

# State of Ipswich 2014





## Tibbs Pinter MSc MBA

Community Engagement & Diversity





## State of Ipswich Report

https://www.ipswich.gov.uk/content/state-ipswich-2013

**BOROUGH COUNCIL** 

#### State of Ipswich



#### **Annual Monitoring Report**

(June 2014)

#### Key Messages

This third State of Ipswid and information about li great place to live, work house prices make it a g

The report also identifies agencies in Ipswich is re

Supporting young lpswich is a thriving young population w for the rest of Suffo 7.8% and represent single or never m significantly higher t children under 5. wh

> Ipswich has a your factors suggest that areas, and school-re effective public tran supporting the hous

- Services need to co child friendly service
- 2. Reducing deprivat Ipswich has highly n 4-years. There ha households in 2001 rest of Suffolk aver from private landlo

4.300 (7.5%) house rate than the rate fo

Tibbs Pinter

Executive Committee 16th July 2013

#### State of Ipswich (v2.0)



Executive Report (2013)

#### Key Messages

This third State of Ipswich report continues the ambition to provide reliable and consistent data and information about living, working and visiting Ipswich. Overall Ipswich continues to be a great place to live, work and visit. The growing young and diverse population and relatively low house prices make it a great place to invest.

The report identifies four areas where joint action between the various public and private agencies in Ipswich is required. The priorities are:

Supporting young households with dependent children.

Ipswish is a thriving diverse urban centre with over 133,400 residents. It has a relatively young population with 87,600 (65,7%) of working age which is 5% more than the average for the rest of Suffolk. The proportion of black and other ethnic groups has increased by 7.8% and represents 17.1% (22,800) of the population of Ipswich. The number of residents single or never married has increased by 10,600 (5.5%) to 39,800 (37.0%) which is significantly higher than the rate for the rest of Suffolk 26.9%. (131,000). There are 9,250 children under 5, which is 21% of the total in Suffolk.

lpswich has a younger age profile (16-64) and small boom in children under 5. Both of these factors suggest that parenting skills, housing support, baby-and child-friendly facilities, play areas, and school-readiness are growing areas of need. Planning support, benefits advice, effective public transport, and suitable leisure facilities etc. should be focused towards supporting the households with dependent children, and particularly

 Services need to consider the diverse and comparatively young population of Ipswich and ensure they are parent and child friendly.

Reducing deprivation and inequality. Ipswich has highly mobile residents with nearly 50% changing their household details every 4-years. There has been a decline in the rate of home ownership from 65.1% (32,450) households in 2001 to 57.3% (32,850) households in 2011. This is significantly below the rest of Suffolk average rate of 70.3% (178,250) households in 2011. As a result renting from private landlords has increased by 8.9% to 10.750 (18.8%)

4,300 (7.5%) households in Ipswich contain lone parents which is 23.7% of the total in Suffolk. (42.5%) 1,850 of these households are unemployed which is a significantly higher rate than the rate for the rest of Suffolk (34.6%) 4,800.

#### **Key Messages:**

Ipswich is Growing,

http://www.suffolkobservatory.info/

- Ipswich is Young,
- Ipswich Works,
- Ipswich is Affordable.



#### **State of Ipswich Key Priorities:**

# Supporting diverse young households with dependent children.

- BME communities are 17.1% (22,800)
- 9,250 (7%) children under 5
- 37% of residents are single or never married

#### 2. Reducing Deprivation and inequality

- 26.6% (35,500) of the town's population lives within the most deprived fifth of areas in England.
- 7,425 children in households where no one works.
- Home ownership down 8% to 57.3% (32,850) 4,300.
- > (7.5%) lone parent households.

#### **State of Ipswich Key Priorities:**

#### 3. Developing education, training and jobs.

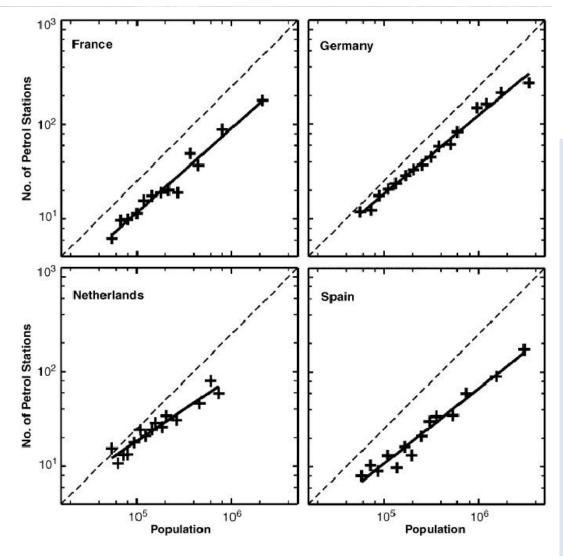
- Large working age (16-64) population 65.7% (87,566).
- > 38,300 (58.5%) work full-time between 31-48 hours per week.
- > 5,500 (5.7%) residents have never worked or are longterm unemployed which is 29.1% of the total in Suffolk.
- > 33.3% (1,850) of this group are lone parents of which 1,700 (91%) are female lone parents.

#### 4. Increase participation in sports and civic participation.

- Low participation rate (16.5%) in sports.
- 53.6% of adults classes as inactive.
- Lower income groups (44.6%) participate in sport less.
- Ipswich tends to have a lower electoral turnout (29.1%).

#### Cities: Primary Urban Area

A built-up area with a population in excess of 125,000



Luis Bettencourt /
Professor Geoffrey West

Doubling the size of a city systematically increases:

- Income,
- Wealth,
- Patents,
- Colleges,
- No. of Creative People



# But also Issues such as:

- Transport
- No. of Flu etc. cases

- Crime Rates
- Amount of Waste
- No. of Police required



## Their Findings: Cities & Urban Life

1) There is a super-linear correlation of growth to increased wealth and innovation:

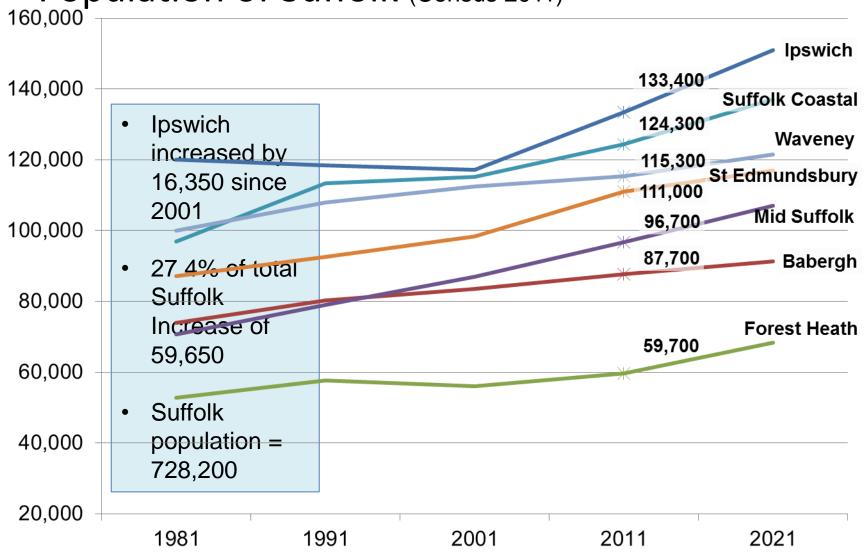
The bigger the city, the more it will get per capita of everything –

From Income and Innovation to Crime, Pollution and Disease

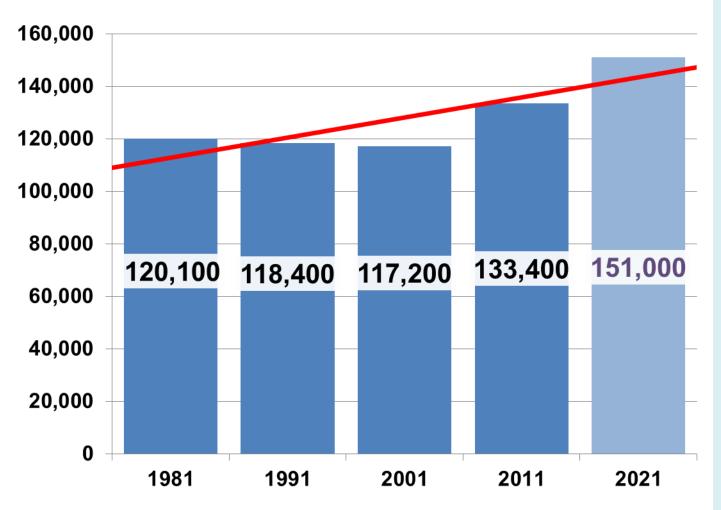
This is all to the same degree: **Double** the size achieves **15% more per capita** 

- 2) Growth systematically increases the pace of life
- 3) Growth is required otherwise there is collapse

#### Population of Suffolk (Census 2011)

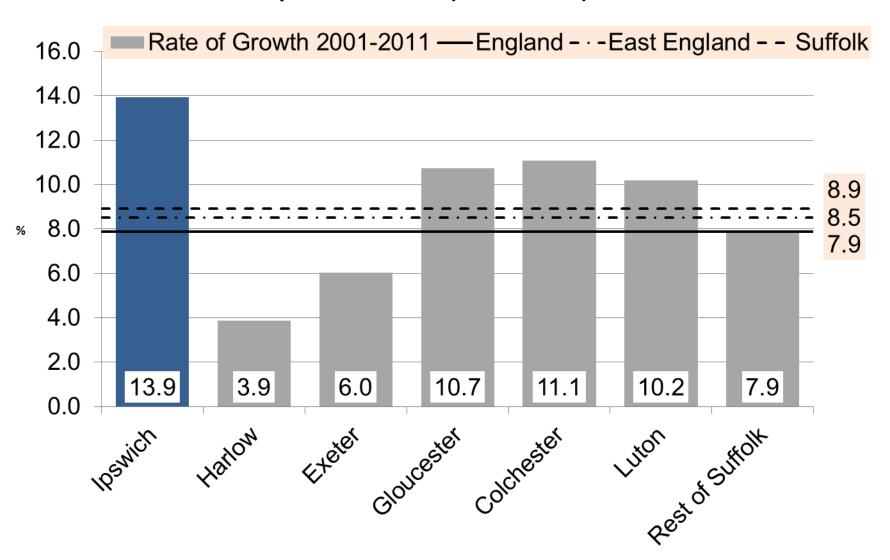


### **Ipswich is Growing** (Census 2011)



- Growth
  Rate =
  1.39% per
  year.
- 4<sup>th</sup> (59)
   fastest
   growing
   PUA.
- Increase 5000 people from mid 2010 ONS estimate.

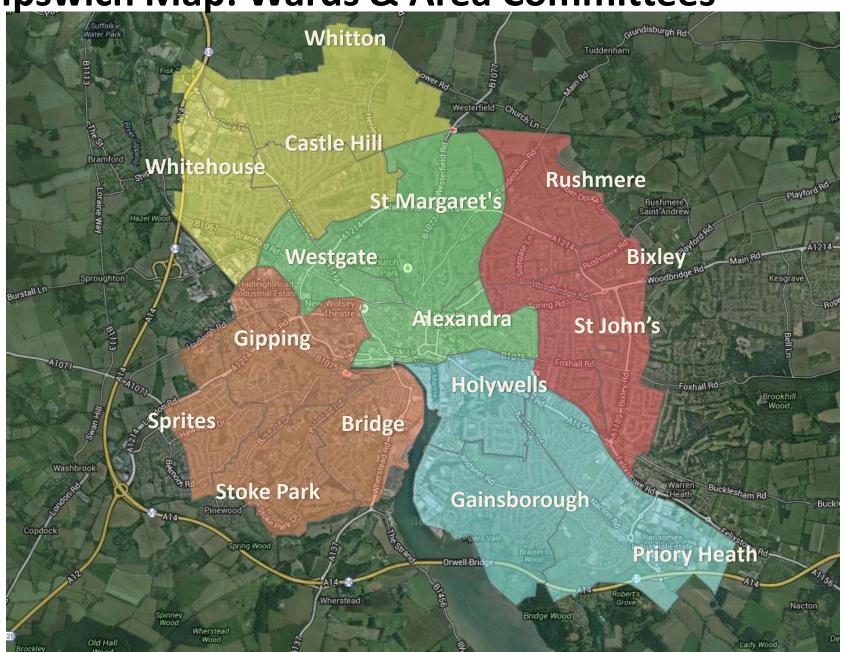
#### Rate of Population Growth (2001 & 2011)



# Ipswich: Population of the Main Built Up Area (2011)

Main Built-up Area	Census 1991	% change	Census 2001	% change	Census 2011
Luton	171,671	8.1	185,543	13.8	211,228
Norwich	171,304	1.6	174,047	7.3	186,682
Cambridge	109,912	16.2	127,713	14.2	145,818
<b>Ipswich</b>	130,160	6.6	138,720	4.5	144,960
Gloucester	114,003	8.1	123,205	10.7	136,362
Colchester	96,063	8.7	104,390	14.4	119,441
Exeter	94,717	12.7	106,772	6.3	113,507
Harlow	-	-	-	-	82,059

**Ipswich Map: Wards & Area Committees** 



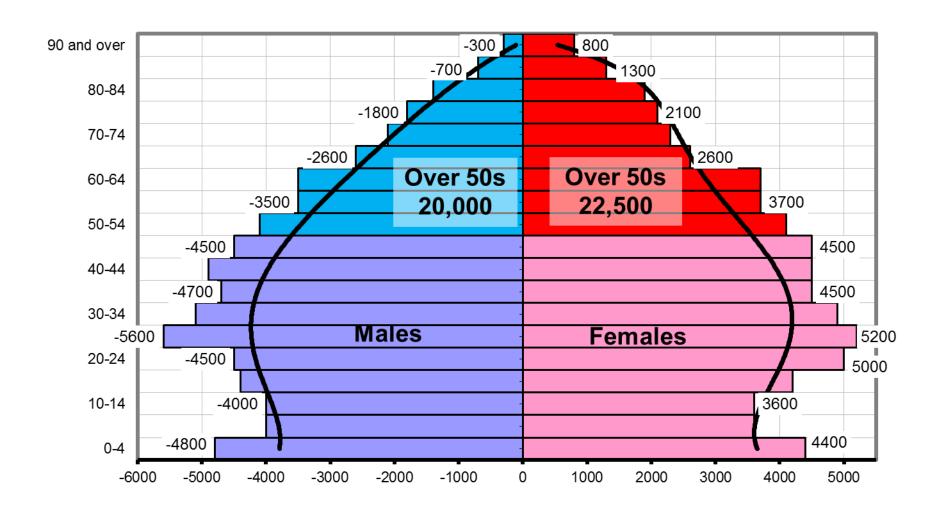
## Population: Built Area of Suffolk (Census 2011)

	<b>Populatio</b> n
Ipswich	144,960
Lowestoft	70,950

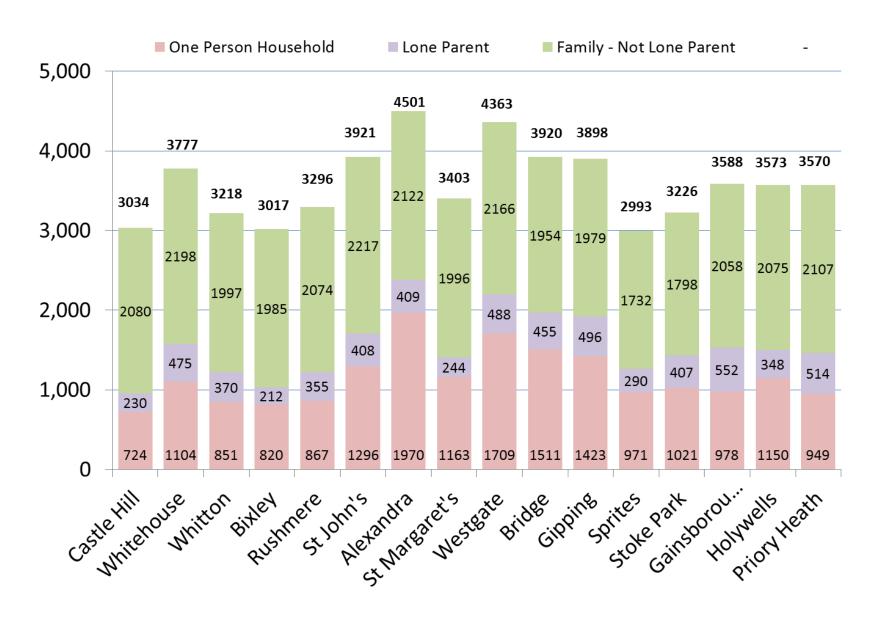
Population	ſ	Population
	Bury St	
South West 31,394	Edmunds	41,100
Central 27,514	Haverhill	27,050
South East 25,582	Felixstowe	23,560
North East 24,513	Sudbury	22,210
North West 24,381	Newmarke	t 20,380
	Stowmarke	et 19,280
	Kesgrave	14,400

Population		Population	
Westgate	9,938	Beccles	13,870
Alexandra	9,700	Mildenhall	13,390
St John's	9,134	Woodbridge	11,340
Priory Heath	8,991	Brandon	9,150
Whitehouse	8,879	Hadleigh	8,150
		Rushmere St.	
Gipping	8,826	Andrew	6,580
Gainsborough	8,792	Leiston	5,640
Bridge	8,632	Trimley St Mary	5,610
Rushmere	8,324	Halesworth	5,560
Whitton	8,039	Bungay	5,130
St Margaret's	7,876	Needham Mket	4,530
Hollywells	7,799	Lakenheath	4,369
Castle Hill	7,463	Kessingland	4,330
Stoke Park	7,276	Elmswell	3,950
Bixley	7,055	Saxmundham	3,640
Sprites	6,660	Glemsford	3,380

## Population Pyramid (Census 2011)



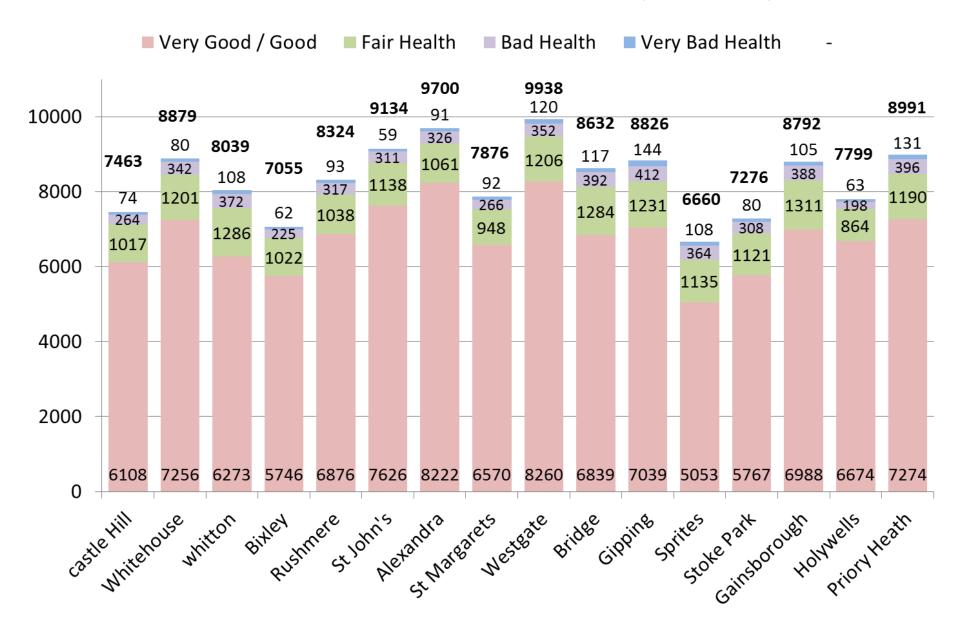
## Household Composition (Census 2011)



#### Household Tenure (Census 2011)

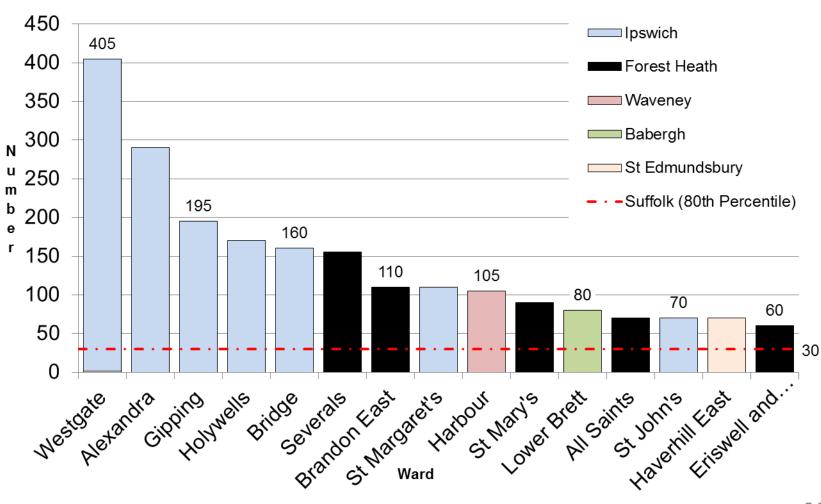


#### Ward Level General Health (census 2011)

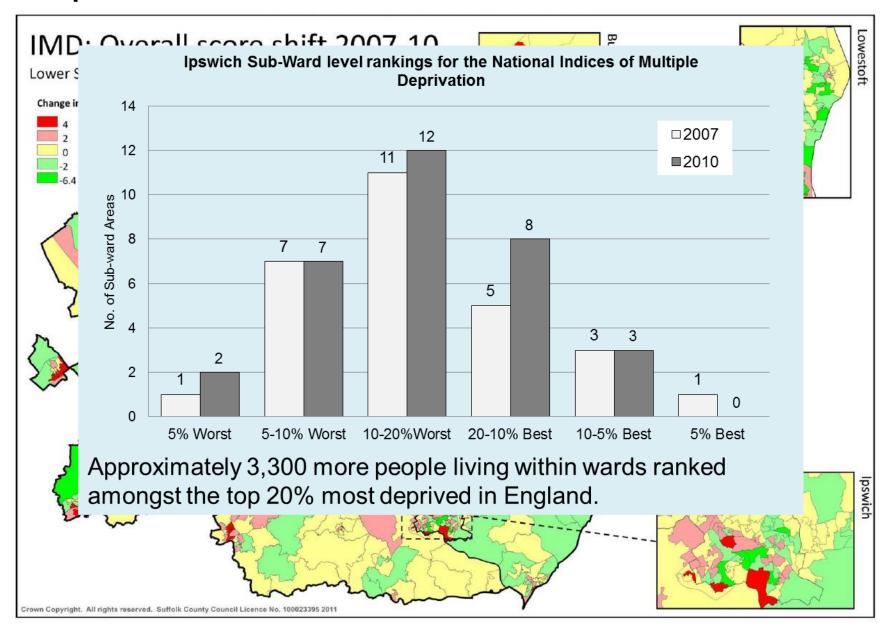


## **Diverse Population**

## 15 Highest Suffolk Wards for Average NINO Registration (2007-2012)



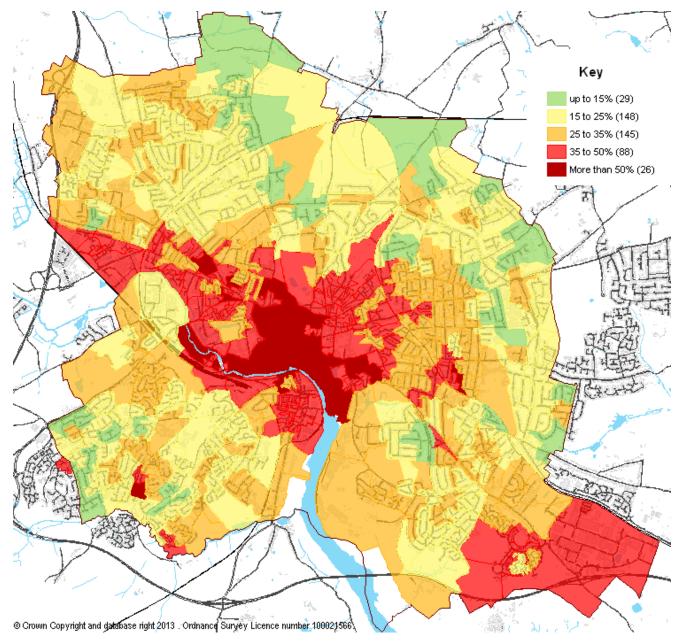
## Deprivation



WARD		althy ievers	Urban Prosperity		Comfortably Off		Moderate Means		Hard Pressed	
	2010	2013	2010	2013	2010	2013	2010	2013	2010	2013
SUFFOLK	38.7	38.5	3.7	3.7	30.3	31.4	11.6	12.2	14.3	12.5
IPSWICH	11.7	11.7	9.1	10.2	37.1	36.1	14.1	15.0	27.3	25.6
Castle Hill	17.2	17.3	0.0	0.0	65.8	71.9	4.9	2.9	12.1	8.0
Whitehouse	4.9	4.1	5.2	5.4	33.7	31.1	23.2	25.3	32.9	33.5
Whitton	10.1	10.3	0.0	0.0	34.7	31.2	2.4	2.2	52.8	56.3
Bixley	48.7	51.0	4.5	3.0	36.6	39.5	8.7	6.4	0.0	0.0
Rushmere	14.9	18.9	0.3	0.0	57.4	50.5	7.6	7.3	18.9	22.6
St John's	6.5	5.8	6.2	6.0	44.8	47.3	34.4	34.6	6.0	4.6
Alexandra	2.2	1.6	24.0	29.1	41.0	35.2	17.0	20.2	14.6	7.8
St Margaret's	44.8	45.0	17.4	15.2	22.9	21.8	9.8	12.8	2.6	3.4
Westgate	3.1	2.2	20.9	22.2	22.5	21.2	38.0	38.7	15.1	11.1
Bridge	6.5	5.1	9.6	16.3	36.6	29.8	18.8	19.5	28.1	26.1
Gipping	5.1	4.7	14.5	19.8	13.3	11.5	10.3	10.1	56.5	53.9
Sprites	10.0	9.7	0.5	0.9	27.3	25.1	6.3	10.1	55.3	54.2
Stoke Park	13.0	14.6	0.8	3.3	27.7	26.3	13.8	18.4	43.6	36.7
Gainsborough	8.0	2.2	2.3	1.9	38.8	37.2	4.5	4.1	53.5	53.9
Holywells	1.6	2.8	23.0	21.3	57.9	59.4	16.6	16.0	0.8	0.5
Priory Heath	8.5	5.7	8.2	9.4	36.7	44.4	1.2	1.3	45.4	39.2

# Change of Home address change

Properties
with
occupancy of
1-5 years as
at May 2013
(% of the households
per wards)





# Households with a change of address in the last 4 years



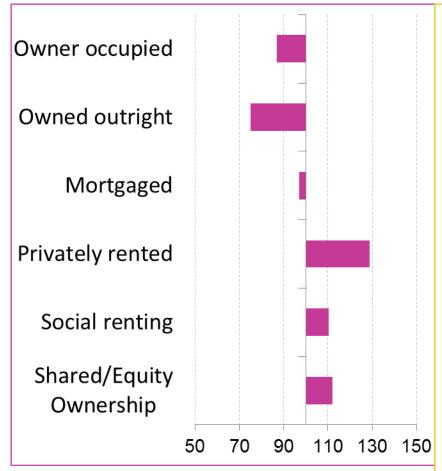
Household Acorn Category De	Profile	%	Base	%	Index	0	100	200
1. Affluent Achievers	1,639	5.9%	4,907	8.4%	71			
2. Rising Prosperity	1,636	5.9%	2,339	4.0%	149			
3. Comfortable Communities	7,292	26.5%	19,396	33.0%	80			
4. Financially Stretched	7,109	25.8%	14,259	24.3%	106			
5. Urban Adversity	9,533	34.6%	17,324	29.5%	117			
6. Not Private Households	344	1.2%	538	0.9%	136			
Total Households	27,553		58,763					

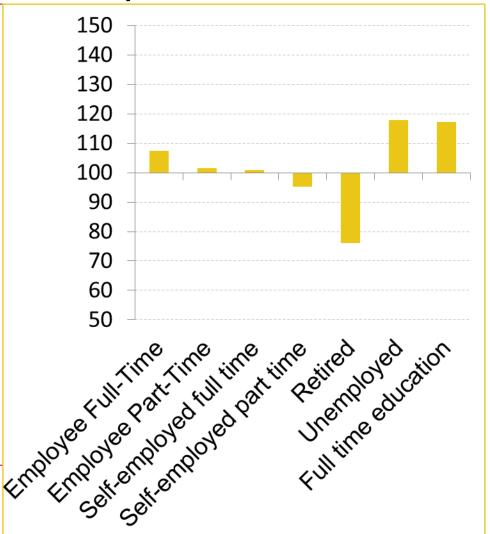
- 3. Young Families Moving Up
- 4. Students
- 4. Young private and social renters
- 4. Squeezed singles, couples and young families
- 5. Younger private and social renters adversity
- 5. Deprived younger families
- 5. Poorer and struggling families in social renting and owner occupiers



# Households with a change of address in the last 4 years









# Households with a change of address in the last 2 years/1year



Household Acorn Category Description	Profile	%	Base	%	Index	0	100	200
1. Affluent Achievers	1,021	5.5%	4,907	8.4%	66			
2. Rising Prosperity	1,244	6.7%	2,339	4.0%	169			
3. Comfortable Communi	4,722	25.6%	19,396	33.0%	78			
4. Financially Stretched	4,803	26.0%	14,259	24.3%	107			
5. Urban Adversity	6,427	34.8%	17,324	29.5%	118			
6. Not Private Households	236	1.3%	538	0.9%	140			
							1	
Total Households	18,453		58,763					
Household Acorn Category Description	Profile	%	Base	%	Index	0	100	200
1. Affluent Achievers	630	5.6%	4,907	8.4%	67			
2. Rising Prosperity	823		2,339		184			
3. Comfortable Communi			19,396		75			
4. Financially Stretched	3,006	26.8%	14,259	24.3%	110			
5. Urban Adversity	3,845	34.3%	17,324	29.5%	116			
6. Not Private Households	155	1.4%	538	0.9%	151			
Total Households	11,224		58,763				·	25





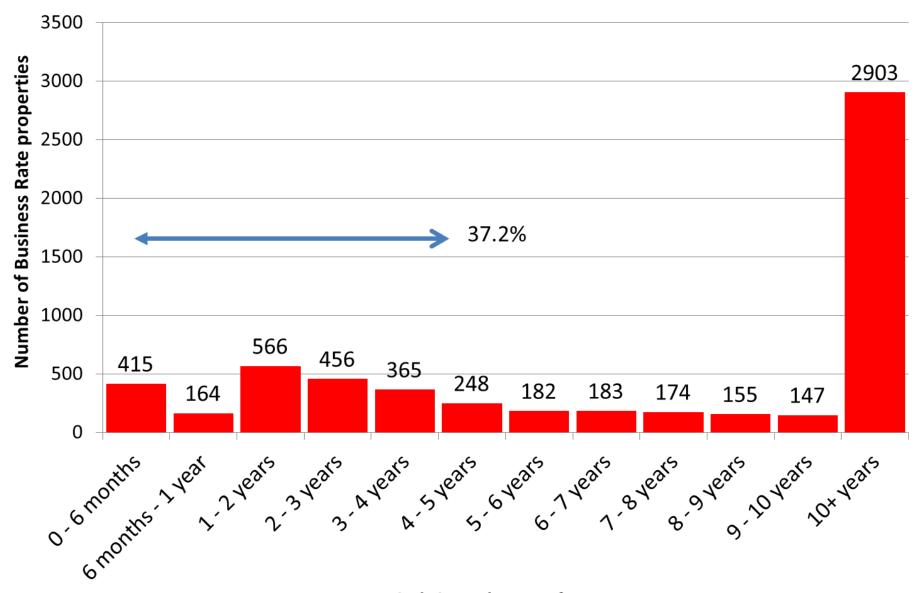
#### Areas of Ipswich are highly mobile:

27,553 households (47%) moved in under 4 years 18,453 households (31%) moved in under 2 years 11,224 households (19%) moved in under 1 year

#### Household ACORN indicates in general:

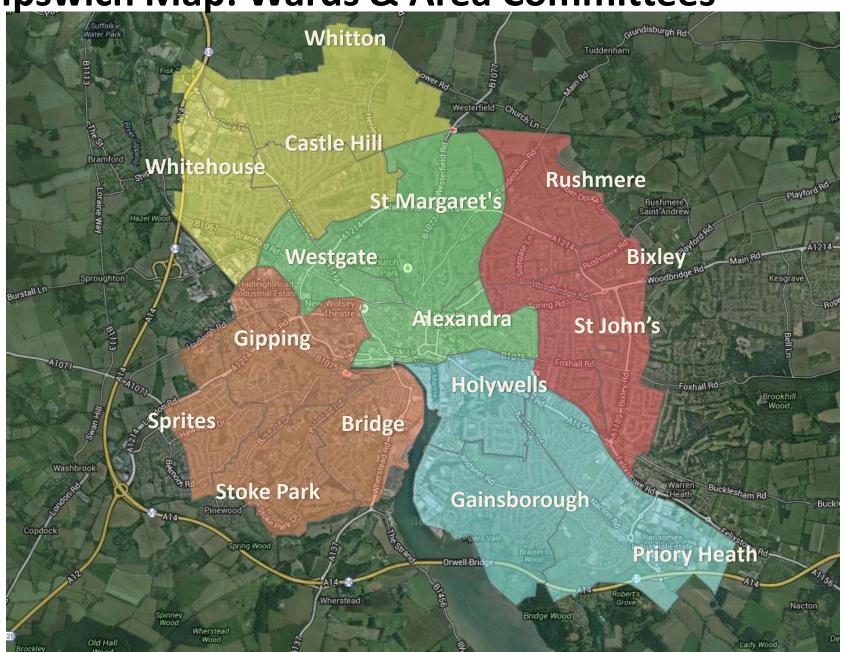
- > Aged 25 44 (43%)
- ➤ No Children (57%)
- > With children tend to be lone parent
- > Earn up to £20,000 or are unemployed
- ➤ Have unsecured debt over £15,000
- Refused credit in past
- Difficulty making payments

#### IBC Business Rate Properties - period since change of Rate Payer at 20 Mar 14

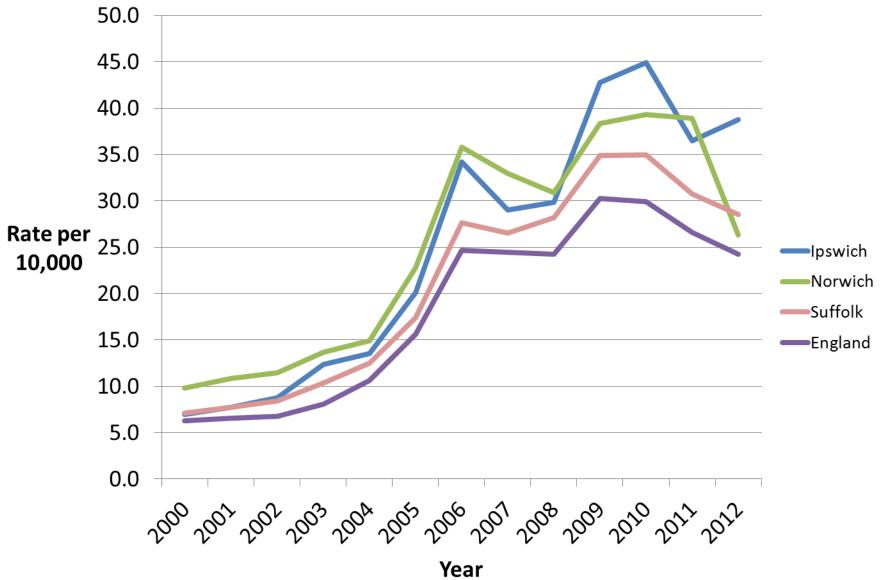


Period since change of Rate Payer

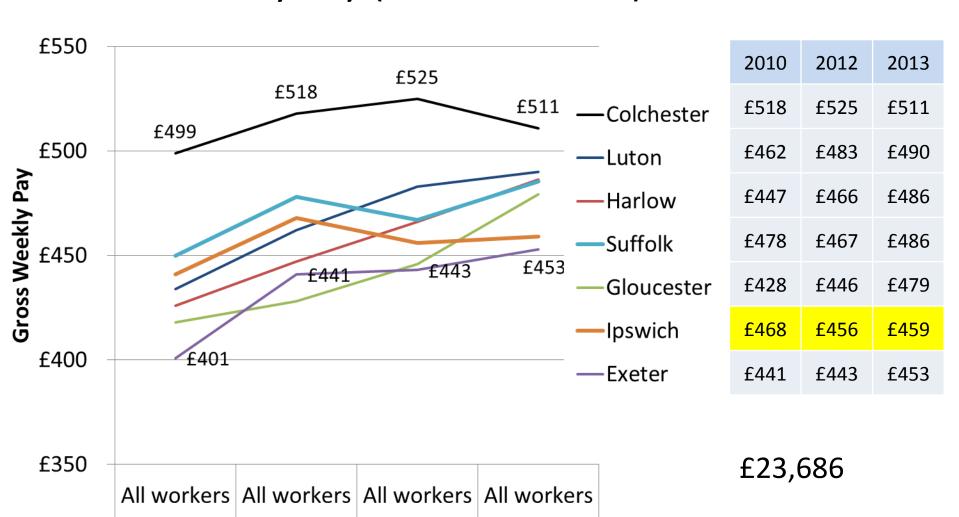
**Ipswich Map: Wards & Area Committees** 



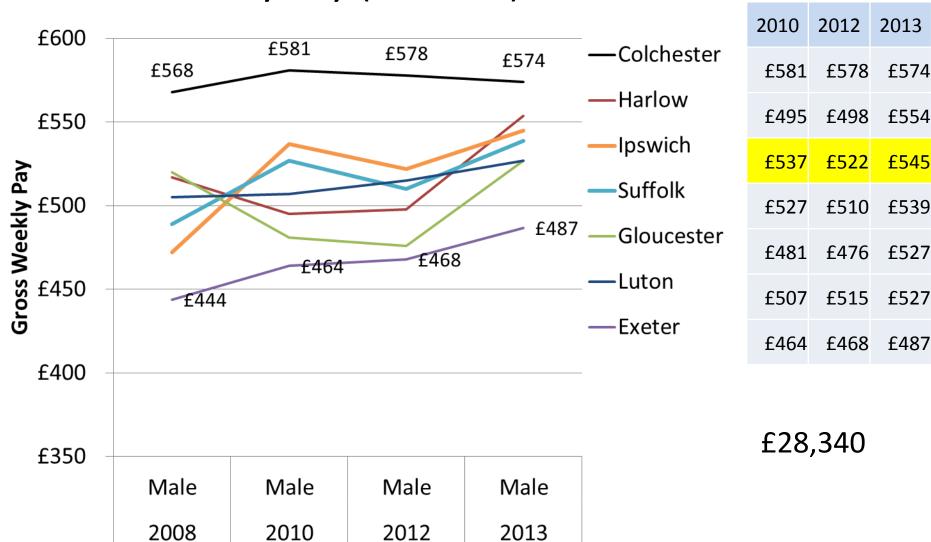
#### Total New Individual Insolvencies



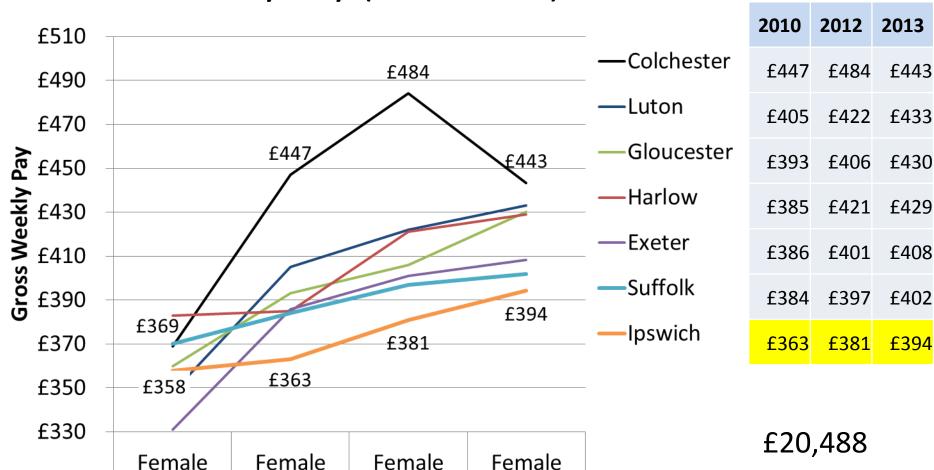
#### Gross Weekly Pay (All Workers FT)



## Gross Weekly Pay (Male FT)



#### Gross Weekly Pay (Female FT)



# Percentage of employed people earning below the living wage (16-64) – David Wilkins

#### Place of Residence (2014)

	All (%)	Rank	Male (%)	Rank	Female (%)	Rank	Differ- ence	Rank
Norwich	25.6	1	24.6	1	26.8	7	-2.2	10
<b>Ipswich</b>	25.3	2	17.7	4	32.0	1	-14.2	2
Luton UA	25.0	3	22.6	2	30.1	3	-7.5	8
Waveney	24.9	4	15.3	8	31.1	2	-15.8	1
Exeter	24.6	5	20.7	3	27.0	6	-6.3	9
Suffolk	23.2	6	15.4	7	29.6	4	-14.2	2
St Edmundsbury	23.1	7	16.0	5	28.1	5	-12.1	5
Gloucester	20.8	8	15.9	6	26.1	8	-10.2	7
East	19.9	9	13.7	9	24.7	9	-11.0	6
Colchester	19.6	10	11.7	10	25.0	10	-13.3	4

Males: **7,000** 

Females: **11,000** 

## Living Wage Analysis (£7.65/hr) David Wilkins

- > 25.3% (15,700) of employees resident in Ipswich earn less than the living wage.
- > 22.3% (13,700) of people who work in Ipswich earn less than the living wage.
- ➤ 1 in 3 (11,000) women who live in Ipswich earn less than the living wage compared to 1 in 5 (7,000) for men.
- > It pays to work in Ipswich (22.3%) as a lower proportion of people earn below the living wage than in Suffolk (25.0%).

# Value of residential mortgage loans outstanding, end-September 2013

These figures form part of a joint data reporting exercise coordinated by the British Bankers' Association (BBA) and the Council of Mortgage Lenders (CML).

•	Ipswich Residential Mortgage Loans Outstanding	,	8,619,085 2,879,953
•	Households Mortgages / Shared Ownership (2011) Households Private Rented (2011) Total Mortgages Assuming 60% Private Rented	18,000 <u>11,000</u> 24,600	
	Average Outstanding Mortgage		£60,106
	Typical Yearly 2.9% Fixed Mortgage Rate  Additional Yearly Interest at 1% Rise		£1,743 <b>£601</b>
	Total at 5.9% Mortgage Rate  Additional yearly payment		£3,546 <b>£1,803</b>

#### Welfare Reform 2015/16 (LGA forecast model)

Predicted average yearly losses of Local Housing Allowance for those receiving Housing Benefit in 2015/16.

**Housing Benefits: Local Housing Allowance (Total)** 

Average Weekly Earnings					
(2012)	)				
Cambridge	£	618.90			
Colchester	£	524.90			
Suffolk Coastal	£	517.60			
Gloucester	£	502.10			
Babergh	£	490.40			
Luton	£	482.90			
Exeter	£	482.20			
St Edmunsbury	£	480.80			
Harlow	£	466.10			
Mid Suffolk	£	464.60			
Ipswich	£	455.50			
Waveney	£	444.70			
Norwich	£	439.30			
Forest Heath	£	417.70			

		District
		Rank
Average Loss	s (£/Year)	(325)
Cambridge	£ 1,208.00	85
Harlow	£ 1,194.00	87
Forest Heath	£ 1,085.00	127
Exeter	£ 1,069.00	137
Colchester	£ 1,066.00	140
Luton	£ 1,046.00	145
Gloucester	£ 1,035.00	154
St Edmunsbury	£ 1,024.00	160
Babergh	£ 991.00	179
Norwich	£ 964.00	195
Suffolk Coastal	£ 927.00	219
Mid Suffolk	£ 878.00	248
<b>Ipswich</b>	£ 868.00	255
Waveney	£ 798.00	296

Niveshave of Have	bl-l-
Numbers of Hou Affected	senoias
Luton	5996
Gloucester	3369
<mark>Ipswich</mark>	3354
Colchester	3293
Waveney	3258
Norwich	2586
Exeter	2420
Harlow	1569
Suffolk Coastal	1515
St Edmunsbury	1196
Forest Heath	1033
Babergh	965
Cambridge	862
Mid Suffolk	798

### Welfare Reform 2015/16

Housing Benefits Local Housing Allowance

Predicted average yearly losses of Local Housing Allowance for those who receive Housing Benefits in working and non-working households in 2015/16.

#### **Employed**

### Not Employed

Average Loss (£/Year)			<b>Numbers Affected</b>		Average Loss	s (£/Year)	<b>Numbers Affected</b>		%
Harlow	£ 1	,084.00	Luton	2415	Cambridge	£ 1,330.00	Luton	3581	59.7%
Cambridge	£ 1	,027.00	Colchester	1345	Harlow	£ 1,287.00	Waveney	2275	69.8%
Exeter	£	976.00	<mark>Ipswich</mark>	1325	Forest Heath	£ 1,187.00	Gloucester	2244	66.6%
Colchester	£	962.00	Exeter	1188	St Edmunsbury	£ 1,183.00	<b>Ipswich</b>	2029	60.5%
Luton	£	957.00	Gloucester	1125	Exeter	£ 1,160.00	Colchester	1948	59.2%
Forest Heath	£	927.00	Waveney	983	Colchester	£ 1,137.00	Norwich	1678	64.9%
Gloucester	£	900.00	Norwich	908	Luton	£ 1,107.00	Exeter	1232	50.9%
Babergh	£	874.00	Harlow	722	Gloucester	£ 1,102.00	Harlow	847	54.0%
St Edmunsbury	£	849.00	Suffolk Coastal	698	Babergh	£ 1,091.00	Suffolk Coastal	817	53.9%
Suffolk Coastal	£	826.00	St Edmunsbury	570	Norwich	£ 1,047.00	St Edmunsbury	626	52.3%
Norwich	£	812.00	Babergh	447	Suffolk Coastal	£ 1,014.00	Forest Heath	625	60.5%
Mid Suffolk	£	774.00	Forest Heath	408	<b>Ipswich</b>	£ 970.00	Babergh	518	53.7%
<mark>Ipswich</mark>	£	712.00	Cambridge	348	Mid Suffolk	£ 957.00	Cambridge	514	59.6%
Waveney	£	651.00	Mid Suffolk	346	Waveney	£ 862.00	Mid Suffolk	452	56.6%

### Welfare Reform 2015/16

Disability Living Allowance Replacement(D.H.A)

Predicted average yearly losses through the replacement of Disability Living Allowance for those receiving benefits. (2015/16).

Average Yea	arly	Loss (£)	Numbers Affected			
Suffolk Coastal	£ 746.55		Luton	5060		
Babergh	£	728.58	Norwich	4890		
Harlow	£	718.43	Colchester	4650		
St Edmunsbury	£	715.82	<b>Ipswich</b>	4450		
Waveney	£	712.52	Waveney	4100		
Colchester	£	702.97	Exeter	3840		
Luton	£	693.34	Gloucester	3830		
Mid Suffolk	£	692.78	Suffolk Coastal	2620		
Forest Heath	£	690.20	Cambridge	2500		
Exeter	£	682.83	St Edmunsbury	2410		
<b>Ipswich</b>	£	682.00	Harlow	2200		
Cambridge	£	679.53	Mid Suffolk	1820		
Norwich	£	673.64	Babergh	1770		
Gloucester	£	669.98	Forest Heath	1190		

### Welfare Reform 2015/16

Disability Living Allowance Replacement(D.H.A)

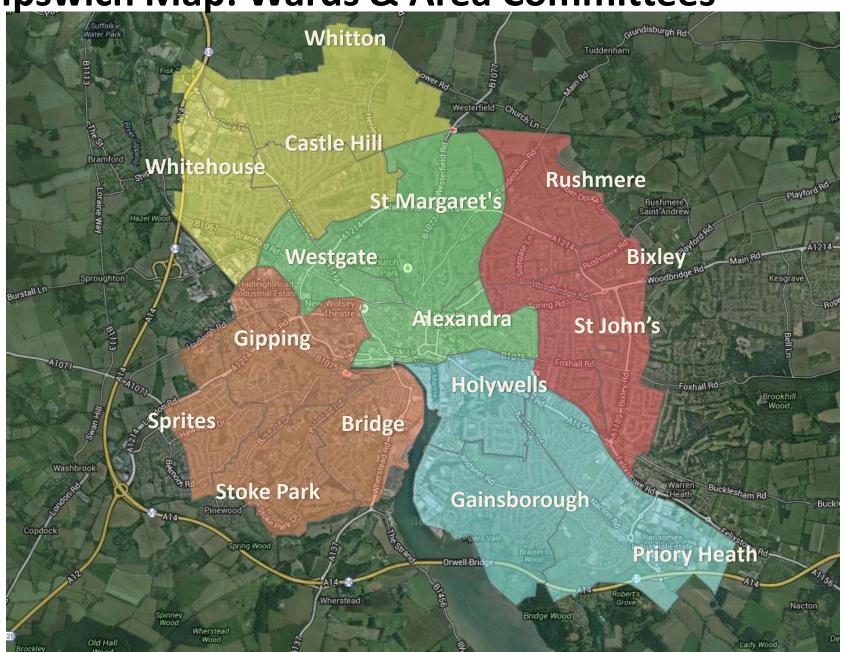
### **Employed**

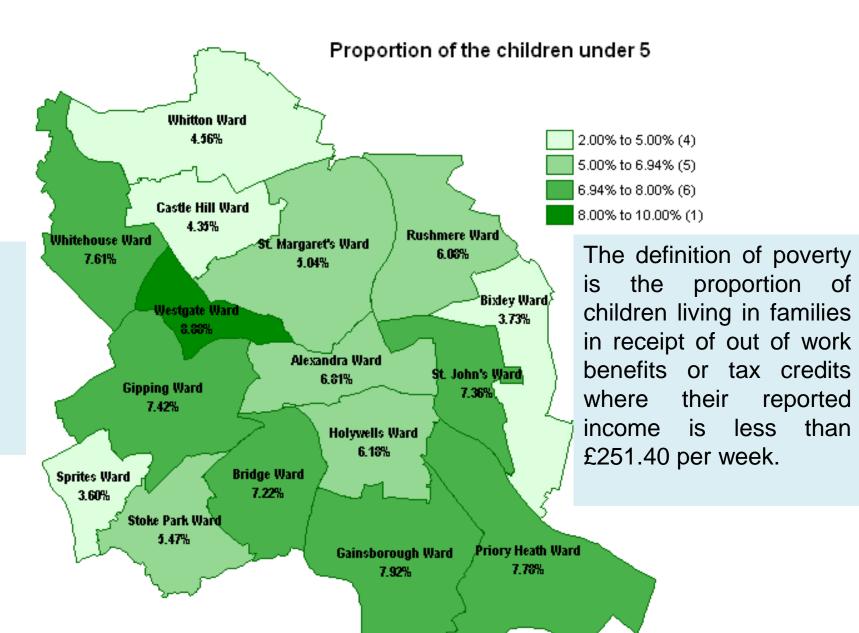
### **Not Employed**

Average Loss (£/Year)			<b>Numbers Affected</b>		Average Loss (£/Year)			Numbers Affected	
Suffolk Coastal	£	747.00	Luton	455	Suffolk Coastal	£	747.00	Luton	4605
Babergh	£	729.00	Norwich	440	Babergh	£	729.00	Norwich	4450
Harlow	£	718.00	Colchester	419	Harlow	£	718.00	Colchester	4232
St Edmunsbury	£	716.00	<mark>lpswich</mark>	401	St Edmundsbury	£	716.00	<b>Ipswich</b>	4050
Waveney	£	713.00	Waveney	369	Waveney	£	713.00	Waveney	3731
Colchester	£	703.00	Exeter	346	Colchester	£	703.00	Exeter	3494
Luton	£	693.00	Gloucester	345	Luton	£	693.00	Gloucester	3485
Mid Suffolk	£	693.00	Suffolk Coastal	236	Mid Suffolk	£	693.00	Suffolk Coastal	2384
Forest Heath	£	690.00	Cambridge	225	Forest Heath	£	690.00	Cambridge	2275
<mark>Ipswich</mark>	£	683.00	St Edmunsbury	217	<mark>Ipswich</mark>	£	683.00	St Edmunsbury	2193
Exeter	£	683.00	Harlow	198	Exeter	£	683.00	Harlow	2002
Cambridge	£	680.00	Mid Suffolk	164	Cambridge	£	680.00	Mid Suffolk	1656
Norwich	£	674.00	Babergh	159	Norwich	£	674.00	Babergh	1611
Gloucester	£	670.00	Forest Heath	107	Gloucester	£	670.00	Forest Heath	1083

Predicted average yearly losses to working households receiving benefits due to DLA replacement. (2015/16 predictions).

**Ipswich Map: Wards & Area Committees** 

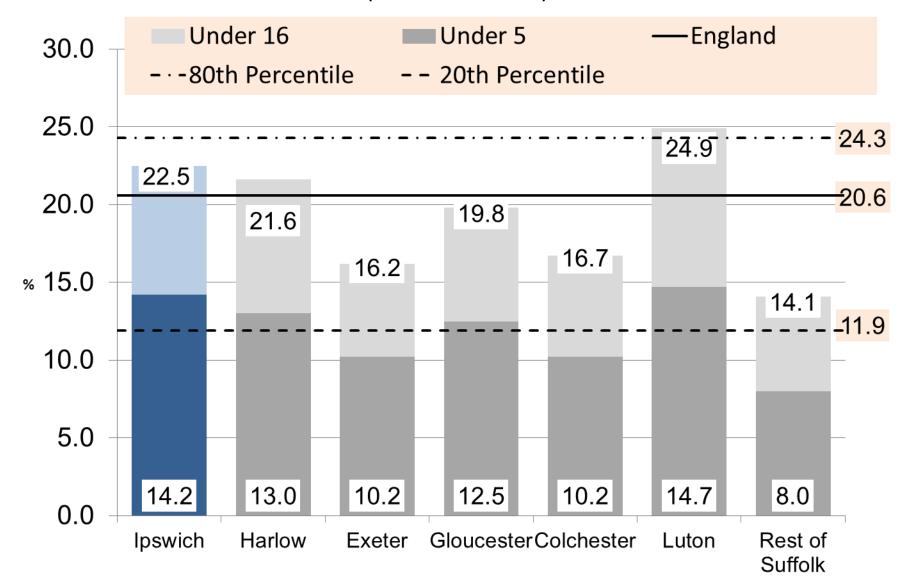




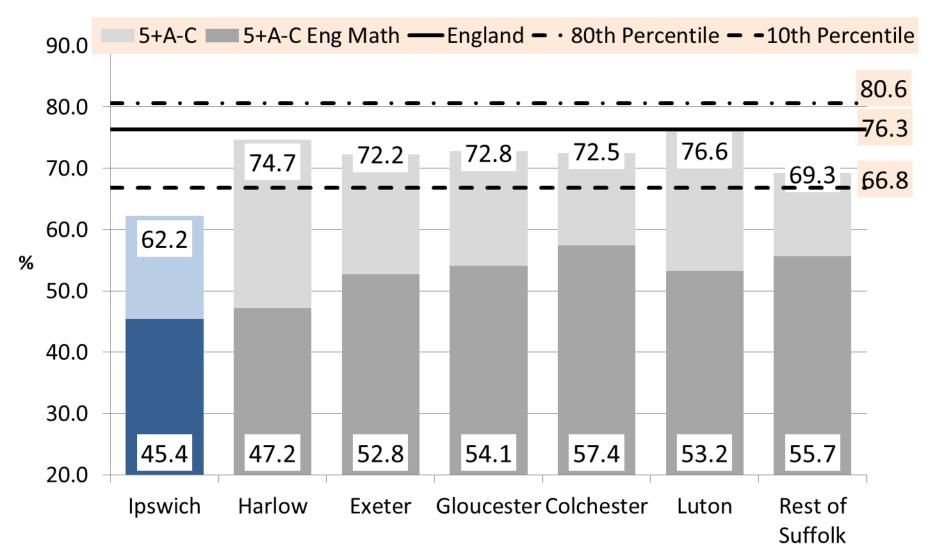
Ipswich: 9,200 children <5yrs

22% of Suffolk

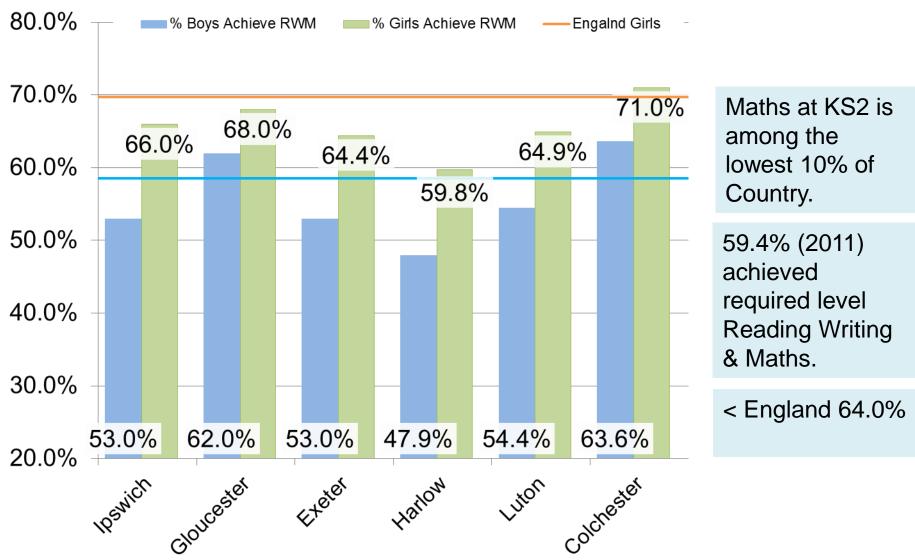
### % of Children (under 5 & under 16) in Poor Families (HMRC Feb2014)



## Education: Average Percentage of Key Stage 4 (5+ A\*-C) Achievements (2007/8 – 2012/13)

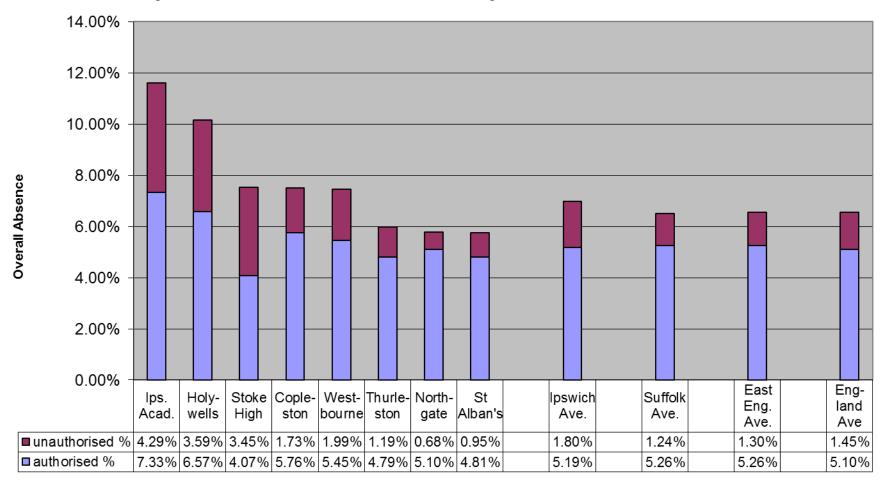


### Education: Key Stage 2 - Gaining Level 4+ (2011)

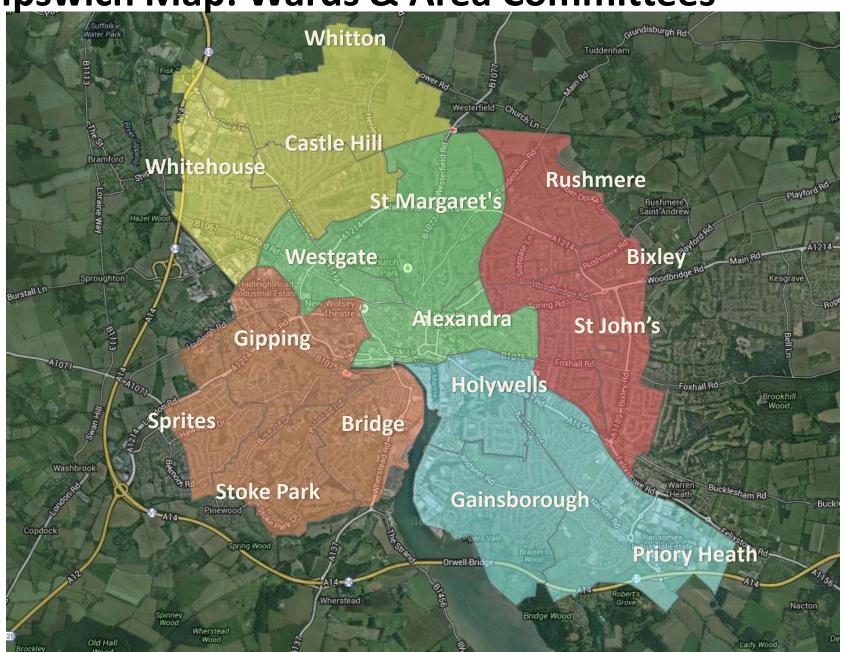


## **Education:** Ipswich Schools Comparison of Absence Rates 2010/11 © Cllr Philip Smart

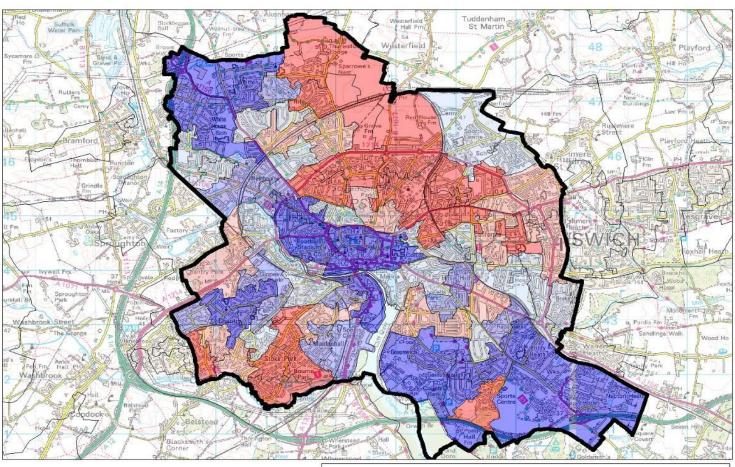
### **Ipswich Schools 2010/11 Comparison of Absence Rates**



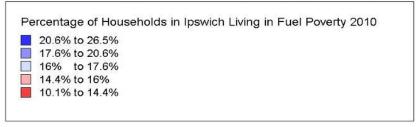
**Ipswich Map: Wards & Area Committees** 



### Fuel Poverty

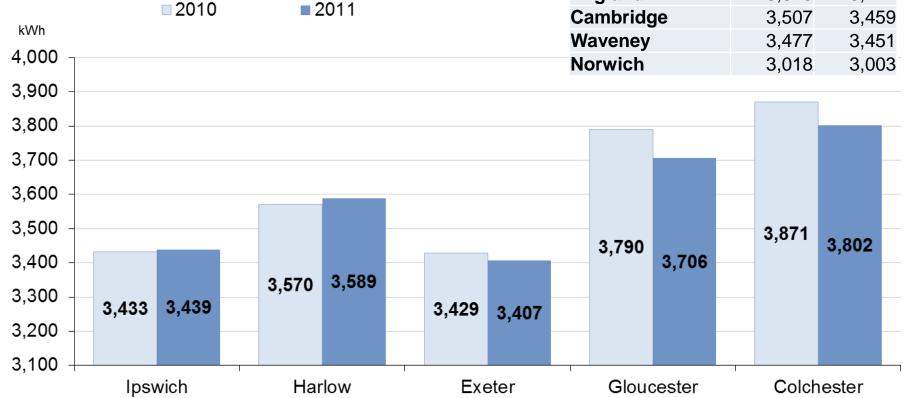


A household is defined to be in fuel poverty if it spends more than 10% of its annual income on heating.



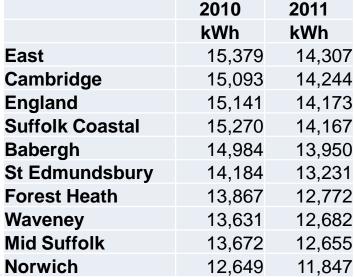
# Average Consumption of Ordinary Domestic Electricity 20010-11

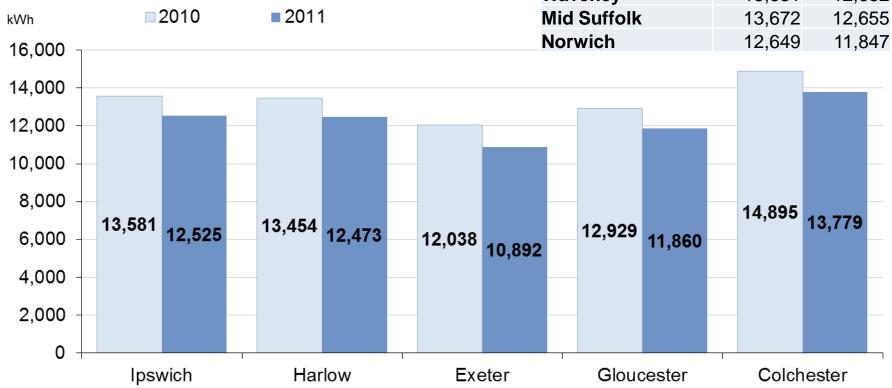




Source: Neighbourhood Statistics, Office for National Statistics

# Average Consumption of Domestic Gas 2009-2011





Source: Neighbourhood Statistics, Office for National Statistics

### State of Ipswich

