2 0.0% 0 0.0% 0 0.0% 0 0.0% 0 11.3% 2 0 0.0% 0 0.0% 0 0.0% 0 Fewer empty shops 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0.0% 0 0.0% 0 0.0% 0 Improve congestion / too 0.4% 1 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 5.2% 1 busy 0 0.0% 0 0.0% 2.5% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 More independent shops 0.3% 0.0% More / better public facilities 0.8% 0.0% 0.0% 4.2% 0.0% 0.0% 0.0% 0.0% 0.0% 0 (toilets / bins / benches etc.) 0.0% Better range of services 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0 0.0% 0 More pedestrianisation 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 More / better cycle paths / 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0 0.0% 0 0 0 0 0 0 0 0 facilities Better prices 0.8% 2 0.0% 0 0.0% 0 4.2% 2 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Better disabled access 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 181 25 10 88.0% 82.5% (Nothing / Nothing else) 75.8% 91.4% 23 85.1% 67.2% 31 65.2% 18 61.2% 11 69.9% 18 11 (Don't know) 4.4% 11 0.0% 0 2.5% 1 6.2% 3 6.4% 2 0.0% 0 9.2% 1 0.0% 0 8.2% 1 239 29 28 18 20 13 Weighted base: 25 46 14

22

6

10

18

14

26

17

24

247

Sample:

# Ipswich & Suffolk Coastal Household Survey for WYG

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Weighted: for WYG February 20.

Total Zone 1 Zone 2 Zone 3 Zone 4 Zone 5 Zone 6 Zone 7 Zone 8

	Tota	al	Zone	1	Zone	2	Zone	3	Zone	4	Zone	5	Zone	6	Zone	7	Zone	8
Q35X Are there any meas Those who visit a centr				urage	you to	visit (	CENTR	E MEI	NTIONE	D AT	Q30) m	ore of	ten? An	y mer	ntion: [N	IR]		
Increased choice and range	19.1%	274	29.9%	40	32.7%	37	32.2%	58	17.8%	22	12.3%	32	11.2%	16	6.6%	5	11.3%	9
of shops Discount foodstores within the town centre	0.3%	4	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.7%	0
Improved non-food shops within the town centre	2.9%	42	7.7%	10	4.5%	5	2.5%	5	2.6%	3	2.7%	7	2.0%	3	0.0%	0	0.7%	1
Improved leisure facilities	3.9%	56	1.4%	2	0.9%	1	12.0%	22	1.5%	2	0.9%	2	0.0%	0	1.7%	1	7.0%	5
Improved quality of shops	7.6%	108	10.3%	14	16.9%	19	12.2%	22	14.9%	19	2.4%	6	2.8%	4	8.0%	6	2.2%	2
More parking	8.3%	119	1.3%	2	9.0%	10	5.1%	9	6.0%	8	9.6%	25	10.3%	15	20.3%	15	6.6%	5
Cheaper parking	6.7%	96	7.0%	9	6.8%	8	6.2%	11	15.0%	19	3.6%	9	4.1%	6	22.3%	16	7.7%	6
Improved street cleaning Increased public transport	1.5% 1.8%	22 26	0.0% 0.0%	0	6.1% 1.6%	7 2	3.3% 0.0%	6 0	1.8% 3.3%	2 4	0.0% 1.7%	0 4	0.0% 0.9%	0	0.8% 4.9%	1 4	7.0% 8.0%	5 6
Cheaper public transport	0.5%	7	0.0%	0	0.9%	1	0.0%	0	0.0%	0	0.0%	0	0.9%	0	0.0%	0	0.0%	0
Better environment	5.8%	83	4.1%	5	4.1%	5	5.4%	10	3.8%	5	13.1%	34	2.1%	3	7.6%	6	9.4%	7
Better security	0.4%	6	0.6%	1	0.0%	0	1.1%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	2.5%	2
Longer opening hours	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Other	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Fewer charity shops	0.8%	12	0.0%	0	0.9%	1	0.0%	0	3.0%	4	0.8%	2	0.9%	1	0.0%	0	0.0%	0
Fewer empty shops	1.3%	18	0.0%	0	0.0%	0	3.5%	6	4.4%	6	1.7%	4	0.0%	0	0.0%	0	0.7%	1
Improve congestion / too busy	2.1%	30	2.7%	4	5.3%	6	1.8%	3	1.8%	2	0.0%	0	0.9%	1	1.1%	1	2.3%	2
More independent shops	1.5%	22	3.2%	4	1.3%	1	2.3%	4	0.0%	0	0.9%	2	0.9%	1	2.5%	2	2.6%	2
More / better public facilities (toilets / bins / benches etc.)	0.8%	12	2.9%	4	1.4%	2	1.1%	2	0.8%	1	0.8%	2	0.0%	0	0.0%	0	0.0%	0
Better range of services	0.0%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
More pedestrianisation	0.7%	10	0.9%	1	0.0%	0	0.0%	0	1.0%	1	0.8%	2	0.0%	0	0.0%	0	0.7%	1
More / better cycle paths / facilities	0.3%	4	0.0%	0	0.9%	1	0.0%	0	2.3%	3	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Better prices	0.4%	5	0.0%	0	0.0%	0	1.1%	2	0.0%	0	0.0%	0	0.0%	0	2.5%	2	0.0%	0
Better disabled access	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Weighted base: Sample:		1435 1462		134 100		114 95		180 98		126 93		259 82		145 72		74 82		75 96
GEN Gender of responde	ent.																	
Male	40.5%	649	40.9%	55	52.4%	62	39.8%	73	37.3%	50	39.6%	120	37.1%	76	54.1%	49	32.1%	25
Female	59.5%	953	59.1%	79	47.6%	56	60.2%	110	62.7%	84	60.4%	183	62.9%	128	45.9%	41	67.9%	53
Weighted base: Sample:		1602 1602		134 100		118 100		183 100		134 100		302 100		204 100		90 100		77 100
AGE Could I ask, how old	d are yo	u?																
10 24	2 22			_	<b>5</b> 00.	_			0.00/	_	0.007	_	0.007	•	0.004	^	<b>5</b> 00.	_
18 – 24 years	3.3% 14.2%	53 227	6.0%	8	5.9% 17.8%	7	6.9% 0.0%	13	0.0% 12.7%	0	0.0% 18.7%	0	0.0%	0	0.0% 11.9%	0	5.9%	5 14
25 – 34 years 35 – 44 years	15.6%	250	12.1% 14.4%	16 19	10.1%	21 12	14.0%	0 26	12.7%	17 17	12.7%	57 38	21.3% 23.6%	44 48	24.3%	11 22	17.7% 6.0%	5
45 – 54 years	20.5%		10.2%		15.7%	19	24.8%	46	10.7%	14	29.3%	89	22.5%	46		21	22.8%	18
55 – 64 years	17.8%	285	24.2%		20.0%	24	22.2%	41			12.5%	38	14.8%	30	16.5%	15	24.6%	19
65+ years	25.3%		31.0%	42	28.5%	34	28.6%	53	30.5%	41		75	16.0%	33	20.4%	18	19.0%	15
(Refused)	3.3%	53	2.0%	3	2.0%	2	3.5%	6	10.7%	14	2.1%	6	1.8%	4	3.0%	3	4.0%	3
Weighted base:		1602		134		118		183		134		302		204		90		77
Sample:		1602		100		100		100		100		100		100		100		100
ADU How many adults ag	ged 16 y	ears a	and ove	r, incl	uding y	ourse	lf, live i	n you	r house	hold?								
One	16.3%	262	32.0%	43	15.4%	18	16.3%	30	30.6%	41	10.2%	31	5.0%	10	12.4%	11	13.8%	11
Two	55.3%	887	44.0%	59	56.6%	67	46.4%	85	49.8%	66	59.4%	180	61.9%	126	57.1%	52	54.3%	42
Three	15.9%		19.3%		12.5%	15	20.3%	37	8.0%		17.7%	53	21.9%		21.3%	19	16.1%	12
Four or more	8.9%	142	2.4%	3	12.1%	14	14.0%	26	4.9%	7	10.7%	32	8.7%	18	3.5%	3	11.7%	9
(Refused)	3.5%	56	2.3%	3	3.3%	4	3.0%	6	6.8%	9	2.0%	6	2.6%	5	5.7%	5	4.0%	3
Weighted base:		1602		134		118		183		134		302		204		90		77
Sample:		1602		100		100		100		100		100		100		100		100

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## Ipswich & Suffolk Coastal Household Survey for WYG

Weighted:		_				f	or W	YG	і Г				-			F	ebruary	2017
	Tota	al	Zone	1	Zone	2	Zone	3	Zone	4	Zone	5	Zone	6	Zone	7	Zone	8
CHI How many children	aged 1	5 year	s and u	nder, I	live in y	our h	ousehol	ld?										
None	68.3%	1095	78.2%	105	63.7%	75	80.4%	148	74.3%	99	66.5%	201	52.2%	106	62.6%	57	69.2%	54
One	9.1%	146	3.5%	5	16.1%	19	5.9%	11	7.1%	10	10.4%	31	11.6%	24	6.3%	6	5.0%	2
Two	14.1%	226	13.0%	17		18	8.3%	15	11.0%	15	19.0%	57	23.4%	48	16.6%	15	9.7%	8
Three	4.0%	64	0.0%	0	2.0%	2	2.3%	4	0.8%	1	2.1%	6	9.6%	20	8.7%	8	5.4%	4
Four or more	0.8%	12	2.1%	3	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	6.6%	-
(Refused)	3.7%	59	3.2%	4	3.3%	4	3.0%	6	6.8%	9	2.0%	6	3.3%	7	5.7%	5	4.0%	3
Weighted base: Sample:		1602 1602		134 100		118 100		183 100		134 100		302 100		204 100		90 100		73 100
EMP What is your emplo	yment s		?															
Employed - works away	49.6%	795	54.7%	73	43.2%	51	47.6%	87	39.8%	53	52.7%	159	60.8%	124	35.5%	32	49.3%	38
from home Employed - works from	4.3%	69	3.0%	4	2.1%	3	2.0%	4	3.9%	5	7.7%	23	5.1%	10	12.5%	11	0.0%	(
home																		
Self employed - works away from home	4.5%	72	4.0%	5	2.9%	3	4.4%	8	2.2%	3	8.7%	26	3.6%	7	8.4%	8	5.0%	4
Self employed - works from home	2.7%	43	0.6%	1	5.9%	7	2.5%	5	0.7%	1	0.8%	2	2.6%	5	5.0%	5	2.3%	2
Unemployed	3.0%	48	2.1%	3	6.8%	8	3.2%	6	3.5%	5	0.8%	2	2.1%	4	2.4%	2	3.8%	3
Student	0.5%	9	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	5.9%	4
Retired	30.4%	487	33.0%	44		36	37.4%	69	42.5%	57	27.3%	82	22.6%	46	24.9%	23	27.8%	2
Other	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	(
(Refused)	4.9%	79	2.7%	4	8.2%	10	2.9%	5	7.5%	10	2.1%	6	3.3%	7	11.3%	10	6.0%	-
Weighted base:		1602 1602		134 100		118 100		183 100		134 100		302 100		204 100		90 100		77 100
Sample:  ETH To ensure we get a	ranrasa		e samni		l nlease		what vo		sider va		hnicity		,	100		100		100
White	94.6%	1515	96.3%	129	95.8%	113	90.8%	167	90.9%	121	97.5%	295	94.8%	193	96.3%	87	94.7%	73
Indian	0.2%	3	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	293	0.0%	0	0.0%	0	0.0%	(
Pakistani	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	(
Bangladeshi	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	(
Other Asian	0.8%	13	0.6%	1	0.0%	0	5.4%	10	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.7%	
Black Caribbean	0.1%	1	0.0%	0	0.0%	0	0.0%	0	0.7%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	(
Black African	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	(
Other black	0.2%	3	0.7%	1	0.6%	1	0.0%	0	1.0%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	(
Chinese	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	(
Mixed race Other ethnic group	0.0% 0.0%	0	0.0%	0	0.0% 0.0%	0	0.0% 0.0%	0	0.0% 0.0%	0	0.0%	0	0.0% 0.0%	0	0.0% 0.0%	0	0.0%	(
(Refused)	4.2%	67	2.3%	3	3.5%	4	3.8%	7	7.5%	10	2.5%	7	5.2%	11	3.7%	3	4.6%	2
` '	1.270		2.570		3.570		3.070		7.570		2.570		3.270		3.770		1.070	
Weighted base: Sample:		1602 1602		134 100		118 100		183 100		134 100		302 100		204 100		90 100		77 100
QUOTA Zone:																		
Zone 1	8.4%		100.0%	134	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	(
Zone 2	7.4%	118	0.0%		100.0%	118	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	(
Zone 3 Zone 4	11.5% 8.3%	183 134	0.0% 0.0%	0	0.0% 0.0%	0	100.0% 0.0%	183	0.0% 100.0%	0 134	0.0% 0.0%	0	0.0% 0.0%	0	0.0% 0.0%	0	0.0% 0.0%	(
Zone 5	18.9%	302	0.0%	0	0.0%	0	0.0%	0	0.0%		100.0%	302	0.0%	0	0.0%	0	0.0%	(
Zone 6	12.7%	204	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%		100.0%	204	0.0%	0	0.0%	(
Zone 7	5.6%	90	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%		100.0%	90	0.0%	(
Zone 8	4.8%	77	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	100.0%	77
Zone 9	2.4%	38	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	(
Zone 10	6.7%	107	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	(
Zone 11	2.3%	37	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	(
Zone 12	1.6%	26	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	(
Zone 13 Zone 14	1.4%	23	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	(
Zone 14 Zone 15	2.5% 2.1%	40 33	0.0% 0.0%	0	0.0% 0.0%	0	0.0% 0.0%	0	0.0% 0.0%	0	0.0% 0.0%	0	0.0% 0.0%	0	0.0% 0.0%	0	0.0% 0.0%	(
Zone 16	3.4%	53 54	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	(
	J.T/0		0.070		0.070		5.070		0.070		5.070		3.070		5.070		5.070	
Weighted base:		1602		134		118		183		134		302		204		90		77 100
Sample:		1602		100		100		100		100		100		100		100		10

Weighted:

#### Ipswich & Suffolk Coastal Household Survey for WYG

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Total Zone 1 Zone 2 Zone 3 Zone 4 Zone 5 Zone 6 Zone 7 Zone 8 PC Postcode sector: 0.0% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 CO100 6.7% 108 0.0% 0 0.0% 0 0.0% 0 0.0% 0 35.6% 108 0.0% 0 0.0% 0 0.0% CO10.5 1.0% 17 0.0% 0 0.0% 0 0.0% 0 0.0% 0 5.5% 17 0.0% 0 0.0% 0 0.0% 0 CO11 1 1.4% 0 0.0% 0.0% 0.0% 0.0% 22 0.0% 0 0.0% 0 0.0% 0 7.3% 22 0 0 0 CO112 1.7% 27 0.0% 0 0.0% 0 0.0% 0 0.0% 0 8.8% 27 0.0% 0 0.0% 0 0.0% 0 CO4 5 1.2% 19 0.0% 0 0.0% 0.0% 0 0.0% 0 6.1% 19 0.0% 0.0% 0 0.0% 0.3% 0.0% 0.0% 0.0% CO64 0.0% 0 0 0.0% 0 0.0% 0 1.3% 4 0 0.0% 0 0 CO7 6 1.0% 16 0.0% 0 0.0% 0 0.0% 0 0.0% 0 5.2% 16 0.0% 0 0.0% 0 0.0% 0 IP1 2 0.8% 13 9.6% 13 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 IP1 3 1.0% 16 0.0% 0 13.8% 16 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0 0.0% 0 0.0% 0 0.0% 0 IP1 4 0.6% 7.8% 0.0% 0.0% 0 0.0% 0 0.0% 0 IP1 5 1.0% 17 0.0% 0 14.0% 17 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 IP1 6 4.7% 76 0.0% 0 64.3% 76 0.0% 0.0% 0.0% 0 0.0% 0.0% 0.0% 0.6% 10 0 0 0 0 IP100 0.0% 0.0% 0 0.0% 0.0% 0 0.0% 0.0% 0 0.0% 0.0% 0 IP11 0 1.3% 21 0.0% 0 0.0%0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 IP112 1.8% 29 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0.0% 0 0.0% 0 IP117 1.0% 16 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 IP119 2.5% 0.0% 0 0.0% 0.0% 0.0% 0.0% 0 0.0% 0.0% 0.0% 41 0 0 0 0 0 0 IP12 1 1.7% 27 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 35.0% 27 IP122 21 0.0% 0 0.0% 0.0% 0 0.0% 0 0.0% 0 0.0% 0.0% 0 0 1.3% 0 0 0.0% IP123 1.0% 17 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0 0 1.8% 2.8 0.0% 0 0.0% 0 0.0% 0 0.0% 0.0% 0.0% 0 0.0% 0 IP12.4 0.0% IP130 1.0% 16 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0.0% 0.0% 0.0% 46.9% IP13 6 2.3% 36 0.0% 0 0.0% 0.0% 0 36 IP13 7 0.6% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0 0 0 0.0% 0.0% IP13 8 0.4% 6 0.0% 0.0% 0 0.0% 0.0% 0 0.0%0 0 0.0% 0 IP139 1.1% 17 0.0% 0 0.0% 0.0% 0 0.0% 0.0% 0 0.0% 0.0% 0.0% 0 0 IP14 1 1.8% 28 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 13.8% 28 0.0% 0 0.0% 0 0.0% 0 0.0% 0.0% 0 0.0% 0.0% IP142 2.2% 36 0.0% 0 0.0% 0 17.7% 36 0 0 0 IP143 1.3% 20 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 9.9% 20 0.0% 0 0.0% 0 0 0.0% 0 0 IP144 1.0% 0.0% 0 0.0% 0.0% 0 0.0% 0.0% 0 18.1% 16 0.0% IP145 1.8% 30 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 32.8% 30 0.0% 0 0.0% 0 0 0 IP14 6 0.7% 11 0.0% 0 0.0% 0.0% 0 0.0%0.0% 0 12.4% 11 0.0% 0 IP155 0.5% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 IP164 1.6% 25 0.0% 0 0.0% 0.0% 0.0% 0.0% 0 0.0% 0.0% 0.0% 0 23 0.0% 0 0.0% 0 0.0% 0 0 0.0% 0.0% 0 0.0% 0 0.0% IP17 1 1.4% 0.0% 0 IP172 0.4% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 IP173 0.6% 10 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0 0.0% 0.0% 0 0.0% 0 0.0% 0.0% 0 IP186 0.5% 0 0.0% 0 0 0.0% 0 8 IP19 0 0.4% 0.0% 0 0.0% 0.0% 0 0.0% 0.0% 0 0.0% 0.0% 0.0% 0 0 0 0 0 IP198 1.5% 25 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 14 0 0 0 IP199 0.9% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0 0.0% IP2 0 2.6% 30.7% 41 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 41 0 0 0 0 0 0 0 0 IP2 8 0.6% 10 7.4% 10 0.0% 0 0.0% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 IP29 4.4% 70 52.3% 70 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0.0% 0 0.0% 0 IP23 7 1.0% 16 0.0% 0 0.0% 0.0% 0 0.0% 0.0% 0 0.0% 17.9% 16 0.0% 0 0 0 IP23 8 1.1% 17 0.0% 0.0% 0 0.0% 0.0% 0 0.0% 0.0% 0 18.8% 17 0.0% 0 IP3 0 1.0% 16 0.0% 0 0.0% 0 0.0% 0 11.7% 16 0.0% 0 0.0% 0 0.0% 0 0.0% 0 IP3 8 0.0% 0.0% 0.0% 2.6% 0.0% 0.0% 30.7% 41 0.0% 0.0% IP3 9 4.0% 65 0.0% 0 0.0% 0 0.0% 0 48.3% 65 0.0% 0 0.0% 0 0.0% 0 0.0% 0 IP30.0 0.6% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 4.5% 0.0% 0 0.0% 0 IP309 3.9% 63 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 31.0% 63 0.0% 0 0.0% 0 IP31.3 1.7% 27 0.0% 0 0.0% 0.0% 0 0.0% 0.0% 0 13.3% 27 0.0% 0.0% **IP4** 1 0.8% 12 0.0% 0 0.0% 0 0.0% 0 9.3% 12 0.0% 0 0.0% 0 0.0% 0 0.0% 0 IP4 2 1.8% 29 0.0% 0 0.0% 0 15.6% 29 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 IP4 3 0 0.0% 0 0 1.0% 16 0.0% 8.6% 16 0.0% 0.0% 0.0% 0.0% 0.0% **IP4** 4 1.9% 31 0.0% 0 0.0% 0 16.9% 31 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 3.3% IP4 5 53 0.0% 0 0.0% 0 28.9% 53 0.0% 0 0.0% 0 0.0% 0.0% 0 0.0% 0 IP5 1 1.3% 2.0 0.0% 0 0.0% 0 10.9% 20 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 IP5 2 1.2% 19 0.0% 0 0.0% 10.2% 19 0.0% 0.0% 0 0.0% 0.0% 0.0% IP5 3 1.0% 17 0.0% 0 0.0% 0 9.0% 17 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 IP6 0 0.7% 11 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 14.6% 11 IP68 0.7% 12 0.0% 0 0.0% 0.0% 0 0.0% 0.0% 5.8% 12 0.0% 0.0% IP69 0.2% 0.0% 0 0.0% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 3.5% IP7 5 0.9% 15 4.9% 0.0% 0.0% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 15 0.0% 0 0 0 IP7 6 0.5% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 2.8% 0.0% 0 0.0% 0 0.0% 0 1.7% 27 0.0% 0 0.0% 0 0.0% 0 0.0% 0 8.9% 27 0.0% 0 0.0% 0 0.0% IP8 3 0 IP8 4 0.5% 0.0% 0 0.0% 0.0% 0.0% 0.0% 0 4.1% 0.0% 0.0% 8 0 0 0 8 0 0 **IP9** 1 0.8% 13 0.0% 0 0.0% 0 0.0% 0 0.0% 0 4.2% 13 0.0% 0 0.0% 0 0.0% 0 1.7% 28 0 0 0.0% 0 0 28 0 0.0% 0 0.0% 0 IP9 2 0.0% 0.0% 0.0% 9.2% 0.0% 183 302 90 77 1602 118 134 204 Weighted base: 134 Sample: 1602 100 100 100 100 100 100 100 100

#### Appendix 2:

Data Tabulations
By Zone – Part Two
(Filtered & Weighted)

## Ipswich & Suffolk Coastal Household Survey for WYG

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Total Zone 10 Zone 11 Zone 12 Zone 13 Zone 14 Zone 15 Zone 16 Zone 9 Q01 Where did you last undertake your main food and grocery shopping? **Ipswich Town Centre** B&M, Eastgate Shopping 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Centre, Ipswich, IP4 2HB 0.0% Iceland, Tower Ramparts, 0 0 0.0% 0.0% 0 0.0% 0 0.1% 2 0.0% 0 0.0% 0.0% 0 0.0% 0 0 Tavern Street, Ipswich, IP1 3BB Marks & Spencer, Westgate 0.0% 0.9% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0 0.2% 4 0 0 0 0 0 0 Street, Ipswich, IP1 3EF Sainsbury's, Upper Brook 0.9% 13 0.6% 0 0.7% 0.0% 0 0.7% 0 0.8% 0 0.0% 0 0.0% 0 0.0% 0 Street, Ipswich, IP4 1DR 0.0% Waitrose (Little), Corn 0.4% 0.0% 0 2.0% 2 0.0% 0 0.0% 0 0.0% 0.0% 0 0.0% 0 6 0 0 Exchange, Princes Street, Ipswich, IP1 1AS Ipswich out-of-centre g 0.0% 0 Aldi, Donald Mackintosh 0.6% 2.0% 1 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0 0.0% 0 0.0% Way, Ipswich Asda, Stoke Park Drive, 3.0% 47 0.0% 0 6.0% 0.8% 0 1.0% 0 1.0% 0 0.0% 0.0% 0 0.0% 0 6 Ipswich, IP2 9TH Asda, Whitehouse Industrial 4.7% 72 0.0% 0 3.4% 0.0% 0 7.6% 2 1.0% 0 2.8% 0.0% 0 0.0% 0 Estate (adj Anglia Retail Park), Goddard Road, Ipswich, IP1 5PD Lidl, London Road, Ipswich 1.3% 19 0.0% 0 0.0% 0 8.0% 3 0.7% 0 0.0% 0 1.6% 0.0% 0 0.0% 0 IP1 2EH M&S Simply Food, 0.3% 6.4% 2 0.0% 0 1.0% 0 1.0% 0 2.2% 0 0.0% 0.0% 0 0.0% 0 5 0 Martlesham Health Retail Park, Beardmore Park, Ipswich, IP5 3RX 0.0% 1.0% 0.7% 0.6% 0.0% 3 Morrisons, Sproughton 4.1% 64 0.6% 0 0 0 1.4% 0 0 0 0 6.4% Road, Ipswich, IP1 5AF 0.7% 0 Sainsbury's, Felixstowe 8.0% 124 13.9% 10.0% 5.9% 1.4% 3.5% 1.6% 0.0% Road, Warren Heath, Ipswich Sainsbury's, Hadleigh Road, 5.3% 81 0.0% 0 0.0% 0 1.0% 0 0.0% 0 2.2% 0 0.7% 0.0% 0 0.0% 0 Ipswich, IP2 0BX Tesco Express, Foxhall 0.0% 0 0.0% 0 0.0% 0 0.0% 0.0% 0 0.0% 0.0% 0 0.0% 0 0.1% 1 0 0 Road, Ipswich, IP3 8LH Tesco Extra, Anson Road, 8.9% 138 39.6% 15 12.2% 13 53.1% 18 33.0% 21.4% 3.0% 10.2% 3 0.0% 0 Martlesham, Ipswich, IP5 3RU Tesco Extra, Copdock 6.6% 102 0.0% 0 0.0% 0 0.0% 0 0.0% 0.8% 0 0.0% 0.0% 0 0.0% 0 Interchange, Ipswich IP8 Waitrose, Futura Park, Crane 0.0% 0.0% 0.0% 0 2.4% 38 6.1% 2 1.9% 2 1.0% 0 0.0% 0 0.0% 0 0 0 Boulevard, Warren Heath, Ipswich, IP3 9SQ **Meredith Road District** Centre Aldi, Meredith Road, 1.6% 25 0.6% 0 0.0% 0 0.0% 0 3.0% 0.0% 0 2.0% 0.0% 0 0.0% 0 Inswich, IP1 6EB Felixstowe Road District Centre 0 Aldi, Felixstowe Road / 3.9% 60 0.0% 0 8.6% 2 1.7% 0.0% 2.8% 0.0% 1.6% 3.6% 1 0 0 1 Hines Road, Ipswich, IP3 Co-op, Hines Road, Ipswich, 0.2% 0.0% 0.0% 1.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0 3 0 0 0 0 0 0 0 IP3 9RG **Ravenswood District Centre** Co-op, Witney Close, 0.0% 0 0.0% 0 0.0% 0.0% 0 0.0% 0.0% 0 0.0% 0.0% 0 0.0% 0 Ipswich, IP3 9OF Lidl, Hening Avenue, 0.4% 0.0% 0 0.0% 0.0% 0 1.1% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Ipswich, IP3 9QJ Norwich Road / Bramford **Road District** Centre Co-op, Bramford Lane, 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0.0% 0 0.0% 0.0% 0 0.0% 0 0 Ipswich, IP1 4DS Tesco Express, Norwich 0 0.0% 0.0% 0.0% 0 0.1% 2 0.0% 0 0.0% 0 0.0% 0.0% 0 0.0% 0 0 0 Road, Ipswich, IP1 4BP **Hawthorn Drive District** Centre Co-op, Hawthorne Drive, 0.5% 8 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Ipswich, IP2 0QG

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Weighted: February 2017 **Total** Zone 9 Zone 10 Zone 11 Zone 12 Zone 13 Zone 14 Zone 15 Zone 16 **Wherstead Road District** Centre Co-op, Austin Street, 0.0% 0.0% 0 0.0% 0 0.0% 0 0.0% 0.0% 0 0.0% 0 0.0% 0.0% 0 0 0 Inswich, IP2 8DF Cauldwell Hall Road / Woodbridge Road Centre Co-op, Cauldwell Hall Road, 0.1% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0.0% 0 0.0% 0 Ipswich, IP4 5BN Co-op, Woodbridge Road 0.0% 0 0.1% 0.0% 0.0% 0.0% 0 0.0% 0.0% 0 0.0% 0 0.0% East, Ipswich, IP4 5QN 0.0% Sainsbury's Local, 0.5% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 8 0 Woodbridge Road, Ipswich, IP4 4EN **Nacton Road District Centre** Tesco Express, Nacton Road, 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Ipswich, IP3 9NA Woodbridge Road / Heath **Road District** Centre Premier Off Licence -0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Woodbridge Road / Heath Road District Centre Co-op, Woodbridge Road, 0.0% 0 0.7% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Ipswich, IP4 4AX **Duke Street District Centre** 0 Tesco Express, Duke Street, 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0 0 0 0 0 0 0 0 Ipswich, IP3 0BF **Ipswich local centres** Co-op, Clapgate Lane, 0.2% 4 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Ipswich, IP3 0RF Co-op, Fircroft Road, 0.1% 2 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Ipswich, IP1 6PT Co-op, Garrick Way, 0.0% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0.0% 0 0.0% 0 1 0 Ipswich, IP1 6NF Co-op, Queens Way, 0.1% 0.0% 0.0% 0.0% 0 0.0% 0.0% 0.0% 0.0% 0.0% 0 2 0 0 0 0 0 Ipswich, IP3 9EX Woodbridge Co-op, Hasketon Road, 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Woodbridge, IP12 4JT 0 0.0% 0.0% 0 Co-op, Old Barrack Road, 0.1% 2 2.2% 1 0.0% 0 0.7% 0.0% 0 0.0% 0 0 0 0.0% Woodbridge Co-op, Hamblin Road, 0.7% 11 9.8% 0.0% 0 4.8% 2 0.0% 0.0% 0 0.0% 0.0% 0 0.0% 0 Woodbridge Town Centre, IP12.1DE **Felixstowe** Co-op, Hamilton Road, 0.0% 0 0.3% 2.0% 3.2% 0.0% 0.0% 0.0% 0.0% 0.0% Felixstowe Town Centre. IP11 7DT Co-op, High Street (221, 0.1% 0.0% 0.7% 0.0% 0.0% 0.0% 0.0% 0.0% 0 0.0% 0 next to Co-op funeral services), Felixstowe, IP11 9BO Co-op, Wadgate Road, 0.0% 0 0.0% 1.4% 0.0% 0.0% 0.0% 0.0% 0.0% Felixstowe, IP11 2LY Iceland, Hamilton Road, 0.1% 2 0.0% 0 1.6% 2 0.0% 0 0.0% 0 0.0% 0 0.0% 0.0% 0 0.0% 0 Felixstowe Town Centre, IP11 7AJ 22 12.1% 0 1.5% 0.0% 0.0% 2.1% 0.0% 0 Lidl. Langer Road. 1.4% 5.7% 2 13 0.8% 0 0 0 1 Felixstowe, IP11 2BU Marks & Spencer, Hamilton 3 0.0% 0.0% 0.0% 0.0% 0.0% 0 0.2% 1.9% 2 0.0% 0 0.0% 0 0 Road, Felixstowe Town Centre, IP11 7BE Morrisons, Grange Farm 2.6% 40 4.9% 2 32.1% 34 2.0% 1 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Avenue, Felixstowe, IP11 2XD Tesco Metro, Hamilton 0.7% 10 0.0% 0 9.8% 10 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Road, Felixstowe Town Centre, IP11 7AD Saxmundham Tesco. Church Street, 1.7% 27 0.0% 0 0.0% 0 1.8% 2.0% 9.1% 31.7% 13 22.7% 3.3% 2 Saxmundham Town Centre, IP17 1EP 4 Waitrose, Church Street. 1.9% 30 0.7% 0 0.0% 0 6.0% 2.7% 1 13.0% 3 36.9% 15 15.8% 5 8.1% Saxmundham Town

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Weighted: February 2017 **Total** Zone 9 Zone 10 Zone 11 Zone 12 Zone 13 Zone 14 Zone 15 Zone 16 Centre, IP17 1EP Aldeburgh 0.0% 0.0% 0.0% 0.0% 0.0% Co-op, High Street, 0.0% 0 0.0% 0 0.0% 0 0 1.3% 0 0 Adleburgh Town Centre, IP15 5AR Co-op, Saxmundham Road, 0.1% 0.0% 0 0.0% 0 0.0% 0 0.0% 0.0% 0 0.0% 0 2.9% 0.0% 0 0 Aldeburgh, IP15 5JD 3.9% Tesco Express, Saxmundham 0.1% 2 0.0% 0 0.0% 0 0.8% 0 1.7% 0.0% 0.0% 0 0.0% 0 0 0 Road, Adleburgh, IP15 Framlingham Co-op, Market Hill, 0.0% 0.0% 0.0% 0 0.8% 13 1.5% 0.0% 0 0.7% 10.6% 33.8% 0 0 Framlingham, Woodbridge, IP13 9AN Leiston Co-op, Sizewell Road, 0.6% 0.0% 0 0.0% 0 0.0% 0.0% 0.0% 0 5.9% 2 23.9% 0.0% 0 Leiston, IP16 4AE Wickham Market Co-op, High Street, 17.5% 0.0% 0.0% 0 0.7% 11 0.0% 0 0.0% 0 5.1% 2 0.0% 0 2.8% 0 Wickham Market, Woodbridge, IP13 0RA Kesgrave / Grange Farm 0 Tesco Metro, Ropes Drive, 0.6% 10 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% Kesgrave, Ipswich IP5 2FU Other Suffolk Coastal Area Local shops, Trimley St. 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Mary / Trimley St Martin Local shops, Alderton 0.0% 0 0.0% 0 0.0% 0 0.7% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Village Centre Local shops, Bredfield 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Village Centre Local shops, Peasenhall 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.6% 0.0% 0 0.0% 0 0 Village Centre 0.1% 0.0% 0.0% 0.0% 0 0.0% 0.0% 2.8% 0.0% 0 0.0% 0 Local shops, Yoxford 0 0 0 0 Village Centre Martlesham Health District 0.0% 0.0% 0.0% 0.0% 0.0% 0 0.1% 2 0.0% 0 0 0 0.0% 0 0.0% 0 0 Centre Diss Aldi, Mere Street, Diss 0.3% 0.0% 0.0% 0.0% 0.7% 1.5% 0.0% 0.0% 0.8% 0 0 0 Morrisons, Victoria Road, 0.8% 12 0.0% 0 0.0% 0 0.0% 0 0.0% 0 2.8% 1 0.0% 0 0.0% 0 0.0% 0 Tesco, Victoria Road, Diss 0.5% 8 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.8% 0 0.0% 0.0% 0 0.0% 0 0 Colchester Aldi, Colne View Retail 0.5% 8 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Park, Cowdray Avenue, Colchester Asda, Turner Rise Retail 0.3% 0 0.0% 0.0% 0.0% 0.0% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0 0 0 Park, Petrolea Close, Colchester, CO4 5TU Sainsbury's, Tollgate West, 0 0.1% 2 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% Colchester, CO3 8AA Sainsbury's, Priory Walk, 0.0% 0.0% 0.0% 0 0.0% 0.0% 0.0% 0.0% 0 0.0% 0 0.1% 2 0 0 0 0 Colchester, CO1 1LG Tesco, Greenstead Road. 0.1% 2 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0.0% 0 0.0% 0 Colchester, CO1 2TE Tesco Extra, Highwoods 7 0.0% 0.0% 0.0% 0 0.0% 0.0% 0.0% 0.0% 0 0.0% 0 Square, Colchester, CO4 9ED Waitrose, St Andrews 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0 0.1% Avenue, Colchester, CO4 3BE Colchester centre 1.4% 22 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 **Bury St Edmunds** Farmfoods, Barton Road, 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0.0% 0 0.0% 0 0 Bury St Edmunds Aldi, Dettingen Way, Bury 0.0% 0.0% 0 0.0% 0 0.0% 0.0% 0.0% 0.0% 0 0.0% 0 1.0% 0 0 St Edmunds, IP33 3TU Asda, Western Way, Bury St 0.0% 0 0.0% 0.0% 0 0.1% 0.0% 0 0 0.0% 0.0% 0 0.0% 0 0 0 0.0% 1 Edmunds, IP33 3SP Sainsbury's, Bedingfeld 1.2% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0 Way, Bury St Edmunds, IP32.7E.I Tesco, St Saviours 0.6% 9 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0

by Zone (Part 2, Filtered)
Weighted:

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Weighted:						f	or WY	'G								Fe	bruary 201	7
	Total		Zone 9		Zone 10		Zone 11		Zone 12		Zone 13		Zone 14		Zone 15		Zone 16	
Interchange, Bury St																		
Edmunds, IP32 7JS Waitrose, Robert Boby Way Retail Park, Robert Boby Way, Bury St Edmunds,	0.2%	4	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
IP33 3DH Marks & Spencer, Butter Market, Bury St Edmunds	0.1%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Bury St Edmunds centre Stowmarket	0.2%	3	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Co-op, Combs Lane, Combsford, Stowmarket	0.2%	4	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Asda, 8-9 Wilkes Way, Stowmarket, IP14 1DE	3.7%	57	0.0%	0	0.0%	0	0.0%	0	1.7%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lidl, Bury Road, Stowmarket, IP14 3QQ	3.0%	46	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Tesco, Cedars Link Road, Stowmarket, IP14 5BE	4.0%	61	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Stowmarket centre Sudbury	0.5%	7	0.0%	0	0.0%	0	0.0%	0	2.2%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Co-op, The Drift, Great Cornard	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Aldi, Girling Street, Sudbury, CO10 1NB	0.4%	6	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sainsbury's, 66 Cornard Road, Sudbury, CO10 2XB	2.5%	39	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Tesco, Woodhall Business Park, Springlands Way, Sudbury, CO10 1GY	2.7%	41	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Waitrose, Station Road, Sudbury, CO10 2SS	0.3%	4	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sudbury centre Lowestoft	0.2%	3	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Tesco Express, Beccles Road, Oulton Broad, Lowestoft	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.7%	0
Asda, Belvedere Road, Lowestoft, NR33 0PX	0.2%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.6%	0	0.0%	0	4.1%	2
Lidl, 4 North Quay Retail Park, Peto Way, Lowestoft, NR32 2ED	0.1%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	3.9%	2
Morrisons, 18 Tower Road, Lowestoft, NR33 7NG	0.5%	8	0.0%	0	0.0%	0	0.0%	0	0.0%	0	2.2%	0	1.5%	1	12.2%	3	7.3%	4
Lowestoft centre Norwich	0.1%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.6%	0	0.0%	0	1.4%	1
Aldi, 174-178 Plumstead Road, Norwich, NR1 4JZ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lidl, 125 Copenhagen Way, Norwich, NR3 2RT Great Yarmouth	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.7%	0
Aldi, North Quay, Great Yarmouth, NR30 1JT Hadleigh	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Morrisons, Calais Street, Hadleigh, Ipswich, IP7 5EF	0.4%	7	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Harwich Asda, Main Road, Harwich,	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
CO12 3HJ Morrisons, Harwich	0.3%	5	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Gateway Retail Park, Garland Road, Harwich, CO12 4PB	0.3%	3	0.0%	U	0.0%	U	0.070	U	0.076	U	0.0%	U	0.0%	U	0.070	U	0.0%	U
Thetford Aldi, Lime Kiln Lane,	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Aldi, Lime Kiin Lane, Thetford, IP24 2BU Sainsbury's, Forest Retail	0.0%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Park, London Road, Thetford, IP24 3QL	0.0%	1	0.0%	U	0.0%	U	0.070	U	0.0%	U	0.0%	U	0.0%	U	0.0%	U	0.0%	U
Thetford centre Debenham	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.8%	0	0.0%	0	0.0%	0	0.0%	0
Co-Op, 1 Chancery Lane, Debenham, IP14 6RN	0.1%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0

Weighted:

Sample:

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Zone 10 Zone 11 Zone 12 **Total** Zone 9 Zone 13 Zone 14 Zone 15 Zone 16 Other towns outside **Ipswich and Suffolk** Ċoastal boundariess Claydon centre 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Harleston centre 0.0% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 1.0% Needham Market centre 0.0% 0.0% 0.0% 0 0.0% 0.0% 0.0% 0 0 0.0% 0 0 0.0% 0 0.8% 0 0 0 Outside Ipswich and Suffolk Coastal boundaries 0 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0 Co-op, Broad Street, Eye 0.1% 2 0.0% 0 0 0 0 0 0 2 Co-op, Church Street, Eye 0.1% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Co-op, High Street, Hadleigh 0.1% 2 0.0% 0 0.0% 0.0% 0.0% 0.0% 0 0.0% 0.0% 0.0% 0 0 0 0 0 0 Co-op, High Street, Laxfield 0.0% 0.0% 0 0.0% 0 0.0% 0 3.2% 0.0% 0 0.0% 0 0.0% 1 0.0% 0 1 0 0 0 0 0 Co-op, Riverside Avenue 1.0% 15 0.0% 0.0% 0 0.0% 0.0% 0 0.0% 0.0% 0 0.0% 0.0% 0 East, Lawford, Manningtree Co-op, Saxons Way, 0.0% 30.6% 1.2% 18 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.6% 0 0 16 Halesworth Local shops, Halesworth 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.7% 0 Town Centre 0.7% 0.0% 0 0.7% 10 Morrisons, George 11 0.0% 0 0 0.0% 0.0% 0 0.0% 0 1.6% 0 19.8% 1 Westwood Way, Beccles Tesco Express, High Street, 0.1% 2 0.0% 0.0% 0.0% 0 0.0% 0.0% 0.0% 0.0% 0.0% 0 0 Manningtree Tesco, George Westwood 0.0% 0.3% 5 0 0.0% 0 0.0% 0 0 0.0% 0 0.0% 0.0% 0 9.1% 5 0.0% 0 Way, Beccles Other - Outside Ipswich 0.5% 8 0.9% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 2.1% 1 and Suffolk Coastal boundaries Others: Internet / delivered 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Weighted base: 1546 38 106 35 22 21 40 29 52

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## Ipswich & Suffolk Coastal Household Survey for WYG

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Weighted: for WYG February 201:

Total Zone 9 Zone 10 Zone 11 Zone 12 Zone 13 Zone 14 Zone 15 Zone 16

	Tota	ıl	Zone	9	Zone 1	10	Zone 1	1	Zone 1	12	Zone 1	3	Zone 14	ļ	Zone 1	.5	Zone 1	16
Q02 Where did you unde							ping the	time	before	your l	ast visit	to (S	TORE MI	ENTI	ONED A	T Q0	1) was it	t
Ipswich Town Centre B&M, Eastgate Shopping	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Centre, Ipswich, IP4 2HB Iceland, Tower Ramparts,	0.1%	1	0.0%	0		0	0.0%	0		0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Tavern Street, Ipswich, IP1 3BB Marks & Spencer, Westgate	0.5%	7	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Street, Ipswich, IP1 3EF Sainsbury's, Upper Brook	1.0%	16	0.6%	0	0.7%	1	0.0%	0	0.6%	0	0.0%	0	0.0%	0	0.0%	0	1.0%	1
Street, Ipswich, IP4 1DR Waitrose (Little), Corn Exchange, Princes Street, Ipswich, IP1 1AS	0.4%	6	0.6%	0	0.0%	0	0.0%	0	1.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Ipswich out-of-centre Aldi, Donald Mackintosh	0.7%	10	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Way, Ipswich Asda, Stoke Park Drive, Ipswich, IP2 9TH	2.4%	36	0.0%	0	6.7%	7	0.8%	0	0.0%	0	1.7%	0	0.0%	0	0.0%	0	0.0%	0
Asda, Whitehouse Industrial Estate (adj Anglia Retail Park), Goddard Road,	3.6%	54	0.0%	0	3.3%	4	0.0%	0	0.0%	0	0.0%	0	1.6%	1	0.0%	0	0.0%	0
Ipswich, IP1 5PD Lidl, London Road, Ipswich	1.9%	29	0.6%	0	0.0%	0	0.0%	0	1.4%	0	0.0%	0	2.9%	1	0.0%	0	0.0%	0
IP1 2EH M&S Simply Food, Martlesham Health Retail Park, Beardmore Park,	1.1%	16	9.4%	4	0.0%	0	5.5%	2	2.2%	1	1.7%	0	0.0%	0	0.0%	0	0.0%	0
Ipswich, IP5 3RX Morrisons, Sproughton	3.6%	55	0.6%	0	0.0%	0	0.0%	0	1.0%	0	0.7%	0	1.3%	0	0.7%	0	8.2%	4
Road, Ipswich, IP1 5AF Sainsbury's, Felixstowe Road, Warren Heath, Ipswich	8.3%	125	15.1%	6	13.2%	14	6.0%	2	3.6%	1	3.2%	1	0.7%	0	1.0%	0	0.0%	0
Sainsbury's, Hadleigh Road, Ipswich, IP2 0BX	5.7%	86	0.0%	0	0.0%	0	0.0%	0	0.9%	0	0.7%	0	0.7%	0	0.0%	0	0.7%	0
Tesco Extra, Anson Road, Martlesham, Ipswich, IP5 3RU	7.4%	111	40.2%	15	10.1%	11	61.0%	21	36.6%	9	15.9%	3	5.5%	2	4.2%	1	0.0%	0
Tesco Extra, Copdock Interchange, Ipswich IP8 3TS	7.1%	106	0.0%	0	0.7%	1	0.0%	0	0.0%	0	0.8%	0	0.0%	0	0.0%	0	0.0%	0
Waitrose, Futura Park, Crane Boulevard, Warren Heath, Ipswich, IP3 9SQ Meredith Road District Centre	2.5%	38	5.5%	2	2.0%	2	0.0%	0	1.3%	0	1.7%	0	0.0%	0	0.0%	0	0.0%	0
Aldi, Meredith Road, Ipswich, IP1 6EB Felixstowe Road District	2.4%	37	0.0%	0	0.0%	0	0.0%	0	7.3%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Centre Aldi, Felixstowe Road / Hines Road, Ipswich, IP3 9BG	3.5%	53	5.2%	2	0.7%	1	2.9%	1	1.3%	0	1.0%	0	0.0%	0	4.1%	1	0.0%	0
Co-op, Hines Road, Ipswich, IP3 9BG Ravenswood District Centre	0.1%	2	0.0%	0	0.0%	0	1.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Co-op, Witney Close, Ipswich, IP3 9QF	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lidl, Hening Avenue, Ipswich, IP3 9QJ Norwich Road / Bramford Road District Centre	0.4%	7	0.0%	0	0.0%	0	1.6%	1	0.9%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Co-op, Bramford Lane, Ipswich, IP1 4DS	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Tesco Express, Norwich Road, Ipswich, IP1 4BP	0.1%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sainsbury's, Brazen Gate, Norwich Hawthorn Drive District	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.8%	0	0.0%	0	0.0%	0	0.0%	0
Centre Co-op, Hawthorne Drive,	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0

### Ipswich & Suffolk Coastal Household Survey for WYG

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Weighted: **Total** Zone 9 Zone 10 Zone 11 Zone 12 Zone 13 Zone 14 Zone 15 Zone 16 Ipswich, IP2 0QG **Wherstead Road District** Centre Co-op, Austin Street, 0.0% 0.0% 0.0% 0.0% 0.0% 0 0.0% 0.0% 0.0% 0 0 0.0% 0 0 0 0 0 Ipswich, IP2 8DF Cauldwell Hall Road / Woodbridge Road Centre Co-op, Cauldwell Hall Road, 0.2% 3 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Ipswich, IP4 5BN Co-op, Woodbridge Road 2 0.6% 0 0.0% 0.0% 0 0.0% 0.0% 0.0% 0.0% 0 0.0% 0 0.1% 0 0 0 East, Ipswich, IP4 5QN Sainsbury's Local, 0.6% 9 0.0% 0 0.0% 0 0.0% 0 0.0% 0.0% 0 0.0% 0.0% 0 0.0% 0 Woodbridge Road, Ipswich, IP4 4EN **Nacton Road District Centre** Tesco Express, Nacton Road, 0.3% 0.0% 0 0.0% 0 0.0% 0 0.0% 0.0% 0 0.0% 0.0% 0 0.0% 0 Ipswich, IP3 9NA Woodbridge Road / Heath Road District Centre Premier Off Licence -0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0 0.0% 0.0% 0.0% 0 Woodbridge Road / Heath Road District Centre Co-op, Woodbridge Road, 0.0% 0.7% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0.0% 0 0.0% 0 0 Ipswich, IP4 4AX **Duke Street District Centre** Tesco Express, Duke Street, 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Ipswich, IP3 0BF **Ipswich local centres** Co-op, Clapgate Lane, 0 0 0.1% 1 0.0% 0 0.0% 0 0.0% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% Ipswich, IP3 0RF Co-op, Foxhall Road, 0.3% 0.0% 0 0.0% 0 0.0% 0 0.0% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Ipswich, IP3 8HL Co-op, Garrick Way, 0.1% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Ipswich, IP1 6NF Co-op, Queens Way, 2 0.0% 0 0.0% 0.0% 0 0.0% 0 0.0% 0.0% 0.0% 0 0.0% 0 0.1% 0 0 0 Ipswich, IP3 9EX Co-op, Selkirk Road, 0.1% 2 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0.0% 0 0.0% 0 0 Ipswich, IP4 3HX Woodbridge Co-op, Hasketon Road, 0 0.0% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0.0% 0 0.0% 0 0 0 0.0% Woodbridge, IP12 4JT Co-op, Old Barrack Road, 0.1% 2 1.6% 0.0% 0.0% 0 0.0% 0.0% 0 0.0% 0.0% 0 0.0% 0 0 Woodbridge Co-op, Hamblin Road, 0.6% 9 8.9% 3 0.0% 0 2.9% 2.6% 1.1% 0 0.0% 0 0.0% 0 0.0% 0 Woodbridge Town Centre, IP12 1DE **Felixstowe** Co-op, Hamilton Road, 0.4% 0.0% 0 3.8% 0.0% 0.0% 0.0% 0 0.0% 0.0% 0.0% 0 Felixstowe Town Centre, IP11 7DT Co-op, High Street (221, 0.2% 4 0.0% 0 3.4% 4 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 next to Co-op funeral services), Felixstowe, IP11 9BQ Co-op, High Street (281, 0.0% 0.0% 0.6% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0 opposite The Falcon pub), Felixstowe, IP11 9DZ 0.0% 0.0% 0.0% 0 Iceland, Hamilton Road, 0.3% 5 0.0% 0 3.3% 4 0.0% 0 0.0% 0 0.0% 0 0 0 Felixstowe Town Centre, IP11 7AJ Lidl. Langer Road. 2.1 7.3% 3 11.0% 12 0.8% 0 0.0% 0 1.4% 0 0.0% 0 2.3% 0.0% 0 1.4% 1 Felixstowe, IP11 2BU Marks & Spencer, Hamilton 0.0% 0.0% 0.0% 0 0.4% 6 0.0% 5.3% 6 0.0% 0 0.0% 0.0% 0 0 Road, Felixstowe Town Centre, IP11 7BE Morrisons, Grange Farm 2.1% 27.4% 29 0.7% 0.0% 0.0% 0.0% 0.0% 0.0% 0 2.4% 36 Avenue, Felixstowe, IP11 2XD Tesco Metro, Hamilton 0.8% 12 0.0% 0 7.6% 8 0.0% 0 0.0% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Road, Felixstowe Town Centre, IP11 7AD Saxmundham Tesco, Church Street, 1.7% 26 0.0% 0 0.0% 0 2.3% 1 2.6% 1 10.3% 2 31.2% 12 27.1% 7 1.7% 1

### Ipswich & Suffolk Coastal Household Survey for WYG

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Weighted: February 2017 **Total** Zone 9 Zone 10 Zone 11 Zone 12 Zone 13 Zone 14 Zone 15 Zone 16 Saxmundham Town Centre, IP17 1EP 0.0% Waitrose, Church Street, 2.0% 30 0.0% 0 5.1% 1.6% 17.9% 34.3% 13 12.6% 3 6.6% 3 Saxmundham Town Centre, IP17 1EP Aldeburgh Co-op, High Street, 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0 0.0% 2.2% 0.0% 0 Adleburgh Town Centre, IP15 5AR Co-op, Saxmundham Road, 0.1% 2 0.0% 0.0% 0.0% 0.0% 0.0% 0 0.6% 3.8% 0.8% 0 Aldeburgh, IP15 5JD Tesco Express, Saxmundham 0.0% 0 0.1% 0.0% 0 0.0% 0 0.8% 0 0.9% 0.0% 0 4.3% 0.0% Road, Adleburgh, IP15 5JA Framlingham Co-op, Market Hill, 0.7% 11 0.9% 0 0.0% 0 0.0% 10.9% 3 28.6% 6 2.6% 0.0% 0 0.8% 0 Framlingham. Woodbridge, IP13 9AN Leiston Co-op, Sizewell Road, 0.5% 7 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 2.6% 24.2% 0.0% 0 Leiston, IP16 4AE Wickham Market Co-op, High Street, 0.7% 11 0.0% 0 0.0% 0 7.2% 21.1% 0.7% 0 0.0% 0 0.0% 0 0.0% 0 Wickham Market, Woodbridge, IP13 0RA Kesgrave / Grange Farm Tesco Metro, Ropes Drive, 0.9% 14 0.0% 0 0.0% 0 0.0% 0.0% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Kesgrave, Ipswich IP5 Other Suffolk Coastal Area Local shops, Trimley St. 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Mary / Trimley St Martin 0.0% 0 0.0% 0 0.0% 0 0.7% 0 0.0% 0 0.0% 0 0.0% 0.0% 0 0.0% 0 Local shops, Alderton 0 Village Centre 0.0% 0.0% 0.0% 0.0% 0 0.0% 0.0% 0.6% 0.0% 0.0% 0 Local shops, Peasenhall 0 0 0 0 0 Village Centre 0.0% 0 0.0% 0.0% 0 0.0% 0.0% 0.9% 0.0% 0 0 0.0% 0 0 0 0 0 0.0% Local shops, Yoxford Village Centre Martlesham Health District 0.0% 0 0.1% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% Centre Diss Aldi, Mere Street, Diss 0.4% 6 0.0% 0 0.0% 0 0.0% 0 0.0% 0 1.5% 0 0.0% 0 0.0% 0 0.0% 0 Morrisons, Victoria Road, 0.0% 0.0% 0.0% 2.9% 0.0% 0.0% 0.0% 0.7% 11 0.0% 0 0 0 0 1 0 0 0 Diss Tesco, Victoria Road, Diss 0.7% 10 0.0% 0 0.0% 0.0% 0.0% 1.8% 0.0% 0.0% 0.0% Local shops, Diss Town 0.0% 0.0% 0 0.0% 0 0.0% 0 0.9% 0.0% 0 0.0% 0.0% 0 0.0% Centre Colchester Aldi, Colne View Retail 0.7% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0.0% 0 0.0% 0 11 Park, Cowdray Avenue, Colchester Asda, Turner Rise Retail 0.2% 2 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Park, Petrolea Close, Colchester, CO4 5TU Sainsbury's, Tollgate West, 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.7% 0 0.0% 0 0.0% 0.0% 0 0.0% 0 Colchester, CO3 8AA Tesco, Greenstead Road, 0.2% 0.0% 0.0% 0.0% 0 0.0% 0.0% 0 0.0% 0.0% 0 0.0% 0 Colchester, CO1 2TE 0.0% 0.0% 0 Tesco Extra, Highwoods 0.5% 7 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0 0 0.0% Square, Colchester, CO4 Waitrose, St Andrews 0.3% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Avenue, Colchester, CO4 Marks & Spencer, Lion 0.3% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0 0 0 0 0 0 0 0 Walk Shopping Centre, High Street, Colchester Colchester centre 1.3% 19 0.0% 0 0.0% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 **Bury St Edmunds** Farmfoods, Barton Road, 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Bury St Edmunds Aldi, Dettingen Way, Bury 1.1% 0.0% 0 0.0% 0.0% 0 0.0% 0.0% 0 0.0% 0.0% 0 0.0% 0 16 St Edmunds, IP33 3TU Asda, Western Way, Bury St 0.2% 2 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0

## Ipswich & Suffolk Coastal Household Survey for WYG

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Weighted:						f	or WY	'G								Fe	bruary 20	17
	Total		Zone 9		Zone 10		Zone 11		Zone 12		Zone 13		Zone 14		Zone 15		Zone 16	_
Edmunds, IP33 3SP Sainsbury's, Bedingfeld	0.4%	6	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Way, Bury St Edmunds, IP32 7EJ	0.470	O	0.070	U	0.070	U	0.070	U	0.070	U	0.070	U	0.070	U	0.070	U	0.070	U
Tesco, St Saviours Interchange, Bury St	1.2%	18	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Edmunds, IP32 7JS Waitrose, Robert Boby Way Retail Park, Robert Boby Way, Bury St Edmunds,	0.5%	7	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
IP33 3DH Marks & Spencer, Butter Market, Bury St Edmunds	0.4%	6	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Bury St Edmunds centre Stowmarket	0.6%	9	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Co-op, Combs Lane,	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Combsford, Stowmarket Asda, 8-9 Wilkes Way,	3.6%	54	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.7%	0	0.0%	0	0.0%	0	0.0%	0
Stowmarket, IP14 1DE Lidl, Bury Road,	1.9%	28	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Stowmarket, IP14 3QQ Tesco, Cedars Link Road,	3.5%	52	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Stowmarket, IP14 5BE Stowmarket centre	0.5%	8	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sudbury Co-op, The Drift, Great	0.2%	3	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Cornard Aldi, Girling Street,	1.2%	18	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sudbury, CO10 1NB Sainsbury's, 66 Cornard Road, Sudbury, CO10	1.5%	22	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
2XB Tesco, Woodhall Business Park, Springlands Way,	2.4%	36	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sudbury, CO10 1GY Waitrose, Station Road,	0.1%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sudbury, CO10 2SS Sudbury centre	0.3%	4	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lowestoft Tesco Express, Beccles Road, Oulton Broad,	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lowestoft Asda, Belvedere Road,	0.2%	3	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.6%	0	0.7%	0	4.9%	2
Lowestoft, NR33 0PX Lidl, 4 North Quay Retail Park, Peto Way,	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.7%	0
Lowestoft, NR32 2ED Morrisons, 18 Tower Road,	0.5%	8	0.0%	0	0.0%	0	0.0%	0	0.0%	0	2.2%	0	4.0%	2	5.2%	1	9.0%	4
Lowestoft, NR33 7NG Lowestoft centre	0.2%	4	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	6.6%	3	0.0%	0	2.1%	1
Norwich Aldi, 174-178 Plumstead	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Road, Norwich, NR1 4JZ Lidl, 125 Copenhagen Way,	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.7%	0
Norwich, NR3 2RT Norwich centre	0.1%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	6.8%	2	0.0%	0
Great Yarmouth Aldi, North Quay, Great Yarmouth, NR30 1JT	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Hadleigh Morrisons, Calais Street, Hadleigh, Ipswich, IP7	0.9%	13	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
5EF Hadleigh centre	0.2%	3	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Harwich Asda, Main Road, Harwich,	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
CO12 3HJ Lidl, Parkeston Road,	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.8%	0
Harwich, CO12 4NX Morrisons, Harwich Gateway Retail Park, Garland Road, Harwich, CO12 4PB Thetford	0.6%	9	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0

## Ipswich & Suffolk Coastal Household Survey for WYG

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Weighted:						fe	or W	YG								Fe	bruary	2017
	Tota	ıl	Zone	9	Zone 1	10	Zone 1	1	Zone 1	2	Zone 1	.3	Zone 1	4	Zone 1	.5	Zone	16
Aldi, Lime Kiln Lane, Thetford, IP24 2BU	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Thetford centre  Debenham	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.8%	0	0.0%	0	0.0%	0	0.0%	0
Co-Op, 1 Chancery Lane, Debenham, IP14 6RN Other towns outside Ipswich and Suffolk Coastal boundariess	0.1%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Claydon centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Harleston centre	0.0%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.0%	1
Needham Market centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.7%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Southwold centre Outside Ipswich and Suffolk Coastal boundaries	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.7%	0
Co-op, Broad Street, Eye	0.1%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Co-op, Church Street, Eye	0.1%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Co-op, High Street, Hadleigh	0.5%	7	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Co-op, High Street, Laxfield	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	2.2%	0	0.0%	0	0.0%	0	0.0%	0
Co-op, Riverside Avenue East, Lawford, Manningtree	0.6%	9	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Co-op, Saxons Way, Halesworth	1.0%	15	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.9%	1	0.0%	0	28.2%	14
Local shops, Beccles Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.7%	0
Local shops, Halesworth Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.7%	0
Morrisons, George Westwood Way, Beccles	0.6%	10	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.0%	0	0.7%	0	18.0%	9
Tesco, George Westwood Way, Beccles	0.3%	5	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	10.3%	5
Co-op, King William Street, Needham Market	0.1%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Co-op, Market Place, Southwold	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.8%	0
Other - Outside Ipswich and Suffolk Coastal boundaries Others:	0.6%	9	0.0%	0	0.0%	0	0.7%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.4%	1
Internet / delivered	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	C
Weighted base: Sample:		1505 1502		38 98		106 99		34 93		24 92		21 93		38 96		26 89		50 89

## Ipswich & Suffolk Coastal Household Survey for WYG

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Weighted:		for WYG														F	February 2017		
	Total		Zone 9		Zone	Zone 10		Zone 11		Zone 12		Zone 13		Zone 14		Zone 15		Zone 16	
Mean score [£]:																			
Q03 How much would	Q03 How much would you estimate you typically spend on a weekly basis on main food shopping?																		
£1 - £5	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	
£6 - £10	0.2%	3	0.0%	0	0.0%	0	0.7%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	
£11 - £15	0.8%	13	0.0%	0	0.0%	0	0.0%	0	0.6%	0	0.6%	0	0.6%	0	0.0%	0	0.0%	0	
£16 - £20	0.8%	13	1.9%	1	0.6%	1	1.6%	1	0.0%	0	0.0%	0	0.0%	0	1.7%	1	1.4%	1	
£21 - £25	1.2%	19	1.8%	1	3.3%	4	0.7%	0	0.9%	0	1.3%	0	1.3%	1	0.6%	0	2.9%	2	
£26 - £30	4.6%	74	4.7%	2	2.6%	3	5.0%	2	6.8%	2	3.2%	1	0.0%	0	1.9%	1	1.4%	1	
£31 - £35	1.7%	26	0.6%	0	1.0%	1	1.7%	1	1.2%	0	1.6%	0	1.2%	0	2.3%	1	0.7%	0	
£36 - £40	4.5%	72	3.9%	1	3.7%	4	9.4%	4	4.2%	1	1.6%	0	4.8%	2	1.4%	0	1.3%	1	
£41 - £45	2.3%	36	2.6%	1	2.0%	2	0.9%	0	2.7%	1	0.6%	0	0.0%	0	2.8%	1	2.9%	2	
£46 - £50	8.8%	141	1.9%	1	6.3%	7	6.3%	2	12.8%	3	8.2%	2	5.2%	2	14.2%	5	5.5%	3	
£51 - £55	1.9%	30	7.3%	3	1.6%	2	3.1%	1	3.9%	1	4.2%	1	1.2%	0	0.6%	0	0.7%	0	
£56 - £60	6.4%	102	5.2%	2	7.6%	8	4.7%	2	11.0%	3	8.9%	2	15.6%	6	10.9%	4	5.1%	3	
£61 - £65	3.5%	55	2.9%	1	2.0%	2	3.4%	1	0.6%	0	1.3%	0	0.6%	0	0.6%	0	1.4%	1	
£66 - £70	6.6%	106	9.4%	4	5.4%	6	3.6%	1	1.9%	0	5.0%	1	3.3%	1	7.2%	2	4.0%		
£71 - £75	3.0%	48	2.5%	1	6.4%	7	0.7%	0	3.6%	1	1.9%	0	2.6%	1	1.8%	1	2.0%		
£76 - £80	7.5%	121	10.7%	4	7.1%	8	10.5%	4	3.7%	1	11.0%	3	5.2%	2	2.2%	1	7.1%	4	
£81 - £85	1.5%	25	0.9%	0	0.7%	1	1.4%	1	1.7%	0	0.0%	0	0.9%	0	0.8%	0	0.0%	0	
£86 - £90	4.5%	72	1.6%	1	2.9%	3	2.4%	1	0.6%	0	0.6%	0	5.7%	2	1.2%	0	8.2%	4	
£91 - £95	0.3%	4	0.0%	0	0.7%	1	0.0%	0	0.0%	0	0.9%	0	0.0%	0	2.4%	1	0.0%	0	
£96 - £100	13.2%	212	6.5%	2	15.0%	16	16.9%	6	14.3%	4	12.3%	3	25.6%	10	14.7%	5	16.1%	9	
£101 - £120	5.6%	89	4.3%	2	9.7%	10	12.4%	5	4.1%	1	7.3%	2	1.4%	1	5.8%	2	3.4%	2	
£121 - £140	1.2%	19	0.9%	0	0.7%	1	2.1%	1	1.9%	0	6.6%	2	0.9%	0	9.3%	3	3.8%	2	
£141 - £160	4.7%	76	9.8%	4	0.0%	0	2.3%	1	2.6%	1	3.4%	1	6.4%	3	5.4%	2	5.5%	3	
£161 - £180	0.2%	4	2.0%	1	0.0%	0	1.7%	1	0.9%	0	0.0%	0	0.0%	0	0.6%	0	2.1%		
£181 - £200	0.7%	12	5.8%	2	0.0%	0	0.7%	0	0.0%	0	2.8%	1	0.0%	0	1.4%	0	0.0%	0	
£201 - £250	0.2%	2	0.0%	0	0.6%	1	0.0%	0	0.0%	0	2.0%	0	0.0%	0	0.0%	0	0.0%	0	
£251+	0.1%	1	0.0%	0	0.0%	0	0.7%	0	0.0%	ő	0.0%	0	0.0%	0	0.0%	0	0.0%		
(Don't know / varies)	12.4%	199	10.1%	4	17.4%	19	6.2%	2	18.6%	5	12.0%	3	13.7%	5	9.7%	3	21.8%		
(Refused)	1.7%	27	2.9%	1	2.6%	3	0.9%	0	1.3%	0	2.7%	1	3.8%	2	0.6%	0	2.7%		
Mean:		77.29		88.40		76.58		82.04		71.63		88.69		82.67		84.14		85.65	
Weighted base:		1602		38		107		37		26		23		40		33		54	
Sample:		1602		100		100		102		100		100		100		100		100	
Q04 Do you make 'to	p up' shop	ping tı	rips for	staple	goods	s, such	as bre	ad and	d milk,	in betv	ween yo	our ma	in food	l shop	ping tri	p?			
Yes	69.5%	1114	56.1%	21	76.6%	82	57.7%	22	78.0%	20	66.1%	15	52.1%	21	60.9%	20	62.4%	34	
No	30.5%	488	43.9%	17	23.4%	25	42.3%	16	22.0%	6	33.9%	8	47.9%	19	39.1%	13	37.6%	20	
	30.3/0		TJ.7/0		23.₹/0		<b>-12.</b> 3/0		22.0/0		33.7/0		T1.7/0		JJ.1/0		37.070		
Weighted base:		1602		38		107		37		26		23		40		33		54	
Sample:		1602		100		100		102		100		100		100		100		100	

Weighted:

#### Ipswich & Suffolk Coastal Household Survey for WYG

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Total Zone 9 Zone 10 Zone 11 Zone 12 Zone 13 Zone 14 Zone 15 Zone 16 Q05 Where did you last undertake this 'top-up' food shopping? Those who do top-up shopping at Q04 AND Excl. Nulls & SFT **Ipswich Town Centre** B&M, Eastgate Shopping 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.8% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Centre, Ipswich, IP4 2HB Iceland, Tower Ramparts, 0.3% 4 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Tavern Street, Ipswich, IP1 3BB Marks & Spencer, Westgate 0.9% 10 0.0% 0 0.0% 0 0.0% 0 0.9% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Street, Ipswich, IP1 3EF Sainsbury's, Upper Brook 1.1% 11 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Street, Ipswich, IP4 1DR Tesco Express, Matthews 0.1% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Street, Ipswich, IP1 3EW Waitrose (Little), Corn 1.2% 0.0% 0.0% 0.0% 0.0% 0 0.1% 2 0 0 0.0% 0 0.0% 0 0.0% 0 0 0 Exchange, Princes Street, Ipswich, IP1 1AS Ipswich out-of-centre 0.0% 0 Aldi, Donald Mackintosh 0.4% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0 0.0% Way, Ipswich Asda, Stoke Park Drive, 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0.0% 0 0.0% 0 4.8% 52 0.0% Ipswich, IP2 9TH 0 0.0% 0.0% 0 Asda, Whitehouse Industrial 2.5% 2.7 0.0% 0 0.0% 0 0.0% 0.0% 0 0.0% 0 0 0 0.0% Estate (adj Anglia Retail Park), Goddard Road, Ipswich, IP1 5PD 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0 0.0% 0.0% 0 0.0% 0 Lidl, London Road, Ipswich 1.5% 17 1.1% IP1 2EH M&S Simply Food, 0.9% 9 5.8% 2.2% 2 7.2% 0.0% 0.0% 0.0% 0.0% 0 0.0% 0 0 0 Martlesham Health Retail Park, Beardmore Park, Ipswich, IP5 3RX Morrisons, Sproughton 0.5% 6 0.0% 0 0.0% 0 0.0% 0 0.0% 0 1.1% 0 0.0% 0 0.0% 0 0.0% 0 Road, Ipswich, IP1 5AF Sainsbury's, Felixstowe 3.3% 36 3.6% 1.9% 1.4% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Road, Warren Heath, Ipswich 0.0% 0.0% 0 Sainsbury's, Hadleigh Road, 3.0% 32 0.0% 0 1.3% 0.0% 0 0.0% 0 0.0% 0 0 0 0.0% Ipswich, IP2 0BX 0 0.0% 0 0.0% 0.0% 0 0 Tesco Express, Foxhall 1.5% 0.0% 0 0.0% 0.0% 0 0.0% 0 0 0.0% 16 Road, Ipswich, IP3 8LH Tesco Extra, Anson Road, 2.9% 32 30.6% 7 3.9% 3 12.6% 2 9.9% 2 1.5% 1.4% 0.0% 0 0.0% 0 0 Martlesham, Ipswich, IP5 Tesco Extra, Copdock 1.4% 15 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Interchange, Ipswich IP8 Waitrose, Futura Park, Crane 0.2% 1.0% 0.0% 0.0% 0.0% 0.0% 0 2 1.2% 0 0.0% 0 0.0% 0 0 0 0 Boulevard, Warren Heath, Ipswich, IP3 9SQ Meredith Road District Centre Aldi, Meredith Road, 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0 1.3% 14 Ipswich, IP1 6EB Felixstowe Road District Centre Aldi, Felixstowe Road / 1.6% 0.0% 0.0% 1.2% 0.9% 0.0% 0.0% 0.0% 0.0% 0 17 0 0 0 0 0 0 0 Hines Road, Ipswich, IP3 9BG Co-op, Hines Road, Ipswich, 0.3% 4 0.0% 0 0.0% 0.0% 0 0.0% 0 0.0% 0 0.0% 0.0% 0 0.0% 0 IP3 9BG Spar, High Road East, 0.1% 0.0% 0 1.8% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Felixstowe **Ravenswood District Centre** Co-op, Witney Close, 0.0% 0 0.0% 0.0% 0 0 0.0% 0 0.0% 0 0.0% 0.0% 0 0.0% 0 0 0 0.0% Ipswich, IP3 9QF Lidl, Hening Avenue, 0.7% 1.6% 1.0% 0.0% 0 0.0% 0.0% 0.0% 0.0% 0 0.0% 0 Ipswich, IP3 9QJ Norwich Road / Bramford **Road District** Centre Co-op, Bramford Lane, 0.3% 0.0% 0 0.0% 0 0.0% 0 0.0% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Ipswich, IP1 4DS Farmfoods, Bramford Road, 0.2% 2 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0

#### Ipswich & Suffolk Coastal Household Survey for WYG

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Weighted: February 2017 Total Zone 9 Zone 10 Zone 11 Zone 12 Zone 13 Zone 14 Zone 15 Zone 16 Ipswich, IP1 2LL Tesco Express, Bramford 0.2% 2 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Road, Ipswich, IP1 5BD Tesco Express, Norwich 1.0% 0.0% 0 0.0% 0.0% 0 0.0% 0.0% 0 0.0% 0.0% 0 0.0% 0 11 0 0 0 Road, Ipswich, IP1 4BP **Hawthorn Drive District** Centre Co-op, Hawthorne Drive, 1.7% 19 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Ipswich, IP2 0QG Wherstead Road District Centre Co-op, Austin Street, 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0 Ipswich, IP2 8DF Cauldwell Hall Road / Woodbridge Road Co-op, Cauldwell Hall Road, 0.5% 0.0% 0.0% 0.0% 0.0% 0.0% 0 1.4% 0.0% 0.0% 0 Ipswich, IP4 5BN Co-op, Woodbridge Road 0 0.5% 6 0.0% 0 0.0% 0 0.0% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 East, Ipswich, IP4 5QN Sainsbury's Local, 2.1% 23 0.0% 0 0.0% 0 0.0% 0 0.0% 0.0% 0 0.0% 0.0% 0 0.0% 0 Woodbridge Road. Ipswich, IP4 4EN **Nacton Road District Centre** Tesco Express, Nacton Road, 0.3% 0.0% 0 0.0% 0 0.0% 0 0.0% 0.0% 0 0.0% 0.0% 0 0.0% 0 0 Ipswich, IP3 9NA Woodbridge Road / Heath Road District Centre 0 Premier Off Licence -0.2% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 2 Woodbridge Road / Heath Road District Centre Co-op, Woodbridge Road, 0.0% 1.1% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0 0 0 0 0 0 0 0 0 Ipswich, IP4 4AX **Duke Street District Centre** Tesco Express, Duke Street, 0.0% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Ipswich, IP3 0BF **Ipswich local centres** Co-op, Clapgate Lane, 0.0% 0.0% 0.0% 0.0% 0.0% 0 0.1% 0.0% 0 0.0% 0 0 0 0.0% Ipswich, IP3 0RF Co-op. Colchester Road. 0.0% 0 0.0% 0.0% 0 0.0% 0 0.2% 3 0.0% 0 0 0.0% 0.0% 0 0.0% 0 Ipswich, IP4 4ST Co-op, Dales Road, Ipswich, 0.4% 0.0% 0.0% 0.0% 0 0.0% 0.0% 0 0.0% 0.0% 0 0.0% 0 IP1 4JY Co-op, Fircroft Road, 0 0.7% 8 1.2% 0 0.0% 0 0.0% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Ipswich, IP1 6PT Co-op, Foxhall Road, 0.5% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 5 Ipswich, IP3 8HL Co-op, Garrick Way, 0.1% 1 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Ipswich, IP1 6NF Co-op, Penshurst Road, 0.4% 5 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0.0% 0.0% 0 0.0% 0 0 0 Ipswich, IP3 8QB Co-op, Queens Way, 0.1% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Ipswich, IP3 9EX Co-op, Selkirk Road, 0.2% 2 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0.0% 0 0.0% 0 0 Ipswich, IP4 3HX Co-op, Sheldrake Drive, 0.7% 7 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Ipswich, IP2 9LF 0.0% Co-op, Ulster Avenue, 0.1% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0 0.0% 0 0.0% 0 Ipswich, IP1 5JS Woodbridge Co-op, Hasketon Road, 2.7% 0 0.0% 0.0% 0.0% 0.0% 0 0.1% 0.0% 0 0.0% 0 0 0 0 0.0% Woodbridge, IP12 4JT Co-op, Old Barrack Road, 0.5% 2.4% 0.0% 0 4.4% 0.0% 0.0% 0 0.0% 0.0% 0 0.0% 0 0 0 Woodbridge Co-op, Hamblin Road, 0.0% 1.3% 0.0% 0 14 19.8% 0.0% 0 6.9% 1 0.0% 0 0.0% 0 0 0 0.0% Woodbridge Town Centre, IP12 1DE Felixstowe 0 Co-op, Hamilton Road, 0.7% 8 0.0% 0 8.8% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% Felixstowe Town Centre, IP117DT Co-op, High Street (221, 0.0% 0 0.6% 0.0% 0 8.3% 0.0% 0 0.0% 0.0% 0 0 0.0% 0 0.0% 6 next to Co-op funeral services), Felixstowe, IP11

## Ipswich & Suffolk Coastal Household Survey for WYG

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Weighted:						f	or WY	'G	r T							Fe	bruary 20	17
	Total		Zone 9		Zone 10		Zone 11		Zone 12		Zone 13	1	Zone 14		Zone 15		Zone 16	
9BQ																		
Co-op, High Street (281, opposite The Falcon pub), Felixstowe, IP11 9DZ	0.1%	1	0.0%	0	1.9%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	C
Co-op, Wadgate Road, Felixstowe, IP11 2LY	0.1%	1	0.0%	0	1.3%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
celand, Hamilton Road, Felixstowe Town Centre, IP11 7AJ	0.4%	4	3.5%	1	3.2%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lidl, Langer Road,	1.0%	10	5.3%	1	10.6%	8	1.4%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Felixstowe, IP11 2BU  Marks & Spencer, Hamilton  Road, Felixstowe Town	0.4%	4	5.1%	1	4.3%	3	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Centre, IP11 7BE Morrisons, Grange Farm Avenue, Felixstowe, IP11	2.0%	21	2.5%	1	27.4%	21	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
2XD Fesco Metro, Hamilton Road, Felixstowe Town Centre, IP11 7AD	1.5%	16	0.0%	0	20.1%	15	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Saxmundham Tesco, Church Street, Saxmundham Town	0.9%	10	0.0%	0	0.0%	0	0.0%	0	2.8%	1	2.6%	0	35.0%	7	7.7%	2	0.0%	0
Centre, IP17 1EP Waitrose, Church Street, Saxmundham Town	0.8%	9	0.0%	0	0.0%	0	1.2%	0	1.9%	0	2.6%	0	28.7%	6	4.0%	1	3.9%	1
Centre, IP17 1EP Co-op (Darsham Shop and Cafe), London Road, Saxmundham, IP17 3QR	0.1%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	3.9%	1	0.0%	0	0.0%	0
Aldeburgh Co-op, High Street, Adleburgh Town Centre,	0.1%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	6.8%	1	0.0%	0
IP15 5AR Co-op, Saxmundham Road,	0.2%	3	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.2%	0	6.9%	1	3.1%	1
Aldeburgh, IP15 5JD Tesco Express, Saxmundham Road, Adleburgh, IP15	0.4%	4	0.0%	0	0.0%	0	1.8%	0	1.1%	0	0.0%	0	0.0%	0	19.1%	4	0.0%	0
5JA Framlingham Co-op, Market Hill, Framlingham,	1.7%	18	2.7%	1	0.0%	0	1.8%	0	17.1%	3	79.1%	11	1.8%	0	0.0%	0	0.0%	0
Woodbridge, IP13 9AN  Leiston  Co-op, Sizewell Road,	1.1%	12	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	6.3%	1	52.8%	11	0.0%	0
Leiston, IP16 4AE  Wickham Market  Co-op, High Street,	2.2%	24	2.2%	0	0.0%		10.7%		59.7%	12	0.0%	0		1	0.0%	0	0.0%	0
Wickham Market, Woodbridge, IP13 0RA (segrave / Grange Farm	2.270	24	2.270	U	0.070	U	10.770	2	39.170	12	0.070	U	3.070	1	0.070	U	0.070	U
Fesco Metro, Ropes Drive, Kesgrave, Ipswich IP5 2FU	2.2%	23	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Other Suffolk Coastal Area Local shops, Trimley St.	0.1%	1	2.2%	0	1.0%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Mary / Trimley St Martin Costcutter, Walnut Tree	0.4%	4	0.0%	0	0.0%	0	21.2%	4	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Avenue, Rendlesham Local shops, Alderton	0.0%	0	0.0%	0	0.0%	0	1.2%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Village Centre Local shops, Bredfield	0.1%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Village Centre Local shops, Grundisburgh	0.4%	4	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Village Centre Local shops, Hacheston	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.1%	0	0.0%	0	0.0%	0	0.0%	0
Village Centre Local shops, Hasketon	0.1%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Village Centre Local shops, Hollesley	0.3%	3	0.0%	0	0.0%	0	14.7%	3	0.9%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Village Centre Local shops, Orford Village	0.0%	1	0.0%	0	0.0%	0	2.7%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Centre Local shops, Peasenhall	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.2%	0	0.0%	0	0.0%	0

by Zone (Part 2, Filtered)
Weighted:

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Weighted:						f	or WY	YG								Fe	bruary 2	2017
	Total		Zone 9	1	Zone 10		Zone 11	L	Zone 12		Zone 13		Zone 14		Zone 15		Zone 1	16
Village Centre																		
Local shops, Rendlesham Village Centre	0.0%	1	0.0%	0	0.0%	0	2.7%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Local shops, Rushmere St Andrew Village Centre	0.1%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Local shops, Snape Village	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.9%	0	0.0%	0
Centre Local shops, Thorpeness Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.9%	0	0.0%	0
Village Centre Local shops, Yoxford Village Centre	0.2%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	10.5%	2	0.0%	0	0.0%	0
Spar, Melton Road, Melton	0.6%	7	0.0%	0	0.0%	0	3.2%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Martlesham Health District Centre	0.0%	1	2.4%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Other - Suffolk Coastal Area Diss	0.0%	0	0.0%	0	0.0%	0	1.2%	0	0.0%	0	0.0%	0	1.2%	0	0.0%	0	0.0%	0
Aldi, Mere Street, Diss	0.1%	1 1	0.0% 0.0%	0	0.0% 0.0%	0	0.0% 0.0%	0	0.8% 0.0%	0	0.0% 0.0%	0	0.0% 0.0%	0	0.0% 0.0%	0	0.0% 0.0%	0
Co-op, The Street, Rickinghall, Diss	0.1%	1	0.0%	U	0.0%	U	0.0%	U	0.0%	U	0.0%	U	0.0%	U	0.0%	U	0.0%	U
Morrisons, Victoria Road, Diss	0.2%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Tesco, Victoria Road, Diss Colchester	0.2%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Aldi, Colne View Retail Park, Cowdray Avenue,	0.6%	6	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Colchester Co-op, Nayland Road,	0.2%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Colchester Waitrose, St Andrews Avenue, Colchester, CO4	0.4%	4	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
3BE Colchester centre	2.0%	22	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Bury St Edmunds Farmfoods, Barton Road,	0.1%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Bury St Edmunds Sainsbury's, Bedingfeld Way, Bury St Edmunds,	0.2%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
IP32 7EJ Tesco, St Saviours Interchange, Bury St	0.4%	4	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Edmunds, IP32 7JS Waitrose, Robert Boby Way Retail Park, Robert Boby Way, Bury St Edmunds,	0.1%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
IP33 3DH Tesco Express, Lawson	0.2%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Place, Moreton Hall, Bury St Edmunds Marks & Spencer, Butter	1.4%	15	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Market, Bury St Edmunds Bury St Edmunds centre	0.5%	5	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Stowmarket Co-op, Combs Lane,	0.7%	8	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Combsford, Stowmarket Asda, 8-9 Wilkes Way,	1.0%	10	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Stowmarket, IP14 1DE Lidl, Bury Road,	1.6%	17	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Stowmarket, IP14 3QQ Tesco, Cedars Link Road, Stowmarket, IP14 5BE	2.4%	26	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Stowmarket centre Sudbury	1.1%	12	0.0%	0	0.0%	0	0.0%	0	2.5%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Co-op, The Drift, Great Cornard	1.3%	14	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Aldi, Girling Street,	0.8%	9	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sudbury, CO10 1NB Sainsbury's, 66 Cornard Road, Sudbury, CO10 2XB	1.8%	19	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Tesco, Woodhall Business Park, Springlands Way, Sudbury, CO10 1GY	0.8%	8	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Waitrose, Station Road, Sudbury, CO10 2SS	0.3%	4	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0

#### Ipswich & Suffolk Coastal Household Survey for WYG

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Weighted: Total Zone 9 Zone 10 Zone 11 Zone 12 Zone 13 Zone 14 Zone 15 Zone 16 1.7% 19 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Sudbury centre Lowestoft 0.0% Tesco Express, Beccles 0.0% 0 0.0% 0.0% 0.0% 0 0.0% 0.0% 0 0.0% 0 0.0% 0 Road, Oulton Broad, Lowestoft Morrisons, 18 Tower Road, 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0.9% 0 0.0% 0 0 Lowestoft, NR33 7NG 0 Lowestoft centre 0.1% 0.0% 0 0.0% 0 0.0% 0.0% 0 0.0% 0 0.0% 0.0% 0 0.0% 0 0 Norwich Aldi, 174-178 Plumstead 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0 0.0% 0.0% 0.0% 0 Road, Norwich, NR1 4JZ **Great Yarmouth** Aldi, North Quay, Great 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Yarmouth, NR30 1JT Hadleigh Morrisons, Calais Street, 0.4% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Hadleigh, Ipswich, IP7 5EF 0.4% Hadleigh centre 0 0.0% 0.0% 0.0% 0.0% 0 0.0% 0 5 0.0% 0 0.0% 0 0.0% 0 0 0 Harwich Asda, Main Road, Harwich, 0.0% 0.0% 0.0% 0.0% 0 0.0% 0.0% 0 0.0% 0.0% 0 0.0% 0 CO12 3HJ Thetford Aldi, Lime Kiln Lane, 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0.0% 0 0.0% 0 0 Thetford, IP24 2BU Debenham Co-Op, 1 Chancery Lane, 0.5% 0.0% 0 0.0% 0 0.0% 0.8%0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Debenham, IP14 6RN Other towns outside **Ipswich and Suffolk** Coastal boundariess Claydon centre 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Harleston centre 0.1% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 1.8% Needham Market centre 0.2% 0.0% 0 0.0% 0.0% 0.0% 0.0% 0 0.0% 0.0% 0.0% 0 2 0 0 0 0 0 Southwold centre 0.1% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 4.2% 1 **Outside Ipswich and Suffolk** Coastal boundaries 0 0.4% 0.0% 0 0.0% 0.0% 0 0.0% 0 0.0% 0 0.0% 0.0% 0 0.0% Co-op, Broad Street, Eye 0 0 Co-op, Church Street, Eye 0.6% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 6 0 0 0 Co-op, High Street, Hadleigh 0.7% 0.0% 0.0% 0 0.0% 0.0% 0 0.0% 0.0% 0 0.0% 0 0.0% 0 Co-op, High Street, Laxfield 0.2% 0.0% 0 0.0% 0.0% 0 0.0% 9.9% 0.0% 0.0% 0 1.4% 2 0 0 1 0 0 Co-op, Riverside Avenue 1.9% 21 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 East, Lawford, Manningtree Co-op, Saxons Way, 63.2% 1.7% 18 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 18 Halesworth Local market, Halesworth 0.1% 0.0% 0 0.0% 0.0% 0 0.0% 0 0.0% 0 0.0% 0.0% 4.4% Town Centre Local shops, Halesworth 0.2% 2 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 8.1% 2 Town Centre Local shops, Manningtree 0.6% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Town Centre Morrisons, George 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 1.8% 0 0.0% 0 0.0% 0 Westwood Way, Beccles 0.1% 0.0% 0 0.0% 0.0% 0 0.0% 0.0% 0 0.0% 0.0% 0 Spar, Thoroughfare, 0 0 0 2.4% 1 Halesworth Co-op, King William Street, 0.3% 3 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Needham Market Co-op, Market Place, 0.1% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0.0% 0 2.4% 1 0 1 Southwold Other - Outside Ipswich 2 10.0% 108 2.7% 0.0% 2.5% 0.0% 0.0% 0.0% 5.2% and Suffolk Coastal boundaries Others: 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Internet / delivered Weighted base: 1076 21 76 20 20 14 20 20 29 58 73 56 58 58 52 Sample: 1002 68 66

17.69

1114

1029

19.48

2.1

58

17.84

82

74

17.26

22

61

18.19

20

69

23.52

15

59

20.19

2.1

59

20.51

20

66

24.60

34

57

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Weighted: February 2017 Zone 11 Zone 12 Total Zone 9 Zone 10 Zone 13 Zone 14 Zone 15 Zone 16 Mean score [£]: Q06 How much would you estimate you typically spend on a weekly basis on top up food shopping? Those who do top-up shopping at Q04 £1 - £5 12.0% 134 9.1% 6.4% 18.2% 3.8% 4.7% 2.4% 0 15.3% 3 2.1% 5 3 £6 - £10 18.3% 204 15.5% 12.6% 10 22.3% 5 29.4% 6 12.2% 2 21.7% 5 15.8% 3 20.3% 7 £11 - £15 14.6% 163 16.5% 4 22.8% 19 10.9% 2 12.3% 2 20.2% 3 15.1% 4.7% 1 22.1% £16 - £20 22.3% 248 15.9% 3 15.9% 13 13.8% 3 23.5% 5 24.7% 4 7.5% 2 25.8% 9.2% 3 5 £21 - £25 5.4% 2 2 0 2 60 11.6% 3.9% 3 2 9% 1 2.8% 8.5% 1 6.2% 2.0% 6.3% 3 £26 - £30 6.5% 72 8.6% 10.4% 9 10.2% 2 2.2% 0 2.5% 0 14.7% 3 13.8% 3 9.2% 0 4.9% 0.0% £31 - £35 0.7% 0.0% 2.6% 2 1 2.0% 0 0.0% 0 1.7% 4.8% 1 0 26 0 0 £36 - £40 2.4% 2.8% 1.8% 1 1.6% 0.9% 0 5.6% 1.2% 0 1.9% 1.2% 0 1 1 0 0 £41 - £45 0.1% 0.0% 0.0% 0 0.0% 0 0.0% 0 0.0% 0.0% 0 0.9% 0 0.0% 0 £46 - £50 1.2% 14 1.2% 0.0% 3.6% 1.1% 0.0% 2.9% 4.4% 4.1% £51 - £55 0.1% 0.0% 0 0.0% 0 0.0% 0 0.8% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.2% £56 - £60 2 0.0% 0 0.0% 0.0% 0 0.0% 3.1% 0 1 3% 0.0% 0 0.0% 0 0 0 0 0 £61 - £65 0.0% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 £66 - £70 0.2% 0.0% 0 0.0% 0.0% 0 1.6% 0 0.0% 0 0.0% 0.0% 0 0.0% 0 £71 - £75 0.0% 0 0.0% 0.0% 0.0% 0.0% 0 0.0% 0.0% 0.0% 0.1% 1 0 0 0 0 0 0 £76 - £80 0.4% 5 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 1.3% 0 0.0% 0 0.0% 0 £81 - £85 0.0% 0 1.6% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 £86 - £90 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0 0.0% 0 0.0% 0 0.0% 0.0% 0 0.0% 0.0% 0.0% 0 0.0% £91 - £95 0 0.0% 0 0 0 £96 - £100 0.1% 0.0% 0 0.0% 0 0.0% 0 0.8% 0 0.0% 0 0.0% 0 0.0% 0 3.3% £101 - £120 0.0% 0.0% 0 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% £121 - £140 0.0% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 1.5% £141 - £160 0.0% 0.9% 0.0% 0.0% 0 0.0% 0 0.0% 0.0% 0 0.0% 0 1.4% 0 0 0 0 0 £161 - £180 0.0% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0.0% 0 0.0% £181 - £200 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 £201 - £250 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0 0 0 0 0 0 0 0 0 £251+ 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 (Don't know / varies) 13.4% 149 14.7% 3 22.3% 18 11.5% 2 18.0% 4 11.1% 2 22.6% 5 11.0% 2 18.3% 6 (Refused) 1.9% 21 2.4% 1 1.3% 0.0% 0 0.9% 0 1.9% 0 4.2% 0.0% 0 2.1% 1

Weighted base:

Sample:

#### Ipswich & Suffolk Coastal Household Survey for WYG

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Weighted: Total Zone 9 Zone 10 Zone 11 Zone 12 Zone 13 Zone 14 Zone 15 Zone 16 Q07 Where did you last buy clothing or footwear goods? Centres (Inside) Aldeburgh Town Centre 0.4% 0.0% 0.0% 0 0.0% 0.0% 0.0% 0 2.2% 99% 0.0% 0 Felixstowe Road District 1.5% 19 4.2% 1 1.0% 0.0% 0 0.0% 0 1.2% 0 1.0% 0 0.0% 0 0.0% 0 Centre Felixstowe Town Centre 3.2% 42 4.5% 1 30.9% 23 3.5% 1 0.0% 0 0.8% 0 0.0% 0 1.4% 0 0.0% 0 Framlingham Town Centre 0.2% 0.0% 0 0.0% 0 0.0% 0 3.5% 4.4% 1 0.0% 0 0.0% 0 0.0% 47.2% 615 36.9% 39.7% 30 31.3% 9 46.5% 9 43.7% 37.0% 9 30.0% 0.0% Ipswich Town Centre 11 8 0 6 0 Leiston Town Centre 0.4% 0.0% 0 0.0% 0 0.0% 0.0% 0 0.0% 0 3 3% 193% 0.0% 0 Norwich Road / Bramford 0.1% 2 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Road District Centre 2 0 0 0 0 0 0.1% 0.0% 0.0% 0.8% 0 0.8% 2.1% 0 2.7% 0.0% Saxmundham Town Centre 1.0% 1 Wickham Market Town 0.0% 0 0.0% 0 0.0% 0 0.0% 0 2.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Centre Woodbridge Road / Heath 2 2.0% 0.0% 0 0 0 0.0% 0 1.0% 0.0% 0 0.0% 0 0.2% 1 0.0% 0.8% 0 Road District Centre Woodbridge Town Centre 2.8% 36 10.4% 3 3.8% 3 29.9% 9 12.4% 2 3.2% 1 5.7% 2.3% 0 1.0% 0 1 Centres (Outside) Bury St Edmunds Town 0.0% 0.0% 0 13.0% 168 0.8% 0 1.0% 1.0% 0 1.7% 0 1.6% 0 0 0 0.0% 1 Centre Claydon Town Centre 0.2% 2 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Colchester Town Centre 6.7% 87 2.5% 0.0% 0 0.8% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 1 0.0% 0 0.0% 0.0% Hadleigh Town Centre 0.4% 0.0% 0 0.0% 0 0.0% 0 0 1.0% 0 0 0.0% 0 Harleston Town Centre 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 1.0% 0 Harwich Town Centre 0.2% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0 0 0.0% Lowestoft Town Centre 0.7% 9 1.1% 0 0.0% 0 0.0% 0 0.8% 0 0.0% 0 5.4% 5.6% 16.6% 1 1 6 0.0% 0 Needham Market Town 0.1% 1 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0%0 0 0.0% 0.0% 0 Centre Norwich City Centre 3.7% 48 1.1% 0 1.0% 4.5% 6.0% 14.7% 3 12.6% 3 10.0% 57.1% 20 1 1 2 0 0.0% 1.2% 0 0 5.0% Southwold Town Centre 0.2% 0.0% 0.0% 0 0 0.0% 0 0.0% 0 0.0% 2 3 Stowmarket Town Centre 1.7% 23 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.9% 0 0.0% 0 Sudbury Town Centre 15 0 0.0% 0 0.0% 0 0 0 0.0% 0.0% 0 1.1% 0.0% 0.0% 0.0% 0 0.0% 0 Thetford Town Centre 0.3% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Retail parks - Ipswich Anglia Retail Park (Mamas 0.3% 4 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 & Papas, Carpetright, Carphone Warehouse), Bury Road, Ipswich, IP1 5QP Euro Retail Park (B&Q, 0.6% 0.0% 1.9% 1.8% 9.4% 0.0% 0.0% 0.0% 0.0% 0 7 0 0 0 0 B&M ,Sports Direct, Halfords ,ScS ,Harveys / Bensons), Ransomes Way, Ipswich, IP3 9SN Futura Park (DFS, Furniture 0.0% 0.0% 0.0% 0.0% 0.0% 0 0.5% 0.0% 0 0.0% 0 0 0.0% 0 0 0 0 Village, Oak Furniture Land, John Lewis at Home), Ransomes Way, Ipswich, IP3 9SP 0.0% 0.9% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0 Interchange Retail Park 0.1% (Toys R Us, B&M, Curry's/PC World, Multiyork), London Road, Ipswich (Copdock), IP8 3TT Martlesham Heath Retail 4.1% 53 23.4% 7 9.1% 14.1% 5.1% 6.4% 1 19.9% 5 5.2% 1.4% 1 Park (Hobbycraft, Next, Pets at Home, Brantano), Beardmore Park Martlesham Heath, IP5 3RX Orwell Retail Park 0.2% 2 0.0% 0 1.3% 0.0% 0 0.0% 0.8% 0 0.0% 0 0.0% 0 0.0% 0 (Glasswells, Wickes, Pets at Home, Matalan), Ranelagh Road, Ipswich, IP2 0AO Suffolk Retail Park (The 0.4% 6 0.0% 0 0.0% 0 0.0% n 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Range, Dunelm, Argos, Next, Halfords), Yarmouth Road, Ipswich, IP1 2EJ Other Ipswich Asda, Whitehouse Industrial 0.2% 3 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0 Estate, Goddard Road,

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Weighted: Total Zone 9 Zone 10 Zone 11 Zone 12 Zone 13 Zone 14 Zone 15 Zone 16 Ipswich Sainsbury's, Hadleigh Road, 0.2% 2 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Ipswich Suffolk Coastal Area 0 0 0.0% 0 0 0.0% 0.0% 0 Elmers Hardware, Kesgrave 0.0% 0.0% 0 0.0% 0.0% 0 0.0% 0 0.0% 0 Wyevale Garden Centre, 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Grundisburgh Road, Woodbridge Martlesham Health District 0.1% 2 0.0% 0 0.0% 0 2.2% 0.0% 0 3.7% 0.0% 0 1.3% 0 0.0% 0 Centre Main Retail Parks Outside LPA Boundaries -Colchester Colchester Retail 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0 Park(InterSport, Poundland, Maplin, Matalan, Brantano), Sheepen Road, Colch Main Retail Parks Outside LPA Boundaries **Bury St Edmunds** Robert Boby Way Retail 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0 0.0% 0 Park (Halfords, TK Maxx), Robert Boby Way, Bury St Edmunds, IP33 Main Retail Parks Outside LPA Boundaries Lowestoft North Quay Retail Park 0.0% 0.0% 0.0% 0 0.0% 0 0.0% 0.0% 0 0.0% 0.8% 0 0.0% 0 0 0 (Argos, Next, Pets at Home, Halfords, Currys).Peto Way. Lowestoft, NR32 Main Retail Parks Outside LPA Boundaries -Norwich Shawlands Retail Park 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0 (Carpet Right, Halfords, Pets at Home, Poundland), Newton Road, Sudbury, C. Main Retail Parks Outside LPA Boundaries -Norwich Cathedral Retail Park 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0 0 0 0 0 0 0 0 (Brantano, TK Maxx, Toys 'R' Us), Westwick Street, Norwich, NR2 4SZ 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0 Riverside Retail Park (Argos. 0.0% 0 0 0 1.2% 0 0 Boots, Currys, Mamas & Papas, Matalan, Next, Topshop), Norwich, NR1 1WR Main Retail Parks Outside LPA Boundaries **Great Yarmouth** 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0 Gapton Hall Retail Park 0 0 (Currys, Brantano, Boots, Next, Harveys), Gapton Hall Road, Great **Outside Ipswich and Suffolk** Coastal boundaries Beccles Town Centre 0.2% 2 0.0% 0 0.0% 0 0.0% 0.0% 0 0.0% 0.0% 0.0% 0 6.4% 2 0 0 0 9 0 0 0.0% 0.0% 0 Cambridge City Centre 0.7% 0.0% 0.0% 0 0.0% 7.4% 1 0.9% 0 0.0% 0 0 Central London 1.6% 21 9.9% 3 0.0% 0 3.5% 1 0.8% 0 0.8% 0 3.2% 0.0% 0 0.0% 0 Chelmsford City Centre 1.4% 19 0.0% 0 0.0% 0.0% 0.0% 0.0% 0 0.0% 0.0% 0.0% 0 0.4% 0.0% 0 0.8% 0 0.0% 0 0.0% 0.0% 0 0.0% Diss Town Centre 5 0.0% 0 0.8% 0 0 0 Freeport Shopping Park, 0.4% 5 0.0% 0 0.9% 1 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Charter Way, Chapel Hill, Braintree Halesworth Town Centre 0 0.0% 0 0 0.0% 1.0% 0.9% 3 0.3% 0.0% 0 0.0% 0.0% 0 0 0 9.8% Lakeside Retail Park, Heron 1.0% 13 0.0% 0 8.4% 6 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Way, West Thurrock Manningtree Town Centre 0.2% 2 0.0% 0 0.0% 0.0% 0 0.0% 0.0% 0 0.0% 0.0% 0 0.0% 0 Other - Outside Ipswich 2.0% 26 3.0% 1 0.0% 0 3.6% 1 0.9% 0 10.4% 2 3.2% 1 0.9% 0 0.0% 0 and Suffolk Coastal boundaries

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Weighted:						fe	or W	YG								Fe	ebruary 2	2017
	Tota	ıl	Zone 9	9	Zone 1	.0	Zone 1	1	Zone 1	2	Zone 1	13	Zone 1	4	Zone 1	5	Zone 1	.6
Others: Abroad	0.7%	10	0.0%	0	0.0%	0	2.1%	1	1.1%	0	3.4%	1	1.2%	0	9.5%	2	1.6%	1
Weighted base: Sample:		1301 1224		30 76		76 75		29 82		19 68		18 77		24 63		21 65		35 62

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Weighted: February 2017 Total Zone 9 Zone 10 Zone 11 Zone 12 Zone 13 Zone 14 Zone 15 Zone 16 Q08 Where did you last buy books, CDs or DVDs? Centres (Inside) Aldeburgh Town Centre 0.5% 3 0.0% 0 0.0% 0 3.1% 0.0% 0.0% 0 6.2% 21.1% 0.0% 0 Felixstowe Road District 1.4% 8 3.9% 1 1.8% 0.0% 0 0.0% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Centre Felixstowe Town Centre 5.3% 30 4.7% 1 63.2% 27 3.1% 0 0.0% 0 3.9% 0 0.0% 0 0.0% 0 0.0% 0 Framlingham Town Centre 0.2% 0.0% 0 0.0% 0 0.0% 0 4.3% 0 12.6% 1 0.0% 0 0.0% 0 0.0% 43.0% 9 30.9% 21.3% 2 57.7% 34.7% 52.0% 0.0% Ipswich Town Centre 243 41.8% 5 22.4% 4 4 4 5 0 0 0 0 Leiston Town Centre 0.2% 0.0% 0.0% 0 0.0% 0.0% 0 0.0% 0.0% 0 13.9% 0.0% 0 Norwich Road / Bramford 0.3% 2 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0.0% 0 0.0% 0 0 Road District Centre 0 0 0 0 0 40.0% 0.0% 0 0.0% 0 0.8% 4 0.0% 0.0% 2.2% 0.0% 0.0% 4 Saxmundham Town Centre Stoke Park District Centre 0.0% 0 0.0% 0 0.0% 0 0.0% 0 2.4% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Wickham Market Town 0.1% 0 0.0% 0 0.0% 0.0% 0 3.5% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Centre Woodbridge Road / Heath 0.0% 0.0% 4 0 0 0 0.0% 0 0.0% 0.0% 0 0 0.6% 1.8% 0 2.4% 2.4% 0 Road District Centre Woodbridge Town Centre 5.6% 32 34.9% 5 0.0% 0 27.1% 3 14.1% 1 12.0% 1 6.2% 6.7% 0.0% 0 Centres (Outside) Bury St Edmunds Town 11.4% 65 1.8% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Centre Claydon Town Centre 0.1% 0.0% 0 0.0% 0 0.0% 0 0.0% 0.0% 0 0.0% 0 0.0% 0 0.0% Colchester Town Centre 36 0.0% 0 0 0 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 6.5% 0.0% 0.0% 1.9% Hadleigh Town Centre 0.9% 5 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Lowestoft Town Centre 0.5% 0.0% 0.0% 0.0% 7.5% 0 1.7% 0.0% 7.6% 6.3% Needham Market Town 0.4% 2 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Centre Norwich City Centre 2.5% 14 0.0% 0 0.0% 0 2.2% 0 0.0% 0 9.0% 0.0% 0 0.0% 0 47.7% 8 Southwold Town Centre 0.4% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 2.8% 0 0.0% 0 0.0% 0 13.0% 2.3% 13 0.0% 0 0.0% 0.0% 0.0% 0.0% 0 0.0% 0.0% 0.0% 0 Stowmarket Town Centre 0 0 0 0 0 Sudbury Town Centre 4.1% 23 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Retail parks - Ipswich Anglia Retail Park (Mamas 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 & Papas, Carpetright, Carphone Warehouse). Bury Road, Ipswich, IP1 5QP Interchange Retail Park 0.0% 0 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0 0.0% 0 2.1% 12. 0 0 0 0 0 (Toys R Us, B&M, Curry's/PC World, Multivork), London Road, Ipswich (Copdock), IP8 Martlesham Heath Retail 3.5% 20 11.1% 12.5% 17.4% 32.9% 2.0% 0.0% 0.0% 0 0.0% 0 Park (Hobbycraft, Next, Pets at Home, Brantano), Beardmore Park, Martlesham Heath, IP5 3RX Other Ipswich Asda, Whitehouse Industrial 0.5% 3 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Estate, Goddard Road, Ipswich Sainsbury's, Hadleigh Road, 0.9% 0.0% 0 0.0% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Inswich Tesco Extra, Anson Road, 0.2% 1 0.0% 0 0.0% 0 9.3% 1 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Martlesham Asda, Stoke Park Drive, 0.4% 2 0.0% 0 0.0% 0.0% 0 0.0% 0.0% 0 0.0% 0.0% 0 0.0% 0 Inswich Suffolk Coastal Area 0.0% 0.0% 0.0% Elmers Hardware, Kesgrave 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% Rope Drive West District 0.0% 0 0 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0 1.2% 0.0% 0.0% 0.0% Centre, Kesgrave Main Retail Parks Outside LPA Boundaries -Colchester 0.0% 0.0% 0.0% 0 Colchester Retail 0 0.0% 0 0.0% 0 0.0% 0.0% 0 0.0% 0 0.0% 0 0 Park(InterSport, Poundland, Maplin, Matalan, Brantano), Sheepen Road, Colch Main Retail Parks Outside LPA Boundaries -**Bury St Edmunds** 

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Weighted: February 2017 Total Zone 9 Zone 10 Zone 11 Zone 12 Zone 13 Zone 14 Zone 15 Zone 16 Robert Boby Way Retail 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Park (Halfords, TK Maxx), Robert Boby Way, Bury St Edmunds, IP33 Main Retail Parks Outside LPA Boundaries -Lowestoft North Quay Retail Park 0.0% 0 0.0% 0 0.0% 0.0% 0 0.0% 0.0% 0.0% 0 0.0% 0 0.0% 0 (Argos, Next, Pets at Home, Halfords, Currys), Peto Way, Lowestoft, NR32 0.0% 0 0.0% 0.0% 0 0.0% 0.0% 0 0.0% 0.0% 0 3.0% 1 Tower Retail Park 0.1% 0 0 0 (Homebase, B&M), Tower Road, Lowestoft, NR33 7NG Main Retail Parks Outside LPA Boundaries -Norwich Shawlands Retail Park 0.0% 0 0.0% 0 0.0% 0.0% 0 0.0% 0.0% 0 0.0% 0.0% 0 0.0% 0 (Carpet Right, Halfords, Pets at Home, Poundland), Newton Road, Sudbury, C Main Retail Parks Outside LPA Boundaries -Norwich Cathedral Retail Park 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0 (Brantano, TK Maxx, Toys 'R' Us), Westwick Street, Norwich, NR2 4SZ Main Retail Parks Outside LPA Boundaries -**Great Yarmouth** Gapton Hall Retail Park 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 (Currys, Brantano, Boots, Next, Harveys), Gapton Hall Road, Great Outside Ipswich and Suffolk Coastal boundaries 0.0% Beccles Town Centre 0.1% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0 0.0% 0 3.0% Bungay Town Centre 0.1% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 2.1% 0 0 0.0% 0.0% 0 0 5.2% 0.0% 0 0.0% Central London 0.7% 4 0.0% 0 0.0% 0 0.0% 1 0 Chelmsford City Centre 0.0% 0 0.0% 0 0.0% 0 2.4% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Diss Town Centre 0.6% 3 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Halesworth Town Centre 0.7% 4 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 23.6% 4 Lakeside Retail Park, Heron 0.3% 0.0% 0 0.0% 0 0.0% 0 15.6% 0.0% 0 0.0% 0 0.0% 0.0% 0 1 0 1 Way, West Thurrock 2 0 0 0 0 Manningtree Town Centre 0.4% 0.0% 0.0% 0 0.0% 0 0.0% 0.0% 0.0% 0 0.0% 0 0.0% Other - Outside Ipswich 5 0.8% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 and Suffolk Coastal boundaries Others: 0.4% 0 Abroad 2 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% Weighted base: 565 13 42 11 7 10 9 17 29 25 29 Sample: 536 32 33 36 35 28

Weighted:

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Total Zone 9 Zone 10 Zone 11 Zone 12 Zone 13 Zone 14 Zone 15 Zone 16 Q09 Where did you last buy furnishings and household textile goods? Centres (Inside) Aldeburgh Town Centre 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0 0.0% 2.1% 0 0.0% 0 Felixstowe Road District 0.6% 1.3% 0 0.0% 0 0.0% 0 0.0% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 6 Centre Felixstowe Town Centre 2.7% 25 3.7% 1 32.5% 20 1.4% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Framlingham Town Centre 0.1% 0.0% 0 0.0% 0 0.0% 0 1.3% 0 1.2% 0 0.0% 0 0.0% 0 0.0% 0 22.5% 297 33.9% 39.5% 30.3% 45.8% 48.4% 40.7% 3.4% Ipswich Town Centre 31.6% 7 14 7 4 6 7 7 1 Leiston Town Centre 0 0 0.1% 0.0% 0.0% 0 0.0% 0.0% 0 0.0% 0 0.0% 0 3.6% 1 0.0% 0 Nacton Road District Centre 0.3% 3 0.0% 0 0.0% 0 1.6% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Ravenswood District Centre 0.0% 0 0.0% 0 0.0% 0 1.4% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0 0 0 0.1% 0.0% 0.0% 0 0.0% 0.0% 0 3.8% 5.1% 1.0% 0 0.0% 0 Saxmundham Town Centre 1 1 Woodbridge Road / Heath 0.0% 0 0.0% 0 0.0% 0 0.0% 0 1.3% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Road District Centre Woodbridge Town Centre 2.8% 12.4% 3 0.0% 0 19.3% 3 3.2% 0 3.5% 0 0.0% 0 3.2% 0.0% 0 26 1 Centres (Outside) Bury St Edmunds Town 9.0% 85 1.1% 0 0.0% 0 2.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Centre 0.2% 2 0.0% 0 0.0% 0.0% 0 0.0% 0 0.0% 0 0.0% 0.0% 0 0.0% 0 Claydon Town Centre 0 0 Colchester Town Centre 3.3% 31 0.0% 0 0.0% 0 0.0% 0 0.0% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Great Yarmouth Town 0.0% 0.0% 0 0.0% 0 1.2% 0 0.0% 0.0% 0 0 0.0% 0 0.0% 0 0.0% 0 Centre 0 0 0.0% 0 Hadleigh Town Centre 0.8% 0.0% 0.0% 0 0.0% 0.0% 0 0.0% 0 0 0.0% 0 0.0% 8 Lowestoft Town Centre 1.4% 13 0.0% 0 0.0% 0 0.0% 0 0.0% 0 1.2% 0 15.9% 2 21.0% 4 24.3% 6 Needham Market Town 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.1% 0.0% 0.0% Centre 19 0 0 10 Norwich City Centre 2.0% 0.0% 0.0% 0 0.0% 5.4% 1.7% 0 1.5% 0 41.0% 5.1% 1 1 Southwold Town Centre 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 1.4% 0 Stowmarket Town Centre 2.6% 24 0.0% 0 0.0% 0 0.0% 0 0.0% 0 1.2% 0 0.0% 0 0.0% 0 0.0% 0 Sudbury Town Centre 1.9% 18 0.0% 0 0.0% 0.0% 0 0.0% 0 0.0% 0 0.0% 0.0% 0 0.0% 0 0 0 Retail parks - Ipswich Anglia Retail Park (Mamas 15 0.0% 0 0.0% 0 0.0% 0 0.0% 0 3.0% 0 0.0% 0.0% 0 0.0% 0 1.6% & Papas, Carpetright. Carphone Warehouse), Bury Road, Ipswich, IP1 Commercial Road Retail 0.0% 0.0% 0.0% 0 0 0.0% 0 0.0% 2.0% 0.0% 0.0% 0 0 0.0% 0 0 0 Park (Jolleys, Topps Tiles, Carpetright, Majestic Wine), Commercial Road, Inswich, IP1 1UZ Euro Retail Park (B&Q, 5.6% 52 8.1% 2 5.2% 3 1.4% 15.1% 2 5.4% 0.0% 1.5% 0 0.0% 0 B&M ,Sports Direct, Halfords, ScS, Harveys / Bensons), Ransomes Way. Ipswich, IP3 9SN Futura Park (DFS, Furniture 5.3% 49 8.9% 16.8% 11 1.6% 15.7% 6.0% 0.0% 1.4% 0 Village, Oak Furniture Land, John Lewis at Home), Ransomes Way, Ipswich, IP3 9SP 0 Interchange Retail Park 2.3% 22 0.0% 0 0.0% 0 1.4% 0 0.0% 0.0% 0 0.0% 0 0.0% 0 0.0% (Toys R Us, B&M, Curry's/PC World, Multivork), London Road, Ipswich (Copdock), IP8 Martlesham Heath Retail 4.4% 42 16.0% 3 4.8% 3 12.5% 15.8% 2 14.3% 2.4% 1.2% 0.0% 0 Park (Hobbycraft, Next, Pets at Home, Brantano), Beardmore Park, Martlesham Heath, IP5 3RX Orwell Retail Park 2.0% 1.1% 0.0% 0.0% 0.0% 1.2% 0.0% 0.0% 0.0% 0 (Glasswells, Wickes, Pets at Home, Matalan). Ranelagh Road, Ipswich, IP2 0AQ Suffolk Retail Park (The 9.4% 88 6.3% 13.6% 9.3% 3.2% 2.5% 14.6% 2 10.4% 2 0.0% 0 Range, Dunelm, Argos, Next, Halfords), Yarmouth Road, Ipswich, IP1 2EJ Other Ipswich

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Weighted: February 2017 Total Zone 9 Zone 10 Zone 11 Zone 12 Zone 13 Zone 14 Zone 15 Zone 16 Asda, Whitehouse Industrial 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.5% 5 2.4% 0 Estate, Goddard Road, Ipswich Sainsbury's, Hadleigh Road, 0.0% 0.0% 0.0% 0 0.0% 0.0% 0.0% 0.0% 0.0% 0 0.1% 0 0 0 0 0 0 Ipswich Suffolk Coastal Area 0.0% 0.0% 0.0% 0.0% Elmers Hardware, Kesgrave 0.0% 0 0.0% 0 0.0% 0 0 0.0% 0 0 0 0 0.0% 0 0 Snape Village Centre 0 0.0% 0 0.0% 0 0 0.0% 0 0.0% 0.0% 0 1.0% 0 0.0% 0.0% 1.4% 0 Melton Village Centre 0.0% 0 0.0% 0 0.0% 0 2.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Main Retail Parks Outside LPA Boundaries -Colchester Colchester Retail 0.0% 0.0% 0 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0 0 0 0 0 0 0 0 Park(InterSport, Poundland, Maplin, Matalan Brantano). Sheepen Road, Colch Colne View Retail Park 0.1% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0 0.0% 0 (DFS, Pets at Home, Halfords), Cowdray Avenue, Colchester, CO1 Tollgate Shopping (Argos, 0.3% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0 0.0% 0 2 0 0 0 1.3% 0 0 0 Boots, Carpet Right, Next, SCS, Smyths), Tollgate West, Stanway, CO3 8RG 0 Turner Rise Retail Park 0.0% 0 0.0% 0.0% 0.0% 0.0% 0 0.0% 0.0% 0 0.0% 2.3% 2.1 0 (Bensons, Dunelm, Go Outdoors, Home Bargains, Jollyes), Petrolia Close, Colchester, CO4 5TU Main Retail Parks Outside LPA Boundaries **Bury St Edmunds** 0.3% 1.4% Robert Boby Way Retail 3 0.0% 0 0.0% 0.0% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Park (Halfords, TK Maxx), Robert Boby Way, Bury St Edmunds, IP33 St Edmundsbury Retail Park 0.0% 0.0% 0.0% 0.0% 0.0% 0 1.3% 12 0.0% 0 0.0% 0.0% 0 0 (Homebase, Currys, DFS, Dunelm, Bensons), Easlea Road, Bury St Edmunds, **IP32 7BY** Main Retail Parks Outside LPA Boundaries -Lowestoft 0.0% North Quay Retail Park 0.0% 1.0% 0.2% 2 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0 0 0 5.5% 1 (Argos, Next, Pets at Home, Halfords, Currys),Peto Wav. Lowestoft, NR32 Tower Retail Park 0.1% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 2.8% (Homebase, B&M), Tower Road, Lowestoft, NR33 7NG Main Retail Parks Outside LPA Boundaries -Norwich Shawlands Retail Park 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0 (Carpet Right, Halfords, Pets at Home, Poundland), Newton Road, Sudbury, C Main Retail Parks Outside LPA Boundaries -Norwich Cathedral Retail Park 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0 0.0% 0 0 0 0 0 0 0 0 (Brantano, TK Maxx, Toys 'R' Us), Westwick Street, Norwich, NR2 4SZ Longwater Retail Park 0.3% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 1.7% 0 0.0% 9.7% 2 0.0% 0 3 (Argos, Boots, Next, Pets at Home, Staples, The Range), Alex Moorhouse Way, Norwich, NR5 0JT Sprowston Retail Park, 0.1% 0.0% 0 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0 Salhouse Road, Norwich

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Weighted:						f	or WY	G								F	ebruary :	2017
	Total	l	Zone 9	١	Zone 10		Zone 11		Zone 12		Zone 1	3	Zone 14	ļ	Zone 1	5	Zone	16
Main Retail Parks Outside LPA Boundaries - Great Yarmouth																		
Gapton Hall Retail Park (Currys, Brantano, Boots, Next, Harveys), Gapton Hall Road, Great	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Great Yarmouth Retail Park (Argos, Home Bargains, Pets at Home, B&Q), Thamesfield Way, Great Yarmouth, NR31 0DH Outside Ipswich and Suffolk Coastal boundaries	0.1%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Beccles Town Centre	0.3%	3	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.9%	0	0.0%	0	11.1%	3
Cambridge City Centre	0.6%	5	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Central London	0.4%	4	2.9%	1	0.0%	0	0.0%	0	5.7%	1	1.2%	0	1.7%	0	1.2%	0	0.0%	0
Diss Town Centre	0.4%	4	0.0%	0	0.0%	0	0.0%	0	1.9%	0	1.7%	0	0.0%	0	0.0%	0	1.4%	0
Eye Town Centre	0.1%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.0%	0	0.0%	0
Freeport Shopping Park, Charter Way, Chapel Hill, Braintree	0.0%	0	1.3%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Halesworth Town Centre	0.2%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	5.7%	1
Lakeside Retail Park, Heron Way, West Thurrock	0.6%	5	2.9%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Walton on the Naze Centre	0.1%	1	0.0%	0	2.2%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Other - Outside Ipswich and Suffolk Coastal boundaries Others:	1.0%	10	0.0%	0	2.4%	2	2.0%	0	0.0%	0	1.7%	0	0.0%	0	0.0%	0	2.0%	1
Abroad	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.7%	0	0.0%	0	0.0%	0	0.0%	0
Weighted base: Sample:		938 856		21 56		63 60		18 53		12 33		12 54		15 40		18 47		25 47
Sample.		650		50		00		55		55		54		40		4/		47

Weighted:

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Total Zone 9 Zone 10 Zone 11 Zone 12 Zone 13 Zone 14 Zone 15 Zone 16 Q10 Where did you last buy small household goods such as glassware and utensils? Centres (Inside) Aldeburgh Town Centre 0.0% 0 0.0% 0 0.0% 0.0% 1.1% 0.0% 0 0.0% 1.3% 0 0.0% 0 Felixstowe Road District 1.9% 17 3.0% 0.0% 0 0.0% 0 1.1% 0 1.2% 0 0.0% 0 0.0% 0 0.0% 0 Centre Felixstowe Town Centre 3.2% 27 3.4% 1 35.5% 20 3.1% 1 1.6% 0 1.7% 0 0.0% 0 4.0% 1 0.0% 0 Framlingham Town Centre 0.1% 1 0.0% 0 0.0% 0 0.0% 0 1.1% 0 8.8% 0.0% 0 0.0% 0 0.0% 0 0.0% 0.0% 0.0% 0.0% Hawthorn Drive District 0.1% 0.0% 0 0.0% 0 0.0% 0 0 0 0 0 1.7% 1 1 Centre 7 Ipswich Town Centre 39.7% 341 32.3% 8 28.3% 16 33.5% 24.5% 3 25.6% 3 27.9% 36.6% 5 0.0% 0 Leiston Town Centre 0.4% 0.0% 0 0.0% 0 0.0% 0.0% 0.0% 0 3.2% 19.3% 3 0.0% 0 0 0.0% 0 Meredith Road District 0.0% 0.0% 0 0 0 0.0% 0.0% 0 0 0.0% 0.0% 0.0% 1.8% 0 0 Centre Nacton Road District Centre 0.2% 0.0% 0 0.0% 0.0% 0 0.0% 0 0.0% 0.0% 0.0% 0.0% 0 0 0 0 Saxmundham Town Centre 10 0 0 0 1.2% 0 9 0 1.2% 0.0% 0.0% 3.9% 1 0.0% 38.1% 0.0% 0.0% 0 Stoke Park District Centre 0.0% 0 0.0% 0 0.0% 0 0.0% 0 1.6% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Wickham Market Town 0.2% 2 0.0% 0 0.0% 0 0.0% 0 2.9% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Centre Woodbridge Road / Heath 0 0.0% 0 0.0% 0 0.0% 0.0% 0 0.0% 0 0.1% 1 1.9% 0 3.2% 1 1.1% 0 Road District Centre Woodbridge Town Centre 2.8% 25.6% 0.0% 0 15.3% 3 6.3% 10.6% 4.8% 1.8% 0 0.0% 0 24 Centres (Outside) Bury St Edmunds Town 0 1.2% 1.8% 0 0.0% 0 0.0% 0 0.0% 0.0% 0 0.0% 0 7.1% 61 0.0% 0 1 Centre Colchester Town Centre 4.4% 0.0% 0 0.0% 4.0% 0.0% 0.0% 0 0.0% 0.0% 0.0% 0 38 0 0 0 Hadleigh Town Centre 0.6% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 6 0 0.0% 0 0.0% 0.0% 0.0% Harleston Town Centre 0.1% 1 0.0% 0.0% 0 0.0% 0 0.0% 0 0 0 0 Lavenham Town Centre 0.2% 2 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Lowestoft Town Centre 0.9% 8 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 5.4% 1.3% 0 20.9% 6 0.0% 0.0% 0.0% 0.0% Needham Market Town 0.2% 2 0.0% 0 0.0% 0.0% 0 0.0% 0 0 0 0 0 0 Centre Norwich City Centre 2.0% 17 0.0% 0 0.0% 0 1.4% 0 4.5% 7.9% 1.2% 0 0.0% 0 29.6% 9 Southwold Town Centre 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 1.2% 0 31 0 0 0.0% 0 0.0% 0 0.0% Stowmarket Town Centre 3.6% 0.0% 0.0% 0 0.0% 0.0% 0 1.5% 0 0 Sudbury Town Centre 5.0% 43 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Retail parks - Ipswich Anglia Retail Park (Mamas 0.7% 0 1.3% 0.0% 0.0% 0 6 0.0% 0.0% 0 0.0% 0 0.0% 0 0 0 0 0.0% & Papas, Carpetright, Carphone Warehouse), Bury Road, Ipswich, IP1 5OP Euro Retail Park (B&Q, 2.1% 18 5.9% 5.6% 3 0.0% 21.2% 3 3.7% 0.0% 1.3% 0 0.0% 0 B&M ,Sports Direct, Halfords, ScS, Harveys / Bensons), Ransomes Way. Ipswich, IP3 9SN Futura Park (DFS, Furniture 25 2.9% 7.3% 3.1% 1.1% 2.5% 1.1% 2.9% 0.0% 0 Village, Oak Furniture Land, John Lewis at Home), Ransomes Way, Ipswich, IP3 9SP 0 Interchange Retail Park 1.0% 9 1.1% 0 0.0% 0 0.0% 0 0.0% 0.0% 0 0.0% 0 0.0% 0 0.0% (Toys R Us, B&M, Curry's/PC World, Multivork), London Road, Ipswich (Copdock), IP8 Martlesham Heath Retail 5.2% 45 17.0% 15.8% 20.0% 22.2% 12.8% 2 11.1% 3 4.0% 0.0% 0 Park (Hobbycraft, Next, Pets at Home, Brantano), Beardmore Park, Martlesham Heath, IP5 3RX Orwell Retail Park 0.4% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0 (Glasswells, Wickes, Pets at Home, Matalan). Ranelagh Road, Ipswich, IP2 0AQ Suffolk Retail Park (The 3.0% 26 2.0% 5.0% 3 2.5% 0.0% 1.3% 0.0% 0 16.3% 2 0.0% 0 0 Range, Dunelm, Argos, Next, Halfords), Yarmouth Road, Ipswich, IP1 2EJ Other Ipswich

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Weighted: February 2017 Total Zone 9 Zone 10 Zone 11 Zone 12 Zone 13 Zone 14 Zone 15 Zone 16 Asda, Whitehouse Industrial 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0.0% 0 0.0% 0 0.3% 2 0 Estate, Goddard Road, Ipswich Sainsbury's, Hadleigh Road, 0.8% 7 0.0% 0 0.0% 0.0% 0 0.0% 0.0% 0.0% 0.0% 0 0.0% 0 0 0 0 0 Ipswich Tesco Extra, Anson Road, 0.4% 3 0.0% 0 0.0% 0 3.2% 1.3% 0 0.0% 0 3.4% 0.0% 0 0.0% 0 Martlesham Asda, Stoke Park Drive, 0.7% 0.0% 0 0.0% 0 0.0% 0 0.0% 0.0% 0.0% 0 0.0% 0 0.0% 0 6 0 0 Ipswich Suffolk Coastal Area Elmers Hardware, Kesgrave 0 0.0% 0.0% 0 0.0% 0 0.0% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0 0 0.0% Snape Village Centre 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 1.8% 0 0.0% 0 Melton Village Centre 0.5% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Rope Drive West District 0.2% 2 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Centre, Kesgrave Martlesham Health District 0.3% 2 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 1.2% 0 0.0% 0 0.0% 0 Centre Main Retail Parks Outside LPA Boundaries -Colchester Colchester Retail 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Park(InterSport, Poundland, Maplin. Matalan, Brantano), Sheepen Road, Colch Turner Rise Retail Park 0.3% 0.0% 0 0.0% 0.0% 0 0.0% 0.0% 0.0% 0.0% 0 0.0% 0 (Bensons, Dunelm, Go Outdoors, Home Bargains, Jollyes), Petrolia Close, Colchester, CO4 5TU Main Retail Parks Outside LPA Boundaries -**Bury St Edmunds** Robert Boby Way Retail 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0 Park (Halfords, TK Maxx), Robert Boby Way, Bury St Edmunds, IP33 St Edmundsbury Retail Park 0.3% 0.0% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0.0% 0 0.0% 3 0 0 0 (Homebase, Currys, DFS, Dunelm, Bensons), Easlea Road, Bury St Edmunds, IP32 7BY Main Retail Parks Outside LPA Boundaries -Lowestoft North Quay Retail Park 0.0% 0.0% 0 0.0% 0.0% 0 0.0% 0.0% 0 0.0% 0.0% 0 0.0% 0 (Argos, Next, Pets at Home, Halfords, Currys), Peto Way, Lowestoft, NR32 Tower Retail Park 0.1% 0.0% 0 0.0% 0 0.0% 0 0.0% 0.0% 0 0.0% 0 0.0% 0 2.4% 1 (Homebase, B&M), Tower Road, Lowestoft, NR33 7NG Main Retail Parks Outside LPA Boundaries Norwich Shawlands Retail Park 0.3% 3 0.0% 0 0.0% 0 0.0% 0 0.0% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 (Carpet Right, Halfords, Pets at Home, Poundland), Newton Road, Sudbury, C Main Retail Parks Outside LPA Boundaries -Norwich Cathedral Retail Park 0.0% 0.0% 0 0.0% 0.0% 0 0.0% 0.0% 0.0% 0.0% 0.0% 0 (Brantano, TK Maxx. Toys 'R' Us), Westwick Street, Norwich, NR2 4SZ Riverside Retail Park (Argos, 0.1% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 3.8% 0 0 1 Boots, Currys, Mamas & Papas, Matalan, Next, Topshop), Norwich, NR1 1WR Main Retail Parks Outside LPA Boundaries -**Great Yarmouth** 

Weighted:

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	Tota	l	Zone 9	)	Zone 1	0	Zone 1	1	Zone 1	2	Zone 1	13	Zone 1	4	Zone 1	5	Zone 1	16
Gapton Hall Retail Park (Currys, Brantano, Boots, Next, Harveys), Gapton Hall Road, Great Outside Ipswich and Suffolk	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Coastal boundaries	0.40/	2	0.00/		0.00/		0.00/	0	0.00/	0	0.00/	0	0.00/	0	1.20/	0	10.20/	2
Beccles Town Centre	0.4%	3	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.3%	0	10.2%	3
Cambridge City Centre	0.7%	6	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Central London	1.1%	10	2.5%	1	0.0%	0	1.3%	0	2.9%	0	0.0%	0	1.2%	0	0.0%	0	11.2%	3
Debenham Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.1%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Diss Town Centre	0.5%	4	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Eye Town Centre	0.2%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Freeport Shopping Park, Charter Way, Chapel Hill, Braintree	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.6%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Halesworth Town Centre	0.6%	5	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	16.4%	5
Lakeside Retail Park, Heron Way, West Thurrock	1.2%	10	2.5%	1	0.0%	0	0.0%	0	2.6%	0	1.7%	0	0.0%	0	8.1%	1	1.3%	0
Other - Outside Ipswich and Suffolk Coastal boundaries Others:	0.8%	7	0.0%	0	1.3%	1	1.8%	0	0.0%	0	14.3%	2	0.0%	0	0.0%	0	1.3%	0
Abroad	0.5%	4	0.0%	0	0.0%	0	0.0%	0	0.0%	0	5.4%	1	0.0%	0	0.0%	0	0.0%	0
Weighted base: Sample:		859 800		25 59		58 51		19 53		14 44		13 50		23 49		15 40		30 48

Weighted:

#### Ipswich & Suffolk Coastal Household Survey for WYG

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Total Zone 9 Zone 10 Zone 11 Zone 12 Zone 13 Zone 14 Zone 15 Zone 16 Q11 Where did you last buy items such as clocks, jewellery, watches? Centres (Inside) Aldeburgh Town Centre 0.3% 2 0.0% 0.0% 0.0% 1.5% 0.0% 0 1.7% 19.9% 0.0% 0 Felixstowe Road District 0.5% 4 0.0% 0 0.0% 0 0.0% 0 0.0% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Centre Felixstowe Town Centre 5.4% 38 9.6% 2 61.2% 36 2.4% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Framlingham Town Centre 0.7% 0.0% 0 0.0% 0 0.0% 0 17.9% 2 28.9% 3 0.0% 0 0.0% 0 2.1% 44.7% 315 34.4% 37.5% 22 5 27.7% 3 35.4% 32.3% 0.0% Ipswich Town Centre 8 57.6% 8 43.6% 3 0 6 0 Leiston Town Centre 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0.0% 0 2.6% 0 0.0% 0 Norwich Road / Bramford 0.3% 2 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Road District Centre 0 0 0 21.3% 0 0.6% 4 0.0% 0.0% 0.0% 0.0% 0 0.0% 0 6.3% 0.0% Saxmundham Town Centre 3 1 Woodbridge Town Centre 6.1% 43 41.2% 9 0.0% 0 25.1% 4 14.5% 2 0.0% 0 8.2% 1.8% 0 0.0% 0 Centres (Outside) Bury St Edmunds Town 12.4% 87 0.0% 0 0.0% 0 0.0% 0 0.0% 0 1.5% 0 0.0% 0 0.0% 0 0.0% 0 Centre Colchester Town Centre 5.5% 39 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Hadleigh Town Centre 0.3% 2 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Lowestoft Town Centre 0.2% 0.0% 0 0.0% 0.0% 0.0% 0.0% 0 1.7% 7.4% 2.1% 0 1 0 0 0 0 1 Norwich City Centre 4.5% 32 1.2% 0 1.3% 2.4% 0 0.0% 0 14.2% 1 18.8% 3 19.9% 2 62.9% 12 1 Southwold Town Centre 0.4% 3 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 4.8% 0.0% 0 9.2% Stowmarket Town Centre 4.8% 34 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0 0.0% Sudbury Town Centre 1.0% 0.0% 0 0.0% 0.0% 0.0% 0 0.0% 0 0 0.0% 0 0 0.0% 0 Retail parks - Ipswich Anglia Retail Park (Mamas 0.1% 0.0% 0 0.0% 0.0% 0 0.0% 0.0% 0.0% 0.0% 0 0.0% 0 0 & Papas, Carpetright. Carphone Warehouse) Bury Road, Ipswich, IP1 5QP Euro Retail Park (B&O. 0 0.4% 0.0% 0 0.0% 1.7% 0.0% 0.0% 0 0.0% 0.0% 0 0.0% 3 0 0 0 0 B&M ,Sports Direct, Halfords ,ScS ,Harveys / Bensons), Ransomes Way, Ipswich, IP3 9SN Futura Park (DFS, Furniture 1.1% 0.0% 0 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0 0.0% 0 Village, Oak Furniture Land, John Lewis at Home), Ransomes Way, Ipswich, IP3 9SP Martlesham Heath Retail 0.6% 1.1% 0.0% 1.9% 18.2% 0.0% 0.0% 0.0% 0.0% 0 0 0 0 0 0 0 Park (Hobbycraft, Next, Pets at Home, Brantano), Beardmore Park, Martlesham Heath, IP5 3RX Suffolk Retail Park (The 0.2% 0.0% 0.0% 0.0% 2.1% 0.0% 0.0% 0.0% 0 0.0% 0 Range, Dunelm, Argos, Next, Halfords), Yarmouth Road, Ipswich, IP1 2EJ Other Ipswich Asda, Whitehouse Industrial 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Estate, Goddard Road, Ipswich Suffolk Coastal Area 0 Elmers Hardware, Kesgrave 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% Main Retail Parks Outside LPA Boundaries -Colchester 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0 0.0% 0 Colchester Retail 0 Park(InterSport, Poundland, Maplin, Matalan, Brantano), Sheepen Road, Colch Main Retail Parks Outside **LPA Boundaries Bury St Edmunds** Robert Boby Way Retail 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0 0 0 0 0 0 0 Park (Halfords, TK Maxx), Robert Boby Way, Bury St Edmunds, IP33 Main Retail Parks Outside LPA Boundaries Lowestoft North Quay Retail Park 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0 0 0

## Ipswich & Suffolk Coastal Household Survey for WYG

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Weighted: Zone 11 Zone 12 **Total** Zone 9 Zone 10 Zone 13 Zone 14 Zone 15 Zone 16 (Argos, Next, Pets at Home, Halfords, Currys), Peto Way, Lowestoft, NR32 Tower Retail Park 0.3% 2 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 4.8% 0.0% 0 0.0% 0 (Homebase, B&M), Tower Road, Lowestoft, NR33 7NG Main Retail Parks Outside LPA Boundaries -Norwich 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0 Shawlands Retail Park 0 0 0 0 0 0 (Carpet Right, Halfords, Pets at Home, Poundland), Newton Road, Sudbury, C Main Retail Parks Outside LPA Boundaries -Norwich Cathedral Retail Park 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0 0.0% 0 (Brantano, TK Maxx, Toys 'R' Us), Westwick Street, Norwich, NR2 4SZ Main Retail Parks Outside LPA Boundaries **Great Yarmouth** Gapton Hall Retail Park 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 (Currys, Brantano, Boots, Next, Harveys), Gapton Hall Road, Great Great Yarmouth Retail Park 0.1% 0.0% 0 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0 0.0% 0 (Argos, Home Bargains, Pets at Home, B&Q), Thamesfield Way, Great Yarmouth, NR31 0DH **Outside Ipswich and Suffolk** Coastal boundaries Beccles Town Centre 0.1% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 2.7% Cambridge City Centre 0.6% 4 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Central London 10 0.0% 1.9% 0 2.3% 1.5% 0 3.2% 7.9% 0.0% 1.4% 12.4% 3 0 0 1 1 0 Diss Town Centre 0.8% 6 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Freeport Shopping Park, 2.9% 21 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Charter Way, Chapel Hill, Braintree Halesworth Town Centre 0.6% 4 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 21.0% 4 Other - Outside Ipswich 1.2% 8 0.0% 0 0.0% 0 0.0% 0 0.0% 0 4.9% 0 0.0% 0 0.0% 0 0.0% 0 and Suffolk Coastal boundaries Others: Abroad 1.8% 13 0.0% 0 0.0% 0 7.1% 0.0% 0 21.3% 2 0.0% 0 1.8% 0 0.0% 0 1 Weighted base: 706 22 58 15 11 10 16 10 19

51

46

37

36

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29

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640

Sample:

Weighted:

## Ipswich & Suffolk Coastal Household Survey for WYG

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Total Zone 9 Zone 10 Zone 11 Zone 12 Zone 13 Zone 14 Zone 15 Zone 16 Q12 Where did you last buy toys, games, bicycles and other recreational / sports goods? Centres (Inside) Aldeburgh Town Centre 0.1% 0.0% 0.0% 0.0% 0.0% 0.0% 0 2.4% 5.7% 0.0% 0 Felixstowe Road District 0.6% 4 0.0% 0 0.0% 0 0.0% 0 0.0% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0 Centre Felixstowe Town Centre 2.2% 14 0.0% 0 28.1% 11 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Framlingham Town Centre 0.6% 4 0.0% 0 0.0% 0 0.0% 0 3.4% 0 23.9% 0.0% 0 0.0% 0 0.0% 0 0.0% 0.0% 0.0% 0.0% Hawthorn Drive District 0.1% 0.0% 0 0.0% 0 0.0% 0 0 0 0 2.8% 1 0 1 Centre Ipswich Town Centre 40.4% 254 40.2% 6 46.0% 18 40.7% 6 41.7% 5 46.0% 3 27.7% 3 17.8% 0.0% 0 Leiston Town Centre 0.4% 3 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 24.5% 3 0.0% 0 0 0 0 0 Nacton Road District Centre 0.0% 0 0.0% 0.0% 0 0.0% 0.0% 0 0.0% 0.0% 0.1% 1 0.0% 0 Saxmundham Town Centre 0.2% 0.0% 0 0.0% 0 0.0% 0 2.0% 0 0.0% 0 7.4% 1.7% 0 0.0% 0 0.0% Wickham Market Town 0.0% 0 0.0% 0 0.0% 0 0.0% 0 1.4% 0 0.0% 0 0.0% 0 0 0.0% 0 Centre Woodbridge Town Centre 2 0 0 2.4% 5.3% 0 1.9% 12 8.7% 1 0.0% 0 13.7% 0.0% 0.0% 0 1 1.9% Centres (Outside) Bury St Edmunds Town 7.2% 46 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Centre Colchester Town Centre 8.4% 53 0.0% 0 0.0% 0 1.7% 0 13.2% 8.0% 0 0.0% 0 1.7% 0 0.0% 0 Hadleigh Town Centre 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0.6% 4 Harleston Town Centre 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 2.4% 0 0.0% 0 0.0% 0 0.0% 0 8.8% 28.4% Lowestoft Town Centre 1.1% 0.0% 0 0.0% 0 0.0% 0 6.8% 1 1 5 Norwich City Centre 2.3% 14 2.1% 0 0.0% 0 0.0% 0 6.9% 1 13.4% 1 13.3% 0.0% 0 33.1% 6 Southwold Town Centre 0.1% 0.0% 0 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 1.9% 0 0 0 0 0 0 Stowmarket Town Centre 1.7% 10 0.0% 0 0.0% 0 0.0% 0 1.4% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Sudbury Town Centre 2.4% 15 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Retail parks - Ipswich Anglia Retail Park (Mamas 0.4% 2 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 22.1% 2 0.0% 0 0.0% 0 & Papas, Carpetright. Carphone Warehouse), Bury Road, Ipswich, IP1 5QP Commercial Road Retail 0 0.3% 0.0% 0 0.0% 0 0.0% 0 0.0% 0.0% 0.0% 0.0% 0 0.0% 2 0 0 Park (Jolleys, Topps Tiles, Carpetright, Majestic Wine), Commercial Road, Ipswich, IP1 1UZ Euro Retail Park (B&Q, 7.2% 45 26.4% 6.6% 3 6.9% 0.0% 0.0% 0.0% 10.5% 0.0% 0 B&M ,Sports Direct, Halfords ,ScS ,Harveys / Bensons), Ransomes Way, Ipswich, IP3 9SN Futura Park (DFS, Furniture 0.3% 3.0% 0.0% 1.9% 4.5% 0.0% 0.0% 0.0% 0 0.0% 0 Village, Oak Furniture Land, John Lewis at Home), Ransomes Way, Ipswich, IP3 9SP 0 Interchange Retail Park 7.7% 49 10.3% 7.3% 1.9% 15.2% 0.0% 7.5% 6.1% 0.0% (Toys R Us, B&M, Curry's/PC World, Multiyork), London Road, Ipswich (Copdock), IP8 Martlesham Heath Retail 2.1% 13 5.1% 3.8% 1 13.3% 6.9% 0.0% 0 0.0% 0 1.9% 0 2.8% 1 Park (Hobbycraft, Next, Pets at Home, Brantano), Beardmore Park, Martlesham Heath, IP5 3RX Orwell Retail Park 0.0% 0.3% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0 (Glasswells, Wickes, Pets at Home, Matalan), Ranelagh Road, Ipswich, IP2 0AQ Suffolk Retail Park (The 0.0% 0.0% 0.0% 0 1.0% 0.0% 0 5.6% 2 1.7% 2.0% 0.0% 0 0 0 Range, Dunelm, Argos, Next, Halfords), Yarmouth Road, Ipswich, IP1 2EJ Other Ipswich Asda, Whitehouse Industrial 0.4% 0.0% 0 0.0% 0 5.2% 0.0% 0.0% 3.4% 0.0% 0 0.0% 0 Estate, Goddard Road, Ipswich

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Weighted: February 2017 Total Zone 9 Zone 10 Zone 11 Zone 12 Zone 13 Zone 14 Zone 15 Zone 16 7 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Sainsbury's, Hadleigh Road, 1.0% Ipswich Tesco Extra, Anson Road, 0.0% 0.0% 0.7% 0.0% 1.9% 0 0.0% 0.0% 0.0% 0 0.0% 0 Martlesham Suffolk Coastal Area Elmers Hardware, Kesgrave 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Snape Village Centre 0.2% 0.0% 0 2.6% 1 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0 Wyevale Garden Centre, 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0 0.0% 0 0.0% 0.1% 0.0% 0.0% 0 Grundisburgh Road, Woodbridge Martlesham Health District 0.0% 0.0% 0 0.1% 2.1% 0 0.0% 0 1.9% 0 0.0% 0 0.0% 0 0 0 0.0% 1 Centre Other - Suffolk Coastal Area 0.0% 0.0% 0 0.0% 1.9% 0 0.0% 0 0.0% 0.0% 0.0% 0 0.0% 0 0 0 0 0 Main Retail Parks Outside LPA Boundaries -Colchester Colchester Retail 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Park(InterSport, Poundland, Maplin, Matalan, Brantano). Sheepen Road, Colch Stanway Retail Park 0.3% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0 (Matressman, Pound Stretcher, Boots, Brantano), Peartree Road, Colchester, CO3 0LX 0.0% 0 Turner Rise Retail Park 0.1% 0.0% 0 0.0% 0 0.0% 0 0.0% 0.0% 0 0.0% 0 0.0% (Bensons, Dunelm, Go Outdoors, Home Bargains, Jollyes), Petrolia Close, Colchester, CO4 5TU Main Retail Parks Outside LPA Boundaries **Bury St Edmunds** 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0 Robert Boby Way Retail 0.0% 0 0 0 0 0 0 0 Park (Halfords, TK Maxx), Robert Boby Way, Bury St Edmunds, IP33 Main Retail Parks Outside LPA Boundaries -Lowestoft North Quay Retail Park 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0 0 0 0 0 0 0 0 (Argos, Next, Pets at Home, Halfords, Currys), Peto Way, Lowestoft, NR32 Main Retail Parks Outside LPA Boundaries -Norwich Shawlands Retail Park 0.4% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0 (Carpet Right, Halfords, Pets at Home, Poundland), Newton Road, Sudbury, C Main Retail Parks Outside LPA Boundaries -Norwich Cathedral Retail Park 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0 (Brantano, TK Maxx, Toys 'R' Us), Westwick Street, Norwich, NR2 4SZ Main Retail Parks Outside LPA Boundaries -Great Yarmouth Gapton Hall Retail Park 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 (Currys, Brantano, Boots, Next, Harveys), Gapton Hall Road, Great **Outside Ipswich and Suffolk** Coastal boundaries 0.0% 0 0.0% 0.0% 0.0% 0 0.0% 0.0% 0 Beccles Town Centre 0.1% 0 0 0 0.0% 0 0 0 1.9% Cambridge City Centre 0.8% 5 2.1% 0 0.0% 0 2.4% 0 0.0% 0 0.0% 0 0.0% 0 5.3% 1 0.0% 0 0.2% 0.0% 0 0.0% 0.0% 0 1.4% 0.0% 0 0.0% 0 5.3% 0.0% Central London 0 0 0 Diss Town Centre 0.3% 2 0.0% 0 0.0% 0 0.0% 0 0.0% 5.1% 0 0.0% 0 0.0% 0 0.0% 0 0 Eve Town Centre 0.1% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Freeport Shopping Park, 3.0% 19 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Charter Way, Chapel Hill,

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Weighted:						f	or W	YG								F	ebruary	2017
	Tota	ıl	Zone 9	9	Zone 1	0	Zone 1	1	Zone 1	2	Zone 1	3	Zone 1	4	Zone 1	5	Zone	16
Braintree Halesworth Town Centre Other - Outside Ipswich and Suffolk Coastal boundaries Others:	0.9% 1.7%	6 11	0.0% 0.0%	0	0.0% 0.0%	0	0.0% 5.2%	0	0.0% 0.0%	0	0.0% 0.0%	0 0	5.0% 0.0%	1 0	0.0% 5.3%	0	0.0%	5 0
Abroad	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	3.6%	0	0.0%	0	0.0%	0	0.0%	0
Weighted base: Sample:		630 533		16 39		38 33		15 36		11 29		6 29		10 24		11 32		18 30

Weighted:

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Total Zone 9 Zone 10 Zone 11 Zone 12 Zone 13 Zone 14 Zone 15 Zone 16 Q13 Where did you last buy pets / pet related products? Centres (Inside) Aldeburgh Town Centre 0.1% 0.0% 0.0% 0 0.0% 1.5% 0.0% 0 0.0% 8.2% 0.0% 0 Felixstowe Road District 0.9% 4.6% 1 1.5% 0.0% 0 3.4% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 8 Centre Felixstowe Town Centre 5.4% 44 1.5% 0 71.5% 38 1.6% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Framlingham Town Centre 1.7% 14 1.5% 0 0.0% 0 0.0% 0 29.0% 4 50.8% 6 4.0% 0.0% 0 0.0% 22.2% 184 12.4% 3.4% 3.8% 2.6% 8.2% 0.0% Ipswich Town Centre 2 7.0% 4 4.8% 0 0 1 1 1 Leiston Town Centre 0 0 0.3% 2 0.0% 0.0% 0.0% 0 0.0% 0 0.0% 0 1 2% 0 20.4% 2 0.0% 0 Nacton Road District Centre 0.3% 2 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 6.5% 0.0% 0 Saxmundham Town Centre 2.1% 17 0.0% 0 0.0% 0 1.2% 0 1.1% 0 15.8% 2 57.0% 12 14.0% 1 4.3% 0 0 0 0 0.5% 0.0% 0.0% 0 0.0% 1.5% 0 0.0% 0.0% 0 0.0% 0.0% 0 Stoke Park District Centre 4 Wickham Market Town 1.6% 14 3.3% 1 0.0% 0 10.0% 2 20.6% 3 3.4% 0 17.2% 4 2.0% 0 0.0% 0 Centre Woodbridge Road / Heath 0.3% 2 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Road District Centre Woodbridge Town Centre 2.8% 23 14.6% 3 0.0% 0 19.9% 4 8.1% 1 3.4% 0 3.0% 0.0% 0 0.0% 0 Centres (Outside) Bury St Edmunds Town 0 0.0% 0 0.0% 0.0% 0.0% 0.0% 0.0% 0 6.5% 54 0.0% 0.0% 0 0 0 0 0 Centre Colchester Town Centre 2.1% 17 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Hadleigh Town Centre 1.4% 12 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0 0.0% 0.0% 0.0% Harleston Town Centre 0.1% 0 0.0% 0 0.0% 0.0% 0 1.9% 0 0 0 1 Harwich Town Centre 0.2% 2 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Lowestoft Town Centre 0.7% 0.0% 0.0% 0.0% 0.0% 0.0% 1.3% 2.0% 16.9% 0 4 Needham Market Town 0.1% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 1 Centre Southwold Town Centre 0.1% 1 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 2.9% Stowmarket Town Centre 7.7% 64 0.0% 0 0.0% 0 0.0% 0 2.3% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0.0% Sudbury Town Centre 7.7% 64 0.0% 0 0.0% 0.0% 0 0 0.0% 0.0% 0.0% 0 0 0 0 0 Retail parks - Ipswich Anglia Retail Park (Mamas 0.2% 2 0.0% 0 0.0% 0.0% 0 1.2% 0 0.0% 0 0.0% 0.0% 0 0.0% 0 & Papas, Carpetright. Carphone Warehouse), Bury Road, Ipswich, IP1 Commercial Road Retail 0 0.1% 0.0% 0 0.0% 0.0% 0 0.0% 0.0% 0 0.0% 0.0% 0 0.0% 0 0 Park (Jolleys, Topps Tiles, Carpetright, Majestic Wine), Commercial Road, Inswich, IP1 1UZ Euro Retail Park (B&Q, 1.6% 13 1.3% 0 1.5% 2.2% 0.0% 0.0% 0.0% 0.0% 0 0.0% 0 B&M ,Sports Direct, Halfords, ScS, Harveys / Bensons), Ransomes Way. Ipswich, IP3 9SN Futura Park (DFS, Furniture 0.1% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0 Village, Oak Furniture Land, John Lewis at Home), Ransomes Way, Ipswich, IP3 9SP Interchange Retail Park 0 2.5% 2.1 0.0% 0 0.0% 0 0.0% 0 0.0% 0.0% 0 1.3% 0 0.0% 0 0.0% (Toys R Us, B&M, Curry's/PC World, Multivork), London Road, Ipswich (Copdock), IP8 Martlesham Heath Retail 13.2% 110 45.8% 18.6% 10 49.3% 11 26.5% 16.8% 1.3% 0 15.8% 3.5% Park (Hobbycraft, Next, Pets at Home, Brantano), Beardmore Park, Martlesham Heath, IP5 3RX Orwell Retail Park 3.8% 32 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0 (Glasswells, Wickes, Pets at Home, Matalan). Ranelagh Road, Ipswich, IP2 0AQ Suffolk Retail Park (The 1.5% 12 4.3% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0 0.0% 0 Range, Dunelm, Argos, Next, Halfords), Yarmouth Road, Ipswich, IP1 2EJ Other Ipswich

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Weighted: February 2017 Total Zone 9 Zone 10 Zone 11 Zone 12 Zone 13 Zone 14 Zone 15 Zone 16 Asda, Whitehouse Industrial 0 0.0% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0 0.5% 0.0% 0 1.7% 0 0.0% Estate, Goddard Road, Ipswich Sainsbury's, Hadleigh Road, 0.8% 0.0% 0.0% 0 1.5% 0.0% 0.0% 0.0% 0.0% 0 6 0 0 1.6% 0 0 0 0 Ipswich Tesco Extra, Anson Road, 0.3% 3 1.5% 0 0.0% 4.3% 0.0% 0.0% 0 3.7% 0.0% 0 0.0% 0 0 0 Martlesham Asda, Stoke Park Drive, 0.8% 0.0% 0.0% 0.0% 0 0.0% 0.0% 0.0% 0.0% 0 0.0% 0 0 0 0 0 0 Ipswich Suffolk Coastal Area 0 0.0% 0.0% 0 Elmers Hardware, Kesgrave 0.0% 0 0.0% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0 0 0.0% Theberton Village Centre 0.1% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 5.0% 0 0.0% 0 Wyevale Garden Centre, 0.2% 2 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Grundisburgh Road, Woodbridge Melton Village Centre 0.1% 0.0% 0 0.0% 0 0.0% 0.0% 0 0.0% 0 0.0% 0.0% 0 0.0% 0 Notcutts Garden Centre, 0 0 0 0 0.0% 0 0.0% 0.0% 0 0.0% 0.0% 0.0% 1.7% 0 0.0% 0.0% 0 Ipswich Road, Woodbridge Rope Drive West District 0.3% 3 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Centre, Kesgrave Martlesham Health District 0.0% 0.0% 2.9% 0 0.5% 4.3% 0 5.1% 0.0% 0 0.0% 0 0 0.0% Centre Main Retail Parks Outside LPA Boundaries -Colchester 0.0% 0 0.0% 0 0.0% 0.0% 0 0.0% 0.0% 0 0.0% 0.0% 0 0.0% 0 Colchester Retail 0 0 Park(InterSport, Poundland, Maplin, Matalan, Brantano), Sheepen Road, Colch Colne View Retail Park 0.1% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0 (DFS, Pets at Home, Halfords), Cowdray Avenue, Colchester, CO1 1YN Stanway Retail Park 0.2% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0 2 0 0 (Matressman, Pound Stretcher, Boots, Brantano), Peartree Road, Colchester, CO3 0LX Main Retail Parks Outside LPA Boundaries -**Bury St Edmunds** Robert Boby Way Retail 0.4% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0 0 Park (Halfords, TK Maxx), Robert Boby Way, Bury St Edmunds, IP33 St Edmundsbury Retail Park 0.3% 2 0.0% 0 0.0% 0 0.0% 0 0.0% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 (Homebase, Currys, DFS, Dunelm, Bensons), Easlea Road, Bury St Edmunds, **IP32 7BY** Main Retail Parks Outside LPA Boundaries -Lowestoft North Quay Retail Park 0.1% 0.0% 0 0.0% 0.0% 0.0% 0.0% 0 1.2% 2.0% 0 3.1% 1 (Argos, Next, Pets at Home, Halfords, Currys), Peto Way, Lowestoft, NR32 Tower Retail Park 0.2% 2 0.0% 0 0.0% 0 0.0% 0 0.0% 0.0% 0 1.7% 0 6.5% 4.1% 1 (Homebase, B&M), Tower Road, Lowestoft, NR33 7NG Main Retail Parks Outside LPA Boundaries Norwich 0.0% 0 Shawlands Retail Park 0.8% 0.0% 0 0.0% 0 0.0% 0 0.0% 0.0% 0 0.0% 0 0.0% (Carpet Right, Halfords, Pets at Home, Poundland), Newton Road, Sudbury, C Main Retail Parks Outside LPA Boundaries Norwich Cathedral Retail Park 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0%

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Weighted:						f	or WY	'G								F	ebruary	2017
	Tota	l	Zone 9	)	Zone 10		Zone 11		Zone 12		Zone 1	3	Zone 14	ı	Zone 1	5	Zone	16
(Brantano, TK Maxx, Toys 'R' Us), Westwick Street, Norwich, NR2 4SZ Main Retail Parks Outside LPA Boundaries - Great Yarmouth Gapton Hall Retail Park (Currys, Brantano, Boots, Next, Harveys), Gapton Hall Road, Great Outside Ipswich and Suffolk	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Coastal boundaries Beccles Town Centre	0.5%	4	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	16.1%	4
				-													2.7%	4
Bungay Town Centre	0.1% 0.0%	1	0.0% 1.9%	0	0.0%	0	0.0% 0.0%	0	0.0%	0	0.0% 0.0%	0	0.0% 0.0%	0	0.0% 0.0%	0	0.0%	0
Chelmsford City Centre Diss Town Centre	1.5%	12	0.0%	0	0.0%		0.0%	0	0.0%	0	4.1%	0	0.0%	0	0.0%	0	0.0%	0
East Bergholt Village Centre	0.2%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Elmswell Village Centre	0.2%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Eye Town Centre	0.2%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Halesworth Town Centre	1.4%	11	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.2%	0	0.0%	0	42.2%	11
Holton Road Garden Centre, Holton Road, Halesworth	0.1%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	4.3%	1
Manningtree Town Centre	1.0%	9	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Other - Outside Ipswich and Suffolk Coastal boundaries Others:	1.1%	9	2.9%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	6.5%	1	0.0%	0
Abroad	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Weighted base: Sample:		829 747		18 50		53 47		22 56		15 54		11 45		21 46		9 37		26 44

Weighted:

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Total Zone 9 Zone 10 Zone 11 Zone 12 Zone 13 Zone 14 Zone 15 Zone 16 Q14 Where did you last buy chemist goods (including health and beauty products)? Centres (Inside) Aldeburgh Town Centre 0.6% 0.0% 0 0.0% 1.0% 0.0% 6.7% 2.2% 19.7% 0.0% 0 Felixstowe Road District 1.9% 26 8.6% 3 3.4% 3 0.0% 0 0.0% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0 Centre Felixstowe Town Centre 6.9% 95 9.3% 3 92.8% 87 1.0% 0 0.8% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Framlingham Town Centre 1.4% 19 0.8% 0 0.8% 0.0% 0 19.4% 4 60.1% 12 1.0% 0 0.0% 0 0.0% 0 0.0% 0.0% 0.0% Hawthorn Drive District 0.1% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0 1.0% 2 0 0 1 Centre 6.8% 6.5% Ipswich Town Centre 33.9% 468 2 1.6% 2 6.7% 5.5% 13.6% 5 12.3% 0.0% 0 Leiston Town Centre 1.5% 21 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 8.8% 3 58.1% 18 0.0% 0 0 Nacton Road District Centre 0.2% 0.0% 0 0 0.0% 0.0% 0 0.0% 0.0% 3 0.0% 0 0.0% 0.0% 0 0 0 Ravenswood District Centre 0.2% 3 1.7% 1 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Saxmundham Town Centre 1.7% 24 0.0% 0 0.0% 3.8% 1 1.1% 2.6% 1 57.0% 21 2.7% 1.0% 1.0% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Stoke Park District Centre 14 1.1% 0 Wickham Market Town 0.6% 9 0.0% 0 0.0% 0 0.7% 0 33.2% 7 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Centre Woodbridge Road / Heath 0.8% 11 4.8% 2 0.0% 0 0.8% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Road District Centre Woodbridge Town Centre 7.6% 105 59.4% 21 0.0% 0 65.6% 22 20.3% 4 8.9% 2 6.5% 2 1.8% 1 0.0% 0 Centres (Outside) Bury St Edmunds Town 4.0% 56 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.7% 0 0.0% 0 0.0% 0 0.0% 0 Centre Colchester Town Centre 2.6% 36 0.0% 0 0.0% 0 0.0% 0 0.8% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Hadleigh Town Centre 1.3% 18 0.0% 0 0.0% 0.0% 0.0% 0.0% 0 0.0% 0.0% 0.0% Harleston Town Centre 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.7% 0 0.0% 0 0.0% 0 0.0% 0 0 0.0% Harwich Town Centre 0.2% 2 0.0% 0.0% 0 0.8% 0 0.0% 0 0.0%0 0.0% 0 0 0.0% 0 Lowestoft Town Centre 0.4% 0.0% 0 0.0% 0.0% 0 0.7% 0.0% 2.6% 1.2% 8.5% 0 0 Needham Market Town 0.2% 2 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Centre Norwich City Centre 0.5% 7 0.0% 0 0.0% 0 0.0% 0 1.1% 0 2.3% 0 0.7% 0 0.0% 0 4.5% 2 0 0 0 0.0% 0 0 3 Southwold Town Centre 0.2% 3 0.0% 0.0% 0.0% 0.0% 0 0.0% 0 0.0% 6.1% Stowmarket Town Centre 7.0% 97 0.0% 0 0.0% 0 0.0% 0 1.6% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Sudbury Town Centre 0 7.0% 96 0.0% 0 0.0% 0 0.0% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Retail parks - Ipswich 0.0% 0.0% 0.0% 0.0% 0.0% 0 Anglia Retail Park (Mamas 0.1% 0.0% 0 0.0% 0 0.0% 0 & Papas, Carpetright. Carphone Warehouse) Bury Road, Ipswich, IP1 5QP Euro Retail Park (B&O. 0.0% 0.0% 0.0% 0.0% 0 0.1% 0.0% 0 0 0.0% 0 0.0% 0 0.0% 0 0 B&M ,Sports Direct, Halfords ,ScS ,Harveys / Bensons), Ransomes Way, Ipswich, IP3 9SN Futura Park (DFS, Furniture 0.4% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0 0.0% 0 Village, Oak Furniture Land, John Lewis at Home), Ransomes Way, Ipswich, IP3 9SP Interchange Retail Park 1.0% 14 0.0% 0 0.0% 0 0.0% 0 0.0% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 (Tovs R Us. B&M. Curry's/PC World, Multiyork), London Road, Ipswich (Copdock), IP8 3TT Martlesham Heath Retail 0.0% 10.0% 7.9% 1.0% 0.0% 0 2.7% 38 5.5% 3.1% 2.2% Park (Hobbycraft, Next, Pets at Home, Brantano). Beardmore Park. Martlesham Heath, IP5 3RX Other Ipswich Asda, Whitehouse Industrial 0.2% 0.0% 0.7% 0.0% 0.0% 0.0% 1.0% 0.0% 0.0% 0 Estate, Goddard Road, Inswich Sainsbury's, Hadleigh Road, 0.3% 4 0.0% 0 0.0% 0 1.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Ipswich 0.4% 5 0.0% 0 0.0% 2.3% 8.9% 2 0.0% 0 2.2% 0.0% 0 0.0% 0 Tesco Extra, Anson Road, 0 1 Martlesham Asda, Stoke Park Drive, 0.1% 2 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Ipswich Pinewood Local Centre 0.1% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 1

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Weighted: February 2017 Total Zone 9 Zone 10 Zone 11 Zone 12 Zone 13 Zone 14 Zone 15 Zone 16 **Suffolk Coastal Area** Elmers Hardware, Kesgrave 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0 0 0.0% 0 Rendlesham Village Centre 0.1% 0.0% 0.0% 0 3.2% 1 0.0% 0 0.0% 0 0.0% 0.0% 0 Rope Drive West District 0 0.0% 0.0% 0 0.0% 0.0% 0 0.0% 0.0% 0.0% 1.1% 16 0.0% 0 0 0 0 0 Centre, Kesgrave Martlesham Health District 0.5% 7 3.1% 0.0% 0 2.3% 0.0% 0 0.0% 0 0.0% 0.0% 0 0.0% 0 Centre Main Retail Parks Outside LPA Boundaries -Colchester 0.0% 0.0% 0 Colchester Retail 0.0% 0.0% 0.0% 0 0.0% 0.0% 0.0% 0.0% 0 Park(InterSport, Poundland, Maplin, Matalan, Brantano), Sheepen Road, Colch Main Retail Parks Outside LPA Boundaries **Bury St Edmunds** Robert Boby Way Retail 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0 0.0% 0.0% 0.0% Park (Halfords, TK Maxx), Robert Boby Way, Bury St Edmunds, IP33 St Edmundsbury Retail Park 0.1% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0 (Homebase, Currys, DFS, Dunelm, Bensons), Easlea Road, Bury St Edmunds, IP32 7BY Main Retail Parks Outside LPA Boundaries -Lowestoft North Quay Retail Park 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0.0% 0.0% 0 0.0% 0 0.0% 0 0 (Argos, Next, Pets at Home, Halfords, Currys),Peto Way, Lowestoft, NR32 Tower Retail Park 0 0.0% 0.0% 0 0.0% 0.0% 0 0.0% 0.0% 0.0% 0 2.0% 0.0% 0 0 0 (Homebase, B&M), Tower Road, Lowestoft, NR33 7NG Main Retail Parks Outside LPA Boundaries -Norwich Shawlands Retail Park 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0 0.0% 0 0 0 (Carpet Right, Halfords, Pets at Home, Poundland), Newton Road, Sudbury, C Main Retail Parks Outside LPA Boundaries Norwich Cathedral Retail Park 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0 (Brantano, TK Maxx. Toys 'R' Us), Westwick Street, Norwich, NR2 4SZ Main Retail Parks Outside LPA Boundaries **Great Yarmouth** Gapton Hall Retail Park 0.0% 0 0.0% 0 0.0% 0 0.0% 0.0% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 (Currys, Brantano, Boots, Next, Harveys), Gapton Hall Road, Great **Outside Ipswich and Suffolk** Coastal boundaries 0.0% 0.0% Beccles Town Centre 0.4% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0 0 12.1% 6 6 Central London 0.1% 2 0.0% 0 0.0% 0 0.0% 0 1.2% 0 0.7% 0 0.7% 0 0.0% 0 0.0% 0 Debenham Village Centre 0.3% 0.0% 0 0.0% 0.0% 0.0% 0.0% 0 0.0% 0.0% 0.0% Diss Town Centre 1.0% 0 0 0 0.0% 0 0.0% 14 0.0% 0.0% 0 0.0% 0.0% 0 1.6% 0.0% 0 0 East Bergholt Village Centre 0.4% 6 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Elmswell Village Centre 1.9% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 26 0 0 0 0 0 0 Eye Town Centre 0.4% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 6 Halesworth Town Centre 2.4% 0.0% 0 0.0% 0.0% 0.7% 0 1.4% 0.0% 66.7% 34 0 0 0.0% 0 0 0 33 Lakeside Retail Park, Heron 0.3% 4 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Way, West Thurrock 1.3% 17 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Manningtree Town Centre Walton on the Naze Centre 0.0% 0.0% 0 0.7% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Other - Outside Ipswich 2.2% 30 0.0% 0 0.0% 0 0.7% 0 0.0% 0 1.5% 0 1.7% 0.0% 0 0.0% 0 and Suffolk Coastal

# Ipswich & Suffolk Coastal Household Survey for WYG

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Weighted:						f	or W	YG								Fe	ebruary 2	2017
	Tota	1	Zone	9	Zone 1	10	Zone 1	1	Zone 1	2	Zone 1	13	Zone 1	4	Zone 1	5	Zone 1	.6
boundaries Others: Abroad	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Weighted base: Sample:		1381 1405		35 92		94 91		34 91		21 79		20 95		36 88		30 92		50 91

Weighted:

200117

#### Ipswich & Suffolk Coastal Household Survey for WYG

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Total Zone 10 Zone 11 Zone 12 Zone 13 Zone 14 Zone 15 Zone 9 Zone 16 Q15 Where did you last buy a large household electrical item (white goods)? Centres (Inside) Aldeburgh Town Centre 0.1% 0.0% 0 0.0% 0.0% 0.0% 0.0% 0 1.2% 4.8% 0.0% 0 Felixstowe Road District 1.9% 14 1.1% 0 0.0% 0 0.0% 0 0.0% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0 Centre Felixstowe Town Centre 3.0% 23 2.1% 1 36.2% 21 0.0% 0 0.0% 0 0.0% 0 0.0% 0 1.7% 0 0.0% 0 Framlingham Town Centre 0.3% 2 0.0% 0 0.0% 0 0.0% 0 4.1% 0 16.1% 2 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0.0% Hawthorn Drive District 0.1% 1 0.0% 0 0.0% 0.0% 0 0.0% 0 1.7% 0 0 0 1 Centre 14.3% 17.8% Ipswich Town Centre 23.7% 179 3 10 20.5% 4 19.0% 2 27.4% 3 22.2% 4 10.6% 0.0% 0 Leiston Town Centre 0.8% 0.0% 0 0.0% 0 0.0% 0.0% 0.0% 0 5.4% 30.4% 0.0% 0 6 0 Meredith Road District 0.0% 0 0 0 0 0.0% 0 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 1.3% 0 0 0 Centre Saxmundham Town Centre 3.2% 0.0% 10.0% 0.0% 0.3% 2 0.0% 0 0.0% 0 0.0% 0 0 0 0 0.0% 0 0 0 Wickham Market Town 0.1% 1 0.0% 0.0% 0 1.4% 4.7% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 1 Centre Woodbridge Town Centre 0.4% 3 3.8% 1 0.0% 0 1.4% 0 1.3% 0 0.0% 0 1.4% 0 0.0% 0 0.0% 0 Centres (Outside) Bury St Edmunds Town 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0 4.1% 31 0.0% 0 0 0 0 0 0 0 0.0% Centre Colchester Town Centre 1.8% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 1.2% 0 0.0% 0 14 Great Yarmouth Town 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 1.2% 0 0.0% 0 0.0% 0 Centre Hadleigh Town Centre 0.6% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Harleston Town Centre 0.0% 0.0% 0.0% 0 0.0% 0.0% 0.0% 1.2% 0 0.0% 0.0% Harwich Town Centre 0.5% 4 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0 0.0% Lowestoft Town Centre 0.4% 3 0.0% 0.0% 0 0.0% 0 0.0% 0 0.0%0 3.9% 1 0 7.9% 2 Norwich City Centre 1.9% 14 1.0% 0 0.0% 1.4% 0 1.3% 0 1.4% 0 2.6% 3.7% 24.0% 7 0 Southwold Town Centre 0.5% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 1.2% 0 10.8% 4.6% 4 0.0% 0.0% 0.0% 0.0% 0 Stowmarket Town Centre 4.7% 35 0.0% 0 0 1.3% 0 0.0% 0.0% 0 0 0 0 Sudbury Town Centre 1.4% 11 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Retail parks - Ipswich Anglia Retail Park (Mamas 0.3% 3 0.0% 0 0.0% 0 2.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 & Papas, Carpetright, Carphone Warehouse). Bury Road, Ipswich, IP1 5OP Euro Retail Park (B&Q, 0.0% 0.0% 0 4.6% 35 3.1% 1.3% 3.3% 0.0% 0 5.2% 0 2.3% 0 B&M ,Sports Direct, Halfords ,ScS ,Harveys / Bensons), Ransomes Way, Ipswich, IP3 9SN Futura Park (DFS, Furniture 6.2% 1.2% 0.0% 2.8% 3.0% 1.2% 0.0% 0.0% 0 5.2% 39 Village, Oak Furniture Land, John Lewis at Home), Ransomes Way, Ipswich, IP3 9SP 14.0% 4 22.7% 13 10.0% 2.5% 3.7% 1 11.3% 0.0% 0 Interchange Retail Park 106 15.1% 3.4% 0 0 2 (Tovs R Us. B&M. Curry's/PC World, Multiyork), London Road, Ipswich (Copdock), IP8 3TT Martlesham Heath Retail 15.7% 119 49.0% 12 19.6% 12 55.2% 10 56.0% 7 33.4% 4 25.1% 5 18.1% 2.3% Park (Hobbycraft, Next. Pets at Home, Brantano), Beardmore Park Martlesham Heath, IP5 3RX Orwell Retail Park 1.2% 0.0% 0 0.0% 0 0.0% 0 0.0% 1.8% 0 0.0% 0 0.0% 0 0.0% 0 (Glasswells, Wickes, Pets at Home, Matalan), Ranelagh Road, Ipswich, IP2 0AQ Suffolk Retail Park (The 1.1% 3.1% 0.0% 0.0% 0.0% 0.0% 0.0% 1.7% 0.0% 0 Range, Dunelm, Argos, Next, Halfords), Yarmouth Road, Ipswich, IP1 2EJ Other Ipswich 0.0% 0.0% 0.0% 0.0% 0.0% 0 Asda, Whitehouse Industrial 0.0% 0 0.0% 0.0% 0.0% 0 Estate, Goddard Road, Ipswich Suffolk Coastal Area

#### Ipswich & Suffolk Coastal Household Survey for WYG

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Weighted: February 2017 **Total** Zone 9 Zone 10 Zone 11 Zone 12 Zone 13 Zone 14 Zone 15 Zone 16 Elmers Hardware, Kesgrave 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Martlesham Health District 0.7% 5 1.4% 0 0.0% 0 3.5% 1 0.0% 0 5.3% 3.1% 1 0.0% 0 0.0% 0 Centre Main Retail Parks Outside LPA Boundaries -Colchester Colchester Retail 0.0% 0.0% 0 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0 0.0% 0 Park(InterSport, Poundland, Maplin, Matalan, Brantano), Sheepen Road, Colch 0.0% 0.0% 0.0% 0 Stanway Retail Park 0.4% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0 0 3 (Matressman, Pound Stretcher, Boots, Brantano), Peartree Road, Colchester, CO3 0LX Tollgate Shopping (Argos, 1.4% 11 0.0% 0 0.0% 0 0.0% 0.0% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Boots, Carpet Right, Next, SCS, Smyths), Tollgate West, Stanway, CO3 8RG Main Retail Parks Outside LPA Boundaries -**Bury St Edmunds** Robert Boby Way Retail 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Park (Halfords, TK Maxx), Robert Boby Way, Bury St Edmunds, IP33 0.0% 0.0% 0.0% 0 St Edmundsbury Retail Park 33 0.0% 0 0.0% 0.0% 0 0.0% 0.0% 0 4.4% 0 0 0 (Homebase, Currys, DFS, Dunelm, Bensons), Easlea Road, Bury St Edmunds, **IP32 7BY** Main Retail Parks Outside LPA Boundaries -Lowestoft North Quay Retail Park 1.2% 0.0% 0.0% 0.0% 0 0.0% 0.0% 0 14.1% 3.7% 17.5% 0 0 0 3 1 5 (Argos, Next, Pets at Home, Halfords, Currys),Peto Way, Lowestoft, NR32 Tower Retail Park 0.0% 0.0% 0 0.0% 0 0.0% 0 0.0% 0.0% 1.2% 0.0% 0 0.0% 0 (Homebase, B&M), Tower Road, Lowestoft, NR33 7NG Main Retail Parks Outside LPA Boundaries -Norwich Shawlands Retail Park 0.0% 0 0.0% 0 0.0% 0 0.0% 0.0% 0.0% 0.0% 0.0% 0 0.0% 0 (Carpet Right, Halfords, Pets at Home, Poundland), Newton Road, Sudbury, C. Main Retail Parks Outside LPA Boundaries Norwich Cathedral Retail Park 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 (Brantano, TK Maxx, Toys 'R' Us), Westwick Street, Norwich, NR2 4SZ Main Retail Parks Outside LPA Boundaries **Great Yarmouth** Gapton Hall Retail Park 0.1% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0 (Currys, Brantano, Boots, Next, Harveys), Gapton Hall Road, Great Outside Ipswich and Suffolk Coastal boundaries Beccles Town Centre 0.0% 0 0.0% 0 0.0% 0 0.0% 0.0% 0.0% 0.0% 0 0.0% 0 1.2% 0 0 Central London 0.3% 2 0.0% 0 0.0% 0 1.4% 0 1.3% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.7% Diss Town Centre 5 0.0% 0 0.0% 0.0% 0 0.0% 2.8% 0 0.0% 0.0% 0 0.0% 0 0 0 0 Eye Town Centre 0.1% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0 0.0% 0.0% 0 2.4% 0.0% 0 29.0% Halesworth Town Centre 1.2% 0.0% 0 0.0% 0.0% 0 Other - Outside Ipswich 0.5% 4 0.0% 0.0% 3 0.0% 0 1.3% 0.0% 0 0.0% 0 0.0% 0 0 0 10.8% and Suffolk Coastal boundaries Others:

# Ipswich & Suffolk Coastal Household Survey for WYG

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Weighted:						f	or W	YG								Fe	ebruary 2	2017
	Total	l	Zone 9	9	Zone 1	0	Zone 1	1	Zone 1	2	Zone 1	3	Zone 1	4	Zone 1	5	Zone 1	6
Abroad	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.2%	0
Weighted base: Sample:		755 817		24 62		59 59		18 51		12 44		12 53		20 46		16 50		31 54

Weighted:

## Ipswich & Suffolk Coastal Household Survey for WYG

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Total Zone 9 Zone 10 Zone 11 Zone 12 Zone 13 Zone 14 Zone 15 Zone 16 Q16 Where did you last buy small electrical goods (cameras, tablets, hairdryers, blenders)? Centres (Inside) Aldeburgh Town Centre 0.1% 0.0% 0 0.0% 2.2% 0.0% 0.0% 0 0.0% 4.3% 0.0% 0 Felixstowe Road District 1.6% 12 2.5% 1 0.0% 0 1.5% 0 0.0% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0 Centre Felixstowe Town Centre 4.0% 31 0.0% 0 51.7% 28 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Framlingham Town Centre 0.3% 0.0% 0 0.0% 0 0.0% 0 5.4% 1 17.9% 2 0.0% 0 0.0% 0 0.0% 21.1% 27.8% 217 10.9% 21.3% 35.5% 15.7% 2 29.5% 0.0% Ipswich Town Centre 2 7.7% 4 3 4 4 4 0 0 0 Leiston Town Centre 0.7% 5 0.0% 0.0% 0 1.5% 0 0.0% 0 0.0% 3.3% 0 23.5% 1.2% 0 Saxmundham Town Centre 0.4% 3 0.0% 0 0.0% 0 1.7% 0 0.0% 0 0.0% 0 18.7% 3 2.2% 0 0.0% 0 Stoke Park District Centre 0.1% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0.0% 0 0.0% 0 0.0% 0 0 0.0% 0 0.0% 0 Wickham Market Town 0.1% 1 0.0% 0 0.0% 5.4% 0.0% 0 0.0% 0 1 Centre Woodbridge Town Centre 2.7% 1 0.0% 2.2% 0 8.1% 0.0% 0 0.0% 0.0% 0.0% 0 Centres (Outside) 0 0.0% 0 Bury St Edmunds Town 4.3% 34 0.0% 0.0% 0 0.0% 0 0.0% 0 2.1% 0 2.6% 0 0 0.0% Centre Colchester Town Centre 3.1% 24 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0.0% Hadleigh Town Centre 0.3% 2 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0 0 0.0% 0 0 0 0 0 0 Harleston Town Centre 0.1% 1 0.0% 0 0.0% 0 0.0% 0 0.0% 0 1.4% 0 0.0% 0 0.0% 0 1.3% 0 Harwich Town Centre 0.3% 2 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Lowestoft Town Centre 1.2% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 4.6% 0 6.9% 0.0% 0 25.7% 8 Norwich City Centre 1.9% 2.2% 17 0.0% 0 0.0% 1.5% 0 5.0% 1.4% 0 0 14.7% 25.2% 0 1 3 8 Southwold Town Centre 0.1% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 2.5% 3.9% 30 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% Stowmarket Town Centre 0 0 0.0% 1.6% 0 0 Sudbury Town Centre 3.6% 28 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Retail parks - Ipswich Anglia Retail Park (Mamas 0.3% 2 0.0% 0 0.0% 0 2.2% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 & Papas, Carpetright, Carphone Warehouse), Bury Road, Ipswich, IP1 Euro Retail Park (B&Q, 3.9% 30 3.5% 1.4% 1.5% 0 0.0% 6.1% 0.0% 0 1.1% 0 0.0% 0 B&M ,Sports Direct, Halfords ,ScS ,Harveys / Bensons), Ransomes Way, Ipswich, IP3 9SN 0.0% 0.0% 0 Futura Park (DFS, Furniture 5.0% 39 10.1% 6.5% 1.5% 0 5.0% 3.5% 0 0 1.6% 0 Village, Oak Furniture Land, John Lewis at Home), Ransomes Way. Ipswich, IP3 9SP 19.5% 21.8% 8.4% 6.0% 3.5% 1 13.0% 0.0% 0 Interchange Retail Park 11.4% 89 12 3.6% (Toys R Us, B&M, Curry's/PC World, Multiyork), London Road, Ipswich (Copdock), IP8 3TT 0 Martlesham Heath Retail 11.1% 87 40.8% 9 10.8% 6 37.7% 28.5% 3 34.0% 3 3.7% 1 10.1% 2 1.3% Park (Hobbycraft, Next, Pets at Home, Brantano), Beardmore Park. Martlesham Heath, IP5 Orwell Retail Park 0.2% 2 1.3% 0 0.0% 0 0.0% 0.0% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 (Glasswells, Wickes, Pets at Home, Matalan), Ranelagh Road, Ipswich, IP2 0A0 Suffolk Retail Park (The 2.1% 17 3.5% 0.0% 0 0.0% 0 0.0% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Range, Dunelm, Argos, Next, Halfords), Yarmouth Road, Ipswich, IP1 2EJ Other Ipswich Asda, Whitehouse Industrial 0.4% 3 0.0% 0 0.0% 0 0.0% 0 0.0% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0 Estate, Goddard Road, Ipswich Sainsbury's, Hadleigh Road, 0.0% 0.0% 0.0% 2.2% 0 0.0% 0.0% 0.0% 0.0% 0.0% 0 0 0 0 0 0 Ipswich Tesco Extra, Anson Road, 0.1% 0.0% 0 0.0% 0 3.9% 1 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Martlesham Asda, Stoke Park Drive, 0.3% 0.0% 0 0.0% 0.0% 0.0% 0.0% 0 0.0% 0.0% 0.0% 0 Ipswich

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Weighted: February 2017 **Total** Zone 9 Zone 10 Zone 11 Zone 12 Zone 13 Zone 14 Zone 15 Zone 16 **Suffolk Coastal Area** Elmers Hardware, Kesgrave 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Martlesham Health District 0.0% 2.1% 0 1.9% 0 0.0% 0.3% 3 5.1% 0.0% 0 7.0% 0 0.0% 0 Centre Main Retail Parks Outside LPA Boundaries -Colchester Colchester Retail 0.0% 0.0% 0 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0 0 0 0 0 0 0 Park(InterSport, Poundland, Maplin, Matalan, Brantano), Sheepen Road, Colch 0.0% 0.0% 0.0% 0.0% 0.0% 0 Stanway Retail Park 0.6% 0.0% 0 0 0 0.0% 1.4% 0 0 0 (Matressman, Pound Stretcher, Boots, Brantano), Peartree Road, Colchester, CO3 0LX Tollgate Shopping (Argos, 0.6% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0 0.0% 0 Boots, Carpet Right, Next, SCS, Smyths), Tollgate West, Stanway, CO3 8RG Main Retail Parks Outside LPA Boundaries -**Bury St Edmunds** Robert Boby Way Retail 0.0% 0 0.0% 0 0.0% 0 0.0% 0.0% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Park (Halfords, TK Maxx), Robert Boby Way, Bury St Edmunds, IP33 St Edmundsbury Retail Park 4.7% 36 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0 (Homebase, Currys, DFS, Dunelm, Bensons), Easlea Road, Bury St Edmunds, IP32 7BY Main Retail Parks Outside LPA Boundaries -Lowestoft North Quay Retail Park 1.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0 15.5% 0.0% 17.9% 5 (Argos, Next, Pets at Home, Halfords, Currys), Peto Way, Lowestoft, NR32 Tower Retail Park 0.1% 0.0% 0.0% 0.0% 0.0% 0.0% 4.0% 1.1% 0 1.2% 0 0 0 (Homebase, B&M). Tower Road, Lowestoft, NR33 Main Retail Parks Outside LPA Boundaries -Norwich Shawlands Retail Park 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0 (Carpet Right, Halfords, Pets at Home, Poundland), Newton Road, Sudbury, C Main Retail Parks Outside LPA Boundaries Norwich Cathedral Retail Park 0.0% 0.0% 0 0.0% 0 0.0% 0.0% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 (Brantano, TK Maxx, Toys 'R' Us), Westwick Street, Norwich, NR2 4SZ Riverside Retail Park (Argos, 0.1% 0.0% 0 0.0% 0.0% 0.0% 0.0% 1.9% 1.6% 0 0.0% 0 Boots, Currys, Mamas & Papas, Matalan, Next, Topshop), Norwich, NR1 1WR Main Retail Parks Outside LPA Boundaries -**Great Yarmouth** Gapton Hall Retail Park 0.0% 0 0.0% 0 0.0% 0 0.0% 0.0% 0.0% 0.0% 0.0% 0 0.0% 0 (Currys, Brantano, Boots, Next, Harveys), Gapton Hall Road, Great Great Yarmouth Retail Park 0.1% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0 (Argos, Home Bargains, Pets at Home, B&O), Thamesfield Way, Great Yarmouth, NR31 0DH

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February 2017 Weighted: Total Zone 9 Zone 10 Zone 11 Zone 12 Zone 13 Zone 14 Zone 15 Zone 16 **Outside Ipswich and Suffolk** Coastal boundaries Beccles Town Centre 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 1.2% 0 0.0% 0.0% Cambridge City Centre 0.4% 3 0.0% 0 0.0% 0 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0 0.5% 4 0 0 0 Central London 0.0% 0.0% 0 1.5% 1.4% 0 0.0% 1.7% 0 5.8% 1 0.0% 0 Diss Town Centre 1.1% 0.0% 0 0.0% 0.0% 0.0% 0 2.1% 0 0.0% 0.0% 0.0% 0 Eye Town Centre 0.1% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 1 Halesworth Town Centre 1.0% 8 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 5.0% 0.0% 0 22.8% 7 Other - Outside Ipswich 0.1% 0.0% 0.0% 0 2.2% 0 2.0% 0.0% 0.0% 0 0.0% 0.0% 0 and Suffolk Coastal boundaries Others: Abroad 0.1% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 54 Weighted base: 10 15 17 31 781 21 16 11 57 Sample: 803 60 52 36 47 39 52 51

Weighted:

## Ipswich & Suffolk Coastal Household Survey for WYG

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Total Zone 9 Zone 10 Zone 11 Zone 12 Zone 13 Zone 14 Zone 15 Zone 16 Q17 Where did you last buy furniture, carpets and floor coverings? Centres (Inside) Aldeburgh Town Centre 0.0% 0 0.0% 0.0% 0.0% 0.0% 0.0% 0 0.0% 1.1% 0 0.0% 0 Felixstowe Road District 0.2% 2 1.5% 0 0.0% 0 0.0% 0 0.0% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Centre Felixstowe Town Centre 3.2% 28 4.3% 1 43.3% 27 3.2% 1 0.0% 0 0.0% 0 0.0% 0 2.3% 0 0.0% 0 Framlingham Town Centre 0.5% 0.0% 0 0.0% 0 0.0% 0 8.2% 1 16.2% 2 0.0% 0 1.0% 0 0.0% 26.9% 238 15.4% 39.9% 19.6% 2 30.1% 3 30.7% 25.2% 10.9% Ipswich Town Centre 3 9.7% 7 5 4 6 6 Leiston Town Centre 0 0.3% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 1 2% 0 10.3% 2 0.0% 0 Nacton Road District Centre 0.0% 0 0.0% 0 0.0% 0 1.5% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Ravenswood District Centre 0.0% 0 0.0% 0 0.0% 0 1.3% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0 0 1.2% 11 0.0% 0 0.0% 0 0 1.3% 30.3% 19.0% 1.0% Saxmundham Town Centre 0.0% 4.0% 6 4 0 Wickham Market Town 0.3% 2 0.0% 0 0.0% 0 1.3% 0 13.0% 1 2.7% 0 0.0% 0 1.0% 0 0.0% 0 Centre Woodbridge Road / Heath 0.0% 0 0.0% 0 0.0% 0 1.9% 0 0.0% 0 0.0% 0 0.0% 0.0% 0 0.0% 0 0 Road District Centre Woodbridge Town Centre 3.4% 30 17.1% 3 1.1% 22.3% 4 8.8% 1 2.6% 0 3.2% 0.0% 0 0.0% 0 1 Centres (Outside) Bury St Edmunds Town 0 0.0% 0 1.3% 1.3% 0.0% 0.0% 0 7.9% 70 0.0% 0.0% 0 0 0 0 0 0.0% Centre Colchester Town Centre 2.7% 24 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Hadleigh Town Centre 0.8% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0 0.0% 0 0.0% 0.0% 0.0% 0.2% 2 0.0% 0 0.0% 0 0.0% 0.0% 0 0 0 0 Harwich Town Centre Lowestoft Town Centre 0.4% 4 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 5.3% 1.0% 0 7.7% 3 0.0% 0.0% 1.2% 0.0% 0.0% Needham Market Town 0.3% 3 0.0% 0.0% 0.0% 0 0 Centre 9 0 0 0.0% 1.0% Norwich City Centre 1.0% 0.0% 1.3% 0 3.8% 0 3.3% 0 0 16.2% 6 1.6% 1 Southwold Town Centre 0.3% 2 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 6.5% 2 Stowmarket Town Centre 3.4% 30 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 1.8% 0 0.0% 0 0.0% 0 3.7% 0 0.0% 0.0% 0.0% 0.0% 0.0% Sudbury Town Centre 32 0.0% 0 0.0% 0 0.0% 0 0 0 0 0 Thetford Town Centre 0.1% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 1 Retail parks - Ipswich Anglia Retail Park (Mamas 2.0% 18 0.0% 0 1.6% 0.0% 0 1.9% 0 0.0% 0 0.0% 0 1.0% 0 0.0% 0 & Papas, Carpetright, Carphone Warehouse). Bury Road, Ipswich, IP1 5OP Commercial Road Retail 0.0% 0.0% 0.0% 0.0% 0 0.0% 0 1.1% 0 0 1.9% 2.8% 0 1.4% 0 0 Park (Jolleys, Topps Tiles, Carpetright, Majestic Wine), Commercial Road. Ipswich, IP1 1UZ Euro Retail Park (B&O, 9.4% 83 16.9% 14.9% 5.7% 5.9% 17.6% 0.0% 7.1% 0.0% 0 B&M ,Sports Direct, Halfords ,ScS ,Harveys / Bensons), Ransomes Way, Ipswich, IP3 9SN Futura Park (DFS, Furniture 5.8% 51 26.8% 18.9% 3.4% 1.9% 2.6% 1 21.1% 0.0% 0 12 4.2% 0 0 Village, Oak Furniture Land, John Lewis at Home), Ransomes Way, Ipswich, IP3 9SP Interchange Retail Park 1.1% 0.0% 0 1.6% 0.0% 0.0% 0 1.3% 0 1.8% 3.1% 0.0% 0 (Toys R Us, B&M, Curry's/PC World. Multiyork), London Road, Ipswich (Copdock), IP8 3TT 0 Martlesham Heath Retail 3.3% 29 3.4% 4.8% 3 12.0% 2. 18.3% 8.2% 4.0% 2.2% 0 1.0% Park (Hobbycraft, Next, Pets at Home, Brantano), Beardmore Park, Martlesham Heath, IP5 3RX Orwell Retail Park 2.4% 22 3.4% 0.0% 0.0% 1.9% 1.9% 1.2% 1.4% 0.0% 0 (Glasswells, Wickes, Pets at Home, Matalan), Ranelagh Road, Ipswich, IP2 0AQ 0.0% Suffolk Retail Park (The 0.0% 0.0% 0.0% 0 0.2% 0 0 0.0% 0.0% 1.2% 1.4% 0 Range, Dunelm, Argos, Next, Halfords), Yarmouth Road, Ipswich, IP1 2EJ

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Weighted: February 2017 **Total** Zone 9 Zone 10 Zone 11 Zone 12 Zone 13 Zone 14 Zone 15 Zone 16 Other Ipswich Asda, Whitehouse Industrial 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Estate, Goddard Road, Inswich Suffolk Coastal Area Elmers Hardware, Kesgrave 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Melton Village Centre 0.1% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0 Rope Drive West District 0 0.0% 0.0% 0.0% 0 0.0% 0 0.0% 0 0.0% 0.5% 5 3.2% 1 0.0% 0 0 Centre, Kesgrave Martlesham Health District 0.0% 0.0% 0.0% 0 5 1.3% 0 0.0% 0 0.0% 0 0.0% 0 0.0% Centre Other - Suffolk Coastal Area 0.0% 0 0.3% 2 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% Main Retail Parks Outside LPA Boundaries -Colchester 0 0 0.0% 0.0% 0.0% 0 0.0% 0 Colchester Retail 0.3% 2 0.0% 0.0% 0 0.0% 0.0% 0 0 0 Park(InterSport, Poundland, Maplin, Matalan, Brantano), Sheepen Road, Colch Colne View Retail Park 0.7% 0.0% 0 0.0% 0 0.0% 0.0% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 (DFS, Pets at Home, Halfords), Cowdray Avenue, Colchester, CO1 1YN Stanway Retail Park 0.7% 6 0.0% 0 0.0% 0.0% 0 0.0% 0.0% 0 0.0% 0.0% 0 0.0% 0 (Matressman, Pound Stretcher, Boots, Brantano), Peartree Road, Colchester, CO3 0LX Tollgate Shopping (Argos, 0.4% 0.0% 0 2.5% 0.0% 0.0% 0.0% 0.0% 0.0% 0 0.0% 0 Boots, Carpet Right, Next, SCS, Smyths), Tollgate West, Stanway, CO3 8RG Main Retail Parks Outside LPA Boundaries -**Bury St Edmunds** Robert Boby Way Retail 0.2% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0 0.0% 0 2 0 0 0 0 0 0 Park (Halfords, TK Maxx), Robert Boby Way, Bury St Edmunds, IP33 St Edmundsbury Retail Park 3.4% 30 0.0% 0 0.0% 1.3% 0.0% 0.0% 0 0.0% 0.0% 0 0.0% 0 (Homebase, Currys, DFS, Dunelm, Bensons), Easlea Road, Bury St Edmunds, IP32 7BY Main Retail Parks Outside LPA Boundaries -Lowestoft 1.2% 0.0% 0.0% 0.0% 0.0% 0.0% 0 11.6% 0.0% 0 24.8% 9 North Quay Retail Park 11 0 2 (Argos, Next, Pets at Home, Halfords, Currys), Peto Way, Lowestoft, NR32 Tower Retail Park 0.0% 0 0.0% 0 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0 1.1% 0 (Homebase, B&M), Tower Road, Lowestoft, NR33 7NG Main Retail Parks Outside LPA Boundaries -Norwich Shawlands Retail Park 19 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0 2.1% 0 0 0 (Carpet Right, Halfords, Pets at Home, Poundland), Newton Road, Sudbury, C Main Retail Parks Outside LPA Boundaries Norwich Cathedral Retail Park 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 1.2% 0.0% 0.0% 0 0 0 0 0 0 0 0 (Brantano, TK Maxx. Toys 'R' Us), Westwick Street, Norwich, NR2 4SZ 0.0% 0.0% 0.0% 0.0% 0 Longwater Retail Park 0 0.0% 0 0.0% 0.0% 0.0% 0 1.1% 0 0 0 (Argos, Boots, Next, Pets at Home, Staples, The Range), Alex Moorhouse

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Weighted:		_				f	or W	YG								Fe	bruary 2	2017
	Total		Zone 9	)	Zone 10		Zone 1	1	Zone 1	2	Zone 1	3	Zone 14	1	Zone 1	5	Zone 1	16
Way, Norwich, NR5 0JT	0.10/	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	3.2%	1
Riverside Retail Park (Argos, Boots, Currys, Mamas & Papas, Matalan, Next, Topshop), Norwich, NR1 1WR	0.1%	1	0.0%	0	0.0%	U	0.0%	U	0.0%	U	0.0%	U	0.0%	U	0.0%	U	3.2%	1
Sweet Briar Retail Park (M&S, Currys, Ikea, Carpet Right, Jollyes), Norwich, NR6 5DH Main Retail Parks Outside LPA Boundaries - Great Yarmouth	0.1%	1	3.0%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Gapton Hall Retail Park (Currys, Brantano, Boots, Next, Harveys), Gapton Hall Road, Great Outside Ipswich and Suffolk Coastal boundaries	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Beccles Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Bungay Town Centre	0.0%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	4.2%	1
Cambridge City Centre	0.6%	5	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Central London	1.0%	9	1.9%	0	0.0%	0	1.3%	0	4.2%	0	0.0%	0	1.2%	0	1.1%	0	0.0%	0
Diss Town Centre	1.2%	11	0.0%	0	0.0%	0	0.0%	0	1.9%	0	3.1%	0	0.0%	0	0.0%	0	0.0%	0
Eye Town Centre	0.3%	3	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Halesworth Town Centre	0.9%	8	0.0%	0	0.0%	0	0.0%	0	0.0%	0	5.4%	1	0.0%	0	0.0%	0	20.6%	7
Lakeside Retail Park, Heron Way, West Thurrock	1.1%	10	1.9%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Manningtree Town Centre	0.7%	6	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Other - Outside Ipswich and Suffolk Coastal boundaries	1.2%	11	0.0%	0	0.0%	0	1.5%	0	0.0%	0	1.9%	0	1.2%	0	0.0%	0	1.5%	1
Others:																		
Abroad	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Weighted base:		885		18		61		18		11		11		20		20		35
Sample:		836		54		54		51		48		49		53		47		58

#### Ipswich & Suffolk Coastal Household Survey for WYG

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Total Zone 9 Zone 10 Zone 11 Zone 12 Zone 13 Zone 14 Zone 15 Zone 16 Q18 Where did you last buy DIY (including gardening) goods? Centres (Inside) Aldeburgh Town Centre 0.1% 0.0% 0.0% 0.0% 0.0% 0.0% 0 0.0% 3.8% 0.0% 0 Cauldwell Hall Road / 0.1% 0.0% 0 0.0% 0 0.0% 0 0.0% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 1 0 Woodbridge Road Centre Felixstowe Road District 2.1% 25 3.5% 1 6.1% 5 1.8% 0 1.2% 0 0.0% 0 1.2% 0 2.9% 1 0.0% 0 Centre Felixstowe Town Centre 4.8% 6.0% 2 63.8% 50 0.0% 0 0.0% 0 0.0% 0 0.0% 0.0% 0 0.0% 0 57 0 Framlingham Town Centre 1.3% 15 0.0% 0 0.0% 0 1.3% 0 15.4% 3 58 7% 10 2.5% 0.0% 0 0.0% 0 Ipswich Town Centre 13.7% 163 9.1% 3 0.0% 0 20.1% 14.1% 3 15.1% 3 24.7% 7 14.1% 3 0.0% 0 6 Leiston Town Centre 1.0% 12 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 13.2% 40.4% 0.0% 0.0% 0 0.0% 0 0.0% 0.0% 0 0.0% 0 0.0% 0 0.0% Nacton Road District Centre 0.1% 0.0% 0 0 0 1 Ravenswood District Centre 0.1% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 12.8% 0.0% 0.0% Saxmundham Town Centre 0.3% 4 0.0% 0 0.0% 0 0.0% 0.0% 0 0.0% 0 0 0.0% 0 0 0.0% 0 Wherstead Road District 0.1% 1 0.0% 0 0.0% 0.0% 0 0.0% 0.0% 0 Centre Wickham Market Town 0.1% 1 0.0% 0 0.0% 0 0.0% 0 5.4% 1 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Centre Woodbridge Road / Heath 0.9% 0.9% 0.0% 0.9% 1.0% 0.0% 0.0% 0 11 0 0 1.9% 0.0% 0 0 0 0 1 Road District Centre Woodbridge Town Centre 37 14.2% 0.0% 0 24.6% 11.1% 2 2.7% 0 0.9% 1.9% 0 0.0% 0 3.1% 4 0 Centres (Outside) Bury St Edmunds Town 0.0% 0 0 0.0% 0.0% 0.0% 0 0 5.3% 63 0.0% 0 0 0.0% 0.0% 0 0 0.0% Centre Colchester Town Centre 1.9% 0.0% 0.0% 0.0% 0.0% 0.0% 0 23 0 0.0% 0 0.0% 0 0 0.0% Great Yarmouth Town 0.3% 0.0% 0 0 0.0% 0.0% 0 0.0% 0.0% 0 4 0.0% 0 0.0% 0 0 9.2% 4 Centre Hadleigh Town Centre 1.6% 19 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 1.2% 0 0.0% 0 0.0% 0 Harwich Town Centre 0.2% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.2% 2 0.0% 0.0% 0.9% 1.0% Lowestoft Town Centre 0.0% 0 0.0% 0.0% 0 0 0 0 4.0% 2 0 0 Needham Market Town 0.3% 4 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Centre Norwich City Centre 0.1% 1 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 1.6% 1 Southwold Town Centre 0 0 0.0% 0 0.0% 0.0% 0 0.1% 1 0.0% 0.0% 0 0.0% 0.0% 0 0 1.6% 1 Stowmarket Town Centre 4.8% 57 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Sudbury Town Centre 5.7% 68 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Retail parks - Ipswich Anglia Retail Park (Mamas 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0.0% 0 0.0% 0 0.5% 6 0.0% 0 0.0% 0 & Papas, Carpetright, Carphone Warehouse), Bury Road, Ipswich, IP1 5OP Commercial Road Retail 0.0% 0.0% 1.3% 0.0% 0.0% 0.0% 0.0% 0.0% 0 0.3% Park (Jolleys, Topps Tiles, Carpetright, Majestic Wine), Commercial Road, Ipswich, IP1 1UZ Euro Retail Park (B&O 14 27.4% 21 30.8% 7 11.0% 2. 24.0% 7 27.0% 0.0% 0 28.4% 338 46.4% 36.5% 6 B&M ,Sports Direct, Halfords ,ScS ,Harveys / Bensons), Ransomes Way, Inswich, IP3 9SN Futura Park (DFS, Furniture 1.3% 15 0.0% 0 0.0% 0 5.4% 2.1% 0.0% 0.0% 0.0% 0 0.0% 0 Village, Oak Furniture Land, John Lewis at Home), Ransomes Way, Ipswich, IP3 9SP Interchange Retail Park 1.5% 18 0.0% 1.0% 0.0% 8.8% 0.0% 0.0% 0.0% 0.0% 0 (Tovs R Us. B&M. Curry's/PC World, Multiyork), London Road, Ipswich (Copdock), IP8 3TT Martlesham Heath Retail 1.3% 7.4% 1.8% 8.5% 0.8% 3.7% 1.7% 1.0% 0.0% 0 Park (Hobbycraft, Next, Pets at Home, Brantano). Beardmore Park. Martlesham Heath, IP5 3RX Orwell Retail Park 0.0% 0.0% 0.0% 0.0% 0.0% 0 1.8% 22 0.0% 0 0 0.0% 1.2% 0 (Glasswells, Wickes, Pets at Home, Matalan), Ranelagh Road, Ipswich,

**Ipswich & Suffolk Coastal Household Survey** by Zone (Part 2, Filtered) **Page 144** for WYG Weighted: February 2017 **Total** Zone 9 Zone 10 Zone 11 Zone 12 Zone 13 Zone 14 Zone 15 Zone 16 IP2 0AO Suffolk Retail Park (The 0.6% 7 0.8% 0 0.0% 0 1.3% 0 0.0% 0 0.0% 0 1.0% 0 0.9% 0 0.0% 0 Range, Dunelm, Argos, Next, Halfords), Yarmouth Road, Ipswich, IP1 2EJ Other Ipswich Asda, Whitehouse Industrial 0.2% 0.0% 0.0% 0.0% 0.0% 0.0% 0 0.0% 0.0% 0.0% Estate, Goddard Road, Ipswich Asda, Stoke Park Drive, 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0 Inswich 0.0% 0 0 Bypass Nurseries Garden 0.2% 2 0.0% 0 0.0% 0.0% 0.0% 0.0% 0 0.0% 0 0.0% Centre, London Road, Capel St Mary Suffolk Coastal Area 0 Elmers Hardware, Kesgrave 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% Snape Village Centre 0.0% 0 0.0% 0 0 0.0% 0.0% 0 0.0% 0.0% 0 0.0% 0.0% 1.3% 0 Wyevale Garden Centre, 0.7% 8 0.0% 0 0.0% 0 0.9% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 1.1% Grundisburgh Road, Woodbridge Notcutts Garden Centre, 0.1% 2 1.2% 0.0% 0.9% 0.8% 1.8% 0 0.0% 0.0% 0.0% 0 Ipswich Road. Woodbridge Rope Drive West District 1.1% 13 8.3% 2 0.0% 0 0.0% 0 0.8% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Centre, Kesgrave 0.0% 0.0% 0 Martlesham Health District 0.0% 0 1.2% 0 0.0% 0 0.0% 0 0.8% 0 0.0% 0 0 0.0% 0 Centre Other - Suffolk Coastal Area 0.0% 0.0% 0.0% 0.0% 0.0% 1.3% 0 0.0% 0.0% 0.0% 0 Main Retail Parks Outside LPA Boundaries -Colchester Colchester Retail 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0 Park(InterSport, Poundland, Maplin, Matalan, Brantano), Sheepen Road, Colch Colne View Retail Park 0.2% 0.0% 0 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0 0.0% 0 2 0 0 (DFS, Pets at Home,

Halfords), Cowdray Avenue, Colchester, CO1

(Matressman, Pound Stretcher, Boots, Brantano), Peartree Road, Colchester, CO3 0LX Tollgate Shopping (Argos,

Boots, Carpet Right, Next, SCS, Smyths), Tollgate West, Stanway, CO3 8RG Main Retail Parks Outside LPA Boundaries -Bury St Edmunds Robert Boby Way Retail

Park (Halfords, TK Maxx), Robert Boby Way, Bury St Edmunds, IP33 St Edmundsbury Retail Park

IP32 7BY

(Homebase, Currys, DFS, Dunelm, Bensons), Easlea Road, Bury St Edmunds,

Main Retail Parks Outside LPA Boundaries -Lowestoft North Quay Retail Park

(Argos, Next, Pets at Home, Halfords, Currys),Peto Way, Lowestoft, NR32 Tower Retail Park

(Homebase, B&M),Tower Road, Lowestoft, NR33 7NG Main Retail Parks Outside 0.7%

0.6%

0.1%

3.4%

0.8%

0.5%

2 0.0%

40

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21.4%

10.0%

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9

4

Stanway Retail Park

1YN

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Weighted: February 2017 Total Zone 9 Zone 10 Zone 11 Zone 12 Zone 13 Zone 14 Zone 15 Zone 16 LPA Boundaries -Norwich Shawlands Retail Park 1.4% 16 0.0% 0 0.0% 0 0.0% 0 0.0% 0.0% 0.0% 0 0.0% 0 0.0% 0 (Carpet Right, Halfords, Pets at Home, Poundland), Newton Road, Sudbury, C Main Retail Parks Outside LPA Boundaries Norwich Cathedral Retail Park 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0 0.0% 0.0% 0.0% (Brantano, TK Maxx, Toys 'R' Us), Westwick Street, Norwich, NR2 4SZ Hall Road Retail Park (Pets 0.1% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0 at Home, Aldiss, Hughes Plus), Hall Road, Norwich, NR4 6DH Riverside Retail Park (Argos, 0.1% 0.0% 0 0.0% 0.0% 0 0.0% 0.0% 0 0.0% 0.0% 0 0.0% 0 Boots, Currys, Mamas & Papas, Matalan, Next, Topshop), Norwich, NR1 1WR 0.0% 0.0% 0.0% 0.0% 0 Sprowston Retail Park, 0 1.2% 0 0.0% 0 0.0% 0 0.0% 0.0% 0 0 0 Salhouse Road, Norwich Main Retail Parks Outside LPA Boundaries **Great Yarmouth** Gapton Hall Retail Park 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 (Currys, Brantano, Boots, Next, Harveys), Gapton Hall Road, Great Great Yarmouth Retail Park 0.0% 0.0% 0 0.0% 0 0.0% 0.0% 0.0% 0 0.0% 0.0% 0 1.1% 1 (Argos, Home Bargains, Pets at Home, B&O). Thamesfield Way, Great Yarmouth, NR31 0DH **Outside Ipswich and Suffolk** Coastal boundaries 0.0% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Beccles Town Centre 0 Diss Town Centre 0.4% 4 0.0% 0 0.0% 0 0.0% 0 0.0% 0 1.3% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0.0% 0.0% 0 0.0% 0 0.0% 0.0% 0 0.0% Eve Town Centre 0.2% 0 0 0.0% 0 0 0 Halesworth Town Centre 2.0% 23 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 10.6% 3 2.9% 1 44.7% 20 0.0% Holton Road Garden Centre, 0.2% 0.0% 0 0.0% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 5.3% Holton Road, Halesworth 0.2% 2 0.0% 0 0.0% 0.0% 0 0.0% 0 0.0% 0 0.0% 0.0% 0 0.0% 0 Manningtree Town Centre 0 0 Other - Outside Ipswich 2.9% 35 0 0 0 3.7% 0.0% 0.9% 0.0% 0.0% 0 0.0% 0.0% 0 0 0.0% 0 and Suffolk Coastal boundaries Others: 0.0% 0 0 0.0% 0 0.0% 0.0% 0 0.0% 0.0% 0 0.0% 0 Abroad 0 0.0% 0.0% 0 0 Weighted base: 1191 30 78 28 19 17 29 2.1 44 74 73 73 72 65 59 75 Sample: 1127 66 Q19 Which of these leisure activities do you participate in? [MR/PR] 19.4% Outdoor Health & fitness 23.1% 369 37.2% 14 18.5% 20 31 4% 12 19 7% 5 20.8% 4 8 21.3% 12 3% 7 13.0% 208 12.3% 5 14 18.4% 7 11.8% 3 18.3% 4 14.6% 21.5% 16.6% 9 Indoor gym / sports facility 12.6% 6 35.4% 568 39.9% 15 28.7% 31 38.0% 14 29.8% 8 46.9% 10 33.3% 13 48.7% 16 30.3% Cinema 16 962 71 47.2% 58.3% 71.3% 57.7% Restaurant 60.0% 69.2% 26 66.4% 69.6% 26 12 67.2% 14 23 24 31 Café / coffee shop 40.3% 645 51.6% 20 43.9% 47 55.1% 21 38.5% 10 53.4% 11 37.1% 15 57.5% 19 47.6% 26 Pub / bars 38.3% 614 53.2% 20 38.1% 41 50.9% 52.4% 13 45.9% 10 43.2% 17 41.2% 35.5% 19 2.5% 40 3.2% 0 0.0% 0 5.6% 0.0% 0 9.5% 0.7% 0 Nightclub -1 0.0% 1 1.9% 3 0 99% 9.7% Social club 4.6% 74 0.0% 14 4% 16 4 5% 2 3 0.0% 0 3 4% 3 1 3% 1 9.4% 151 13.2% 2.1% 2 13.6% 15.3% 4 9.3% 2 24.1% 10 7.7% 11.1% Ten pin bowling 3 0 0 0 Bingo 3.3% 53 0.7% 0.9% 1 0.0% 12.7% 3 10.9% 2 1.9% 0.6% 3.7% 7 34 34.3% 9 21.5% 33.7% Theatre / concert hall 35.1% 563 33.2% 13 32.0% 38.0% 14 31.8% 9 35.4% 12 18 Museum / art galleries 19.9% 318 26.6% 10 15.4% 17 26.5% 10 33.0% 8 19.4% 4 15.0% 6 28.6% 10 22.5% 12 11.4% 17 3 9 (None of these) 225 4 15.6% 6.1% 2 21.7% 6 11.8% 19.5% 8 6.7% 2 16.2% Weighted base: 1602 38 107 37 26 21 40 33 54 95 103 98 92 100 100 100 Sample: 1602 100

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**Total** Zone 9 Zone 10 Zone 11 Zone 12 Zone 13 Zone 14 Zone 15 Zone 16 Q20 Which centre / facility did you last visit for indoor sports or health and fitness activity? Those who use indoor sports or health and fitness facilities at Q19 AND Excl. Nulls & SFT Ipswich Anytime Fitness, Regatta 0.0% 0.0% 0.0% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Quay, Ipswich, IP4 1FH Crown Pools, Crown Street, 2.4% 4 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Ipswich, IP1 3JA David Lloyd, Ransomes 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0 3.7% 7 12.1% 1 0.0% 0 0 0 0 0 0 Europark, The Havens, Ipswich, IP3 9SJ DW Fitness Club, Ranelagh 2.7% 5 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Road, Ipswich, IP2 0AQ Fitness First, Russell Road, 5.8% 11 0.0% 0 0.0% 0 0.0% 0 6.2% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Ipswich, IP1 2BX Fore Street Pool, Fore Street, 2 0.0% 0 0.0% 0.0% 0 0.0% 0.0% 0.0% 0.0% 0 0.0% 0 0.8% 0 0 0 0 Ipswich, IP4 1JZ Gainsborough Sports and 2.5% 5 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Community Centre, Braziers Wood Road, Ipswich, IP3 0SP Gymophobics, Princes 0.6% 0.0% 0.0% 0.0% 0 0.0% 0.0% 0 0.0% 0.0% 0.0% 0 0 0 0 0 Street, Ipswich, IP1 1RJ 0 0.0% 0.0% 0 0.0% 0 Ipswich Sports Club, Henley 2.3% 4 0.0% 0 0.0% 0 0.0% 0.0% 0 0.0% 0 0 Road, Ipswich, IP1 4NJ Martlesham Leisure, Gloster 0.0% 0.0% 0.0% 6.2% 12 7.7% 0.0% 37.4% 0.0% 0.0% 0 Road, Martlesham Heath, Ipswich, IP5 3RJ Northgate Sports Centre, 1.0% 2 7.7% 0.0% 0.0% 0 0.0% 0.0% 0.0% 0.0% 0 0.0% 0 0 0 0 Sidegate Lane West, Ipswich, IP4 3DJ River Hills Health Club, 0.7% 6.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Clarice House, Bramford, Ipswich, IP8 4AZ 0 Spirit Health Clubs, Holiday 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0.0% 0.0% 0 0.0% 0.5% 0 Inn Ipswich, London Road, Ipswich, IP2 0UA 0 The Gym. St Matthews 0.9% 0.0% 0 5.7% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 2 1 0 0 0 0 0 Court, Civic Drive, Ipswich, IP1 2QA Whitton Sports Centre, 6.0% 0.0% 0 1.0% 2 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0 0 0.0% Whitton Church Lane. Ipswich, IP1 6LW 0.0% 0.0% 0 Brittania Table Tennis Club, 0.7% 0.0% 0.0% 0.0% 0 0.0% 0 0.0% 0 0 0.0% Defoe Road, Ipswich Ipswich & District Indoor 0.0% 0 0.1% 0 0.0% 0 0.0% 0 4.0% 0 0.0% 0 0.0% 0 0 0.0% 0 0.0% Bowling Club, Rushmere Road, Ipswich Ipswich School of Dancing, 0.0% 0.0% 0.0% 0.0% 0 0.2% 0 7.7% 0 0.0% 0 0.0% 0 0 0.0% 0 0 0 Bond Street, Ipswich Ipswich Town Centre 0.0% 11.3% 0.0% 0.0% 0.0% 0.0% 3.4% 7.7% 0.0% Letts Swimming Pool, Union 1.1% 2 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Hill, Semer, Ipswich Sidegate Lane Community 1.2% 2 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0.0% 0 0.0% 0 Centre, Sidegate Lane, Inswich Suffolk Coastal Area Abs Toning, The Old Forge, 0.0% 0 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% Top Street, Martlesham, IP12.4RB Deben Swimming Pool, 1.7% 3 0.0% 0 0.0% 0 7.6% 16.4% 0 13.2% 0 0.0% 0 0.0% 0 0.0% 0 Station Road, Woodbridge, IP12 4AU Felixstowe Leisure Centre, 0.0% 0.0% 0.0% 0.0% 0 6.8% 13 28.4% 77.9% 11 0.0% 0 0 0.0% 0 0 0 Undercliff Road West, Felixstowe, IP11 2AE 0.0% 0 Framlingham College, 0.8% 2 0.0% 0 0.0% 0 0.0% 0 5.5% 0 39.9% 0 0.0% 0 0.0% College Road, Framlingham, Woodbridge, IP13 9EY Gymophobics, Hamilton 0 1.3% 2 0.0% 0 5.7% 0.0% 17.4% 0.0% 0 0.0% 0 0.0% 0 0.0% Road, Felixstowe, IP11 7AR Gymophobics, The 0.9% 2 0.0% 0 0.0% 0 5.1% 0 0.0% 0 6.0% 0 0.0% 0 0.0% 0 0.0% 0

Weighted:

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	Total	l	Zone 9	)	Zone 10	)	Zone 1	1	Zone 1	2	Zone 1	3	Zone 14	ļ	Zone 15	i	Zone 1	6
Roundhouse, St Johns Street, Woodbridge, IP12 1EB																		
Leiston Leisure Centre, Red House Lane, Leiston, IP16 4LS	5.9%	11	0.0%	0	0.0%	0	11.3%	1	0.0%	0	0.0%	0	72.3%	4	100.0%	5	12.5%	1
Mint Fitness, Moat Park, Earl Soham, IP13 7SR	2.0%	4	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Suffolk Swimming, Rams Rest, School Lane, Martlesham, Woodbridge, IP12 4RS	0.7%	1	0.0%	0	0.0%	0	0.0%	0	7.9%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Woodbridge Complementary Health Centre, Sandy Lane, Martlesham, Woodbridge, IP12 4SD	1.6%	3	5.4%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	4.2%	0	0.0%	0	0.0%	0
Newbourne Village Centre	0.1%	0	6.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Pettistree Village Centre	0.1%	0	0.0%	0	0.0%	0	0.0%	0	7.9%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Rendham Village Centre	0.1%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	4.2%	0	0.0%	0	0.0%	0	0.0%	0
Rendlesham Village Centre	0.3%	1	0.0%	0	0.0%	0	8.0%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Ufford Park Woodbridge Hotel, Golf & Spa, Yarmouth Road, Melton	1.7%	3	0.0%	0	0.0%	0	11.6%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Felixstowe Town Centre	0.8%	1	0.0%	0	10.7%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Framlingham Sports Centre, Saxtead Road, Woodbridge	0.4%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	13.3%	1	0.0%	0	0.0%	0
Framlingham Town Centre	0.5%	1	0.0%	0	0.0%	0	0.0%	0	7.9%	0	18.9%	1	0.0%	0	0.0%	0	0.0%	0
Wickham Market centre	0.4%	1	0.0%	0	0.0%	0	0.0%	0	25.3%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Martlesham Health District Centre Outside Ipswich and Suffolk Coastal boundaries	0.3%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	O
Bury St Edmunds centre	5.6%	10	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	14.0%	1
Colchester centre	2.4%	5	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Diss centre	0.6%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	C
Eye centre	0.3%	1	0.0%	0	0.0%	0爱	<b>剣</b> 剃	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lowestoft centre	0.4%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	8.4%	1
Southwold centre	0.2%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	4.4%	0
Stowmarket centre	12.7%	24	0.0%	0	0.0%	0	0.0%	0	5.5%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Central London	0.3%	1	6.0%	0	0.0%	0	3.6%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	C
Halesworth Town Centre	1.5%	3	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	32.0%	3
Holton Village Centre	0.2%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	3.9%	0
The Rifle Hall, London	0.2%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	3.9%	0
Road. Halesworth Other - outside Ipswich/Suffolk Coastal Boundaries	11.3%	21	5.4%	0	0.0%	0	0.0%	0	0.0%	0	17.9%	1	4.2%	0	0.0%	0	20.9%	2
Others:	0.00/		0.007		0.007	^	0.007		0.007	^	0.007		0.00/	^	0.007	^	0.007	_
Other	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Weighted base: Sample:		187 217		4 14		14 14		7 14		3 12		4 15		6 15		5 15		9 19

#### Ipswich & Suffolk Coastal Household Survey for WYG

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Weighted: **Total** Zone 9 Zone 10 Zone 11 Zone 12 Zone 13 Zone 14 Zone 15 Zone 16 Q21 Which centre / facility did you last visit to go the cinema? Those who go the cinema at Q19 AND Excl. Nulls & SFT Ipswich Cineworld, Cardinal Park, 37.7% 209 37.6% 6 43.4% 13 31.5% 30.8% 2 46.2% 5 20.8% 3 7.3% 0.0% 0 Grafton Way, Ipswich, IP1 1AX Ipswich Film Theatre Trust, 3.8% 21 0.0% 2.6% 2.5% 2.0% 0.0% 0.0% 0.0% 0 0.0% 0 Basement of The Corn Exchange, King Street, Ipswich, IP1 1DH Suffolk Coastal Area Aldeburgh Cinema, High 2.1% 12 0.0% 0 0.0% 0 5.7% 1 11.3% 1 14.5% 1 25.2% 3 22.3% 4.4% 4 1 Street, Aldeburgh, IP15 5AU Leiston Film Theatre, High 4.2% 0.0% 0 0.0% 0 4.0% 18.8% 1 15.5% 2 36.7% 66.7% 27.8% 4 23 5 11 Street, Leiston, IP16 4BZ Palace Cinema, Crescent 3.8% 21 12.1% 2 48.9% 15 2.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Road, Felixstowe IP11 7BG The Riverside Restaurant & 10.5% 58 46.3% 0.0% 0 50.6% 34.8% 3 17.2% 2 0.0% 0 0.0% 0 2.5% 0 Theatre, QuaySide, Woodbridge, IP12 1BH Other Abbeygate Cinema, Hatter 2.2% 12 0.0% 0 0.0% 0 0.0% 0 0.0% 0 1.5% 0 0.0% 0 0.0% 0 0.0% 0 Street, Bury St Edmunds, IP33 1NZ Cinema City, St Andrews 0.0% 0 0.0% 0 0.0% 0.0% 0 0.0% 0.0% 0 2.5% 0 0.2% 1 2.6% 0 Street, Norwich, NR2 4AD Cineworld, Park Road, Bury 0 0.0% 0.0% 0.0% 0.0% 1.5% 0.0% 0.0% 0.0% 13.6% 75 0 0 0 0 0 0 0 St Edmunds, IP33 3BA East Coast Cinema, London 2 0.0% 0.0% 0.0% 0.0% 6.1% 0.0% 7.5% 0.4% 0.0% Road South, Lowestoft, NR33 0AS Electric Picture Palace, 0.8% 0.0% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0.0% 0 2.2% 0 Blackmill Road, Southwold, IP18 6AN 0.0% 0.0% Hollywood Screen, Anglia 0.2% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0 0 5.7% 1 Square, Norwich, NR3 1DZ Odeon IMAX, Wherry Road, 0.0% 0.0% 0.0% 0.0% 4.3% 0.0% 2 0.8% 0.0% 0 0 0 0 0 0 14.6% 4 Norwich, NR1 1XA 0.0% 0.0% 0.0% 0 Odeon, Head Street, 5.9% 33 0.0% 0.0% 0 0.0% 0.0% 0 0.0% Colchester, CO1 1NH Regal Theatre, Ipswich 0 0.0% 0.0% 0.0% 6.9% 38 0.0% 0 0.0% 0 0.0% 0.0% 0 1.5% 0 0 0 0 Street, Stowmarket, IP14 1AY Vue Cinema, Castle Mall, 0.0% 0.0% 0.0% 0.5% 3 0.0% 0 0.0% 0 0 2.3% 0 0.0% 0 0 0 17.4% 3 Golden Ball Street. Norwich, NR1 3DD Central London / West End 0.7% 4 1.8% 0 0.0% 0 1.8% 0 0.0% 0 0.0% 0 4.1% 3.7% 0.0% 0 Cineworld, Festival Leisure 0.2% 1 2.2% 0 2.6% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Park, Basildon Cineworld, Freeport Leisure, 4.3% 24 0.0% 0 0.0% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Charter Way, Braintree The Cut, New Cut, 0.4% 2 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 13.2% 2 Halesworth Other 0.8% 4 0.0% 0 0.0% 0 2.0% 0 0.0% 0 2.1% 0 2.8% 0 0.0% 0 2.2% 0 Weighted base: 553 15 30 14 8 10 13 16 16 Sample: 547 46 31 42 27 35 33 46 35

# Ipswich & Suffolk Coastal Household Survey for WYG

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	Tota	ıl	Zone 9	)	Zone 1	.0	Zone 1	1	Zone 1	2	Zone 13	3	Zone 14	ı	Zone 1	5	Zone 16	í
Q22 Which centre / facilit						urant	?											
lpswich																		
Beefeater Oyster Reach, Bourne Hill, Wherstead, Ipswich	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	C
Cardinal Leisure Park, Grafton Way, Ipswich	1.2%	11	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	C
Ipswich - Waterfront	3.6%	33	2.0%	1	0.8%	1	0.0%	0	1.9%	0	0.0%	0	0.0%	0	0.9%	0	0.0%	C
Ipswich Town Centre	17.7%	163	6.0%	1	2.9%	2	5.9%	1	4.2%	0	1.5%	0	6.7%	2	9.6%	2	0.0%	0
The Brewery Tap, Cliff Road Dock Estate, Cliff Road, Ipswich	0.1%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	C
The Mermaid, Yarmouth Road, Ipswich Inside Ipswich/Suffolk	0.1%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Coastal Boundaries Aldeburgh Town Centre	1.9%	17	1.0%	0	0.0%	0	5.0%	1	4.7%	1	4.9%	1	17.8%	4	41.2%	10	0.0%	0
Badingham Village Centre	0.2%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	2.1%	0	0.0%	0	0.8%	0	1.3%	0
Brandeston Village Centre	0.1%	1	0.0%	0	0.0%	0	0.0%	0	1.9%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Bromeswell Village Centre Bucklesham Village Centre	0.1% 0.1%	1 1	0.0% 0.0%	0	0.0% 0.0%	0	2.4% 0.0%	1	0.0% 0.0%	0	0.0% 0.0%	0	0.0% 0.0%	0	0.0% 0.0%	0	0.0% 0.0%	0
Chillesford Village Centre	0.1%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	2.1%	0	0.0%	0	0.0%	0	0.0%	0
Dennington Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.2%	0	0.0%	0	0.0%	0	0.0%	0
Duke Street District Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Falkenham Village Centre Felixstowe - seafront / waterfront	0.0% 0.7%	0 7	1.0% 1.4%	0	0.0% 7.5%	0 5	0.0% 0.0%	0	0.0% 0.0%	0	0.0% 0.0%	0	0.0% 0.0%	0	0.0% 0.0%	0	0.0% 0.0%	0
Felixstowe Road District Centre	0.5%	4	1.1%	0	0.0%	0	0.0%	0	0.0%	0	3.4%	0	0.0%	0	0.0%	0	0.0%	0
Felixstowe Town Centre	6.3%	58	4.8%	1	66.9%	47	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Framlingham Town Centre	0.7%	7 0	1.1%	0	0.0% 0.0%	0	0.0% 0.0%	0	8.1%	1 0	31.8% 1.2%	4	0.0% 0.0%	0	0.0%	0	1.4% 0.0%	0
Great Glemham Village Centre Hacheston Village Centre	0.0%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0% 7.5%	2	0.0%	0
Hasketon Village Centre	0.4%	3	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Hollesley Village Centre	0.0%	0	0.0%	0	0.0%	0	1.1%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Kettleburgh Village Centre Knodishall Village Centre	0.0% 0.1%	0 1	0.0% 0.0%	0	0.0% 0.0%	0	0.0% 0.0%	0	0.0% 0.0%	0	1.5% 0.0%	0	0.0% 0.0%	0	0.0% 2.5%	0	0.0% 0.0%	0
Leiston Town Centre	0.1%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	6.6%	2	2.0%	1
Martlesham Health District Centre	0.5%	4	1.1%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Melton Village Centre	0.8%	8	1.9%	0	0.0%	0	3.7%		11.1%	1	1.1%	0	0.0%	0	0.8%	0	0.0%	0
Nacton Road District Centre Newbourne Village Centre	0.3%	3 2	1.0% 1.4%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0% 0.0%	0	0.0%	0
Orford Town Centre	0.0%	0	0.0%	0	0.0%	0	1.2%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Pettistree Village Centre	0.1%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	3.4%	0	0.0%	0	0.0%	0	0.0%	0
Ravenswood District Centre Rope Drive West District	1.4% 1.5%	13 14	1.4% 0.0%	0	11.4% 1.5%	8	0.0% 0.0%	0	0.0% 0.0%	0	0.0% 0.0%	0	0.0% 0.0%	0	0.0% 0.0%	0	0.0% 0.0%	0
Centre, Kesgrave	1.570	14	0.0%	U	1.370	1	0.0%	U	0.0%	U	0.0%	U	0.0%	U	0.0%	U	0.0%	U
Saxmundham Town Centre	1.3%	12	0.0%	0	0.0%	0	2.4%	1	1.4%	0	0.0%	0	46.8%	11	0.8%	0	0.0%	0
Snape	0.4%	4	0.0%	0	0.0%	0	4.0%	1	1.9%	0	2.6%	0	1.6%	0	5.9%	1	1.8%	1
Thorpeness Village Centre Ufford Village Centre	0.1% 0.2%	1 2	0.0% 0.0%	0	0.0% 0.0%	0	0.0% 0.0%	0	0.0% 0.0%	0	0.0% 0.0%	0	3.4% 0.0%	1	0.8% 0.0%	0	0.0% 0.0%	0
Waldringfield Village Centre	0.1%	1	1.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Walton Town Centre	0.2%	2	0.0%	0	2.4%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Westerfield Village Centre	2.1%	20	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Westleton Village Centre Wherstead Road District Centre	0.0% 0.1%	0	0.0% 1.1%	0	0.0% 0.0%	0	1.1% 0.0%	0	0.0% 0.0%	0	0.0% 0.0%	0	0.0% 0.0%	0	0.0% 0.0%	0	0.0% 0.0%	0
Wickham Market Town Centre	0.1%	1	0.0%	0	0.0%	0	0.0%	0	4.8%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Woodbridge Road / Heath Road District Centre	0.2%	2	1.0%	0	0.0%	0	1.5%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Woodbridge Town Centre	8.9%	82	67.6%	17	2.5%	2	59.8%	14	29.3%	3	18.6%	3	2.8%	1	3.3%	1	0.0%	0
Yoxford Village Centre Outside Ipswich/Suffolk Coastal Boundaries	0.1%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.5%	0	2.8%	1	0.0%	0	0.0%	C
Abroad	0.1%	1	1.1%	0	0.0%	0	1.1%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Aldringham Village Centre	0.0%	0	0.0%	0	0.0%	0	1.1%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Beccles Town Centre Bramfield Village Centre	0.3% 0.1%	3 1	0.0% 0.0%	0	0.0% 0.0%	0	0.0% 0.0%	0	0.0% 0.0%	0	0.0% 0.0%	0	0.0% 1.1%	0	7.5% 0.0%	2	2.7% 1.8%	1 1
Brantham Village Centre	0.1%	5	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Bungay Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.4%	0

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Ipswich & Suffolk Coastal Household Survey for WYG by Zone (Part 2, Filtered) Weighted:

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	Total		Zone 9		Zone 10		Zone 11	l	Zone 12		Zone 13		Zone 14		Zone 15		Zone 16	<u> </u>
Bury St Edmunds Town	9.6%	88	1.4%	0	2.0%	1	0.0%	0	1.4%	0	5.6%	1	0.0%	0	0.0%	0	0.0%	0
Centre Cambridge City Centre	0.6%	6	0.0%	0	0.0%	0	0.0%	0	12.7%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Central London	2.0%	19	0.0%	0	0.0%	0	1.5%	0	2.9%	0	13.0%	2	2.2%	0	0.0%	0	0.0%	0
Clacton-on-Sea Town Centre	1.0%	9	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Claydon Town Centre Colchester Town Centre	0.2% 3.9%	2 36	0.0% 0.0%	0	0.0% 0.0%	0	0.0% 0.0%	0										
Cotton Village Centre	0.1%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Dedham Village Centre	0.6%	5	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Diss Town Centre	0.3%	3	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Dunwich Village Centre	0.1%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	2.6%	1	0.8%	0	0.0%	0
Eye Town Centre Hadleigh Town Centre	0.1% 2.8%	1 26	0.0% 0.0%	0	0.0% 0.0%	0	0.0% 0.0%	0										
Halesworth Town Centre	0.7%	7	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.1%	0	1.1%	0	0.0%	0	23.1%	6
Harleston Town Centre	0.0%	Ó	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.4%	0
Lavenham Town Centre	0.3%	3	0.0%	0	0.0%	0	1.5%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Long Melford Village Centre	0.3%	3	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lowestoft Town Centre	0.7%	6	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	2.6%	1	0.8%	0	15.7%	4
Manningtree Town Centre Needham Market Town	1.0% 0.3%	10 3	1.1% 0.0%	0	0.0% 0.0%	0	3.4% 0.0%	1	0.0% 1.5%	0	0.0% 0.0%	0	0.0% 0.0%	0	0.0% 0.0%	0	0.0% 0.0%	0
Centre	0.570	3	0.070	U	0.070	U	0.070	U	1.570	U	0.070	U	0.070	U	0.070	U	0.070	U
Norwich City Centre	1.3%	12	0.0%	0	0.0%	0	1.2%	0	1.4%	0	1.2%	0	1.2%	0	7.5%	2	15.0%	4
Southwold Town Centre	0.6%	6	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.6%	0	1.6%	0	16.4%	5
Stowmarket Town Centre	5.0%	46	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sudbury Town Centre	4.4%	40 69	0.0%	0	0.0% 0.0%	0	1.1% 1.1%	0	0.0% 7.3%	0	0.0%	0	0.0% 3.4%	0 1	0.0%	0	0.0% 15.9%	0
Other - Outside Ipswich/Suffolk Coastal	7.5%	09	1.1%	U	0.0%	U	1.1%	U	7.5%	1	1.1%	U	3.4%	1	1.2%	U	13.9%	4
Boundaries																		
Retail parks - Ipswich																		
Anglia Retail Park (Mamas & Papas, Carpetright, Carphone Warehouse), Bury Road, Ipswich, IP1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
5QP Euro Retail Park (B&Q,	2.4%	22	0.0%	0	1.1%	1	0.0%	0	1.5%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
B&M ,Sports Direct, Halfords ,ScS ,Harveys / Bensons), Ransomes Way,																		
Ipswich, IP3 9SN Martlesham Heath Retail Park (Hobbycraft, Next,	0.1%	1	0.0%	0	1.0%	1	0.0%	0	1.9%	0	1.1%	0	0.0%	0	0.0%	0	0.0%	0
Pets at Home, Brantano), Beardmore Park, Martlesham Heath, IP5 3RX																		
Suffolk Retail Park (The Range, Dunelm, Argos, Next, Halfords), Yarmouth	0.1%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Road, Ipswich, IP1 2EJ Main Retail Parks Outside LPA Boundaries -																		
Bury St Edmunds Robert Boby Way Retail Park (Halfords, TK Maxx), Robert Boby Way,	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Bury St Edmunds, IP33  Main Retail Parks Outside  LPA Boundaries -																		
Colchester Colchester Retail Park(InterSport, Poundland, Maplin,	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Matalan, Brantano), Sheepen Road, Colch Main Retail Parks Outside LPA Boundaries -																		
Great Yarmouth Gapton Hall Retail Park (Currys, Brantano, Boots, Next, Harveys), Gapton Hall Road, Great	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Main Retail Parks Outside LPA Boundaries - Lowestoft	0.00/	0	0.00/	0	0.00/	0	0.00/	0	0.00/	0	0.00/	0	0.00/	0	0.09/	0	0.00/	0
North Quay Retail Park	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0

200117

# Ipswich & Suffolk Coastal Household Survey for WYG

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Weighted:						f	or W	YG								Fe	bruary 2	2017
	Tota	l	Zone 9	1	Zone 10		Zone 11	1	Zone 12	,	Zone 1	3	Zone 14	ı	Zone 1	5	Zone 1	16
(Argos, Next, Pets at Home, Halfords, Currys),Peto Way, Lowestoft, NR32 Main Retail Parks Outside LPA Boundaries - Norwich Cathedral Retail Park	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Cathedral Retail Park (Brantano, TK Maxx, Toys 'R' Us), Westwick Street, Norwich, NR2 4SZ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Riverside Retail Park (Argos, Boots, Currys, Mamas & Papas, Matalan, Next, Topshop), Norwich, NR1 1WR	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.2%	0	0.0%	0	0.0%	0
Main Retail Parks Outside LPA Boundaries - Sudbury																		
Shawlands Retail Park (Carpet Right, Halfords, Pets at Home, Poundland), Newton Road, Sudbury, C	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Others:																		
Other	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Weighted base: Sample:		920 896		25 64		70 58		23 65		11 41		14 54		23 54		24 60		28 52

### Ipswich & Suffolk Coastal Household Survey for WYG

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Total Zone 9 Zone 10 Zone 11 Zone 12 Zone 13 Zone 14 Zone 15 Zone 16 Q23 Which centre / facility did you last visit to go to a café / coffee shop? Those who go to a cafés / coffee shops at Q19 AND Excl. Nulls & SFT Ipswich Beefeater Oyster Reach, 0.0% 0.0% 0.0% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Bourne Hill, Wherstead, Ipswich Cardinal Leisure Park, 0.0% 0 0.0% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Grafton Way, Ipswich Ipswich - Waterfront 7 0 0 0.0% 0.0% 0.0% 1.1% 1 2% 0 0.0% 0 0.0% 0.0% 0 0.0%0 0 0 Ipswich Town Centre 25.0% 158 5.0% 4.8% 2 5.8% 8.5% 1.4% 0 0.0% 0 1.0% 0 0.0% 0 1 1 Inside Ipswich/Suffolk **Coastal Boundaries** Aldeburgh Town Centre 1.0% 0.0% 0 0.0% 1.7% 0.0% 0 0.0% 0 25.0% 0.0% 0 0 0 3.6% 0 Brandeston Village Centre 0.4% 2 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0.0% 0 Bromeswell Village Centre 0.0% 0.0% 0.0% 0.1% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0 0 0 0.0% 1 0 Felixstowe - seafront / 1.2% 8 0.0% 0 11.6% 5 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 waterfront Felixstowe Road District 0.1% 0 0.0% 0 0.0% 0 1.7% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Centre Felixstowe Town Centre 6.8% 43 4.4% 1 74.0% 35 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Framlingham Town Centre 1.9% 12 0.0% 0 0.0% 0 0.0% 0 16.2% 1 72.9% 8 0.0% 0 0.0% 0 3.0% 0.2% 0.0% 0 0 0.0% 0 0.0% 0.0% 0 0.0% Hasketon Village Centre 0.0% 0 0.0% 0.0% 0 0 0 1 Leiston Town Centre 1.2% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 36.9% 7 0.0% 0 Marlesford Village Centre 0.0% 0.0% 0.0% 0.0% 2.7% 0.0% 0.0% 0.0% 0.0% 0 0 0 0 0 0 Martlesham Health District 0.5% 3 3.1% 1 0.0% 0 0.0% 0 2.7% 0 1.3% 0 2.6% 0 0.0% 0 0.0% 0 Centre 0 Nacton Road District Centre 0.2% 1 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% Ravenswood District Centre 0.0% 0.0% 0 0.0% 1.2% 0 0.0% 0.0% 0 0.0% 0.0% 0.0% Rope Drive West District 0.0% 0.0% 0.0% 0.0% 0.2% 0.0% 0 0.0% 0 0 0.0% 0 0 0 0.0% 0 2 0 Centre, Kesgrave 1.7% 0 0.0% 0 1.4% 0 0.0% 0 3.1% 0 54.0% 8 18.5% 3 16.2% 4 Saxmundham Town Centre 2.6% 16 1.9% Snape 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Thorpeness Village Centre 0.1% 0.0% 0 0 0.0% 1.3% 0 0.0% 0 1.0% 0 0.0% 1 0.0% 0 1.7% 0 0 Trimley St Martin Village 0.1% 1 0.0% 0 1.4% 1 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Centre Walton Town Centre 0.1% 0.0% 0 1.6% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Wherstead Road District 0.1% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 1.4% 0 Centre Wickham Market Town 0.1% 0.0% 0 0.0% 0 0.0% 0 10.6% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 1 Centre Woodbridge Road / Heath 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 1.9% 0 0.0% 0 0.0% 0 Road District Centre Woodbridge Town Centre 12.1% 75.4% 15 2.2% 76.0% 15 26.3% 5.9% 15.0% 9.5% 0.0% Yoxford Village Centre 0 0.0% 0 0.0% 0 0 0 0.1% 1 0.0% 0 0.0% 0 0.0% 4.1% 1 1.0% 0.0% Outside Ipswich/Suffolk . Coastal Boundaries 0.0% 0.0% 0 1.4% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0 0.0% 0 0.0% 0 Abroad Beccles Town Centre 0.2% 0.0% 0 0.0% 0.0% 0 0.0% 0 0.0% 0 1.7% 0.0% 0.0% 0 0 0 0 Bury St Edmunds Town 9.1% 58 0.0% 0 2.1% 0.0% 0 0.0% 0 4.1% 0 0.0% 0.0% 0 0.0% 0 Centre 0 0 Central London 1.6% 10 0.0% 0.0% 0 0.0% 0 0.0% 0 0.0% 7 1% 0.0% 0 0.0% 0 Claydon Town Centre 0 0.0% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.1% 0.0% 0 0.0% 0 0.0% 0 Colchester Town Centre 4.7% 30 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Cotton Village Centre 0.1% 0.0% 0 0 0.0% 0 0.0% 0 0.0% 0.0% 0 0.0% 1 0.0% 0.0% 0 0 0 Darsham Village Centre 0.1% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 2.9% Dedham Village Centre 0.0% 0.0% 0.0% 0.0% 0.4% 2 0.0% 0 0.0% 0 0.0% 0.0% 0 Diss Town Centre 4 0.0% 0 0.0% 0 0.0% 0 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.6% 2.1% 0 0 0.0% 0 0.0% 0.0% Dunwich Village Centre 0.1% 1 0.0% 0.0%0 0.0% 1 9% 0 0 0 1.6% 0 Eye Town Centre 0.5% 3 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Great Yarmouth Town 0.2% 1 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Centre Halesworth Town Centre 1.5% g 0.0% 0 0.0% 0 0.0% 0 0.0% 0 1.3% 0 0.0% 0 1.0% 0 36.2% 9 0 0 0 0.0% 0 Harleston Town Centre 0.1% 0.0% 0.0% 0 0.0% 0.0% 0 0.0% 0 0.0% 3.2% Lowestoft Town Centre 0.2% 2 0.0% 0 0.0% 0 0.0% 0 0.0% 0.0% 0 3.4% 0 3.0% 2.1% 0 1 9 0 0 0.0% 0.0% 0 0.0% Manningtree Town Centre 1.5% 0.0% 0 0.0% 0 0.0% 0.0% 0 0.0% 0 0 Needham Market Town 0.3% 2 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Centre 0.9% 0.0% 0 2.3% 0.0% 0 2.1% 0 1.4% 0 0.0% 0 1.5% 0 5.3% Norwich City Centre 6 1 1 Southwold Town Centre 1.1% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0%0 2.4% 0 0.0% 0 26.0% 6 Stowmarket Town Centre 5.0% 32 0.0% 0 0.0% 0 0.0% 0 1.9% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Sudbury Town Centre 6.3% 40 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% Other - Outside 4.3% 27 4.3% 0.0% 0 2.7% 1 23.3% 2 1.3% 0 2.4% 0 0.0% 0 0 Ipswich/Suffolk Coastal Boundaries

#### Ipswich & Suffolk Coastal Household Survey for WYG

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Weighted: February 2017 **Total** Zone 9 Zone 10 Zone 11 Zone 12 Zone 13 Zone 14 Zone 15 Zone 16 Retail parks - Ipswich Anglia Retail Park (Mamas 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 & Papas, Carpetright, Carphone Warehouse), Bury Road, Ipswich, IP1 5QP Euro Retail Park (B&Q, 1.6% 10 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0 B&M ,Sports Direct, Halfords ,ScS ,Harveys / Bensons), Ransomes Way, Ipswich, IP3 9SN Futura Park (DFS, Furniture 0.2% 0.0% 0 0.0% 0.0% 0.0% 0.0% 0 0.0% 0.0% 0 0.0% 0 0 0 Village, Oak Furniture Land, John Lewis at Home), Ransomes Way, Ipswich, IP3 9SP Interchange Retail Park 1.5% 10 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0 (Toys R Us, B&M, Curry's/PC World. Multiyork), London Road, Ipswich (Copdock), IP8 3TT 0 Martlesham Heath Retail 1.1% 3.5% 0.0% 7.7% 0.0% 5.9% 1.7% 1.6% 0 0.0% Park (Hobbycraft, Next, Pets at Home, Brantano), Beardmore Park. Martlesham Heath, IP5 Main Retail Parks Outside LPA Boundaries -**Bury St Edmunds** Robert Boby Way Retail 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0 Park (Halfords, TK Maxx), Robert Boby Way, Bury St Edmunds, IP33 Main Retail Parks Outside LPA Boundaries -Colchester Colchester Retail 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0 0 0.0% 0 Park(InterSport, Poundland, Maplin, Matalan, Brantano). Sheepen Road, Colch Main Retail Parks Outside LPA Boundaries **Great Yarmouth** Gapton Hall Retail Park 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0 0 0 0 0 0 0 (Currys, Brantano, Boots, Next, Harveys), Gapton Hall Road, Great Main Retail Parks Outside LPA Boundaries -Lowestoft 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% North Quay Retail Park 0.1% 2.1% 1 (Argos, Next, Pets at Home, Halfords, Currys), Peto Way, Lowestoft, NR32 Main Retail Parks Outside LPA Boundaries -Norwich Cathedral Retail Park 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0 (Brantano, TK Maxx, Toys 'R' Us), Westwick Street, Norwich, NR2 4SZ Main Retail Parks Outside LPA Boundaries -Sudbury Shawlands Retail Park 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0 (Carpet Right, Halfords, Pets at Home, Poundland). Newton Road, Sudbury, C Others: 0.0% 0 0 0.0% 0 0.0% 0 0 0 0.0% 0.0% 0 0 Other 0.0% 0.0% 0.0% 0 0.0% Weighted base: 633 20 47 20 11 14 19 25 47 48 Sample: 655 43 61 36 41 39 42

Weighted:

# Ipswich & Suffolk Coastal Household Survey for WYG

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Total Zone 9 Zone 10 Zone 11 Zone 12

Zone 13

Zone 14

Zone 15

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#### Ipswich & Suffolk Coastal Household Survey for WYG

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Total Zone 9 Zone 10 Zone 11 Zone 12 Zone 13 Zone 14 Zone 15 Zone 16 Q24 Which centre / facility did you last visit to go to bars, pubs and night / social clubs? Those who go to bars, pubs or night / social clubs at Q19 AND Excl. Nulls & SFT Ipswich Beefeater Oyster Reach, 0.5% 3 0.0% 0.0% 0.0% 0 0.0% 0.0% 0 0.0% 0.0% 0 0.0% 0 Bourne Hill, Wherstead, Ipswich Ipswich - Waterfront 3.1% 19 0.0% 0 5.2% 2 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Ipswich Rowing Club, New 0.0% 0.1% 0.0% 0 0.0% 0 0.0% 0.0% 0.0% 0 0.0% 0.0% 0 0 0 0 0 0 Cut West, Ipswich Ipswich Town Centre 17.0% 105 7.4% 5.3% 2 0.0% 0 4.3% 0 0.0% 0 2.2% 0 0.0% 0 0.0% 0 Station Hotel, Burrell Road, 0.1% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Ipswich 0.0% 0.0% 0 The Brewery Tap, Cliff Road 0.2% 1 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0 0 0.0% Dock Estate, Cliff Road, Ipswich 0 0 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0 0.0% The Gardeners Arms, Fore 0.2% 0.0% 0 0 0 0 0 Hamlet, Ipswich Inside Ipswich/Suffolk **Coastal Boundaries** Aldeburgh Town Centre 0.8% 5 0.0% 0 0.0% 0 0.0% 0 2.0% 0 0.0% 0 8.3% 1 22.1% 3 0.0% 0 Alderton Village Centre 0.0% 0.1% 0.0% 0 0.0% 0 3.0% 1 0.0% 0 0.0% 0 0 0.0% 0 0.0% 0 0.0% 0.0% Badingham Village Centre 0.2% 0 0.0% 0.0% 0 2.0% 1.5% 0 0.0% 0 0 4.7% 0 0 1 1 Blaxhall Village Centre 0.2% 1 0.0% 0 0.0% 0 5.9% 1 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Bruisyard Village Centre 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 1.4% 0.0% 0.0% 0 0 0 Campsea Ashe Village 0.2% 0.0% 0 0.0% 0 0.0% 0 12.8% 1 0.0% 0 0.0% 0 0.0% 0 0.0% 0 1 Centre 0 Charsfield Village Centre 0.1% 0 0.0% 0 0.0% 0 0.0% 0 2.9% 0 0.0% 0 0.0% 0 0.0% 0 0.0% Cretingham Village Centre 0.1% 0.0% 0 0.0% 0 0.0% 0 1.4% 0 0.0% 0 2.1% 0 0.0% 0 0.0% Dennington Village Centre 0.1% 0.0% 0 0.0% 0.0% 0.0% 3.2% 0 0.0% 4.0% 0.0% 0 0 0 0 0 1 1 Earl Soham Village Centre 0.0% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 1.5% 0 0.0% 0 0.0% 0 0 0.0% 0 Eastbridge Village Centre 0.1% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 3.5% 0.0% 0 0.0% 0 Felixstowe - seafront / 0.7% 4 0.0% 0 6.3% 3 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 waterfront 0.0% 0 0 0.0% 0.0% 0.0% 0 Felixstowe Road District 0.7% 4 3.0% 1 0.0% 0 0.0% 0 0.0% 0 0 Centre Felixstowe Town Centre 3.6% 22 1.7% 0 49.4% 21 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% Framlingham Town Centre 1.7% 11 0.0% 0 0.0% 0 0.0% 0 27.8% 3 48.3% 5 3.5% 1 0 2.2% 0 Friston Village Centre 0.1% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 3.8% 0.0% 0 0.0% 0 Great Glemham Village 0.1% 0 0.0% 0 0.0% 0 0.0% 0 2.0% 0 0.0% 0 1.4% 0 0.0% 0 0.0% 0 Centre 0 Grundisburgh Village Centre 0.1% 1 0.0% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Hacheston Village Centre 0.0% 0 0.0% 0 0.0% 0 0.0% 0 1.4% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Hollesley Village Centre 0.2% 0.0% 0 0.0% 0 7.5% 0.0% 0.0% 0 0.0% 0 0.0% 0.0% 0 1 0 0 Kettleburgh Village Centre 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 1.5% 0 0.0% 0 0.0% 0 0.0% 0 Knodishall Village Centre 0.2% 1 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 2.1% 0 4.0% 1 0.0% 0 Laxfield Village Centre 0.3% 0.0% 0.0% 0 0.0% 0.0% 0.0% 8.0% 1 0.0% 4.9% 1.0% 0 0 0 0 0.0% 0 33.5% 5 0.0% 0 Leiston Town Centre 6 0.0% 0.0% 0.0% 0.0% 3.1% 1 0 0.0% 0 Levington Village Centre 0.2% 1 1.7% 2.3% 1 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Martlesham Health District 0.7% 6.6% 0.0% 0 2.8% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 5 1 1 0 Centre 0 0.0% 2 11.2% 0.0% 0 0.0% 0.0% 0 0 Melton Village Centre 1.0% 6 1.2% 0 12.1% 0 0.0% 1 Newbourne Village Centre 1.1% 7 13.9% 3 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 8 0.0% 0 20.2% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Old Felixstowe 1.4% 8 Orford Town Centre 0.1% 0.0% 0 0.0% 0 3.0% 0.0% 0.0% 0 0.0% 0.0% 0.0% 1 1 0 0 0 0 0.0% 0.0% Pettistree Village Centre 0.1% 1 0 0.0% 0 0.0% 0 2.0% 0 4.8% 0 0.0% 0 0 0.0% 0 Ramsholt Village Centre 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 1.5% 0 0.0% 0 0.0% 0 0.0% 0 Ravenswood District Centre 0.4% 0.0% 0 0.0% 0 0.0% 0 0.0% 0.0% 0 0.0% 0.0% 0.0% 0 Rope Drive West District 1.4% 8 0.0% 0 1.8% 0.0% 0 0.0% 0.0% 0 0.0% 0.0% 0 0.0% 0 0 0 Centre, Kesgrave Saxmundham Town Centre 1.3% 8 0.0% 0 0.0% 0 3.0% 1 1.4% 0 0.0% 0 44.2% 0.0% 0 0.0% 0 Shottisham Village Centre 0.0% 0 0.0% 0 0.0% 0 1.3% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Sibton Village Centre 0 0.0% 0.0% 0.1% 0.0% 0.0% 0.0% 0 0.0% 0 0 1.4% 0 2.8% 1 0 0 1 Snape 0.5% 3 0.0% 0 0.0% 0 4.7% 1 0.0% 0 0.0% 0 0.0% 0 5.9% 1 2.8% Theberton Village Centre 0 0 0.0% 0 0 0 0.0% 0.0% 0.0% 0.0% 0 0.0% 0 0.0% 0.0% 0 1.3% 0 Thorpeness Village Centre 1.9% 0.0% 2.5% 0.2% 2 0.0% 0 0.0% 0 0 0.0% 0 0 4.6% 0 0.0% 0 Trimley St. Mary Village 0 0.0% 0.0% 0.2% 1 0.0% 0 3.5% 1 0.0% 0.0% 0 0 0.0% 0 0 0.0% 0 Centre Ufford Village Centre 0.3% 2 0.0% 0 0.0% 0 3.6% 0.0% 0 1.5% 0 0.0% 0.0% 0 0.0% 0 Waldringfield Village Centre 0.0% 0 1.3% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Walton Town Centre 0.2% 1 0.0% 0 2.8% 1 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Wenhaston Village Centre 0.1% 0.0% 0 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 1.9% 0 0 0 0 0 0 0 Westerfield Village Centre 3.5% 22 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Westleton Village Centre 0.0% 0 0.0% 0.0% 0.0% 0 1.3% 0 0.0% 0 0.0% 0 0.0% 0 0 0.0% 0

#### Ipswich & Suffolk Coastal Household Survey for WYG

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Weighted: February 2017 Total Zone 9 Zone 10 Zone 11 Zone 12 Zone 13 Zone 14 Zone 15 Zone 16 Wherstead Road District 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 4.1% 0.1% 1 Centre 0.0% 0.0% 0.0% 0 5.5% 0.0% 0.0% 0.0% 0.0% 0 Wickham Market Town 0.2% 0 0 0 Centre Woodbridge Road / Heath 0 0.0% 0.0% 0.0% 0 0.1% 0.0% 0.0% 0 0.0% 0 0.0% 0 0 0 0 0.0% Road District Centre Woodbridge Town Centre 8.7% 55.4% 0.0% 31.6% 8.6% 10.2% 5.2% 0.0% 0.0% Yoxford Village Centre 0 0 0.0% 0 0.0% 3.7% 0.0% 0 0 0.1% 1 0.0% 0 0.0% 0 0.0% 1 0.0% Outside Ipswich/Suffolk . Coastal Boundaries 0.1% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Abroad 1 Aldringham Village Centre 0.4% 2 0.0% 0 0.0% 0 1.3% 0 0.0% 0 0.0% 0 0.0% 0 14.5% 2 0.0% 0 Beccles Town Centre 0.2% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 1.4% 0.0% 0 4.7% Bramfield Village Centre 0.3% 2 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 1.4% 0 0.0% 0 2.2% 0 Brantham Village Centre 0.8% 5 0.0% 0 0.0% 0 0.0% 0 0.0% 0.0% 0 0.0% 0.0% 0 0.0% 0 0 0 Brundish Village Centre 0.1% 0 0.0% 0 0.0% 0 0.0% 0 2.0% 0 2.2% 0 0.0% 0 0.0% 0 0.0% 0 Bury St Edmunds Town 4.1% 25 0.0% 0 0.0% 0.0% 0.0% 0.0% 0 0.0% 0.0% 0.0% 0 Centre 0 0 Cambridge City Centre 0.2% 0.0% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 1.5% 9 0 0.0% 0.0% 1.4% 0.0% Central London 0.0% 0 0 1.4% 0 14.2% 1.4% 0 0 Claydon Town Centre 0.2% 0.0% 0 0.0% 0 0.0% 0 0.0% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 1 0 0 3.0% 18 0.0% 0.0% 0.0% 0 0.0% 0 0.0% 0 0.0% 0.0% 0 0.0% Colchester Town Centre 0 0 0 Cotton Village Centre 0.1% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Debenham Village Centre 0.1% 0.0% 0 0.0% 0.0% 0 0.0% 0.0% 0 0.0% 0.0% 0 0.0% Dedham Village Centre 0.0% 0.0% 0.0% 0.8% 5 0.0% 0 0.0% 0.0% 0 0.0% 0 0 0 0.0% 0 0 0 Diss Town Centre 0.8% 5 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Eye Town Centre 0.5% 3 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Hadleigh Town Centre 0.3% 2 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0 0.0% 0.9% 6 0.0% 0.0% 0.0% 0 0.0% 0 0 0.0% 0.0% 0 31.1% Halesworth Town Centre 0 6 Harwich Town Centre 0.3% 2 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0.0% 0.0% 0.0% Lavenham Town Centre 1.3% 0 0.0% 0.0% 0.0% Long Melford Village Centre 0.6% 3 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Lowestoft Town Centre 0.2% 1 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 1.4% 0 1.3% 0 0.0% 0 Manningtree Town Centre 0.7% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% Needham Market Town 0.3% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 1.5% 0 0.0% 0 0.0% 0 0.0% 0 Centre Norwich City Centre 0 0 0 0.9% 5 0.0% 0.0% 0 0.0% 0 0.0% 0 0.0% 1.6% 0 3.5% 1 0.0% Southwold Town Centre 0 0.0% 0 0 0 0.0% 1.0% 0.0% 0.0% 0.0% 0 0.0% 0 4.0% 28.5% Stowmarket Town Centre 6.0% 37 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Sudbury Town Centre 0 1.3% 0 0.0% 0 0.0% 0.0% 0 0.0% 7.9% 48 0.0% 0.0% 0 0.0% 0 0 Other - Outside 12.9% 79 3.8% 1 3.1% 1 15.6% 3 10.0% 1 1.5% 0 2.1% 0 1.9% 0 10.3% 2 Ipswich/Suffolk Coastal Boundaries Retail parks - Ipswich Anglia Retail Park (Mamas 0.0% 0.0% 0.0% 0.0% 0 0.0% 0.0% 0.0% 0.0% 0 0.0% 0 0 & Papas, Carpetright, Carphone Warehouse), Bury Road, Ipswich, IP1 Euro Retail Park (B&Q, 0.5% 3 0.0% 0.0% 0.0% 0 0.0% 0.0% 0 0.0% 0.0% 0 0.0% 0 B&M ,Sports Direct, Halfords ,ScS ,Harveys / Bensons), Ransomes Way, Inswich, IP3 9SN 0 Martlesham Heath Retail 0.3% 2.5% 0.0% 0 0.0% 0 0.0% 0.0% 0.0% 0.0% 0 0.0% Park (Hobbycraft, Next, Pets at Home, Brantano), Beardmore Park. Martlesham Heath, IP5 3RX Main Retail Parks Outside LPA Boundaries -**Bury St Edmunds** Robert Boby Way Retail 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0 0.0% Park (Halfords, TK Maxx), Robert Boby Way, Bury St Edmunds, IP33 Main Retail Parks Outside LPA Boundaries -Colchester 0.0% 0.0% 0.0% 0.0% 0.0% 0 Colchester Retail 0 0.0% 0 0 0.0% 0 0.0% 0.0% 0 0 0 Park(InterSport, Poundland, Maplin, Matalan Brantano). Sheepen Road, Colch

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Weighted: **Total** Zone 9 Zone 10 Zone 11 Zone 12 Zone 13 Zone 14 Zone 15 Zone 16 Main Retail Parks Outside LPA Boundaries -**Great Yarmouth** Gapton Hall Retail Park 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0 (Currys, Brantano, Boots, Next, Harveys), Gapton Hall Road, Great Main Retail Parks Outside LPA Boundaries -Lowestoft North Quay Retail Park 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 (Argos, Next, Pets at Home, Halfords, Currys), Peto Way, Lowestoft, NR32 Main Retail Parks Outside LPA Boundaries -Norwich Cathedral Retail Park 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 (Brantano, TK Maxx, Toys 'R' Us), Westwick Street, Norwich, NR2 4SZ Main Retail Parks Outside LPA Boundaries -Sudbury Shawlands Retail Park 0.0% 0 0.0% 0 0.0% 0 0.0% 0.0% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 (Carpet Right, Halfords, Pets at Home, Poundland), Newton Road, Sudbury, C Others: Other 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 19 Weighted base: 614 20 42 18 11 10 17 15 Sample: 640 44 39 52 40 37 45 42 38 Q25 Which centre / facility did you last visit to go ten-pin bowling? Those who go ten-pin bowling at Q19 AND Excl. Nulls & SFT **Ipswich** 57 93.2% 5 100.0% 5 100.0% 4 100.0% 88.3% Tenpin, Gloster Road, 38.4% 94.6% 31.5% 0.0% 0 Martlesham Heath, Ipswich, IP5 3RJ Tenpin, Namco Funscape, 17.5% 26 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0 Sproughton Road, Ipswich, IP1 5AQ Other Bury Bowl, The Autopark, 0.0% 6.5% 10 0.0% 0.0% 0.0% 0.0% 0.0% 0 0.0% 0.0% 0 Eastgate Street, Bury St Edmunds, IP33 1YQ Hollywood Bowl, Wherry 4.9% 6.8% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 61.5% 4 Road, Norwich, NR1 1WZ Richardsons Family 3.0% 0.0% 0 0.0% 0.0% 0 0.0% 0 0.0% 0 3.7% 0 68.5% 38.5% 2 0 Entertainment Centre, Capital Trading Estate, Whapload Road. Lowestoft, NR32 1TY Strikes, Byford Road, 16.3% 24 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Sudbury, CO10 2YG Wellington Bowl, Marine 0.7% 0.0% 0 0.0% 0 5.5% 0 0.0% 0 0.0% 0 8.1% 0.0% 0 0.0% 0 1 Parade, Great Yarmouth, NR30 3JF Namco Funscape, Freeport 12.8% 19 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0.0% 0 0.0% 0 0 Leisure Village, Charter Way, Braintree Weighted base: 148 2 10 3 11 3 Sample: 105 12

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Weighted:		_			fo	r WY	G					-			Fe	bruary 20	17
	Total	7	Zone 9	Zone 10		Zone 11		Zone 12		Zone 13		Zone 14		Zone 15		Zone 16	;
Q26 Which centre / facili				•													
lpswich																	
Gala Bingo, Orwell Retail Park, Ranelagh Road, Ipswich IP2 0AQ	29.1%	13 100	.0% 0	0.0%	0	0.0%	0 10	00.0%	1 1	100.0%	2	0.0%	0	0.0%	0	0.0%	0
Mecca Bingo, Lloyds Avenue, Ipswich, IP1 3HT Suffolk Coastal Area	13.1%	6 0	.0% 0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Palace Bingo, The Felixstowe Palace, Crescent Road, Felixstowe, IP11 7BG Other	7.7%	3 0	.0% 0	100.0%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Beacon Bingo, Battery Green Road, Lowestoft, NR32 1DE	3.6%	2 0	.0% 0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0 1	00.0%	2
Gala Bingo, Osborne Street, Colchester, CO2 7DP	46.4%	21 0	.0% 0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Weighted base: Sample:		45 30	0		1 1		0		1 1		2 6		0		0 0		2 2

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Weighted: for WYG February 20.

Total Zone 9 Zone 10 Zone 11 Zone 12 Zone 13 Zone 14 Zone 15 Zone 16

Total		Zone 9		Zone 10		Zone 11		Zone 12		Zone 13		Zone 14		Zone 15	5	Zone 10	5
							hea	tres / gall	erie	s / museı	ıms	/ arts eve	∍nt)?	?			
art / cul	ture a	ctivities at	Q19	AND Excl.	Nul	ls & SFT											
0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
0.1%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
0.7%	4	0.0%	0	0.0%	0	0.0%	0	5.5%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
0.1%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
0.2%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	4.0%	0	0.0%	0	0.0%	0
1.3%	8	1.9%	0	2.3%	1	2.3%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
9.2%	55	13.5%	2	11.5%	4	7.4%	1	8.8%	1	0.0%	0	12.0%	1	5.1%	1	0.0%	C
2.0%	12	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	4.2%	0	0.0%	0	0.0%	0
0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	2.1%	0	0.0%	0
0.2%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
18.6%	111	13.2%	2	41.5%	14	17.4%	3	0.0%	0	6.0%	0	0.0%	0	2.9%	0	0.0%	0
0.4%	3	0.0%	0	0.0%	0	1.6%	0	0.0%	0	2.0%	0	12.0%	1	4.3%	1	0.0%	0
0.1%	0	0.0%	0	0.0%	0	2.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
																	1
0.3% 0.1%	0	0.0% 0.0%	0	0.0% 0.0%	0	0.0% 0.0%	0	0.0% 0.0%	0	0.0% 0.0%	0	0.0% 4.0%	0	15.0% 0.0%	0	0.0% 0.0%	0
0.2%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
0.1%	1	0.004	0	0.004	0	0.00%	0	0.004	0	0.00%	0	0.6%	1	0.004	0	0.0%	0
																	0
0.2%	0	0.0%	0	0.0%	0	0.0%	0	1.8%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
1.7%	10	24.7%	4	0.0%	0	16.6%	3	7.5%	1	0.0%	0	2.8%	0	0.0%	0	0.0%	0
0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
0.1%	0	0.0%	0	0.0%	0	0.0%	0	5.5%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	2.2%	0	0.0%	0	0.0%	0	0.0%	0
1.3%	8	0.0%	0	12.8%	4	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
0.1%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.4%	0	0.0%	0
0.3%	2	3.3%	0	0.0%	0	2.6%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
0.2%	1	0.0%	0	0.0%	0	2.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
	1	2.4%	0	0.0%	0	2.6%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
	0.0% 0.1% 0.7% 0.1% 0.2% 1.3% 9.2% 2.0% 0.0% 0.2% 18.6% 0.4% 0.1% 0.1% 0.1% 0.2% 0.0% 1.7% 0.0% 1.7% 0.0% 1.3% 0.1% 0.0% 0.1% 0.0% 0.1% 0.0% 0.1% 0.0% 0.1% 0.0%	y did you las art / culture a  0.0% 0  0.1% 1  0.7% 4  0.1% 1  1.3% 8  9.2% 55  2.0% 12  0.0% 0  0.2% 1  18.6% 1111  0.4% 3  0.1% 0  0.1% 1  0.3% 2  0.1% 0  0.1% 1  0.2% 1  0.1% 1  0.2% 1  0.1% 1  0.2% 1  0.1% 0  1.7% 10  0.0% 0  1.7% 10  0.0% 0  1.7% 10  0.0% 0  1.3% 8  0.1% 0  0.1% 0  0.1% 1  0.2% 1  0.1% 1  0.2% 1  0.1% 1  0.2% 1  0.1% 0  0.1% 0  0.1% 0  0.1% 0  0.1% 0  0.1% 0	O.0%   O.0%     O.0%   O.0%     O.1%   I   O.0%     O.1%   I   O.0%     O.2%   I   O.0%     O.2%   I   O.0%     O.2%   I   O.0%     O.2%   I   O.0%     O.0%   O.0%     O.0%   O.0%     O.0%   O.0%     O.0%   O.0%     O.1%   I   O.0%     O.1%   O.0%     O.1%   O.0%     O.1%   I   O.0%     O.1%   I   O.0%     O.2%   I   O.0%     O.1%   I   O.0%     O.2%   I   O.0%     O.1%   I   O.0%     O.2%   I   O.0%     O.0%   O   O.0%	did you last visit for art art / culture activities at Q19		y did you last visit for art / culture activart / culture activities at Q19 AND Excl. Null 0.0% 0 0.0% 0 0.0% 0 0.1% 1 0.0% 0 0.0% 0 0.1% 1 0.0% 0 0.0% 0 0.2% 1 0.0% 0 0.0% 0 1.3% 8 1.9% 0 2.3% 1 9.2% 55 13.5% 2 11.5% 4 2.0% 12 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.2% 1 0.0% 0 0.0% 0 0.2% 1 10.0% 0 0.0% 0 0.1% 1 13.2% 2 41.5% 14  0.4% 3 0.0% 0 0.0% 0 0.1% 0 0.0% 0 0.0% 0 0.1% 0 0.0% 0 0.0% 0 0.1% 0 0.0% 0 0.0% 0 0.1% 0 0.0% 0 0.0% 0 0.1% 0 0.0% 0 0.0% 0 0.1% 0 0.0% 0 0.0% 0 0.1% 0 0.0% 0 0.0% 0 0.1% 0 0.0% 0 0.0% 0 0.1% 0 0.0% 0 0.0% 0 0.1% 0 0.0% 0 0.0% 0 0.1% 1 0.0% 0 0.0% 0 0.1% 0 0.0% 0 0.0% 0 0.1% 1 0.0% 0 0.0% 0 0.1% 0 0.0% 0 0.0% 0 0.1% 1 0.0% 0 0.0% 0 0.1% 1 0.0% 0 0.0% 0 0.1% 1 0.0% 0 0.0% 0 0.1% 1 0.0% 0 0.0% 0 0.1% 1 0.0% 0 0.0% 0 0.1% 1 0.0% 0 0.0% 0 0.1% 1 0.0% 0 0.0% 0 0.1% 1 0.0% 0 0.0% 0 0.1% 1 0.0% 0 0.0% 0 0.1% 1 0.0% 0 0.0% 0 0.1% 1 0.0% 0 0.0% 0 0.1% 1 0.0% 0 0.0% 0 0.1% 1 0.0% 0 0.0% 0 0.1% 1 0.0% 0 0.0% 0 0.1% 1 0.0% 0 0.0% 0 0.1% 1 0.0% 0 0.0% 0 0.1% 1 0.0% 0 0.0% 0 0.1% 0 0.0% 0 0.0% 0 0.1% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0		y did you last visit for art / culture activities (i.e. thea art / culture activities at Q19 AND Excl. Nulls & SFT  0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.1% 1 0.0% 0 0.0%	y did you last visit for art / culture activities (i.e. theatres / gall art / culture activities at Q19 AND Excl. Nulls & SFT  0.0% 0 0	y did you last visit for art / culture activities (i.e. theatres / gallerie art / culture activities at Q19 AND Excl. Nulls & SFT  0.0% 0 0.0%	y did you last visit for art / culture activities (i.e. theatres / galleries / museu art / culture activities at Q19 AND Exct. Nulls & SFT  0.0% 0 0.	y did you last visit for art / culture activities (i.e. theatres / galleries / museums art / culture activities at QI9 AND Excl. Nulls & SFT  0.0% 0	y did you last visit for art / culture activities (i.e. theatres / galleries / museums / arts ever art / culture activities at Q19 AND Excl. Nulls & SFT  0.0% 0 0.	y did you last visit for art / culture activities (i.e. theatres / galleries / museums / arts event)?  art / culture activities at Q19 AND Excl. Nulls & SFT  0.0% 0 0.0%		A	

Weighted:

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8																	•	
	Total		Zone 9		Zone 10		Zone 11		Zone 12		Zone 13		Zone 14		Zone 15		Zone 16	;
Outside Ipswich/Suffolk Coastal Boundaries																		
Abroad	0.3%	2	0.0%	0	0.0%	0	2.3%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Beccles Town Centre	0.1%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	2.9%	0	0.0%	0	0.0%	0	1.6%	0
Bungay Town Centre	0.2%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	5.0%	1
Bury St Edmunds Town Centre	5.4%	32	0.0%	0	0.0%	0	1.8%	0	1.8%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Cambridge City Centre	1.4%	8	0.0%	0	0.0%	0	3.9%	1	18.4%	2	0.0%	0	0.0%	0	0.0%	0	1.8%	0
Central London	28.9%	173	36.1%	5	26.7%	9	25.0%	4	42.7%	4	68.1%	5	35.8%	3	25.8%	3	21.7%	5
Chelmsford City Centre	0.3%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Clacton-on-Sea Town Centre	0.3%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Colchester Town Centre	7.6%	46	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	4.5%	1	1.6%	0
Corn Exchange, Wheeler Street, Cambridge	0.1%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Halesworth Town Centre	0.5%	3	0.0%	0	0.0%	0	0.0%	0	0.0%	0	2.0%	0	0.0%	0	1.4%	0	10.4%	2
Holbrook Academy, Ipswich Road, Holbrook	0.1%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lowestoft Town Centre	0.5%	3	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	12.3%	3
Norwich City Centre	8.4%	50	0.0%	0	1.6%	1	6.7%	1	4.5%	0	5.1%	0	5.6%	0	33.3%	4	38.6%	9
Princes Theatre, Station Road, Clacton-on-Sea	1.6%	9	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Quay Theatre, Quay Lane, Sudbury	1.6%	10	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Southwold Town Centre	0.3%	2	0.0%	0	0.0%	0	4.1%	1	0.0%	0	0.0%	0	2.8%	0	0.0%	0	3.2%	1
Stowmarket Town Centre	0.2%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	2.9%	0	0.0%	0	0.0%	0	0.0%	0
Sudbury Town Centre	0.7%	4	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
The Cut, New Cut, Halesworth	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	2.9%	0	0.0%	0	0.0%	0	0.0%	0
Other - Outside Ipswich/Suffolk Coastal Boundaries	3.6%	22	4.9%	1	3.7%	1	1.6%	0	3.5%	0	6.0%	0	3.1%	0	0.0%	0	1.6%	0
Weighted base:		599		14		34		15		9		7		9		13		22
Sample:		581		35		28		43		27		31		26		36		41

# Ipswich & Suffolk Coastal Household Survey for WYG

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weightea:						1	01 44	10	ſ							r	ebruary	2017
	Tota	al	Zone	9	Zone	10	Zone	11	Zone	12	Zone	13	Zone	14	Zone	15	Zone	16
Q28 Which leisure facilit	ies wou	ıld yoı	u like to	see n	nore of	in you	ır area?	[MR]										
Bars / pubs	1.3%	21	0.6%	0	0.0%	0	2.3%	1	4.5%	1	2.7%	1	4.6%	2	0.0%	0	0.0%	0
Better shopping facilities	2.2%	35	0.7%	0	0.0%	0	6.7%	3	2.2%	1	0.0%	0	0.7%	0	1.1%	0	0.7%	0
Bowling alley	1.3%	21	0.7%	0	1.4%	2	0.0%	0	0.0%	0	2.7%	1	0.0%	0	0.0%	0	0.0%	0
Cinema	5.7%	91	0.9%	0	0.7%	1	3.5%	1	1.5%	0	7.5%	2	2.1%	1	1.8%	1	9.3%	5
Concert hall / venue	0.5%	8	1.6%	1	0.6%	1	6.8%	3	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.7%	C
Cycle paths / area	1.7%	27	2.0%	1	0.0%	0	4.3%	2	0.0%	0	1.8%	0	1.8%	1	0.8%	0	0.0%	0
Dance facilities	0.7%	11	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.9%	0	0.0%	0	0.6%	0	0.0%	0
Skate park	0.5%	7	0.9%	0	1.0%	1	0.0%	0	0.0%	0	0.0%	0	0.6%	0	0.0%	0	0.0%	(
Health & fitness (gym)	2.3%	37 0	0.0% 0.0%	0	0.0%	0	10.3%	4	7.2% 0.0%	2	7.2% 0.0%	2	8.9% 0.7%	4	9.5% 0.0%	3	5.2% 0.0%	3
Hotels Ice rink	0.0% 2.0%	32	4.8%	2	1.0%	1	0.0% 1.4%	1	0.0%	0	2.0%	0	0.7%	0	5.3%	2	0.0%	0
Karting	0.5%	8	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Leisure centre	2.8%	45	3.2%	1	0.0%	0	3.8%	1	2.0%	1	0.9%	0	8.8%	4	0.6%	0	8.9%	5
More children / teen facilities	4.0%	64	2.1%	1	8.2%	9	0.9%	0	2.9%	1		2	2.6%	1	1.2%	0		6
/ activities																		
More sports facilities (football pitches, tennis	2.2%	36	11.6%	4	1.4%	2	0.7%	0	0.7%	0	2.9%	1	9.1%	4	1.8%	1	11.5%	6
Courts)	0.20/	-	0.00/	0	0.00/	0	0.00/	0	0.00/	0	0.00/	0	0.00/	0	0.00/	0	0.0%	C
Museum / art galleries Outdoor play areas / park	0.3% 2.4%	5 39	0.0% 0.6%	0	0.0% 1.4%	0 2	0.0% 3.8%	0	0.0% 0.0%	0	0.0% 0.0%	0	0.9% 0.0%	0	0.0% 1.4%	0	0.0%	0
facilities	2.470	33	0.070	U	1.470	2	3.670	1	0.070	U	0.070	U	0.070	U	1.470	U	0.770	U
Paintballing	0.5%	9	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Restaurants / café	1.0%	17	0.0%	0	2.1%	2	4.4%	2	1.8%	0	0.7%	0	0.0%	0	2.3%	1	0.0%	0
Swimming pool	7.3%	117	7.1%	3	3.6%	4	5.8%	2	12.2%	3	17.1%	4	9.9%	4	2.4%	1		15
Theatre	0.9%	15	0.0%	0	0.7%	1	1.3%	0	0.0%	0	0.0%	0	0.6%	0	1.1%	0	0.7%	0
Other	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
More / better community	0.3%	5	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.6%	0	0.0%	0	0.0%	0	0.7%	0
facilities Indoor ski centre	0.5%	7	0.0%	0	0.0%	0	0.7%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
More for older people to do	0.5%	8	0.7%	0	0.0%	0	0.7%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.7%	0
Skate park	1.1%	18	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.8%	1	0.0%	0
Spa facilities	0.1%	2 2	0.0%	0	0.0% 0.0%	0	0.0% 0.7%	0	0.0%	0	2.0% 0.0%	0	0.0%	0	0.0%	0	0.0% 0.0%	0
Squash courts Badminton facilities	0.1%	1	0.0% 0.0%	0	0.0%	0	0.7%	0	0.0% 0.0%	0	0.0%	0	0.0% 0.7%	0	0.0% 0.0%	0	0.0%	0
Casino	0.0%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
(None)	58.1%	930	63.2%	24	79.8%	86	60.8%	23	53.7%	14	59.0%	13	47.9%	19	62.5%	21	34.9%	19
(Don't know)	7.9%	127	4.0%	2	1.4%	2	2.5%	1	15.2%	4	4.2%	1	9.4%	4	7.0%	2	7.6%	4
`		1602		38				37				23		40		33		54
Weighted base: Sample:		1602		100		107 100		102		26 100		100		100		100		100
Q29 Do you ever visit an	y of the	follo	wing ce	ntres?	P [MR/PI	R]												
Ipswich Town Centre	78.3%	1254	63.5%	24	84.5%	91	71.8%	27	70.1%	18	74.5%	17	72.0%	29	72.0%	24	20.8%	11
Felixstowe Town Centre	50.0%	801	70.5%	27	96.7%	104	52.8%	20	40.5%	10	45.7%	10	23.1%	9	30.5%	10	12.6%	7
Woodbridge Town Centre	48.0%	768	93.2%	36		60	97.4%	36		22		19	80.2%	32		26		15
Aldeburgh Town Centre	40.3%	645	58.3%	22	29.1%	31	70.3%	26	61.1%	16	73.5%	17	67.8%	27	88.3%	30		21
Saxmundham Town Centre	14.2%	228	23.2%	9	6.2%	7		15		11		14	96.2%	38		28		14
Leiston Town Centre Framlingham Town Centre	9.9% 22.1%	158 354	3.5% 20.0%	1 8	2.7% 8.8%	3 9	28.6% 29.2%	11	26.7% 81.0%	7 21	25.8% 96.4%	6 22	68.2% 51.8%	27 21	97.7% 16.9%	33 6	17.6% 16.5%	10 9
Wickham Market Town Centre	13.8%	222	30.4%	12	7.4%	8	61.5%	11 23		22	46.6%	11	32.2%	13		8	8.7%	5
(None of these)	10.5%	167	0.0%	0	3.3%	4	0.0%	0	3.5%	1	2.0%	0	2.5%	1	1.1%	0	48.7%	26
Weighted base: Sample:		1602 1602		38 100		107 100		37 102		26 100		23 100		40 100		33 100		54 100
Q30 Which of those do y Those who visit a centre				R]														
Incivion Town Contro	55 70/	700	5 40/	2	10.70/	20	10.60/	4	2 00/	1	5 60/	1	Q 70/	2	7 70/	2	21 60/	,
Ipswich Town Centre Felixstowe Town Centre	55.7% 16.9%	799 243	5.4% 22.9%	2 9	19.7% 77.4%	20 80	10.6% 9.1%	4	3.9% 1.8%	1 0	5.6% 0.0%	1	8.7% 0.0%	3	7.7% 0.9%	3	21.6% 0.0%	6 0
Woodbridge Town Centre	10.9%	185	69.5%	27	2.8%	3	9.1% 65.6%	24	1.8%	3	9.0%	2	5.1%	2	0.9% 9.4%	3	16.7%	5
Aldeburgh Town Centre	4.1%	59	0.0%	0	0.0%	0	3.1%	1	0.0%	0	0.7%	0	2.9%	1	28.9%	10	14.9%	4
Saxmundham Town Centre	3.0%	43	0.6%	0	0.0%	0	5.4%	2	3.1%	1	0.7%	0	72.5%	28		3	27.8%	8
Leiston Town Centre	1.6%	22	0.0%	0	0.0%	0	0.0%	0	1.2%	0	0.0%	0	7.3%	3	43.1%	14	13.5%	4
Framlingham Town Centre	4.1%	59	0.9%	0	0.0%	0	0.0%	0		9	83.1%	19	3.5%	1	0.0%	0	5.6%	2
Wickham Market Town Centre	1.6%	24	0.6%	0	0.0%	0	6.3%	2		10	0.9%	0	0.0%	0	0.0%	0	0.0%	0
Weighted base:		1435		38		104		37		25		22		39		33		28
Sample:		1462		100		96		102		96		98		97		98		57

### Ipswich & Suffolk Coastal Household Survey for WYG

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	Total	l	Zone	9	Zone 10		Zone 11		Zone 12		Zone 13	3	Zone 14		Zone 15	i	Zone 1	16
Q30AWhy don't you visit Those who do not visit					I													
Lack of choice and range of shops	13.8%	48	23.4%	3	4.6%	1	41.7%	4	9.8%	1	2.5%	0	10.0%	1	4.0%	0	5.3%	2
Doesn't have preferred supermarket	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Choice of leisure facilities (cinema, gym, pubs etc)	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Choice of services (hairdressers, banks etc)	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Environmental quality of centre	16.8%	58	55.7%	8	0.0%	0	2.3%	0	7.2%	1	34.7%	2	8.8%	1	18.8%	2	3.5%	2
Too far away from home or work	16.6%	58	18.3%	3	0.0%	0	9.9%	1	10.1%	1	9.8%	1	29.7%	3	32.6%	3	36.9%	16
Not accessible by public transport	2.7%	9	1.9%	0	0.0%	0	2.3%	0	2.0%	0	0.0%	0	4.7%	1	2.0%	0	0.0%	0
Inconveniently located car parking	9.7%	34	6.3%	1	8.7%	1	10.9%	1	9.8%	1	3.6%	0	9.0%	1	10.4%	1	2.1%	1
Expensive car parking	7.9%	28	4.1%	1	13.8%	2	10.0%	1	2.0%	0	6.1%	0	2.5%	0	8.4%	1	2.6%	1
Other	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Difficult to get to	1.8%	6	0.0%	0	4.6%	1	0.0%	0	4.5%	0	0.0%	0	6.6%	1	6.4%	1	0.8%	0
Not safe	0.8%	3	0.0%	0	4.6%	1	2.6%	0	2.0%	0	0.0%	0	0.0%	0	0.0%	0	0.9%	0
Don't visit larger towns	0.5%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	2.0%	0	0.8%	0
Health issues	1.3%	5	0.0%	0	0.0%	0	0.0%	0	0.0%	0	2.5%	0	0.0%	0	0.0%	0	2.2%	1
Too busy	2.3%	8	3.4%	0	21.2%	4	10.7%	1	0.0%	0	0.0%	0	5.3%	1	6.4%	1	0.8%	0
(Nothing, no reason to visit)	25.1%	87	11.2%	2	40.4%	7	12.0%	1	35.0%	3	22.0%	1	21.5%	2	16.1%	2	31.4%	13
(Don't know / no particular reason)	12.3%	43	1.7%	0	15.9%	3	4.7%	0	24.5%	2	24.9%	1	8.8%	1	11.6%	1	17.4%	7
Weighted base:		348		14		17		11		8		6		11		9		43
Sample:		431		30		18		25		34		23		40		30		81

Mean score [Times a year]: Daily = 365, At least two times a week = 104, At least once a week = 52, At least once a fortnight = 24, At least once a month = 12, At least every two months = 6, At least every 3 months = 4, At least every 6 months = 2, Less often than once every 6 months = 1.5, Have only visited once = 1

#### Q31 How often do you visit (CENTRE MENTIONED AT Q30)?

Those who visit a centre mentioned at Q29

Daily	5.5%	78	14.2%	5	16.2%	17	2.3%	1	20.0%	5	26.5%	6	6.3%	2	21.5%	7	1.4%	0
At least two times a week	17.1%	246	38.2%	15	33.2%	34	16.7%	6	41.5%	10	35.6%	8	44.4%	17	39.1%	13	1.3%	0
At least once a week	20.4%	293	21.5%	8	32.6%	34	42.0%	16	21.1%	5	26.6%	6	37.9%	15	20.3%	7	10.8%	3
At least once a fortnight	14.7%	211	18.4%	7	10.5%	11	20.1%	7	8.9%	2	1.9%	0	5.3%	2	4.5%	1	29.1%	8
At least once a month	16.7%	240	4.2%	2	5.7%	6	13.3%	5	4.6%	1	2.9%	1	1.3%	1	6.6%	2	18.2%	5
At least every two months	8.1%	116	2.8%	1	0.9%	1	3.9%	1	0.7%	0	0.0%	0	0.9%	0	0.6%	0	6.5%	2
At least every 3 months	6.4%	92	0.0%	0	0.7%	1	0.9%	0	0.7%	0	1.6%	0	0.0%	0	0.6%	0	8.9%	2
At least every 6 months	6.1%	87	0.7%	0	0.0%	0	0.0%	0	0.7%	0	2.1%	0	1.3%	1	0.0%	0	11.8%	3
Less often than once every 6 months	2.8%	40	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.7%	0	0.0%	0	0.0%	0	8.0%	2
Have only visited once	0.1%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.3%	0
(Don't know / varies)	2.1%	30	0.0%	0	0.0%	0	0.7%	0	1.9%	0	2.3%	1	2.6%	1	6.8%	2	2.7%	1
Mean:		55.98	1	07.70	1.	14.05		54.81	1	32.38	1	51.72		92.63	İ	141.22		23.09
Weighted base: Sample:		1435 1462		38 100		104 96		37 102		25 96		22 98		39 97		33 98		28 57

## Ipswich & Suffolk Coastal Household Survey for WYG

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Weighted:						f	or W	YG	ı T							F	ebruary :	2017
	Tota	ıl	Zone	9	Zone 1	10	Zone	11	Zone 1	12	Zone 1	13	Zone 1	14	Zone 1	.5	Zone	16
Q32 How do you usually Those who visit a centr	•	•		ENTI	ONED A	T Q30	)) (main	part (	of journe	ey)?								
Car / van (as driver)	65.7%	942	64.8%	25	45.8%	48	82.4%	31	66.7%	16	45.5%	10	72.9%	28	44.9%	15	70.6%	20
Car / van (as passenger)	8.0%	115	8.3%	3	6.5%	7	12.5%	5	12.5%	3	4.8%	1	9.2%	4	4.0%	1	12.2%	3
Bus	9.6%	138	0.6%	0	8.4%	9	0.9%	0	2.6%	1	1.6%	0	2.6%	1	2.4%	1	0.0%	0
Minibus or coach	0.1%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	4.0%	1
Motorcycle, scooter or moped	0.3%	5	0.0%	0	0.0%	0	0.7%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Walk	12.2%	175	23.3%	9	36.0%	37	0.7%	0	17.7%	4	46.9%	10	11.5%	4	27.3%	9	0.0%	0
Taxi	0.3%	4	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.7%	0	0.0%	0	5.3%	2	0.0%	0
Train	0.5%	8	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.9%	0	5.3%	2	13.2%	4
Park & ride	1.5%	22	0.9%	0	0.0%	0	2.9%	1	0.6%	0	0.7%	0	0.0%	0	0.6%	0	0.0%	0
Bicycle	0.7%	10	0.9%	0	2.7%	3	0.0%	0	0.0%	0	0.0%	0	1.3%	1	3.2%	1	0.0%	0
Mobility scooter / disability vehicle	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.6%	0	0.0%	0	0.0%	0
Other	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
(Don't know / varies)	1.0%	14	1.2%	0	0.7%	1	0.0%	0	0.0%	0	0.0%	0	0.9%	0	7.1%	2	0.0%	0
Weighted base:		1435		38		104		37		25		22		39		33		28
Sample:		1462		100		96		102		96		98		97		98		57

#### Ipswich & Suffolk Coastal Household Survey for WYG

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Total Zone 9 Zone 10 Zone 11 Zone 12 Zone 13 Zone 14 Zone 15 Zone 16 Q33AWhat is your main reason for visiting (CENTRE MENTIONED AT Q30)? (e.g. what is the main activitiy you carry out there?) First mention: Those who visit a centre mentioned at Q29 50.7% For food shopping 19.6% 282 31.7% 12 43.8% 45 25.9% 10 47.3% 12 11 68.1% 27 42.7% 14 23.9% 7 40.7% 584 37 34.0% 15.9% 23.3% 22.1% 33.2% 13 36.0% 13 20.8% 5 12.8% 6 8 6 For non-food shopping 3 To shop at the market(s) 0.5% 0.0% 0 0.0% 0 0.7% 0 1.5% 0 0.7% 0 0.0% 0 0.0% 0 0.0% 0 To visit bars / pubs 1.0% 15 0.9% 0 0.7% 1 6.1% 2 0.0% 0 0.0% 0 0.0% 0 1.8% 0.0% 0 To visit cafés / restaurants 2.9% 12.9% 4.2% 2.2% 6.4% 2.5% 1.7% 1.4% 41 5 4 3.1% 1 0 1 1 1 1 0 0 0 0 0.0% To visit St Johns Market 0.0% 0 0.0% 0.0% 0.0% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 To visit other markets (e.g. 0.1% 1 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 farmers' markets) 27 0.9% 0 6.8% 0 0.0% 0.9% 0.0% 0 0.0% 0 To visit personal service 1.8% 7 1.4% 1.6% 0 0 1 providers (e.g. hairdressers, beauty salon etc.) 6.5% 4.3% 0 To visit financial services 4.5% 2 7.8% 4.9% 0.0% 65 3.7% 2.4% 3 3.3% 1 2 2 2 such as banks and other financial institutions 0.1% 0.7% 0.0% 2.1% 0.0% 0.0% 0.0% 0.0% 1.8% To visit other service 2 0 0 0 0 0 0 1 1 providers (e.g. travel agent, estate agent etc.) To visit a medical service 1.5% 22 0.7% 0 0.7% 3.7% 1 3.0% 1.6% 0 0.0% 0.6% 0 4.0% 1 (hospital, doctors, dentists, opticians) To get petrol 0.0% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0.0% 0.0% 0 0 0 0 To visit the cinema 1.5% 21 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 4.4% 1 0.0% 0.0% 0 0.0% 0 0.0% 0.0% 0 0.0% 0.0% 0 0.0% 0 To visit a park 0 0 0.0% 0 0 To visit the swimming pool 0.5% 0.0% 0 0.0% 0.0% 0 0.0% 0.0% 0 0.0% 0.0% 0.0% 0 0 0 0 To visit other gyms / health 0.1% 1 0.6% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 1.8% 1 1.3% 0 and fitness facilities To visit the library 0.4% 5 0.6% 0 0.7% 1.3% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 To visit museums / art 0 0 0.0% 0 0 0.1% 0.0% 0.0% 0.0% 0 0.0% 0.0% 0.0% 0 0.0% 0 gallery 0 0 0 0 0 0.0% 0.0% 0 0 To visit the pub 0.0% 0.0% 0.0% 0.0% 0.0% 0 0.0% 0 0.0% To visit late night time 0.1% 2 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 5.3% 2 0.0% 0 venues e.g. nightclub 0.1% 0 0.0% 0 0.0% 0 0 0.7% 0 0.0% 0.0% 0 0 To go to church 2 0.6% 0.0% 0 0.0% 45 For other leisure activities 3.1% 0.6% 0 0.0% 0 3.7% 1 1.3% 0 0.0% 0 0.6% 0 0.6% 0 6.8% 2 To meet family 3.8% 55 0.6% 0 1.6% 2 2.5% 0.6% 0 0.7% 0 1.3% 0.0% 0 6.4% 2 To meet friends 4.1% 59 1.2% 0 0.0% 0 1.3% 0 5.8% 0.7% 0 1.6% 7.2% 2 5.8% 2 1 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 To visit the theatre 0 To visit the musical venues 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 3.2% 2.9% 1.5% 2 2 0.7% 2.5% For work 46 2.1% 8.9% 10.8% 0 0.0% 0 For education as a student 0.3% 0.7% 0 0.0% 0.0% 0 0.0% 0.7% 0 0.9% 0 0.6% 0 0.0% 0 (e.g. student at college, university, or other third level education) 0 To access public transport 0.1% 0.0% 0 0.0% 0.0% 0.0% 0 0.0% 0.0% 0.0% 0.0% 2 0 0 0 0 0 for onward travel (e.g. train station, bus station) To do the school run 0.2% 2 0.0% 0 0.0% 0 0.7% 0 0.7% 0 0.7% 0 0.0% 0 1.8% 1.4% 0 For a day out / window shop 6.9% 99 4.1% 2 1.6% 2 3.8% 1 1.3% 0 4.5% 1 2.2% 1 3.7% 1 19.4% 5 / walk about

0.0%

1.3%

0

33

98

0

0

28

57

0.0%

0.9%

0.0%

1.5%

0

39

97

0

0

22

98

(Don't know / nothing

further) Weighted base:

Sample:

0.0%

2.5%

0

36

1435

1462

0.0%

3.3%

0

1

38

100

0.0%

0.0%

0

0

104

96

0.0%

0.9%

0

0

37

102

0.0%

1.6%

0

0

25

96

0.0%

1.3%

#### Ipswich & Suffolk Coastal Household Survey for WYG

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Total Zone 9 Zone 10 Zone 11 Zone 12 Zone 13 Zone 14 Zone 15 Zone 16 Q33BWhat is your main reason for visiting (CENTRE MENTIONED AT Q30)? (e.g. what is the main activitiy you carry out there?) Second mention: Those who gave a reason at Q33A 6.5% For food shopping 6.9% 96 8.5% 3 9.9% 10 15.4% 6 8.8% 2 28.9% 6 7.6% 3 19.3% 6 230 10 27.0% 22.0% 3 23.3% 13.3% 32.8% 7.2% 2 16.4% 26.7% 28 11.5% 5 5 For non-food shopping 8 11 0 To shop at the market(s) 0.3% 5 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.7% 0 0.0% 0 0.0% 0 0.0% To visit bars / pubs 0.6% 8 0.0% 0 0.7% 0.0% 0 1.5% 0 2.8% 1 0.0% 0 2.7% 0.0% 0 To visit cafés / restaurants 7.6% 107 12.9% 7.0% 2 7.7% 8.6% 3.9% 5 15.1% 16 10.1% 4 3.1% 3 3 1 1 0 0 0 0.0% 0 To visit St Johns Market 0.2% 3 0.0% 0.0% 0 0.7% 0.0% 0 0.0% 0.0% 0 0.0% 0 To visit other markets (e.g. 0.1% 1 0.0% 0 0.0% 0 0.7% 0 0.6% 0 0.7% 0 0.7% 0 0.0% 0 0.0% 0 farmers' markets) 0.9% 0.0% 0 0.9% 6.0% 0.6% 0 0.0% 0 To visit personal service 13 3.6% 1 13.1% 3 1.4% 0 2 1 providers (e.g. hairdressers, beauty salon etc.) To visit financial services 2 4.3% 0.7% 5.0% 5.9% 0.0% 0 2.8% 39 5.1% 2.3% 2 8.4% 2 0 2 2 such as banks and other financial institutions 0.1% 0.6% 0.0% 0.7% 0.0% 0.0% 1.3% 0.0% 0.0% 0 To visit other service 2 0 0 0 0 0 0 1 providers (e.g. travel agent, estate agent etc.) To visit a medical service 2.0% 27 8.2% 3 0.7% 6.9% 3 5.7% 4.1% 3.8% 2.7% 0.0% 0 (hospital, doctors, dentists, opticians) To get petrol 0.0% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0.0% 0.0% 0 0 0 To visit the cinema 2.6% 36 1.4% 2.0% 2 1.3% 0 0.0% 0 0.0% 0 0.9% 0 1.4% 0 0.0% 0 1 0.0% 0.1% 0.0% 0 0.7% 0.0% 0 0.0% 0 0.0% 0 0.0% To visit a park 1 1 0.0% 0 0 0 To visit the swimming pool 0.7% 9 0.0% 0 4.2% 0.0% 0 0.6% 0 0.0% 0 0.0% 0.7% 0.0% 4 0 To visit other gyms / health 0.2% 2 2.0% 1 0.0% 0 0.0% 0 0.0% 0 0.7% 0 0.0% 0 0.0% 0 0.0% 0 and fitness facilities To visit the library 0.4% 6 3.6% 1 1.3% 1.6% 1 0.7% 0 2.4% 1 0.6% 0 0.0% 0 0.0% 0 To visit museums / art 0 0.0% 0 0 0.0% 0 0.2% 3 0.0% 0.0% 0.0% 0 0.0% 0.0% 0 0.0% 0 gallery 0 0 0 0 0.0% 0.0% 0 0 To visit the pub 0.2% 2 0.0% 0.0% 0.0% 0.0% 0 0.0% 0 0.0% To visit late night time 0.3% 4 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 venues e.g. nightclub 0.1% 0 0.0% 0 0 0.0% 0 0.0% 0.0% 0 0.0% 0 To go to church 2 0.6% 1.6% 0.6% 0 1 31 For other leisure activities 2.2% 0.0% 0 7.5% 8 1.0% 0 1.3% 0 0.0% 0 4.0% 2 0.0% 0 1.3% 0 To meet family 1.1% 16 0.6% 0 0.7% 6.2% 2 0.0% 0 0.0% 0 4.4% 2 1.8% 13.9% 4 To meet friends 3.0% 41 0.6% 0 1.7% 2.1% 1 2.0% 0 5.6% 5.9% 2 0.0% 0 1.5% 0 2 1 0 0.0% 0 0.0% 0 0.0% 0.5% 0.6% 0 0.0% 0.0% 0 0 0.0% 0 0.0% To visit the theatre 8 0 To visit the musical venues 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.9% 0.9% 0 0.0% 4.0% 0 0.7% 0.8% 0 1.5% For work 12 0 0.0% 0 0.0% 0 0 For education as a student 0.1% 0.0% 0 0.0% 0.0% 0 0.0% 0 0.0% 0 0.0% 0.0% 0 0.0% 0 0 0 (e.g. student at college, university, or other third level education) 0 To access public transport 0.1% 0.0% 0 0.0% 0.0% 0.0% 0 0.0% 0.0% 0.0% 0.0% 1 0 0 0 0 0 for onward travel (e.g. train station, bus station) To do the school run 0.1% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 For a day out / window shop 5.3% 75 0.9% 0 4.9% 5 2.4% 1 2.2% 1 0.0% 0 1.6% 1 0.0% 0 3.9% 1 walk about 0 0 0.0% 0.0% 0 0.0% 0 0.0% 0.0% 0 0.0% 0.0% 0 0.0% 0.0% (Don't know / nothing 44.2% 618 26.4% 10 20.2% 2.1 15.5% 6 39.9% 10 21.8% 5 36.2% 14 22.8% 7 60.5% 17 further) Weighted base: 1398 37 104 37 24 22 39 33 27 97 101 Sample: 1428 96 94 96 96 96 56

## Ipswich & Suffolk Coastal Household Survey for WYG

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	Tota	ıl	Zone	9	Zone 1	.0	Zone 1	1	Zone 1	12	Zone 1	13	Zone 1	14	Zone 1	15	Zone	16
Q33CWhat is your main r mention:	eason fo	or visi	ting (CE	NTRI	E MENTI	ONEI	O AT Q30	))? (e	e.g. what	t is th	e main a	activit	tiy you c	arry (	out ther	e?) TI	nird	
Those who gave a reas	on at Q33	BB																
For food shopping	2.7%	21	6.5%	2	0.0%	0	0.0%	0	0.0%	0	0.9%	0	2.6%	1	0.8%	0	0.0%	0
For non-food shopping	5.8%	46	10.8%	3	9.5%	8	8.1%	3	3.9%	1	6.7%	1	5.8%	1	5.8%	1	0.0%	0
To shop at the market(s)	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.1%	0	1.2%	0	0.0%	0	0.0%	0	0.0%	0
To visit bars / pubs	1.5%	12	0.0%	0	6.7%	6	0.9%	0	1.1%	0	3.9%	1	1.4%	0	2.4%	1	0.0%	0
To visit cafés / restaurants	8.3%	65	8.8%	2	10.2%	8	12.4%	4	8.8%	1	5.2%	1	6.0%	1	4.6%	1	7.4%	1
To visit St Johns Market	0.2%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
To visit other markets (e.g.	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
farmers' markets)																		
To visit personal service	0.9%	7	1.0%	0	0.8%	1	2.5%	1	12.7%	2	0.0%	0	2.0%	0	1.5%	0	0.0%	0
providers (e.g.																		
hairdressers, beauty salon																		
etc.)																		
To visit financial services	3.6%	28	0.9%	0	4.6%	4	5.0%	2	1.1%	0	10.6%	2	10.4%	3	1.5%	0	0.0%	0
such as banks and other																		
financial institutions																		
To visit other service	0.4%	3	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
providers (e.g. travel																		
agent, estate agent etc.)																		
To visit a medical service	1.2%	9	2.2%	1	0.8%	1	3.6%	1	14.5%	2	2.2%	0	10.4%	3	1.5%	0	0.0%	0
(hospital, doctors, dentists,																		
opticians)																		
To get petrol	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
To visit the cinema	2.3%	18	3.8%	1	0.0%	0	2.5%	1	0.0%	0	0.0%	0	0.0%	0	1.5%	0	0.0%	0
To visit a park	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
To visit the swimming pool	0.1%	1	1.0%	0	0.0%	0	0.9%	0	0.0%	0	0.0%	0	0.0%	0	1.1%	0	0.0%	0
To visit other gyms / health	0.3%	2	0.0%	0	0.0%	0	0.0%	0	1.5%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
and fitness facilities																		
To visit the library	0.4%	3	3.1%	1	0.8%	1	2.3%	1	1.5%	0	2.7%	0	0.0%	0	0.0%	0	0.0%	0
To visit museums / art	0.4%	3	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
gallery																		
To visit the pub	0.5%	4	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	4.8%	1	0.0%	0
To visit late night time	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
venues e.g. nightclub																		
To go to church	0.2%	2	0.0%	0	0.0%	0	1.1%	0	0.0%	0	1.7%	0	0.0%	0	1.1%	0	0.0%	0
For other leisure activities	0.5%	4	0.9%	0	0.0%	0	0.8%	0	3.3%	0	0.0%	0	1.1%	0	0.8%	0	0.0%	0
To meet family	0.1%	1	0.9%	0	0.0%	0	1.1%	0	0.0%	0	1.0%	0	0.0%	0	0.0%	0	0.0%	0
To meet friends	2.0%	15	1.7%	0	2.5%	2	0.0%	0	3.2%	0	0.9%	0	0.0%	0	1.5%	0	0.0%	0
To visit the theatre	1.0%	8	0.0%	0	0.0%	0	0.8%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
To visit the musical venues	0.0%	0	0.0%	0	0.0%	0	0.8%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
For work	0.5%	4	0.9%	0	0.0%	0	0.8%	0	0.0%	0	0.0%	0	0.0%	0	0.8%	0	0.0%	0
For education as a student	0.0%	0	0.9%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
(e.g. student at college,																		
university, or other third																		
level education)																		
To access public transport	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
for onward travel (e.g.								-		_	0.070	-						-
train station, bus station)																		
To do the school run	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
For a day out / window shop	1.7%	13	3.0%	1	2.0%	2	0.9%	0	1.1%	0	3.9%	1	0.0%	0	3.9%	1	6.5%	1
/ walk about	11,70	10	2.070	•	2.070	_	0.570		11170		2.770	-	0.070	Ü	2.570	•	0.070	•
Other	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
(Don't know / nothing	65.4%	510			62.1%	51	55.6%	17		7		10	60.3%		66.6%	17		9
further)	05.770	210	55.170	13	02.170	51	55.070	11	10.770	,	57.570	10	00.570	1.5	00.070	1,	30.170	
ŕ																		
Weighted base:		780		27		83		31		15		17		25		25		11
Sample:		899		72		80		82		58		73		67		71		20

#### Ipswich & Suffolk Coastal Household Survey for WYG

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Total Zone 9 Zone 10 Zone 11 Zone 12 Zone 13 Zone 14 Zone 15 Zone 16 Q33XWhat is your main reason for visiting (CENTRE MENTIONED AT Q30)? Any mention: [MR] Those who visit a centre mentioned at Q29 For food shopping 27.8% 399 44.5% 17 53.7% 56 41.1% 15 55.9% 14 79.9% 18 77.2% 30 62.2% 21 30.3% 8 25 34.5% For non-food shopping 59.9% 859 66.8% 70.6% 73 62.6% 23 40.9% 32.8% 13 60.1% 20 29.2% 8 0.8% 0 0.7% 0 2.1% 2.3% 0.0% 0.0% 0.0% To shop at the market(s) 12 0.0% 0.0% 0 0 0 1 1 0 2.1% To visit bars / pubs 2.4% 35 0.9% 0 6.7% 6.9% 3 5.8% 1 0.9% 0 6.3% 2 0.0% 0 To visit cafés / restaurants 14.9% 213 31.6% 12 27.5% 29 23.5% 9 10.4% 3 17.4% 4 13.9% 5 13.7% 5 8.1% 2 To visit St Johns Market 0.3% 0.0% 0 0.0% 0 0.7% 0 0.0% 0.0% 0 0.0% 0.0% 0 0.0% 0 0 0 2 0 To visit other markets (e.g. 0.1% 0.0% 0.0% 0 0.7% 0 0.6% 0 0.7% 0 0.7% 0 0.0% 0 0.0% 0 farmers' markets) 0 To visit personal service 3.2% 46 1.6% 8.4% 7.0% 3 22.0% 5 1.4% 8.1% 3 1.7% 0.0% providers (e.g. hairdressers, beauty salon etc.) To visit financial services 9.2% 132 9.3% 8.5% 15.0% 12.2% 3 16.6% 15.9% 6 11.9% 0.0% 0 such as banks and other financial institutions To visit other service 0.4% 6 1.3% 0.0% 2.8% 0.0% 0 0.0% 0 1.3% 0.0% 0 1.8% 1 providers (e.g. travel agent, estate agent etc.) To visit a medical service 4.1% 59 10.2% 2.0% 2 13.6% 17.2% 4 7.3% 2 10.4% 4 4.3% 4.0% 1 (hospital, doctors, dentists, opticians) 0.0% To get petrol 0.0% 0.0% 0 0.0% 0.0% 0 0.0% 0 0 0.0% 0 0.0% 0 0.0% 0 0 0 To visit the cinema 5.2% 75 4.1% 2 2.0% 2 3.4% 0.0% 0 0.9% 2.5% 4.4% 1 0.0% 0 0 0 To visit a park 0.1% 0.0% 0.7% 1 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 1 18 0.7% 0 0.7% 0 0.0% 0 0.0% 1.5% 0 0.0% To visit the swimming pool 1.2% 4.2% 4 0.6% 0 0 0 To visit other gyms / health 0.4% 2.6% 0.0% 0 0.0% 0 0.9% 0 0.7% 0 0.0% 1.8% 1.3% 0 1 0 and fitness facilities 1.0% 6.3% 2 2.6% 4.8% 2 0 4.4% 0.6% 0.0% 0 0.0% 0 To visit the library 14 3 1.6% 0 1 To visit museums / art 0.5% 7 0.0% 0 0.0% 0 0.0%0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 gallery To visit the pub 0.4% 6 0.0% 0 0.0% 0.0% 0 0.0% 0.0% 0 0.0% 3.6% 0.0% 0 0.0% To visit late night time 0 0 0 0 0.4% 6 0.0% 0.0% 0 0.0% 0.0% 0.0% 0 5.3% 2 0.0% 0 venues e.g. nightclub 0.4% 1.2% 0 0.0% 0 2.5% 0 2.0% 0 0.0% 0.8% 0 0.0% 0 To go to church 0.6% 0 For other leisure activities 80 0 0 5.6% 1.2% 7.5% 8 5.3% 2 4.5% 0.0% 5.3% 2 0 8.0% 2 1 1.1% 2.3% 4 0 0 5.7% 2 20.1% To meet family 5.0% 72 1.9% 1 2 9.6% 0.6% 1.4% 1.8% 1 6 To meet friends 8.1% 116 3.1% 3.7% 4 3.4% 1 9.6% 2 6.9% 2 7.5% 3 8.3% 7.2% 2 To visit the theatre 1.1% 0.6% 0 0.0% 0 0.7% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 16 0.0% 0 0.7% 0 0.0% 0 0.0% 0.0% To visit the musical venues 0.0% 0.0% 0 0.0% 0 0.0% 0 0 0 0 For work 4.3% 62 4.4% 2 1.5% 2 6.7% 2 8.9% 2 10.8% 2 1.4% 3.8% 1.4% 0 For education as a student 1.3% 0 0.0% 0 0.0% 0 0.9% 0 0.0% 0.4% 0.0% 0.7% 0.6% 0 (e.g. student at college, university, or other third level education) 0.0% 0 To access public transport 0.2% 3 0.0% 0.0% 0.0% 0.0% 0.0% 0 0.0% 0.0% for onward travel (e.g. train station, bus station) To do the school run 0.2% 3 0.0% 0 0.0% 0 0.7% 0 0.7% 0.7% 0.0% 0 1.8% 1.4% 0 0 0 For a day out / window shop 13.1% 187 7.1% 3 8.1% 8 6.9% 3 4.1% 7.5% 2 3.8% 6.7% 2 25.8% 7 1 1 / walk about Other 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 104 1435 38 37 22 39 33 28 Weighted base: 2.5 Sample: 1462 100 96 102 96 98 97 98 57

# Ipswich & Suffolk Coastal Household Survey for WYG

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Weighted:						f	or W	YG	r							F	ebruary 20	017
	Tota	ıl	Zone	9	Zone 10	)	Zone 11	1	Zone 12		Zone 13		Zone 14		Zone 15		Zone 10	5
Q34AWhat do you most li Those who visit a centre		•		ENTI	ONED AT	Q30	))? First r	nent	tion:									
Choice / range of shops	19.2%	275	11.8%	4	22.9%	24	17.0%	6	15.6%	4	10.0%	2	22.9%	9	27.7%	9	18.8%	4
Choice / range of foodstores Choice / range of cinema facilities	0.9% 0.2%	12 3	0.0% 0.0%	0	0.0% 0.0%	0	0.7% 2.1%	0	8.3% 0.0%	0	2.8% 0.0%	1	6.6% 2.0%	3	6.7% 2.6%	2	11.9% 1.3%	(
Choice / range of banks / services	1.1%	16	0.9%	0	0.0%	0	6.9%	3	2.1%	1	0.9%	0	2.7%	1	3.8%	1	1.3%	(
Number / choice / location of car parks	2.4%	35	3.7%	1	0.0%	0	6.3%	2	3.2%	1	0.7%	0	6.8%	3	1.4%	0	0.0%	(
Price of car parks	1.4%	21	2.0%	1	7.5%	8	2.1%	1	0.6%	0	0.7%	0	0.7%	0	0.0%	0	1.4%	
Accessibility by public transport	0.7%	10	0.9%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	(
Environmental quality	9.9%	142	23.5%	9	9.5%	10	19.9%	7	25.3%	6	40.4%	9	2.9%	1	20.0%	7	7.2%	
Choice / range of restaurants	1.8%	26	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.8%	1	2.7%	
Choice / range of cafés	0.6%	9	0.7%	0	0.7%	1	0.0%	0	0.0%	0	2.7%	1	0.0%	0	1.8%	1	1.3%	
Choice / range of health and fitness facilities (gyms)	0.5%	7	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	(
Choice / range of hotels	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	
Proximity to seafront, marina or estuary waterfront	5.0%	72	10.1%	4	15.4%	16	3.1%	1	0.0%	0	0.0%	0	4.2%	2	0.6%	0	7.6%	
Other	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	(
Close to home / convenient / easy to get to	13.7%	196	4.8%	2	17.1%	18	15.0%	6	8.3%	2	10.9%	2	16.9%	7	12.3%	4	3.1%	
Compact centre	6.0%	87	10.4%	4	7.1%	7	3.9%	1	8.5%	2	2.5%	1	1.3%	1	1.8%	1	2.5%	
Friendly people / nice atmosphere	1.7%	24	4.9%	2	2.1%	2	0.7%	0	7.5%	2	6.0%	1	0.6%	0	1.7%	1	0.0%	(
Good range of independent shops	1.2%	18	4.0%	2	0.7%	1	1.4%	1	0.0%	0	0.0%	0	2.0%	1	0.0%	0	2.7%	
Not too busy	2.0%	28	2.9%	1	3.5%	4	3.6%	1	2.2%	1	0.0%	0	3.3%	1	0.0%	0	0.0%	
Pedestrianised areas	0.9%	12	0.0%	0	1.7%	2	0.7%	0	0.7%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	
Feels safe	0.4%	6	0.0%	0	0.0%	0	0.7%	0	0.7%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	
Good market	0.7%	11	0.0%	0	0.0%	0	0.0%	0	0.6%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	(
Good prices	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.9%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	(
Familiarity (Don't know / nothing / nothing further)	0.7% 28.9%	11 415	0.7% 18.8%	0 7	0.7% 11.1%	1 12	0.0% 15.9%	0 6	0.0% 15.3%	0 4	0.0% 22.3%	0 5	0.0% 27.0%	0 11	0.0% 17.7%	0 6	0.0% 38.1%	1
Weighted base:		1435		38		104		37		25		22		39		33		2
Sample:		1462		100		96		102		96		98		97		98		57

# Ipswich & Suffolk Coastal Household Survey for WYG

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Weighted:						f	or WY	G	r							Fe	ebruary 2	2017
	Tota	ıl	Zone 9	)	Zone 10		Zone 11		Zone 12		Zone 13	1	Zone 14	1	Zone 15	5	Zone 1	16
Q34BWhat do you most li Those who mentioned so		•			ONED AT	Q3(	0)? Secon	d m	ention:									
Choice / range of shops	6.4%	66	18.4%	6	10.3%	9	13.7%	4	15.9%	3	21.1%	4	9.0%	3	6.3%	2	9.5%	2
Choice / range of foodstores Choice / range of cinema facilities	1.4% 2.0%	14 21	0.9% 0.0%	0	0.8% 0.8%	1 1	0.0% 0.0%	0	2.5% 0.0%	1	0.0% 0.0%	0	13.3% 0.0%	4 0	3.6% 1.4%	1	2.1% 4.1%	
Choice / range of banks / services	0.6%	6	0.0%	0	0.8%	1	0.9%	0	6.9%	1	0.0%	0	1.8%	1	2.9%	1	0.0%	(
Number / choice / location of car parks	4.2%	43	4.4%	1	5.2%	5	2.4%	1	0.0%	0	5.7%	1	0.0%	0	1.7%	0	2.1%	(
Price of car parks	2.2%	23	1.9%	1	0.0%	0	0.9%	0	0.8%	0	0.0%	0	0.0%	0	0.0%	0	2.1%	(
Accessibility by public transport	0.1%	1	0.0%	0	0.8%	1	0.0%	0	0.0%	0	0.0%	0	1.2%	0	0.0%	0	0.0%	(
Environmental quality	5.2%	53	14.7%	5	13.1%	12	6.8%	2	4.4%	1	7.4%	1	1.2%	0	3.2%	1	8.7%	- 1
Choice / range of restaurants	1.5%	15	0.9%	0	0.0%	0	8.2%	3	1.1%	0	0.9%	0	0.0%	0	0.7%	0	5.3%	
Choice / range of cafés	1.7%	17	0.8%	0	0.8%	1	1.8%	1	0.7%	0	2.7%	0	0.0%	0	1.7%	0	0.0%	(
Choice / range of health and fitness facilities (gyms)	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.8%	0	0.8%	0	0.0%	0	0.0%	0	0.0%	(
Choice / range of hotels	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.7%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	(
Proximity to seafront, marina or estuary waterfront	2.7%	28	4.3%	1	2.4%	2	5.2%	2	0.7%	0	2.1%	0	0.0%	0	2.9%	1	7.1%	
Other	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	(
Close to home / convenient / easy to get to	3.3%	33	3.8%	1	7.7%	7	7.7%	2	1.6%	0	3.6%	1	0.9%	0	2.2%	1	0.0%	(
Compact centre	1.0%	11	1.7%	1	1.1%	1	1.7%	1	0.8%	0	3.7%	1	10.1%	3	2.2%	1	0.0%	(
Friendly people / nice atmosphere	1.2%	12	3.1%	1	0.0%	0	3.8%	1	1.1%	0	2.9%	1	5.8%	2	2.2%	1	2.3%	(
Good range of independent shops	0.8%	8	2.0%	1	0.0%	0		1	1.1%	0	0.0%	0	1.0%	0	2.2%	1	0.0%	(
Not too busy	0.4%	4	0.0%	0	1.8%	2	0.8%	0	0.0%	0	2.1%	0	0.0%	0	0.0%	0	0.0%	(
Pedestrianised areas	0.5%	5	0.8%	0	0.0%	0	0.8%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	(
Feels safe	0.1%	1	0.0%	0	0.7%	1	0.8%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	(
Good market	0.7%	7	0.0%	0	0.0%	0	0.0%	0	1.1%	0	1.7%	0	0.0%	0	0.7%	0	0.0%	(
Good prices	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	(
Familiarity (Don't know / nothing / nothing further)	0.2% 63.8%	2 650	1.1% 41.4%	0 13	0.8% 52.7%	1 49	0.0% 42.6%	0 13	0.0% 59.7%	0 12	0.0% 45.4%	0 8	0.9% 54.8%	0 16	0.7% 65.5%	0 18	0.0% 56.8%	10
Weighted base:		1020		31		92		31		21		17		28		27		1′
Sample:		1058		85		81		83		77		76		68		74		38

Weighted:

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**Total** Zone 9 Zone 10 Zone 11 Zone 12 Zone 13 Zone 14 Zone 15 Zone 16 Q34CWhat do you most like about (CENTRE MENTIONED AT Q30)? Third mention: Those who mentioned something they like at Q34B 0 Choice / range of shops 4.0% 1.5% 0.0% 0 11.5% 2.6% 0 8.2% 1 0.0% 0 4.0% 0 5.4% 0 0 3.3% 0 0 1.9% 0 Choice / range of foodstores 1.7% 6 0.0% 1 0.0% 7.1% 1 0.0% 0 0.0% 0.0% 0 Choice / range of cinema 0.0% 0 0.0% 1.1% 0.0% 0 0 0.0% 0 0.0% 0 2.1% 2.0% 0 0.0% 4 0 0 facilities Choice / range of banks / 2.0% 2.8% 1.8% 0.0% 0 4.5% 0 4.9% 0 0.0% 9.3% 4.8% 0 services Number / choice / location of 0.9% 3 3.2% 0.0% 2.9% 1.8% 0.0% 0 1.9% 2.0% 0.0% 0 1 0 1 0 0 0 car parks 2.2% Price of car parks 0.0% 0.0% 0.0% 0.0% 2.7% 0.0% 0.0% Accessibility by public 0.6% 2 0.0% 0 0.0% 0.0% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0 4.3% 0 1 transport Environmental quality 2.3% 8 2.9% 0.0% 3.1% 2.6% 0 0.0% 0 4.3% 4.9% 0 4.8% 0 Choice / range of restaurants 0.9% 3 1.3% 0 0.0% 0 2.0% 0 0.0% 0 14.4% 0.0% 0 0.0% 0 0.0% 0 1 Choice / range of cafés 3.3% 0 4 3% 0.0% 0 0.0% 0.0% 2.1% 8 0.0% 1 2.6% 0 6.0% 0 0 Choice / range of health and 0.4% 2 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 fitness facilities (gyms) 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Choice / range of hotels Proximity to seafront, marina 2.6% 10 2.8% 1 5.8% 3 0.0%0 1.8% 0 0.0% 0 0.0% 0 2.0% 0 0.0% 0 or estuary waterfront Other 0.0% 0.0% 0 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% Close to home / convenient / 0.9% 1.9% 0 0 2.1% 0 1.5% 0 4.9% 0.0% 0 0.0% 0 3 0.0% 4.3% 1 1 easy to get to 0.6% 2 1.9% 0 1.6% 0.0% 0 0.0% 0 0.0% 0 0.0% 0.0% 0 0.0% 0 Compact centre Friendly people / nice 1.8% 6 24.4% 4 1.8% 1.4% 0 0.0% 0 2.2% 0 1.9% 0 6.4% 0.0% 0 1 1 atmosphere Good range of independent 0.7% 3 1.3% 0 0.0% 0 0.0% 0 4.7% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 shops 0.5% 2 1.3% 0 0.0% 0.0% 0 0.0% 0 0.0% 0 0.0% 0.0% 0 0.0% 0 Not too busy 0 0 Pedestrianised areas 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.2% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Feels safe Good market 0.2% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 1.5% 0 0.0% 0 0.0% 0 0.0% 0 Good prices 0 0 0 0.0% 0.0% 0.0% 0 0.0% 0.0% 0 0.0% 0.0% 0 0.0% 0 0 0.0% 0 Familiarity 0.2% 0.0% 0 0.0% 0 4.3% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 (Don't know / nothing / 76.0% 281 54.8% 10 82.5% 62.1% 70.2% 65.0% 74.2% 69.4% 85.1% 36 11 6 6 10 6 nothing further) Weighted base: 370 18 44 18 10 13 7

37

47

32

35

28

28

48

17

Sample:

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Weighted:						f	or W	YG	ı T							F	ebruary :	2017
	Tota	al	Zone	9	Zone 10	0	Zone 1	1	Zone 12		Zone 13	3	Zone 1	14	Zone 1	15	Zone	16
Q34X What do you most li Those who visit a centre		•		ENTI	ONED AT	Q3(	0)? Any r	nenti	ion: [MR]									
Choice / range of shops	24.8%	355	27.4%	10		33		13	30.0%	7	29.9%	7	29.4%	11	34.0%	11	26.1%	7
Choice / range of foodstores	2.3%	33	0.7%	0	2.1%	2	0.7%	0	12.9%	3	2.8%	1	17.0%	7	9.7%	3	13.2%	4
Choice / range of cinema facilities	1.9%	28	0.0%	0	0.7%	1	2.1%	1	0.0%	0	0.0%	0	2.7%	1	4.3%	1	3.8%	1
Choice / range of banks / services	2.0%	29	2.2%	1	1.5%	2	7.6%	3	9.5%	2	3.0%	1	4.0%	2	8.8%	3	2.5%	1
Number / choice / location of car parks	5.6%	81	8.8%	3	4.6%	5	9.8%	4	3.8%	1	5.2%	1	7.4%	3	3.4%	1	1.3%	C
Price of car parks	3.1%	44	3.5%	1	7.5%	8	2.8%	1	1.3%	0	1.6%	0	1.6%	1	0.0%	0	2.7%	1
Accessibility by public transport	1.0%	14	0.9%	0	0.7%	1	2.1%	1	0.0%	0	0.0%	0	0.9%	0	0.0%	0	0.0%	0
Environmental quality	14.2%	204	36.8%	14	21.2%	22	27.2%	10	29.9%	7	46.1%	10	5.3%	2	24.0%	8	13.9%	4
Choice / range of restaurants	3.1%	44	1.3%	1	0.0%	0	7.8%	3	0.9%	0	6.9%	2	0.0%	0	2.4%	1	6.0%	2
Choice / range of cafés	2.4%	34	1.3%	1	2.9%	3	3.5%	1	1.5%	0	4.8%	1	2.0%	1	3.2%	1	1.3%	(
Choice / range of health and fitness facilities (gyms)	0.6%	9	0.0%	0	0.0%	0	0.0%	0	0.7%	0	0.7%	0	0.0%	0	0.0%	0	0.0%	(
Choice / range of hotels	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.6%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	C
Proximity to seafront, marina or estuary waterfront	7.6%	109	14.9%	6	20.0%	21	7.5%	3	1.2%	0	1.6%	0	4.2%	2	3.5%	1	12.0%	3
Other	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	C
Close to home / convenient / easy to get to	16.2%	233	8.8%	3	23.9%	25	23.6%	9	10.4%	3	14.3%	3	19.2%	7	14.2%	5	3.1%	1
Compact centre	6.9%	99	12.7%	5	8.7%	9	5.3%	2	9.2%	2	5.4%	1	8.7%	3	3.6%	1	2.5%	1
Friendly people / nice atmosphere	3.0%	43	19.0%	7	2.8%	3	4.5%	2	8.4%	2	9.2%	2	5.5%	2	5.3%	2	1.4%	(
Good range of independent shops	2.0%	28	6.2%	2	0.7%	1	3.1%	1	2.5%	1	0.0%	0	2.7%	1	1.8%	1	2.7%	1
Not too busy	2.4%	34	3.5%	1	5.1%	5	4.2%	2	2.2%	1	1.6%	0	3.3%	1	0.0%	0	0.0%	(
Pedestrianised areas	1.2%	17	0.6%	0	1.7%	2	1.4%	1	0.7%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	(
Feels safe	0.5%	8	0.0%	0	0.7%	1	1.4%	1	0.7%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	(
Good market	1.3%	19	0.0%	0	0.0%	0	0.0%	0	1.5%	0	2.0%	0	0.0%	0	0.6%	0	0.0%	(
Good prices	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.9%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	(
Familiarity	0.9%	14	1.6%	1	1.4%	1	2.1%	1	0.0%	0	0.0%	0	0.6%	0	0.6%	0	0.0%	(
Weighted base:		1435		38		104		37		25		22		39		33		28
Sample:		1462		100		96		102		96		98		97		98		57

# Ipswich & Suffolk Coastal Household Survey for WYG

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Weighted:						f	or W	YG	ı T							F	ebruary 2	017
	Tota	al	Zone	9	Zone 1	.0	Zone 11	1	Zone 12	2	Zone 1	.3	Zone 1	14	Zone 15	;	Zone 1	6
Q35AAre there any meason Those who visit a central				ırage	you to	visit (	CENTRE	MEI	NTIONED	AT	Q30) mo	re of	ten? Firs	st me	ntion:			
Increased choice and range of shops	16.6%	239	13.1%	5	13.1%	14	11.2%	4	10.8%	3	16.4%	4	19.1%	7	16.9%	6	4.5%	
Discount foodstores within the town centre	0.2%	3	0.6%	0	0.7%	1	0.0%	0	0.0%	0	2.6%	1	0.6%	0	3.0%	1	0.0%	(
Improved non-food shops within the town centre	1.3%	18	0.0%	0	0.7%	1	1.4%	1	5.8%	1	0.0%	0	0.0%	0	0.8%	0	0.0%	(
Improved leisure facilities	2.9%	42	2.7%	1	7.9%	8	9.4%	4	11.2%	3	2.8%	1	2.8%	1	2.5%	1	1.8%	
Improved quality of shops	2.2%	31	1.5%	1	1.4%	1	0.0%	0	0.9%	0	0.7%	0	0.0%	0	1.8%	1	4.0%	
More parking	6.9%	99	5.6%	2	3.7%	4	4.8%	2	7.4%	2	24.6%	5	9.3%	4	20.0%	7	5.3%	
Cheaper parking	3.4%	49	2.9%	1	0.0%	0	4.6%	2	0.0%	0	1.9%	0	3.4%	1	1.5%	0	1.8%	
Improved street cleaning	1.1%	16	0.6%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.6%	0	0.0%	
Increased public transport	1.6%	23	2.1%	1	0.7%	1	3.0%	1	0.6%	0	2.7%	1	2.0%	1	1.4%	0	1.3%	
Cheaper public transport	0.5%	7	0.0%	0	6.1%	6	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	
Better environment	3.7%	53	2.5%	1	3.1%	3	1.3%	0	0.0%	0	0.0%	0	0.6%	0	0.0%	0	0.0%	
Better security	0.3%	5	0.0%	0	0.0%	0	0.7%	0	0.9%	0	0.0%	0	1.3%	0	0.6%	0	0.0%	
Longer opening hours	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	
Other	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	
Fewer charity shops	0.6%	9	0.0%	0	0.0%	0	2.8%	1	0.0%	0	0.0%	0	0.0%	0	5.3%	2	0.0%	
Fewer empty shops	1.1%	15	2.2%	1	0.0%	0	0.0%	0	0.6%	0	0.0%	0	0.7%	0	0.0%	0	0.0%	
Improve congestion / too busy	1.8%	26	2.2%	1	0.7%	1	2.7%	1	0.0%	0	1.3%	0	7.3%	3	3.5%	1	4.0%	
More independent shops	0.8%	11	4.6%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.4%	1	0.6%	0	0.0%	
More / better public facilities (toilets / bins / benches etc.)	0.6%	9	0.0%	0	0.9%	1	0.0%	0	0.0%	0	0.0%	0	0.6%	0	0.0%	0	0.0%	
Better range of services	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.7%	0	0.0%	0	0.0%	0	0.0%	
More pedestrianisation	0.5%	8	0.0%	0	2.6%	3	0.0%	0	0.0%	0	0.9%	0	0.0%	0	0.0%	0	0.0%	
More / better cycle paths / facilities	0.3%	4	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	
Better prices	0.2%	3	2.0%	1	0.0%	0	0.0%	0	0.0%	0	0.9%	0	0.0%	0	0.0%	0	1.4%	
Better disabled access	0.0%	0	0.0%	0	0.0%	0	0.7%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	
(Nothing / Nothing else)	50.8%	728	56.7%	22	56.7%	59	54.8%	20	55.0%	14	44.4%	10	47.5%	19	38.8%	13	68.7%	1
(Don't know)	2.6%	37	0.7%	0	1.6%	2	2.4%	1	6.7%	2	0.0%	0	3.3%	1	2.7%	1	7.1%	
Weighted base:		1435		38		104		37		25		22		39		33		2
Sample:		1462		100		96		102		96		98		97		98		5
~r				-00		, 5				, ,		, ,		- '		, ,		

Weighted:

## Ipswich & Suffolk Coastal Household Survey for WYG

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Weighted:						-	01 11									1,	cordary 2	2017
	Tota	ıl	Zone	9	Zone 1	0	Zone 1	11	Zone 1	12	Zone 1	.3	Zone 1	.4	Zone 1	.5	Zone 1	16
Q35BAre there any measi Those who gave a meas			ld enco	urage	you to v	/isit (	CENTRE	E MEN	NTIONE	D AT (	Q30) mo	re of	ten? Sec	ond	mention	:		
Increased choice and range of shops	5.1%	34	15.5%	3	6.7%	3	3.3%	1	2.3%	0	9.4%	1	12.2%	2	0.0%	0	5.9%	0
Discount foodstores within the town centre	0.2%	1	1.5%	0	0.0%	0	0.0%	0	0.0%	0	1.2%	0	1.3%	0	1.9%	0	0.0%	0
Improved non-food shops within the town centre	2.8%	19	3.6%	1	0.0%	0	0.0%	0	0.0%	0	8.3%	1	4.0%	1	1.0%	0	0.0%	0
Improved leisure facilities	2.0%	13	1.5%	0	0.0%	0	5.0%	1	2.3%	0	3.7%	0	0.0%	0	1.1%	0	0.0%	0
Improved quality of shops	9.3%	62	0.0%	0	16.4%	7	0.0%	0	1.8%	0	0.0%	0	8.6%	2	4.2%	1	0.0%	0
More parking	2.8%	19	0.0%	0	0.0%	0	0.0%	0	0.0%	0	3.4%	0	8.1%	2	10.1%	2	0.0%	0
Cheaper parking	5.7%	38	3.1%	1	1.8%	1	3.3%	1	0.0%	0	1.2%	0	0.0%	0	11.5%	2	5.2%	0
Improved street cleaning	0.5%	4	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.0%	0	0.0%	0
Increased public transport	0.4%	3	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.0%	0	0.0%	(
Cheaper public transport	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	(
Better environment	3.8%	25	6.1%	1	0.0%	0	1.7%	0	0.0%	0	0.0%	0	2.6%	0	7.6%	1	0.0%	0
Better security	0.2%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	2.4%	0	0.0%	0	0.0%	0	0.0%	0
Longer opening hours	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Other	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Fewer charity shops	0.1%	1	1.5%	0	0.0%	0	1.7%	0	0.0%	0	0.0%	0	1.4%	0	0.0%	0	0.0%	0
Fewer empty shops	0.4%	3	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Improve congestion / too busy	0.5%	3	2.1%	0	0.0%	0	0.0%	0	3.5%	0	12.7%	2	0.0%	0	0.0%	0	0.0%	0
More independent shops	1.5%	10	0.0%	0	0.0%	0	4.9%	1	0.0%	0	0.0%	0	4.1%	1	0.0%	0	0.0%	0
More / better public facilities (toilets / bins / benches etc.)	0.1%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Better range of services	0.1%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.2%	0	1.3%	0	0.0%	0	0.0%	0
More pedestrianisation	0.4%	2	1.6%	0	2.3%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	3.1%	1	0.0%	0
More / better cycle paths / facilities	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Better prices	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Better disabled access	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
(Nothing / Nothing else)	58.0%	388	57.5%	9	70.5%	31	74.0%	12	84.2%	8	54.2%	7	48.5%	9	51.4%	10	66.2%	4
(Don't know)	6.3%	42	6.2%	1	2.3%	1	6.1%	1	5.8%	1	2.4%	0	8.1%	2	6.2%	1	22.6%	2
Weighted base:		670		16		43		16		9		12		19		19		7
Sample:		672		46		38		42		35		52		55		50		13
Sample.		072		40		50		42		33		52		55		50		13

Weighted:

## Ipswich & Suffolk Coastal Household Survey for WYG

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	Total	1	Zone 9	)	Zone 1	0	Zone 11	1	Zone 12	2	Zone 1	3	Zone 1	4	Zone 15		Zone 16
Q35CAre there any measu Those who gave a meas			ld encou	ırage	you to v	risit (	CENTRE	MEN	NTIONED	AT (	Q30) mo	re of	ten? Thi	rd me	ention:		
Increased choice and range of shops	0.4%	1	8.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Discount foodstores within the town centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Improved non-food shops within the town centre	1.8%	4	12.8%	1	14.9%	2	0.0%	0	18.4%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Improved leisure facilities	0.1%	0	4.5%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Improved quality of shops	6.4%	15	0.0%	0	14.1%	2	0.0%	0	0.0%	0	0.0%	0	12.1%	1	0.0%	0	0.0%
More parking	0.6%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Cheaper parking	3.6%	9	0.0%	0	0.0%	0	24.6%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
mproved street cleaning	0.9%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
ncreased public transport	0.5%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Cheaper public transport	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Better environment	2.0%	5	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Better security	0.1%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	2.3%	0	0.0%
onger opening hours	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Other	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Fewer charity shops	0.9%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	2.9%	0	0.0%	0	0.0%
Fewer empty shops	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
mprove congestion / too busy	0.4%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	2.9%	0	0.0%	0	0.0%
More independent shops	0.3%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
More / better public facilities (toilets / bins / benches etc.)	0.8%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Better range of services	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
More pedestrianisation	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
More / better cycle paths / facilities	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Better prices	0.8%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Better disabled access	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
(Nothing / Nothing else)	75.8%	181	74.7%	4	71.0%	8	59.0%	2	81.7%	1	97.3%	5	58.8%	5	95.4%	8 1	100.1%
(Don't know)	4.4%	11	0.0%	0	0.0%	0	16.4%	1	0.0%	0	2.7%	0	23.2%	2	2.3%	0	0.0%
Weighted base:		239		6		12		3		1		5		8		8	

#### Ipswich & Suffolk Coastal Household Survey for WYG

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Total Zone 9 Zone 10 Zone 11 Zone 12 Zone 13 Zone 14 Zone 15 Zone 16 Q35X Are there any measures that would encourage you to visit (CENTRE MENTIONED AT Q30) more often? Any mention: [MR] Those who visit a centre mentioned at Q29 Increased choice and range 19.1% 274 20.9% 15.9% 17 12.6% 5 11.7% 3 21.6% 5 25.1% 10 16.9% 6.0% 2 of shops 0 0 1.3% 0 Discount foodstores within 0.3% 4 0.7% 0.0% 0.0% 0 3.3% 0 4.1% 0.0% 1.2% 1 1 the town centre Improved non-food shops 2.9% 42 3.5% 2.4% 3 1.4% 6.5% 2 4.6% 2.0% 1.4% 0 0.0% 0 within the town centre 3.9% 2 3 4.9% Improved leisure facilities 56 4 0% 7.9% 8 11.6% 4 12.1% 1 2.8% 3 1% 1.8% Improved quality of shops 7.6% 108 1.5% 1 9.9% 10 0.0% 0 1.6% 0 0.7% 0 6.8% 3 4.2% 4.0% 25.9% More parking 8.3% 119 5.6% 2 3.7% 4 4.8% 2 7.4% 2 26.5% 6 13.3% 5 5.3% 4.2% 2 3 0 6.7% 96 0.7% 8.1% 0.0% 2.5% 3.4% 8.2% 3 3.1% Cheaper parking 1 1 0 Improved street cleaning 1.5% 22 0.6% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 1.2% 0 0.0% 0 Increased public transport 1.8% 2.0% 2.1% 1 0.7% 3.0% 0.6% 0 2.7% 1 2.0% 1.3% Cheaper public transport 0.5% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 6.1% 6 0 1 9% 0.0% Better environment 5.8% 83 5 1% 2 3 1% 3 2 1% 1 0.0% 0 0.0% 4 4% 1 0 0 Better security 0.4% 0.0% 0.0% 0 0.7% 0 0.9% 0 1.3% 0 1.3% 0 1.1% 0 0.0% 0 6 Longer opening hours 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0.0% 0 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0 0 0.0% 0 0.0% 0 0 0 0 Other 0 0 Fewer charity shops 0.8% 12 0.6% 0 0.0% 0 3.6% 1 0.0% 0 0.0% 0 1.3% 1 5.3% 2 0.0% 0 1.3% 18 2.2% 0.0% 0 0.0% 0 0.6% 0 0.0% 0 0.7% 0 0.0% 0 0.0% 0 Fewer empty shops Improve congestion / too 2.1% 30 3.1% 1 0.7% 2.7% 1 1.3% 0 8.4% 2 7.9% 3 3.5% 1 4.0% 1 busy 2 0 3.4% 0 More independent shops 1.5% 22 4.6% 0.0% 0 2.1% 0.0% 0 0.0% 0.6% 0 0.0% 0 More / better public facilities 0.8% 12 0.0% 0.9% 0.0% 0 0.0% 0.0% 0.6% 0.0% 0.0% 0 (toilets / bins / benches etc.) Better range of services 0.0% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 1.3% 0 0.6% 0 0.0% 0 0.0% 0 More pedestrianisation 0.7% 10 0.7% 0 3.6% 4 0.0% 0 0.0% 0 0.9% 0 0.0% 0 1.8% 0.0% 0 More / better cycle paths / 0.3% 0.0% 0 0.0% 0 0.0% 0.0% 0.0% 0 0.0% 0.0% 0.0% 0 0 0 0 0 4 facilities 0.4% 5 2.0% 0.0% 0 0.0% 0 0.0% 0 0.9% 0 0.0% 0 0.0% 0 1.4% 0 Better prices Better disabled access 0.0% 0 0.0% 0 0.0% 0 0.7% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Weighted base: 1435 38 104 37 25 22 39 33 28 Sample: 1462 100 96 102 96 98 97 98 57 **GEN** Gender of respondent. 40.5% 649 41.3% 46.7% 50 35.4% 13 38.4% 10 31.8% 39.2% 41.4% 14 26.8% 15 16 16 59.5% 953 58.7% 22 53.3% 57 64.6% 24 61.6% 68.2% 16 60.8% 24 58.6% 20 73.2% 40 Female 16 Weighted base: 1602 38 107 37 26 23 40 33 54 1602 100 100 102 100 100 100 100 100 Sample: AGE Could I ask, how old are you? 18 - 24 years 3.3% 53 11.6% 4 5.9% 6 0.0% 0 5.6% 1 0.0% 0 5.7% 2 0.0% 0 12.2% 7 25 – 34 years 22.5% 11.5% 5 12.2% 7 14.2% 227 11.6% 4 11.9% 13 12.3% 5 6 12.0% 3 21.1% 35 - 44 years 15.6% 250 13.8% 5 18.2% 20 7 5.7% 24.5% 6 23.4% 9 28.7% 10 8.3% 5 18.8% 1 45 - 54 years 20.5% 328 17.5% 22 9% 25 20.7% 8 13.5% 3 8.0% 2 18.6% 7.6% 3 15.5% 8 55 - 64 years 17.8% 285 18.8% 7 11.9% 13 22.7% 8 21.6% 22.1% 5 15.0% 14.1% 8 6 6 10.6% 25.3% 406 26.7% 10 24.2% 26 25.6% 10 23.4% 31.4% 7 23.9% 10 29.4% 10 19 65+ years 6 34.6% 7.6% 0 2 (Refused) 3.3% 53 0.0% 0 5.0% 5 0.0% 0 2 2.0% 1.9% 1 2.7% 1 3.1% 37 40 Weighted base: 1602 38 107 26 23 33 54 100 100 102 100 100 100 100 100 Sample: 1602 ADU How many adults aged 16 years and over, including yourself, live in your household? One 16.3% 262 12.2% 5 20.4% 22 17.5% 15.7% 17.8% 4 10.5% 4 22.8% 8 26.1% 14 22 55 3% 887 52.6% 20 59.7% 64 58 3% 61.7% 70.8% 28 55 3% 18 50.8% 28 Two 60.1% 15 14 Three 15.9% 255 11.8% 5 12.0% 13 7.5% 13.1% 3 12.1% 3 8.5% 3 9.3% 3 7.9% 4 Four or more 8.9% 142 14.7% 6 4.9% 5 10.0% 4 6.3% 4.3% 1 9.3% 4 9.6% 3 11.5% 6 2 2 2 3.5% 8.7% 3.0% 5.0% 6.6% 4.1% 1 1.0% 0 2.9% 3.7% (Refused) 3 3 1 56 Weighted base: 1602 38 107 37 26 23 40 33 54 100 100 102 100 100 100 100 100 1602 Sample:

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Weighted: February 2017 Total Zone 9 Zone 10 Zone 11 Zone 12 Zone 13 Zone 14 Zone 15 Zone 16 CHI How many children aged 15 years and under, live in your household? 65.4% 63.0% None 68.3% 1095 69 2% 26 72 7% 64 9% 24 73.7% 19 15 25 73 3% 24 70.7% 38 146 One 9.1% 7.5% 3 14.9% 16 11.9% 4 1.4% 0 9.9% 2 13.6% 5 9.5% 3 4.3% 2 2 3 5.5% 3 14.1% 226 6.0% 6.6% 8.5% 3 17.1% 4 14.1% 18.5% 9.0% 3 Two 2 0.7% 1.9% 15.8% 9 Three 4.0% 5.8% 9.0% 3 0.7% 0 3.5% 5.4% 2 64 1 1 1 Four or more 0.8% 12 2.7% 1 2.0% 2 0.0% 0 0.0% 0 2.0% 0 1.9% 0.0% 0 0.0% 0 (Refused) 59 8.7% 3 3.1% 3 5.7% 2 7.2% 2 5.0% 1 1.0% 0 2.9% 1 3.7% 2 37 23 1602 38 107 40 33 Weighted base: 26 54 Sample: 100 100 102 100 100 100 100 100 EMP What is your employment status? Employed - works away 49.6% 795 54.1% 21 60.5% 65 58.6% 22 49.2% 13 53.1% 12 45.3% 18 43.5% 15 22.6% 12 from home 4.3% 1.6% 0.7% 1.4% 2.8% 3.9% 6.8% 3 0.8% 0 4.2% 2 Employed - works from 69 1 1 1 home Self employed - works away 4.5% 72 0.0% 0 0.0% 0 1.4% 2.1% 1 1.6% 0 5.3% 2 5.7% 2 4.3% 2 from home 0.7% 6.3% 7.5% Self employed - works from 2.7% 43 0.7% 0 4.0% 2.0% 2.9% 0 3 2 7.5% 4 4 1 1 home Unemployed 3.0% 48 0.9% 0 3.3% 4 4.2% 2 9.4% 2 3.5% 5.3% 2 0.0% 0 7.8% 4 Student 0.0% 0 0 0.0% 0 0.0% 0 0.0% 0 0 3 0.5% 0.6% 1 0.0% 0.0% 6.1% 487 30 10 Retired 30.4% 32.4% 12 28.1% 26.7% 23.9% 32.5% 26.8% 11 32.6% 38.3% 2.1 6 7 11 Other 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 (Refused) 4.9% 79 10.3% 4 2.7% 3 5.7% 2 9.6% 2 1 4.2% 2 3 9.2% 5 23 1602 38 107 37 40 33 Weighted base: 26 54 Sample: 100 102 100 100 100 100 100 ETH To ensure we get a representative sample can I please ask what you consider your ethnicity to be? White 94.6% 1515 91.3% 35 90.6% 97 96.4% 36 90.6% 23 95.3% 22 97.7% 39 95.3% 32 96.3% 52 Indian 0.2% 0.0% 2.0% 0.0% 0 0.0% 0.0% 0 0.0% 0 1.8% 0.0% Pakistani 0.0% 0.0% 0 0.0% 0 0.0% 0 0.0% 0.0% 0 0.0% 0.0% 0.0% 0 0 0 0 Bangladeshi 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Other Asian 0.8% 13 0.0% 0 2.0% 2 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Black Caribbean 0.1% 0.0% 0 0.0% 0.0% 0 0.0% 0 0.0% 0 0.0% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0.0% 0 0.0% 0.0% 0 0.0% 0 0 0 Black African Other black 0.2% 3 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0.0% 0 0.0% 0 Chinese 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Mixed race 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0.0% 0 0.0% 0 Other ethnic group 0 (Refused) 4.2% 67 8.7% 3 5.4% 6 3.6% 1 9.4% 2 4.7% 1 2.3% 2.9% 1 3.7% 2 1 1602 38 107 37 23 40 33 Weighted base: 26 54 102 100 100 100 Sample: 1602 100 100 100 100 **QUOTA** Zone: 8.4% 134 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Zone 1 Zone 2 7.4% 118 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Zone 3 11.5% 183 0.0% 0 0.0% 0 0.0% 0 0.0% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 8.3% 0.0% 0 0.0% 0.0% 0.0% 0.0% 0 0.0% 0.0% 0.0% Zone 4 134 0 0 0 0 0 0 Zone 5 18.9% 302 0.0% 0 0.0%0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Zone 6 12.7% 204 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Zone 7 5.6% 90 0.0% 0 0.0% 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 4.8% 77 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Zone 8 Zone 9 2.4% 38 00.0% 38 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 Zone 10 6.7% 107 0.0% 0 00.0% 107 0.0% 0 0.0% 0 0.0% 0 0.0% 0.0% 0 0.0% 0 0 Zone 11 2.3% 37 0.0% 0 0.0% 0 00.0% 37 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0.0% 0 0.0% 0.0% 0 0.0% Zone 12 1.6% 26 0 0.0% 0.1 00.0% 26 0 0 Zone 13 1.4% 23 0.0% 0 0.0% 0 0.0% 0 0.0% 0 00.0% 23 0.0% 0 0.0% 0 0.0% 0 0 Zone 14 2.5% 40 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 00.0% 40 0.0% 0 0.0% 0 2.1% 0.0% 0.0% 0.0% 0 100.0% 0.0% Zone 15 33 0 0.0% 0 0.0% 0 0.0% 0 0 33 0 Zone 16 3.4% 54 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0% 0 0.0%  $0\ 100.0\%$ 54 1602 38 107 37 26 23 40 33 54 Weighted base: 100 100 102 100 100 100 100 100 Sample: 1602

by Zone (Part 2, Filtered)
Weighted:

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		Tota	l	Zone 9	9	Zone 1	.0	Zone 1	11	Zone 1	12	Zone 1	13	Zone 1	4	Zone 1	15	Zone 1	16
PC	Postcode sector:																		
		0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
CO10		6.7%	108	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
CO10 CO11		1.0% 1.4%	17 22	0.0% 0.0%	0	0.0% 0.0%	0	0.0% 0.0%	0	0.0% 0.0%	0	0.0% 0.0%	0	0.0% 0.0%	0	0.0% 0.0%	0	0.0% 0.0%	0
CO11		1.4%	27	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
CO4 5		1.2%	19	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
CO6 4	1	0.3%	4	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
CO7 6	5	1.0%	16	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
IP1 2		0.8%	13	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
IP1 3 IP1 4		1.0% 0.6%	16 9	0.0% 0.0%	0	0.0% 0.0%	0	0.0% 0.0%	0	0.0% 0.0%	0	0.0% 0.0%	0	0.0% 0.0%	0	0.0% 0.0%	0	0.0% 0.0%	0
IP1 5		1.0%	17	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
IP1 6		4.7%	76	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
IP10 (		0.6%	10	26.5%	10	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
IP11 (		1.3%	21	0.0%	0	19.9%	21	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
IP11 2 IP11 7		1.8% 1.0%	29 16	0.0% 0.0%	0	26.7% 15.3%	29 16	0.0% 0.0%	0	0.0% 0.0%	0	0.0% 0.0%	0	0.0% 0.0%	0	0.0% 0.0%	0	0.0% 0.0%	0
IP11 9		2.5%	41	0.0%	0	38.0%	41	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
IP12 1		1.7%	27	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
IP12 2		1.3%	21	0.0%	0	0.0%	0	55.3%	21	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
IP12 3		1.0%	17	0.0%	0	0.0%	0	44.7%	17	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
IP12 4		1.8%	28	73.5%	28	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
IP13 ( IP13 6		1.0% 2.3%	16 36	0.0% 0.0%	0	0.0% 0.0%	0	0.0% 0.0%	0	63.0% 0.0%	16 0	0.0% 0.0%	0	0.0% 0.0%	0	0.0% 0.0%	0	0.0% 0.0%	0
IP13 7		0.6%	9	0.0%	0	0.0%	0	0.0%	0	37.0%	9	0.0%	0	0.0%	0	0.0%	0	0.0%	0
IP13 8		0.4%	6	0.0%	0	0.0%	0	0.0%	0	0.0%	Ó	25.5%	6	0.0%	0	0.0%	0	0.0%	0
IP13 9	)	1.1%	17	0.0%	0	0.0%	0	0.0%	0	0.0%	0	74.5%	17	0.0%	0	0.0%	0	0.0%	0
IP14 1		1.8%	28	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
IP14 2		2.2%	36	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
IP14 3 IP14 4		1.3% 1.0%	20 16	0.0% 0.0%	0	0.0% 0.0%	0	0.0% 0.0%	0	0.0% 0.0%	0	0.0% 0.0%	0	0.0% 0.0%	0	0.0% 0.0%	0	0.0% 0.0%	0
IP14 5		1.8%	30	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
IP14 6		0.7%	11	0.0%	0	0.0%	Ő	0.0%	ő	0.0%	0	0.0%	Ő	0.0%	0	0.0%	0	0.0%	0
IP15 5	5	0.5%	8	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	24.5%	8	0.0%	0
IP16 4		1.6%	25	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	75.5%	25	0.0%	0
IP17 1		1.4%	23	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	57.7%	23	0.0%	0	0.0%	0
IP17 2 IP17 3		0.4% 0.6%	7 10	0.0% 0.0%	0	0.0% 0.0%	0	0.0% 0.0%	0	0.0% 0.0%	0	0.0% 0.0%	0	17.0% 25.2%	7 10	0.0% 0.0%	0	0.0% 0.0%	0
IP18 6		0.5%	8	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	15.2%	8
IP19 (		0.4%	7	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	13.3%	7
IP19 8		1.5%	25	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	45.7%	25
IP19 9	)	0.9%	14	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	25.9%	14
IP2 0 IP2 8		2.6% 0.6%	41 10	0.0% 0.0%	0	0.0% 0.0%	0	0.0% 0.0%	0	0.0% 0.0%	0	0.0% 0.0%	0	0.0% 0.0%	0	0.0% 0.0%	0	0.0% 0.0%	0
IP2 9		4.4%	70	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
IP23 7	7	1.0%	16	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
IP23 8	3	1.1%	17	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
IP3 0		1.0%	16	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
IP3 8		2.6%	41	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
IP3 9 IP30 0	)	4.0% 0.6%	65 9	0.0% 0.0%	0	0.0% 0.0%	0	0.0% 0.0%	0	0.0% 0.0%	0	0.0% 0.0%	0	0.0% 0.0%	0	0.0% 0.0%	0	0.0% 0.0%	0
IP30 9		3.9%	63	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
IP31 3		1.7%	27	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
IP4 1		0.8%	12	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
IP4 2		1.8%	29	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
IP4 3		1.0%	16	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
IP4 4 IP4 5		1.9% 3.3%	31 53	0.0% 0.0%	0	0.0% 0.0%	0	0.0% 0.0%	0	0.0% 0.0%	0	0.0% 0.0%	0	0.0% 0.0%	0	0.0% 0.0%	0	0.0% 0.0%	0
IP5 1		1.3%	20	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
IP5 2		1.2%	19	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
IP5 3		1.0%	17	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
IP6 0		0.7%	11	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
IP6 8		0.7%	12	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
IP6 9 IP7 5		0.2% 0.9%	3 15	0.0% 0.0%	0	0.0% 0.0%	0	0.0% 0.0%	0	0.0% 0.0%	0	0.0% 0.0%	0	0.0% 0.0%	0	0.0% 0.0%	0	0.0% 0.0%	0
IP7 6		0.5%	15	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
IP8 3		1.7%	27	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
IP8 4		0.5%	8	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
IP9 1		0.8%	13	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
IP9 2		1.7%	28	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
																			~ 4
Weigh Sampl	nted base:		1602 1602		38 100		107 100		37 102		26 100		23 100		40		33 100		54 100

### Appendix 3:

Sample Questionnaire

Job No: 200117

**Ipswich & Suffolk Coastal Household Survey** 

Good morning / afternoon / evening, I am ...... from NEMS market research, an independent market research company, and we are conducting a short survey in the Ipswich and Suffolk Coastal Area about shopping and leisure. Do you have time to answer some questions please?

Are you the person responsible for the main food shopping in your household?

Yes

Nο

IF 'YES' - CONTINUE INTERVIEW.

IF 'NO' - ASK, COULD I SPEAK TO THE PERSON WHO IS RESPONSIBLE FOR MOST OF THE FOOD SHOPPING, IF NOT AVAILABLE THANK AND CLOSE INTERVIEW

Where did you last undertake your main food and grocery shopping? DO NOT READ OUT. ONE ANSWER ONLY. Q01

#Conve Convenience List Close if 'Don't do'.

Where did you undertake your main food and grocery shopping the time before your last visit to (STORE MENTIONED AT Q01)

was it the same place, or different, and if so, please specify? DO NOT READ OUT. ONE ANSWER ONLY.

GO TO Q03 #Conve Convenience List

How much would you estimate you typically spend on a weekly basis on main food shopping? Q03

DO NOT PROMPT. ONE ANSWER ONLY.

- To the nearest £: (PLEASE WRITE IN) Χ
- (Don't know / varies)
- 7 (Refused)

2

Q04 Do you make 'top up' shopping trips for staple goods, such as bread and milk, in between your main food shopping trip?

DO NOT READ OUT. ONE ANSWER ONLY.

GO TO Q05 Yes Nο GO TO Q07

Q05 Where did you last undertake this 'top-up' food shopping?

DO NOT READ OUT. ONE ANSWER ONLY.

#Conve Convenience List

Q06 How much would you estimate you typically spend on a weekly basis on top up food shopping? DO NOT PROMPT. ONE ANSWER ONLY.

- To the nearest £: (PLEASE WRITE IN) Х
- (Don't know / varies)
- Ζ (Refused)

Q07

Where did you last buy clothing or footwear goods?
DO NOT PROMPT. ONE ANSWER ONLY. IF IN STORE IN A SUPERMARKET WRITE IN NAME OF SUPERMARKET AND TOWN.

#Comparison List

Where did you last buy books, CDs or DVDs?

DO NOT PROMPT. ONE ANSWER ONLY. IF IN STORE IN A SUPERMARKET WRITE IN NAME OF SUPERMARKET AND TOWN.

#Comparison List

Q09 Where did you last buy furnishings and household textile goods?

DO NOT PROMPT. ONE ANSWER ONLY. IF IN STORE IN A SUPERMARKET WRITE IN NAME OF SUPERMARKET AND TOWN.

#Comparison List

Where did you last buy small household goods such as glassware and utensils?

DO NOT PROMPT. ONE ANSWER ONLY. IF IN STORE IN A SUPERMARKET WRITE IN NAME OF SUPERMARKET AND TOWN.

#Comparison List

Q11

Where did you last buy items such as clocks, jewellery, watches?
DO NOT PROMPT. ONE ANSWER ONLY. IF IN STORE IN A SUPERMARKET WRITE IN NAME OF SUPERMARKET AND TOWN.

#Comparison List

Q12 Where did you last buy toys, games, bicycles and other recreational / sports goods?

DO NOT PROMPT. ONE ANSWER ONLY. IF IN STORE IN A SUPERMARKET WRITE IN NAME OF SUPERMARKET AND TOWN.

#Comparison List

#### Q13 Where did you last buy pets / pet related products?

DO NOT PROMPT. ONE ANSWER ONLY, IF IN STORE IN A SUPERMARKET WRITE IN NAME OF SUPERMARKET AND TOWN.

#Comparison List

#### Where did you last buy chemist goods (including health and beauty products)?

DO NOT PROMPT. ONE ANSWER ONLY. IF IN STORE IN A SUPERMARKET WRITE IN NAME OF SUPERMARKET AND TOWN.

#Comparison List

#### Q15 Where did you last buy a large household electrical item (white goods)?

DO NOT PROMPT. ONE ANSWER ONLY. IF IN STORE IN A SUPERMARKET WRITE IN NAME OF SUPERMARKET AND TOWN.

#Compa Comparison List

#### Q16

Where did you last buy small electrical goods (cameras, tablets, hairdryers, blenders)?
DO NOT PROMPT. ONE ANSWER ONLY. IF IN STORE IN A SUPERMARKET WRITE IN NAME OF SUPERMARKET AND TOWN.

#Comparison List

#### Q17

Where did you last buy furniture, carpets and floor coverings?
DO NOT PROMPT. ONE ANSWER ONLY. IF IN STORE IN A SUPERMARKET WRITE IN NAME OF SUPERMARKET AND TOWN.

#Comparison List

Where did you last buy DIY (including gardening) goods?
DO NOT PROMPT. ONE ANSWER ONLY. IF IN STORE IN A SUPERMARKET WRITE IN NAME OF SUPERMARKET AND TOWN.

#Comparison List

#### Which of these leisure activities do you participate in? READ OUT. CAN BE MULTICODED. Q19

1	Outdoor Health & fitness	
2	Indoor gym / sports facility	ASK Q20
3	Cinema	ASK Q21
4	Restaurant	ASK Q22
5	Café / coffee shop	ASK Q23
6	Pub / bars	ASK Q24
7	Nightclub	ASK Q24
8	Social club	ASK Q24
9	Ten pin bowling	ASK Q25
Α	Bingo	ASK Q26
В	Theatre / concert hall	ASK Q27
С	Museum / art galleries	ASK Q27
D	(None of these)	GO TO Q28
₽	Anv other - ASK & CODE	

#### Q20 Which centre / facility did you last visit for indoor sports or health and fitness activity?

DO NOT PROMPT. ONE ANSWER ONLY.

#Health Health List

#### Which centre / facility did you last visit to go the cinema? DO NOT PROMPT. ONE ANSWER ONLY. Q21

#Cinem Cinema List

#### Which centre / facility did you last visit to go to a restaurant?

DO NOT PROMPT. ONE ANSWER ONLY.

#Social Social List

#### Q23 Which centre / facility did you last visit to go to a café / coffee shop?

DO NOT PROMPT. ONE ANSWER ONLY.

#Social Social List

#### Which centre / facility did you last visit to go to bars, pubs and night / social clubs? DO NOT PROMPT. ONE ANSWER ONLY. Q24

#Social Social List

#### Which centre / facility did you last visit to go ten-pin bowling?

DO NOT PROMPT, ONE ANSWER ONLY.

#Bowlin Bowling List

#### Which centre / facility do you last visit for bingo? DO NOT PROMPT. ONE ANSWER ONLY.

#Bingo Bingo List

#### Q27 Which centre / facility did you last visit for art / culture activities (i.e. theatres / galleries / museums / arts event)? DO NOT PROMPT. ONE ANSWER ONLY.

#Social Social List

#### Which leisure facilities would you like to see more of in your area? Q28 DO NOT READ OUT. CAN BE MULTICODED.

Bars / pubs

- Better shopping facilities 2
- 3 Bowling alley
- 4 Cinema
- Concert hall / venue 5
- 6 Cycle paths / area
- Dance facilities
- 8 Skate park
- Health & fitness (gym) 9
- Hotels
- A B Ice rink
- С Karting
- D Leisure centre
- Е More children facilities / activities
- F More sports facilities (football pitches, tennis courts)
- G Museum / art galleries
- Outdoor play areas / park facilities Н
- Paintballing 1
- Restaurants / café
- K Swimming pool
- Theatre
- Other (PLEASE WRITE IN) Μ
- Ν (None)
- 0 (Don't know)

#### Do you ever visit any of the following centres? READ OUT. CAN BE MULTICODED. Q29

- Ipswich Town Centre
- 2 Felixstowe Town Centre
- 3 Woodbridge Town Centre
- 4 Aldeburgh Town Centre
- Saxmundham Town Centre 5
- Leiston Town Centre 6
- Framlingham Town Centre
- 8 Wickham Market Town Centre
- 9 (None of these)

GO TO Q36

#### Which centre do you visit the most? READ OUT. ONE ANSWER ONLY. Q30

- **Ipswich Town Centre**
- 2 Felixstowe Town Centre
- 3 Woodbridge Town Centre
- 4 Aldeburgh Town Centre 5 Saxmundham Town Centre
- Leiston Town Centre 6
- Framlingham Town Centre
- Wickham Market Town Centre 8

#### How often do you visit (CENTRE MENTIONED AT Q30)? DO NOT READ OUT. ONE ANSWER ONLY. Q31

- Daily
- At least two times a week 2
- At least once a week 3
- At least once a fortnight 4 At least once a month
- 6 At least every two months
- At least every 3 months
- 8 At least every 6 months
- Less often than once every 6 months 9
- Have only visited once
- A B (Don't know / varies)

#### How do you usually travel to (CENTRE MENTIONED AT Q30) (main part of journey)? Q32

DO NOT READ OUT. ONE ANSWER ONLY.

- Car / van (as driver) 1
- Car / van (as passenger) 2 3 Bus
- 4
- Minibus or coach
- 5 Motorcycle, scooter or moped
- 6 Walk
- 7 8 Taxi
- Train Park & ride 9
- Bicvcle
- Α
- В Mobility scooter / disability vehicle
- Other (PLEASE WRITE IN)
- (Don't know / varies)

#### Q33A What is your main reason for visiting (CENTRE MENTIONED AT Q30? (e.g. what is the main activitiy you carry out there?) First

DO NOT READ OUT. NOTE WE WANT TO KNOW WHAT THE MAIN ACTIVITY IS THEY DO THERE, NOT WHAT THEY LIKE ABOUT

- For food shopping
- 2 For non-food shopping
- 3 To shop at the market(s)
- 4 To visit bars / pubs
- To visit cafés / restaurants 5
- 6 To visit St Johns Market
- To visit other markets (e.g. farmers' markets)
- 8 To visit personal service providers (e.g. hairdressers, beauty salon etc.)
- 9 To visit financial services such as banks and other financial institutions
- To visit other service providers (e.g. travel agent, estate agent etc.)
- В To visit a medical service (hospital, doctors, dentists, opticians)
- To get petrol
- C D To visit the cinema
- E To visit a park
- To visit the swimming pool
- G To visit other gyms / health and fitness facilities
- Н To visit the library
- To visit museums / art gallery
- J To visit the pub
- K To visit late night time venues e.g. nightclub
- To go to church L
- М For other leisure activities
- Ν To meet family
- 0 To meet friends
- Ρ To visit the theatre
- Q To visit the musical venues
- R For work
- For education as a student (e.g. student at college, university, or other third level education) To access public transport for onward travel (e.g. train station, bus station) S
- T
- U To do the school run
- For a day out / window shop / walk about
- W Other (PLEASE WRITE IN)
- Х (Dont know / nothing further)

#### What is your main reason for visiting (CENTRE MENTIONED AT Q30? (e.g. what is the main activitiy you carry out there?) Q33B Second mention:

DO NOT READ OUT. NOTE WE WANT TO KNOW WHAT THE MAIN ACTIVITY IS THEY DO THERE, NOT WHAT THEY LIKE ABOUT

- For food shopping
- 2 For non-food shopping
- 3 To shop at the market(s)
- To visit bars / pubs 4 5 To visit cafés / restaurants
- 6 To visit St Johns Market
- To visit other markets (e.g. farmers' markets)
- 8 To visit personal service providers (e.g. hairdressers, beauty salon etc.)
- 9 To visit financial services such as banks and other financial institutions
- Α To visit other service providers (e.g. travel agent, estate agent etc.) В To visit a medical service (hospital, doctors, dentists, opticians)
- C To get petrol
- D To visit the cinema
- Е To visit a park
- F To visit the swimming pool
- G To visit other gyms / health and fitness facilities
- Н To visit the library 1
- To visit museums / art gallery J
- To visit the pub
- Κ To visit late night time venues e.g. nightclub
- To go to church
- Μ For other leisure activities
- Ν To meet family
- To meet friends
- 0 P To visit the theatre
- Q To visit the musical venues
- R For work
- S For education as a student (e.g. student at college, university, or other third level education)
- To access public transport for onward travel (e.g. train station, bus station)
- U To do the school run
- For a day out / window shop / walk about Other (PLEASE WRITE IN)
- W
- (Dont know / nothing further)

#### Q33C What is your main reason for visiting (CENTRE MENTIONED AT Q30? (e.g. what is the main activitiy you carry out there?) Third

DO NOT READ OUT. NOTE WE WANT TO KNOW WHAT THE MAIN ACTIVITY IS THEY DO THERE, NOT WHAT THEY LIKE ABOUT

- For food shopping
- 2 For non-food shopping
- 3 To shop at the market(s)
- 4 To visit bars / pubs
- To visit cafés / restaurants 5
- To visit St Johns Market 6
- To visit other markets (e.g. farmers' markets)
- 8 To visit personal service providers (e.g. hairdressers, beauty salon etc.)
- 9 To visit financial services such as banks and other financial institutions
- To visit other service providers (e.g. travel agent, estate agent etc.)
- В To visit a medical service (hospital, doctors, dentists, opticians)
- To get petrol
- C D To visit the cinema
- To visit a park
- E To visit the swimming pool
- G To visit other gyms / health and fitness facilities
- Н To visit the library
- To visit museums / art gallery
- J To visit the pub
- K To visit late night time venues e.g. nightclub
- To go to church L
- М For other leisure activities
- Ν
- To meet family
- 0 To meet friends
- P Q To visit the theatre To visit the musical venues
- R For work
- For education as a student (e.g. student at college, university, or other third level education) To access public transport for onward travel (e.g. train station, bus station) S T
- U To do the school run
- For a day out / window shop / walk about
- W Other (PLEASE WRITE IN)
- Х (Dont know / nothing further)

#### What do you most like about the Centre (CENTRE MENTIONED AT Q30)? First mention: DO NOT PROMPT. CODE FIRST 3 MENTIONS Q34A

- Choice / range of shops
- 2 Choice / range of foodstores
- 3 Choice / range of cinema facilities
- 4 Choice / range of banks / services
- 5 Number / choice / location of car parks
- 6 Price of car parks
- Accessibility by public transport
- Environmental quality 8
- Choice / range of restaurants Choice / range of cafés
- В Choice / range of health and fitness facilities (gyms)
- Choice / range of hotels
- C Proximity to seafront, marina or estuary waterfront
- Other (PLEASE WRITE IN) E (Dont know / nothing / nothing further)

#### Q34B What do you most like about the Centre (CENTRE MENTIONED AT Q30)? Second mention:

DO NOT PROMPT. CODE FIRST 3 MENTIONS

- Choice / range of shops Choice / range of foodstores 2
- Choice / range of cinema facilities 3
- Choice / range of banks / services 4
- Number / choice / location of car parks
- 6 Price of car parks
- Accessibility by public transport 8 Environmental quality
- 9 Choice / range of restaurants
- Α Choice / range of cafés
- В Choice / range of health and fitness facilities (gyms)
- С Choice / range of hotels
- D Proximity to seafront, marina or estuary waterfront
- Е Other (PLEASE WRITE IN)
- (Dont know / nothing / nothing further)

#### Q34C What do you most like about the Centre (CENTRE MENTIONED AT Q30)? Third mention:

DO NOT PROMPT. CODE FIRST 3 MENTIONS

- Choice / range of shops
- Choice / range of foodstores 2
- 3 Choice / range of cinema facilities
- Choice / range of banks / services
- 5 Number / choice / location of car parks
- 6 Price of car parks
- Accessibility by public transport 7
- 8
- Environmental quality
  Choice / range of restaurants 9
- Ā Choice / range of cafés
- В Choice / range of health and fitness facilities (gyms)
- С Choice / range of hotels
- Proximity to seafront, marina or estuary waterfront D
- Other (PLEASE WRITE IN) Е
- (Dont know / nothing / nothing further) F

#### Are there any measures that would encourage you to visit (CENTRE MENTIONED AT Q30) more often? First mention: Q35A

DO NOT PROMPT. CODE FIRST 3 MENTIONS

- Increased choice and range of shops
- 2 Discount foodstores within the town centre
- Improved non-food shops within the town centre 3
- Improved leisure facilities 4
- Improved quality of shops 5
- 6 More parking
- Cheaper parking
- 8 Improved street cleaning
- 9 Increased public transport
- Cheaper public transport
- A B Better environment
- Better security С
- Ď Longer opening hours
- Other (PLEASE WRITE IN) Е
- F (Nothing / Nothing else)
- G (Don't know)

#### Q35B Are there any measures that would encourage you to visit (CENTRE MENTIONED AT Q30) more often? Second mention:

#### DO NOT PROMPT. CODE FIRST 3 MENTIONS

- Increased choice and range of shops
- 2 Discount foodstores within the town centre
- 3 Improved non-food shops within the town centre
- 4 Improved leisure facilities
- 5 Improved quality of shops
- 6 More parking
- 7 Cheaper parking
- 8 Improved street cleaning 9 Increased public transport
- Α Cheaper public transport
- Better environment
- B C D Better security
- Longer opening hours
- E Other (PLEASE WRITE IN)
- (Nothing / Nothing else)
- G

#### Are there any measures that would encourage you to visit (CENTRE MENTIONED AT Q30) more often? Third mention: DO NOT PROMPT. CODE FIRST 3 MENTIONS Q35C

- Increased choice and range of shops
- Discount foodstores within the town centre 2
- 3 Improved non-food shops within the town centre
- 4 Improved leisure facilities
- 5 Improved quality of shops
- 6 More parking
- 7
- Cheaper parking Improved street cleaning 8
- Increased public transport 9
- Cheaper public transport
- В Better environment
- С Better security
- Longer opening hours Other (PLEASE WRITE IN) D
- E F
- (Nothing / Nothing else)
- (Don't know)

#### ASK THOSE WHO DON'T VISIT IPSWICH TOWN CENTRE AT Q29: Q36 Why don't you visit Ipswich Town Centre? DO NOT READ OUT. CAN BE MULTICODED Lack of choice and range of shops 2 Doesn't have preferred supermarket 3 Choice of leisure facilities (cinema, gym, pubs etc) 4 Choice of services (hairdressers, banks etc) 5 Environmental quality of centre Too far away from home or work 6 Not accessible by public transport Inconveniently located car parking 8 9 Expensive car parking Α Other (PLEASE WRITE IN) В (Nothing, no reason to visit) С (Don't know / no particular reason) GEN Gender of respondent. DO NOT READ OUT. CODE FROM OBSERVATION Male 2 Female Could I ask, how old are you? DO NOT READ OUT. ONE ANSWER ONLY. AGE 18 - 24 years 2 25 - 34 years 3 35 - 44 years 45 - 54 years 4 5 55 - 64 years 65+ years 6 (Refused) 7 осс What is the occupation of the main income earner in the household? IF RETIRED ASK FOR PREVIOUS OCCUPATION Occupation (PLEASE WRITE IN) Retired state pension - ONLY 2 (Refused) ADU How many adults aged 16 years and over, including yourself, live in your household? DO NOT READ OUT. ONE ANSWER ONLY. One 2 Two Three 4 Four or more 5 (Refused) СНІ How many children aged 15 years and under, live in your household? DO NOT READ OUT. ONE ANSWER ONLY. 1 None 2 One 3 Two Three 5 Four or more 6 (Refused) What is your employment status? DO NOT READ OUT. ONE ANSWER ONLY. **FMP** Employed - works away from home

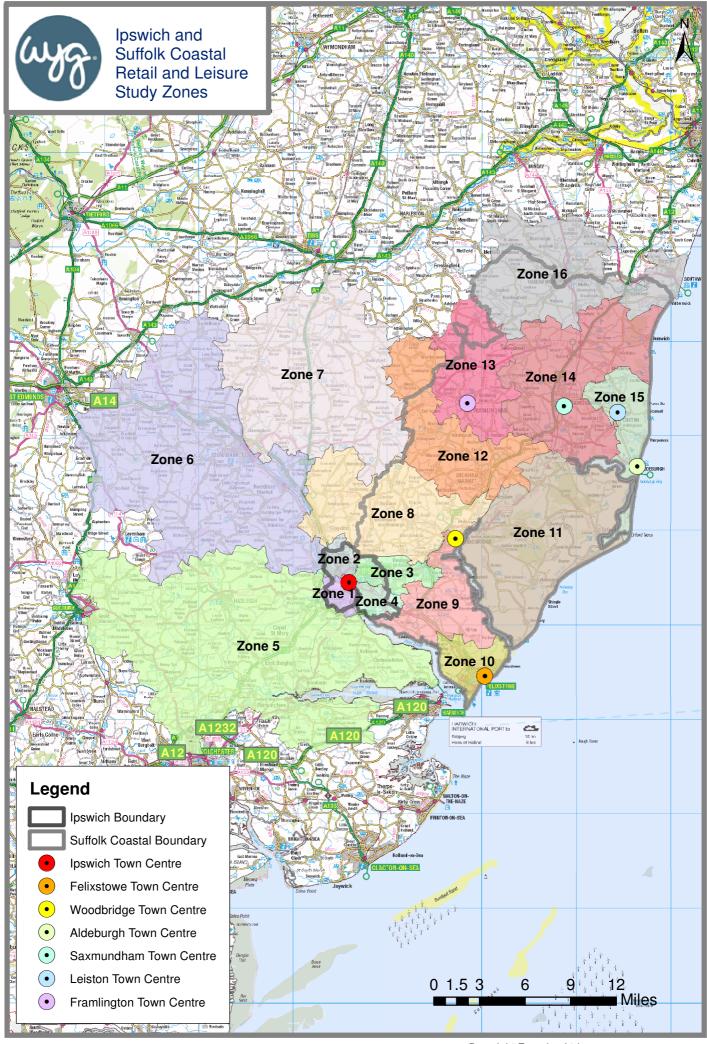
- 2 Employed - works from home
- 3 Self employed - works away from home
- 4 Self employed - works from home
- 5 Unemployed Student
- 7
- Retired
- Other (PLEASE WRITE IN) 8
- 9 (Refused)

#### ETH To ensure we get a representative sample can I please ask what you consider your ethnicity to be?

DO NOT READ OUT. ONE ANSWER ONLY.

- White 1
- 2 Indian 3 Pakistani
- 4 Bangladeshi
- 5 Other Asian
- 6 Black Caribbean
- Black African 8 Other black
- 9 Chinese
- Mixed race Α
- В Other ethnic group (PLEASE WRITE IN)
- С (Refused)

#### Thank & close.



### Appendix B

Hotel Managers Questionnaire

Retail & Leisure Study www.wyg.com







Ipswich Borough Council and Suffolk Coastal District Council have appointed WYG to undertake a Hotel Study for the two Local Authority areas. The purpose of this questionnaire is to gather information about existing hotels to assist with the Study. Information on individual hotel performance will not be referred to explicitly in any report.

If you have any questions in relation to this questionnaire, you can contact Tristan Hutton at WYG (tel: 0117 925 4393), Sally Minns at Ipswich Borough Council (tel. 01473 432 909) or Stephen Brown at Suffolk Coastal District Council (tel. 01394 444363). The questionnaire we would hope would only take 10-15 minutes to complete. If there are any questions that you are unable to answer please leave these blank. Thank you for participating in our survey.

Naı	me of Hotel:						
	Location/Address:						
Naı	me and Position of Respondent	t:					
Se	ction A: General Hotel	Information					
Q1	. When did your hotel oper	for business? (Please highlight your answer)					
1.	Within the last year						
2.	Within the last 3 years						
3.	Within the last 5 years						
4.	Within the last 10 years						
5.	In excess of 10 years ago						
Q2	. How many rooms does yo	our hotel have? (Please highlight your answer)					
1.	1-20						
2.	21-40						
3.	41-60						
4.	61-80						
5.	81-100						
6.	101 or more						







Q3	How many car parking spa	es does your l	hotel have?	(Please highl	ight your answer)	
1.	None					
2.	1-20					
3.	21-40					
4.	41-60					
5.	61-80					
6.	81-100					
7.	101 or more					
Q4	What is the average room	ate for a stand	dard double	room at you	ur hotel? (Please	
higl	nlight your answer)					
1.	Under £30					
2.	£31 - £50					
3.	£51 - £80					
4.	£81 - £100					
5.	£101 or above					
Q5	Would you please highligh	all the facilities	es that apply	y to your ho	itel?	
	Internet/Guest Wifi	- Pangu	et facilities		<ul> <li>Gym/Fitness Facility</li> </ul>	
		•				
	Room Service	• Busine	ss centre		<ul> <li>Restaurant</li> </ul>	
	Breakfast	• On site	e Car Park		• Bar	
	• Telephone	• 24hr R	eception		<ul> <li>Disabled Facilities</li> </ul>	
	Meeting/conference	• 24hr R	eservations		<ul> <li>Swimming pool/Spa</li> </ul>	
	rooms	Facility	,			

Please list any other key facilities that your hotel offers:







#### **Section B: Hotel Capacity**

#### Q6. What is your typical room occupancy rate over the last 12 months?

Monday – Thursday	Friday	Saturday	Sunday
%	%	%	%

#### Q7. What is the proportion of corporate bookings (i.e. not individual room bookings)?

Monday – Thursday	Friday	Saturday	Sunday
%	%	%	%

		%		%		%		%
Q8	Q8. Does the room demand vary seasonally? (Please highlight your answer)							
1.	Higher dema	nd in s	ummer months					
2.	Higher dema	nd in s	chool holidays					
3.	Higher dema	nd in v	vinter months					
4.	Reasonably of	consiste	ent throughout t	he year				
5.	Any other co	mment	ts:					
Q9	. How many	, room	nights do you	ı 'deny	on a weekly l	basis di	ue to being f	ully book
	ease highlight				_		_	_
1.	0		(Please go to C	12)				
2.	1-5							
3.	6-10							
4.	11-20							
5.	21-50							
6.	51 or more							







Q1	<b>0. If you 'deny' rooms how does this vary across the year?</b> (Please highlight your answer)
1.	Higher in summer months
2.	Higher in school holidays
3.	Higher in winter months
4.	Reasonably consistent throughout the year
5.	Any other comments:
Q1	1. If you deny rooms which day/s of the week does this occur? (Please highlight your
ans	swer/s)
1.	Monday – Thursday
2.	Friday
3.	Saturday
4.	Sunday
5.	Please advise of any seasonal variation:
<b>0</b> 1	2. What proportion of your bookings comes through the following sources? (Please
·	hlight your answer/s)  Company Hotel Website(%)
1.	
2.	Search engine referrals( %)
3.	Visit Suffolk/All About Ipswich( %)
4.	Direct Marketing( %)
5.	Direct calls
6.	Drop in trades( %)
7.	Other (please specify)
Q1	3. What proportion of your bookings represents repeat business (estimate)? (Please
hig	hlight your answer)
1.	Under 25%
2.	26% - 50%
3.	51% - 75%
4.	over 75%





%



#### Q14. What proportion of your customers do you perceive to be derived from the following sources? (Please highlight your answer/s) 1. Visiting on business/conference ......( %) Travelling through ...... %) 3. Visiting on leisure .....( %) 4. Attending a wedding or event ...... %) %) 5. Others (please specify) ...... 6. Visiting friends/family ......( %) 7. Unknown ......( %) Q15. What are the origins of guests? (Please highlight your answer/s) 1. Local (Suffolk County) .....( %) 2. From the South East ...... %) 3. UK .....( %) 4. Europe ......( %) 5. International ......( %) Q16. Please indicate the length of guests stay? (Please highlight your answer/s) 6. 1 night .....( %) 7. 2 nights ......( %) 8. 3 nights ......( %) 9. 4-7 nights ......( %)

10. In excess of 7 nights ......(







#### **Section C: Weddings and Conferences**

Q1	217. Do you have facilities to cater for weddings and conferences? (Please highlight your						
ans	swer)						
1.	Weddings		(please go to Q18)				
2.	Conferences		(please go to Q19)				
3.	Both		(please go to Q18)				
4.	Neither		(please go to Q23)				

#### Q18. How many people are you able to cater for at weddings?

For th	e Day	Over	night
1-20		1-20	
21-50		21-50	
51-70		51-70	
71-100		71-100	
100-150		100-150	
151-200		151-200	
201 or more		201 or more	

#### Q19. How many people are you able to cater for at conferences?

For th	ne Day	Over	night
1-20		1-20	
21-50		21-50	
51-70		51-70	
71-100		71-100	
100-150		100-150	
151-200		151-200	
201 or more		201 or more	







Q20. Do the conference	/wedding attendees tend to stay overnight in your hotel?
(Please highlight your answ	er)
1. Yes	
2. No	
Q21. How many booking	gs on average do you receive for conferences and weddings a
month? (Please highlight y	our answer)
1. 1-5	
2. 6-10	
3. 11 or more	
Q22. Is it ever the case	that wedding or conference business is turned down for reasons
of: - (Please highlight your	answer)
a) The hotel is at full of	capacity
b) The hotel does not	have the facilities to cater for the size of the party/conference
c) Others (please spec	sify)
Section D: Future P	l <u>an</u>
Q23. Do you anticipate	an increase in room demand at your hotel in the next 2 years?
(Please circle your answer)	
1. Yes	
2. No	
2. 140	
Q24. Does your hotel ha	ave any plans to refurbish, increase room numbers or enhance the
facilities in the next 2 years	ears? (Please highlight those that are appropriate)
1. Yes	
- refurbish	
- increase room numbe	5
- enhance facilities	
O N-	
2 No	







#### Q25. Does your hotel have any aspirations to open additional hotels in the Ipswich/ Suffolk Coastal area in the next 2 years?

1.	Yes (please specify location if known)	
2.	No	
3.	Unknown	

#### **End of Questionnaire**

On behalf of Ipswich Borough and Suffolk Coastal District Councils, we would like to thank you very much for taking the time to complete this questionnaire.

### **Appendix C**

Summary of Key Feedback from Stakeholder Workshop

Retail & Leisure Study www.wyg.com



Ipswich Town Centre	Х	Aldeburgh	Wickham Market	
Woodbridge		Framlingham	Saxmundham	
Felixstowe		Leiston		

Q1. What do you consider the existing strengths in retail, leisure and hospitality provision in the above centre are?

- The Waterfront and Ipswich's emerging identity as a waterfront town. It also creates a popular tourist location.
- The Borough Council having a pro-growth agenda with a positive attitude and willingness to cooperate with stakeholders.

#### New development and recent investment:

- New hotels which suit varying budgets.
- The new office development e.g. Princes Street.
- The new restaurants particularly within the redevelopment of the Buttermarket.
- Residential uses increasing in the town centre e.g. Archant site/ Eastgate site.

#### Retail offer:

- The specialist retail and leisure cluster provided by The Saints and The Lanes area
- The new quality retailers and brands for the town including Jack Wills
- The strong independent retailers and also established national retail offer.
- The market attracts footfall on Tuesday, Thursday and Friday.
- The low number of vacant units within the town centre.

#### Leisure/ tourism offer:

- The strong town centre cultural offer provided through theatres, museums and cinema.
- The evening economy/ footfall have improved.
- Leisure and culture offer is particularly good for those aged 30+
- The scale of the town is manageable which is helpful for visitors.
- The town centre and waterfront is a good day out destination.
- There is a good quality/ range of food offer within the town.

#### Access:

- Access to the town is good with a variety of options including; rail/ park and ride/ and reasonable priced car parks.
- The 'Essex A12 corridor' provides a direct route into the town.
- The town centre is located at the centre of Suffolk and therefore accessible from surrounding area
- There is high footfall from the bus station at the Cattle Market to the town centre.
- Pedestrianised streets in the town centre create a relaxed shopping environment.

#### Heritage and Landscape:

- Parks and open spaces located near to the town centre.
- There is a significant amount of history and listed buildings within the centre.





#### Other:

- Organisations including Ipswich Central, Destination Management Organisation and LEP Cultural Board
- The town benefits from a large catchment in wider area.

Q2. What do you consider the weaknesses in retail, leisure and hospitality provision in the above centre are?

#### Retail offer:

- The town centre is missing brands such as Jigsaw and Superdry.
- The town centre provides a poor shopping experience at present.
- The current retail space is constrained as the size of the units are not suitable for big national retailers
- The quality of the town centre market could be improved.

#### Leisure/ tourism offer:

- The lack of big/ high range/boutique hotels are needed for the weekend market.
- The poor night time economy town centre is a 'dead zone' in the evenings.
- There is a need for a better mix of food offer around the Waterfront. There is a similar offer in the town centre and at the Waterfront. There is a need to get different offer, e.g. ethnic restaurant at Waterfront
- There is a limited number of conference facilities in the town centre .
- The cultural offer is not well marketed at present.
- There is a lack of student facilities e.g. bars, gigs and music facilities
- The heritage assets are spread geographically reducing opportunity for combined visits.

#### Perception:

- The town centre is seen as 'gritty' and has a poor reputation.
- The amount of wealth within the town and surrounding area is not realised.
- Retailers perceive that Westgate Street/ Tavern Street are the only places to locate.
- There is still a perceived negativity with the town associated with 'Ipswich Murders'.

#### Highways/access/ navigation:

- The multiple vehicular routes into the town centre and odd road junctions can cause confusion for motorists.
- There is a lack of signage for routes into the town and also for information and directions to car parks.
- There is no clear pedestrian link between the Waterfront and the town centre.
- Upper Brook Street is not pedestrianised resulting in some conflict between vehicles and pedestrians.
- The shopping offer within the town is strung out east to west creating a long shopping corridor.





#### Regeneration matters:

- Buildings and public realm at the Cornhill need to be revitalised.
- The empty Odeon site is unattractive and there is limited attraction to that part of the town centre
- There is low footfall in Fore Street and Upper Orwell Street.
- The swimming pool in the town centre needs refurbishment.

Q3. What do you consider the potential opportunities are for the above centre?

#### Connectivity:

- Improved pedestrian links between town centre and Waterfront
- Provision of a free shuttle bus between town centre and Waterfront
- Improved rail connections e.g. faster train services and cross rail
- On verge of becoming/ has the potential to become a real commuter town.
- The opening of a second access into the Debenhams will help improve connectivity in the town centre.
- Improving the car parking offer in the town centre.

#### Retail related:

- Improving town centre Market
- Attracting new quality retailers into the town centre
- Continue to improve the small business sector and unique shopping offer.
- More artisan coffee shops.
- Accept that Carr Street and parts of Upper Brook Street (east side) are 'discount quarter' rather than trying to discourage it.
- Provision of further food retail at the west end of main shopping street (e.g. expansion of M&S Food).

#### Leisure and tourism related:

- New high end restaurant offer Carluccios/ Jamie Oliver
- The creation of a food and drink quarter
- Improve business tourism with connection to hotels/ conference facilities.
- A greater focus on maritime and industrial heritage at the Waterfront.

#### Redevelopment opportunities:

- Redevelopment of Co-Op building and Upper Orwell Street.
- Renovation of the Cornhill and the refurbishment/redevelopment of the old post office and Lloyds bank building could provide an improved food and drink/leisure offer
- The former Odeon converted to a music venue
- Where there are redundant offices should seek to convert them to residential to increase number of residents living in town centre.
- Civic Centre site and Cox Lane site to be redeveloped for residential with some leisure and retail uses.

#### Other:





- University attracts new students and visitors to the town.
- Northern fringe and Ipswich Garden Suburb new residential development/population
- Sizewell C £40m investment opportunity

#### Q4. What do you consider the potential threats are for the above centre?

#### Other places/ channels:

- Competing centres Colchester, Bury, Norwich, Cambridge and Westfield
- Out of town retail parks Martlesham, John Lewis
- Threat from nearby Market Towns
- Online shopping.

#### Retail related threats:

- Changing retail patterns being oriented towards convenience.
- Lack of development space major retailers require large units
- Economy
- Vacancies owners of retail property not actively pushing for tenants
- Government cuts reducing investment
- Lack of critical mass of people visiting the town centre.

#### Perception/ attitudes:

- Perception of Ipswich being dangerous.
- Lack of aspiration for quality conversions/ development e.g. HMOs.
- Lack of civic pride from residents.
- Lack of ambition and inertia from authority/ key stakeholders.
- Lack of identity, unlike Norwich/ Cambridge.

#### Access/ highways:

- Public transport timings/ frequency outside of Ipswich to market towns is poor.
- Potential changes to park and ride reducing accessibility to the town centre.
- Rising public transport costs.
- High taxi costs.
- Improved 'wayfinding' and signage required.
- Slow progress on improvements to the rail system.

#### Q5. Do you have any suggestions of ways to improve the above centre?

#### Connectivity:

- North South connection requires improving pedesitrian connections between town centre and Waterfront
- Improve public realm on the link to the Waterfront e.g. site at corner of Stokes Bridge.
- Improved way finding around Queen Street and Saints area
- Debenhams to reopen shopfront and provide access to Lloyds Avenue.





#### Placemaking:

- Creation of urban green spaces on the link between the town centre and Waterfront
- Use art to create a sense of place
- Deal with 'grot spots' Upper Orwell Street

#### Redevelopment ideas:

- The Island site cultural centre/ digital businesses
- Development of a Factory Outlet Centre at Waterfront
- Carr Street area creation of sports activity centre e.g bounce trampolining
- Tech triangle needs more momentum
- Emphasis on Enterprise Zones Island site and Sugar Refinery
- St Peter's Port temporary fix make it green
- Provide a mix of uses at Waterfront including retail
- More housing on Lower Brook Street
- Move the Market into Co-op or Lloyds Avenue
- Fit for purpose box units former Grimwades store to be demolished (with Façade retention) and large open retail unit created
- New infrastructure to support 20,000 new houses need new east/ west link
- Conversion of 'Old Post Office' to up-market restaurant
- Golden Lion could be converted to small independently run retail units
- There is a need for a quality public house/ gastro pub in town centre

#### Place promotion/ marketing:

- Come to Ipswich offers like London show and travel
- Inward investment campaign to attract new retailers
- Improving PR and marketing e.g. an ambassador programme
- Tax zone for tourism
- Create an identity for the University





Ipswich Town Centre		Aldeburgh	Wickham Market	
Woodbridge		Framlingham	Saxmundham	
Felixstowe	Х	Leiston		

Q1. What do you consider the existing strengths in retail, leisure and hospitality provision in the above centre are?

- There are a good mix of shops and cafes.
- The town centre conveys a very safe feeling aided by its layout and the condensed size of the town makes it accessible to all.
- The seafront and Landguard Fort are located near to the town centre providing popular visitor attractions.
- There is a range of restaurants in the town centre and at the seafront.
- Shared vehicular and pedestrian space on Hamilton Road makes the shops more inviting.
- Free parking is available along the seafront.
- Many people know Felixstowe because of the Port.

### Q2. What do you consider the weaknesses in retail, leisure and hospitality provision in the above centre are?

- The town centre lacks a good food shop.
- Pedestrian connectivity between the town centre and the seafront is poor at present and the hill acts as deterrent between linked trips.
- There is a lack of signage regarding car parking and availability.

#### Q3. What do you consider the potential opportunities are for the above centre?

- Improving the food offer within the town centre.
- Increasing the commercial leisure facilities available.
- To encourage people to stay longer (increase dwell time) within the town centre.
- Improving links between the town centre and the seafront.
- Extension of vehicular/ pedestrian shared space schemes in town centre.
- To improve co-ordination of events that the whole town signs up to and becomes involved in.





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#### Q4. What do you consider the potential threats are for the above centre?

- The existing road and rail links to the Port are not great or sustainable which puts pressure on transport network.
- Further out-of-centre retail development drawing trade away from the town centre.

#### Q5. Do you have any suggestions of ways to improve the above centre?

- To build on opportunities provided by the Port.
- Improve links and connections to different places of interest, for instance between the town centre, Landguard Fort and the seafront.
- Improve the food offer within the town centre.
- Improve the parking provision.





Ipswich Town Centre		Aldeburgh	Wickham Market	
Woodbridge	Χ	Framlingham	Saxmundham	
Felixstowe		Leiston		

### Q1. What do you consider the existing strengths in retail, leisure and hospitality provision in the above centre are?

- There are good retailers/ shops with a mix of independents and nationals.
- There is a good specialist retail offer.
- A variety of good pubs are located within the town centre.
- The Christmas market attracts visitors to the town.
- The town centre offers lots of reasons to visit and is a nice location for a day out/ trip.
- The evening economy with many pubs, restaurants and cafes open in the evening.
- There are good eating and drinking facilities, including specialist bakeries within the town.
- There are strong independent hotels.
- The theatre and cinema on waterfront.
- The town has a pleasant atmosphere.
- The size of the town is compact and easy to navigate.
- The town has good vehicular access and is close to the A12.
- There is ample car parking.
- Access by bus is good and most buses for the rural areas travel through the town.
- The train station is centrally located with good services.
- Buildings in the centre are of a nice architectural quality.

### Q2. What do you consider the weaknesses in retail, leisure and hospitality provision in the above centre are?

- The existing shops don't provide for/ suit all demographics.
- There is a lack of multiple hotels present.
- There is limited potential for physical growth/expansion of the town centre.
- The perception that it is an affluent town/ shopping is expensive (thereby discouraging some people to visit).

#### Q3. What do you consider the potential opportunities are for the above centre?

- To provide a different retail/ leisure offer to attract a wider market.
- Improve the connectivity between the town centre and the riverside, at present the connectivity between the two is not strong.
- Improve marketing to change the perception of the town (affluent/expensive town centre).





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#### Q4. What do you consider the potential threats are for the above centre?

- Closure of the Woodbridge MoD Barracks in 2027 resulting in potential loss of footfall/ changing demographics of footfall.
- The perception of the town and that there are lots of 'old people'.

#### Q5. Do you have any suggestions of ways to improve the above centre?

- Creation of shared vehicular/pedestrian space.
- Improved public realm/ art within the town centre.
- Improved signage particularly in areas of the town with weak footfall.





Ipswich Town Centre	Aldeburgh	Wickham Market	
Woodbridge	Framlingham	Saxmundham	Х
Felixstowe	Leiston		

### Q1. What do you consider the existing strengths in retail, leisure and hospitality provision in the above centre are?

- The town centre has good convenience retail provision with both Waitrose and Tesco present.
- There are also two banks and a range of important local services.
- There are a good variety of cafes and coffee shops the town centre is particularly popular for coffee and cake visits.
- There is good parking provision within the town centre.
- The town centre can be accessed via railway with the station located to the west of the centre.
- Recent housing development nearby provides additional footfall to the town centre.

### Q2. What do you consider the weaknesses in retail, leisure and hospitality provision in the above centre are?

- There are high numbers of out commuters resulting in a more limited number of people visiting the town centre during their working day.
- There are poor highway arrangements at the end of town centre resulting in congestion/ queuing.
- The main road (High Street) through the centre detracts from the quality of the environment.
- The town centre does not currently have a strong comparison retail offer.

#### Q3. What do you consider the potential opportunities are for the above centre?

- To develop the town centre as more of a leisure destination.
- Redevelopment/ regeneration of the area surrounding the railway station to create a more attractive entrance to the town.

#### Q4. What do you consider the potential threats are for the above centre?

- The land use/ ownership of parts of the town is a challenge to overcome to enable development.
- Further housing development with no private parking within the town centre.

#### Q5. Do you have any suggestions of ways to improve the above centre?

- Create a nicer public realm to improve dwell times.
- Establishment of a good mid-range pub.





Ipswich Town Centre	Aldeburgh	Χ	Wickham Market	
Woodbridge	Framlingham		Saxmundham	
Felixstowe	Leiston			

### Q1. What do you consider the existing strengths in retail, leisure and hospitality provision in the above centre are?

- The town centre shopping facilities which include a Co-op and post office.
- There is a strong cultural offer within the town centre.
- The town centre is situated close to the seaside and attracts numerous day-trippers and holidaymakers.
- There is a good food offer provided through a variety of restaurants, cafes and pubs.
- Aldeburgh carnival is very popular and attracts further visitors to the town centre.

### Q2. What do you consider the weaknesses in retail, leisure and hospitality provision in the above centre are?

- The retail provision is geared towards holiday makers as such there are few utility shops and a lack of sufficient local services within the town centre.
- Car parking is poorly located with most traffic required to drive through the town centre to park.
- Future development opportunities are restricted by risk of flooding.

#### Q3. What do you consider the potential opportunities are for the above centre?

- Greater marketing for other forms of active tourism including cycle tourism.
- Greater marketing focusing on the cultural wealth of Suffolk.

#### Q4. What do you consider the potential threats are for the above centre?

- The significant number of holiday/ second homes and the tension between local residents and visiting occupiers.
- The rising house prices as a result of numerous second homes.
- Expansion of the town centre to cater to tourist demands.
- Future development being restricted due to the location of the town centre e.g. flood risk and surrounded by AONB and SSSIs.





Ipswich Town Centre	Aldeburgh		Wickham Market	
Woodbridge	Framlingham	Χ	Saxmundham	
Felixstowe	Leiston			

### Q1. What do you consider the existing strengths in retail, leisure and hospitality provision in the above centre are?

- There are a variety of eating, drinking and leisure facilities available.
- Framlingham Castle, a popular tourist attraction is situated nearby.
- The Sausage festival is a popular event attracting people to the town.
- Framlingham Technology Centre is located to the edge of town increasing the workforce in the area.

### Q2. What do you consider the weaknesses in retail, leisure and hospitality provision in the above centre are?

- There is limited car parking within the town centre.
- Public transport cuts reducing the number and frequency of bus services to the town centre.
- There are a high number of seasonal visitors making the town quiet out of season.

#### Q3. What do you consider the potential opportunities are for the above centre?

- To increase linked visits between Framlingham Castle and the town centre.
- Residential development within the town centre.
- The North West of the town is very rural and there is potential to attract further footfall from residents in the hinterland.

#### Q4. What do you consider the potential threats are for the above centre?

• Poor access via public transport resulting in reduced visits to the centre.

#### Q5. Do you have any suggestions of ways to improve the above centre?

- Enhance Framlingham Technology Centre.
- Encourage the growth of rural businesses in the area surrounding the town to increase number of employees nearby.
- Improve the broadband/ mobile phone connectivity.





Ipswich Town Centre	Aldeburgh		Wickham Market	
Woodbridge	Framlingham		Saxmundham	
Felixstowe	Leiston	Χ		

### Q1. What do you consider the existing strengths in retail, leisure and hospitality provision in the above centre are?

- The Co-Op has diversified and changed their offer and now offer comparison retail through Tof's Factory Outlet alongside food products.
- The town centre serves the wider hinterland and serves businesses nearby.
- Leiston is considered to be a self-contained community town with a range of key services.
- There are a variety of leisure facilities near to/ within the town centre including the cinema, swimming pool and leisure centre.
- There are cultural facilities nearby including Leiston Abbey and the Long Shop Museum.
- The surrounding environment is attractive comprising AONB and the beach, both easily accessed from the town centre.
- There are responsive community businesses and organisations in the town centre.

### Q2. What do you consider the weaknesses in retail, leisure and hospitality provision in the above centre are?

- Accessibility by public transport is limited as the town is not on the railway line resulting in high reliance on car usage.
- The location of Leiston means it is not a place you typically drive through resulting in less pass by trade.
- The layout of the centre with the main road through it results in cars dominating the environment.
- The town is not very well known or attractive to tourists/visitors.

#### Q3. What do you consider the potential opportunities are for the above centre?

- The town centre re-development planned including housing, retail (department store or foodstore), community uses and a market square as identified in the Neighbourhood Development Plan (Land at High Street, Leiston Town Centre).
- Increased spending/ visits in the town centre as a result of 800 new houses planned to be developed in the surrounding area.
- Creation of shared vehicular/ pedestrian space within town centre to create a more attractive pedestrian environment.





#### Q4. What do you consider the potential threats are for the above centre?

• Further development at Sizewell and associated threats including an increasing number of workers from outside the area and higher housing demand.

#### Q5. Do you have any suggestions of ways to improve the above centre?

- Adoption of the Neighbourhood Development Plan and implementation of its policies and delivering its aims.
- Improve town centre marketing to attract a higher number of visitors.



# Appendix D Summary of Stakeholder Telephone Discussions

Retail & Leisure Study www.wyg.com



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#### **Telephone Discussion with Ipswich Town and Waterfront – 27 February 2017**

#### **Strengths**

- Ipswich's main strength is its rich Cultural, Heritage and Arts offering and of particular merit is the excellent contribution being made by the New Wolsey Theatre, Dance East, Eastern Angles, Red Rose Chain, Gecko Theatre, Paccitti Company and Tilted Productions.
- Ipswich Borough Council also deliver a season of summer entertainment and of particular note are Ipswich Music Day, Indian Mela, Global Rythm and the Ipswich Maritime Festivals.
   And the Ipswich Borough Council managed Regent Theatre also provides a good mix of entertainment throughout the year.
- Ipswich also offers a good mix of places to visit including Ipswich Museum, Christchurch
  Mansion, Ipswich Transport Museum, Ipswich Maritme Trust Window Museum. Also
  increasing in popularity is the Heritage Open Days when Ipswich opens to the public many of
  its fabulous listed buildings. This is through the commitment and support of enthusiastic
  organisations, which include the Ipswich Building Preservation Trust, The Ipswich Institute
  and The Ipswich Society.
- Investment over last 12/18 months completion of Sailmakers, Buttermarket development increased entertainment. Giving sense of feeling that Ipswich is worthy of investment and realising investment.
- Confidence by national chains Headline retailers taking up position in the town Jack Wills, Pandora 'up the stake' of town as retail destination. Also good restaurants at Buttermarket shows Ipswich is committed to building entertainment venue.
- Affordable car parking within town centre.

#### Weaknesses

- Cheap affordable car parking encourages people to drive in and not using public transport, results in congestion around town. As a consequence lost a park and ride (P&R) scheme, at one point had 3 P&R and only 2 now. By comparison other shopping locations like Norwich and Cambridge now have 5 P&R schemes.
- Poor traffic management Travel Ipswich not as successful as promised, people unhappy
  with amount of money spent. Experience problems first hand daily, traffic lights don't change
  leads to build up of traffic.
- Old medieval layout of town, spread out across wide area. Museum, The Regent Theatre and Waterfront very spread out, makes it hard to encourage people to visit each place. Challenge to connect them.
- Appearance of town tired and dirty at present e.g. chewing gum on street, new paths around Odeon cinema and vehicles have shifted new paving slabs and now tarmac. Gives poor impression that we don't care.
- Looks like no-one cares start of day at 08:30am streets littered and chewing gum everywhere, empty uncared for units, vacant units from decades, properties left derelict. So much started and unfinished in town and Waterfront, there has been lots of publicity surrounding planned improvements in and around the town since 2015 including the Wine





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Rack, the derelict Burtons Building and The Tolly Cobbold Brewery on the Waterfront and we all want to know how these significant developments are progressing. It appears that properties and land seem to fall into a state of disrepair without any consequences for the property/land owner. And the impact of this is that we have a town that gives the perception that we do not care.

• Wine Rack legacy of town suffer as part of collapse of financial market and now still there despite being bought and purchased after 2 years.

#### **Opportunities**

- Given Ipswich's rich maritime heritage there is an opportunity to create a maritime museum
  at Ipswich Waterfront and the redevelopment of the Tolly Cobbold brewery building may be
  the opportunity to achieve a Waterfront attraction for visitors. Note that the Tolly Cobbold
  Brewery is another beautiful Victorian building that has fallen into disrepair and has been
  vacated since 2002. There was a lot of publicity back in 2015 about its redevelopment, but
  nothing since.
- Wine Rack purchased nearly 2 years ago gave hope that it would be finished off but nothing has happened 2 years on.
- Burton's building on Waterfront, purchased by Ipswich Borough Council (June 2015), but also nothing appears to have happened.
- Town centre buildings provide opportunity to be converted into different use/ purpose high demand for residential, could convert to residential and more leisure. This would encourage town to be busier and more evening activity.
- IBC to communicate more to local businesses and residents, currently feel don't know what is going on. Need greater transparency and communication. IBC should provide regular update on what is happening to everyone in Borough.

#### **Threats**

- Can Ipswich sustain two large entertainment venues Buttermarket alongside Cineworld complex to south of town.
- Difficult for businesses operating next to vacant/derelict units.
- Delay in getting changes made/ system e.g. is the lack of development at the Wine Rack due to planning delays.
- Competition elsewhere:
  - Geographically near Norwich and Bury both very good for shopping. Not likely to attract residents from there for shopping trips.
  - Also have Bluewater nearby competing for shoppers.
  - Shopping centres north, east and west of Ipswich.

#### Suggestions

• Greater clarity - IBC to communicate more to local businesses and residents. Need greater transparency, communication and to be aware who is responsible for what, so people are



#### Ipswich Borough & Suffolk Coastal District Retail & Leisure Study, 2017 Stakeholder Feedback Sheet



accountable. If people know the status, who is responsible and the plan going forward for

- development proposals etc it will help people to buy in more.
  Keep the street clean campaign posters displayed for the campaign in Tower Street hidden behind dirty windows. Irony that campaign about keeping streets clean was publicised in a place which is dirty and uncared for.
- Signage at the Waterfront required need to know you have arrived at the Waterfront even if the entrance isn't complete at present.
- Number of retail units at Waterfront which have never opened and don't appear to have been marketed to promote them. Continuation of shopping facilities at the Waterfront is required.





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#### **Telephone Discussion with Alex Paul of Ipswich DMO & Gough Hotels – 28 February 2017**

#### **Ipswich Town Centre**

#### **Strengths**

- Starting to improve profile Ipswich has recently got DMO to help improve its attractiveness as a destination.
- Good access main train line from London and close to Stansted and Harwich.
- Big corporations located in Ipswich/ nearby which brings in lots of low rate hotel business -AXA and BT.
- The weekend leisure business is growing slowly.

#### Weaknesses

- Don't currently have a nationally acclaimed venue to host big events unlike most regional towns/ cities.
- Unable to attract major business events without big conference facilities.
- Current food and drink offer is lacking despite area having some great food to offer.
- Poor parking facilities.

#### **Opportunities**

- To develop Ipswich as destination in its own right still some way to go in developing it as a true visitor destination e.g. Waterfront completion, improved retail in town, venue to showcase good cultural offer (6/7 arts groups).
- University to attract additional people to the area and additional visitors for hotels.
- Creation of a major attraction national maritime museum or some defining attraction to bring people in.
- Development of an arts venue.
- Passion of the town really want to see IBC and the County Council to invest in and promote Ipswich as a destination. Need to make more of Waterfront location.
- New bridge could bring additional opportunities.

#### **Threats**

- Inertia standing still and not delivering aims. The Ipswich Vision identified what needs to be done but biggest threat is not delivering it.
  - Lack of investment in infrastructure and promotion of town will result in it receding more.





- - Need to invest in retail.
  - Waterfront not completed entirely need to ensure this is finished.
  - Lots of competition for Ipswich e.g. Norwich, Newmarket.

#### **Market Towns**

#### **Strengths**

- Growing leisure market in the area.
- Tourism has developed on not having any major chain hotels at present. Don't really think they are needed.
- Very high quality tourism destination but generally not mass market destinations.
- Pockets like Felixstowe and Lowestoft which could attract mass market.
- Aldeburgh very unique town in leisure offering.

#### Weaknesses

Felixstowe needs to invest to attract additional visitors.

#### **Opportunities**

- Bring right kind of visitors to the coast those who will stay and spend money on the attractions and in the businesses that the towns have to offer.
- Investment in infrastructure part of the tourism offer.

#### **Threats**

- Market Towns currently have a good quality of offering, need to ensure they stay unique and don't become too targeted towards mass market.
- Don't need more seasonal business, need to attract visitors annually/ out of season.
- Additional development at Sizewell potential threat to Market Towns if not handled properly.

#### Additional comments on hotel facilities:

- Many family run hotels in Aldeburgh, don't think there is a need for big hotels within the area.
- Felixstowe/ Lowestoft considered only potential place for a budget hotel.
- No more room for additional hotels existing hotels have capacity to accommodate greater visitors.





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# Telephone Discussion with Lattice Lodge & Ipswich and District Hoteliers Association – 28 February 2017

#### **Strengths**

- Ipswich town has come on great deal in terms of retail offer.
- Also improvements in hotel operators present, more major operators choosing to come to Ipswich and invest – e.g Easy Hotel
- Decent range of accommodation lots of middle range/ lower range hotels.
- Ipswich is big on the arts/ culture scene never nothing to do in Ipswich, there is a variety of different events including burlesque, blues guitarist, performance poetry. So much energy in the town.

#### Weaknesses

- No main tourist attraction in town at present Waterfront closest.
- Survival of fittest in terms of hotels/ accommodations with many small B&Bs closing.
- Lack of 'up market' hotels Kesgrave Hall and Salthouse currently the best.
- Only certain number of people living in area/ certain amount of money so new development of restaurants/ shops can result in closure of other existing facilities.
- The town is still playing catch up with Norwich, Bury and Colchester.

#### **Opportunity**

- Greater marketing need to tell people what is going on more. Especially IBC but this is improving recently.
- Waterfront development need greater leisure uses other than eating/ drinking, needs to be an activity/ education centre, could include exhibition space and art gallery, something to increase dwell time.
- Green space is vital and need to be careful not to overbuild/ choke off the Waterfront.
- University developing 'Keep & Hold' centre Suffolk Record Offices considering relocating to the Waterfront – unsure what this will consist of at present but may be of potential interest to visitors.
- City of Culture 2021 competition good opportunity for Ipswich, there is a great energy currently and will allow Ipswich to make best use of the prize if won. The competition appears to be as much about economic regeneration as culture and by 2025 Ipswich will have missed the chance and no longer require funding. DMO arranging for speaker from Hull to come down and discuss the competition.
- Wolsey Theatre would like to have a bigger theatre/ expand existing premises.
- Sproughton Sugar Factory large site just outside IBC boundary in Council ownership.
   Provides opportunity for development of a massive sports centre including 50m swimming pool, velodrome alongside concert facilities/ performance venue and supporting



#### Ipswich Borough & Suffolk Coastal District Retail & Leisure Study, 2017 Stakeholder Feedback Sheet



accommodation. Could attract people across SE and from Europe. The site is easily accessible from the A14 carriageway but should not be redeveloped for residential purposes as this would cause traffic problems if there was a significant traffic increase accessing the

#### **Threats**

site locally.

• People can be quite negative about the town and look for things to moan about, presents negative picture. Gradually town is eroding those arguments.





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# Telephone Discussion with Nick Denny and Andrew Blacker – East of England Cooperative and Matt Clarke – Boyer Planning – 14 March 2017

#### **Comments on Ipswich Town Centre**

- There is an under provision of car parking at affordable prices. There appears to be a resistance from the Local Authority to bring forward temporary car parking on development sites which are unable to come forward for redevelopment at present. Sites could be used positively in interim period.
- Perception that Ipswich lacks behind other centres e.g. Norwich, Colchester and Cambridge.
  Ipswich Borough Council (IBC) are now taking a pivotal role in acquiring land to regenerate
  the town. However, the issues are that land value is so much weaker in Ipswich than other
  places so need help of other organisations to bring redevelopment forward. IBC are
  beginning to understand and address those issues.
- Viability issues on many sites within the town centre e.g. Carr Street, Cornhill, former Post Office, Odeon etc. Need the public sector to come in and kick start regeneration.
- Out of town shopping has had an impact on town centre but not as much as internet shopping and wider changing trends. Need to diversify the retail offer and attract more people into the town centre.
- Leisure is also an important part of changing trends e.g. new gym and cinema in Buttermarket. On a general level, all are helping to attract people to the town centre and trying to provide attractions for people within the town centre at all times of the day.
- The leisure offer within Ipswich town centre is generally under provided compared to other parts of East Anglia. Planners need to look at things more practically and review outdated policies more regularly. Need to diversify the town centre and change with the times.

#### **Comments on Suffolk Coastal Market Towns**

- Recent major investment in Woodbridge through improvements to existing Co-op store.
- Less opportunity for growth within the Market Towns and it is more about serving local needs and catchments than bringing forward large new stores.
- Co-op play a big role in all centres in providing for local shopping.
- Viability is affected by over provision of foodstores in smaller towns.



# **Appendix E** Experian Mosaic Summary

Retail & Leisure Study www.wyg.com

# **Mosaic UK** Classifications

A	A01	World-Class Wealth	Global high flyers and families of privilege living luxurious lifestyles in London's most exclusive boroughs
City	A02	Uptown Elite	High status households owning elegant homes in accessible inner suburbs where they enjoy city life in comfort
Prosperity	A03	Penthouse Chic	City suits renting premium-priced flats in prestige central locations where they work hard and play hard
	A04	Metro High-Flyers	Ambitious 20 and 30-somethings renting expensive apartments in highly commutable areas of major cities
В	B05	Premium Fortunes	Influential families with substantial income established in distinctive, expansive homes in wealthy enclaves
Prestige	B06	Diamond Days	Retired residents in sizeable homes whose finances are secured by significant assets and generous pensions
Positions	B07	Alpha Families	High-achieving families living fast-track lives, advancing careers, finances and their school-age kids' development
	B08	Bank of Mum and Dad	Well-off families in upmarket suburban homes where grown-up children benefit from continued financial support
	B09	Empty-Nest Adventure	Mature couples in comfortable detached houses who have the means to enjoy their empty-nest status
C	C10	Wealthy Landowners	Prosperous owners of country houses including the rural upper class, successful farmers and second-home owners
Country	C11	Rural Vogue	Country-loving families pursuing a rural idyll in comfortable village homes while commuting some distance to work
Living	C12	Scattered Homesteads	Older households appreciating rural calm in stand-alone houses within agricultural landscapes
	C13	Village Retirement	Retirees enjoying pleasant village locations with amenities to service their social and practical needs
D	D14	Satellite Settlers	Mature households living in expanding developments around larger villages with good transport links
Rural	D15	Local focus	Rural families in affordable village homes who are reliant on the local economy for jobs
Reality	D16	Outlying Seniors	Pensioners living in inexpensive housing in out of the way locations
	D17	Far-Flung Outposts	Inter-dependent households living in the most remote communities with long travel times to larger towns

E	E18	Legacy Elders	Time-honoured elders now mostly living alone in comfortable suburban homes on final salary pensions
Senior	E19	Bungalow Haven	Peace-seeking seniors appreciating the calm of bungalow estates designed for the elderly
Security	E20	Classic Grandparents	Lifelong couples in standard suburban homes enjoying retirement through grandchildren and gardening
	E21	Solo Retirees	Senior singles whose reduced incomes are satisfactory in their affordable but pleasant owned homes
F	F22	Boomerang Boarders	Long-term couples with mid-range incomes whose adult children have returned to the shelter of the family home
Suburban	F23	Family Ties	Active families with teens and adult children whose prolonged support is eating up household resources
Stability	F24	Fledgling Free	Pre-retirement couples with respectable incomes enjoying greater space and spare cash since children left home
	F25	Dependable Me	Single mature owners settled in traditional suburban semis working in intermediate occupations
G	<b>G</b> 26	Cafés and Catchments	Affluent families with growing children living in upmarket housing in city environs
Domestic	<b>G</b> 27	Thriving Independence	Well-qualified older singles with incomes from successful professional careers in good quality housing
Success	<b>G</b> 28	Modern Parents	Busy couples in modern detached homes juggling the demands of school-age children and careers
	<b>G</b> 29	Mid-Career Convention	Professional families with children in traditional mid-range suburbs where neighbours are often older
H	H30	Primary Ambitions	Forward-thinking younger families who sought affordable homes in good suburbs which they may now be out-growing
Aspiring	H31	Affordable Fringe	Settled families with children owning modest, 3-bed semis in areas where there's more house for less money
Homemakers	H32	First-Rung Futures	Pre-family newcomers who have bought value homes with space to grow in affordable but pleasant areas
	H33	Contemporary Starts	Fashion-conscious young singles and partners setting up home in developments attractive to their peers
	H34	New Foundations	Occupants of brand new homes who are often younger singles or couples with children
	H35	Flying Solo	Bright young singles on starter salaries choosing to rent homes in family suburbs

# **Mosaic UK** Classifications

	I36	Solid Economy	Stable families with children renting better quality homes from social landlords
- Family	<b>I</b> 37	Budget Generations	Families supporting both adult and younger children where expenditure can exceed income
Basics	<b>I</b> 38	Childcare Squeeze	Younger families with children who own a budget home and are striving to cover all expenses
	139	Families with Needs	Families with many children living in areas of high deprivation and who need support
J	J40	Make Do & Move On	Yet to settle younger singles and couples making interim homes in low cost properties
Transient	J41	Disconnected Youth	Young people endeavouring to gain employment footholds while renting cheap flats and terraces
Renters	J42	Midlife Stopgap	Maturing singles in employment who are renting short-term affordable homes
	<b>J</b> 43	Renting a Room	Transient renters of low cost accommodation often within subdivided older properties
K			Long-term renters of inner city social flats who have witnessed many changes
 Municipal	K45	Crowded Kaleidoscope	Multi-cultural households with children renting social flats in over-crowded conditions
Challenge	K46	High Rise Residents	Renters of social flats in high rise blocks where levels of need are significant
	K47	Streetwise Singles	Hard-pressed singles in low cost social flats searching for opportunities
	K48	Low Income Workers	Older social renters settled in low value homes in communities where employment is harder to find
L	L49	Dependent Greys	Ageing social renters with high levels of need in centrally located developments of small units
Vintage	L50	Pocket Pensions	Penny-wise elderly singles renting in developments of compact social homes
Value	L51	Aided Elderly	Supported elders in specialised accommodation including retirement homes and complexes of small homes
	L52	Estate Veterans	Longstanding elderly renters of social homes who have seen neighbours change to a mix of owners and renters
	L53	Seasoned Survivors	Deep-rooted single elderly owners of low value properties whose modest home equity provides some security

M	M54	Down-to-Earth Owners	Ageing couples who have owned their inexpensive home for many years while working in routine jobs	
Modest	M55	Offspring Overspill	Lower income owners whose adult children are still striving to gain independence meaning space is limited	
Traditions	M56	Self Supporters	Hard-working mature singles who own budget terraces manageable within their modest wage	
N	N57	Community Elders	Established older households owning city homes in diverse neighbourhoods	
 Urban	N58	Cultural Comfort	Thriving families with good incomes in multi-cultural urban communities	
Cohesion	<b>N</b> 59	Asian Heritage	Large extended families in neighbourhoods with a strong South Asian tradition	
	N60	Ageing Access	Older residents owning small inner suburban properties with good access to amenities	
O	O61	Career Builders	Motivated singles and couples in their 20s and 30s progressing in their field of work from commutable properties	
Rental	O62	Central Pulse	Entertainment-seeking youngsters renting city centre flats in vibrant locations close to jobs and night life	
Hubs	O63	Flexible Workforce	Self-starting young renters ready to move to follow worthwhile incomes from service sector jobs	
	O64	Bus-Route Renters	Singles renting affordable private flats away from central amenities and often on main roads	
	<b>O</b> 65	Learners & Earners	Inhabitants of the university fringe where students and older residents mix in cosmopolitan locations	
	O66	Student Scene	Students living in high density accommodation close to universities and educational centres	

# **Appendix F**

Plan Showing location of District & Local Centres in Ipswich Borough

Retail & Leisure Study www.wyg.com

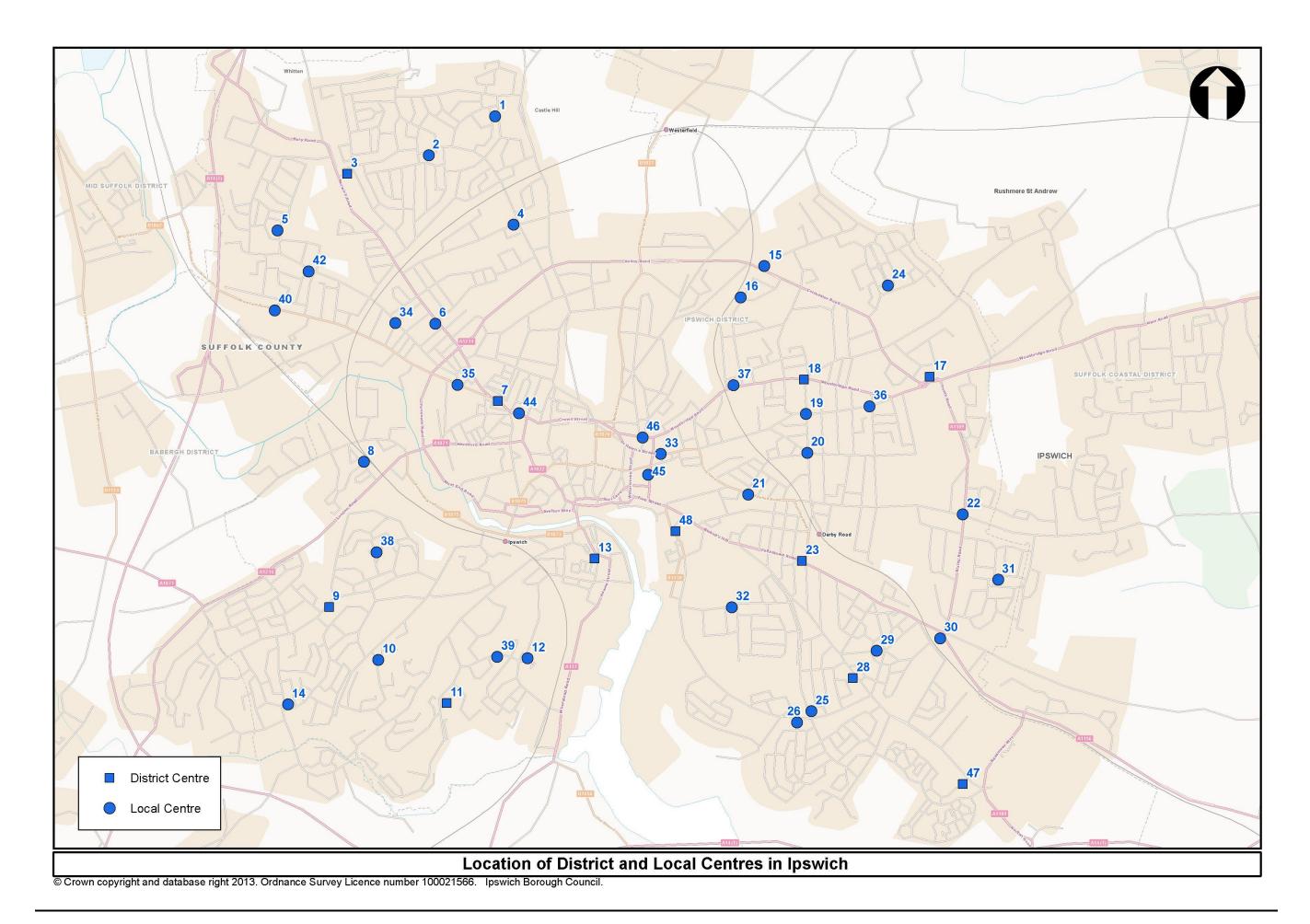
#### **Section B - District and Local Centres Index**

#### **District Centres**

Centre No	Local Centre Name/ Location	Total Units
3	Meredith Road	17
7	Norwich Road (1-91, 2-110)	73
9	Hawthorn Drive	17
11	The Centre, Stoke Park Drive	27
13	Wherstead Road/ Austin Street	23
17	Woodbridge Road East	12
18	Woodbridge Road (418-524, 501-785)	37
23	Felixstowe Road (55-201, 120-190)	53
28	Nacton Road (270-374)	43
47	Ravenswood	13
48	Duke Street	27

#### Local Centres

Centre No	Local Centre Name/ Location	Total Units
1	Fircroft Road	9
2	Garrick Way	12
4	Dale Hall Lane/ Dales Road	9
5	Ulster Avenue	8
6	Norwich Road (197-307a)	19
8	Dickens Road	6
10	Cambridge Drive	4
12	Maidenhall Green	5
14	Ellenbrook Green	12
15	Colchester Road (61-65)	3
16	Brunswick Road	6
19	Cauldwell Hall Road/ Spring Road	21
20	Cauldwell Hall Road/ St John's Road	11
21	Foxhall Road (25-97, 34-124)	27
22	Bixley Road/ Foxhall Road	13
24	Selkirk Road	9
25	Clapgate Lane (207-221)/ Landseer Road (325-327	
26	Reynolds Road	13
27	Clapgate Lane (251-259) (Deleted)	7
29	Queen's Way	24
30	Felixstowe Road (474-486)	7
31	Penshurst Road	8
32	Cliff Lane	12
33	St Helen's Street	32
34	Bramford Lane	12
35	Bramford Road	29
36	Spring Road	10
37	Albion Hill, Woodbridge Road	12
38	Lavender Hill	3
39	Prince of Wales Drive	3
40	Bramford Road (560 and 651-677)	6
41	Grove Lane/ St Helen's Street (Deleted)	4
42	Bramford Lane (483 – 487)	3
43	Norfolk Rd/ Suffolk Rd/ Tuddenham Avenue (Delete	,
44	St Matthew's Street	26
45	Grimwade Street	9
46	Woodbridge Road	16



# **Appendix G**

Health Check assessment of District Centres in Ipswich Borough

Retail & Leisure Study www.wyg.com

# Ipswich Borough & Suffolk Coastal District Retail & Leisure Study, 2017 Vitality & Viability Health Checks of District Centres in Ipswich



Centre - Meredith Road	Pictures		
	Location	No. of Units	ALDI
Legend  Legend  Mareath Read District Genes  Common on to	North Western part of Ipswich	Total = 17 units Convenience = 5 Comparison = 2 Retail Service = 3	Financial Service = 0 Leisure service = 6 Other = 1 Vacant = 0

#### Comments

**Retailer/ Leisure Representation –** Anchored by an Aldi discount foodstore, the centre has a good convenience offer including a fruit and veg shop, bakery and a McColl's newsagent (which includes an in-store sub-way concession). Retail services include hairdressers and a post office and leisure services comprise 5 takeaways and a cafe. A petrol filling station and Whitton Health Clinic are located immediately to the west of the centre.

**Pedestrian Activity** – The centre was monitored to be reasonably busy with highest pedestrian footfall observed around the Aldi store at its car park.

**Vacancy Rate** – There were no vacant units recorded at the time of our visits.

Accessibility – The centre benefits from a bus stop located to the north on Highfield Road and Norwich Road to the South which provide regular services to the surrounding residential area and the town centre. It is easily accessible on foot from the surrounding residential area and has ample car parking which is provided in the 100 space Aldi car park and on-street on Meredith Road. Cycle Parking is also available outside the Aldi store.

**Environmental Quality** – The quality of the environment was considered to be good with wide pavements and no evidence of litter or graffiti. Furthermore, the majority of shopfronts were well maintained.

Summary - Overall, a vibrant and fully occupied centre which displays good levels of vitality and viability.



Centre – Norwich Road	Pictures		
	NOW ON DATE TO SERVICE		
	Location	No. of Units	
WE VILLE STORE IN	Central part of Ipswich	Total = 60 units	Leisure service = 12
Logand	(north west of town	Convenience = 11	Financial service = 1
Nomenth Road District Centre	centre)	Comparison = 13	Other = 0
		Retail service = 13	Vacant = 10

#### **Comments**

**Retailer/ Leisure Representation –** Containing some 61 units, this district centre is the largest in the Borough. The centre is anchored by Coes of Ipswich clothing store and contains a mix of both independent and national multiples occupiers. In addition to Coes, national multiples include Bathstore Pizza Hut and Coral. Independents include a number of hairdressers, bridal stores, ethnic convenience stores, restaurants and takeaway outlets.

**Pedestrian Activity** – The highest levels of footfall were monitored in the eastern part of the centre with lower levels observed towards the western end with lower levels.

**Vacancy Rate** – Some 10 units were vacant at the time of our surveys, all of which are small in size and are generally interspersed throughout the centre.

**Accessibility** – The centre is located close to the town centre and accessible on foot from the town and surrounding residential area. Being on a main public transport corridor it also benefits from good accessibility by bus. Parking is provided at South Street Car Park (approx. 54 spaces). The town centre is also on a walking route into the town centre.

**Environmental Quality** – The environmental quality is considered to be generally good with little evidence of graffiti or litter. The appearance of shop fronts is mixed with the Coes modern elevation providing a contrast to some of the more traditional smaller scale units.

**Summary** –Whilst there a number of small sized vacant units the centre is considered to display reasonable levels of vitality and viability.



Centre - Hawthorn Drive	Pictures		
	Location	No. of Units	
Ligend Insurance Days Dated Comes	South western part of Ipswich.	Total = 16 units Convenience = 4 Comparison = 4 Retail Service = 2	Leisure Service = 4 Financial Service = 0 Other = 2 Vacant = 0

#### **Comments**

**Retailer/ Leisure Representation** – Anchored by a Co-op foodstore the centre provides a mix of both retail and leisure facilities/services. Current occupiers include a butchers, bakery and newsagent together with a Post Office, doctor's surgery and pharmacy. Also present is a betting shop as well as a pub which is located in the southern part of the centre.

**Pedestrian Activity** – Car parking was monitored to be well used and at near capacity at the time of our visits with footfall observed to be highest by Hawthorn Drive Surgery and at the Co-op foodstore customer entrance.

Vacancy Rate – There were no vacant units at the time of our visits.

**Accessibility** – There is a circa 19 space car park located in the centre with a number of dedicated disabled spaces. Additional parking is also provided at Hawthorn Drive Surgery. Cycle parking is also provided on the paved square to the front of the retail/service units. Bus stops are situated along Hawthorn Drive to the east and west of the centre and provide frequent services to Ipswich Town Centre and Pinewood.

**Environmental Quality** – The centre is of reasonable environmental quality. No was no evidence of graffiti or litter and some street furniture is present. It is considered that the public square would however benefit from some landscaping improvements.

Summary – Overall, the centre displays reasonably good levels of vitality and viability.



Centre – Stoke Park Drive	Pictures		
			M'Coll's
	Location	No. of Units	
	South West of Ipswich	<u>Total = 6 units</u>	Leisure Service = 1
		Convenience = 2	Financial Service = 0
Legend  Legend  Doug Park Chie Chesc Cares		Comparison = 1	Other = 2
		Retail Service = 0	Vacant = 0

#### **Comments**

**Retailer/ Leisure Representation** – This modern centre is anchored by a 4,989sq m gross Asda foodstore and Petrol Filling Station. A row of shops/services also face onto Stoke Park Drive and include a pharmacy, newsagents (including Post Office), dentist and betting office. The Asda store provides a number of in-store services including a bakery, 'food to go' and pizza counters. A medical centre is also located off Lanercost Way to the rear of the Asda store.

**Pedestrian Activity** – The highest pedestrian activity was monitored in the vicinity of the customer entrance to the Asda store. Lower levels of activity were observed in the vicinity of the betting office off Stoke Park Drive.

Vacancy Rate - There were no vacant units recorded during our visits.

Accessibility – With significant car parking (approx. 260 spaces) provided at the Asda store, the majority of residents appear to visit the centre by car. Bus stops are situated on both sides of Stoke Park Drive providing services to the surrounding residential area, Ipswich Town Centre and Brookwood. Sheltered cycle parking is provided to the front of the Asda store and pedestrian access is available from Stoke Park Drive and also Lanercost Way.

**Environmental Quality** – The environmental quality is considered to be generally good, the Asda store and car park is particular well maintained with no evidence of litter or graffiti.

**Summary** – Overall, Stoke Park Drive District Centre is considered to display good levels of vitality and viability.



Centre – Wherstead Road	Pictures		
Sa per			
	Location	No. of Commercial Units	
Legend Course Course	Central part of Ipswich (south of town centre)	Total = 19 units Convenience = 5 Comparison = 2 Retail Service = 3	Leisure Service = 7 Financial & Business Service = 1 Other = 0 Vacant = 1
Comments			

**Retailer/ Leisure Representation –** The centre is made up of two parades divided by residential dwellings. The southern part of the centre includes a newsagent, off-licence, mini-market, hotel, 4 takeaway outlets, and a café. The northern part contains a Co-op, off-licence, credit union, convenience shop and betting office.

**Pedestrian Activity** –The northern part of the centre, in the vicinity of the Co-op, was monitored to be the busier part of the centre. Generally pedestrian activity was monitored to be reasonably low at the time of our visits.

**Vacancy Rate** – There is currently only one unit vacant in the centre.

**Accessibility** – Bus stops are located on Wherstead Road and provide services to Ipswich Town Centre, the Railway Station, Cardinal Park and the surrounding residential area. A limited amount of on-street short stay parking spaces is provided along Wherstead Road and a further 8 parking spaces are provided adjacent to the Co-Op Daily. The centre is considered to be generally accessible on foot and bicycle with cycle parking provided in the northern part of the centre off Austin Street.

**Environmental Quality** – The environmental quality of the centre is in part marred by through traffic. A number of shop/service frontages would benefit from improvement.

**Summary** – The vitality and viability of the centre is considered to be reasonable when considered against relevant vitality and viability indictors. However, its health would benefit from some enhancements to its environment/improvements to shop/service fronts.



## Centre – Woodbridge Road/ Cauldwell Hall Road



#### **Pictures**





Location	No. of Units	
North Eastern part of	Total = 34 units	Leisure Service = 8
Ipswich	Convenience = 6	Financial & Business Service = 2
	Comparison = 7	Other = 0
	Retail Service = 9	Vacant = 2

#### Comments

Retailer/ Leisure Representation – A linear centre with retail/service units interspersed with residential. The centre, is in part, anchored by a Sainsbury's Local which opened in 2013 (former Golden Key Pub). The centre primarily contains independent retailers/services including a pharmacy, fruit and veg store, butchers, hairdressers, opticians and estate agents. National multiples include Sainsbury's, Barclays Bank, national tyre and autocentre, and Londis. A BP petrol filling station and car wash and car sales business is also located within the centre.

Pedestrian Activity – Reasonable levels of footfall were monitored during our visits, with highest levels recorded outside the Sainsbury's Local and Barclays Bank.

Vacancy Rate - The centre contained only two vacant units at the time of our visits. Both units were small in size.

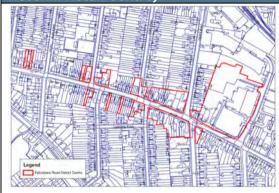
Accessibility – Car parking provision is limited to a number of space to the rear of Sainsbury's Local, Barclays Bank, and on-street parking on Woodbridge Road and surrounding side streets. Bus stops are situated throughout the centre providing services to Woodridge via Kesgrave and Martlesham Heath and also to Ipswich, Aldeburgh and Melton. Cycle parking is provided in the vicinity of the Sainsbury's store and in the western part of the centre.

**Environmental Quality** – The quality of the centre's environment is considered to be generally good with no evidence of litter or graffiti. The majority of shop fronts are also well maintained.

**Summary –** Overall Woodbridge Road/Cauldwell Hall Road is considered to be a healthy centre.



## Centre – Felixstowe Road (including Rosehill Retail Centre)



#### **Pictures**



Location	No. of Units	
Eastern part of Ipswich	<u>Total = 46 units</u> Convenience = 6	Leisure Service = 8 Financial & Business Service = 3
	Comparison = 11	Other = 2
	Retail Service = 12	Vacant = 4

#### **Comments**

**Retailer/ Leisure Representation** – This linear centre, anchored by Aldi and Co-op foodstores, provides a strong convenience retail offer. The centre also contains a pharmacy, charity shops 10 hair and beauty salons, numerous takeaway establishments, bank, and art gallery. Of the 46 units, 8 are national multiples. Work is currently ongoing for the partial redevelopment of the Rosehill Centre to incorporate, *inter alia*, a relocated and expanded Aldi, a Poundstretcher store (in Aldi's existing store) and two additional units (a gym and Greggs). The Greggs store is now open.

**Pedestrian Activity** – High levels of pedestrian activity was monitored in the vicinity of the Aldi and Co-op foodstores. Lower levels were monitored towards the western part of the centre where shops were interspersed with residential properties.

Vacancy Rate – There were only 2 units vacant at the time of our visits.

Accessibility – Bus stops are conveniently located on Felixstowe Road providing regular services to the surrounding residential area, Ipswich Town Centre and Martlesham Heath. Car parking is provided by way of a number of on-street spaces together with circa 160 spaces at the Aldi/Co-op stores. The centre is considered to be easily accessible on foot from the surrounding residential area. Cycle parking was not evident along Felixstowe Road itself but a number of spaces are provided in the vicinity of the Aldi/Co-op stores.

**Environmental Quality** – There was little evidence of graffiti and litter. The environmental quality in the vicinity of the Co-op/Aldi stores was considered to be good. The quality of the environment of the remaining part of the centre is considered to be slightly marred by through traffic.

**Summary** – Overall the health of the district centre is considered to be good with the Rosehill Centre development playing an important part in contributing to the centres vitality and viability.



#### Centre - Nacton Road



#### **Pictures**





Location	No. of Units	
South eastern part of	Total = 38 units	Leisure Service = 9
Ipswich	Convenience = 5	Financial & Business Service = 3
	Comparison = 9	Other $= 3$
	Retail Service = 7	Vacant = 2

#### **Comments**

**Retailer/ Leisure Representation** – A long linear centre providing a mix of both retail and leisure services interspersed with some residential properties. National multiple retailers include a Tesco Express store, Premier, Co-Op Pharmacy, Ladbrokes and Coral. The centre includes a number of retail and leisure services including hair and beauty salons and 7 cafes/ takeaways. It also includes a number of butchers and fruit and veg stores. With the recent closure of the Lloyds bank the centre no longer provides any banking facilities.

**Pedestrian Activity** – A reasonable level of pedestrian activity was monitored in the southern and central parts of the centre, particularly around the Tesco Express and Kay's Fruit and Veg store. Footfall was monitored to be lower in the northern part of the centre where retail/leisure services were more interspersed with residential.

Vacancy Rate – Only 2 vacant units were recorded at the time of our visits.

**Accessibility** – The centre benefits from on-street car parking and a small car park at the Tesco. Bus stops are located on Nacton Road providing connections to Ipswich, Gainsborough, John Lewis Futura Park and Greenwich. Pedestrian crossings on Nacton Road assist accessibility on foot. Cycle parking is also provided outside the Tesco.

**Environmental Quality** – The environmental quality of the centre is considered to be reasonable. Shop frontages are well maintained and there was little evidence of litter or graffiti. Wide pavements are provided in the central/southern part of the centre which help to distance shoppers/visitors from traffic on Nacton Road.

**Summary –** Overall the centre, with a low vacancy level and a good mix of local retail/leisure services, is considered to be vital and viable.



# Centre – Ravenswood Pictures Location No. of Units South eastern outskirts of Ipswich Total = 15 units Convenience = 2 Comparison = 3 Retail Service = 1 Vacant = 0

#### Comments

**Retailer/ Leisure Representation** – This purpose built centre provides a reasonable range of local services/shops. Retail facilities include Lidl and Co-op foodstores, 3 take away/ sandwich outlets, building society, hairdressers and charity shop. The centre also provides a community centre, medical centre and veterinary surgery. The centre also offers a Mcdonald's drive-thru restaurant and public house which are located to the east and south of the Lidl store. Located immediately to the east of the centre are a number of restaurants occupied by national multiples.

**Pedestrian Activity** – The centre was busy at the time of our visits with particular high footfall monitored in the vicinity of the Lidl store.

**Vacancy Rate** – The centre does not currently have any vacant units.

Accessibility – The centre is primarily accessed by car. Some 100 car parking spaces are provided albeit at the time of our visits was congested. Bus stops are located along Ravenswood Avenue and Nacton Road providing services to Ipswich town, hospital, Landguard Fort and Old Felixstowe. The centre is also accessible from surrounding residential area. Cycle parking is provided outside the community centre and Lidl and Co-Op stores with a cycle path located along Nacton Road.

**Environmental Quality** – The centre provides a modern attractive environment with shop fronts being of a consistent style. Generally, the landscaping materials are of a good quality, the modern shop fronts are well presented, and there was there was no evidence of any litter or graffiti at the time of our visits.

**Summary –** Overall the centre is considered to display healthy levels of vitality and viability.



# Centre – Woodbridge Road East Pictures Location No. of Units North eastern part of Ipswich North eastern part of Ipswich Retail Service = 3 Comparison = 4 Retail Service = 3 Contraction North eastern part of Inancial & Business Service = 1 Other = 0 Vacant = 1

#### Comments

**Retailer/ Leisure Representation –** Services/facilities in the centre include a Co-op store, with post office services, 2 bakeries, 2 kitchen/bathroom/bedroom interior shops, florist, estate agents, café, opticians and hairdressers. The centre also provides a petrol filling station with a small convenience store (including a Subway).

**Pedestrian Activity** – Footfall in the centre was considered to be reasonable at the time of visits with the highest levels monitored in the vicinity of the Co-op and also the petrol filling station.

Vacancy Rate – Only 1 unit was vacant at the time of our visits (former Boots unit).

Accessibility – The centre is located on one of the main vehicular routes into Ipswich and benefits from bus stops located on the A1214 which provides links to Ipswich Town Centre, Aldeburgh, Melton and Martlesham Heath. A limited number of short stay car parking space are available at the front of the units and was being well used at the time of our visits. Cycle parking is available to the front of the Co-Op store.

**Environmental Quality** – There was no evidence of graffiti or litter at the time of our visits and the shop fronts were well maintained. However, the environmental quality of the centre is slightly marred by traffic travelling on the A1214.

**Summary** – When considered against relevant vitality and viability indictors the health of the centre is considered to be reasonably good.



#### Centre - Duke Street



#### **Pictures**





Location	No. of Units	
Central part of Ipswich	Total = 32 units	Leisure Service = 11
(south east of town	Convenience = 4	Financial & Business Service = 4
centre/ immediately east	Comparison = 3	Other = 0
of Waterfront)	Retail Service = 2	Vacant = 8

#### Comments

**Retailer/ Leisure Representation** – A purpose-built district centre developed as part of relatively new residential and student accommodation at the Waterfront. The centre has a strong leisure service offer providing 5 restaurants/café's/coffee bars and 4 take away outlets. National multiple occupiers include Tesco Express, Premier Stores, Travelodge, Sub Way, Papa Johns, and Loch Fyne. Retail services include a recruitment agency, estate agents and hair salon. A pool club is also present in the southern part of the centre.

**Pedestrian Activity** – At the time of our visits the highest levels of pedestrian activity were monitored within the vicinity of the Tesco Express. Footfall activity is likely to considerably vary between daytime and evening due to the number of leisure services within the centre.

**Vacancy Rate** – Whilst the centre currently has 8 vacant units it is considered that this level of vacancy is not uncommon of a relatively new purpose built centre. Further planned development in this area is likely to result in these units being occupied in the short/medium term.

Accessibility – The centre is easily accessible on foot from the surrounding residential area and The Waterfront. Cycle parking is provided at appropriate locations throughout the centre. Parking is provided by way of some limited on-street spaces and a large surface level car park located off University Avenue. Bus stops are located outside the Travelodge providing links to Ipswich Town Centre, the hospital, Gainsborough and Greenwich.

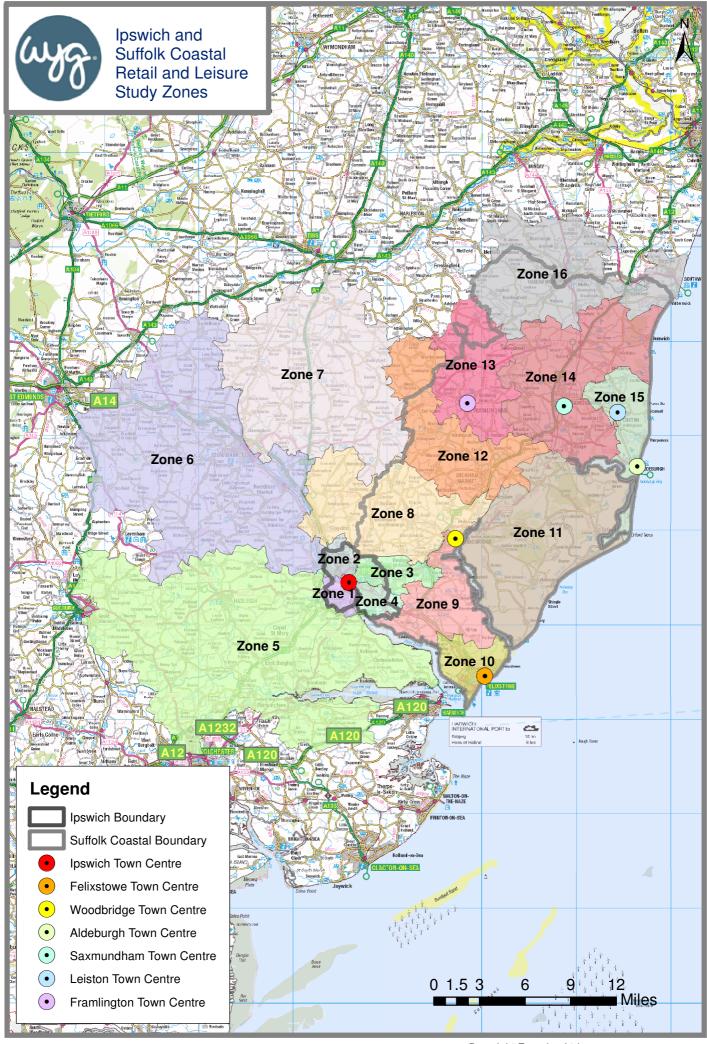
**Environmental Quality** – The centre provides a good level of environmental quality with generous pavement widths and modern well maintained shop fronts.

**Summary** – Overall, the centre displays good levels of vitality and viability. The re-occupation of the vacant units (particularly Units 1-4, 209-281 Duke Street) in the coming years will help improve the centres vitality and viability further.

# Appendix H

Household Telephone Survey Zone Plan

Retail & Leisure Study www.wyg.com



# **Appendix I**

Statistical Retail Tables - Population and Expenditure

Retail & Leisure Study www.wyg.com



#### **IPSWICH BOROUGH AND SUFFOLK COASTAL DISTRICT RETAIL AND COMMERCIAL LEISURE STUDY**

**Table 1: Population Growth, by Zone** 

Zone	2015	2017	2021	2026	2031	2036	Change 2	017-2021	Change 2	017-2026	Change 2	017-2031	Change 2	017-2036
							No.	%	No.	%	No.	%	No.	%
	[1]	[2]	[3]	[4]	[5]	[6]	[7]	[8]	[9]	[10]	[11]	[12]	[13]	[14]
1	37,888	38,377	39,512	40,857	41,955	42,968	1,135	3.0	2,480	6.5	3,578	9.3	4,591	12.0
2	34,034	34,473	35,493	36,701	37,687	38,597	1,020	3.0	2,228	6.5	3,214	9.3	4,124	12.0
3	53,063	53,642	54,971	56,558	57,981	59,462	1,329	2.5	2,915	5.4	4,339	8.1	5,820	10.8
4	38,721	39,220	40,380	41,755	42,877	43,912	1,160	3.0	2,535	6.5	3,657	9.3	4,692	12.0
5	87,762	89,099	91,780	95,179	98,578	102,307	2,681	3.0	6,080	6.8	9,479	10.6	13,208	14.8
6	58,333	59,151	60,966	63,318	65,788	68,417	1,815	3.1	4,167	7.0	6,637	11.2	9,266	15.7
7	26,969	27,366	28,234	29,359	30,552	31,813	867	3.2	1,993	7.3	3,185	11.6	4,446	16.2
8	21,786	22,018	22,530	23,172	23,852	24,628	512	2.3	1,154	5.2	1,835	8.3	2,610	11.9
9	10,409	10,496	10,691	10,927	11,177	11,483	195	1.9	431	4.1	681	6.5	987	9.4
10	29,215	29,459	30,006	30,667	31,370	32,229	547	1.9	1,208	4.1	1,910	6.5	2,770	9.4
11	11,027	11,119	11,325	11,575	11,840	12,165	206	1.9	456	4.1	721	6.5	1,046	9.4
12	7,467	7,539	7,698	7,895	8,104	8,349	159	2.1	356	4.7	565	7.5	810	10.7
13	6,472	6,533	6,669	6,837	7,015	7,225	136	2.1	304	4.7	482	7.4	692	10.6
14	11,756	11,854	12,074	12,340	12,623	12,969	220	1.9	486	4.1	769	6.5	1,115	9.4
15	9,766	9,848	10,030	10,252	10,486	10,774	183	1.9	404	4.1	639	6.5	926	9.4
16	15,206	15,348	15,666	16,086	16,474	16,870	318	2.1	738	4.8	1,126	7.3	1,522	9.9
Total	459,874	465,542	478,026	493,477	508,357	524,167	12,485	2.7	27,935	6.0	42,815	9.2	58,625	12.6

Population projections for Colchester and St Edmundsbury administriative areas derived from Experian Retail Planner Area Profile Report (in accordance with latest retail studies for the areas: Colchester Retail & Town Centre Study (December 2016) and West Suffolk Retail & Leisure Study (February 2017).

<sup>[1] 2015</sup> base population figure derived from Experian Retail Planner Area Profile Report for each zone (2011 Census).

<sup>[2],[3],[4],[5], [6]</sup> Population projection figures derived from 'Suffolk District OAN Population Profiles' provided by Ipswich Borough Council on the 12/04/17 for Ipswich, Suffolk Coastal, Babergh, Mid Suffolk, and Waveney administrative areas. Where a zone extends across administrative areas relevant district/borough population projections have been applied to each part of the zone.

Zone 5 extends into Colchester and Tendring administrative areas. Zone 6 extends into St Edmundsbury Borough administriative area.

Population projections for Tendring administritative area derived from Tendring Retail Study Update, April 2017 (Appendix 2, Table 1).

<sup>[7] = [3] - [2]</sup> [8] = [7] / [1]

<sup>[9] = [4] - [2]</sup> 

<sup>[10] = [9] / [1]</sup> 

<sup>[11] = [5] - [2]</sup> 

<sup>[12] = [11] / [1]</sup> 

<sup>[13] = [6] - [2]</sup> 

<sup>[14] = [13] / [1]</sup> 

# IPSWICH BOROUGH AND SUFFOLK COASTAL DISTRICT RETAIL AND COMMERCIAL LEISURE STUDY

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Table 2: Per Capita Convenience Goods Expenditure, by Zone (£)

Zone	2017	2021	2026	2031	3036
1	1,875	1,841	1,827	1,827	1,836
2	1,908	1,873	1,859	1,859	1,868
3	1,966	1,931	1,917	1,916	1,926
4	1,901	1,866	1,852	1,852	1,861
5	2,145	2,106	2,091	2,091	2,101
6	2,109	2,070	2,055	2,055	2,065
7	2,146	2,107	2,092	2,091	2,101
8	2,184	2,145	2,129	2,129	2,139
9	2,207	2,167	2,151	2,151	2,161
10	1,957	1,921	1,907	1,907	1,916
11	2,193	2,154	2,138	2,138	2,148
12	2,322	2,280	2,263	2,263	2,274
13	2,193	2,153	2,137	2,137	2,147
14	2,365	2,322	2,306	2,305	2,316
15	2,255	2,214	2,198	2,197	2,208
16	2,362	2,319	2,302	2,302	2,313

#### Notes

Per capita expenditure derived from Experian MMG3 data (March 2017)

Per capita expenditure projected forward using forecast growth rates taken from Experian Retail Planner Breifing Note 14 (November 2016)
Expendiure excludes Special Forms of Trading in line with 'adjusted' allowance derived from Appendix 3 of Experian Retail Planner Briefing Note 14

#### 2015 Prices

#### **IPSWICH BOROUGH AND SUFFOLK COASTAL DISTRICT RETAIL AND COMMERCIAL LEISURE STUDY**



Table 3: Total Available Convenience Expenditure, by Zone (£m)

Zone	2017	2021	2026	2031	2036		2017-21		2017-26		2017-31		2017-36
						No.	%	No.	%	No.	%	No.	%
1	71.9	72.7	74.7	76.7	78.9	0.8	1.1	2.7	3.8	4.7	6.5	6.9	9.6
2	65.8	66.5	68.2	70.1	72.1	0.7	1.1	2.5	3.8	4.3	6.5	6.3	9.6
3	105.5	106.1	108.4	111.1	114.5	0.7	0.6	2.9	2.8	5.6	5.3	9.0	8.5
4	74.5	75.4	77.3	79.4	81.7	0.8	1.1	2.8	3.8	4.9	6.5	7.2	9.6
5	191.1	193.3	199.0	206.1	214.9	2.2	1.1	7.9	4.1	15.0	7.8	23.8	12.4
6	124.7	126.2	130.1	135.2	141.3	1.5	1.2	5.4	4.3	10.5	8.4	16.5	13.3
7	58.7	59.5	61.4	63.9	66.9	0.8	1.3	2.7	4.6	5.2	8.8	8.1	13.8
8	48.1	48.3	49.3	50.8	52.7	0.2	0.5	1.2	2.6	2.7	5.6	4.6	9.5
9	23.2	23.2	23.5	24.0	24.8	0.0	0.0	0.3	1.5	0.9	3.8	1.7	7.1
10	57.6	57.6	58.5	59.8	61.7	0.0	0.0	0.8	1.5	2.2	3.8	4.1	7.1
11	24.4	24.4	24.7	25.3	26.1	0.0	0.0	0.4	1.5	0.9	3.8	1.7	7.1
12	17.5	17.6	17.9	18.3	19.0	0.0	0.3	0.4	2.1	0.8	4.8	1.5	8.4
13	14.3	14.4	14.6	15.0	15.5	0.0	0.2	0.3	2.0	0.7	4.6	1.2	8.3
14	28.0	28.0	28.5	29.1	30.0	0.0	0.0	0.4	1.5	1.1	3.8	2.0	7.1
15	22.2	22.2	22.5	23.0	23.8	0.0	0.0	0.3	1.5	0.8	3.8	1.6	7.1
16	36.3	36.3	37.0	37.9	39.0	0.1	0.2	0.8	2.2	1.7	4.6	2.8	7.6
Total	963.9	971.7	995.8	1,026	1,063	7.8	0.8	31.9	3.3	61.8	6.4	99.0	10.3

[1] to [5] Calculated by multiplying population (Table 1) by per capita convenience goods expenditure (Table 2)

#### 2015 Prices

<sup>[6] = [2] - [1]</sup> 

<sup>[7] = [2] / [1]</sup> 

<sup>[8] = [3] - [1]</sup> 

<sup>[9] = [3] / [1]</sup> 

<sup>[10] = [4] - [1]</sup> 

<sup>[11] = [4] / [1]</sup> 

<sup>[12] = [5] - [1]</sup> 

<sup>[13] = [5] / [1]</sup> 

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# IPSWICH BOROUGH AND SUFFOLK COASTAL DISTRICT RETAIL AND COMMERCIAL LEISURE STUDY

Table 4a - Per Capita Comparison Goods Expenditure, by Category, 2015 (£)

						Expenditur	e Category						Total
Zone	Clothing & Footwear	Books/CD's/ DVD's	Furnishings & Textiles	Small Household Goods	Clocks, J'lery & Watches	Recreational Goods	Pets & Pet Products	Chemist Goods	Large Electrical	Small Electrical Appliances	DIY & Gardening	Furniture & Floorcoverings	Per Capita Expenditure
1	604	131	99	171	105	256	53	331	57	166	113	129	2,215
2	677	150	114	189	127	281	60	367	63	202	132	156	2,518
3	769	178	133	238	168	326	63	409	66	238	159	186	2,932
4	683	152	114	194	138	294	59	369	57	202	125	152	2,538
5	836	197	162	257	177	330	91	452	65	257	193	201	3,216
6	795	188	158	240	154	309	91	429	65	247	186	201	3,060
7	850	209	173	257	169	323	102	432	66	256	194	221	3,252
8	836	206	170	263	175	332	96	467	69	277	206	218	3,316
9	841	203	167	271	169	337	87	481	77	286	212	215	3,346
10	698	161	123	211	128	291	64	392	65	220	154	172	2,678
11	842	201	162	248	163	326	100	429	66	251	182	207	3,179
12	833	233	196	265	150	300	122	443	78	272	223	253	3,369
13	820	205	174	254	144	292	111	420	71	255	204	228	3,178
14	868	214	178	263	137	312	115	434	86	249	205	231	3,290
15	751	177	149	221	138	292	94	422	71	249	181	181	2,927
16	846	207	178	260	145	305	108	441	85	262	214	229	3,279

Table 4b - Per Capita Comparison Goods Expenditure, by Category, 2017 (£)

						Expenditur	e Category						Total
Zone	Clothing & Footwear	Books/CD's/ DVD's	Furnishings & Textiles	Small Household Goods	Clocks, J'lery & Watches	Recreational Goods	Pets & Pet Products	Chemist Goods	Large Electrical	Small Electrical Appliances	DIY & Gardening	Furniture & Floorcoverings	Per Capita Expenditu
1	639	139	105	181	111	271	56	350	61	176	119	137	2,345
2	717	159	121	200	135	297	63	388	67	214	140	165	2,665
3	814	189	141	252	177	345	67	433	69	252	168	196	3,103
4	723	161	121	205	146	311	62	391	60	214	132	161	2,687
5	884	208	172	272	187	349	97	478	68	272	204	213	3,404
6	841	199	167	254	163	327	96	454	68	262	197	212	3,239
7	900	221	184	272	179	342	108	457	70	271	205	234	3,442
8	885	219	179	279	185	352	101	495	73	293	218	230	3,509
9	890	215	176	286	179	357	93	509	81	302	224	228	3,542
10	739	170	130	223	135	308	68	414	69	233	163	182	2,834
11	892	212	172	263	172	345	106	455	70	266	193	220	3,365
12	882	247	208	281	159	318	129	469	83	288	236	268	3,566
13	868	217	185	269	153	309	117	444	75	270	216	241	3,364
14	919	226	188	278	145	330	121	460	91	263	217	244	3,482
15	795	188	157	234	146	309	100	447	76	264	191	192	3,098
16	895	219	188	275	153	323	115	466	90	278	226	243	3,471

Table 4c: Per Capita Comparison Goods Expenditure, by Category, 2021 (£)

						Expenditur	e Category						Total
Zone	Clothing & Footwear	Books/CD's/ DVD's	Furnishings & Textiles	Small Household Goods	Clocks, J'lery & Watches	Recreational Goods	Pets & Pet Products	Chemist Goods	Large Electrical	Small Electrical Appliances	DIY & Gardening	Furniture & Floorcoverings	Per Capita Expenditure
1	688	149	113	195	119	292	60	377	65	189	128	147	2,523
2	771	171	130	216	145	320	68	418	72	230	151	177	2,868
3	876	203	152	271	191	371	72	466	75	271	181	211	3,339
4	777	174	130	221	157	335	67	421	65	230	142	173	2,891
5	952	224	185	292	201	376	104	515	74	292	219	229	3,663
6	905	214	179	273	175	352	103	488	74	281	212	229	3,485
7	968	238	198	292	193	368	116	492	75	291	221	252	3,704
8	952	235	193	300	199	378	109	532	79	316	235	248	3,776
9	958	231	190	308	193	384	100	548	88	325	241	245	3,811
10	795	183	140	240	145	332	73	446	74	251	175	196	3,050
11	959	228	185	283	186	371	114	489	75	286	208	236	3,620
12	948	266	223	302	171	342	139	504	89	310	253	288	3,837
13 14	934 988	234 244	199 202	289 299	164 156	333 355	126 131	478 495	81	290 283	232 233	259 263	3,619 3,747
14 15	855	202	169	259 252	157	333	107	495 481	98 81	283	233 206	206	3,747 3,334
16	963	236	203	296	165	347	123	502	97	299	243	261	3,734
	300		200	233		3 :	110			233			3,73.



#### IPSWICH BOROUGH AND SUFFOLK COASTAL DISTRICT RETAIL AND COMMERCIAL LEISURE STUDY

Table 4d: Per Capita Comparison Goods Expenditure, by Category, 2026 (£)

						Expenditur	e Category						Total
Zone	Clothing &	Books/CD's/		Small Household		Recreational	Pets & Pet	Chemist	Large Electrical	Small Electrical		Furniture &	Per Capita
	Footwear	DVD's	Textiles	Goods	& Watches	Goods	Products	Goods		Appliances	& Gardening	Floorcoverings	Expenditure
1	809	175	133	230	140	344	71	443	77	223	151	173	2,967
2	907	201	153	254	170	376	80	491	85	270	177	208	3,373
3	1,030	239	178	318	225	436	85	548	88	319	213	249	3,928
4	914	204	153	260	184	394	79	495	76	271	167	204	3,400
5	1,119	263	217	344	237	442	122	605	87	344	258	270	4,309
6	1,065	252	211	321	206	413	121	574	87	331	249	269	4,099
7	1,139	280	232	344	226	433	136	578	88	343	260	297	4,356
8	1,120	277	227	353	234	445	128	626	93	371	276	291	4,441
9	1,127	272	223	363	227	452	117	645	103	383	284	288	4,482
10	935	215	165	282	171	390	86	525	87	295	206	230	3,587
11	1,128	269	217	333	218	436	134	575	89	337	244	278	4,258
12	1,116	313	263	356	202	402	163	593	104	365	298	339	4,513
13	1,099	275	234	340	193	391	148	562	95	341	273	305	4,257
14	1,163	287	238	352	183	417	154	582	115	333	275	309	4,407
15	1,006	238	199	297	184	391	126	565	96	334	242	243	3,921
16	1,133	277	239	348	194	408	145	590	114	351	286	307	4,393

### Table 4e: Per Capita Comparison Goods Expenditure, by Category, 2031 (£)

						Expenditur	e Category						Total
Zone	Clothing & Footwear	Books/CD's/ DVD's	Furnishings & Textiles	Small Household Goods	Clocks, J'lery & Watches	Recreational Goods	Pets & Pet Products	Chemist Goods	Large Electrical	Small Electrical Appliances	DIY & Gardening	Furniture & Floorcoverings	Per Capita Expenditure
1	942	204	155	268	163	400	82	517	89	259	176	202	3,457
2	1,056	234	178	295	198	438	94	572	99	315	207	243	3,930
3	1,200	278	208	371	262	508	99	638	102	372	248	290	4,575
4	1,065	238	178	302	215	459	92	576	89	316	194	238	3,961
5	1,304	307	253	401	276	515	142	705	101	401	301	314	5,019
6	1,240	294	246	374	240	482	141	669	101	386	290	313	4,775
7	1,327	327	271	401	264	504	159	674	103	399	302	346	5,075
8	1,304	322	265	411	273	519	149	729	108	433	322	340	5,174
9	1,313	317	260	422	264	526	136	751	120	446	331	336	5,222
10	1,089	250	192	329	199	455	100	611	102	343	240	268	4,179
11	1,315	313	253	388	254	508	156	670	103	392	285	324	4,960
12	1,300	364	306	414	235	468	190	691	122	425	347	395	5,257
13	1,280	320	272	396	225	456	173	655	111	397	318	355	4,959
14	1,354	334	277	410	214	486	179	678	134	388	320	360	5,134
15	1,172	277	232	345	215	456	147	659	111	389	282	283	4,568
16	1,319	323	278	405	226	476	169	687	133	409	333	358	5,117

### Table 4f: Per Capita Comparison Goods Expenditure, by Category, 2036 (£)

						Expenditur	e Category						Total
Zone	Clothing & Footwear	Books/CD's/ DVD's	Furnishings & Textiles	Small Household Goods	Clocks, J'lery & Watches	Recreational Goods	Pets & Pet Products	Chemist Goods	Large Electrical	Small Electrical Appliances	DIY & Gardening	Furniture & Floorcoverings	Per Capita Expenditure
1	1,109	241	182	315	192	471	97	608	105	305	207	237	4,070
2	1,244	276	209	348	234	516	110	674	116	371	243	286	4,627
3	1,413	327	244	437	308	598	116	752	121	438	292	341	5,387
4	1,254	280	209	356	253	540	108	679	105	372	229	280	4,664
5	1,535	361	298	472	325	606	168	830	119	472	354	370	5,909
6	1,461	346	290	440	282	567	166	788	119	454	342	369	5,623
7	1,562	384	319	472	311	593	187	793	121	470	356	407	5,975
8	1,536	379	312	484	321	610	176	858	127	509	379	400	6,091
9	1,545	373	306	497	311	620	161	884	141	525	389	395	6,148
10	1,283	295	226	387	234	535	117	720	120	404	283	316	4,920
11	1,548	369	298	456	299	598	184	789	121	462	335	381	5,840
12	1,530	429	360	488	276	551	223	814	143	501	409	465	6,190
13	1,507	377	320	467	265	537	203	771	131	468	375	418	5,839
14	1,595	393	326	482	252	572	211	798	158	457	377	424	6,044
15	1,380	326	273	407	253	537	173	775	131	458	332	333	5,378
16	1,553	380	327	477	266	560	199	809	156	482	393	421	6,025

2015 base expenditure taken from Experian MMG3 data (March 2017)
Comparison goods expenditure growth projected forward from 2015 base using the growth rates in Appendix 3 of Experian Retail Planner Briefing Note 14 (November 2016).
Expendiure excludes Special Forms of Trading in line with 'adjusted' allowance derived from Appendix 3 of Experian Retail Planner Briefing Note 14 (November 2016)

2015 prices

# wg

# IPSWICH BOROUGH AND SUFFOLK COASTAL DISTRICT RETAIL AND COMMERCIAL LEISURE STUDY

Table 5a: Total Comparison Goods Expenditure, by Category, 2017 (£m)

	Expenditure Category											
Zone	Clothing & Footwear	Books/CD's/ DVD's	Furnishings & Textiles	Small Household Goods	Clocks, J'lery & Watches	Recreational Goods	Pets & Pet Products	Chemist Goods	Large Electrical	Small Electrical Appliances	DIY & Gardening	Furniture & Floorcoverings
1	24.5	5.3	4.0	7.0	4.2	10.4	2.1	13.4	2.3	6.7	4.6	5.2
2	24.7	5.5	4.2	6.9	4.6	10.2	2.2	13.4	2.3	7.4	4.8	5.7
3	43.7	10.1	7.6	13.5	9.5	18.5	3.6	23.2	3.7	13.5	9.0	10.5
4	28.3	6.3	4.7	8.0	5.7	12.2	2.4	15.3	2.4	8.4	5.2	6.3
5	78.8	18.5	15.3	24.2	16.7	31.1	8.6	42.6	6.1	24.2	18.2	19.0
6	49.8	11.8	9.9	15.0	9.6	19.3	5.7	26.8	4.0	15.5	11.6	12.6
7	24.6	6.1	5.0	7.4	4.9	9.4	2.9	12.5	1.9	7.4	5.6	6.4
8	19.5	4.8	4.0	6.1	4.1	7.7	2.2	10.9	1.6	6.5	4.8	5.1
9	9.3	2.3	1.9	3.0	1.9	3.7	1.0	5.3	0.9	3.2	2.4	2.4
10	21.8	5.0	3.8	6.6	4.0	9.1	2.0	12.2	2.0	6.9	4.8	5.4
11	9.9	2.4	1.9	2.9	1.9	3.8	1.2	5.1	0.8	3.0	2.1	2.4
12	6.6	1.9	1.6	2.1	1.2	2.4	1.0	3.5	0.6	2.2	1.8	2.0
13	5.7	1.4	1.2	1.8	1.0	2.0	0.8	2.9	0.5	1.8	1.4	1.6
14	10.9	2.7	2.2	3.3	1.7	3.9	1.4	5.4	1.1	3.1	2.6	2.9
15	7.8	1.8	1.6	2.3	1.4	3.0	1.0	4.4	0.7	2.6	1.9	1.9
16	13.7	3.4	2.9	4.2	2.4	5.0	1.8	7.2	1.4	4.3	3.5	3.7
Total	379.7	89.2	71.6	114.4	74.9	151.9	39.8	204.3	32.4	116.5	84.3	93.1

Table 5b: Total Comparison Goods Expenditure, by Category, 2021 (£m)

Zone	Expenditure Category											
	Clothing & Footwear	Books/CD's/ DVD's	Furnishings & Textiles	Small Household Goods	Clocks, J'lery & Watches	Recreational Goods	Pets & Pet Products	Chemist Goods	Large Electrical	Small Electrical Appliances	DIY & Gardening	Furniture & Floorcovering
1	27.2	5.9	4.5	7.7	4.7	11.5	2.4	14.9	2.6	7.5	5.1	5.8
2	27.4	6.1	4.6	7.7	5.1	11.3	2.4	14.8	2.6	8.2	5.3	6.3
3	48.1	11.2	8.3	14.9	10.5	20.4	4.0	25.6	4.1	14.9	10.0	11.6
4	31.4	7.0	5.2	8.9	6.3	13.5	2.7	17.0	2.6	9.3	5.7	7.0
5	87.3	20.5	17.0	26.8	18.5	34.5	9.5	47.2	6.8	26.8	20.1	21.1
6	55.2	13.1	10.9	16.6	10.7	21.4	6.3	29.8	4.5	17.2	12.9	13.9
7	27.3	6.7	5.6	8.3	5.4	10.4	3.3	13.9	2.1	8.2	6.2	7.1
8	21.4	5.3	4.4	6.8	4.5	8.5	2.5	12.0	1.8	7.1	5.3	5.6
9	10.2	2.5	2.0	3.3	2.1	4.1	1.1	5.9	0.9	3.5	2.6	2.6
10	23.9	5.5	4.2	7.2	4.4	10.0	2.2	13.4	2.2	7.5	5.3	5.9
11	10.9	2.6	2.1	3.2	2.1	4.2	1.3	5.5	0.9	3.2	2.4	2.7
12	7.3	2.0	1.7	2.3	1.3	2.6	1.1	3.9	0.7	2.4	2.0	2.2
13	6.2	1.6	1.3	1.9	1.1	2.2	0.8	3.2	0.5	1.9	1.5	1.7
14	11.9	2.9	2.4	3.6	1.9	4.3	1.6	6.0	1.2	3.4	2.8	3.2
15	8.6	2.0	1.7	2.5	1.6	3.3	1.1	4.8	0.8	2.8	2.1	2.1
16	15.1	3.7	3.2	4.6	2.6	5.4	1.9	7.9	1.5	4.7	3.8	4.1
Total	419.5	98.6	79.1	126.4	82.7	167.8	44.0	225.7	35.8	128.7	93.1	102.9

Table 5c: Total Comparison Goods Expenditure, by Category, 2026 (£m)

	Expenditure Category											
Zone	Clothing & Footwear	Books/CD's/ DVD's	Furnishings & Textiles	Small Household Goods	Clocks, J'lery & Watches	Recreational Goods	Pets & Pet Products	Chemist Goods	Large Electrical	Small Electrical Appliances	DIY & Gardening	Furniture & Floorcovering
1	33.0	7.2	5.4	9.4	5.7	14.0	2.9	18.1	3.1	9.1	6.2	7.1
2	33.3	7.4	5.6	9.3	6.3	13.8	2.9	18.0	3.1	9.9	6.5	7.7
3	58.3	13.5	10.1	18.0	12.7	24.7	4.8	31.0	5.0	18.0	12.1	14.1
4	38.2	8.5	6.4	10.8	7.7	16.4	3.3	20.7	3.2	11.3	7.0	8.5
5	106.5	25.1	20.7	32.7	22.5	42.0	11.6	57.6	8.2	32.7	24.6	25.7
6	67.4	16.0	13.4	20.3	13.0	26.2	7.7	36.4	5.5	21.0	15.8	17.0
7	33.4	8.2	6.8	10.1	6.6	12.7	4.0	17.0	2.6	10.1	7.6	8.7
8	25.9	6.4	5.3	8.2	5.4	10.3	3.0	14.5	2.2	8.6	6.4	6.8
9	12.3	3.0	2.4	4.0	2.5	4.9	1.3	7.0	1.1	4.2	3.1	3.1
10	28.7	6.6	5.0	8.7	5.2	12.0	2.6	16.1	2.7	9.0	6.3	7.1
11	13.1	3.1	2.5	3.9	2.5	5.0	1.6	6.7	1.0	3.9	2.8	3.2
12	8.8	2.5	2.1	2.8	1.6	3.2	1.3	4.7	0.8	2.9	2.4	2.7
13	7.5	1.9	1.6	2.3	1.3	2.7	1.0	3.8	0.7	2.3	1.9	2.1
14	14.3	3.5	2.9	4.3	2.3	5.1	1.9	7.2	1.4	4.1	3.4	3.8
15	10.3	2.4	2.0	3.0	1.9	4.0	1.3	5.8	1.0	3.4	2.5	2.5
16	18.2	4.5	3.8	5.6	3.1	6.6	2.3	9.5	1.8	5.7	4.6	4.9
Total	509.4	119.7	96.1	153.4	100.5	203.7	53.4	274.1	43.4	156.3	113.0	124.9



Table 5d: Total Comparison Goods Expenditure, by Category, 2031 (£m)

						Expenditur	e Category					
Zone	Clothing & Footwear	Books/CD's/ DVD's	Furnishings & Textiles	Small Household Goods	Clocks, J'lery & Watches	Recreational Goods	Pets & Pet Products	Chemist Goods	Large Electrical	Small Electrical Appliances	DIY & Gardening	Furniture & Floorcoverings
1	39.5	8.6	6.5	11.2	6.8	16.8	3.4	21.7	3.7	10.9	7.4	8.5
2	39.8	8.8	6.7	11.1	7.5	16.5	3.5	21.6	3.7	11.9	7.8	9.2
3	69.6	16.1	12.0	21.5	15.2	29.5	5.7	37.0	5.9	21.6	14.4	16.8
4	45.7	10.2	7.6	13.0	9.2	19.7	3.9	24.7	3.8	13.5	8.3	10.2
5	128.5	30.2	25.0	39.5	27.2	50.7	14.0	69.5	9.9	39.5	29.6	31.0
6	81.6	19.3	16.2	24.6	15.8	31.7	9.3	44.0	6.6	25.4	19.1	20.6
7	40.5	10.0	8.3	12.2	8.1	15.4	4.8	20.6	3.1	12.2	9.2	10.6
8	31.1	7.7	6.3	9.8	6.5	12.4	3.6	17.4	2.6	10.3	7.7	8.1
9	14.7	3.5	2.9	4.7	3.0	5.9	1.5	8.4	1.3	5.0	3.7	3.8
10	34.2	7.9	6.0	10.3	6.2	14.3	3.1	19.2	3.2	10.8	7.5	8.4
11	15.6	3.7	3.0	4.6	3.0	6.0	1.8	7.9	1.2	4.6	3.4	3.8
12	10.5	3.0	2.5	3.4	1.9	3.8	1.5	5.6	1.0	3.4	2.8	3.2
13	9.0	2.2	1.9	2.8	1.6	3.2	1.2	4.6	0.8	2.8	2.2	2.5
14	17.1	4.2	3.5	5.2	2.7	6.1	2.3	8.6	1.7	4.9	4.0	4.5
15	12.3	2.9	2.4	3.6	2.3	4.8	1.5	6.9	1.2	4.1	3.0	3.0
16	21.7	5.3	4.6	6.7	3.7	7.8	2.8	11.3	2.2	6.7	5.5	5.9
Total	611.4	143.7	115.4	184.2	120.6	244.5	64.2	329.0	52.1	187.6	135.7	149.9

Table 5e: Total Comparison Goods Expenditure, by Category, 2036 (£m)

						Expenditur	e Category					
Zone	Clothing & Footwear	Books/CD's/ DVD's	Furnishings & Textiles	Small Household Goods	Clocks, J'lery & Watches	Recreational Goods	Pets & Pet Products	Chemist Goods	Large Electrical	Small Electrical Appliances	DIY & Gardening	Furniture & Floorcoverings
1	47.7	10.3	7.8	13.5	8.3	20.2	4.2	26.1	4.5	13.1	8.9	10.2
2	48.0	10.7	8.1	13.4	9.0	19.9	4.3	26.0	4.5	14.3	9.4	11.0
3	84.0	19.5	14.5	26.0	18.3	35.6	6.9	44.7	7.2	26.0	17.4	20.3
4	55.1	12.3	9.2	15.6	11.1	23.7	4.7	29.8	4.6	16.3	10.1	12.3
5	157.1	37.0	30.5	48.3	33.2	62.0	17.1	85.0	12.1	48.3	36.2	37.9
6	99.9	23.7	19.8	30.1	19.3	38.8	11.4	53.9	8.1	31.1	23.4	25.2
7	49.7	12.2	10.1	15.0	9.9	18.9	5.9	25.2	3.9	15.0	11.3	12.9
8	37.8	9.3	7.7	11.9	7.9	15.0	4.3	21.1	3.1	12.5	9.3	9.8
9	17.7	4.3	3.5	5.7	3.6	7.1	1.8	10.2	1.6	6.0	4.5	4.5
10	41.3	9.5	7.3	12.5	7.6	17.3	3.8	23.2	3.9	13.0	9.1	10.2
11	18.8	4.5	3.6	5.6	3.6	7.3	2.2	9.6	1.5	5.6	4.1	4.6
12	12.8	3.6	3.0	4.1	2.3	4.6	1.9	6.8	1.2	4.2	3.4	3.9
13	10.9	2.7	2.3	3.4	1.9	3.9	1.5	5.6	0.9	3.4	2.7	3.0
14	20.7	5.1	4.2	6.3	3.3	7.4	2.7	10.3	2.0	5.9	4.9	5.5
15	14.9	3.5	2.9	4.4	2.7	5.8	1.9	8.4	1.4	4.9	3.6	3.6
16	26.2	6.4	5.5	8.1	4.5	9.4	3.4	13.7	2.6	8.1	6.6	7.1
Total	742.6	174.5	140.2	223.7	146.5	296.9	78.0	399.5	63.2	227.8	164.8	182.1

**Notes:**Total Expenditure = Population for each zone (Table 1) multiplied by per capita expenditure for each zone (Table 4a-4f)

# **Appendix J**

Statistical Retail Tables -Convenience Goods Capacity

Retail & Leisure Study www.wyg.com



Table 1: Main and Top Up Food Shopping Market Share of Convenien																Zor	nes														
	Main	I Top- Up	Main	2 Top-	Main	3 Top- Up	Main	Top-	Main	Top-	Main	Top- Up	Main	Top-	Main	Top-	Main	Top-	1 Main	.0 Top-	1: Main	l Top- Up	1 Main	12 Top- Up	Main :	I3 Top- Up	1 Main	4 Top-	15 Main T	op-	16 Main To
PSWICH		Ор		Ор		Ор		ОР		ОР		Ор		Ор		Ор		ОР		Ор		Ор		Ор		Ор		ОР		ОР	
Epswich Town Centre Sainsbury's, Upper Brook Street Marks & Spencer, Westgate Street Little Waitrose, Corn Exchange, Princes Street Sceland, Sailmakers, Tavern Street Other	<b>2</b> 1 0	<b>6</b> 5 1	<b>4</b> 3 1	<b>6</b> 4 2	<b>5</b> 2 2 0 0	<b>8</b> 2 4	<b>3</b> 3	5 1 1 2	<b>1</b>	<b>1</b> 1			0		<b>2</b> 1 2	<b>3</b> 3	<b>1</b> 1	<b>1</b>	2 1 0 1				1 1	2 1 1	<b>0</b> 0						<b>1</b> 1
Ipswich Out-of-Centre Sainsbury's, Hadleigh Road Asda, Whitehouse Industrial Estate, Goddard Road Morrisons, Sproughton Road Waitrose, Futura Park, Crane Boulevard Lidl, London Road	37 20 4 6 1 6	6 1 1	59 15 27 14 2 2	44 7 24 5	16 4 3 8 2	<b>4</b> 4	9 3 5 4 1	<b>15</b> 13	14 7 1 2 1 2	<b>1</b> 1	<b>7</b> 0 2 3 1	<b>2</b> 2	<b>5</b> 4 1		25 10 7 7 1	<b>6</b> 1 3 1	7 1 6 0	<b>1</b>	<b>5</b> 3	<b>2</b> 1	6 1 1 1 4		7 0 4 1 1		3 1 0 1 1	<b>2</b> 1 1	6 1 2 1		0		<b>8</b> 0 7
Tpswich Out-of-Centre Eastern Fringe (Suffolk Coastal District) Tesco Extra, Anson Road, Martlesham Sainsbury's, Felixstowe Road, Warren Heath M&S Simply Food, Martlesham Health Retail Park	<b>2</b>		2 1 1	<b>1</b>	<b>52</b> 22 28 2	13 7 3 3	<b>37</b> 2 34 1	<b>36</b> 3 33	<b>1</b> 0 1				<b>0</b> 0		<b>32</b> 24 6 2	<b>15</b> 14 1	<b>62</b> 40 15 8	<b>40</b> 31 4 6	<b>23</b> 11 12	<b>8</b> 4 2 2	<b>66</b> 57 6 3	<b>21</b> 13 1 7	<b>39</b> 35 2 2	<b>10</b> 10	23 19 2 2	<b>2</b> 2	<b>6</b> 4 2	<b>1</b> 1	<b>9</b> 7 1		
Ipswich Out-of-Centre South-Western Fringe (Babergh District) Tesco Extra, Copdock Interchange Aldi, Donald Mackintosh Way	<b>29</b> 25 4	<b>7</b> 3 4	<b>10</b> 10	<b>1</b>	<b>2</b> 2		<b>9</b> 9		<b>16</b> 15 1	<b>5</b> 5			<b>2</b> 2				<b>1</b> 1		<b>0</b> 0						<b>1</b> 1						
Asda, Stoke Park Drive District Centre Aldi, Hines Road, Felixstowe Road District Centre Co-op, Hines Road, Felixstowe Road District Centre Aldi, Meredith Road District Centre Lidl, Hening Avenue, Ravenswood District Centre Co-op, Hawthorne Drive District Centre Gainsbury's Local, Woodbridge Rd/Cauldwell Rd District Centre Fesco Express, Nacton Road District Centre Co-op, Woodbridge Road East District Centre	29 23 1 1 3	<b>63</b> 44	8 12 2	21 14 2 5	15 11 1 3	23 3 17 3	19 11 1 2 3 1 2	26 15 1 5 1 3	<b>1</b> 1	<b>6</b> 4 1	<b>3</b> 0 0			<b>1</b>	9 3 2 6	4	<b>4</b> 3 0	2	<b>7</b> 6 0	1	<b>6</b> 1 3 1	<b>1</b>	12 0 5 5 1	1	3 1 1		1		<b>3</b> 3		
Ipswich - Other Co-op, Cauldwell Hall Road Fesco Express, Foxhall Road Fesco Express, Norwich Road Local Centre Other		<b>6</b> 1 5	1	<b>25</b> 9 16	<b>2</b> 1	27 4 13	<b>6</b> 1 5	16 1 4 11		<b>2</b> 2		<b>2</b> 2	<b>2</b> 2	<b>4</b> 4		1	1	<b>2</b>										<b>1</b> 1			
WOODBRIDGE Woodbridge Town Centre Co-op, Turban Centre Co-op, Old Barrack Road Co-op, Hasketon Road			<b>0 0</b> 0												<b>7 7 7 1</b> 1	23 16 16 7 7	11 9 9 2 2	25 20 20 5 2			<b>4 4 0</b> 0	11 7 7 4	1 1 1		1 1 1						
FELIXSTOWE Felixstowe Town Centre Fesco Metro, Hamilton Road Co-op, Hamilton Road / High Road West Marks & Spencer, Hamilton Road celand, Hamilton Road Other Felixstowe Morrisons, Grange Farm Avenue Lidl, Langer Road Other	<b>o</b> <b>o</b> 0		<b>o o</b> 0	1 1 1	2 2 1 0		3 1 0 1 1 1	2 2 1	1 1 1 0 0				<b>2 2</b> 2		<b>3 0</b> 0 <b>3</b> 1 2	1 1 1	11 1 1 10 3 7	16 9 5 4 8 2 5	63 18 9 4 4 2 44 30 12 3	88 36 20 9 4 3 51 27 11	<b>2 2</b> 1 1	<b>1 1</b> 1	<b>1 1</b> 1		1 1 1				<b>2 2</b> 2		
SAXMUNDHAM Saxmundham Town Centre Vaitrose, Church Street Tesco, Church Street Other Saxmundham							1 1 1		1 1				1 1 1		1 1 1		<b>0</b> <b>0</b> 0				<b>8</b> <b>8</b> 6 2	1 1 1	<b>4 4</b> 2 2	<b>5 5</b> 2 3	25 25 15 10	<b>5 5</b> 3 3	<b>67</b> <b>67</b> 36 31	68 64 29 35 4		12 12 4 8	10 4 10 7 3
ALDEBURGH Aldeburgh Town Centre Co-op, High Street Other Aldeburgh Cesco Express, Saxmundham Road Co-op, Saxmundham Road																					1 1 1	<b>2 2</b> 2	1 1 1	1 1 1			<b>0 0</b>	1 1	<b>2</b> 2 <b>7</b>	33 7 7 26 19	0 3 0 3
FRAMILINGHAM Framlingham Town Centre Co-op, Market Hill						<b>2</b> <b>2</b> 2							<b>2</b> <b>2</b> 2	<b>3</b> <b>3</b> 3	<b>0</b> <b>0</b> 0		1 1 1	<b>3 3</b> 3			<b>0</b> <b>0</b> 0	<b>2</b> <b>2</b> 2	11 11 11	17 17 17	<b>31 31</b> 31	<b>79</b> <b>79</b> 79	1 1 1	2 2 2			0 0 0
EISTON eiston Town Centre o-op, Sizewell Road																											<b>4</b> <b>4</b> 4	<b>6</b> <b>6</b> 6	24	<b>53 53</b> 53	
Vickham Market District Centre Co-op, High Street															<b>5</b> 5	<b>16</b> 16		<b>2</b> 2			<b>6</b>	<b>11</b> 11	<b>19</b> 19	<b>60</b> 60	<b>0</b>		<b>1</b> 1	<b>6</b> 6			
copes Drive West District Centre esco Metro, Ropes Drive West District Centre uffolk Coastal Area - Other			0	1	<b>6</b> 6	<b>21</b> 21 <b>1</b>			1						1 1 0	<b>2</b> 2 <b>23</b>		5		1	1	47		1		1	3	13		2	
UTSIDE IPSWICH BOROUGH AND SUFFOLK COASTAL DISTRICT owmarket  Iry St Edmunds	0								<b>64</b> 1 17	<b>86</b>	<b>91</b> 61 29	<b>96</b> 38 22	<b>85</b> 48 2	<b>92</b> 41		5	0	3			0	2	<b>4</b> 2	<b>4</b> 2	<b>12</b> 0	11	10	2	13	1	81 93
olchester iss alesworth eccles owestoft ther	0								5 10	9 34	1	34	29 6	12 1 39		5	0	2			0	2	1	1	6	11	1 1 7	2	1 9	1	0 30 29 17 5

**Notes:**Main food market share figure derived from a 50:50 combined figure between Questions 1 & 2, NEMS Household Survey, February 2017 Top-up market share figure derived Question 13, Ipswich and Suffolk Household Shoppers Survey undertaken by NEMS in February 2017 Excludes responses 'don't do this', 'don't know / varies', 'abroad', and 'internet / delivered' Figures may not add due to rounding

2015 Prices



# Table 2: Main and Top Up Food Shopping Turnover of Convenience Facilities, 2017 (£m)

																Zo	nes															
	1 Main	Top- Up	Main	2 Top- Up	Main	3 Top- Up	Main	Top- Up	Main	5 Top- Up	Main	6 Top- Up	Main	7 Top- Up	Main	8 Top- Up	Main	9 Top- Up	1 Main	l0 Top- Up	1 Main	1 Top- Up	1 Main	Top-	Main	13 Top- Up	Main	.4 Top- Up	1 Main	5 Top- Up	1 Main	6 Top- Up
IPSWICH		σρ				σρ		<b>o</b> p		σρ						σρ		ор		σρ		σρ						σρ		_		- Οβ
Ipswich Town Centre Sainsbury's, Upper Brook Street Marks & Spencer, Westgate Street Little Waitrose, Corn Exchange, Princes Street Iceland, Sailmakers, Tavern Street Other	<b>0.9</b> 0.7 0.2	1.4 1.0 0.2 0.2	2.1 1.5 0.4 0.1	1.2 0.7 0.3 0.2	3.4 1.3 1.5 0.3 0.3	2.4 0.6 1.4	1.8 1.6	0.2 0.3 0.5	<b>1.1</b> 1.1	<b>0.5</b> 0.5			0.1		<b>0.8</b> 0.3 0.5	<b>0.5</b> 0.5	<b>0.2</b> 0.1 0.1	0.1	0.9 0.3 0.2 0.4				<b>0.1</b> 0.1 0.1	<b>0.1</b> 0.0 0.0	<b>0.0</b> 0.0						<b>0.1</b> 0.1	
Ipswich Out-of-Centre Sainsbury's, Hadleigh Road Asda, Whitehouse Industrial Estate, Goddard Road Morrisons, Sproughton Road Waitrose, Futura Park, Crane Boulevard Lidl, London Road	9.9 2.0 3.2 0.4 3.1	3.8 1.2 0.3 0.2	27.3 6.9 12.5 6.4 0.8 0.7	8.6 1.4 4.7 0.9	12.0 2.9 1.9 6.0 1.2	<b>1.4</b> 1.4	11.4 4.7 1.5 2.7 2.1 0.4	<b>3.3</b> 3.0 0.3	18.4 9.4 1.1 3.2 1.7 3.0	<b>0.5</b> 0.5	<b>5.7</b> 0.3 1.9 2.7 0.9	<b>0.8</b> 0.8	1.5 0.5 0.2		3.4 2.3 2.4 0.5	0.8 0.2 0.5 0.2	0.1 0.9 0.1	0.1	2.1 1.4 0.8	<b>0.4</b> 0.2 0.2	0.9 0.1 0.1 0.1 0.7		0.9 0.1 0.5 0.1 0.1		0.3 0.1 0.0 0.1 0.1	0.1 0.0 0.0	1.2 0.1 0.4 0.2		0.1		<b>1.9</b> 0.1 1.9	
Ipswich Out-of-Centre Eastern Fringe (Suffolk Coastal District) Tesco Extra, Anson Road, Martlesham Sainsbury's, Felixstowe Road, Warren Heath M&S Simply Food, Martlesham Health Retail Park	<b>1.2</b> 1.2		1.0 0.5 0.5	<b>0.2</b> 0.2	<b>38.7</b> 16.5 20.5 1.7	<b>4.2</b> 2.2 0.9 1.0	19.2 1.3 17.6 0.3	<b>8.0</b> 0.6 7.4	<b>1.7</b> 0.5 1.2				<b>0.1</b> 0.1		10.7 8.2 1.9 0.6	<b>2.2</b> 2.1 0.2	<b>10.1</b> 6.5 2.4 1.3	2.8 2.1 0.3 0.4	<b>9.2</b> 4.5 4.7	1.4 0.7 0.3 0.4	<b>11.3</b> 9.7 1.0 0.6	1.6 0.9 0.1 0.5	<b>4.7</b> 4.3 0.3 0.2	<b>0.5</b> 0.5	2.3 1.9 0.2 0.2	<b>0.1</b> 0.1	1.3 0.8 0.4	<b>0.1</b> 0.1	1.3 1.1 0.2			
Ipswich Out-of-Centre South-Western Fringe (Babergh District) Tesco Extra, Copdock Interchange Aldi, Donald Mackintosh Way	<b>14.8</b> 12.6 2.2	<b>1.5</b> 0.7 0.9	<b>4.6</b> 4.6	<b>0.2</b> 0.2	<b>1.2</b> 1.2		<b>4.9</b> 4.9		<b>21.6</b> 19.9 1.7	<b>2.7</b> 2.7			<b>0.8</b> 0.8				<b>0.2</b> 0.2		<b>0.1</b> 0.1						<b>0.1</b> 0.1							
Asda, Stoke Park Drive District Centre Aldi, Hines Road, Felixstowe Road District Centre Co-op, Hines Road, Felixstowe Road District Centre Aldi, Meredith Road District Centre Lidl, Hening Avenue, Ravenswood District Centre Co-op, Hawthorne Drive District Centre Sainsbury's Local, Woodbridge Rd/Cauldwell Rd District Centre Tesco Express, Nacton Road District Centre Co-op, Woodbridge Road East District Centre	14.5 11.5 0.7 0.7 1.5	<b>13.6</b> 9.5 4.1	10.0 3.7 5.4 0.9	2.7 0.4 1.1	7.9 0.6 2.1	7.4 1.1 5.4 0.9	5.6 0.3 0.9 1.7 0.6 1.0	5.9 3.3 0.3 1.2 0.3 0.7	<b>1.7</b> 1.7	3.3 2.1 0.5	2.4 0.4 0.3 1.7			<b>0.2</b>	7.3 3.2 1.1 0.8 2.2	0.6	0.6 0.5 0.1	<b>0.1</b> 0.1	<b>2.7</b> 2.6 0.1	<b>0.2</b> 0.2	1.0 0.1 0.6 0.2 0.1	<b>0.1</b> 0.1	1.4 0.1 0.6 0.6 0.1	<b>0.0</b> 0.0	<b>0.3</b> 0.1 0.1		0.2		<b>0.5</b> 0.5			
Ipswich - Other Co-op, Cauldwell Hall Road Tesco Express, Foxhall Road Tesco Express, Norwich Road Local Centre Other		0.3 1.1	<b>0.4</b> 0.4	<b>5.0</b> 1.8 3.1	1.3 0.9 0.4	8.6 1.4 4.0 3.2	3.0 0.3 2.7	3.6 0.3 1.0 2.4		<b>1.1</b> 1.1		0.8	0.9	<b>0.6</b>		0.1	<b>0.1</b> 0.1	0.2										<b>0.1</b> 0.1				
SUFFOLK COASTAL AREA  WOODBRIDGE Woodbridge Town Centre Co-op, Turban Centre Other Woodbridge Co-op, Old Barrack Road Co-op, Hasketon Road			<b>0.2 0.2</b> 0.2												2.5 2.2 2.2 0.3 0.3	3.3 2.4 2.4 1.0 1.0	1.8 1.5 1.5 0.3 0.3	1.7 1.4 1.4 0.4 0.2 0.2			0.7 0.7 0.7 0.1 0.1	0.8 0.5 0.5 0.3	0.2 0.2 0.2		<b>0.1</b> <b>0.1</b> 0.1							
FELIXSTOWE Felixstowe Town Centre Tesco Metro, Hamilton Road Co-op, Hamilton Road / High Road West Marks & Spencer, Hamilton Road Iceland, Hamilton Road Other Felixstowe Morrisons, Grange Farm Avenue Lidl, Langer Road	<b>0.2 0.2</b> 0.2		<b>0.1 0.1</b> 0.1	<b>0.2 0.2</b> 0.2	1.3 1.3 1.0 0.3		1.5 0.7 0.2 0.3 0.3 0.7	0.4 0.4 0.2 0.2	1.2 0.7 0.7 0.5 0.5				<b>0.8 0.8</b> 0.8		1.1 0.1 0.1 1.0 0.3 0.7	0.2 0.2 0.2	1.8 0.2 0.2 1.6 0.6 1.1	1.1 0.6 0.4 0.2 0.5 0.2 0.4	25.3 7.4 3.5 1.4 1.5 1.0 17.9 12.0 4.7	15.2 6.3 3.5 1.5 0.8 0.6 8.9 4.7 1.8 2.3	0.4 0.4 0.2 0.1	<b>0.1 0.1</b> 0.1	<b>0.1 0.1</b> 0.1		<b>0.1 0.1</b> 0.1				<b>0.3 0.3</b> 0.3			
Other  SAXMUNDHAM Saxmundham Town Centre Waitrose, Church Street Tesco, Church Street Other Saxmundham							<b>0.3 0.3</b> 0.3		1.1 1.1 1.1				<b>0.5 0.5</b> 0.5		<b>0.5 0.5</b> 0.5		<b>0.1</b> <b>0.1</b> 0.1		1.2	2.3	1.3 1.3 0.9 0.4	<b>0.1 0.1</b> 0.1	0.5 0.5 0.3 0.3	0.2 0.2 0.1 0.1	2.5 2.5 1.5 1.0	0.2 0.2 0.1 0.1	13.2 13.2 7.0 6.2	<b>5.7 5.4</b> 2.4 2.9 <b>0.3</b>	<b>6.1 6.1</b> 2.2 3.9	0.8 0.8 0.3 0.5	<b>2.5 2.5</b> 1.9 0.6	<b>0.4 0.4</b> 0.4
ALDEBURGH Aldeburgh Town Centre Co-op, High Street Other Aldeburgh Tesco Express, Saxmundham Road Co-op, Saxmundham Road																					0.1 0.1 0.1	<b>0.1 0.1</b> 0.1	<b>0.2 0.2</b> 0.2	<b>0.1 0.1</b> 0.1			<b>0.1 0.1</b> 0.1	<b>0.1 0.1</b> 0.1	1.4 0.3 0.3 1.2 0.6 0.5	2.2 0.5 0.5 1.7 1.3 0.5	<b>0.1 0.1</b> 0.1	<b>0.3 0.3</b>
FRAMILINGHAM Framlingham Town Centre Co-op, Market Hill						<b>0.5</b> <b>0.5</b> 0.5							<b>0.6</b> <b>0.6</b> 0.6	<b>0.5 0.5</b> 0.5	<b>0.1</b> <b>0.1</b> 0.1		<b>0.2</b> <b>0.2</b> 0.2	<b>0.2</b> <b>0.2</b> 0.2			0.1 0.1 0.1	<b>0.1 0.1</b> 0.1	1.3 1.3 1.3	<b>0.9</b> <b>0.9</b> 0.9	<b>3.1 3.1</b> 3.1	<b>3.4 3.4</b> 3.4	0.3 0.3 0.3	<b>0.1</b> <b>0.1</b> 0.1			<b>0.1</b> <b>0.1</b> 0.1	
LEISTON Leiston Town Centre Co-op, Sizewell Road																											<b>0.8 0.8</b> 0.8	<b>0.5 0.5</b> 0.5	<b>3.7</b> <b>3.7</b> 3.7	<b>3.5 3.5</b> 3.5		
Wickham Market District Centre Co-op, High Street															<b>1.7</b> 1.7	<b>2.2</b> 2.2		<b>0.2</b> 0.2			<b>1.1</b> 1.1	<b>0.8</b> 0.8	<b>2.4</b> 2.4	<b>3.1</b> 3.1	<b>0.0</b> 0.0		<b>0.3</b> 0.3	<b>0.5</b> 0.5				
Ropes Drive West District Centre Tesco Metro, Ropes Drive West District Centre  Suffolk Coastal Area - Other			<b>0.2</b> 0.2	<b>0.2</b> 0.2	<b>4.7</b> 4.7	<b>6.7</b> 6.7 <b>0.4</b>			0.9						0.3 0.3 0.1	0.3 0.3 3.3		0.3		0.2	0.1	3.4		0.0		0.0	0.5	1.1		0.1		
OUTSIDE IPSWICH BOROUGH AND SUFFOLK COASTAL DISTRICT Stowmarket	0.2								85.9	49.2	<b>79.3</b> 53.4	<b>35.8</b> 14.4	<b>35.0</b> 19.7	<b>16.3</b> 7.1		0.8	0.1	0.2			0.1	0.2	<b>0.5</b> 0.2	<b>0.2</b> 0.1	<b>1.2</b> 0.0	0.5	1.9	0.1	2.0	0.1	20.6	10.1
Bury St Edmunds Colchester Diss Halesworth Beccles Lowestoft	0.2								1.1 23.3 6.5	8.2 4.9	25.0	8.3	0.9 12.0	2.0 0.2									0.0 0.1	0.0	0.6		0.2 0.3 1.4	0.1	0.1 1.4	0.1	0.1 7.6 7.3 4.2	8.5
Other	50.4	21.6	46.0	19.7	73.8	31.6	52.2	22.4	13.6 <b>133.8</b>	19.3 <b>57.3</b>	0.8 <b>87.3</b>	12.9 <b>37.4</b>	2.5 <b>41.1</b>	6.9	33.7	0.8 <b>14.4</b>	0.1 <b>16.2</b>	0.2 <b>7.0</b>	40.3	17.3	0.1 <b>17.1</b>	0.2 <b>7.3</b>	0.1 <b>12.3</b>	0.0 <b>5.3</b>	0.4	0.5 <b>4.3</b>		8.4	0.5	6.7	1.3	1.6 <b>10.9</b>

**Notes:**Total convenience goods expenditure per zone taken from Table 3
Split in Main/Top-up expenditure derived from Questions 3 and 6, NEMS Household Survey, February 2017
Excludes responses 'don't do this', 'don't know / varies', 'abroad', and 'internet / delivered'
Figures may not add due to rounding

# Table 3: Total Turnover of Convenience Facilities, 2017 (£m)



																Zo	nes																Total Survey
	(%)	1 (£m)	(%)	2 (£m)	(%)	3 (£m)	(%)	4 (£m)	(%)	5 (£m)	(%)	6 (£m)	(%)	7 (£m)	(%)	8 (£m)	(%)	9 (£m)	(%)	0 (£m)	(%)	1 (£m)	(%)	2 (£m)	(%)	.3 (£m)	(%)	14 (£m)	(%)	L5 (£m)	(%)	(£m)	Derived Turnover (£m)
IPSWICH																																	
Ipswich Town Centre Sainsbury's, Upper Brook Street Marks & Spencer, Westgate Street Little Waitrose, Corn Exchange, Princes Street Iceland, Sailmakers, Tavern Street Other	3 2 1 0	2.2 1.7 0.4 0.2	<b>5</b> 3 1	3.3 2.2 0.8 0.3	6 2 3 0 0	5.8 1.9 2.9 0.3 0.3 0.4	4 2 0 0 1	2.8 1.6 0.2 0.3 0.7	<b>1</b> 0 1	0.5 1.1			0	0.1	<b>3</b> 2 1	1.3 0.7 0.5	1 0 1	<b>0.2</b> 0.1 0.1	2 1 0 1	<b>0.9</b> 0.3 0.2 0.4			1 0 0 0	0.2 0.1 0.0 0.1	<b>0</b> 0	<b>0.0</b> 0.0					<b>0</b> 0	<b>0.1</b> 0.1	18.7 8.7 5.0 3.1 1.5 0.5
Ipswich Out-of-Centre Sainsbury's, Hadleigh Road Asda, Whitehouse Industrial Estate, Goddard Road Morrisons, Sproughton Road Waitrose, Futura Park, Crane Boulevard Lidl, London Road	31 16 3 5 0 7	22.4 11.2 2.3 3.4 0.4 5.2	55 13 26 11 1 4	<b>35.9</b> 8.3 17.2 7.3 0.8 2.3	2 6 1	13.4 4.2 1.9 6.0 1.2	20 10 2 4 3 1	14.7 7.7 1.5 2.7 2.4 0.4	10 5 1 2 1 2	18.9 10.0 1.1 3.2 1.7 3.0	5 0 2 2 1	<b>6.5</b> 0.3 2.6 2.7 0.9	<b>4</b> 3 1	2.2 1.5 0.5	19 0 8 5 5	9.4 0.2 3.9 2.5 2.4 0.5	5 0 4 0	0.1 1.0 0.1	<b>4</b> 0 2	2.5 0.2 1.4 1.0	<b>4</b> 0 0 0 0 3	0.9 0.1 0.1 0.1 0.7	5 0 3 1 0	0.9 0.1 0.5 0.1 0.1	3 1 0 1 1	0.4 0.1 0.0 0.1 0.1 0.0	4 0 2 1	1.2 0.1 0.4 0.2	0	0.1	<b>5</b> 0 5	<b>1.9</b> 0.1 1.9	<b>132.6</b> 42.5 32.4 26.7 16.8 14.2
Ipswich Out-of-Centre Eastern Fringe (Suffolk Coastal District) Tesco Extra, Anson Road, Martlesham Sainsbury's, Felixstowe Road, Warren Heath M&S Simply Food, Martlesham Health Retail Park	<b>2</b> 2	<b>1.2</b>	2 1 1 0	1.3 0.5 0.5 0.2	<b>41</b> 18 20 3	<b>42.9</b> 18.8 21.4 2.7	<b>37</b> 3 34 0	27.2 1.9 25.0 0.3	<b>1</b> 0 1	<b>1.7</b> 0.5 1.2			<b>0</b> 0	<b>0.1</b> 0.1	<b>27</b> 21 4 2	12.9 10.3 1.9 0.8	<b>56</b> 37 11 7	<b>12.9</b> 8.6 2.6 1.7	<b>18</b> 9 9	<b>10.5</b> 5.2 5.0 0.4	<b>53</b> 44 5	<b>12.9</b> 10.7 1.1 1.1	<b>30</b> 27 1 1	<b>5.2</b> 4.8 0.3 0.2	<b>16</b> 14 2 1	<b>2.4</b> 1.9 0.2 0.2	<b>5</b> 3 1	1.4 1.0 0.4	<b>6</b> 5 1	1.3 1.1 0.2			<b>133.9</b> 65.4 61.0 7.5
Ipswich Out-of-Centre South-Western Fringe (Babergh District) Tesco Extra, Copdock Interchange Aldi, Donald Mackintosh Way	<b>23</b> 18 4	<b>16.3</b> 13.3 3.1	<b>7</b> 7	<b>4.8</b> 4.8	<b>1</b> 1	<b>1.2</b> 1.2	<b>7</b> 7	<b>4.9</b> 4.9	<b>13</b> 12 1	<b>24.4</b> 22.6 1.7			<b>1</b> 1	<b>0.8</b> 0.8			<b>1</b>	<b>0.2</b> 0.2	<b>0</b> 0	<b>0.1</b> 0.1					<b>1</b> 1	<b>0.1</b> 0.1							<b>52.9</b> 47.9 5.0
District Centre Stores Asda, Stoke Park Drive District Centre Aldi, Hines Road, Felixstowe Road District Centre Co-op, Hines Road, Felixstowe Road District Centre Aldi, Meredith Road District Centre Lidl, Hening Avenue, Ravenswood District Centre Co-op, Hawthorne Drive District Centre Sainsbury's Local, Woodbridge Rd/Cauldwell Rd District Centre Tesco Express, Nacton Road District Centre Co-op, Woodbridge Road East District Centre	39 29 1 1 8	28.0 20.9 0.7 0.7 5.6	6 12 1 3	3.7 8.2 0.4 2.0	18 9 1 2 5 1	9.0 0.6 2.1 5.4 1.5	21 12 1 1 4 1 2	16.0 8.9 0.6 0.9 2.9 0.9 1.7	3 2 0	5.0 3.8 0.5	2 0 0	2.4 0.4 0.3 1.7	<b>0</b> 0	<b>0.2</b> 0.2 <b>1.5</b>	16 7 4 2 4	7.9 3.2 1.8 0.8 2.2	3 2 0 0	0.8 0.5 0.1 0.1	<b>5</b> 4 0	2.9 2.6 0.1	4 1 3 1	1.1 0.1 0.6 0.2 0.1	<b>8</b> 0 4 4 1	1.5 0.1 0.7 0.6 0.1	<b>2</b> 1 1	<b>0.3</b> 0.1 0.1	1	0.2	2	<b>0.5</b> 0.5			99.5 28.0 28.5 1.9 16.2 4.7 5.6 10.5 1.9 2.2
Co-op, Cauldwell Hall Road Tesco Express, Foxhall Road Tesco Express, Norwich Road Local Centre Other	0 1	0.3 1.1	<b>8</b> 3 5	1.8 3.6	9 2 4 3	2.3 4.0 3.7	0 2 7	<b>6.7</b> 0.3 1.2 5.2	1	1.1 1.1	1	0.8	<b>3</b>	1.5	0	0.1	1	0.3									0	<b>0.1</b> 0.1					27.3 2.7 5.2 3.6 15.8
SUFFOLK COASTAL AREA																																	
WOODBRIDGE Woodbridge Town Centre Co-op, Turban Centre Other Woodbridge Co-op, Old Barrack Road Co-op, Hasketon Road			<b>0 0</b> 0	<b>0.2 0.2</b> 0.2											12 9 9 3 3	<b>5.8 4.6</b> 4.6 <b>1.3</b> 1.3	15 13 13 3 2 1	3.6 2.9 2.9 0.7 0.5 0.2			6 5 5 2 2	1.5 1.2 1.2 0.4 0.4	1 1 1	<b>0.2 0.2</b> 0.2	<b>0 0</b> 0	<b>0.1</b> <b>0.1</b> 0.1							11.4 8.8 8.8 2.5 2.3 0.2
FELIXSTOWE Felixstowe Town Centre Tesco Metro, Hamilton Road Co-op, Hamilton Road / High Road West Marks & Spencer, Hamilton Road	0	0.2	0	0.3	1	1.3	3 2 0 1	1.9 1.2 0.2 0.5	<b>1</b> <b>0</b> 0	1.2 0.7 0.7			1	0.8	3 1 0	1.3 0.3 0.2 0.1	13 3	2.9 0.8 0.2 0.4	<b>70 24</b> 12 5 4	<b>40.5 13.7</b> 7.0 2.9 2.2	2	0.5	1	0.1	0	0.1			2	0.3			<b>51.4 16.6</b> 8.0 3.6 2.7
Iceland, Hamilton Road  Other Felixstowe  Morrisons, Grange Farm Avenue Lidl, Langer Road Other	<b>0</b> 0	<b>0.2</b> 0.2	<b>0</b>	<b>0.3</b> 0.3	1 1 0	1.3 1.0 0.3	1 <b>1</b> 1	0.5 <b>0.7</b> 0.7	<b>0</b> 0	<b>0.5</b> 0.5			<b>1</b> 1	<b>0.8</b> 0.8	<b>2</b> 1 1	1.0 0.3 0.7	1 <b>9</b> 3 6	0.2 <b>2.2</b> 0.7 1.4	3 <b>46</b> 29 11 6	1.5 <b>26.8</b> 16.7 6.5 3.5	<b>2</b> 1 1	<b>0.5</b> 0.2 0.2	<b>1</b>	<b>0.1</b> 0.1	0	<b>0.1</b> 0.1			<b>2</b> 2	<b>0.3</b> 0.3			2.3 <b>34.8</b> 19.8 11.5 3.5
SAXMUNDHAM Saxmundham Town Centre Waitrose, Church Street Tesco, Church Street Other Saxmundham							<b>0</b> <b>0</b> 0	<b>0.3</b> <b>0.3</b> 0.3	1 1	1.1 1.1			1 1 1	<b>0.5</b> <b>0.5</b> 0.5	1 1 1	<b>0.5</b> <b>0.5</b> 0.5	<b>0 0</b> 0	<b>0.1</b> <b>0.1</b> 0.1			<b>6 6</b> 4 1	1.4 1.4 1.0 0.4	<b>4</b> <b>4</b> 2 2	0.8 0.8 0.4 0.4	19 19 12 8	2.7 2.7 1.7 1.1	67 66 34 33 1	18.9 18.5 9.4 9.1 0.3	31 31 11 20	<b>6.9 6.9</b> 2.5 4.4	<b>8</b> <b>8</b> 6 2	2.9 2.9 2.3 0.6	<b>36.0 35.7</b> 18.5 17.2 <b>0.3</b>
ALDEBURGH Aldeburgh Town Centre Co-op, High Street Other Aldeburgh Tesco Express, Saxmundham Road																					1 1 1	<b>0.3 0.3</b> 0.3	1 1 1	<b>0.2 0.2</b> 0.2			1	0.2	16 3 3 13 9	3.6 0.7 0.7 2.9 1.9	1	0.4	<b>4.7 0.7</b> 0.7 <b>4.0</b> 2.4
Co-op, Saxmundham Road  FRAMILINGHAM Framlingham Town Centre					0	0.5 0.5							2 2	1.1 1.1	0	0.1 0.1	2 2	0.4 0.4			1 1	0.2 0.2	13 13	2.2 2.2	46 46	6.5 6.5	1 1 1	0.2 0.4 0.4	4	1.0	0 0	0.4 0.1 0.1	1.6 11.5 11.5
Co-op, Market Hill  LEISTON Leiston Town Centre Co-op, Sizewell Road					0	0.5							2	1.1	0	0.1	2	0.4			1	0.2	13	2.2	46	6.5	5 5	0.4 1.4 1.4	<b>33 33</b> 33	<b>7.3 7.3</b> 7.3	0	0.1	11.5 <b>8.6</b> <b>8.6</b> 8.6
Wickham Market District Centre Co-op, High Street															<b>8</b> 8	<b>4.0</b> 4.0	<b>1</b> 1	<b>0.2</b> 0.2			<b>8</b> 8	<b>1.8</b> 1.8	<b>31</b> 31	<b>5.5</b> 5.5	<b>0</b> 0	<b>0.0</b> 0.0	<b>3</b>	0.8 0.8	33	7.3			8.6 <b>12.2</b> 12.2
Ropes Drive West District Centre Tesco Metro, Ropes Drive West District Centre			<b>1</b>	<b>0.4</b> 0.4	<b>11</b> 11	<b>11.4</b> 11.4									<b>1</b> 1	<b>0.6</b> 0.6																	<b>12.4</b> 12.4
Suffolk Coastal Area - Other					0	0.4			0	0.9					7	3.4	1	0.3	0	0.2	15	3.5	0	0.0	0	0.0	6	1.6	1	0.1			10.6
OUTSIDE IPSWICH BOROUGH AND SUFFOLK COASTAL DISTRICT Stowmarket Bury St Edmunds Colchester Diss	0	0.2							<b>71</b> 1 16	135.0 1.1 31.5	<b>92</b> 54 27	<b>115.1</b> 67.8 33.3	<b>87</b> 46 1	<b>51.3</b> 26.8 0.9 14.0	2	0.8	1	0.3			1	0.2	<b>4</b> 2 0 1	0.7 0.4 0.0 0.1	<b>12</b> 0	<b>1.7</b> 0.0	7	2.0	9	2.1	<b>85</b>	<b>30.7</b>	<b>340.1</b> 95.0 35.2 31.5 15.0
Halesworth Beccles Lowestoft Other									6 17	32.9	11	13.7	0 16	0.2 9.4	2	0.8	1	0.3			1	0.2	1	0.1	2 6	0.2 0.9	1 1 5	0.2 0.4 1.4	0 7 2	0.1 1.5 0.5	44 20 12 8	16.1 7.3 4.2 2.9	27.8 7.9 7.5 61.7
Total Notes:	100	71.9	100	65.8	100	105.5	100	74.5	100	191.1	100	124.7	100	58.7	100	48.1	100	23.2	100	57.6	100	24.4	100	17.5	100	14.3	100	28.0	100	22.2	100	36.3	963.9

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2015 Prices

**Notes:**Derived from Table 5
Figures may not add due to rounding



Table 4. Survey-derived performance of convenience floorspace compared to expected benchmark performance at 2017

s Net Convenience Sales Area (sq m)	Gross Floorspace (sq.m)	· · · · · · · · · · · · · · · · · · ·	Benchmark Convenience Goods Turnover (£m)	Survey Turnover (£m)	Inflow Allowance (%)	Estimated Survey T/O with Inflow (£m)	Overtrading (£m)
1,250 983 250 409	Centre er Brook Street , Westgate Street Corn Exchange, Princes Street ers, Tavern Street  3,300 1,638 478 888 -	983 11,239 250 13,902	15.9 11.0 3.5 2.9 0.5	8.7 5.0 3.1 1.5 0.5	5 5 5	9.2 5.3 3.2 1.5 0.5	-6.7 -5.8 -0.2 -1.5 0.0
3,322 3,139 3,246 1,586 808	eigh Road 7,625 e Industrial Estate, Goddard Road 9,974 ghton Road 7,605 Park, Crane Boulevard 3,671 d 1,409	3,139 12,750 3,246 12,134 1,586 13,902	42.2 40.0 39.4 22.1 6.1	42.5 32.4 26.7 16.8 14.2	5 5	42.5 34.0 26.7 17.7 14.2	0.2 -6.0 -12.7 -4.4 8.2
3,900 4,512 637	F-Centre Eastern Fringe (Suffolk Coastal District) on Road, Martlesham stowe Road, Warren Heath d, Martlesham Health Retail Park	4,512 12,715	52.6 57.4 7.2	65.4 61.0 7.5	5 5 5	68.6 64.0 7.9	16.0 6.7 0.7
4,458 786	F-Centre South-Western Fringe (Babergh District) dock Interchange 9,938 kintosh Way 1,425		60.1 10.1	47.9 5.0	5 5	50.3 5.2	-9.8 -4.9
1,570 718 639 737 694 492 220 225 365	Drive District Centre 4,988 Felixstowe Road District Centre 1,322 ad, Felixstowe Road District Centre 1,074 ad District Centre 1,370 aue, Ravenswood District Centre 1,209 ae Drive District Centre 779 , Woodbridge Rd/Cauldwell Rd District Centre 357 acton Road District Centre 387 ge Road East District Centre 548	718       12,845         639       8,541         737       12,845         694       7,500         492       8,541         220       12,715         225       13,491	20.0 9.2 5.5 9.5 5.2 4.2 2.8 3.0 3.1	28.0 28.5 1.9 16.2 4.7 5.6 10.5 1.9 2.2		28.0 28.5 1.9 16.2 4.7 5.6 10.5 1.9 2.2	8.0 19.2 -3.6 6.8 -0.5 1.4 7.7 -1.1
618 198 232	Hall Road 1,038 oxhall Road 331 lorwich Road Local Centre 390	198 13,491 232 13,491	5.3 2.7 3.1 15.8	2.7 5.2 3.6 15.8		2.7 5.2 3.6 15.8	-2.6 2.6 0.5
	STAL AREA						
706 116 166	bwn Centre entre 980  dge ck Road 175 Road 249	116 8,541	6.0 1.0 1.4	8.8 2.3 0.2	5	9.3 2.3 0.2	3.2 1.4 -1.2
524 1,466 600 387 1,501 790	vn Centre milton Road 948 Road / High Road West 3,760 , Hamilton Road 838 ve le Farm Avenue 3,712 1,378	1,466     8,541       600     11,239       387     7,124       1,501     12,134	7.1 12.5 6.7 2.8 18.2 5.9 3.5	8.0 3.6 2.7 2.3 19.8 11.5 3.5	5 5 5 10 5	8.5 3.8 2.8 2.3 21.8 12.0 3.5	1.4 -8.8 -3.9 -0.5 3.6 6.1
1,147 1,109 -	Fown Centre  Street  reet  change 2,348  reet 2,375  dham		15.9 15.0 0.3	18.5 17.2 0.3	5 5	19.4 18.0 0.3	3.5 3.1
263 202 455	vn Centre et 416 gh axmundham Road 366 nam Road 760	202 13,491	2.2 2.7 3.9	0.7 2.4 1.6	5 5 5	0.8 2.5 1.7	-1.5 -0.2 -2.2
931	M Fown Centre	931 8,541	7.9	11.5	5	12.1	4.2
1,076	Centre Road 3,600	1,076 8,541	9.2	8.6	5	9.1	-0.1
390	et District Centre et 618	390 8,541	3.3	12.2		12.2	8.9
762	est District Centre  Des Drive West District Centre  1,469	762 13,491	10.3	12.4		12.4	2.1
			10.6	10.6		10.6	
	est District Centre 618			762 13,491 10.3	762 13,491 10.3 12.4 10.6 10.6	762 13,491 10.3 12.4 10.6 10.6	762 13,491 10.3 12.4 12.4 12.4 10.6 10.6

# Notes:

Gross floorspace derived from ORC Storepoint Database, Experian Goad or WYG assessment

Net convenience floorspace derived from ORC Storepoint Database where available or based on WYG professional judgement having regard to Experian Goad Data/WYG visits Proportion of net convenience floorspace assessed by WYG based on store visits.

Sales densities derived from information provided by Verdict (verdict.com)

It has been assumed that all unnamed convenience stores within a centre are 'trading at equilibrium' (i.e. their 'benchmark' turnover equates to that ientified by the survey)

Survey derived performance of stores calculated by addiing together 'main' and 'top up' turnover as set out in Table 3 For details on facilities included under 'other' categories refer to NEMS Survey attached at Appendix A



# TABLE 5: ESTIMATED (BASELINE) CAPACITY FOR NEW CONVENIENCE GOODS PROVISION WITHIN IPSWICH BOROUGH

Table 5a: Estimated 'Capacity' for Convenience Goods Facilities in Ipswich Borough

Year	Benchmark Turnover £m¹	Ipswich Borough Turnover £m²	Ipswich Borough Inflow £m	Surplus Expenditure £m
2017	272.9	278.2	3.3	8.6
2021	271.0	280.5	3.4	12.8
2026	270.5	287.4	3.4	20.4
2031	271.8	296.1	3.5	27.8
2036	273.2	306.8	3.7	37.3

### Notes:

1. Allows for increased turnover efficiency as set out in Table 4a Experian Retail Planner 14 (November 2016)

2. Assumes constant market share claimed by Ipswich Borough facilities

# 2015 prices

Table 5b: Quantitative Need for Additional Convenience Goods Floorspace in Ipswich Borough

Year	Surplus	Floorspace F	Requirement
	£m	Min <sup>1</sup>	Max <sup>2</sup>
2017	8.6	700	800
2021	12.8	1,000	1,300
2026	20.4	1,600	2,000
2031	27.8	2,200	2,700
2036	37.3	2,900	3,700

### Notes

1. Average sales density assumed to be £12,773 per sq.m based on the average sales density of the leading four supermarkets - derived by Verdict

2. Average sales density assumed to be £10,173 per sq.m is based on the average of discount operators (Aldi & Lidl) - derived from Verdict

Allows for increased turnover efficiency as set out in Table 4a Experian Retail Planner 14 (November 2016)

# 2015 prices

Table 5c: Net Quantitative Need for Additional Convenience Goods Floorspace in Ipswich Borough

Year	Surplus	Commitments	Residual	Floorspace Requir	ement (sq m net)
	£m	£m	£m	Min <sup>1</sup>	Max <sup>2</sup>
2017	8.6	14.5	-5.9	-500	-600
2021	12.8	14.4	-1.7	-100	-200
2026	20.4	14.4	5.9	500	600
2031	27.8	14.5	13.3	1,000	1,300
2036	37.3	14.6	22.7	1,800	2,200

# Notes:

1. Average sales density assumed to be £12,773 per sq.m based on the average sales density of the leading four supermarkets - derived by Verdict

2. Average sales density assumed to be £10,173 per sq.m is based on the average of discount operators (Aldi & Lidl) - derived from Verdict

Residual calculated by subtracting turnover of commitments (sourced from Table 5d) from surplus expenditure (sourced from Table 5a) Allows for increased turnover efficiency as set out in Table 4a Experian Retail Planner 14 (November 2016)

# 2015 prices

# **Table 5d: Extant Convenience Goods Commitments in Ipswich**

Destination	Reference	Proposal	Gross Retail Floorspace (sq.m)	Net Convenience Floorspace (sq.m)	Estimated Sales Density (£/sq.m)	Estimated Convenience Turnover (£m)	Status
Rosehill Development, Felixstowe Road District	14/00080/FUL - amended by	Mixed Use Development - Aldi	-	61	12,845	0.8	Extant permission
Centre	IP/16/00188/VC and IP/16/00189/VC	Mixed Use Development - Poundstretcher	-	400	2,178	0.9	Extant permission
Land Adjacent To Hertz Scot Group Ltd, Europa Way, Ipswich Suffolk	15/00105/FUL	Erection of a retail foodstore (Aldi), and associated car parking, landscaping and new vehicular access.	1,726	1,003	12,845	12.9	Extant permission
TOTAL				1,464		14.5	

# Notes

List of commitments provided by Ipswich Borough Council

Rosehill Development

Floorspace is uplift in floorspace and is derived from supporting planning application documents.

Sales density for Aldi derived from information provided by Verdict (verdict.com)

Sales density for Poundstretcher derived from Mintel Retail Rankings 2016

Europa Wav

Net convenience floorspace derived from supporting planning application documents.

Estimated sales density is Aldi's benchmark sales density derived from Verdict (verdict.com)





### TABLE 6: ESTIMATED (BASELINE) CAPACITY FOR NEW CONVENIENCE GOODS PROVISION WITHIN COPDOCK/INTERCHANGE RETAIL PARK

Table 6a: Estimated 'Capacity' for Convenience Goods Facilities in Copdock/Interchange Retail Park

Year	Benchmark Turnover £m <sup>1</sup>	Copdock/Interchange Turnover £m²	Copdock/Interchange Inflow £m	Surplus Expenditure £m
2017	70.2	52.9	2.6	-14.7
2021	69.7	53.3	2.7	-13.8
2026	69.6	54.6	2.7	-12.2
2031	69.9	56.3	2.8	-10.9
2036	70.3	58.3	2.9	-9.1

### **Notes:**

- 1. Allows for increased turnover efficiency as set out in Table 4a Experian Retail Planner 14 (November 2016)
- 2. Assumes constant market share claimed by Ipswich Borough facilities

### 2015 prices

**Table 6b: Quantitative Need for Additional Convenience Goods Floorspace in Copdock/Interchange Retail Park** 

Year	Surplus	Floorspace Requir	rement (sq m net)
	£m	Min <sup>1</sup>	Max <sup>2</sup>
2017	-14.7	-1,200	-1,400
2021	-13.8	-1,100	-1,400
2026	-12.2	-1,000	-1,200
2031	-10.9	-900	-1,100
2036	-9.1	-700	-900

### Notes:

- 1. Average sales density assumed to be £12,773 per sq.m based on the average sales density of the leading four supermarkets derived by Verdict
- 2. Average sales density assumed to be £10,173 per sq.m is based on the average of discount operators (Aldi & Lidl) derived from Verdict Allows for increased turnover efficiency as set out in Table 4a Experian Retail Planner 14 (November 2016)



# TABLE 7 ESTIMATED (BASELINE) CAPACITY FOR NEW CONVENIENCE GOODS PROVISION WITHIN SUFFOLK COASTAL DISTRICT

Table 7a: Estimated 'Capacity' for Convenience Goods Facilities in Suffolk Coastal District

Year	Benchmark Turnover £m¹	Suffolk Coastal District Turnover £m <sup>2</sup>	Suffolk Coastal District Inflow £m	Surplus Expenditure £m
2017	263.8	292.7	13.4	42.4
2021	262.0	295.1	13.5	46.7
2026	261.4	302.4	13.9	54.8
2031	262.8	311.5	14.3	63.1
2036	264.1	322.8	14.8	73.5

## Notes:

1. Allows for increased turnover efficiency as set out in Table 4a Experian Retail Planner 14 (November 2016)

2. Assumes constant market share claimed by Ipswich Eastern Fringe facilities

2015 prices

Table 7b: Quantitative Need for Additional Convenience Goods Floorspace in Suffolk Coastal District

Year	Surplus	Floorspace Requirement (sq m net)		
	£m	Min <sup>1</sup>	Max <sup>2</sup>	
2017	42.4	3,300	4,200	
2021	46.7	3,700	4,600	
2026	54.8	4,300	5,400	
2031	63.1	5,000	6,200	
2036	73.5	5,800	7,200	

# Notes:

1. Average sales density assumed to be £12,773 per sq.m based on the average sales density of the leading four supermarkets - derived by Verdict

2. Average sales density assumed to be £10,173 per sq.m is based on the average of discount operators (Aldi & Lidl) - derived from Verdict

Allows for increased turnover efficiency as set out in Table 4a Experian Retail Planner 14 (November 2016)

2015 prices

Table 7c: Net Quantitative Need for Additional Convenience Goods Floorspace in Suffolk Coastal District

Year	Surplus	Commitments	Residual	Floorspace Requirement (sq m net)	
	£m	£m	£m	Min <sup>1</sup>	Max <sup>2</sup>
2017	42.4	21.2	21.2	1,700	2,100
2021	46.7	21.1	25.6	2,000	2,500
2026	54.8	21.0	33.8	2,700	3,400
2031	63.1	21.1	41.9	3,300	4,100
2036	73.5	21.2	52.3	4,100	5,100

1. Average sales density assumed to be £12,773 per sq.m based on the average sales density of the leading four supermarkets - derived by Verdict

2. Average sales density assumed to be £10,173 per sq.m is based on the average of discount operators (Aldi & Lidl) - derived from Verdict Residual calculated by subtracting turnover of commitments (sourced from Table 14d) from surplus expenditure (sourced from Table 14a)

Allows for increased turnover efficiency as set out in Table 4a Experian Retail Planner 14 (November 2016)

2015 prices

Table 7d: Extant Convenience Goods Commitments in Suffolk Coastal District

Destination	Reference	Proposal	Gross Retail Floorspace (sq.m)	Net Convenience Floorspace (sq.m)	Estimated Sales Density (£/sq.m)	Estimated Convenience Turnover (£m)	Status
Land at Hartree Way, Kesgrave	DC/15/1900/FUL	Erection of new foodstore (Coop), creation of car park, vehicular access and associated external works	388	268	8,541	2.3	Extant permission
M&S Simply Food, Martlesham Heath	NA	Expansion of existing foodstore into adjacent unit.	-	464	11,239	5.2	Implemented
Retail Park Haven Exchange, South Felixstowe	DC/14/2611/FUL	The erection of a foodstore (Asda) with associated petrol filling station, servicing and access.	2,750	1,211	8,541	10.3	Extant permission
Martinsyde, Beardmore Park, Martlesham	DC/16/3836/VOC	2x non-food bulky goods units	Unit 1 (Home Bargains) - 1,394	400	8,383	3.4	Under Construction
TOTAL				2,343		21.2	

List of commitments provided by Suffolk Coastal District Council

Land at Hartree Way

Net convenience floorspace derived from supporting planning application documents.

Estimated sales density is Co-op's benchmark sales density derived from Verdict (verdict.com)

M&S Simply Food Extension

Net convenience floorspace provided by Suffolk Coastal District Council

Estimated sales density is M&S's benchmark sales density derived from Verdict (verdict.com)





### TABLE 8: ESTIMATED (BASELINE) CAPACITY FOR NEW CONVENIENCE GOODS PROVISION WITHIN WOODBRIDGE

Table 8a: Estimated 'Capacity' for Convenience Goods Facilities in Woodbridge

Year	Benchmark Turnover £m¹	Woodbridge Turnover £m²	Woodbridge Inflow £m	Surplus Expenditure £m
2017	8.4	11.4	0.4	3.4
2021	8.4	11.4	0.4	3.5
2026	8.4	11.7	0.5	3.8
2031	8.4	12.1	0.5	4.2
2036	8.4	12.5	0.5	4.6

### Notes:

- 1. Allows for increased turnover efficiency as set out in Table 4a Experian Retail Planner 14 (November 2016)
- 2. Assumes constant market share claimed by Woodbridge facilities

# 2015 prices

**Table 8b: Quantitative Need for Additional Convenience Goods Floorspace in Woodbridge** 

Year	Surplus	Floorspace Requirement (sq m net)	
	£m	Min <sup>1</sup>	Max <sup>2</sup>
2017	3.4	300	300
2021	3.5	300	300
2026	3.8	300	400
2031	4.2	300	400
2036	4.6	400	400

### Notes:

- 1. Average sales density assumed to be £12,773 per sq.m based on the average sales density of the leading four supermarkets derived by Verdict
- 2. Average sales density assumed to be £10,173 per sq.m is based on the average of discount operators (Aldi & Lidl) derived from Verdict Allows for increased turnover efficiency as set out in Table 4a Experian Retail Planner 14 (November 2016)
  There are currently no convenience goods retail commitments in Woodbridge.



# TABLE 9: ESTIMATED (BASELINE) CAPACITY FOR NEW CONVENIENCE GOODS PROVISION WITHIN FELIXSTOWE

Table 9a: Estimated 'Capacity' for Convenience Goods Facilities in Felixstowe

Year	Benchmark Turnover £m¹	Felixstowe Turnover £m <sup>2</sup>	Felixstowe Inflow £m	Surplus Expenditure £m
2017	56.8	51.4	3.3	-2.1
2021	56.4	51.8	3.3	-1.3
2026	56.3	53.1	3.4	0.2
2031	56.5	54.7	3.5	1.6
2036	56.8	56.7	3.6	3.5

### Notes

1. Allows for increased turnover efficiency as set out in Table 4a Experian Retail Planner 14 (November 2016)

2. Assumes constant market share claimed by Felixstowe facilities

# 2015 prices

**Table 9b: Quantitative Need for Additional Convenience Goods Floorspace in Felixstowe** 

Year	Surplus	Floorspace Requirement (sq m net)		
	£m	Min <sup>1</sup>	Max <sup>2</sup>	
2017	-2.1	-200	-200	
2021	-1.3	-100	-100	
2026	0.2	0	0	
2031	1.6	100	200	
2036	3.5	300	300	

# Notes:

1. Average sales density assumed to be £12,773 per sq.m based on the average sales density of the leading four supermarkets - derived by Verdict

2. Average sales density assumed to be £10,173 per sq.m is based on the average of discount operators (Aldi & Lidl) - derived from Verdict

Allows for increased turnover efficiency as set out in Table 4a Experian Retail Planner 14 (November 2016)

# 2015 prices

Table9c: Net Quantitative Need for Additional Convenience Goods Floorspace in Felixstowe

Year	Surplus	Commitments	Residual	Floorspace Requirement (sq m net)	
	£m	£m	£m	Min <sup>1</sup>	Max <sup>2</sup>
2017	-2.1	15.4	-17.5	-1,400	-1,700
2021	-1.3	15.3	-16.6	-1,300	-1,600
2026	0.2	15.3	-15.1	-1,200	-1,500
2031	1.6	15.4	-13.7	-1,100	-1,400
2036	3.5	15.5	-12.0	-900	-1,200

# Notes:

1. Average sales density assumed to be £12,773 per sq.m based on the average sales density of the leading four supermarkets as identified by Verdict 2015

2. Average sales density assumed to be £10,173 per sq.m is based on the average of discount operators (Aldi & Lidl) - derived from Verdict

Residual calculated by subtracting turnover of commitments (sourced from Table 11d) from surplus expenditure (sourced from Table 11a)

Allows for increased turnover efficiency as set out in Table 4a Experian Retail Planner 14 (November 2016)

# 2015 prices

Table9d: Extant Convenience Goods Commitments in Felixstowe

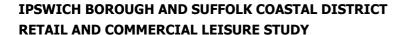
	abiesu. Extant convenience dous commitments in renastowe							
Destination	Reference	Proposal	Gross Retail Floorspace (sq.m)	Net Convenience Floorspace (sq.m)	Estimated Sales Density (£/sq.m)	Estimated Convenience Turnover (£m)	Status	
Retail Park Haven Exchange, South Felixstowe	DC/14/2611/FUI	The erection of a foodstore (Asda) with associated petrol filling station, servicing and access.	2,750	1,211	12,750	15.4	Extant permission	
TOTAL				1,211		15.4		

# Notes:

List of commitments provided by Suffolk Coastal District Council

Net convenience floorspace is uplift in floorspace and is derived from supporting planning application documents.

Estimated sales density is Asda's benchmark sales density derived from Verdict (verdict.com)





## TABLE 10: ESTIMATED (BASELINE) CAPACITY FOR NEW CONVENIENCE GOODS PROVISION WITHIN SAXMUNDHAM

Table 10a: Estimated 'Capacity' for Convenience Goods Facilities in Saxmundham

Year	Benchmark Turnover £m¹	Saxmundham Turnover £m²	Saxmundham Inflow £m	Surplus Expenditure £m
2017	31.2	36.0	1.8	6.5
2021	31.0	36.3	1.8	7.1
2026	30.9	37.2	1.8	8.1
2031	31.1	38.3	1.9	9.1
2036	31.3	39.7	2.0	10.4

### Notes:

- 1. Allows for increased turnover efficiency as set out in Table 4a Experian Retail Planner 14 (November 2016)
- 2. Assumes constant market share claimed by Saxmundham facilities

## 2015 prices

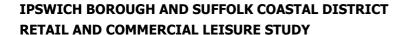
**Table 10b: Quantitative Need for Additional Convenience Goods Floorspace in Saxmundham** 

Year	Surplus	Floorspace Requirement (sq m net)	
	£m	Min <sup>1</sup>	Max <sup>2</sup>
2017	6.5	500	600
2021	7.1	600	700
2026	8.1	600	800
2031	9.1	700	900
2036	10.4	800	1,000

### Notes:

- 1. Average sales density assumed to be £12,773 per sq.m based on the average sales density of the leading four supermarkets derived by Verdict
- 2. Average sales density assumed to be £10,173 per sq.m is based on the average of discount operators (Aldi & Lidl) derived from Verdict Allows for increased turnover efficiency as set out in Table 4a Experian Retail Planner 14 (November 2016)

There are currently no convenience goods retail commitments in Saxmundham





## TABLE 11: ESTIMATED (BASELINE) CAPACITY FOR NEW CONVENIENCE GOODS PROVISION WITHIN ALDEBURGH

Table 11a: Estimated 'Capacity' for Convenience Goods Facilities in Aldeburgh

Year	Benchmark Turnover £m <sup>1</sup>	Aldeburgh Turnover £m²	Aldeburgh Inflow £m	Surplus Expenditure £m
2017	8.9	4.7	0.2	-3.9
2021	8.8	4.7	0.2	-3.8
2026	8.8	4.9	0.2	-3.7
2031	8.8	5.0	0.3	-3.6
2036	8.9	5.2	0.3	-3.4

### Notes:

- 1. Allows for increased turnover efficiency as set out in Table 4a Experian Retail Planner 14 (November 2016)
- 2. Assumes constant market share claimed by Aldeburgh facilities

## 2015 prices

Table 11b: Quantitative Need for Additional Convenience Goods Floorspace in Aldeburgh

Year	Surplus	Floorspace Requi	rement (sq m net)
	£m	Min <sup>1</sup>	Max <sup>2</sup>
2017	-3.9	-300	-400
2021	-3.8	-300	-400
2026	-3.7	-300	-400
2031	-3.6	-300	-400
2036	-3.4	-300	-300

### Notes:

- 1. Average sales density assumed to be £12,773 per sq.m based on the average sales density of the leading four supermarkets derived by Verdict
- 2. Average sales density assumed to be £10,173 per sq.m is based on the average of discount operators (Aldi & Lidl) derived from Verdict Allows for increased turnover efficiency as set out in Table 4a Experian Retail Planner 14 (November 2016)
  There are currently no convenience goods retail commitments in Aldeburgh





## TABLE 12: ESTIMATED (BASELINE) CAPACITY FOR NEW CONVENIENCE GOODS PROVISION WITHIN FRAMLINGHAM

Table 12a: Estimated 'Capacity' for Convenience Goods Facilities in Framlingham

Year	Benchmark Turnover £m <sup>1</sup>	Framlingham Turnover £m²	Aldeburgh Inflow £m	Surplus Expenditure £m
2017	7.9	11.5	0.6	4.2
2021	7.9	11.6	0.6	4.3
2026	7.9	11.9	0.6	4.6
2031	7.9	12.3	0.6	5.0
2036	8.0	12.7	0.6	5.4

### Notes:

- 1. Allows for increased turnover efficiency as set out in Table 4a Experian Retail Planner 14 (November 2016)
- 2. Assumes constant market share claimed by Framlingham facilities

# 2015 prices

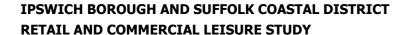
Table 12b: Quantitative Need for Additional Convenience Goods Floorspace in Framlingham

Year	Surplus	Floorspace Requir	rement (sq m net)
	£m	Min <sup>1</sup>	Max <sup>2</sup>
2017	4.2	300	400
2021	4.3	300	400
2026	4.6	400	500
2031	5.0	400	500
2036	5.4	400	500

### Notes:

- 1. Average sales density assumed to be £12,773 per sq.m based on the average sales density of the leading four supermarkets derived by Verdict
- 2. Average sales density assumed to be £10,173 per sq.m is based on the average of discount operators (Aldi & Lidl) derived from Verdict Allows for increased turnover efficiency as set out in Table 4a Experian Retail Planner 14 (November 2016)

There are currently no convenience goods retail commitments in Framlingham





## TABLE 13: ESTIMATED (BASELINE) CAPACITY FOR NEW CONVENIENCE GOODS PROVISION WITHIN LEISTON

Table 13a: Estimated 'Capacity' for Convenience Goods Facilities in Leiston

Year	Benchmark Turnover £m <sup>1</sup>	Leiston Turnover £m²	Leiston Inflow £m	Surplus Expenditure £m
2017	9.2	8.6	0.4	-0.1
2021	9.1	8.7	0.4	0.0
2026	9.1	8.9	0.4	0.2
2031	9.2	9.2	0.5	0.5
2036	9.2	9.5	0.5	0.8

### Notes:

- 1. Allows for increased turnover efficiency as set out in Table 4a Experian Retail Planner 14 (November 2016)
- 2. Assumes constant market share claimed by Leiston facilities

## 2015 prices

**Table 13b: Quantitative Need for Additional Convenience Goods Floorspace in Leiston** 

Year	Surplus	Floorspace Requi	rement (sq m net)
	£m	Min <sup>1</sup>	Max <sup>2</sup>
2017	-0.1	0	0
2021	0.0	0	0
2026	0.2	0	0
2031	0.5	0	0
2036	0.8	100	100

### Notes:

- 1. Average sales density assumed to be £12,773 per sq.m based on the average sales density of the leading four supermarkets derived by Verdict
- 2. Average sales density assumed to be £10,173 per sq.m is based on the average of discount operators (Aldi & Lidl) derived from Verdict Allows for increased turnover efficiency as set out in Table 4a Experian Retail Planner 14 (November 2016)

  There are currently no convenience goods retail commitments in Leiston



# TABLE 14: ESTIMATED (BASELINE) CAPACITY FOR NEW CONVENIENCE GOODS PROVISION WITHIN IPSWICH EASTERN FRINGE (SUFFOLK COASTAL DISTRICT)

Table 14a: Estimated 'Capacity' for Convenience Goods Facilities in Ipswich Eastern Fringe (including Ropes Drive West District Centre)

Year	Benchmark Turnover £m <sup>1</sup>	Ipswich Eastern Fringe Turnover £m²	Ipswich Eastern Fringe Inflow £m	Surplus Expenditure	£m
2017	127.4	146.3	6.7	25.5	
2021	126.5	147.5	6.7	27.7	
2026	126.3	151.1	6.9	31.7	
2031	126.9	155.7	7.1	35.9	
2036	127.6	161.3	7.4	41.1	

# Notes:

1. Allows for increased turnover efficiency as set out in Table 4a Experian Retail Planner 14 (November 2016)

2. Assumes constant market share claimed by Ipswich Eastern Fringe facilities

# 2015 prices

Table 14b: Quantitative Need for Additional Convenience Goods Floorspace in Ipswich Eastern Fringe (including Ropes Drive West District Centre)

	<del></del>		
Year	Surplus	Floorspace Requi	rement (sq m net)
	£m	Min <sup>1</sup>	Max <sup>2</sup>
2017	25.5	2,000	2,500
2021	27.7	2,200	2,700
2026	31.7	2,500	3,100
2031	35.9	2,800	3,500
2036	41.1	3,200	4,000

### Notes

1. Average sales density assumed to be £12,773 per sq.m based on the average sales density of the leading four supermarkets - derived by Verdict

2. Average sales density assumed to be £10,173 per sq.m is based on the average of discount operators (Aldi & Lidl) - derived from Verdict

Allows for increased turnover efficiency as set out in Table 4a Experian Retail Planner 14 (November 2016)

# 2015 prices

Table 14c: Net Quantitative Need for Additional Convenience Goods Floorspace in Ipswich Eastern Fringe (including Ropes Drive West District Centre)

Year	Surplus	Commitments	Residual	Floorspace Requi	rement (sq m net)
	£m	£m	£m	Min <sup>1</sup>	Max <sup>2</sup>
2017	25.5	10.9	14.7	1,100	1,400
2021	27.7	10.8	16.9	1,300	1,700
2026	31.7	10.8	21.0	1,700	2,100
2031	35.9	10.8	25.0	2,000	2,500
2036	41.1	10.9	30.3	2,400	3,000

# Notes

1. Average sales density assumed to be £12,773 per sq.m based on the average sales density of the leading four supermarkets - derived by Verdict

2. Average sales density assumed to be £10,173 per sq.m is based on the average of discount operators (Aldi & Lid) - derived from Verdict

Residual calculated by subtracting turnover of commitments (sourced from Table 13d) from surplus expenditure (sourced from Table 13a) Allows for increased turnover efficiency as set out in Table 4a Experian Retail Planner 14 (November 2016)

# 2015 prices

Table 14d: Extant Convenience Goods Commitments in Ipswich Eastern Fringe (including Ropes Drive West District Centre)

Destination	Reference	Proposal	Gross Retail Floorspace (sq.m)	Net Convenience Floorspace (sq.m)	Estimated Sales Density (£/sq.m)	Estimated Convenience Turnover (£m)	Status		
Land at Hartree Way, Kesgrave	DC/15/1900/FUL	Erection of new foodstore (Coop), creation of car park, vehicular access and associated external works	388	268	8,541	2.3	Extant permission		
M&S Simply Food, Martlesham Heath	NA	Expansion of existing foodstore into adjacent unit.	-	464	11,239	5.2	Implemented		
Martinsyde, Beardmore Park, Martlesham	DC/16/3836/VOC	2x non-food bulky goods units	Unit 1 (Home Bargains) - 1,394	400	8,383	3.4	Under Construction		
TOTAL				1,132		10.9			

# Notes:

List of commitments provided by Suffolk Coastal District Council

Land at Hartree Way

Net convenience floorspace of

Net convenience floorspace derived from supporting planning application documents.

Estimated sales density is Co-op's benchmark sales density derived from Verdict (verdict.com)

M&S Simply Food Extension

Net convenience floorspace n

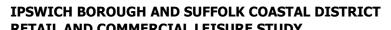
Net convenience floorspace provided by Suffolk Coastal District Council

Estimated sales density is M&S's benchmark sales density derived from Verdict (verdict.com)

# **Appendix K**

Statistical Retail Tables - Comparison Goods Capacity

Retail & Leisure Study www.wyg.com



# RETAIL AND COMMERCIAL LEISURE STUDY

Table 1: Expenditure pattern of clothing and footwear goods, by Zone, 2017

	Zone										Total Survey																						
	%	1 £m	%	2 £m	%	3 £m	%	4 £m	%	5 £m	%	6 £m	%	7 £m	%	£m	9 %	£m	%	) £m	1: %	1 £m	1 %	2 £m	<b>1</b> %	3 £m	<b>1</b> %	4 £m	<b>1</b> %	5 £m	<b>1</b> %	6 £m	Derived Turnover (£m
IPSWICH																																	1
Ipswich Town Centre	69	16.9	83	20.5	80	35.0	77	21.7	29	22.9	20	10.0	34	8.4	30	5.9	37	3.4	40	8.6	31	3.1	46	3.1	44	2.5	37	4.0	30	2.3			168.5
Ipswich Out-of-Centre Euro Retail Park, Ransomes Way Futura Park, Ransomes Way Suffolk Retail Park, Yarmouth Road Orwell Retail Park, Ranelagh Road Anglia Retail Park, Bury Road Commercial Road Retail Park, Commercial Road	<b>5</b> 1 3	<ul><li>1.2</li><li>0.3</li><li>0.7</li><li>0.2</li></ul>	<b>3</b> 1 2	<b>0.8</b> 0.2 0.6	1	<b>0.5</b> 0.5	2 1	<b>0.6</b> 0.3 0.2	1	<b>0.7</b> 0.7					<b>10</b> 9 1	1.9 1.7 0.2			<b>3</b> 2	<b>0.7</b> 0.4 0.3	<b>2</b> 2	<b>0.2</b> 0.2	<b>9</b> 9	<b>0.6</b> 0.6	<b>1</b>	0.0							7.2 2.1 2.2 1.4 0.5 1.0
Ipswich Out-of-Centre South-Western Fringe (Barbergh District) Interchange Retail Park, London Road			<b>1</b>	<b>0.3</b> 0.3															<b>1</b>	<b>0.2</b> 0.2													<b>0.5</b> 0.5
Other Out-of-Centre	2	0.5			1	0.4							2	0.5																			1.4
All District & Local Centres	8	1.9			2	0.8	5	1.4							3	0.5	6	0.6	1	0.2			1	0.1	1	0.1	2	0.2					5.7
SUFFOLK COASTAL AREA																																	
Woodbridge Town Centre Felixstowe Town Centre Saxmundham Town Centre Framlingham Town Centre Aldeburgh Town Centre Leiston Town Centre	1 2	0.4 0.5	2	0.4	2 2	0.7 0.7	1 5	0.3 1.3	1	0.7	1	0.7	1	0.2	20 2 1	3.8 0.4 0.3	10 5	1.0 0.4	4 31	0.8 6.7	30 3 1	3.0 0.3 0.1	12 1 4	0.8 0.1 0.2	3 1 1 4	0.2 0.0 0.0 0.2	6 2 2 3	0.6 0.2 0.2 0.4	2 1 3 10 19	0.2 0.1 0.2 0.8 1.5	1	0.1	11.9 11.7 0.6 0.7 2.0 1.9
Suffolk Coastal District Centres																					2	0.2	2	0.1	4	0.2			1	0.1			0.7
Ipswich Out-of-Centre Eastern Fringe (Suffolk Coastal District) Martlesham Heath Retail Park (including Tesco Extra)			<b>5</b> 5	<b>1.2</b> 1.2	<b>6</b> 6	<b>2.7</b> 2.7	<b>4</b> 4	<b>1.1</b> 1.1	<b>1</b>	<b>0.6</b> 0.6					<b>9</b> 9	<b>1.8</b> 1.8	<b>23</b> 23	<b>2.2</b> 2.2	<b>9</b> 9	<b>2.0</b> 2.0	<b>14</b> 14	<b>1.4</b> 1.4	<b>5</b> 5	<b>0.3</b> 0.3	<b>6</b> 6	<b>0.4</b> 0.4	<b>20</b> 20	<b>2.2</b> 2.2	<b>5</b> 5	<b>0.4</b> 0.4	<b>1</b> 1	<b>0.2</b> 0.2	<b>16.5</b> 16.5
Other in Suffolk Coastal Area															1	0.2																	0.2
OUTSIDE IPSWICH BOROUGH AND SUFFOLK COASTAL DISTRICT																																	1
Bury St Edmunds Colchester Sudbury Stowmarket Norwich Halesworth Diss Hadleigh Chelmsford Cambridge Lowestoft Freeport Shopping Park, Braintree Lakeside, West Thurrock	1 2 1	0.2 0.5 0.3	1 1 1	0.2 0.2 0.3	3 1	1.1 0.4	1	0.2	13 30 6 3 2 7 1	10.4 24.0 4.4 2.1 1.6 5.7 0.6	59 8 1 1 3	29.1 4.2 0.7 0.5 1.4	32 10 11 6	7.8 2.6 2.6 1.5	9	1.8 0.2	1 2 1	0.1 0.2 0.1	1 1 1 8	0.2 0.2 0.2 1.8	1 1 4 1	0.1 0.1 0.4 0.1	2 6 1 7 1	0.1 0.4 0.1 0.5 0.1	2 16 1 1	0.1 0.9 0.1 0.0	13 1 1	1.4 0.1 0.1	1 10 1	0.1 0.8 0.1	57 10 17	7.8 1.3	51.2 25.8 4.4 7.0 17.3 1.5 1.7 1.7 5.7 2.7 3.5 1.6 3.8
Manningtree Central London Other	8	1.9	1 1	0.2 0.3	1 1	0.4 0.4	1 4	0.2 1.2	1 2 3	0.6 1.4 2.5	2 5	0.8 2.3	3	0.6	11 3	2.1 0.5	10 3	0.9 0.3			4 6	0.3 0.6	1 2	0.1 0.1	1 15	0.0 0.8	3 4	0.4 0.5	10	0.8	14	1.9	0.6 6.8 14.8
Total	100	24.5	100	24.7	100	43.7	100	28.3	100	78.8	100	49.8	100	24.6	100	19.5	100	9.3	100	21.8	100	9.9	100	6.6	100	5.7	100	10.9	100	7.8	100	13.7	379.7

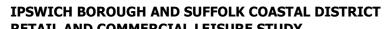
Market share figures derived from Question 7, Ipswich and Suffolk Household Shoppers Survey undertaken by NEMS in February 2016 Excludes responses Special Forms of Trading, 'Don't do this, 'Don't know / varies', and 'Other' Figures may not add due to rounding



Table 2: Expenditure pattern of books, CDs and DVDs, by Zone, 2017

																70	ne															Total Surv
		1		2		3		4		5		6		7	8	3	!	9	1	0	1	1	1	2	1	L3	1	L <b>4</b>	1	5	16	Derived
	%	£m	%	£m	%	£m	%	£m	%	£m	%	£m	%	£m	%	£m	%	£m	%	£m	%	£m	%	£m	%	£m	%	£m	%	£m	%	m Turnover (
IPSWICH																																
Ipswich Town Centre	69	3.7	95	5.2	69	7.0	72	4.6	24	4.4	11	1.3	17	1.1	21	1.0	42	0.9	22	1.1	31	0.7	21	0.4	58	0.8	35	0.9	52	1.0		34.0
Ipswich Out-of-Centre Euro Retail Park, Ransomes Way Futura Park, Ransomes Way Suffolk Retail Park, Yarmouth Road Orwell Retail Park, Ranelagh Road Anglia Retail Park, Bury Road Commercial Road Retail Park, Commercial Road																																
Ipswich Out-of-Centre South-Western Fringe (Barbergh District) Interchange Retail Park, London Road	<b>21</b> 21	<b>1.1</b> 1.1					<b>2</b> 2	<b>0.1</b> 0.1																								<b>1.2</b> 1.2
Other Out-of-Centre	9	0.5	3	0.2			3	0.2					3	0.2																		1.0
All District & Local Centres					4	0.4	15	1.0	2	0.3					2	0.1	6	0.1	2	0.1	2	0.1	5	0.1								2.2
SUFFOLK COASTAL AREA																																
Woodbridge Town Centre Felixstowe Town Centre Saxmundham Town Centre Framlingham Town Centre Aldeburgh Town Centre Leiston Town Centre					7	0.7	3	0.2							63 3	3.1 0.1	35 5	0.8 0.1	63	3.2	27 3 2 3	0.6 0.1 0.1	14 4	0.3	12 4 13	0.2 0.1 0.2	6 40 6	0.2 1.1 0.2	7 21 14	0.1 0.4 0.3		5.9 3.7 1.1 0.3 0.6 0.3
Suffolk Coastal District Centres					9	0.9																	4	0.1								1.0
Ipswich Out-of-Centre Eastern Fringe (Suffolk Coastal District) Martlesham Heath Retail Park (including Tesco Extra)					<b>6</b>	<b>0.6</b> 0.6	<b>2</b> 2	<b>0.1</b> 0.1	<b>2</b> 2	<b>0.3</b> 0.3					<b>3</b> 3	<b>0.1</b> 0.1	<b>11</b> 11	<b>0.3</b> 0.3	<b>12</b> 12	<b>0.6</b> 0.6	<b>27</b> 27	<b>0.6</b> 0.6	<b>33</b> 33	<b>0.6</b> 0.6	<b>2</b> 2	<b>0.0</b> 0.0						<b>3.3</b> 3.3
Other in Suffolk Coastal Area																																
OUTSIDE IPSWICH BOROUGH AND SUFFOLK COASTAL DISTRICT																																
Bury St Edmunds Colchester Sudbury Stowmarket Norwich Halesworth Diss Hadleigh Chelmsford Cambridge					3	0.3			14 30 19 2	2.6 5.5 3.5 0.4	19	7.7 2.2	31 12 12 15	0.7 0.7 0.9	4	0.2	2	0.0			2	0.1	2	0.0	9	0.1					48 1 24 (	12.8 5.5 3.5 2.9 2.9 0.8 0.8 0.9 0.8 0.1
Lowestoft Freeport Shopping Park, Braintree																							2	0.0			8	0.2	6	0.1	11 (	0.4
Lakeside, West Thurrock Manningtree Central London Other	2	0.1	2	0.1	3	0.3	3	0.2	2	0.3 0.3	5	0.6	3 7	0.2 0.4	3	0.1							16	0.3	3	0.0	5	0.1			18 (	0.3 0.3 0.7 0.6 2.4
Total	100	5.3	100	5.5	100	10.1	100	6.3	100	18.5	100	11.8	100						100	5.0		2.4	100	1.9	100	1.4	100	2.7	100	1.8	100 3	3.4 89.2

Market share figures derived from Question 8, Ipswich and Suffolk Household Shoppers Survey undertaken by NEMS in February 2016 Excludes responses Special Forms of Trading, 'Don't do this, 'Don't know / varies', and 'Other' Figures may not add due to rounding

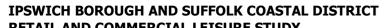


# RETAIL AND COMMERCIAL LEISURE STUDY

Table 3: Expenditure pattern of furnishings and household textile goods, by Zone, 2017

																Zo	one																Total Survey
	%	1 £m	%	2 £m	%	3 £m	4 %	£m	%	5 £m	%	6 £m	%	7 £m	%	8 £m	%	£m	% %	0 £m	<b>1</b> : %	1 £m	%	12 £m	%	13 £m	%	14 £m	<b>1</b> %	.5 £m	%	L6 £m	Derived Furnover (£m)
IPSWICH																																	
Ipswich Town Centre	24	1.0	50	2.1	41	3.1	38	1.8	35	5.3	21	2.0	15	0.8	28	1.1	34	0.6	22	0.9	40	0.8	30	0.5	46	0.6	48	1.1	41	0.6	3	0.1	22.2
Ipswich Out-of-Centre Euro Retail Park, Ransomes Way Futura Park, Ransomes Way Suffolk Retail Park, Yarmouth Road Orwell Retail Park, Ranelagh Road Anglia Retail Park, Bury Road Commercial Road Retail Park, Commercial Road	50 4 1 36 7 2	2.0 0.2 0.1 1.4 0.3 0.1	39 18 5 11 3 1	1.6 0.8 0.2 0.5 0.1	33 5 11 12 4	2.5 0.4 0.9 0.9 0.3	<b>42</b> 21 6 9 5	2.0 1.0 0.3 0.4 0.2	<b>7</b> 4 3	1.1 0.5 0.5	<b>9</b> 1 8	0.9 0.1 0.8	2	<b>0.1</b> 0.1	33 13 10 7 2 1	1.3 0.5 0.4 0.3 0.1 0.1	24 8 9 6 1	0.5 0.2 0.2 0.1 0.0	<b>36</b> 5 17 14	1.4 0.2 0.6 0.5	14 1 2 9	0.3 0.0 0.0 0.2	34 15 16 3	<b>0.5</b> 0.2 0.2 0.1	15 5 2 3 1 3	0.2 0.1 0.0 0.0 0.0 0.0	6 15	0.5 0.1 0.3	12 1 10	<b>0.2</b> 0.0 0.2	<b>1</b> 1	0.0	3.5 3.7 5.6 1.1 1.0 0.0
Ipswich Out-of-Centre South-Western Fringe (Barbergh District) Interchange Retail Park, London Road	<b>16</b> 16	<b>0.7</b> 0.7	<b>1</b> 1	<b>0.0</b> 0.0			<b>2</b> 2	<b>0.1</b> 0.1	<b>2</b> 2	<b>0.3</b> 0.3											<b>1</b> 1	<b>0.0</b> 0.0											<b>1.2</b> 1.2
Other Out-of-Centre	2	0.1			1	0.1									4	0.2											2	0.1					0.4
All District & Local Centres					3	0.2	5	0.2			1	0.1					1	0.0			3	0.1	1	0.0									0.7
SUFFOLK COASTAL AREA																																	
Woodbridge Town Centre Felixstowe Town Centre Saxmundham Town Centre Framlingham Town Centre Aldeburgh Town Centre Leiston Town Centre	1	0.0	1	0.0	7	0.5	1 3	0.1 0.1							25 1	1.0 0.1	12 4	0.2 0.1	33	1.2	19 1	0.4 0.0	3 1	0.1	4 4 1	0.0 0.0 0.0	5	0.1	3 1 2 4	0.1 0.0 0.0 0.1			2.3 1.6 0.2 0.1 0.0 0.1
Suffolk Coastal District Centres																																	
Ipswich Out-of-Centre Eastern Fringe (Suffolk Coastal District) Martlesham Heath Retail Park (including Tesco Extra)	<b>2</b> 2	<b>0.1</b> 0.1	<b>4</b> 4	<b>0.2</b> 0.2	<b>10</b> 10	<b>0.7</b> 0.7	<b>8</b> 8	<b>0.4</b> 0.4	<b>1</b> 1	<b>0.2</b> 0.2	<b>3</b> 3	<b>0.3</b> 0.3	<b>2</b> 2	<b>0.1</b> 0.1	<b>3</b>	<b>0.1</b> 0.1	<b>16</b> 16	<b>0.3</b> 0.3	<b>5</b> 5	<b>0.2</b> 0.2	<b>12</b> 12	<b>0.2</b> 0.2	<b>16</b> 16	<b>0.2</b> 0.2	<b>14</b> 14	<b>0.2</b> 0.2	<b>2</b> 2	<b>0.1</b> 0.1	<b>1</b>	<b>0.0</b> 0.0			<b>3.2</b> 3.2
Other in Suffolk Coastal Area																					3	0.1							1	0.0			0.1
OUTSIDE IPSWICH BOROUGH AND SUFFOLK COASTAL DISTRICT																																	
Bury St Edmunds Colchester Sudbury Stowmarket Norwich Halesworth Diss Hadleigh Chelmsford Cambridge	1 1	0.0 0.1 0.0	4	0.2	1	0.1			7 28 9 1	1.1 4.3 1.3 0.2	50 14	4.9 1.4	46 14 12 9	2.3 0.7 0.6 0.4	1	0.1	1	0.0			3	0.1	1 5 2	0.0 0.1 0.0	1 7 2	0.0 0.1 0.0	2	0.0	11	0.2	41 6 1	1.2 0.2 0.0	8.5 4.4 1.4 2.1 2.5 0.2 0.5 0.6
Chelmsford Cambridge Lowestoft Freeport Shopping Park, Braintree Lakeside, West Thurrock Manningtree	_	5.5	1	0.1	2	0.1	1	0.1	1	0.2	1	0.1			1	0.1	1 3	0.0 0.1							1	0.0	16	0.4	22	0.3	33	0.9	0.4 1.7 0.0 0.4
Central London Other	1	0.0							1 4	0.2 0.7	1	0.1	2	0.1	2	0.1	3	0.1	5	0.2	2	0.0	6	0.1	1 5	0.0 0.1	2 2	0.0 0.0	1 1	0.0 0.0	14	0.4	0.4 1.7
Total	100	4.0	100	4.2	100	7.6	100	4.7	100	15.3	100	9.9	100	5.0	100	4.0	100	1.9	100	3.8	100	1.9	100	1.6	100	1.2	100	2.2	100	1.6	100	2.9	71.6

Market share figures derived from Question 9, Ipswich and Suffolk Household Shoppers Survey undertaken by NEMS in February 2016 Excludes responses Special Forms of Trading, 'Don't do this, 'Don't know / varies', and 'Other' Figures may not add due to rounding



# RETAIL AND COMMERCIAL LEISURE STUDY

Table 4: Expenditure pattern of small household goods such as gla	issware a	nd utensils	s, by Zone	, 2017																													
																Zo	one																Total Survey
	%	1 £m	%	2 £m	%	3 £m	%	4 £m	%	5 £m	%	6 £m	%	7 £m	%	8 £m	%	9 £m	1  %	LO £m	%	l1 £m	%	12 £m		13 £m	%	14 £m	%	15 £m	% %	.6 £m	Derived Turnover (£m)
IPSWICH																																	
Ipswich Town Centre	53	3.7	67	4.6	54	7.3	72	5.8	36	8.6	17	2.6	28	2.1	37	2.2	32	1.0	28	1.9	34	1.0	24	0.5	26	0.5	28	0.9	37	0.8			43.5
Ipswich Out-of-Centre Euro Retail Park, Ransomes Way Futura Park, Ransomes Way Suffolk Retail Park, Yarmouth Road Orwell Retail Park, Ranelagh Road Anglia Retail Park, Bury Road Commercial Road Retail Park, Commercial Road	23 1 2 17 3	1.6 0.1 0.1 1.2 0.2	21 11 4 4 1	1.5 0.8 0.3 0.3 0.1	<b>9</b> 7 1	1.0 0.2	<b>9</b> 6 1 1	0.7 0.5 0.1 0.1			<b>2</b> 2	<b>0.3</b> 0.3	<b>4</b> 4	<b>0.3</b> 0.3	22 1 6 2	1.3 0.1 0.3 0.1	11 6 3 2	<b>0.3</b> 0.2 0.1 0.1	18 6 7 5	1.2 0.4 0.5 0.3	<b>6</b> 3 3	0.2 0.1 0.1	<b>22</b> 21 1	<b>0.5</b> 0.4 0.0	9 4 2 1	0.2 0.1 0.0 0.0	1	<b>0.0</b> 0.0	20 1 3 16	<b>0.5</b> 0.0 0.1 0.4			9.6 2.3 3.0 3.0 0.4 0.9
Ipswich Out-of-Centre South-Western Fringe (Barbergh District) Interchange Retail Park, London Road	<b>8</b> 8	<b>0.5</b> 0.5	<b>4</b> 4	<b>0.3</b> 0.3			<b>1</b> 1	<b>0.1</b> 0.1									<b>1</b> 1	<b>0.0</b> 0.0															<b>0.9</b> 0.9
Other Out-of-Centre	3	0.2	3	0.2	4	0.5							2	0.1	1	0.1																	1.1
All District & Local Centres	6	0.4	1	0.1	10	1.3	7	0.6	1	0.3					1	0.1	5	0.1			5	0.1	4	0.1	1	0.0					2	0.1	3.3
SUFFOLK COASTAL AREA																																	
Woodbridge Town Centre Felixstowe Town Centre Saxmundham Town Centre Framlingham Town Centre Aldeburgh Town Centre Leiston Town Centre					4 1	0.5 0.2	4	0.3							17 2	1.1 0.1	26 3	0.8 0.1	36	2.3	15 3 4	0.4 0.1 0.1	6 2 1 1	0.1 0.0 0.0 0.0	11 2 1 9	0.2 0.0 0.0 0.2	5 38 3	0.2 1.3 0.1	2 4 1 19	0.0 0.1 0.0 0.4			3.3 3.2 1.5 0.2 0.1 0.6
Suffolk Coastal District Centres					4	0.5							1	0.1	1	0.1							3	0.1			1	0.0					0.7
Ipswich Out-of-Centre Eastern Fringe (Suffolk Coastal District) Martlesham Heath Retail Park (including Tesco Extra)	<b>1</b>	<b>0.1</b> 0.1	<b>1</b>	<b>0.1</b> 0.1	<b>11</b> 11	<b>1.4</b> 1.4	<b>3</b>	<b>0.2</b> 0.2	<b>3</b>	<b>0.6</b> 0.6					<b>4</b> 4	<b>0.3</b> 0.3	<b>17</b> 17	<b>0.5</b> 0.5	<b>16</b> 16	<b>1.0</b> 1.0	<b>23</b> 23	<b>0.7</b> 0.7	<b>23</b> 23	<b>0.5</b> 0.5	<b>13</b> 13	<b>0.2</b> 0.2	<b>14</b> 14	<b>0.5</b> 0.5	<b>4</b> 4	<b>0.1</b> 0.1			<b>6.2</b> 6.2
Other in Suffolk Coastal Area															11	0.6													2	0.0			0.7
OUTSIDE IPSWICH BOROUGH AND SUFFOLK COASTAL DISTRICT																																	
Bury St Edmunds Colchester Sudbury Stowmarket Norwich Halesworth Diss Hadleigh Chelmsford Cambridge	4	0.3			1	0.2	2	0.2	3 23 27	0.7 5.6 6.5	46 22	6.9 3.4	21 20 9	1.5 1.5 0.7					1	0.1	1	0.1 0.1 0.0	5	0.1	8	0.1	2 1	0.1 0.0			33 16	1.4 0.7	9.8 5.7 6.5 4.9 2.6 0.7
Freeport Shopping Park, Braintree Lakeside, West Thurrock	2	0.1	1	0.1	1	0.2			1	0.6	4	0.6			3	0.2	2	0.1					2 3	0.0 0.1	2	0.0	5	0.2	1 8	0.0 0.2	23	1.0 0.1	0.7 0.9 1.2 0.0 1.4
Manningtree Central London Other			1	0.1	2	0.2	2	0.2	1 2	0.3 0.6	1 3	0.2 0.5	6	0.5	1	0.1	2	0.1	1	0.1	1 2	0.0 0.1	3 1	0.1 0.0	20	0.3	1	0.0	1	0.0	11 13	0.5 0.5	1.4 3.0

# Notes:

Market share figures derived from Question 10, Ipswich and Suffolk Household Shoppers Survey undertaken by NEMS in February 2016

Excludes responses Special Forms of Trading, 'Don't do this, 'Don't know / varies', and 'Other' Figures may not add due to rounding

# 2015 Prices

App I-K & Q - Statistical Tables - REV1 18-10-17

100 7.0 100 6.9 100 13.5 100 8.0 100 24.2 100 15.0 100 7.4 100 6.1 100 3.0 100 6.6 100 2.9 100 2.1 100 1.8 100 3.3 100 2.3 100 4.2 114.4





Table 5: Expenditure pattern of clocks, jewellery and watches, by Zone, 2017

																Zo	ne																Total Survey
	%	1 £m	%	2 £m	3 %	£m	%	4 £m	%	5 £m	%	6 £m	%	7 £m	%	£m	%	9 £m	10 %	£m	<b>1</b> %	1 £m	%	.2 £m	<b>1</b> %	L3 £m	%	4 £m	<b>1</b> ! %	5 £m	16 %	5	Derived Turnover (£m)
IPSWICH																																	
Ipswich Town Centre	83	3.5	85	3.9	81	7.7	82	4.7	27	4.4	6	0.6	7	0.3	37	1.5	34	0.6	37	1.5	58	1.1	44	0.5	28	0.3	35	0.6	32	0.5			31.8
Ipswich Out-of-Centre Euro Retail Park, Ransomes Way Futura Park, Ransomes Way Suffolk Retail Park, Yarmouth Road Orwell Retail Park, Ranelagh Road Anglia Retail Park, Bury Road Commercial Road Retail Park, Commercial Road	2	<b>0.1</b> 0.1	<b>3</b> 2	<b>0.2</b> 0.1 0.1	<b>7</b> 2 5	<b>0.7</b> 0.2 0.5			<b>2</b> 2	<b>0.4</b> 0.4					<b>1</b>	<b>0.1</b> 0.1					<b>2</b> 2	<b>0.0</b> 0.0	<b>2</b> 2	0.0									1.4 0.3 0.9 0.1
<b>Ipswich Out-of-Centre South-Western Fringe (Barbergh District)</b> Interchange Retail Park, London Road																																	
Other Out-of-Centre																																	
All District & Local Centres					1	0.1	4	0.3					4	0.2																			0.6
SUFFOLK COASTAL AREA																																	
Woodbridge Town Centre Felixstowe Town Centre Saxmundham Town Centre Framlingham Town Centre Aldeburgh Town Centre Leiston Town Centre	3	0.1			3	0.3	5	0.3							52	2.1	41 10	0.8 0.2	61	2.4	25 2	0.5 0.0	15 18 1	0.2 0.2 0.0	29	0.3	8 21 2	0.1 0.4 0.0	2 6 20 3	0.0 0.1 0.3 0.0	2	0.0	4.5 2.7 0.5 0.6 0.3 0.0
Suffolk Coastal District Centres																																	
Ipswich Out-of-Centre Eastern Fringe (Suffolk Coastal District) Martlesham Heath Retail Park (including Tesco Extra)	<b>1</b>	<b>0.1</b> 0.1									<b>1</b>	<b>0.1</b> 0.1					<b>1</b> 1	<b>0.0</b> 0.0			<b>2</b> 2	<b>0.0</b> 0.0	<b>18</b> 18	<b>0.2</b> 0.2									<b>0.4</b> 0.4
Other in Suffolk Coastal Area																																	
OUTSIDE IPSWICH BOROUGH AND SUFFOLK COASTAL DISTRICT																																	
Bury St Edmunds Colchester Sudbury Stowmarket Norwich Halesworth Diss Hadleigh Chelmsford	2 5	0.1 0.2	2 1 2	0.1 0.1 0.1	2	0.2	6	0.3	5 31 7	0.8 5.1 1.2	61 1 23 2	5.9 0.1 2.2 0.2	35 19 9 13	1.7 0.9 0.4 0.6	1	0.2	1	0.0	1	0.1	2	0.0			2	0.0	19	0.3	20	0.3	63 21	1.5 0.5	8.7 5.7 1.2 3.3 3.6 0.5 0.6 0.4
Cambridge Lowestoft Freeport Shopping Park, Braintree Lakeside, West Thurrock Manningtree	1	0.1			2	0.2	3	0.1	18	3.0	1	0.1															7	0.1	7	0.1	2	0.0	0.5 0.4 3.2
Central London Other	1	0.1	6	0.3	2	0.2			2 4	0.4 0.7	4	0.4	7 6	0.4 0.3	3	0.1	12	0.2			2 7	0.0 0.1	2	0.0	2 26	0.0 0.3	3 5	0.1 0.1	8 2	0.1 0.0	12	0.3	1.2 2.8
Total	100	4.2	100	4.6	100	9.5	100	5.7	100	16.7	100	9.6	100	4.9	100	4.1	100	1.9	100	4.0	100	1.9	100	1.2	100	1.0	100	1.7	100	1.4	100	2.4	74.9

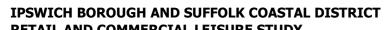
Market share figures derived from Question 11, Ipswich and Suffolk Household Shoppers Survey undertaken by NEMS in February 2016 Excludes responses Special Forms of Trading, 'Don't do this, 'Don't know / varies', and 'Other' Figures may not add due to rounding



Table 6: Expenditure pattern of toys, games, bicycles and other recreational / sports goods, by Zone, 2017

																70	ne																Total Survey
	0/2	1 £m	0/2	2 £m	0/6	3 £m	0/2	4 £m	0/6	5 £m	9/2	6 £m	0/2	7 £m	9/2	8 £m	9/2	9 £m	0%	0 £m	0%	.1 £m	0%	.2 £m	9/6	L3 £m	9/2	L4 £m	0%	5 £m	16		Derived Furnover (£m
IPSWICH	70	<b>Z</b> III	70	<b>-</b>	70	2111	70	ZIII	70	2111	70	ZIII	70	ZIII	70	ZIII	70	ZIII	70	<b>Z</b> III	70	ZIII	70	2111	70	<b>4</b> 111	70	<b>2</b> 111	70	<b>Z</b> III	70	ZIII .	
Ipswich Town Centre	44	4.5	72	7.3	44	8.1	74	9.0	11	3.3	31	5.9	37	3.5	48	3.7	40	1.5	46	4.2	41	1.6	42	1.0	46	0.9	28	1.1	18	0.5			56.1
Ipswich Out-of-Centre Euro Retail Park, Ransomes Way Futura Park, Ransomes Way Suffolk Retail Park, Yarmouth Road Orwell Retail Park, Ranelagh Road Anglia Retail Park, Bury Road Commercial Road Retail Park, Commercial Road	7 2 4	0.8 0.2 0.4	<b>16</b> 16	<b>1.7</b> 1.7	<b>29</b> 27 2	<b>5.4</b> 5.0 0.3	10 7 1	1.2 0.9 0.2					2	<b>0.2</b> 0.2	<b>5</b> 3	<b>0.4</b> 0.2 0.2	<b>29</b> 26 3	<b>1.1</b> 1.0 0.1	<b>12</b> 7 6	<b>1.1</b> 0.6 0.5	10 7 2 2	<b>0.4</b> 0.3 0.1 0.1	<b>7</b> 4 2	0.2 0.1 0.0			<b>22</b>	0.9	<b>11</b> 11	<b>0.3</b> 0.3			13.6 10.1 0.5 1.3 0.5 0.9
Ipswich Out-of-Centre South-Western Fringe (Barbergh District) Interchange Retail Park, London Road	<b>28</b> 28	<b>2.9</b> 2.9	<b>9</b> 9	<b>0.9</b> 0.9	<b>4</b> 4	<b>0.7</b> 0.7	<b>7</b> 7	<b>0.9</b> 0.9	<b>3</b> 3	<b>0.9</b> 0.9	<b>3</b>	<b>0.5</b> 0.5	<b>7</b> 7	<b>0.6</b> 0.6	<b>5</b> 5	<b>0.4</b> 0.4	<b>10</b> 10	<b>0.4</b> 0.4	<b>7</b> 7	<b>0.7</b> 0.7	<b>2</b> 2	<b>0.1</b> 0.1	<b>15</b> 15	<b>0.4</b> 0.4			<b>8</b> 8	<b>0.3</b> 0.3	<b>6</b> 6	<b>0.2</b> 0.2			<b>9.7</b> 9.7
Other Out-of-Centre	5	0.5			6	1.0															5	0.2					3	0.1					1.8
All District & Local Centres					2	0.4	5	0.6																							3	0.1	1.1
SUFFOLK COASTAL AREA																																	
Woodbridge Town Centre Felixstowe Town Centre Saxmundham Town Centre Framlingham Town Centre Aldeburgh Town Centre Leiston Town Centre	4	0.4													27 7	2.1 0.6	9	0.3	28	2.6	14	0.5	2 3	0.0 0.1	24	0.5	2 7 2	0.1 0.3 0.1	5 2 6 24	0.2 0.1 0.2 0.7	2	0.1	3.3 2.9 0.4 1.1 0.3 0.7
Suffolk Coastal District Centres																	2	0.1			2	0.1	1	0.0									0.2
Ipswich Out-of-Centre Eastern Fringe (Suffolk Coastal District) Martlesham Heath Retail Park (including Tesco Extra)					<b>13</b> 13	<b>2.5</b> 2.5									<b>4</b> 4	<b>0.3</b> 0.3	<b>5</b> 5	<b>0.2</b> 0.2	<b>4</b> 4	<b>0.3</b> 0.3	<b>15</b> 15	<b>0.6</b> 0.6	<b>7</b> 7	<b>0.2</b> 0.2					<b>2</b> 2	<b>0.1</b> 0.1	<b>3</b> 3	<b>0.1</b> 0.1	<b>4.3</b> 4.3
Other in Suffolk Coastal Area															2	0.1			3	0.2	2	0.1											0.4
OUTSIDE IPSWICH BOROUGH AND SUFFOLK COASTAL DISTRICT																																	
Bury St Edmunds Colchester Sudbury Stowmarket Norwich Halesworth	11 2	1.1 0.2	2	0.2	3	0.5			34 19	10.5 5.9	42 13 1 4 3	8.2 2.5 0.3 0.7 0.6	14 6 23 2	1.3 0.6 2.1 0.2			2	0.1			2	0.1	13 1 7	0.3 0.0 0.2	13	0.2	13 5	0.5 0.2	2	0.1	33 27	1.6 1.3	9.4 15.9 6.2 2.9 3.6 1.5
Diss Hadleigh Chelmsford Cambridge			2	0.2					4	1.1	4	0.7	5	0.5			2	0.1			2	0.1			5	0.1			5	0.2			0.6 1.3 1.1
Lowestoft Freeport Shopping Park, Braintree Lakeside, West Thurrock									23	7.1	<b>~</b>	0.7					_	0.1			2	0.1					9	0.3	7	0.2	28	1.4	2.0 7.1
Manningtree Central London Other							4	0.4	8	2.4			4	0.4	3	0.2					5	0.2	1	0.0	4	0.1			5 8	0.2 0.2	4	0.2	0.4 3.9
Total	100	10.4	100	10.2	100	18.5	100	12.2	100	31.1	100	19.3	100	9.4	100	7.7	100	3.7	100	9.1	100	3.8	100	2.4	100	2.0	100	3.9	100	3.0	100	5.0	151.9

Market share figures derived from Question 12, Ipswich and Suffolk Household Shoppers Survey undertaken by NEMS in February 2016 Excludes responses Special Forms of Trading, 'Don't do this, 'Don't know / varies', and 'Other' Figures may not add due to rounding



# RETAIL AND COMMERCIAL LEISURE STUDY

																Zo	ne																Total Surv
	%	1 £m	%	2 £m	%	3 £m	%	4 £m	%	5 £m	%	6 £m	%	7 £m	%	£m	%	£m	% %	0 £m	%	11 £m	%	12 £m	<b>1</b> %	L3 £m	%	14 £m	1! %	5 £m	10 %	5 £m	Derive Turnover
IPSWICH																																	
Ipswich Town Centre	26	0.6	63	1.4	17	0.6	59	1.4	28	2.4	9	0.5	7	0.2	17	0.4	12	0.1	7	0.1	5	0.1	3	0.0	4	0.0	3	0.0	8	0.1			8.0
<b>Ipswich Out-of-Centre</b> Euro Retail Park, Ransomes Way Futura Park, Ransomes Way	<b>46</b> 11	<b>1.0</b> 0.2	<b>28</b> 3 1	<b>0.6</b> 0.1 0.0	<b>4</b> 2	<b>0.2</b> 0.1	6	0.1					3	0.1	<b>2</b> 1	<b>0.1</b> 0.0	<b>6</b> 1	<b>0.1</b> 0.0	<b>1</b>	<b>0.0</b> 0.0	<b>2</b> 2	<b>0.0</b> 0.0	1	0.0									<b>2.2</b> 0.5 0.0
Suffolk Retail Park, Yarmouth Road Orwell Retail Park, Ranelagh Road Anglia Retail Park, Bury Road Commercial Road Retail Park, Commercial Road	13 22	0.3 0.5	20 1 2	0.4 0.0 0.0	2	0.1	2 3	0.1 0.1					1 1	0.0	1	0.0	4	0.0					1	0.0									0.4 1.1 0.1 0.0
Ipswich Out-of-Centre South-Western Fringe (Barbergh District) Interchange Retail Park, London Road	<b>7</b> 7	<b>0.2</b> 0.2	<b>1</b>	<b>0.0</b> 0.0					<b>6</b>	<b>0.6</b> 0.6	<b>1</b>	<b>0.1</b> 0.1			<b>3</b> 3	<b>0.1</b> 0.1											<b>1</b>	<b>0.0</b> 0.0					<b>0.9</b> 0.9
Other Out-of-Centre	6	0.1	3	0.1	2	0.1	2	0.1					2	0.1							2	0.0	2	0.0			2	0.0					0.4
All District & Local Centres	12	0.3			3	0.1	12	0.3	1	0.1					1	0.0	5	0.0	1	0.0			5	0.0					6	0.1			1.0
SUFFOLK COASTAL AREA																																	
Woodbridge Town Centre Felixstowe Town Centre Saxmundham Town Centre Framlingham Town Centre Aldeburgh Town Centre Leiston Town Centre					2 3	0.1 0.1	2 6	0.0 0.1					3	0.1	27 2 3	0.6 0.0 0.1	15 2 2	0.1 0.0 0.0	71	1.4	20 2 1	0.2 0.0 0.0	8 1 29 2	0.1 0.0 0.3 0.0	3 16 51	0.0 0.1 0.4	3 57 4 1	0.0 0.8 0.1 0.0	14 8 20	0.1 0.1 0.2	4	0.1	1.2 1.7 1.2 0.9 0.1 0.2
Suffolk Coastal District Centres	2	0.0			6	0.2									5	0.1	8	0.1			15	0.2	21	0.2	3	0.0	17	0.2	5	0.0			1.1
Ipswich Out-of-Centre Eastern Fringe (Suffolk Coastal District) Martlesham Heath Retail Park (including Tesco Extra)			<b>4</b> 4	<b>0.1</b> 0.1	<b>61</b> 61	<b>2.2</b> 2.2	<b>11</b> 11	<b>0.3</b> 0.3	<b>1</b>	<b>0.1</b> 0.1			<b>3</b>	<b>0.1</b> 0.1	<b>32</b> 32	<b>0.7</b> 0.7	<b>47</b> 47	<b>0.5</b> 0.5	<b>19</b> 19	<b>0.4</b> 0.4	<b>54</b> 54	<b>0.6</b> 0.6	<b>26</b> 26	<b>0.3</b> 0.3	<b>17</b> 17	<b>0.1</b> 0.1	<b>5</b> 5	<b>0.1</b> 0.1	<b>16</b> 16	<b>0.2</b> 0.2	<b>4</b> 4	<b>0.1</b> 0.1	<b>5.5</b> 5.5
Other in Suffolk Coastal Area															6	0.1											2	0.0	5	0.0			0.2
OUTSIDE IPSWICH BOROUGH AND SUFFOLK COASTAL DISTRICT																																	
Bury St Edmunds Colchester Sudbury							2	0.0	10 38	0.9 3.2	50	2.9	6	0.2																			3.0 0.9 3.2
Stowmarket Norwich									1	0.1	39	2.2	38	1.1									2	0.0									3.4
Halesworth Diss Hadleigh									6	0.5			27	0.8			_								4	0.0	1	0.0			42	0.7	0.8 0.8 0.5
Chelmsford Cambridge								0.0									2	0.0										0.1	4.4	0.1	24		0.0
Lowestoft Freeport Shopping Park, Braintree Lakeside, West Thurrock Manningtree							2	0.0	5	0.4																	4	0.1	11	0.1	24	0.4	0.6
Central London Other			.	0.0		0.1			]	0.3		0.1		0.3		0.0		0.0								0.0				0.1	26	0.5	1.4

Other

**Notes:**Market share figures derived from Question 13, Ipswich and Suffolk Household Shoppers Survey undertaken by NEMS in February 2016 Excludes responses Special Forms of Trading, 'Don't do this, 'Don't know / varies', and 'Other' Figures may not add due to rounding

0.0

2 0.1

0.3

0.1

11 0.3

# 2015 Prices

26

3 0.0

100 2.1 100 2.2 100 3.6 100 2.4 100 8.6 100 5.7 100 2.9 100 2.2 100 1.0 100 2.0 100 1.2 100 1.0 100 0.8 100 1.4 100 1.0 100 1.8 39.8

0.0

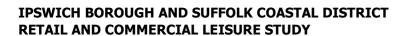




Table 8: Expenditure pattern of chemist goods (including health and beauty products), by Zone, 2017

Table 6. Expenditure pattern of chemist goods (including health at	-															Zo	one																Total Survey
	0/0	1 £m	0/0	2 £m	0/0	3 £m	0/0	4 £m	0/0	5 £m	0/0	6 £m	0/0	7 £m	0/0	8 £m	0/0	9 £m	0/0	LO £m	<b>1</b> %	.1 £m	<b>1</b>	.2 £m	0/0	13 £m	9/0	L4 £m	% 1	15 £m	%	.6 £m	Derived Turnover (£m)
IPSWICH	75		70		70		70		70	2	70	2	70	2	70	EIII	70	2	70		70		70		70		70	2	70	2	70		(,
Ipswich Town Centre	75	10.0	97	13.0	59	13.6	79	12.2	22	9.2	4	1.2	9	1.1	21	2.2	7	0.4	2	0.2	7	0.3	7	0.2	5	0.2	14	0.7	12	0.5			65.1
Ipswich Out-of-Centre Euro Retail Park, Ransomes Way Futura Park, Ransomes Way Suffolk Retail Park, Yarmouth Road Orwell Retail Park, Ranelagh Road Anglia Retail Park, Bury Road Commercial Road Retail Park, Commercial Road					<b>3</b>	<b>0.7</b> 0.7	<b>1</b> 1	<b>0.2</b> 0.2							2	<b>0.2</b>																	1.1 0.2 0.7
Ipswich Out-of-Centre South-Western Fringe (Barbergh District) Interchange Retail Park, London Road	<b>7</b> 7	<b>0.9</b> 0.9							<b>3</b> 3	<b>1.3</b> 1.3																							<b>2.2</b> 2.2
Other Out-of-Centre	3	0.4	2	0.2	1	0.2													1	0.1	1	0.1					1	0.1					1.1
All District & Local Centres	16	2.1			9	2.0	13	2.0							3	0.3	15	0.8	3	0.4	1	0.0	1	0.0							1	0.1	7.8
SUFFOLK COASTAL AREA																																	
Woodbridge Town Centre Felixstowe Town Centre Saxmundham Town Centre Framlingham Town Centre Aldeburgh Town Centre Leiston Town Centre			1	0.1	4	1.0	1 1	0.2 0.1	1	0.4					63	6.9 0.2	59 9 1	3.2 0.5 0.0	93	11.3 0.1	66 1 4 1	3.3 0.1 0.2 0.1	20 1 1 1	0.7 0.0 0.0 0.7	9 3 60 7	0.3 0.1 1.7 0.2	6 57 1 2 9	0.4 3.1 0.1 0.1 0.5	2 3 20 58	0.1 0.1 0.9 2.6	1	0.1	16.0 12.5 3.6 2.8 1.2 3.0
Suffolk Coastal District Centres					12	2.7									3	0.3	3	0.2			6	0.3	33	1.2									4.6
Ipswich Out-of-Centre Eastern Fringe (Suffolk Coastal District) Martlesham Heath Retail Park (including Tesco Extra)					<b>13</b> 13	<b>2.9</b> 2.9	<b>3</b>	<b>0.5</b> 0.5							<b>6</b>	<b>0.7</b> 0.7	<b>5</b> 5	<b>0.3</b> 0.3			<b>12</b> 12	<b>0.6</b> 0.6	<b>12</b> 12	<b>0.4</b> 0.4	<b>8</b> 8	<b>0.2</b> 0.2	<b>3</b>	<b>0.2</b> 0.2	<b>2</b> 2	<b>0.1</b> 0.1			<b>6.0</b> 6.0
Other in Suffolk Coastal Area																																	
OUTSIDE IPSWICH BOROUGH AND SUFFOLK COASTAL DISTRICT																																	
Bury St Edmunds Colchester Sudbury Stowmarket Norwich Halesworth Diss Hadleigh Chelmsford Cambridge									14 38 1	6.0 16.1 0.4	29 1 39	7.8 0.2 10.5	6 38 7 23	0.8 4.7 0.9 2.9	1	0.1							1 2 1	0.0 0.1 0.0	1 2 1 2	0.0 0.1 0.0 0.0	1 1	0.0 0.1			4 67	0.3 4.8	8.6 6.1 16.3 15.7 1.3 4.9 2.9 3.1
Lowestoft Freeport Shopping Park, Braintree																							1	0.0			3	0.1	3	0.1	9	0.6	0.9
Lakeside, West Thurrock Manningtree Central London Other							1	0.2	7	3.0 3.3	2 25	0.5 6.7	17	2.1					1	0.1	2	0.1	1	0.0	1 2	0.0 0.1	1 2	0.0 0.1			18	1.3	0.5 3.0 0.3 13.7
Total	100	13.4	100	13.4	100	23.2	100	15.3	100	42.6	100	26.8	100	12.5	100	10.9	100	5.3	100	12.2	100	5.1	100	3.5	100	2.9	100	5.4	100	4.4	100	7.2	204.3

Market share figures derived from Question 14, Ipswich and Suffolk Household Shoppers Survey undertaken by NEMS in February 2016 Excludes responses Special Forms of Trading, 'Don't do this, 'Don't know / varies', and 'Other' Figures may not add due to rounding

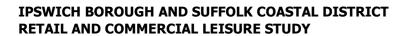




Table 9: Expenditure pattern of large household electrical items (white goods), by Zone, 2017

		us), by 2011														Zo	ne																Total Survey
	º/o	1 £m	%	2 £m	0/0	3 £m	%	4 £m	%	5 £m	%	6 £m	%	7 £m	0/0	8 £m	%	9 £m	<b>1</b> %	.0 £m	% %	.1 £m	% %	.2 £m	· :	13 £m	0/0	14 £m	%	.5 £m	16 %	£m .	Derived Turnover (£m)
IPSWICH	,,																																
Ipswich Town Centre	26	0.6	44	1.0	36	1.3	35	0.8	28	1.7	11	0.4	21	0.4	14	0.2	14	0.1	18	0.4	20	0.2	19	0.1	27	0.1	22	0.2	11	0.1			7.8
Ipswich Out-of-Centre Euro Retail Park, Ransomes Way Futura Park, Ransomes Way Suffolk Retail Park, Yarmouth Road Orwell Retail Park, Ranelagh Road Anglia Retail Park, Bury Road Commercial Road Retail Park, Commercial Road	<b>21</b> 4 4 7 8	<b>0.5</b> 0.1 0.1 0.2 0.2	22 11 7 2	<b>0.5</b> 0.2 0.2 0.0 0.0	21 5 14 3	<b>0.8</b> 0.2 0.5 0.1	<b>26</b> 16 10	<b>0.6</b> 0.4 0.2	<b>11</b> 5 6	<b>0.7</b> 0.3 0.3	5 2 2 1	0.2 0.1 0.1 0.0	<b>5</b>	<b>0.1</b> 0.1	<b>10</b> 3 7	<b>0.2</b> 0.0 0.1	12 3 6 3	<b>0.1</b> 0.0 0.1 0.0	2 1 1	<b>0.1</b> 0.0 0.0	<b>5</b> 3	<b>0.0</b> 0.0	<b>3</b>	0.0	10 5 3 2	0.0 0.0 0.0	<b>1</b>	0.0	<b>4</b> 2 2	<b>0.0</b> 0.0 0.0			3.9 1.4 1.7 0.3 0.3 0.1
Ipswich Out-of-Centre South-Western Fringe (Barbergh District) Interchange Retail Park, London Road	<b>47</b> 47	<b>1.1</b> 1.1	<b>20</b> 20	<b>0.5</b> 0.5	<b>4</b> 4	<b>0.2</b> 0.2	<b>15</b> 15	<b>0.4</b> 0.4	<b>13</b> 13	<b>0.8</b> 0.8	<b>1</b> 1	<b>0.0</b> 0.0	<b>11</b> 11	<b>0.2</b> 0.2	<b>18</b> 18	<b>0.3</b> 0.3	<b>15</b> 15	<b>0.1</b> 0.1	<b>23</b> 23	<b>0.5</b> 0.5	<b>10</b> 10	<b>0.1</b> 0.1	<b>3</b> 3	<b>0.0</b> 0.0	<b>2</b> 2	<b>0.0</b> 0.0	<b>4</b> 4	<b>0.0</b> 0.0	<b>11</b> 11	<b>0.1</b> 0.1			<b>4.2</b> 4.2
Other Out-of-Centre																																	
All District & Local Centres	2	0.0	3	0.1			14	0.3							1	0.0	1	0.0					1	0.0							2	0.0	0.5
SUFFOLK COASTAL AREA																																	
Woodbridge Town Centre Felixstowe Town Centre Saxmundham Town Centre Framlingham Town Centre Aldeburgh Town Centre Leiston Town Centre			2	0.0											3	0.0	4 2	0.0 0.0	36	0.7	1	0.0	1 3 4	0.0 0.0 0.0	16	0.1	1 10 1 5	0.0 0.1 0.0 0.1	2 5 30	0.0 0.0 0.2			0.1 0.8 0.1 0.1 0.0 0.3
Suffolk Coastal District Centres	1	0.0			2	0.1											1	0.0			5	0.0	5	0.0	5	0.0	3	0.0					0.3
Ipswich Out-of-Centre Eastern Fringe (Suffolk Coastal District) Martlesham Heath Retail Park (including Tesco Extra)	<b>3</b>	<b>0.1</b> 0.1	<b>10</b> 10	<b>0.2</b> 0.2	<b>36</b> 36	<b>1.4</b> 1.4	<b>8</b> 8	<b>0.2</b> 0.2	<b>2</b> 2	<b>0.1</b> 0.1	<b>1</b> 1	<b>0.0</b> 0.0	<b>7</b> 7	<b>0.1</b> 0.1	<b>49</b> 49	<b>0.8</b> 0.8	<b>49</b> 49	<b>0.4</b> 0.4	<b>20</b> 20	<b>0.4</b> 0.4	<b>55</b> 55	<b>0.4</b> 0.4	<b>56</b> 56	<b>0.3</b> 0.3	<b>33</b> 33	<b>0.2</b> 0.2	<b>25</b> 25	<b>0.3</b> 0.3	<b>18</b> 18	<b>0.1</b> 0.1	<b>2</b> 2	<b>0.0</b> 0.0	<b>5.1</b> 5.1
Other in Suffolk Coastal Area																																	
OUTSIDE IPSWICH BOROUGH AND SUFFOLK COASTAL DISTRICT																																	
Bury St Edmunds Colchester Sudbury Stowmarket Norwich Halesworth Diss Hadleigh Chelmsford Cambridge Lowestoft Freeport Shopping Park Braintree									9 21 8 2	0.5 1.3 0.5 0.1	53 27 2	2.2 1.1 0.1	2 24 11 15	0.0 0.5 0.2 0.3	2	0.0	1	0.0			1	0.0	1 1	0.0	1	0.0 0.0	3 2 19	0.0 0.0	1 4 4	0.0	24 29 25	0.3 0.4	2.7 1.3 0.5 1.6 0.7 0.4 0.3 0.2
Freeport Shopping Park, Braintree Lakeside, West Thurrock Manningtree Control London														0.0							4	0.0		0.0									0.1
Central London Other							2	0.0	3	0.2			2 2	0.0 0.0	3	0.1			1	0.0	1	0.0	1	0.0	1	0.0	2	0.0	11	0.1	18	0.2	0.1 0.7
Total	100	2.3	100	2.3	100	3.7	100	2.4	100	6.1	100	4.0	100	1.9	100	1.6	100	0.9	100	2.0	100	0.8	100	0.6	100	0.5	100	1.1	100	0.7	100	1.4	32.4

Market share figures derived from Question 15, Ipswich and Suffolk Household Shoppers Survey undertaken by NEMS in February 2016 Excludes responses Special Forms of Trading, 'Don't do this, 'Don't know / varies', and 'Other' Figures may not add due to rounding

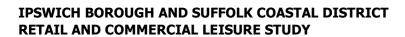




Table 10: Expenditure pattern of small electrical goods (cameras, tablets, hairdryers, blenders), by Zone, 2017

																Zo	ne																Total Survey
	0/-	1 £m	0/-	2 £m	0/-	3 £m	0/-	4 £m	0/-	5 £m	0/-	6 	0/-	7 £m	9/-	8 	0/-	9 	0/-	0 £m	0/-	1 fm	0/-	.2 	0/-	13 £m	0/-	L4	0/-	5 	16		Derived Turnover (£m
	-76	ΣIII	76	ΣIII	90	ZIII	976	ZIII	70	ZIII	90	ΣIII	976	ZIII	976	ZIII	-76	ZIII	976	ZIII	70	ZIII	-70	ZIII	70	ZIII	90	ZIII	-70	2111	70	2111	umover (Zm
IPSWICH																																	
Ipswich Town Centre	35	2.4	63	4.6	44	5.9	43	3.6	27	6.5	11	1.7	36	2.6	16	1.0	11	0.3	8	0.5	21	0.6	35	0.8	16	0.3	30	0.9	21	0.5			32.4
Ipswich Out-of-Centre Euro Retail Park, Ransomes Way Futura Park, Ransomes Way Suffolk Retail Park, Yarmouth Road Orwell Retail Park, Ranelagh Road Anglia Retail Park, Bury Road Commercial Road Retail Park, Commercial Road	27 13 3 10	1.8 0.9 0.2 0.7	16 2 10 2	1.2 0.2 0.7 0.2	17 2 12 2 1	2.2 0.2 1.6 0.2 0.2	26 15 8 4	2.2 1.2 0.6 0.3	4	<b>1.0</b> 1.0	2 1 1	<b>0.4</b> 0.2 0.2	<b>8</b> 5 2 2	<b>0.6</b> 0.3 0.1 0.1	<b>11</b> 2 9	<b>0.7</b> 0.1 0.6	18 3 10 4 1	0.6 0.1 0.3 0.1 0.0	<b>8</b> 1 7	<b>0.5</b> 0.1 0.4	<b>5</b> 2 2 2	0.2 0.0 0.0	<b>5</b>	<b>0.1</b> 0.1	<b>10</b> 6 4	<b>0.2</b> 0.1 0.1			<b>3</b> 1 2	<b>0.1</b> 0.0 0.0			11.7 3.5 5.9 1.8 0.2 0.3
Ipswich Out-of-Centre South-Western Fringe (Barbergh District) Interchange Retail Park, London Road	<b>31</b> 31	<b>2.1</b> 2.1	<b>7</b> 7	<b>0.5</b> 0.5	<b>9</b> 9	<b>1.2</b> 1.2	<b>12</b> 12	<b>1.0</b> 1.0	<b>14</b> 14	<b>3.5</b> 3.5	<b>2</b> 2	<b>0.3</b> 0.3	<b>2</b> 2	<b>0.1</b> 0.1	<b>5</b> 5	<b>0.3</b> 0.3	<b>19</b> 19	<b>0.6</b> 0.6	<b>22</b> 22	<b>1.5</b> 1.5	<b>8</b> 8	<b>0.2</b> 0.2	<b>4</b> 4	<b>0.1</b> 0.1	<b>6</b> 6	<b>0.1</b> 0.1	<b>4</b> 4	<b>0.1</b> 0.1	<b>13</b> 13	<b>0.3</b> 0.3			<b>12.1</b> 12.1
Other Out-of-Centre			4	0.3									2	0.2	2	0.1					2	0.1											0.6
All District & Local Centres	4	0.3	2	0.1	2	0.3	9	0.7					4	0.3	1	0.1	3	0.1			2	0.0											1.9
SUFFOLK COASTAL AREA																																	
Woodbridge Town Centre Felixstowe Town Centre Saxmundham Town Centre Framlingham Town Centre Aldeburgh Town Centre Leiston Town Centre					2	0.3	1	0.1							6	0.4	3	0.1	52	3.6	2 2 2 2	0.1 0.1 0.1 0.0	8 5	0.2	18	0.3	19	0.6	2 4 24	0.1 0.1 0.6	1	0.0	0.7 3.9 0.7 0.4 0.2 0.8
Suffolk Coastal District Centres																	5	0.2			7	0.2	5	0.1	2	0.0	2	0.1					0.6
Ipswich Out-of-Centre Eastern Fringe (Suffolk Coastal District) Martlesham Heath Retail Park (including Tesco Extra)			<b>9</b> 9	<b>0.6</b> 0.6	<b>27</b> 27	<b>3.6</b> 3.6	<b>7</b> 7	<b>0.6</b> 0.6	<b>2</b> 2	<b>0.4</b> 0.4			<b>4</b> 4	<b>0.3</b> 0.3	<b>55</b> 55	<b>3.6</b> 3.6	<b>41</b> 41	<b>1.3</b> 1.3	<b>11</b> 11	<b>0.7</b> 0.7	<b>42</b> 42	<b>1.2</b> 1.2	<b>29</b> 29	<b>0.6</b> 0.6	<b>34</b> 34	<b>0.6</b> 0.6	<b>4</b> 4	<b>0.1</b> 0.1	<b>10</b> 10	<b>0.3</b> 0.3	<b>1</b> 1	<b>0.1</b> 0.1	<b>14.0</b> 14.0
Other in Suffolk Coastal Area																																	
OUTSIDE IPSWICH BOROUGH AND SUFFOLK COASTAL DISTRICT																																	
Bury St Edmunds Colchester Sudbury Stowmarket Norwich Halesworth Diss Hadleigh Chelmsford	2	0.1							26 23 2	6.3 5.6 0.5	59 20 3	9.1 3.1 0.5	3 14 5 20	1.0 0.3 1.5	2	0.1					2	0.0	5	0.1	2 1 2 1 2	0.0 0.0 0.0 0.0	3 4 5	0.1 0.1 0.2	16	0.4	25 23	1.1 1.0	9.4 6.5 5.6 4.3 2.6 1.1 1.5
Cambridge Lowestoft Freeport Shopping Park, Braintree Lakeside, West Thurrock Manningtree											2	0.4													5	0.1	26	0.8	1	0.0	45	1.9	0.4 2.8
Manningtree Central London Other	1	0.1					2	0.2	2	0.4			2 1	0.1 0.1	1	0.1					2 2	0.0 0.1	1 2	0.0 0.0	1	0.0	2	0.1	6	0.1	5	0.2	0.6 1.0
Total	100	6.7	100	7.4	100	13.5	100	8.4	100	24.2	100	15.5	100	7.4	100	6.5	100	3.2	100	6.9	100	3.0	100	2.2	100	1.8	100	3.1	100	2.6	100	4.3	116.5

Market share figures derived from Question 16, Ipswich and Suffolk Household Shoppers Survey undertaken by NEMS in February 2016 Excludes responses Special Forms of Trading, 'Don't do this, 'Don't know / varies', and 'Other' Figures may not add due to rounding

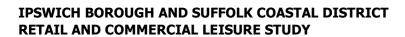
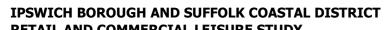




Table 11: Expenditure pattern of furniture, carpets and floor coverings, by Zone, 2017

																Zo	ne																Total Survey
	<b>.</b>	1	- A.	2	3	3		4		5		6	81	7		8		9	10	0	. 1	.1	1	.2	1	13	1	L4	1	.5	1	.6	Derived
	%	£m	%	£m	%	£m	%	£m	%	£m	<b>%</b>	£m	%	£m	%	£m	%	£m	%	£m	%	£m	%	£m	%	£m	%	£m	%	£m	%	£m	Turnover (£n
IPSWICH																																	
Ipswich Town Centre	39	2.0	57	3.2	39	4.1	38	2.4	29	5.6	9	1.1	13	0.9	17	0.9	15	0.4	10	0.5	40	1.0	20	0.4	30	0.5	31	0.9	25	0.5	11	0.4	24.7
Ipswich Out-of-Centre Euro Retail Park, Ransomes Way Futura Park, Ransomes Way Suffolk Retail Park, Yarmouth Road Orwell Retail Park, Ranelagh Road Anglia Retail Park, Bury Road Commercial Road Retail Park, Commercial Road	48 11 3 1 6 17 11	2.5 0.6 0.1 0.1 0.3 0.9 0.6	37 23 2 6 5	2.1 1.3 0.1 0.4 0.3	26 14 9 1 1	2.8 1.5 0.9 0.2 0.1	43 27 12 3	2.7 1.7 0.7 0.2 0.1	8 1 2 4	1.4 0.2 0.4 0.8	<b>3</b> 2	<b>0.4</b> 0.3 0.1	<b>2</b> 2	<b>0.1</b> 0.1	34 17 11 4 2	1.7 0.9 0.6 0.2	47 17 27 3	1.1 0.4 0.6 0.1	35 15 19	1.9 0.8 1.0	11 6 3	<b>0.3</b> 0.1 0.1 0.0	17 6 4 2 2 3	0.3 0.1 0.1 0.0 0.0 0.0	23 18 2 2	0.4 0.3 0.0 0.0	3 1 1	0.1 0.0 0.0	32 7 21 1 1	0.6 0.1 0.4 0.0 0.0 0.0			18.5 8.4 5.3 0.1 2.2 1.6 0.9
Ipswich Out-of-Centre South-Western Fringe (Barbergh District) Interchange Retail Park, London Road	<b>3</b> 3	<b>0.2</b> 0.2	<b>4</b> 4	<b>0.2</b> 0.2					<b>1</b> 1	<b>0.2</b> 0.2			<b>1</b>	<b>0.1</b> 0.1					<b>2</b> 2	<b>0.1</b> 0.1					<b>1</b> 1	<b>0.0</b> 0.0	<b>2</b> 2	<b>0.1</b> 0.1	<b>3</b> 3	<b>0.1</b> 0.1			<b>0.9</b> 0.9
Other Out-of-Centre																																	
All District & Local Centres							1	0.1							3	0.1	1	0.0			5	0.1											0.4
SUFFOLK COASTAL AREA																																	
Woodbridge Town Centre Felixstowe Town Centre Saxmundham Town Centre Framlingham Town Centre Aldeburgh Town Centre Leiston Town Centre	2	0.1			8	0.8	1	0.1					2	0.1	26 3	1.3 0.1	17 4	0.4 0.1	1 43	0.1 2.3	22 3	0.5 0.1	9 4 8	0.2 0.1 0.2	3 1 16	0.0 0.0 0.3	3 30 1	0.1 0.9 0.0	2 19 1 1	0.0 0.4 0.0 0.0 0.2	1	0.0	3.7 2.5 1.4 0.7 0.0
Suffolk Coastal District Centres					7	0.7									3	0.2	5	0.1			1	0.0	13	0.3	3	0.0			1	0.0			1.4
Ipswich Out-of-Centre Eastern Fringe (Suffolk Coastal District) Martlesham Heath Retail Park (including Tesco Extra)					<b>15</b> 15	<b>1.6</b> 1.6					<b>1</b>	<b>0.1</b> 0.1	<b>1</b>	<b>0.1</b> 0.1	<b>3</b>	<b>0.2</b> 0.2	<b>3</b>	<b>0.1</b> 0.1	<b>5</b> 5	<b>0.3</b> 0.3	<b>12</b> 12	<b>0.3</b> 0.3	<b>18</b> 18	<b>0.4</b> 0.4	<b>8</b> 8	<b>0.1</b> 0.1	<b>4</b> 4	<b>0.1</b> 0.1	<b>2</b> 2	<b>0.0</b> 0.0	<b>1</b> 1	<b>0.0</b> 0.0	<b>3.3</b> 3.3
Other in Suffolk Coastal Area									1	0.2					2	0.1																	0.3
OUTSIDE IPSWICH BOROUGH AND SUFFOLK COASTAL DISTRICT																																	
Bury St Edmunds Colchester Sudbury Stowmarket Norwich Halesworth Diss Hadleigh	2	0.2	1	0.1	1	0.2	12	0.8	4 15 29	0.7 2.8 5.5	17	7.7 2.1	30 1 16 1	1.9 0.1 1.0 0.1 1.3	1	0.1	3	0.1	2	0.1	1	0.0	4 2	0.0 0.1 0.0	3 5 3	0.0 0.1 0.1 0.0	2	0.1 0.0	1	0.0	21 21	0.8 0.8	10.5 4.3 5.5 3.2 1.2 0.9 1.4
Chelmsford Cambridge Lowestoft	-	<b></b>					_	V.1	_	0.0	4	0.5															17	0.5	1	0.0	34	1.3	0.5 1.8
Freeport Shopping Park, Braintree Lakeside, West Thurrock Manningtree Central London Other	2	0.1	1	0.1	1 2	0.1 0.2	2	0.1	4 2 5	0.7 0.5 0.9	3 2	0.4	1 11	0.1 0.7	3 1 3	0.1 0.1 0.2	2	0.0			1 2	0.0 0.0	4	0.1	2	0.0	1 2	0.0 0.1	1	0.0	12	0.5	1.0 0.7 1.0 2.6
Total	100	5.2	100	5.7	100	10.5	100	6.3	100	19.0	100	12.6	100	6.4	100	5.1	100	2.4	100	5.4	100	2.4	100	2.0	100	1.6	100	2.9	100	1.9	100	3.7	93.1

Market share figures derived from Question 17, Ipswich and Suffolk Household Shoppers Survey undertaken by NEMS in February 2016 Excludes responses Special Forms of Trading, 'Don't do this, 'Don't know / varies', and 'Other' Figures may not add due to rounding



# RETAIL AND COMMERCIAL LEISURE STUDY

																Zo	ne																Total Su
	%	1 £m	%	2 £m	%	3 £m	%	4 £m	%	5 £m	%	6 £m	%	7 £m	%	3 £m	%	£m	10 %	0 £m	% %	1 £m		12 £m	%	13 £m	%	14 £m	%	15 £m	%   %	l6 £m	Deriv Turnove
PSWICH																																	
pswich Town Centre	17	0.8	28	1.3	17	1.6	21	1.1	14	2.6	4	0.4	20	1.1	10	0.5	9	0.2			20	0.4	14	0.3	15	0.2	25	0.6	14	0.3			11.
pswich Out-of-Centre uro Retail Park, Ransomes Way utura Park, Ransomes Way uffolk Retail Park, Yarmouth Road rwell Retail Park, Ranelagh Road nglia Retail Park, Bury Road ommercial Road Retail Park, Commercial Road	60 33 3 2 20 1	2.7 1.5 0.1 0.1 0.9 0.0	68 62 2 1	3.3 3.0 0.1 0.1	60 54 2 2 1 1	<b>5.4</b> 4.9 0.2 0.2 0.1 0.1	<b>62</b> 58 2	3.2 3.0 0.1 0.1	<b>15</b> 14	<b>2.6</b> 2.5	<b>4</b> 3	<b>0.4</b> 0.4 0.1	<b>8</b> 7 1	<b>0.5</b> 0.4 0.1	<b>40</b> 33 5	1.9 1.6 0.3	<b>47</b> 46 1	<b>1.1</b> 1.1 0.0	<b>27</b> 27	<b>1.3</b> 1.3	39 31 5 1	0.8 0.7 0.1 0.0	<b>40</b> 37 2	<b>0.7</b> 0.6 0.0 0.0	<b>11</b> 11	<b>0.2</b> 0.2	<b>25</b> 24 1	<b>0.6</b> 0.6 0.0	28 27 1	<b>0.5</b> 0.5 0.0			25. 22. 1.0 0.4 1 0.4
pswich Out-of-Centre South-Western Fringe (Barbergh District) nterchange Retail Park, London Road	<b>5</b> 5	<b>0.2</b> 0.2			<b>3</b>	<b>0.3</b> 0.3			<b>2</b> 2	<b>0.3</b> 0.3	<b>1</b>	<b>0.1</b> 0.1	<b>1</b>	<b>0.1</b> 0.1					<b>1</b> 1	<b>0.0</b> 0.0			<b>9</b> 9	<b>0.2</b> 0.2									<b>1.2</b>
Other Out-of-Centre	3	0.1																															0.1
Il District & Local Centres	8	0.4			6	0.6	13	0.7	1	0.2					1	0.1	4	0.1	6	0.3	4	0.1	1	0.0	1	0.0	2	0.1	3	0.1			2.5
UFFOLK COASTAL AREA																																	
Voodbridge Town Centre elixstowe Town Centre examundham Town Centre framlingham Town Centre lideburgh Town Centre eiston Town Centre	3 1	0.1 0.0	2	0.1	1 1	0.1 0.1	3	0.1					1	0.1	31	1.5 0.1	14 6	0.3 0.1	64	3.1	25 1	0.5	11 15	0.2	3 59	0.0	1 13 2 13	0.0 0.3 0.1 0.3	2 4 40	0.0 0.1 0.8			3.0 3.5 0.3 1.3 0.1 1.1
uffolk Coastal District Centres					6	0.6									1	0.0	9	0.2					7	0.1									0.9
pswich Out-of-Centre Eastern Fringe (Suffolk Coastal District) lartlesham Heath Retail Park (including Tesco Extra)	<b>1</b> 1	<b>0.0</b> 0.0			<b>2</b> 2	<b>0.2</b> 0.2							<b>1</b>	<b>0.1</b> 0.1	<b>7</b> 7	<b>0.3</b> 0.3	<b>7</b> 7	<b>0.2</b> 0.2	<b>2</b> 2	<b>0.1</b> 0.1	<b>9</b> 9	<b>0.2</b> 0.2	<b>1</b> 1	<b>0.0</b> 0.0	<b>4</b> 4	<b>0.1</b> 0.1	<b>2</b> 2	<b>0.0</b> 0.0	<b>1</b>	<b>0.0</b> 0.0			<b>1.2</b> 1.2
Other in Suffolk Coastal Area			2	0.1	2	0.2									6	0.3	1	0.0			3	0.1	1	0.0	3	0.0					1	0.0	0.8
BUTSIDE IPSWICH BOROUGH AND SUFFOLK COASTAL DISTRICT  Bury St Edmunds  Colchester  Sudbury  Stowmarket  Iorwich  Ialesworth  Diss  Iadleigh  Chelmsford  Cambridge  Owestoft  reeport Shopping Park, Braintree  akeside, West Thurrock  Ianningtree  Central London					1	0.1	1	0.1	17 35 7	3.0 6.3 1.3	62 1 24	7.2 0.1 2.8	7 32 2 7	0.4 1.8 0.1 0.4	1	0.0	1	0.0					1	0.0	1	0.0	11 1 5	0.3 0.0 0.1	3	0.1	2 45 35	0.1 1.6	7.6 3.0 6.4 4.5 0.3 1.9 0.4 1.4

**Notes:**Market share figures derived from Question 18, Ipswich and Suffolk Household Shoppers Survey undertaken by NEMS in February 2016 Excludes responses Special Forms of Trading, 'Don't do this, 'Don't know / varies', and 'Other' Figures may not add due to rounding

# 2015 Prices

100 4.6 100 4.8 100 9.0 100 5.2 100 18.2 100 11.6 100 5.6 100 4.8 100 2.4 100 4.8 100 2.1 100 1.8 100 1.4 100 2.6 100 1.9 100 3.5 84.3

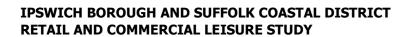




Table 13: Comparison Goods Expenditure Pattern - Bulky Goods, by Zone, 2017

																Zo	one																Total Survey
	%	1 £m	%	2 £m	%	3 £m	%	4 £m	%	5 £m	%	6 £m	%	7 £m	%	8 £m	%	9 £m	% %	0 £m	% %	.1 £m		12 £m	1 %	13 £m	% %	L4 £m	<b>1</b> %	.5 £m	16 %	5 £m	Derived Turnover (£m)
IPSWICH																																	
Ipswich Town Centre	28	3.4	43	5.6	30	7.0	31	4.3	23	9.9	7	2.0	17	2.4	14	1.6	13	0.7	7	0.9	29	1.6	17	0.8	24	0.8	27	1.8	18	0.8	5	0.4	43.9
Ipswich Out-of-Centre Euro Retail Park, Ransomes Way Futura Park, Ransomes Way Suffolk Retail Park, Yarmouth Road Orwell Retail Park, Ranelagh Road Anglia Retail Park, Bury Road Commercial Road Retail Park, Commercial Road	47 18 3 3 12 8 5	5.8 2.2 0.4 0.3 1.4 0.9 0.6	<b>46</b> 35 3 1 3 4	<b>5.9</b> 4.5 0.4 0.1 0.4 0.5	39 28 7 1 1	9.0 6.6 1.7 0.2 0.3 0.2	47 37 8 2	6.5 5.1 1.1 0.2 0.1	11 7 2 2	4.8 3.0 0.8 0.8	4 2 0 0 0 1	1.0 0.6 0.1 0.1 0.0 0.2	<b>5</b> 4 0	0.7 0.5 0.1	33 22 8 2	3.8 2.5 0.9 0.2	42 27 12 1 1	2.3 1.5 0.7 0.0 0.1	27 18 9	3.3 2.1 1.0	21 15 4 1 0 1	1.1 0.8 0.2 0.0 0.0	24 17 3 1 1	1.1 0.8 0.1 0.1 0.0 0.1	16 13 1 1	0.6 0.5 0.0 0.0	9 1 1 1	0.8 0.6 0.1 0.1 0.0	26 15 9 1 1 0	1.2 0.7 0.4 0.1 0.0 0.0			47.8 32.1 7.9 0.9 3.7 2.1 1.1
Ipswich Out-of-Centre South-Western Fringe (Barbergh District) Interchange Retail Park, London Road	<b>12</b> 12	<b>1.5</b> 1.5	<b>5</b> 5	<b>0.7</b> 0.7	<b>2</b> 2	<b>0.4</b> 0.4	<b>3</b> 3	<b>0.4</b> 0.4	<b>3</b> 3	<b>1.3</b> 1.3	<b>1</b>	<b>0.2</b> 0.2	<b>3</b>	<b>0.4</b> 0.4	<b>3</b>	<b>0.3</b> 0.3	<b>2</b> 2	<b>0.1</b> 0.1	<b>5</b> 5	<b>0.6</b> 0.6	<b>1</b> 1	<b>0.1</b> 0.1	<b>4</b> 4	<b>0.2</b> 0.2	<b>1</b> 1	<b>0.0</b> 0.0	<b>1</b>	<b>0.1</b> 0.1	<b>3</b> 3	<b>0.1</b> 0.1			<b>6.3</b> 6.3
Other Out-of-Centre	1	0.1																															0.1
All District & Local Centres	3	0.4	1	0.1	2	0.6	8	1.1	0	0.2					2	0.2	3	0.1	2	0.3	4	0.2	1	0.0	0	0.0	1	0.1	1	0.1	0	0.0	3.3
SUFFOLK COASTAL AREA																																	
Woodbridge Town Centre Felixstowe Town Centre Saxmundham Town Centre Framlingham Town Centre Aldeburgh Town Centre Leiston Town Centre	2 0	0.3 0.0	1 0	0.1 0.0	4 0	0.9 0.1	1 1	0.1 0.1					1	0.2	25	2.9 0.2	14 5	0.8 0.3	0 50	0.1 6.1	20 1 1	1.1 0.1 0.0	9 2 11	0.4 0.1 0.5	2 1 33	0.1 0.0 1.2	2 20 1 0 7	0.1 1.3 0.1 0.0 0.4	1 1 8 0 3 26	0.0 0.1 0.4 0.0 0.1 1.2	0	0.0	6.8 6.8 1.8 2.1 0.1 1.6
Suffolk Coastal District Centres	0	0.0			6	1.4									2	0.2	6	0.3			1	0.1	9	0.4	2	0.1	1	0.0	0	0.0			2.6
Ipswich Out-of-Centre Eastern Fringe (Suffolk Coastal District) Martlesham Heath Retail Park (including Tesco Extra)	<b>1</b>	<b>0.1</b> 0.1	<b>2</b> 2	<b>0.2</b> 0.2	<b>13</b> 13	<b>3.1</b> 3.1	<b>1</b>	<b>0.2</b> 0.2	<b>0</b> 0	<b>0.1</b> 0.1	<b>1</b>	<b>0.2</b> 0.2	<b>2</b> 2	<b>0.3</b> 0.3	<b>11</b> 11	<b>1.3</b> 1.3	<b>12</b> 12	<b>0.7</b> 0.7	<b>6</b>	<b>0.7</b> 0.7	<b>17</b> 17	<b>0.9</b> 0.9	<b>17</b> 17	<b>0.7</b> 0.7	<b>10</b> 10	<b>0.3</b> 0.3	<b>7</b> 7	<b>0.4</b> 0.4	<b>4</b> 4	<b>0.2</b> 0.2	<b>1</b> 1	<b>0.1</b> 0.1	<b>9.5</b> 9.5
Other in Suffolk Coastal Area			1	0.1	1	0.2			1	0.2					3	0.4	0	0.0			1	0.1	0	0.0	1	0.0					0	0.0	1.1
OUTSIDE IPSWICH BOROUGH AND SUFFOLK COASTAL DISTRICT  Bury St Edmunds Colchester Sudbury Stowmarket	2	0.2	1	0.1	1	0.2	6	0.8	3 17 29 0	1.2 7.2 12.3 0.1	60 0 21	17.0 0.1 6.0	17 1 23	2.4 0.1 3.2	1	0.1			1	0.1	1	0.0	1 0 0	0.0 0.0 0.0	1	0.0	1	0.1	0	0.0			20.8 8.6 12.4 9.4
Norwich Halesworth Diss Hadleigh Chelmsford	1	0.1			0	0.1	1	0.1	5	1.9	0	0.1	14	0.4 2.0	0	0.0	2	0.1	1	0.1	1	0.0	1	0.1	2 2 2	0.1 0.1 0.1	5	0.1 0.3 0.0	1	0.0 0.1	13 32	1.2 2.7	2.2 3.2 2.1 2.3
Cambridge Lowestoft Freeport Shopping Park, Braintree Lakeside, West Thurrock	1	0.1	1	0.1	1	0.1	1	0.1	_	•	1	0.5			1	0.1	1	0.0									13	0.8	3	0.1	33	2.8	0.5 3.8 1.0
Manningtree Central London Other	1	0.1			1	0.2	0	0.0	2 1 6	0.8 0.5 2.7	3	0.9	1 13	0.1 1.8	1 2	0.1 0.3	1	0.0	0	0.0	1 1	0.0 0.0	2	0.1	3	0.1	1 2	0.0 0.1	0 2	0.0 0.1	15	1.3	0.8 1.1 7.4
Total	100	12.1	100	12.8	100	23.3	100	13.9	100	43.3	100	28.3	100	13.9	100	11.5	100	5.6	100	12.2	100	5.4	100	4.4	100	3.5	100	6.5	100	4.5	100	8.6	209.8

**Notes:**Derived from Tables 9, 10, 11, 12
Excludes responses Special Forms of Trading, 'Don't do this, 'Don't know / varies', and 'Other' Figures may not add due to rounding

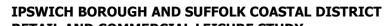




Table 14: Comparison Goods Expenditure Pattern - Non-Bulky Goods (excluding Clothing & Footwear), by Zone, 2017

																Zo	ne																Total Survey
	0/6	1 £m	0/6	2 £m	0/2	3 £m	0/6	4 £m	0/6	5 £m	0/2	6 £m	0/2	7 fm	0/6	8 fm	9/6	9 £m	0/2	0 fm	0%	l1 fm	0%	£m	0%	L3 £m	9/6	L4 fm	0%	.5 £m	0%	.6 £m	Derived Turnover (£m)
IPSWICH	70	2111	70	<b>4</b> 111	70	<b>E</b> III	70	2111	70	2111	70	<b>2</b> 111	70	2111	70	2111	70	<b>4</b> 111	70	<b>4</b> 111	70	2111	70	2111	70	<b>£</b> 111	70	<b>£</b> 111	70	<b>4</b> 111	70	<b>4</b> 111	
Ipswich Town Centre	55	29.4	78	42.2	54	53.3	68	43.0	24	44.2	14	15.8	21	11.7	29	13.2	25	5.5	21	10.4	28	6.1	25	4.0	27	3.5	27	6.3	25	4.6	0	0.1	293.2
Ipswich Out-of-Centre Euro Retail Park, Ransomes Way Futura Park, Ransomes Way Suffolk Retail Park, Yarmouth Road Orwell Retail Park, Ranelagh Road Anglia Retail Park, Bury Road Commercial Road Retail Park, Commercial Road	14 3 1 8 2 0	7.3 1.6 0.4 4.1 1.0 0.2 0.1	12 6 2 2 1 1	6.7 3.5 1.3 0.9 0.7 0.3	13 6 5 1	12.9 5.9 4.7 1.3 0.9	10 5 3 1 1	<b>6.4</b> 3.2 1.6 0.9 0.4	1 1 0	<b>2.4</b> 1.9 0.5	1 0 1	1.5 0.2 0.6 0.8	2 1 0 1 0	1.2 0.6 0.1 0.5 0.0	9 2 3 1 1 2	<b>4.0</b> 0.9 1.4 0.4 0.3 1.1	11 6 3 1 0	2.5 1.4 0.7 0.3 0.1	<b>9</b> 3 3 3	<b>4.2</b> 1.3 1.6 1.4	5 2 1 1 0 0	1.0 0.4 0.2 0.3 0.1 0.0	<b>8</b> 4 3 1	1.3 0.7 0.5 0.1	4 2 1 0 0	0.5 0.2 0.1 0.1 0.0 0.1	<b>6</b> 1 1 4	1.4 0.2 0.3 0.9	<b>6</b> 2 1 3	1.0 0.4 0.1 0.5	<b>0</b>	<b>0.0</b> 0.0	<b>54.5</b> 20.4 14.8 12.2 3.3 3.4 0.4
Ipswich Out-of-Centre South-Western Fringe (Barbergh District) Interchange Retail Park, London Road	<b>16</b> 16	<b>8.3</b> 8.3	<b>3</b>	<b>1.8</b> 1.8	<b>2</b> 2	<b>1.9</b> 1.9	<b>4</b> 4	<b>2.3</b> 2.3	<b>4</b> 4	<b>6.5</b> 6.5	<b>1</b>	<b>0.9</b> 0.9	<b>1</b> 1	<b>0.7</b> 0.7	<b>2</b> 2	<b>0.8</b> 0.8	<b>5</b> 5	<b>1.0</b> 1.0	<b>4</b> 4	<b>2.2</b> 2.2	<b>2</b> 2	<b>0.3</b> 0.3	<b>3</b>	<b>0.4</b> 0.4	<b>1</b> 1	<b>0.1</b> 0.1	<b>2</b> 2	<b>0.4</b> 0.4	<b>3</b> 3	<b>0.5</b> 0.5			<b>28.2</b> 28.2
Other Out-of-Centre	3	1.8	2	1.0	2	1.9	0	0.2					1	0.5	1	0.3			0	0.1	2	0.3	0	0.0			1	0.3					6.5
All District & Local Centres	6	3.0	0	0.2	5	4.8	9	5.7	0	0.8	0	0.1	1	0.5	1	0.6	6	1.2	1	0.5	2	0.3	2	0.3	0	0.0			0	0.1	1	0.3	18.5
SUFFOLK COASTAL AREA  Woodbridge Town Centre Felixstowe Town Centre Saxmundham Town Centre Framlingham Town Centre Aldeburgh Town Centre Leiston Town Centre	0	0.1 0.4	0	0.2	3 1	3.1 0.6	1 2	0.6 1.0	0	0.4			0	0.1	37 0 0 2	17.2 0.1 0.1 0.9	28 4 0	6.3 1.0 0.1	57 0	28.0 0.1	27 1 2 1 0	6.1 0.3 0.4 0.2 0.0	10 0 1 10 0	1.6 0.1 0.1 1.5 0.1	5 1 2 28 2	0.7 0.1 0.3 3.6 0.2	4 32 0 2 3	1.0 7.6 0.1 0.4 0.7	3 1 3 11 27	0.5 0.1 0.5 2.0 4.9	0 0 0	0.1 0.1 0.0 0.0	37.2 32.3 9.1 6.4 2.8 5.7
Suffolk Coastal District Centres	0	0.0			4	4.3							0	0.1	1	0.5	2	0.5			3	0.8	10	1.7	0	0.1	1	0.3	0	0.0			8.3
Ipswich Out-of-Centre Eastern Fringe (Suffolk Coastal District) Martlesham Heath Retail Park (including Tesco Extra)	<b>0</b> 0	<b>0.3</b> 0.3	<b>2</b> 2	<b>1.0</b> 1.0	<b>14</b> 14	<b>13.9</b> 13.9	<b>3</b>	<b>2.0</b> 2.0	<b>1</b>	<b>1.6</b> 1.6	<b>0</b> 0	<b>0.4</b> 0.4	<b>1</b> 1	<b>0.4</b> 0.4	<b>13</b> 13	<b>5.8</b> 5.8	<b>15</b> 15	<b>3.3</b> 3.3	<b>7</b> 7	<b>3.3</b> 3.3	<b>21</b> 21	<b>4.6</b> 4.6	<b>19</b> 19	<b>3.0</b> 3.0	<b>11</b> 11	<b>1.4</b> 1.4	<b>4</b> 4	<b>0.9</b> 0.9	<b>4</b> 4	<b>0.7</b> 0.7	<b>1</b> 1	<b>0.3</b> 0.3	<b>42.9</b> 42.9
Other in Suffolk Coastal Area															2	0.9			0	0.2	1	0.1					0	0.0	1	0.1			1.4
OUTSIDE IPSWICH BOROUGH AND SUFFOLK COASTAL DISTRICT																																	
Bury St Edmunds Colchester Sudbury Stowmarket Norwich Halesworth Diss Hadleigh Chelmsford	0	0.4 1.5 0.2 0.2	0 0 0	0.2 0.3 0.1 0.1	0 1 0 0	0.3 0.7 0.1 0.3	1	0.2 0.0 0.3	3 24 24 0 0	5.2 44.2 43.4 0.5 0.7	47 2 0 23 1	53.3 2.6 0.5 25.8 1.2	18 1 23 7 15	9.9 0.6 12.8 3.8 8.3	1 0 0 0	0.5 0.1 0.1 0.1	0	0.1	0	0.1	1 1 0 0	0.1 0.2 0.2	3 1 3 0	0.4 0.1 0.5 0.0	1 1 0 7 0 2	0.1 0.2 0.0 0.9 0.0 0.2	0 5 2	0.1 0.1 1.1 0.4	5	0.1	28 32 0	8.7 10.0 0.0	70.2 50.7 44.0 39.5 19.2 10.4 8.6 7.7 0.1
Cambridge Lowestoft Freeport Shopping Park, Braintree Lakeside, West Thurrock Manningtree Central London Other	1 100	0.1	0 0 1	0.2 0.1 0.4	0 0 0 0 0	0.1 0.2 0.4 0.3 0.5	1 1	0.2 0.5 0.6	0 6 2 0 5	0.8 10.1 3.7 0.9 8.7	1 0 7	1.9 1.1 0.2 8.3	1 7	0.7 4.2 55.6	0 0 1	0.2 0.2 0.5	0 0 1 2 0	0.1 0.0 0.1 0.4 0.0	1 100	0.4 49.5	1 3	0.1 0.1 0.6	0 0 2 2 0	0.1 0.0 0.3 0.3 0.1	1 0 0 7	0.1 0.0 0.1 0.9	9 2 1	2.2 0.4 0.2	1 6 1 2 2	0.2 1.1 0.2 0.4 0.4	22 0 2 13	6.7 0.1 0.5 4.0	3.2 10.4 10.3 2.7 3.7 4.9 30.0

**Notes:**Derived from Tables 2, 3, 4, 5, 6, 7, 8
Excludes responses Special Forms of Trading, 'Don't do this, 'Don't know / varies', and 'Other' Figures may not add due to rounding



# RETAIL AND COMMERCIAL LEISURE STUDY



Table 15: Comparison Goods Expenditure Pattern - Combined, by Zone, 2017

																Zor	ie																Total Survey	In	flow
	%	1 £m	%	2 £m	%	3 £m	%	4 £m	%	5 £m	%	5 £m	7 %	£m	% %	£m	%	£m	<b>1</b> ( %	0 £m	<b>1</b> : %	.1 £m	%	2 £m	%	13 £m	%	14 £m	%	L5 £m	%	£m	Derived Turnover (£m)	(%)	£m)
IPSWICH																																			
Ipswich Town Centre	55	49.7	74	68.2	57	95.2	66	69.0	25	77.0	15	27.8	24	22.6	27	20.7	26	9.7	24	19.9	29	10.8	29	7.8	31	6.8	29	12.1	26	7.8	1	0.5	505.6	15	75.8
Ipswich Out-of-Centre Euro Retail Park, Ransomes Way Futura Park, Ransomes Way Suffolk Retail Park, Yarmouth Road Orwell Retail Park, Ranelagh Road Anglia Retail Park, Bury Road Commercial Road Retail Park, Commercial Road	16 5 1 6 3 1	14.3 4.1 0.7 5.2 2.4 1.3 0.7	15 9 2 1 1 2 0	13.4 8.3 1.6 1.0 1.0 1.4 0.0	13 8 4 1 1 0	22.4 12.5 6.9 1.5 1.2 0.2	13 8 3 1 1	13.5 8.7 2.7 0.9 0.9	3 1 1 0 0	7.8 3.0 2.7 1.2 0.8	1 0 0 0 0 0	2.6 0.8 0.1 0.6 0.0 1.0	2 1 0 0 0 0	1.9 1.1 0.2 0.5 0.0 0.1	13 4 5 0 1 2 0	9.7 3.4 4.0 0.4 0.5 1.3 0.2	13 8 4 1 0	<b>4.9</b> 3.0 1.4 0.4 0.1	10 5 3 2 0 0	8.2 3.8 2.6 1.4 0.3 0.1	6 4 1 1 0 0	2.4 1.4 0.4 0.3 0.1 0.1	11 8 2 0 0 0	3.0 2.1 0.6 0.1 0.1 0.1	5 3 1 0 0 0 0	1.1 0.7 0.2 0.1 0.1 0.1	5 1 1 1 0 2	2.2 0.6 0.3 0.4 0.0 0.9	7 3 2 2 0 0	2.2 1.1 0.5 0.6 0.0 0.0	<b>0</b> 0	0.0	109.5 54.5 24.9 14.5 7.5 6.6 1.5	<b>5</b> 5 5 5 5 5	5.5 2.7 1.2 0.7 0.4 0.3 0.1
Ipswich Out-of-Centre South-Western Fringe (Barbergh District) Interchange Retail Park, London Road	<b>11</b> 11	<b>9.8</b> 9.8	<b>3</b>	<b>2.7</b> 2.7	<b>1</b>	<b>2.3</b> 2.3	<b>3</b> 3	<b>2.6</b> 2.6	<b>3</b>	<b>7.8</b> 7.8	<b>1</b> 1	<b>1.0</b> 1.0	<b>1</b> 1	<b>1.1</b> 1.1	<b>1</b> 1	<b>1.1</b> 1.1	<b>3</b> 3	<b>1.2</b> 1.2	<b>4</b> 4	<b>3.0</b> 3.0	<b>1</b> 1	<b>0.4</b> 0.4	<b>2</b> 2	<b>0.6</b> 0.6	<b>1</b> 1	<b>0.1</b> 0.1	<b>1</b>	<b>0.5</b> 0.5	<b>2</b> 2	<b>0.7</b> 0.7			<b>35.0</b> 35.0	<b>5</b> 5	<b>1.8</b> 1.8
Other Out-of-Centre	3	2.4	1	1.0	1	2.3	0	0.2					1	1.0	0	0.3			0	0.1	1	0.3	0	0.0			1	0.3					8.0	5	0.4
All District & Local Centres	6	5.3	0	0.3	4	6.1	8	8.2	0	0.9	0	0.1	1	0.5	2	1.4	5	2.0	1	1.1	1	0.5	1	0.4	0	0.1	1	0.3	0	0.1	1	0.3	27.6		
SUFFOLK COASTAL AREA																																			
Woodbridge Town Centre Felixstowe Town Centre Saxmundham Town Centre Framlingham Town Centre Aldeburgh Town Centre Leiston Town Centre	1	0.7 1.0	0 1	0.1 0.6	3 1	4.7 1.4	1 2	1.0 2.5	0	0.4	0	0.7	1	0.5	31 1 0 1	23.9 0.5 0.1 1.1 0.3	22 4 0	8.0 1.7 0.1	1 49 0	0.9 40.9 0.1	27 2 1 0 1	10.1 0.7 0.5 0.0 0.2 0.0	10 0 1 8 0	2.8 0.1 0.3 2.2 0.1	4 1 1 23 1	0.9 0.1 0.3 5.0 0.2	4 22 0 2 4	1.7 9.1 0.2 0.7 1.5	2 1 3 0 9 25	0.7 0.3 1.0 0.0 2.9 7.6	0 0 0	0.2 0.2 0.0 0.0	55.9 50.8 11.6 9.2 4.9 9.2	10 10 10 5 15 5	5.6 5.1 1.2 0.5 0.7 0.5
Suffolk Coastal District Centres	0	0.1			3	5.7							0	0.1	1	0.7	2	0.8			3	1.1	8	2.2	2	0.3	1	0.4	1	0.2			11.5		1
Ipswich Out-of-Centre Eastern Fringe (Suffolk Coastal District) Martlesham Heath Retail Park (including Tesco Extra)	<b>0</b> 0	<b>0.4</b> 0.4	<b>3</b>	<b>2.4</b> 2.4	<b>12</b> 12	<b>19.8</b> 19.8	<b>3</b>	<b>3.3</b> 3.3	<b>1</b> 1	<b>2.3</b> 2.3	<b>0</b> 0	<b>0.5</b> 0.5	<b>1</b> 1	<b>0.7</b> 0.7	<b>12</b> 12	<b>8.9</b> 8.9	<b>17</b> 17	<b>6.2</b> 6.2	<b>7</b> 7	<b>6.0</b> 6.0	<b>19</b> 19	<b>6.9</b> 6.9	<b>15</b> 15	<b>4.1</b> 4.1	<b>10</b> 10	<b>2.1</b> 2.1	<b>8</b> 8	<b>3.5</b> 3.5	<b>4</b> 4	<b>1.3</b> 1.3	<b>1</b> 1	<b>0.5</b> 0.5	<b>68.9</b> 68.9	<b>5</b> 5	<b>3.4</b> 3.4
Other in Suffolk Coastal Area			0	0.1	0	0.2			0	0.2					2	1.5	0	0.0	0	0.2	1	0.2	0	0.0	0	0.0	0	0.0	0	0.1	0	0.0	2.7		
OUTSIDE IPSWICH BOROUGH AND SUFFOLK COASTAL DISTRICT																																			
Bury St Edmunds Colchester Sudbury Stowmarket Norwich Halesworth Diss Hadleigh Chelmsford Cambridge Lowestoft Freeport Shopping Park, Braintree Lakeside, West Thurrock Manningtree Central London Other	1 2 1 0 0 3	0.6 2.2 0.5 0.3 0.3 0.1 2.3	0 1 0 0 0 0 0 1	0.4 0.5 0.3 0.4 0.2 0.2 0.2 0.3 0.7	1 1 0 0 0 0 0 1 0 1	1.4 1.3 0.1 0.3 0.1 0.1 0.2 1.1 0.8 0.9	0 1 0 0 0 0 1 2	0.2 1.1 0.4 0.1 0.2 0.2 0.1 0.8 1.8	6 25 20 0 1 4 2 0 4 2 1 5	16.8 75.3 60.2 0.6 2.8 10.9 5.7 1.4 10.8 5.1 2.7 13.9	52 1 0 19 1 1	99.4 2.6 0.5 35.9 1.3 3.2 0.5 2.9 1.0 11.5	21 1 20 7 13 0	20.1 0.7 18.6 6.8 11.8 0.3	3 0 0 0 0 0 3 2	2.4 0.3 0.1 0.1 0.0	0 1 1 0 0 0 0 0 4 1	0.1 0.2 0.3 0.0 0.1 0.1 0.0 0.2 1.3 0.3	0 0 0 2 0	0.3 0.1 0.4 0.2 1.8 0.4	1 1 2 0 0 0 0	0.2 0.3 0.7 0.1 0.1 0.1 0.5 1.2	1 2 0 4 0 2 0 0 1 2 1	0.1 0.4 0.1 1.0 0.1 0.5 0.1 0.0 0.3 0.4 0.2	1 1 0 8 0 1 0 1 0 8	0.2 0.2 0.0 1.8 0.1 0.3 0.1 0.1 0.0 0.1 1.8	0 0 6 2 0 9	0.1 2.5 0.9 0.1 3.6 0.7 0.8	0 6 0 1 5 1 2 4	0.1 0.1 1.7 0.1 0.2 1.6 0.2 0.5 1.3	33 26 0 22 0 1 14	17.7 14.0 0.0 11.8 0.1 0.5 7.2	142.2 85.2 60.8 55.8 38.7 15.1 12.4 11.7 5.8 6.4 17.7 11.9 7.5 5.1 12.8 52.2		

Notes:

Market share figures derived from Questions 7-18, Ipswich and Suffolk Household Shoppers Survey undertaken by NEMS in February 2016 Excludes responses Special Forms of Trading, 'Don't do this, 'Don't know / varies', and 'Other' Figures may not add due to rounding



# TABLE 16: ESTIMATED (BASELINE) CAPACITY FOR NEW COMPARISON GOODS PROVISION WITHIN IPSWICH BOROUGH

Table 16a: Estimated 'Capacity' for Comparison Goods Facilities in Ipswich

Year	Benchmark Turnover £m <sup>1</sup>	Ipswich Borough Turnover - £m²	Ipswich Borough Inflow - £m	Surplus Expenditure - £m
2017	732.5	650.8	81.7	0.0
2021	803.9	746.5	93.7	36.3
2026	899.0	906.5	113.8	121.3
2031	1,002	1,088	136.6	222.4
2036	1,118	1,322	166.0	370.1
<b>Market Share</b>		44	.8	

# Notes:

1. Allows for increased turnover efficiency as set out in Table 4b Experian Retail Planner 14 (November 2016)

Assumes constant market share claimed by Ipswich facilities at 44.8% from Study Area

2015 prices

Table 16b: Quantitative Need for Additional Comparison Goods Floorspace in Ipswich

Year	Surplus	Floorspace Requirement						
	£m	Min <sup>1</sup>	Max <sup>2</sup>					
2017	0.0	0	0					
2021	36.3	6,000	11,000					
2026	121.3	18,000	33,000					
2031	222.4	29,600	54,200					
2036	370.1	44,100	80,900					

## Notes:

1. Average sales density assumed to be £5,500 per sq.m which WYG considers to be towards the higher end of what could be achieved in Ipswich 2. Average sales density assumed to be £3,000 per sq.m which WYG considers to be towards the lower end of what could be achieved in Ipswich Allows for increased turnover efficiency as set out in Table 4b Experian Retail Planner 14 (November 2016)

2015 prices

**Table 16c: Net Quantitative Need for Additional Comparison Goods Floorspace in Ipswich** 

Year	Surplus	Commitments	Residual	Floorspace Requirement (sq m net)			
	£m	£m	£m	Min <sup>1</sup>	Max <sup>2</sup>		
2017	0.0	15.3	-15.3	-2,800	-5,100		
2021	36.3	16.8	19.6	3,200	5,900		
2026	121.3	18.8	102.6	15,200	27,900		
2031	222.4	20.9	201.5	26,800	49,100		
2036	370.1	23.3	346.7	41,300	75,800		

# Notes:

1. Average sales density assumed to be £5,500 per sq.m which WYG considers to be towards the higher end of what could be achieved in Ipswich 2. Average sales density assumed to be £3,000 per sq.m which WYG considers to be towards the lower end of what could be achieved in Ipswich Residual calculated by subtracting turnover of commitments (sourced from Table 16d) from surplus expenditure (sourced from Table 16a) Allows for increased turnover efficiency as set out in Table 4b Experian Retail Planner 14 (November 2016)

2015 prices

**Table 16d: Extant Comparison Goods Commitments in Ipswich** 

Destination	Reference	Proposal	Gross Retail Floorspace (sq.m)	Net Comparison Floorspace (sq.m)	Estimated Sales Density (£/sq.m)	Estimated Comparison Turnover (£m)	Status
Rosehill Development, Felixstowe Road District Centre	14/00080/FUL - amended by IP/16/00188/VC and	Mixed Use Development - Poundstretcher	-	779	2,178	1.7	Extant permission
Centre	IP/16/00189/VC	Mixed Use Development - New Retail Unit fronting Felixstowe Road	-	111	4,000	0.4	Extant permission
Land Adjacent To Hertz Scot Group Ltd, Europa Way	15/00105/FUL	Erection of a retail foodstore (Aldi), and associated car parking, landscaping and new vehicular access.	1,726	251	8,535	2.1	Extant permission
Namco Funscape, Boss Hall Road	15/00313/FUL	Change of use from bowling alley (D2) to non-food retail (A1).	-	2,000	5,500	11.0	Extant permission (permitted at appeal)
TOTAL				3,141		15.3	

# Notes

List of commitments provided by Ipswich Borough Council

Rosehill Development

Floorspace is uplift in floorspace and is derived from supporting planning application documents.

Sales density for Poundstretcher derived from information derived from Mintel Retail Rankings

Sales density for new retail unit fronting Felixstowe Road WYG estimate based on experience

Europa Way

Net comparison floorspace derived from supporting planning application documents.

Estimated sales density is Aldi's benchmark sales density derived from Verdict (verdict.com)

Namco Funscape

Net comparison floorspace derived from supporting planning application documents.

Estimated sales density is WYG estimate based on experience





# TABLE 17: ESTIMATED (BASELINE) CAPACITY FOR NEW COMPARISON GOODS PROVISION WITHIN COPDOCK/INTERCHANGE RETAIL PARK

Table 17a: Estimated 'Capacity' for Comparison Goods Facilities in Copdock/Interchange Retail Park

	<del></del>			
Year	Benchmark Turnover £m <sup>1</sup>	Turnover - £m²	Inflow - £m	Surplus Expenditure - £m
2017	36.8	35.0	1.8	0.0
2021	40.3	38.7	1.9	0.3
2026	45.1	47.0	2.3	4.2
2031	50.3	56.4	2.8	8.9
2036	56.1	68.5	3.4	15.8
<b>Market Share</b>		2.4	4	

### Notes:

1. Allows for increased turnover efficiency as set out in Table 4b Experian Retail Planner 14 (November 2016)

2. Assumes constant market share claimed by Copdock/Interchange Retail Park at 2.4% from Study Area

2015 prices

Table 17b: Quantitative Need for Additional Comparison Goods Floorspace in Copdock/Interchange Retail Park

Year	Surplus	Floorspace R	equirement		
	£m	Min <sup>1</sup>	Max <sup>2</sup>		
2017	0.0	0	0		
2021	0.3	0	100		
2026	4.2	600	1,100		
2031	8.9	1,200	2,200		
2036	15.8	1,900	3,500		

### **Notes:**

1. Average sales density assumed to be £5,500 per sq.m which WYG considers to be towards the higher end of what could be achieved in Ipswich

2. Average sales density assumed to be £3,000 per sq.m which WYG considers to be towards the lower end of what could be achieved in Ipswich Allows for increased turnover efficiency as set out in Table 4b Experian Retail Planner 14 (November 2016)



# TABLE 18: ESTIMATED (BASELINE) CAPACITY FOR NEW COMPARISON GOODS PROVISION WITHIN SUFFOLK COASTAL DISTRICT

Table 18a: Estimated 'Capacity' for Comparison Goods Facilities in Suffolk Coastal District

	capacity for companie			
Year	Benchmark Turnover - £m <sup>1</sup>	Suffolk Coastal District Turnover - £m <sup>2</sup>	Suffolk Coastal District Inflow - £m	Surplus Expenditure - £m
2017	241.8	224.8	16.9	0.0
2021	265.3	248.4	18.7	1.7
2026	296.7	301.6	22.7	27.6
2031	330.8	362.0	27.3	58.5
2036	368.8	439.7	33.1	104.0
Market Share		15.	5	

## Notes:

1. Allows for increased turnover efficiency as set out in Table 4b Experian Retail Planner 14 (November 2016)

2. Assumes constant market share claimed by Suffolk Coastal District facilities at 15.5% from Study Area

2015 prices

**Table 18b: Quantitative Need for Additional Comparison Goods Floorspace in Suffolk Coastal District** 

Year	Surplus	Floorspace R	equirement
	£m	Min <sup>1</sup>	Max <sup>2</sup>
2017	0.0	0	0
2021	1.7	300	500
2026	27.6	4,500	7,500
2031	58.5	8,500	14,200
2036	104.0	13,600	22,700

### Notes:

1. Average sales density assumed to be £5,000 per sq.m which WYG considers to be towards the higher end of what could be achieved in Suffolk Coastal District

2. Average sales density assumed to be £3,000 per sq.m which WYG considers to be towards the lower end of what could be achieved in Suffolk Coastal District

Allows for increased turnover efficiency as set out in Table 4b Experian Retail Planner 14 (November 2016)

2015 prices

Table 18c: Net Quantitative Need for Additional Comparison Goods Floorspace in Suffolk Coastal District

Year	Surplus	Commitments	Residual	Floorspace Requir	ement (sq m net)
	£m	£m	£m	Min <sup>1</sup>	Max <sup>2</sup>
2017	0.0	26.8	-26.8	-5,400	-8,900
2021	1.7	29.5	-27.7	-5,100	-8,400
2026	27.6	32.9	-5.4	-900	-1,500
2031	58.5	36.7	21.7	3,200	5,300
2036	104.0	41.0	63.0	8,300	13,800

# Notes:

1. Average sales density assumed to be £5,000 per sq.m which WYG considers to be towards the higher end of what could be achieved in Suffolk Coastal District

2. Average sales density assumed to be £3,000 per sq.m which WYG considers to be towards the lower end of what could be achieved in Suffolk Coastal District

Residual calculated by subtracting turnover of commitments (sourced from Table 18d) from surplus expenditure (sourced from Table 18a) Allows for increased turnover efficiency as set out in Table 4b Experian Retail Planner 14 (November 2016)

2015 prices

**Table 18d: Extant Comparison Goods Commitments in Suffolk Coastal District** 

Destination	Reference	Proposal	Gross Retail Floorspace (sq.m)	Net Comparison Floorspace (sq.m)	Estimated Sales Density (£/sq.m)	Estimated Comparison Turnover (£m)	Status
Retail Park Haven Exchange South Felixstowe	DC/14/2611/FUL	The erection of a foodstore (Class A1) (Asda) with associated petrol filling station, servicing and access.	2,750	652	8,511	5.5	Extant permission
Land off Anson Road,	DC/16/2828/FUL	2x non-food bulky goods	Unit 1 - 1,315	1,052	3,000	3.2	Under Construction
Martlesham	DC/10/2020/10L	units	Unit 2 (Wickes) - 2,402	1,922	2,260	4.3	Under Construction
Martinsyde, Beardmore	DC/16/3836/VOC	2x non-food bulky goods	Unit 1 (Home Bargains) - 1,394	715	8,383	6.0	Under Construction
Park, Martlesham	DC/ 10/3030/ VOC	units	Unit 2 (Hughes Electrical) - 1,394	1,115	7,000	7.8	Under Construction
TOTAL				5,456		26.8	

# Notes

List of commitments provided by Suffolk Coastal District Council

Estimated sales density for Asda derived from Verdict (verdict.com)

Estimated sales density for non-food retailers derived from Mintel Retail Rankings





### TABLE 19: ESTIMATED (BASELINE) CAPACITY FOR NEW COMPARISON GOODS PROVISION WITHIN WOODBRIDG

Table 19a: Estimated 'Capacity' for Comparison Goods Facilities in Woodbridge

Year	Benchmark Turnover • £m <sup>1</sup>	Woodbridge Turnover - £m²	Woodbridge Inflow - £m	Surplus Expenditure - £m
2017	61.5	55.9	5.6	0.0
2021	67.5	61.8	6.2	0.4
2026	75.5	75.0	7.5	7.0
2031	84.2	90.0	9.0	14.9
2036	93.8	109.4	10.9	26.5
Market Share		3.9		

### Notes:

- 1. Allows for increased turnover efficiency as set out in Table 4b Experian Retail Planner 14 (November 2016)
- 2. Assumes constant market share claimed by Woodbridge facilities at 3.9% from Study Area

### 2015 prices

**Table 19b: Quantitative Need for Additional Comparison Goods Floorspace in Woodbridge** 

Year	Surplus	Floorspace Requirement	
	£m	Min <sup>1</sup>	Max <sup>2</sup>
2017	0.0	0	0
2021	0.4	100	100
2026	7.0	1,100	1,900
2031	14.9	2,200	3,600
2036	26.5	3,500	5,800

### **Notes:**

- 1. Average sales density assumed to be £5,000 per sq.m which WYG considers to be towards the higher end of what could be achieved in Woodbridge
- 2. Average sales density assumed to be £3,000 per sq.m which WYG considers to be towards the lower end of what could be achieved in Woodbridge Allows for increased turnover efficiency as set out in Table 4b Experian Retail Planner 14 (November 2016)
  Suffolk Coastal District Council has confirmed that there are no comparison retail commitments in Woodbridge



# TABLE 20: ESTIMATED (BASELINE) CAPACITY FOR NEW COMPARISON GOODS PROVISION WITHIN FELIXSTOWE

Table 20a: Estimated 'Capacity' for Comparison Goods Facilities in Felixstowe

Year		Felixstowe Turnover -		Surplus Expenditure	
	£m¹	£m²	Inflow - £m	£m	
2017	55.9	50.8	5.1	0.0	
2021	61.4	56.1	5.6	0.4	
2026	68.6	68.2	6.8	6.4	
2031	76.5	81.8	8.2	13.5	
2036	85.3	99.4	9.9	24.0	
Market Share		3.5			

### Notes:

1. Allows for increased turnover efficiency as set out in Table 4b Experian Retail Planner 14 (November 2016)

2. Assumes constant market share claimed by Felixstowe facilities at 3.5% from Study Area

**Table 20b: Quantitative Need for Additional Comparison Goods Floorspace in Felixstowe** 

Year	Surplus	Floorspace R	equirement
	£m	Min <sup>1</sup>	Max <sup>2</sup>
2017	0.0	0	0
2021	0.4	100	100
2026	6.4	1,000	1,700
2031	13.5	2,000	3,300
2036	24.0	3,200	5,300

# Notes:

1. Average sales density assumed to be £5,000 per sq.m which WYG considers to be towards the higher end of what could be achieved in Felixstowe

2. Average sales density assumed to be £3,000 per sq.m which WYG considers to be towards the lower end of what could be achieved in Felixstowe Allows for increased turnover efficiency as set out in Table 4b Experian Retail Planner 14 (November 2016) 2015 prices

Table 20c: Net Quantitative Need for Additional Comparison Goods Floorspace in Felixstowe

Year	Surplus	Commitments	Residual	Floorspace Require	ement (sq m net)
	£m	£m	£m	Min <sup>1</sup>	Max <sup>2</sup>
2017	0.0	5.5	-5.5	-1,100	-1,800
2021	0.4	6.1	-5.7	-1,000	-1,700
2026	6.4	6.8	-0.4	-100	-100
2031	13.5	7.6	5.9	900	1,400
2036	24.0	8.5	15.6	2,000	3,400

# Notes:

1. Average sales density assumed to be £5,000 per sq.m which WYG considers to be towards the higher end of what could be achieved in Felixstowe

2. Average sales density assumed to be £3,000 per sq.m which WYG considers to be towards the lower end of what could be achieved in Felixstowe

Residual calculated by subtracting turnover of commitments (sourced from Table 20d) from surplus expenditure (sourced from Table 20a) Allows for increased turnover efficiency as set out in Table 4b Experian Retail Planner 14 (November 2016)

2015 prices

**Table 20d: Extant Comparison Goods Commitments in Suffolk Coastal District** 

Destination	Reference	Proposal	Gross Retail Floorspace (sq.m)	Net Comparison Floorspace (sq.m)	Estimated Sales Density (£/sq.m)	Estimated Comparison Turnover (£m)	Status
Retail Park Haven Exchange South Felixstowe Suffolk	DC/14/2611/FUL	The erection of a foodstore (Class A1) (Asda) with associated petrol filling station, servicing and access.	2,750	652	8,511	5.5	Extant permission
TOTAL				652		5.5	

# Notes:

List of commitments provided by Suffolk Coastal District Council

Net comparison goods floorspace derived from supporting planning application documents.

Estimated sales density is Asda's benchmark sales density derived from Verdict (verdict.com)





## TABLE 21: ESTIMATED (BASELINE) CAPACITY FOR NEW COMPARISON GOODS PROVISION WITHIN SAXMUNDHAM

Table 21a: Estimated 'Capacity' for Comparison Goods Facilities in Saxmundham

Year	Benchmark Turnover £m <sup>1</sup>	Saxmundham Turnover - £m²	Saxmundham Inflow - £m	Surplus Expenditure - £m
2017	12.8	11.6	1.2	0.0
2021	14.0	12.8	1.3	0.1
2026	15.7	15.6	1.6	1.5
2031	17.5	18.7	1.9	3.1
2036	19.5	22.7	2.3	5.5
<b>Market Share</b>	0.8			

### Notes:

- 1. Allows for increased turnover efficiency as set out in Table 4b Experian Retail Planner 14 (November 2016)
- 2. Assumes constant market share claimed by Saxmundham facilities at 0.8% from Study Area

### 2015 prices

Table 21b: Quantitative Need for Additional Comparison Goods Floorspace in Saxmundham

Year	Surplus	Floorspace Requirement	
	£m	Min <sup>1</sup>	Max <sup>2</sup>
2017	0.0	0	0
2021	0.1	0	0
2026	1.5	200	400
2031	3.1	500	800
2036	5.5	700	1,200

### **Notes:**

- 1. Average sales density assumed to be £5,000 per sq.m which WYG considers to be towards the higher end of what could be achieved in Saxmundham
- 2. Average sales density assumed to be £3,000 per sq.m which WYG considers to be towards the lower end of what could be achieved in Saxmundham Allows for increased turnover efficiency as set out in Table 4b Experian Retail Planner 14 (November 2016)
  Suffolk Coastal District Council has confirmed that there are no comparison retail commitments in Saxmundham





## TABLE 22: ESTIMATED (BASELINE) CAPACITY FOR NEW COMPARISON GOODS PROVISION WITHIN ALDEBURGH

Table 22a: Estimated 'Capacity' for Comparison Goods Facilities in Aldeburgh

	Benchmark Turnover	Aldeburgh Turnover -	Aldeburgh	Surplus Expanditura
Year	£m <sup>1</sup>	£m <sup>2</sup>	Inflow - £m	Surplus Expenditure · £m
2017	5.7	4.9	0.7	0.0
2021	6.2	5.4	0.8	0.0
2026	6.9	6.6	1.0	0.6
2031	7.7	7.9	1.2	1.4
2036	8.6	9.6	1.4	2.4
Market Share		0.3		

### Notes:

- 1. Allows for increased turnover efficiency as set out in Table 4b Experian Retail Planner 14 (November 2016)
- 2. Assumes constant market share claimed by Aldeburgh facilities at 0.3% from Study Area

### 2015 prices

Table 22b: Quantitative Need for Additional Comparison Goods Floorspace in Aldeburgh

Year	Surplus	Floorspace Requirement	
	£m	Min <sup>1</sup>	Max <sup>2</sup>
2017	0.0	0	0
2021	0.0	0	0
2026	0.6	100	200
2031	1.4	200	300
2036	2.4	300	500

### **Notes:**

- 1. Average sales density assumed to be £5,000 per sq.m which WYG considers to be towards the higher end of what could be achieved in Aldeburgh
- 2. Average sales density assumed to be £3,000 per sq.m which WYG considers to be towards the lower end of what could be achieved in Aldeburgh Allows for increased turnover efficiency as set out in Table 4b Experian Retail Planner 14 (November 2016)
  Suffolk Coastal District Council has confirmed that there are no comparison retail commitments in Aldeburgh





### TABLE 23: ESTIMATED (BASELINE) CAPACITY FOR NEW COMPARISON GOODS PROVISION WITHIN FRAMLINGHAM

Table 23a: Estimated 'Capacity' for Comparison Goods Facilities in Framlingham

Year		Framlingham Turnover		Surplus Expenditure ·	
	£m <sup>1</sup>	- £m²	Inflow - £m	£m	
2017	9.7	9.2	0.5	0.0	
2021	10.6	10.2	0.5	0.1	
2026	11.9	12.3	0.6	1.1	
2031	13.2	14.8	0.7	2.3	
2036	14.7	18.0	0.9	4.2	
<b>Market Share</b>		0.6			

### Notes:

- 1. Allows for increased turnover efficiency as set out in Table 4b Experian Retail Planner 14 (November 2016)
- 2. Assumes constant market share claimed by Framlingham facilities at 0.6% from Study Area

### 2015 prices

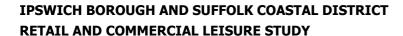
Table 23b: Quantitative Need for Additional Comparison Goods Floorspace in Framlingham

Year	Surplus	Floorspace Requirement	
	£m	Min <sup>1</sup>	Max <sup>2</sup>
2017	0.0	0	0
2021	0.1	0	0
2026	1.1	200	300
2031	2.3	300	600
2036	4.2	500	900

### **Notes:**

- 1. Average sales density assumed to be £5,000 per sq.m which WYG considers to be towards the higher end of what could be achieved in Framlingham
- 2. Average sales density assumed to be £3,000 per sq.m which WYG considers to be towards the lower end of what could be achieved in Framlingham Allows for increased turnover efficiency as set out in Table 4b Experian Retail Planner 14 (November 2016)

  Suffolk Coastal District Council has confirmed that there are no comparison retail commitments in Framlingham





## TABLE 24: ESTIMATED (BASELINE) CAPACITY FOR NEW COMPARISON GOODS PROVISION WITHIN LEISTON

Table 24a: Estimated 'Capacity' for Comparison Goods Facilities in Leiston

Year	Benchmark Turnover £m <sup>1</sup>	Leiston Turnover - £m²	Leiston Inflow - £m	Surplus Expenditure - £m
2017	9.6	9.2	0.5	0.0
2021	10.6	10.1	0.5	0.1
2026	11.8	12.3	0.6	1.1
2031	13.2	14.8	0.7	2.3
2036	14.7	18.0	0.9	4.1
<b>Market Share</b>	0.6			

### Notes:

- 1. Allows for increased turnover efficiency as set out in Table 4b Experian Retail Planner 14 (November 2016)
- 2. Assumes constant market share claimed by Leiston facilities at 0.6% from Study Area

### 2015 prices

**Table 24b: Quantitative Need for Additional Comparison Goods Floorspace in Leiston** 

Year	Surplus	Floorspace Requirement		
	£m	Min <sup>1</sup>	Max <sup>2</sup>	
2017	0.0	0	0	
2021	0.1	0	0	
2026	1.1	200	300	
2031	2.3	300	600	
2036	4.1	500	900	

### Notes:

- 1. Average sales density assumed to be £5,000 per sq.m which WYG considers to be towards the higher end of what could be achieved in Leiston
- 2. Average sales density assumed to be £3,000 per sq.m which WYG considers to be towards the lower end of what could be achieved in Leiston Allows for increased turnover efficiency as set out in Table 4b Experian Retail Planner 14 (November 2016)

Suffolk Coastal District Council has confirmed that there are no comparison retail commitments in Leiston

# TABLE 25: ESTIMATED (BASELINE) CAPACITY FOR NEW COMPARISON GOODS PROVISION WITHIN IPSWICH EASTERN FRINGE (SUFFOLK COASTAL DISTRICT)

Table 25a: Estimated 'Capacity' for Comparison Goods Facilities in Ipswich Eastern Fringe

Year	Benchmark Turnover £m <sup>1</sup>	Ipswich Eastern Fringe Turnover - £m²	Ipswich Eastern Fringe Inflow - £m	Surplus Expenditure • £m	
2017	72.4	68.9	3.4	0.0	
2021	79.4	76.1	3.8	0.5	
2026	88.8	92.5	4.6	8.3	
2031	99.0	111.0	5.5	17.5	
2036	110.4	134.8	6.7	31.1	
<b>Market Share</b>		4.7			

## Notes:

1. Allows for increased turnover efficiency as set out in Table 4b Experian Retail Planner 14 (November 2016)

2. Assumes constant market share claimed by Ipswich Eastern Fringe facilities at 4.7% from Study Area

# 2015 prices

Table 25b: Quantitative Need for Additional Comparison Goods Floorspace in Ipswich Eastern Fringe

Floorspace Requirement
Min <sup>1</sup> Max <sup>2</sup>
0 0
100 200
2,200
2,300 4,300
6,800

# Notes:

1. Average sales density assumed to be £5,500 per sq.m which WYG considers to be towards the higher end of what could be achieved in Ipswich Eastern Fringe

2. Average sales density assumed to be £3,000 per sq.m which WYG considers to be towards the lower end of what could be achieved in Ipswich Eastern Fringe

Allows for increased turnover efficiency as set out in Table 4b Experian Retail Planner 14 (November 2016)

Suffolk Coastal District Council has confirmed that there are no comparison retail commitments in the Ipswich Eastern Fringe area **2015 prices** 

Table 25c: Net Quantitative Need for Additional Comparison Goods Floorspace in Ipswich Eastern Fringe

Year	Surplus	Commitments	Residual	Floorspace Requirement (sq m net)	
	£m	£m	£m	Min <sup>1</sup>	Max <sup>2</sup>
2021	0.5	21.3	-20.8	-3,400	-6,300
2026	8.3	23.4	-15.1	-2,200	-4,100
2031	17.5	26.1	-8.6	-1,100	-2,100
2036	31.1	29.1	2.0	200	400

# Notes:

1. Average sales density assumed to be £5,500 per sq.m which WYG considers to be towards the higher end of what could be achieved in Ipswich Eastern Fringe

2. Average sales density assumed to be £3,000 per sq.m which WYG considers to be towards the lower end of what could be achieved in Ipswich Eastern Fringe

Residual calculated by subtracting turnover of commitments (sourced from Table 20d) from surplus expenditure (sourced from Table 25a)

Allows for increased turnover efficiency as set out in Table 4b Experian Retail Planner 14 (November 2016) **2015 prices** 

Table 25d: Extant Comparison Goods Commitments in Ipswich Eastern Fringe

Table 25d. Extant Companson Goods Commitments in Ipswich Lastern Tringe							
Destination	Reference	Proposal	Gross Retail Floorspace (sq.m)	Net Comparison Floorspace (sq.m)	Estimated Sales Density (£/sq.m)	Estimated Comparison Turnover (£m)	Status
Land off Anson Road, Martlesham	DC/16/2828/FUL	2x non-food bulky goods units	Unit 1 - 1,315	1,052	3,000	3.2	Under Construction
	DC/10/2020/10L		Unit 2 (Wickes) - 2,402	1,922	2,260	4.3	Under Construction
Martinsyde, Beardmore Park, Martlesham	DC/16/3836/VOC	2x non-food bulky goods units	Unit 1 (Home Bargains) - 1,394	715	8,383	6.0	Under Construction
			Unit 2 (Hughes Electrical) - 1,394	1,115	7,000	7.8	Under Construction
TOTAL				4,804		21.3	

# Note

List of commitments provided by Suffolk Coastal District Council

Estimated sales density for non-food retailers derived from Mintel Retail Rankings

